# Business Research and Development and Innovation: 2013 

Detailed Statistical Tables | NSF 16-313 | August 2016 (Revised November 2016)
Errata: Table 30 contained errors in data reported for the number of companies by company size distribution. This table has been replaced with a corrected version.

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## General Notes

The Business R\&D and Innovation Survey (BRDIS) is the primary source of information on business domestic and global research and development expenditures and workforce for companies of businesses operating in the 50 states and the District of Columbia. The survey is conducted annually by the U.S. Census Bureau in accordance with an interagency agreement with the National Science Foundation's (NSF's) National Center for Science and Engineering Statistics (NCSES). BRDIS succeeds the Survey of Industrial Research and Development, which produced statistics for 1953-2007 and was conducted by the U.S. Bureau of Labor Statistics (1953-56) and the U.S. Census Bureau (1957-2007).

The results of the survey are used to assess trends in the performance and funding of R\&D. Government agencies, corporations, and research organizations use the data to investigate productivity, formulate tax policy, and compare individual company performance with industry averages. Individual researchers in industry and academia use the data to investigate a variety of topics and to prepare professional papers, dissertations, and books. Total R\&D expenditure statistics are used by the U.S. Bureau of Economic Analysis for inclusion in their System of National Accounts and Foreign Direct Investment programs.

Further, BRDIS statistics make it possible to evaluate more fully the status of R\&D in the United States and to compare the R\&D and innovation activities of the United States with those of other nations. The usefulness of the information collected in this survey is enhanced by linking it to the U.S. Census Bureau's Longitudinal Establishment Data file, which contains information on the outputs and inputs of companies' manufacturing plants. Response to this survey is mandatory and confidential under Title 13 of the United States Code.

In conducting BRDIS, data are collected from a probability sample of for-profit companies, which are classified in select manufacturing and nonmanufacturing industries. BRDIS is administered both to companies known to have performed or funded $\mathrm{R} \& \mathrm{D}$ and to companies with no known history of R\&D activity. The survey is sent to a single coordinator within each company, but it is organized into sections that help the coordinator collect specific types of information from different experts in the company (e.g., human resources, accounting, R\&D managers). Foreign-owned companies are instructed to report only for company operations owned by the U.S. subsidiary and, for purposes of the survey, to treat their foreign owners as if they were unrelated third parties.

The target population for BRDIS consists of all for-profit companies that have five or more paid employees in the United States, have at least one establishment that is in business during the survey year and is located in the United States, and are classified in certain industries, with a particular focus on those
companies that perform R\&D in the United States. A company is defined as one or more establishments under common domestic ownership or control.

The U.S. Census Bureau's Business Register contains information on more than 3 million establishments with paid employees. It serves as the primary input to the sampling frame from which the sample survey is selected. For companies with more than one establishment, data are summed to the company level to assign an industry classification code and a measure of size, which are used in designing the sample. Companies are excluded from the frame if they are classified in an industry that is outside the scope of BRDIS or have fewer than five employees, based on their prior year's aggregated annual payroll and employment data.

This report includes tabulations containing statistics for multiple years. In these tables, most prior-year statistics have been revised since originally published in the annual BRDIS detailed statistical tables reports. Revised statistics include adjustments based on information obtained after the original statistics were prepared. For any given year, after the published tables are produced, the statistical file used to produce the tables stays open for about 1 year before it is permanently closed. During that year respondents may provide updated data, or information from other U.S. Census Bureau surveys or publicly available sources may become available. The new data and information are evaluated and tested and, if appropriate, revisions are made to the statistical file. In addition to containing 2013 statistics, the multiyear tables in this report (tables $3,4,5,10,14,15,16$, and 25 ) were prepared using the revised statistical files for 2008-12.

Terms used in business accounting and incorporated throughout the tables are defined at the end of the technical notes. BRDIS reports and data can be found at http://www.nsf.gov/statistics/industry/.

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paid for by the company and others, by industry and company size

TABLE 1. Business R\&D and Innovation Survey aggregate estimates, by questionnaire reference: 2013

| Question | Survey item | Aggregate amount |
| :---: | :---: | :---: |
| Company and financial information (US\$millions) |  |  |
| 1.8 | Worldwide net sales and operating revenues | 13,319,076 |
| 1.9 | Net sales and operating revenues from domestic operations | 9,654,952 |
| 2.4 | Worldwide R\&D paid for by the company and performed by the company and others | 376,151 |
| 2.7 a | Domestic R\&D paid for by the company and performed by the company and others | 298,077 |
| 2.7 b | Foreign $\mathrm{R} Q \mathrm{D}$ paid for by the company and performed by the company and others | 78,074 |
|  | Domestic R\&D paid for by the company and performed by the company and others |  |
| 2.10a(1) | Salaries, wages, and fringe benefits | 153,633 |
| 2.10 b (1) | Stock-based compensation | 13,553 |
| 2.10 c (1) | Temporary staffing | 11,904 |
| 2.10 d (1) | Expensed equipment | 4,059 |
| 2.10 e (1) | Materials and supplies | 19,511 |
| $2.10 f(1)$ | Lease and rental payments | 4,099 |
| 2.10 g (1) | Depreciation and amortization | 10,413 |
| 2.10 h (1) | Payments to business partners for collaborative R\&D | 6,433 |
| 2.10i(1) | Purchased R\&D Services | 26,732 |
| 2.10j(1) | All other purchased services except R\&D | 5,491 |
| 2.10k(1) | All other costs | 42,250 |
| 2.11 (3) | Worldwide R\&D paid for by the company and performed by others | 44,111 |
| 2.11(1) | Domestic R\&D paid for by the company and performed by others | 33,165 |
| 2.11 (2) | Foreign $\mathrm{R} \& \mathrm{D}$ paid for by the company and performed by others | 10,946 |
| 2.12(3) | Worldwide R\&D paid for and performed by the company | 332,040 |
| 2.12(1) | Domestic R\&D paid for and performed by the company | 264,913 |
| 2.12(2) | Foreign $R \& D$ paid for and performed by the company | 67,128 |
| $\begin{gathered} 2.11(1)+2.12(1)+ \\ 3.8(1)+3.9(1) \end{gathered}$ | Domestic R\&D paid for by the company and others and performed by the company and others | 365,631 |
| $2.12(1)+3.9(1)$ | Domestic R\&D paid for by the company and others and performed by the company | 322,528 |
|  | Domestic R\&D paid for and performed by the company |  |
| 2.18 | Performed at largest domestic location | 145,126 |
| 2.20 | Performed at second-largest domestic location | 22,179 |
| 2.22 | Domestic R\&D paid for by foreign operations or subsidiaries and performed by the company | 5,005 |
| 2.23 | Foreign R\&D paid for by domestic operations or subsidiaries and performed by the company | 8,869 |
|  | Domestic R\&D paid for by the company and performed by others |  |
| 2.25a | Companies in United States | 27,056 |
| 2.25 b | Your company's foreign owner | 536 |
| 2.25 c | Companies outside United States | 2,859 |
| 2.25d | U.S. federal government | 71 |
| 2.25 e | U.S. state and local governments | 20 |
| $2.25 f$ | Foreign governments | 1 |
| 2.25 g | All other organizations in United States | 730 |
| 2.25h | All other organizations outside United States | 341 |
| 2.25 | Undistributed (BRD-1(S)) | 1,550 i |
| 2.26 | Indirect R\&D charges to be recouped from the U.S. federal government | 5,392 |
|  | Projected worldwide R\&D expense for 2014 |  |
| 2.27(3) | Worldwide R\&D to be paid for and performed by the company | 392,477 |
| 2.27(1) | Domestic R\&D to be paid for and performed by the company | 314,549 |
| 2.27(2) | Foreign $R \& D$ to be paid for and performed by the company | 77,928 |
| 2.28 | Projected R\&D services and projected payments for collaborative R\&D | 28,998 |
| 2.29 | Total domestic capital expenditures | 508,722 |
| 2.3 | Domestic capital expenditures for R\&D | 31,145 |
| 2.30a | Structures | 1,941 |
| 2.31 b | Equipment | 8,150 |
| 2.31 c | Capitalized software | 4,448 |
| 2.31 d | All other expenditures | 2,349 |
| 2.31 | Undistributed (BRD-1(S)) | 14,257 i |
|  | R\&D paid for by others and performed by the company and others |  |
| 3.1j | Worldwide R\&D paid for by others and performed by the company and others | 75,011 |

TABLE 1. Business R\&D and Innovation Survey aggregate estimates, by questionnaire reference: 2013

| Question | Survey item | Aggregate amount |
| :---: | :---: | :---: |
| 3.4a | Domestic R\&D paid for by others and performed by the company and others | 67,553 |
| 3.4 b | Foreign R\&D paid for by others and performed by the company and others | 7,458 |
|  | Domestic R\&D paid for by others and performed by the company and others |  |
| 3.7a(1) | Salaries, wages, and fringe benefits | 32,958 |
| 3.7b(1) | Stock-based compensation | 276 |
| $3.7 \mathrm{c}(1)$ | Temporary staffing | 1,276 |
| $3.7 \mathrm{~d}(1)$ | Expensed equipment | 361 |
| 3.7 e (1) | Materials and supplies | 5,855 |
| 3.7f(1) | Lease and rental payments | 756 |
| 3.79 (1) | Depreciation and amortization | 1,479 |
| 3.7h(1) | Payments to business partners for collaborative R\&D | 1,780 |
| 3.7i(1) | Purchased R\&D services | 8,157 |
| 3.7j(1) | All other purchased services except R\&D | 1,496 i |
| 3.7k(1) | All other costs | 13,158 i |
| 3.8(3) | Worldwide R\&D paid for and performed by others | 11,423 |
| 3.8(1) | Domestic R\&D paid for and performed by others | 9,938 |
| 3.8(2) | Foreign R\&D paid for and performed by others | 1,485 |
| 3.9(3) | Worldwide R\&D paid for by others and performed by the company | 63,588 |
| 3.9(1) | Domestic R\&D paid for by others and performed by the company | 57,615 |
| 3.9(2) | Foreign R\&D paid for by others and performed by the company | 5,973 |
|  | Domestic R\&D paid for by others and performed by the company |  |
| 3.14a | Companies in United States | 13,450 |
| 3.14 b | Your company's foreign owner | 10,445 |
| 3.14 c | Companies outside United States | 3,346 |
| 3.14 d | U.S. federal government | 29,362 |
| 3.14 e | U.S. state and local governments | 194 |
| 3.14 f | Foreign governments | 526 |
| 3.14 g | Other organizations in United States | 262 |
| 3.14h | Other organizations outside United States | 31 |
|  | Federally funded R\&D performed by the company |  |
| 3.18a | Department of Defense | 23,466 i |
| 3.18 b | Department of Energy | 957 |
| 3.18 c | National Aeronautics and Space Administration | 2,661 i |
| 3.18d | National Institutes of Health | 624 |
| 3.18 e | Department of Homeland Security | 151 |
| 3.18 f | Department of Transportation | 35 |
| 3.18 g | Environmental Protection Agency | 6 |
| 3.18h | National Science Foundation | 14 |
| 3.18 i | Other U.S. federal agencies | 1,447 |
|  | Domestic R\&D paid for by others and performed by the company |  |
| 3.23 | Performed at largest domestic location | 25,098 |
| 3.25 | Performed at second-largest domestic location | 5,169 |
|  | Projected R\&D to be paid for by others and performed by the company in 2014 |  |
| 3.26 | Worldwide to be paid for by others and performed by the company | 71,130 |
| 3.27 | Domestic R\&D to be paid for by others and performed by the company | 60,399 |
| 3.28 | R\&D to be paid for by U.S. federal government and performed by the company | 31,559 i |
|  | Domestic R\&D paid for and performed by the company |  |
|  | Character of work |  |
| 4.6b | Basic research | 15,275 |
| 4.6a | Applied research | 38,105 |
| 4.5b | Development | 211,532 |
|  | Application areas |  |
| 4.7 | Energy applications | 20,008 |
| 4.8 | Environmental protection applications | 7,475 |
| 4.9 | Defense applications | 10,163 |
| 4.10 | Health or medical applications | 59,950 |
| 4.11 | Agricultural applications | 4,894 i |
|  | Technology focus areas |  |
| 4.12 | Software products and software embedded | 87,245 |
| 4.13 | Optics and photonics | 7,028 |

TABLE 1. Business R\&D and Innovation Survey aggregate estimates, by questionnaire reference: 2013

| Question | Survey item | Aggregate amount |
| :---: | :---: | :---: |
| 4.14 | Products enabled by optics and photonics | 3,846 |
| 4.15 | Biotechnology | 27,054 |
| 4.16 | Nanotechnology | 14,878 |
|  | Domestic R\&D paid for by others and performed by the company |  |
|  | Character of work |  |
| 4.20 b | Basic research | 4,233 |
| 4.20a | Applied research | 12,908 |
| 4.19b | Development | 40,475 |
|  | Application areas |  |
| 4.21 | Energy applications | 3,084 i |
| 4.22 | Environmental protection applications | 2,190 i |
| 4.23 | Defense applications | 27,308 i |
| 4.24 | Health or medical applications | 14,143 |
| 4.25 | Agricultural applications | 774 |
|  | Technology focus areas |  |
| 4.26 | Software products and software embedded | 10,103 i |
| 4.27 | Optics and photonics | 2,602 i |
| 4.28 | Products enabled by optics and photonics | 1,284 i |
| 4.29 | Biotechnology | 5,410 |
| 4.3 | Nanotechnology | 1,865 i |
|  | Federally funded R\&D performed by the company |  |
|  | Character of work |  |
| 4.34 b | Basic research | 1,196 i |
| 4.34a | Applied research | 6,028 i |
| 4.33 b | Development | 22,137 i |
|  | Technology focus areas |  |
| 4.35 | Software products and software embedded | 6,275 i |

Employees (thousands)

| 5.1 | Total employees | 30,560 |
| :---: | :---: | :---: |
| $5.3 \mathrm{~b}(3)$ | Non-R\&D employees | 28,465 |
| 5.3a(3) | R\&D employees | 2,095 |
| 5.5a(3) | Female | 548 |
| $5.5 \mathrm{~b}(3)$ | Male | 1,547 |
| 5.6a(3) | Scientists and engineers | 1,438 |
| 5.6 b (3) | Technicians | 412 |
| $5.6 \mathrm{c}(3)$ | Support staff | 245 |
| Domestic |  |  |
| 5.2(1) | Total employees | 20,046 |
| $5.3 \mathrm{~b}(1)$ | Non-R\&D employees | 18,550 |
| 5.3a(1) | R\&D employees | 1,495 |
| 5.5a(1) | Female | 371 |
| $5.5 \mathrm{~b}(1)$ | Male | 1,124 |
| 5.6a(1) | Scientists and engineers | 1,014 |
| 5.6 b (1) | Technicians | 308 |
| 5.6c(1) | Support staff | 174 |
| Foreign |  |  |
| 5.2(2) | Total employees | 10,514 |
| $5.3 \mathrm{~b}(2)$ | Non-R\&D employees | 9,915 |
| 5.3a(2) | R\&D employees | 600 |
| 5.5a(2) | Female | 177 |
| 5.5 b (2) | Male | 423 |
| 5.6a(2) | Scientists and engineers | 425 |
| 5.6 b (2) | Technicians | 104 |
| $5.6 \mathrm{c}(2)$ | Support staff | 71 |
| Full-time equivalent |  |  |
| 5.8d | R\&D employees | 1,318 |
| 5.8a | Full-time R\&D employees | 1,171 |
| 5.8 b | Full-time employees not solely working on R\&D | 124 i |
| 5.8c | Part-time employees working on R\&D | 22 i |

TABLE 1. Business R\&D and Innovation Survey aggregate estimates, by questionnaire reference: 2013

| Question | Survey item | Aggregate amount |
| :---: | :--- | ---: |
| 5.9 d | R\&D scientists and engineers | 914 |
| 5.9 a | Full-time R\&D employees | 833 |
| 5.9 b | Full-time employees not solely working on R\&D | 70 i |
| 5.9 c | Part-time employees working on R\&D | 12 i |
| U.S. patents (number) $^{\text {a }}$ |  |  |
| 6.1 | Applied for | 149,818 |
| 6.2 | Applications, foreign | 60,923 |
| 6.3 | Applications originated from organized R\&D activities | 101,589 |
| 6.4 | Issued | 98,370 |
| 6.7 | New agreements to license patents to others | 2,857 |
| 6.6 | Revenue from patent licensing (US\$millions) | 26,276 |

$\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
${ }^{\text {a }}$ These statistics do not include an adjustment to the weight to account for unit nonresponse.
NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 2. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Worldwide R\&D performance |  |  | Domestic R\&D performance |  |  | Foreign R\&D performance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |
| All industries | 21-23, 31-33, 42-81 | 395,628 | 332,040 | 63,588 | 322,528 | 264,913 | 57,615 | 73,100 | 67,128 | 5,973 |
| Manufacturing industries | 31-33 | 272,580 | 230,644 | 41,936 | 221,476 | 181,170 | 40,306 | 51,104 | 49,474 | 1,630 |
| Food | 311 | 6,343 | 6,107 | 236 | 5,028 | 4,801 | 227 | 1,315 | 1,306 | 9 |
| Beverage and tobacco products | 312 | 1,358 | 1,258 | 100 i | 827 | 727 | 100 i | 531 | 531 | 0 |
| Textile, apparel, and leather products | 313-16 | 760 | 739 | 21 i | 662 | 642 | 21 i | 98 | 98 | 0 |
| Wood products | 321 | 222 | 211 | 11 | 220 | 209 | 11 | 2 | 2 | 0 |
| Paper | 322 | 1,022 | 1,009 | 13 i | 920 | 907 | 13 i | 103 | 103 | * |
| Printing and related support activities | 323 | 258 i | 230 i | 28 i | 252 i | 224 i | 28 i | 6 | 6 | 0 |
| Petroleum and coal products | 324 | 288 | 282 | 5 | 242 | 236 | 5 | 46 | 46 | * |
| Chemicals | 325 | 74,397 | 66,769 | 7,629 | 61,664 | 54,285 | 7,379 | 12,733 | 12,484 | 250 |
| Basic chemicals | 3251 | 3,373 | 3,052 | 321 | 2,658 | 2,341 | 317 | 715 | 711 | 4 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,570 | 1,408 | 163 | 1,065 | 954 | 111 | 506 | 454 | 52 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,966 i | 1,587 i | 379 | 1,691 i | 1,325 i | 366 | 275 i | 262 i | 13 |
| Pharmaceuticals and medicines | 3254 | 62,477 | 55,762 | 6,715 | 52,426 | 45,891 | 6,534 | 10,051 | 9,870 | 181 |
| Soap, cleaning compound, and toilet preparation | 3256 | 3,393 | 3,382 | 11 i | 2,469 | 2,458 | 11 i | 924 | 924 | 0 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,618 | 1,578 | 40 | 1,355 | 1,315 | 40 | 263 | 263 | 0 |
| Plastics and rubber products | 326 | 4,580 | 4,423 | 158 i | 3,650 | 3,496 | 154 i | 931 | 927 | 4 |
| Nonmetallic mineral products | 327 | 1,578 | 1,551 | 27 i | 1,329 i | 1,303 i | 26 i | 249 i | 248 i | 1 |
| Primary metals | 331 | 706 | 687 | 19 | 624 | 605 | 19 | 82 | 82 | 0 |
| Fabricated metal products | 332 | 2,328 i | 2,049 i | 278 i | 2,212 i | 1,934 i | 278 i | 116 | 116 | 0 |
| Machinery | 333 | 15,502 | 14,913 | 589 | 12,650 | 12,092 | 558 | 2,852 | 2,820 | 31 |
| Agricultural implement | 33311 | 2,243 | 2,207 | 36 | 1,597 | 1,561 | 36 | 646 | 646 | * |
| Semiconductor machinery | 333295 | 3,645 | 3,547 | 98 | 3,194 | 3,097 | 97 | 451 | 450 | 1 |
| Engine, turbine, and power transmission equipment | 3336 | 1,795 | 1,677 | 118 | 1,448 | 1,336 | 113 | 347 | 342 | 5 |
| Other machinery | other 333 | 7,819 | 7,481 | 337 | 6,411 | 6,098 | 312 | 1,408 | 1,383 | 25 |
| Computer and electronic products | 334 | 85,480 | 75,215 | 10,265 | 67,205 | 57,364 | 9,841 | 18,275 | 17,852 | 423 |
| Communications equipment | 3342 | 20,353 | 18,354 | 1,999 i | 15,658 | 13,693 | 1,964 i | 4,696 | 4,661 | 35 |
| Semiconductor and other electronic components | 3344 | 40,609 | 38,220 | 2,389 | 30,800 | 28,576 | 2,224 | 9,809 | 9,644 | 165 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 16,769 | 11,169 | 5,600 | 14,478 | 9,001 | 5,477 | 2,291 | 2,168 | 123 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,837 | 2,672 | 165 | 2,634 | 2,470 | 164 | 202 | 202 | 1 |

TABLE 2. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2013

| Industry and company size | NAICS code | Worldwide R\&D performance |  |  | Domestic R\&D performance |  |  | Foreign R\&D performance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |


| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,753 | 3,599 | 5,155 | 8,106 | 3,037 | 5,069 | 647 | 561 | 86 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Other measuring and controlling device | other 3345 | 5,179 | 4,898 | 281 | 3,738 | 3,494 | 245 | 1,441 | 1,405 | 36 |
| Other computer and electronic products | other 334 | 7,748 | 7,472 | 277 | 6,269 | 6,093 | 176 | 1,480 | 1,379 | 101 |
| Electrical equipment, appliances, and components | 335 | 5,741 | 5,234 | 507 i | 4,136 | 3,660 | 475 i | 1,605 | 1,574 | 31 |
| Transportation equipment | 336 | 55,191 | 33,515 | 21,677 i | 45,972 | 25,165 | 20,807 i | 9,219 | 8,350 | 870 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 23,605 | 20,495 | 3,110 | 16,729 | 14,081 | 2,647 | 6,877 | 6,414 | 463 i |
| Aerospace products and parts | 3364 | 29,331 | 11,894 | 17,438 i | 27,114 | 10,042 | 17,072 i | 2,218 | 1,852 | 366 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D | D | 9,765 | D | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D | D | 278 | D | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 7 i | 2 i | 9 i | 7 i | 2 i | 0 | 0 | 0 |
| Other transportation | other 336 | 2,246 | 1,119 | 1,127 | 2,121 | 1,035 | 1,086 | 125 | 84 | 41 |
| Furniture and related products | 337 | 402 | 401 | 1 i | 374 | 374 | 1 i | 28 | 28 | 0 |
| Miscellaneous manufacturing | 339 | 16,422 | 16,050 | 373 | 13,509 | 13,147 | 362 | 2,913 | 2,903 | 10 |
| Medical equipment and supplies | 3391 | 13,456 | 13,129 | 327 | 10,954 | 10,638 | 317 | 2,502 | 2,492 | 10 |
| Other miscellaneous manufacturing | 3399 | 2,966 | 2,920 | 46 i | 2,555 | 2,509 | 46 i | 411 | 411 | * |
| Nonmanufacturing industries | 21-23, 42-81 | 123,048 | 101,396 | 21,652 | 101,052 | 83,742 | 17,310 | 21,996 | 17,654 | 4,343 |
| Mining, extraction, and support activities | 21 | 4,449 | D | D | 3,997 | 3,602 | 395 | 452 | D | D |
| Utilities | 22 | 317 | 267 | 50 | 294 | 243 | 50 | 23 | 23 | 0 |
| Wholesale trade | 42 | 554 i | 535 i | 18 i | 529 i | 510 i | 18 i | 25 i | 25 i | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1,846 | 1,846 | 1 i | 1,357 i | 1,356 i | 1 i | 490 | 490 | 0 |
| Transportation and warehousing | 48-49 | D | 418 | D | D | 411 | D | 7 | 7 | 0 |
| Information | 51 | 70,857 | 69,613 | 1,244 | 57,207 | 56,039 | 1,168 | 13,650 | 13,574 | 76 |
| Publishing | 511 | 47,012 | 45,903 | 1,109 | 35,675 | 34,637 | 1,038 | 11,337 | 11,266 | 71 |
| Newspaper, periodical, book, and directory publishers | 5111 | 348 i | 347 i | 1 i | 342 i | 341 i | 1 i | 6 i | 6 i | 0 |
| Software publishers | 5112 | 46,664 | 45,556 | 1,107 | 35,333 | 34,296 | 1,037 | 11,331 | 11,260 | 71 |
| Telecommunications | 517 | 3,104 | 3,100 | 4 i | 3,041 | 3,037 | 4 i | 63 | 63 | 0 |
| Data processing, hosting, and related services | 518 | 7,077 | 6,960 | 117 | 6,446 | 6,333 | 113 | 631 | 627 | 5 |
| Other information | other 51 | 13,665 | 13,650 | 15 | 12,046 | 12,032 | 14 | 1,619 | 1,618 | 1 |
| Finance and insurance | 52 | 5,011 | 5,001 | 10 | 4,308 | 4,298 | 10 | 703 | 703 | 0 |
| Real estate and rental and leasing | 53 | 161 | 161 | *i | 150 | 150 | *i | 11 | 11 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | D | 0 | 58 i | 58 i | 0 | D | D | 0 |
| Other real estate and rental and leasing | other 53 | D | D | *i | 92 | 92 | *i | D | D | 0 |

TABLE 2. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2013 (Millions of U.S. dollars)

All companies (number of domestic employees) Small companies ${ }^{\text {a }}$

## 5-499


5-49
10-24
25-49
50-99
100-249
250-499

Medium and large companies
500-999
1,000-4,999

Worldwide R\&D performance
NAICS cod

| Industry and company size | NAICS code | Worldwide R\&D performance |  |  | Domestic R\&D performance |  |  | Foreign R\&D performance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |
| Professional, scientific, and technical services | 54 | 37,560 | D | D | 31,017 | 15,617 i | 15,400 | 6,543 | D | D |
| Architectural, engineering, and related services | 5413 | 3,174 | 1,296 | 1,878 | 3,133 | 1,261 | 1,872 | 41 | 35 | 6 |
| Computer systems design and related services | 5415 | 10,563 i | 9,385 i | 1,178 i | 9,268 i | 8,107 i | 1,161 i | 1,294 | 1,277 | 17 |
| Scientific research and development services | 5417 | 18,464 | 2,926 | 15,538 | 14,201 | 2,838 | 11,363 | 4,263 | 89 | 4,174 |
| Biotechnology research and development | 541711 | 5,899 | 1,383 | 4,516 | 4,499 | 1,331 | 3,168 i | 1,400 | 52 | 1,348 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 11,771 | 1,507 | 10,263 | 8,910 | 1,470 | 7,440 | 2,861 | 37 | 2,824 |
| Social sciences and humanities research and development | 541720 | 795 | 36 i | 759 | 792 | 36 i | 756 | 3 | 0 | 3 |
| Other professional, scientific, and technical services | other 54 | 5,359 | D | D | 4,415 | 3,411 | 1,003 | 944 | D | D |
| Health care services | 621-23 | 533 i | 437 i | 96 | 526 i | 430 i | 96 | 7 | 7 | 0 |
| Other nonmanufacturing | 23, 44-45 (excluding $\begin{array}{r} 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | D | 1,171 i | D | D | 1,086 i | D | 85 | 85 | 0 |
| All companies (number of domestic employees) | - | 395,628 | 332,040 | 63,588 | 322,528 | 264,913 | 57,615 | 73,100 | 67,128 | 5,973 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 57,172 | 46,007 | 11,166 | 53,002 | 42,106 | 10,897 | 4,170 | 3,901 | 269 |
| 5-99 | - | 28,670 i | 22,300 i | 6,370 i | 27,148 i | 20,886 i | 6,262 i | 1,522 | 1,413 | 108 |
| 5-49 | - | 19,415 i | 14,807 i | 4,609 i | 18,238 i | 13,726 i | 4,513 i | 1,177 | 1,081 | 96 |
| 5-9 | - | 3,454 i | 2,247 i | 1,207 i | 3,402 i | 2,195 i | 1,207 i | 52 i | 52 i | * i |
| 10-24 | - | 7,580 i | 5,920 i | 1,660 i | 6,895 i | 5,290 i | 1,605 i | 685 | 630 | 55 |
| 25-49 | - | 8,381 i | 6,640 i | 1,741 | 7,941 i | 6,241 i | 1,700 | 440 | 399 i | 41 |
| 50-99 | - | 9,254 | 7,493 | 1,761 | 8,910 | 7,161 | 1,749 | 344 | 332 | 12 |
| 100-249 | - | 14,941 | 12,139 | 2,802 | 13,666 | 10,922 | 2,743 | 1,275 | 1,217 | 58 |
| 250-499 | - | 13,562 | 11,567 | 1,995 | 12,189 | 10,297 | 1,892 | 1,373 | 1,270 | 103 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 13,658 | 11,770 | 1,888 | 12,002 | 10,280 | 1,722 | 1,656 | 1,490 | 166 i |
| 1,000-4,999 | - | 69,097 | 57,770 | 11,327 | 55,517 | 45,342 | 10,175 | 13,580 | 12,428 | 1,152 i |

TABLE 2. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Worldwide R\&D performance |  |  | Domestic R\&D performance |  |  | Foreign R\&D performance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |
| 5,000-9,999 | - | 42,350 | 32,363 | 9,987 | 31,514 | 25,009 | 6,505 | 10,836 | 7,354 | 3,482 |
| 10,000-24,999 | - | 60,999 | 53,669 | 7,330 | 51,218 | 44,275 | 6,942 | 9,782 | 9,394 | 388 |
| 25,000 or more | - | 152,351 | 130,461 | 21,890 i | 119,275 | 97,901 | 21,374 i | 33,076 | 32,560 | 516 |

$=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 3. Worldwide R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13 (Millions of U.S. dollars)

| Industry and company size | NAICS code | $2008{ }^{\text {a }}$ | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | NA | 336,571 | 338,451 | 359,490 | 374,916 | 395,628 |
| Manufacturing industries | 31-33 | NA | 236,858 | 243,611 | 253,821 | 261,697 | 272,580 |
| Food | 311 | NA | 4,916 | D | 5,589 | 5,163 | 6,343 |
| Beverage and tobacco products | 312 | NA | 933 | D | D | D | 1,358 |
| Textile, apparel, and leather products | 313-16 | NA | 519 | 522 | 656 | 605 | 760 |
| Wood products | 321 | NA | 283 | 254 | 211 | 282 | 222 |
| Paper | 322 | NA | NA | 1,665 | 769 | 858 | 1,022 |
| Printing and related support activities | 323 | NA | 217 | 269 | 212 | 291 i | 258 i |
| Petroleum and coal products | 324 | NA | NA | D | 1,281 | D | 288 |
| Chemicals | 325 | NA | 64,442 | 72,610 | 72,068 | 70,218 | 74,397 |
| Basic chemicals | 3251 | NA | NA | 2,671 | 5,166 | 3,400 | 3,373 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | NA | NA | 1,038 | 1,117 | D | 1,570 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | NA | NA | D | 2,049 | D | 1,966 i |
| Pharmaceuticals and medicines | 3254 | NA | 53,456 | 60,537 | 58,866 | 58,920 | 62,477 |
| Soap, cleaning compound, and toilet preparation | 3256 | NA | NA | 3,285 | 3,386 | 3,212 | 3,393 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | NA | NA | D | 1,485 | D | 1,618 |
| Plastics and rubber products | 326 | NA | 2,982 | 2,515 | 2,640 | 4,446 | 4,580 |
| Nonmetallic mineral products | 327 | NA | 1,153 i | 1,596 | 1,428 | 1,588 i | 1,578 |
| Primary metals | 331 | NA | 993 | 802 | 763 | 818 | 706 |
| Fabricated metal products | 332 | NA | 2,174 | 1,818 | 1,993 | 1,949 i | 2,328 i |
| Machinery | 333 | NA | 11,156 | 12,403 | 18,312 | 17,462 | 15,502 |
| Agricultural implement | 33311 | NA | NA | D | 1,570 | 2,142 | 2,243 |
| Semiconductor machinery | 333295 | NA | NA | 2,469 | 2,727 | 1,357 | 3,645 |
| Engine, turbine, and power transmission equipment | 3336 | NA | NA | D | D | D | 1,795 |
| Other machinery | other 333 | NA | NA | 6,566 | D | D | 7,819 |
| Computer and electronic products | 334 | NA | 68,772 | 75,345 | 79,145 | 87,406 | 85,480 |
| Communications equipment | 3342 | NA | NA | 17,069 | 15,197 | 18,877 | 20,353 |
| Semiconductor and other electronic components | 3344 | NA | 26,082 | 29,354 | 32,146 | 38,300 | 40,609 |
| Navigational, measuring, electromedical, and control instruments | 3345 | NA | 16,498 | 17,905 | 18,242 | 18,640 | 16,769 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | NA | NA | 4,548 | 4,987 | 4,999 | 2,837 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | NA | NA | 8,769 | 8,641 | 8,312 | 8,753 |
| Other measuring and controlling device | other 3345 | NA | NA | 4,588 | 4,615 | 5,329 | 5,179 |
| Other computer and electronic products | other 334 | NA | NA | 11,017 | 13,559 | 11,589 | 7,748 |
| Electrical equipment, appliances, and components | 335 | NA | 4,475 | 4,767 | 5,319 | 4,140 | 5,741 |
| Transportation equipment | 336 | NA | 56,183 | 51,362 | 49,030 | 50,415 | 55,191 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | NA | NA | 17,764 | D | D | 23,605 |
| Aerospace products and parts | 3364 | NA | 36,409 | 31,627 | 26,858 | D | 29,331 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | NA | NA | D | D | D | D |

TABLE 3. Worldwide R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13


TABLE 3. Worldwide R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry and company size | NAICS code | $2008{ }^{\text {a }}$ | 2009 | 2010 | 2011 | 2012 | 2013 |
| 5-99 | - | NA | 35,601 | 31,218 | 29,483 | 27,227 i | 28,670 i |
| 5-49 | - | NA | 21,815 | 21,748 | 19,649 | 17,499 i | 19,415 i |
| 5-9 | - | NA | NA | 3,792 | 4,143 | 3,025 i | 3,454 i |
| 10-24 | - | NA | NA | 9,083 | 7,192 | 7,027 i | 7,580 i |
| 25-49 | - | NA | 9,852 | 8,873 | 8,314 | 7,446 i | 8,381 i |
| 50-99 | - | NA | 13,785 | 9,470 | 9,834 | 9,728 | 9,254 |
| 100-249 | - | NA | 14,365 | 12,989 | 13,354 | 13,665 | 14,941 |
| 250-499 | - | NA | 12,315 | 11,439 | 14,573 | 12,693 | 13,562 |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | NA | 12,124 | 11,794 | 11,388 | 12,955 | 13,658 |
| 1,000-4,999 | - | NA | 54,600 | 60,782 | 63,801 | 62,729 | 69,097 |
| 5,000-9,999 | - | NA | 27,461 | 34,453 | 32,578 | 41,006 | 42,350 |
| 10,000-24,999 | - | NA | 61,681 | 50,710 | 61,593 | 60,544 | 60,999 |
| 25,000 or more | - | NA | 118,424 | 125,067 | 132,719 | 144,097 | 152,351 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse; $\mathrm{NA}=$ not available.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS. Beginning with survey year 2011, the composition of the other nonmanufacturing industry changed.
${ }^{\text {a }}$ Worldwide R\&D paid for by the company and others and performed by the company was not published in 2008.
〒 $\quad$ bpper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 4. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13
(Millions of U.S. dollars)

| Industry and company size | NAICS code | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 290,680 | 282,505 | 279,289 | 290,240 | 302,759 | 322,528 |
| Manufacturing industries | 31-33 | 203,755 | 196,441 | 199,147 | 202,363 | 208,577 | 221,476 |
| Food | 311 | 2,100 | 4,099 | D | 4,393 | 4,087 | 5,028 |
| Beverage and tobacco products | 312 | 780 | 477 | D | D | D | 827 |
| Textile, apparel, and leather products | 313-16 | 815 | 439 | 482 | 608 | 553 | 662 |
| Wood products | 321 | 273 | 280 | 252 | 211 | 280 | 220 |
| Paper | 322 | NA | NA | 1,341 | 676 | 752 | 920 |
| Printing and related support activities | 323 | 349 | 210 | 231 | 181 | 256 i | 252 i |
| Petroleum and coal products | 324 | NA | NA | D | D | 888 | 242 |
| Chemicals | 325 | 58,250 | 54,753 | 58,343 | 55,853 | 56,748 | 61,664 |
| Basic chemicals | 3251 | NA | NA | 1,810 | D | 2,705 | 2,658 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | NA | NA | 783 | 798 | 997 | 1,065 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | NA | NA | D | D | D | 1,691 i |
| Pharmaceuticals and medicines | 3254 | 48,131 | 46,415 | 49,469 | 46,308 | 47,851 | 52,426 |
| Soap, cleaning compound, and toilet preparation | 3256 | NA | NA | 2,400 | 2,476 | 2,342 | 2,469 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | NA | NA | D | 1,290 | D | 1,355 |
| Plastics and rubber products | 326 | 1,817 | 2,388 | 2,129 | 2,278 | 3,585 | 3,650 |
| Nonmetallic mineral products | 327 | 1,556 | 1,098 i | 1,314 i | 1,175 | 1,327 i | 1,329 i |
| Primary metals | 331 | 695 | 863 | 681 | 655 | 741 | 624 |
| Fabricated metal products | 332 | 2,419 | 2,057 | 1,727 | 1,857 | 1,827 i | 2,212 i |
| Machinery | 333 | 10,104 | 9,226 | 10,260 | 14,725 | 13,752 | 12,650 |
| Agricultural implement | 33311 | NA | NA | 1,345 | 1,277 | 1,546 | 1,597 |
| Semiconductor machinery | 333295 | NA | NA | 2,173 | 2,351 | 1,291 | 3,194 |
| Engine, turbine, and power transmission equipment | 3336 | NA | NA | 1,430 | 4,273 | 4,336 | 1,448 |
| Other machinery | other 333 | NA | NA | 5,312 | 6,824 | 6,579 | 6,411 |
| Computer and electronic products | 334 | 60,464 | 55,856 | 61,623 | 62,438 | 66,290 | 67,205 |
| Communications equipment | 3342 | NA | NA | 13,875 | 12,335 | 14,352 | 15,658 |
| Semiconductor and other electronic components | 3344 | 22,324 | 20,023 | 23,011 | 24,237 | 28,218 | 30,800 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 15,460 | 14,318 | 15,747 | 15,852 | 15,918 | 14,478 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | NA | NA | 4,189 | 4,430 | 4,413 | 2,634 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | NA | NA | 8,293 | 8,066 | 7,734 | 8,106 |
| Other measuring and controlling device | other 3345 | NA | NA | 3,265 | 3,356 | 3,772 | 3,738 |
| Other computer and electronic products | other 334 | NA | NA | 8,990 | 10,014 | 7,801 | 6,269 |
| Electrical equipment, appliances, and components | 335 | 3,143 | 3,317 | 3,320 | 3,624 | 3,078 | 4,136 |
| Transportation equipment | 336 | 50,552 | 48,209 | 42,940 | 41,094 | 42,340 | 45,972 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | NA | NA | D | D | D | 16,729 |
| Aerospace products and parts | 3364 | 36,941 | 34,563 | 29,857 | 26,086 i | 24,874 i | 27,114 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | NA | NA | 24,777 i | 24,839 i | 23,454 i | D |

TABLE 4. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13

| Industry and company size | NAICS code | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | NA | NA | 5,080 | 1,247 | 1,420 | D |
| Military armored vehicle, tank, and tank components | 336992 | NA | NA | D | 51 | D | 9 i |
| Other transportation | other 336 | NA | NA | D | D | D | 2,121 |
| Furniture and related products | 337 | 477 | 395 | 374 | 319 | 360 | 374 |
| Miscellaneous manufacturing | 339 | NA | NA | D | D | D | 13,509 |
| Medical equipment and supplies | 3391 | NA | NA | 6,459 | 7,796 | 8,333 | 10,954 |
| Other miscellaneous manufacturing | 3399 | NA | NA | D | D | D | 2,555 |
| Nonmanufacturing industries | 21-23, 42-81 | 86,926 | 86,064 | 80,142 | 87,877 | 94,183 | 101,052 |
| Mining, extraction, and support activities | 21 | NA | NA | 2,545 | 2,365 | 3,031 | 3,997 |
| Utilities | 22 | NA | NA | 425 | 358 | 348 | 294 |
| Wholesale trade | 42 | NA | NA | 1,092 | 1,556 i | 2,053 i | 529 i |
| Electronic shopping and electronic auctions | 454111-12 | NA | NA | D | 949 i | 1,353 | 1,357 i |
| Transportation and warehousing | 48-49 | NA | NA | 95 | 132 | 178 | D |
| Information | 51 | 37,695 | 35,953 | 37,088 | 42,697 | 46,900 | 57,207 |
| Publishing | 511 | 28,427 | 26,838 | 26,957 | 28,411 | 29,067 | 35,675 |
| Newspaper, periodical, book, and directory publishers | 5111 | NA | NA | 770 | 372 | 219 i | 342 i |
| Software publishers | 5112 | NA | NA | 26,187 | 28,039 | 28,848 | 35,333 |
| Telecommunications | 517 | 1,684 | 1,523 | 1,912 | 2,169 | 2,729 i | 3,041 |
| Data processing, hosting, and related services | 518 | 6,567 | 2,741 | 2,753 | 5,111 | 4,914 | 6,446 |
| Other information | other 51 | 1,016 | 4,850 | 5,466 | 7,006 | 10,190 | 12,046 |
| Finance and insurance | 52 | NA | NA | 2,101 | 3,447 | 3,530 | 4,308 |
| Real estate and rental and leasing | 53 | NA | NA | 330 | 343 | 363 | 150 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | NA | NA | NA | 324 | 342 | 58 i |
| Other real estate and rental and leasing | other 53 | NA | NA | NA | 19 | 21 i | 92 |
| Professional, scientific, and technical services | 54 | 37,954 | 42,380 | 31,798 | 33,307 | 34,121 | 31,017 |
| Architectural, engineering, and related services | 5413 | 3,422 | 3,258 | 4,008 | 3,114 | 2,483 i | 3,133 |
| Computer systems design and related services | 5415 | 12,146 | 13,351 | 10,359 | 10,938 | 11,006 i | 9,268 i |
| Scientific research and development services | 5417 | 17,913 | 16,402 | 13,712 | 15,713 | 16,415 | 14,201 |
| Biotechnology research and development | 541711 | NA | 7,809 | 5,537 | 7,043 | 7,387 | 4,499 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | NA | 7,916 | 7,628 | 8,058 | 8,431 | 8,910 |
| Social sciences and humanities research and development | 541720 | NA | 676 | 547 | 612 | 598 | 792 |
| Other professional, scientific, and technical services | other 54 | 4,474 | 9,370 | 3,720 | 3,542 | 4,216 | 4,415 |
| Health care services | 621-23 | NA | NA | 1,049 | 542 | 672 i | 526 i |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | NA | NA | NA | 2,181 | 1,635 | D |
| All companies (number of domestic employees) | - | 290,680 | 282,505 | 279,289 | 290,240 | 302,759 | 322,528 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 58,137 | 58,113 | 51,438 | 53,355 | 49,973 | 53,002 |
| 5-99 | - | 33,257 | 33,991 | 29,613 | 28,039 | 26,132 i | 27,148 i |

TABLE 4. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry and company size | NAICS code | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| 5-49 | - | 23,906 | 20,715 | 20,832 | 18,744 | 17,032 i | 18,238 i |
| 5-9 | - | NA | NA | 3,614 | 4,060 | 2,926 i | 3,402 i |
| 10-24 | - | NA | NA | 8,658 | 6,657 | 6,905 i | 6,895 i |
| 25-49 | - | 9,626 | 9,434 | 8,560 | 8,027 | 7,200 i | 7,941 i |
| 50-99 | - | 9,351 | 13,277 | 8,781 | 9,295 | 9,100 i | 8,910 |
| 100-249 | - | 14,662 | 12,791 | 11,631 | 12,303 | 12,454 | 13,666 |
| 250-499 | - | 10,219 | 11,330 | 10,194 | 13,013 | 11,387 | 12,189 |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 11,886 | 10,131 | 10,053 | 9,993 | 11,499 | 12,002 |
| 1,000-4,999 | - | 46,336 | 44,197 | 49,108 | 51,110 | 50,311 | 55,517 |
| 5,000-9,999 | - | 24,764 | 21,769 | 27,546 | 24,452 | 30,708 | 31,514 |
| 10,000-24,999 | - | 48,737 | 51,239 | 41,853 | 49,107 | 50,226 | 51,218 |
| 25,000 or more | - | 100,820 | 97,056 | 99,291 | 102,222 | 110,042 | 119,275 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse; $\mathrm{NA}=$ not available.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS. Beginning with survey year 2011, the composition of the other nonmanufacturing industry changed.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 5 . Foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13
(Millions of U.S. dollars)

| Industry and company size | NAICS code | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 61,475 | 54,066 | 59,162 | 69,251 | 72,157 | 73,100 |
| Manufacturing industries | 31-33 | 46,572 | 40,417 | 44,464 | 51,458 | 53,120 | 51,104 |
| Food | 311 | 596 | 817 | 1,006 | 1,195 | 1,076 | 1,315 |
| Beverage and tobacco products | 312 | 123 | 455 | 783 i | 599 | 532 | 531 |
| Textile, apparel, and leather products | 313-16 | 367 | 80 | 39 | 49 | 52 | 98 |
| Wood products | 321 | 4 | 2 | 3 | 1 | 2 | 2 |
| Paper | 322 | 274 | 257 | 324 | 93 | 106 | 103 |
| Printing and related support activities | 323 | 9 | 7 | 38 | 30 | 35 | 6 |
| Petroleum and coal products | 324 | D | 156 | D | D | D | 46 |
| Chemicals | 325 | 13,990 | 9,689 | 14,267 | 16,215 | 13,470 | 12,733 |
| Basic chemicals | 3251 | 1,198 | 797 | 861 | D | 695 | 715 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 224 | 260 | 255 | 319 | D | 506 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 371 | D | D | D | D | 275 i |
| Pharmaceuticals and medicines | 3254 | 10,862 | 7,041 | 11,068 | 12,557 | 11,069 | 10,051 |
| Soap, cleaning compound, and toilet preparation | 3256 | 965 | 873 | 884 | 910 | 870 | 924 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 370 | D | D | 195 | 210 | 263 |
| Plastics and rubber products | 326 | 341 | 595 | 386 | 362 | 861 | 931 |
| Nonmetallic mineral products | 327 | 106 | 54 | 282 i | 253 | 261 | 249 i |
| Primary metals | 331 | 114 | 130 | 121 | 108 | 77 | 82 |
| Fabricated metal products | 332 | 188 | 117 | 91 | 135 | 122 | 116 |
| Machinery | 333 | 1,929 | 1,930 | 2,143 | 3,587 | 3,710 | 2,852 |
| Agricultural implement | 33311 | 399 | 391 | D | 293 | 596 | 646 |
| Semiconductor machinery | 333295 | 366 | 285 | 296 | 376 | 66 | 451 |
| Engine, turbine, and power transmission equipment | 3336 | 92 | 83 | D | D | D | 347 |
| Other machinery | other 333 | 1,072 | 1,170 | 1,254 | D | D | 1,408 |
| Computer and electronic products | 334 | 15,774 | 12,917 | 13,722 | 16,708 | 21,117 | 18,275 |
| Communications equipment | 3342 | 2,951 | 2,862 | 3,194 | 2,863 | 4,525 | 4,696 |
| Semiconductor and other electronic components | 3344 | 7,075 | 6,058 | 6,343 | 7,909 | 10,082 | 9,809 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 2,308 | 2,180 | 2,158 | 2,390 | 2,722 | 2,291 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 838 | 522 | 360 | 557 | 586 | 202 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | D | 508 | 475 | 575 | 578 | 647 |
| Other measuring and controlling device | other 3345 | D | 1,149 | 1,324 | 1,258 | 1,557 | 1,441 |
| Other computer and electronic products | other 334 | 3,440 | 1,817 | 2,027 | 3,546 | 3,788 | 1,480 |
| Electrical equipment, appliances, and components | 335 | 1,162 | 1,158 | 1,447 | 1,695 | 1,062 | 1,605 |
| Transportation equipment | 336 | 10,267 | 7,974 | 8,422 | 7,936 | 8,075 | 9,219 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 8,448 | 6,023 | D | D | D | 6,877 |
| Aerospace products and parts | 3364 | 1,816 | 1,846 | 1,770 | 772 | D | 2,218 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 1,742 | 1,760 | D | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 74 | 85 | D | D | 5 | D |
| Military armored vehicle, tank, and tank components | 336992 | 0 | D | D | 1 | 0 | 0 |

TABLE 5 . Foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13

| Industry and company size | NAICS code | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Other transportation | other 336 | 3 | D | D | D | D | 125 |
| Furniture and related products | 337 | 27 | 38 | 33 | 28 | 23 | 28 |
| Miscellaneous manufacturing | 339 | D | 4,044 | D | D | D | 2,913 |
| Medical equipment and supplies | 3391 | 766 | 3,813 | 1,003 | D | 1,978 | 2,502 |
| Other miscellaneous manufacturing | 3399 | D | 231 | D | D | D | 411 |
| Nonmanufacturing industries | 21-23, 42-81 | 14,903 | 13,648 | 14,698 | 17,792 | 19,037 | 21,996 |
| Mining, extraction, and support activities | 21 | D | D | 239 | 232 | D | 452 |
| Utilities | 22 | 6 | 13 | 17 | 38 | 21 | 23 |
| Wholesale trade | 42 | 509 | D | 53 | 141 i | 112 i | 25 i |
| Electronic shopping and electronic auctions | 454111-12 | NA | NA | D | D | D | 490 |
| Transportation and warehousing | 48-49 | 2 | 1 | 29 | 28 i | 8 i | 7 |
| Information | 51 | 7,657 | 7,243 | 8,011 | 9,644 | 9,915 | 13,650 |
| Publishing | 511 | 6,301 | 6,332 | 6,926 | 7,899 | 7,880 | 11,337 |
| Newspaper, periodical, book, and directory publishers | 5111 | 27 | 47 | 55 | 29 | 2 i | 6 i |
| Software publishers | 5112 | 6,274 | 6,285 | 6,871 | 7,870 | 7,878 | 11,331 |
| Telecommunications | 517 | 175 | 86 | 131 | 98 | 59 | 63 |
| Data processing, hosting, and related services | 518 | 1,089 i | 266 | 142 i | 339 | 661 | 631 |
| Other information | other 51 | 93 | 559 | 812 | 1,308 | 1,316 | 1,619 |
| Finance and insurance | 52 | 74 | 518 | 467 | 496 | 628 | 703 |
| Real estate and rental and leasing | 53 | 65 | 28 | 37 | D | 38 | 11 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | NA | NA | NA | 41 | 37 | D |
| Other real estate and rental and leasing | other 53 | NA | NA | NA | D | * i | D |
| Professional, scientific, and technical services | 54 | 6,150 | 5,328 | 5,309 | 6,424 | 6,723 | 6,543 |
| Architectural, engineering, and related services | 5413 | 200 | 126 | 148 i | D | 57 | 41 |
| Computer systems design and related services | 5415 | 2,164 | 1,959 | 2,099 | 2,243 i | 2,398 i | 1,294 |
| Scientific research and development services | 5417 | 3,544 | 2,905 | 2,696 | 3,581 | 3,810 | 4,263 |
| Biotechnology research and development | 541711 | NA | 683 | 729 | 942 | 977 | 1,400 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | NA | 2,213 | 1,962 | 2,638 | 2,830 | 2,861 |
| Social sciences and humanities research and development | 541720 | NA | 9 | 5 | 1 | 2 | 3 |
| Other professional, scientific, and technical services | other 54 | 241 | 338 | 366 | D | 458 | 944 |
| Health care services | 621-23 | 1 | 10 | D | D | 36 | 7 |
| $\begin{array}{r} 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ |  | NA | NA | NA | D | D | 85 |
| All companies (number of domestic employees) | - | 61,475 | 54,066 | 59,162 | 69,251 | 72,157 | 73,100 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 4,915 | 4,168 | 4,207 | 4,056 | 3,613 | 4,170 |
| 5-99 | - | 2,002 | 1,609 | 1,605 | 1,444 | 1,095 | 1,522 |
| 5-49 | - | 1,027 | 1,101 | 917 | 905 | 467 i | 1,177 |
| 5-9 | - | NA | NA | 178 | 83 | 99 i | 52 i |
| 10-24 | - | NA | NA | 425 | 535 | 123 | 685 |

TABLE 5 . Foreign R\&D paid for by the company and others and performed by the company, by industry and company size: 2008-13


* = amount < \$500, 000; D = data withheld to avoid disclosing operations of individual companies; i = > 50\% of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.

NAICS = 2007 North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS. Beginning with survey year 2011, the composition of the other nonmanufacturing industry changed.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 6. Worldwide R\&D paid for by the company and others and performed by the company, by industry, company size, and worldwide R\&D program size: 2013

| Industry and company size | NAICS codes | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than \$1 million | $\begin{gathered} \$ 1 \text { million- } \\ \$ 9.999 \text { million } \end{gathered}$ | $\begin{aligned} & \$ 10 \text { million- } \\ & \$ 49.999 \text { million } \end{aligned}$ | $\begin{gathered} \$ 50 \text { million- } \\ \$ 99.999 \text { million } \end{gathered}$ | $\$ 100$ million or more |
| All industries | 21-23, 31-33, 42-81 | 395,628 | 10,015 i | 26,908 | 32,006 | 18,070 | 308,630 |
| Manufacturing industries | 31-33 | 272,580 | 5,769 i | 13,125 | 19,602 | 12,958 | 221,126 |
| Food | 311 | 6,343 | 286 i | 614 i | 520 | 572 | 4,351 |
| Beverage and tobacco products | 312 | 1,358 | 18 i | 40 | 111 | 191 i | 999 |
| Textile, apparel, and leather products | 313-16 | 760 | 133 i | 177 | 243 | 206 | 0 |
| Wood products | 321 | 222 | 52 i | 53 | 117 | 0 | 0 |
| Paper | 322 | 1,022 | 80 i | 140 i | 226 | 74 | 504 |
| Printing and related support activities | 323 | 258 i | 88 i | 130 | 39 i | 0 | 0 |
| Petroleum and coal products | 324 | 288 | 82 i | 39 | 35 | 132 | 0 |
| Chemicals | 325 | 74,397 | 504 i | 2,236 | 5,127 | 3,176 | 63,354 |
| Basic chemicals | 3251 | 3,373 | 58 i | 290 | 659 | 516 | 1,850 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,570 | 53 i | 145 | 49 | 140 | 1,183 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,966 i | 34 i | 39 | 74 | 0 | 1,818 i |
| Pharmaceuticals and medicines | 3254 | 62,477 | 124 i | 1,448 | 3,863 | 2,179 | 54,863 |
| Soap, cleaning compound, and toilet preparation | 3256 | 3,393 | 107 i | 94 | 216 | 166 | 2,809 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,618 | 127 i | 219 | 266 | 175 | 830 |
| Plastics and rubber products | 326 | 4,580 | 422 i | 630 | 524 | 346 | 2,658 |
| Nonmetallic mineral products | 327 | 1,578 | 96 i | 152 | 201 i | 0 | 1,130 |
| Primary metals | 331 | 706 | 123 i | 164 | 209 | 0 | 210 |
| Fabricated metal products | 332 | 2,328 i | 803 i | 744 | 648 | 133 i | 0 |
| Machinery | 333 | 15,502 | 888 i | 1,413 | 1,975 | 1,316 | 9,909 |
| Agricultural implement | 33311 | 2,243 | 39 i | 90 | 92 | 68 | 1,954 |
| Semiconductor machinery | 333295 | 3,645 | 41 i | 55 i | 225 | 284 | 3,040 |
| Engine, turbine, and power transmission equipment | 3336 | 1,795 | 24 i | 109 | 106 | 186 | 1,372 |
| Other machinery | other 333 | 7,819 | 784 i | 1,160 | 1,552 | 779 | 3,544 |
| Computer and electronic products | 334 | 85,480 | 786 i | 3,414 | 4,927 | 3,862 | 72,491 |
| Communications equipment | 3342 | 20,353 | 98 i | 421 | 906 | 808 | 18,120 |
| Semiconductor and other electronic components | 3344 | 40,609 | 286 i | 986 | 1,811 | 1,322 | 36,203 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 16,769 | 274 i | 1,405 | 1,343 | 831 | 12,917 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,837 | 53 i | 554 i | 625 | 372 | 1,232 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,753 | 27 i | 128 | 162 | 73 | 8,363 |
| Other measuring and controlling device | other 3345 | 5,179 | 193 i | 723 | 555 | 387 | 3,321 |
| Other computer and electronic products | other 334 | 7,748 | 128 i | 602 | 867 | 900 | 5,251 |
| Electrical equipment, appliances, and components | 335 | 5,741 | 290 i | 729 | 801 | 528 | 3,394 |
| Transportation equipment | 336 | 55,191 | 333 i | 985 | 1,808 | 1,317 | 50,747 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 23,605 | 181 i | 597 | 1,181 | 819 | 20,827 |

TABLE 6. Worldwide R\&D paid for by the company and others and performed by the company, by industry, company size, and worldwide R\&D program size: 2013

| Industry and company size | NAICS codes | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than \$1 million | $\begin{gathered} \$ 1 \text { million- } \\ \$ 9.999 \text { million } \end{gathered}$ | $\begin{aligned} & \$ 10 \text { million- } \\ & \$ 49.999 \text { million } \end{aligned}$ | $\begin{aligned} & \$ 50 \text { million- } \\ & \$ 99.999 \text { million } \end{aligned}$ | $\$ 100$ million or more |
| Aerospace products and parts | 3364 | 29,331 | 87 i | 234 | 517 | 442 | 28,051 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D | 413 | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D | 104 | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 2 i | 7 i | 0 | 0 | 0 |
| Other transportation | other 336 | 2,246 | 64 i | 146 | 110 | 56 | 1,869 |
| Furniture and related products | 337 | 402 | 98 i | 106 | 198 | 0 | 0 |
| Miscellaneous manufacturing | 339 | 16,422 | 688 i | 1,358 | 1,891 | 1,106 | 11,380 |
| Medical equipment and supplies | 3391 | 13,456 | 247 i | 871 | 1,500 | 936 | 9,903 |
| Other miscellaneous manufacturing | 3399 | 2,966 | 440 i | 487 | 391 | 170 | 1,478 |
| Nonmanufacturing industries | 21-23, 42-81 | 123,048 | 4,245 i | 13,784 | 12,403 | 5,112 | 87,504 |
| Mining, extraction, and support activities | 21 | 4,449 | 21 i | 122 | 103 | 0 | 4,203 |
| Utilities | 22 | 317 | 7 i | 63 | 189 | 58 | 0 |
| Wholesale trade | 42 | 554 i | 306 i | 247 i | 0 | 0 | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1,846 | 69 i | 23 | 34 i | 0 | 1,720 |
| Transportation and warehousing | 48-49 | D | D | 41 | 83 | 0 | 365 |
| Information | 51 | 70,857 | 824 i | 3,491 | 4,520 | 2,326 | 59,696 |
| Publishing | 511 | 47,012 | 432 i | 2,037 i | 1,840 | 1,397 | 41,306 |
| Newspaper, periodical, book, and directory publishers | 5111 | 348 i | 53 i | 47 i | 248 i | 0 | 0 |
| Software publishers | 5112 | 46,664 | 379 i | 1,990 i | 1,592 | 1,397 | 41,306 |
| Telecommunications | 517 | 3,104 | D | 152 | 423 i | D | 2,304 |
| Data processing, hosting, and related services | 518 | 7,077 | 251 i | 1,069 | 1,629 | 666 | 3,461 |
| Other information | other 51 | 13,665 | D | 232 | 628 | D | 12,625 |
| Finance and insurance | 52 | 5,011 | 21 i | 285 i | 334 | 348 | 4,025 |
| Real estate and rental and leasing | 53 | 161 | 12 i | 11 | 137 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | 3 i | 2 | D | 0 | 0 |
| Other real estate and rental and leasing | other 53 | D | 91 | 9 | D | 0 | 0 |
| Professional, scientific, and technical services | 54 | 37,560 | 2,541 i | 8,913 | 6,542 | 2,069 i | 17,495 |
| Architectural, engineering, and related services | 5413 | 3,174 | 316 i | 986 | 835 i | 366 | 671 |
| Computer systems design and related services | 5415 | 10,563 i | 1,120 i | 2,651 i | 2,874 | 785 i | 3,133 i |
| Scientific research and development services | 5417 | 18,464 | 527 i | 3,807 | 2,187 | 622 | 11,322 |
| Biotechnology research and development | 541711 | 5,899 | 138 i | 1,243 | D | 0 | D |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 11,771 | 373 i | 2,413 | 1,606 | 622 | 6,756 |
| Social sciences and humanities research and development | 541720 | 795 | 15 i | 150 | D | 0 | D |
| Other professional, scientific, and technical services | other 54 | 5,359 | 578 i | 1,470 | 645 | 297 | 2,369 |
| Health care services | 621-23 | 533 i | 79 i | 156 | 146 i | 152 | 0 |

TABLE 6. Worldwide R\&D paid for by the company and others and performed by the company, by industry, company size, and worldwide R\&D program size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS codes | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | All <br> companies | Less than \$1 million | \$1 million$\$ 9.999$ million | $\$ 10$ million$\$ 49.999$ million | $\$ 50$ million$\$ 99.999$ million | $\$ 100$ million or more |
| Other nonmanufacturing | 23, 44-45 (excluding $\begin{array}{r} 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ | D | D | 430 | 315 i | 160 i | 0 |
| All companies (number of domestic employees) | - | 395,628 | 10,015 i | 26,908 | 32,006 | 18,070 | 308,630 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 57,172 | 9,811 i | 22,986 | 17,267 | 3,914 | 3,195 |
| 5-99 | - | 28,670 i | 8,260 i | 15,167 | 5,242 | 0 | 0 |
| 5-49 | - | 19,415 i | 6,530 i | 10,732 | 2,153 | 0 | 0 |
| 5-9 | - | 3,454 i | 1,893 i | 1,536 | 26 | 0 | 0 |
| 10-24 | - | 7,580 i | 2,503 i | 4,442 | 635 i | 0 | 0 |
| 25-49 | - | 8,381 i | 2,135 i | 4,754 | 1,492 | 0 | 0 |
| 50-99 | - | 9,254 | 1,730 i | 4,434 | 3,090 | 0 | 0 |
| 100-249 | - | 14,941 | 1,124 i | 5,296 | 6,313 | 1,479 | 729 |
| 250-499 | - | 13,562 | 427 i | 2,523 | 5,711 | 2,435 | 2,466 |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 13,658 | 108 i | 1,838 | 4,333 | 3,320 | 4,060 |
| 1,000-4,999 | - | 69,097 | 72 i | 1,650 | 7,516 | 7,718 | 52,141 |
| 5,000-9,999 | - | 42,350 | 10 i | 210 | 1,423 | 2,066 | 38,641 |
| 10,000-24,999 | - | 60,999 | 12 i | 146 | 811 | 635 | 59,396 |
| 25,000 or more | - | 152,351 | 1 i | 78 | 656 | 419 | 151,198 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
a Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 7. Companies with worldwide, domestic, and foreign R\&D paid for by the company and by others and performed by the company, by source of funds, industry, and company size: 2013 (Number of companies)

| Industry and company size | NAICS code | Worldwide R\&D performance |  |  | Domestic R\&D performance |  |  | Foreign R\&D performance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | $\begin{array}{r} \hline \text { Paid for by } \\ \text { others } \end{array}$ | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |
| All industries | 21-23, 31-33, 42-81 | 70,466 | 65,222 | 11,577 | 70,383 | 65,139 | 11,514 | 2,902 | 2,739 | 395 |
| Manufacturing industries | 31-33 | 29,829 | 27,664 | 6,121 | 29,823 | 27,655 | 6,068 | 1,344 | 1,285 | 219 |
| Food | 311 | 2,149 | 2,072 | D | 2,149 | 2,072 | 290 | 40 | 40 | 3 |
| Chemicals | 325 | 2,968 | D | 577 | 2,968 | 2,898 | 569 | 235 | 223 | 39 |
| Pharmaceuticals and medicines | 3254 | 947 | D | 323 | 947 | 906 | 319 | 123 | D | 27 |
| Other chemicals | other 325 | 2,021 | 1,992 | 254 | 2,021 | 1,992 | 250 | 112 | D | 12 |
| Plastics and rubber products | 326 | 1,703 | 1,553 | D | 1,703 | 1,553 | 326 | 59 | 59 | 25 |
| Nonmetallic mineral products | 327 | 590 | D | 132 | D | 584 | 132 | 19 | D | D |
| Fabricated metal products | 332 | 3,966 | 3,137 | 1,282 | 3,966 | 3,137 | 1,282 | 38 | 38 | 0 |
| Machinery | 333 | 4,173 | 3,918 | 524 | 4,173 | 3,918 | 519 | 160 | D | 17 |
| Computer and electronic products | 334 | 4,279 | 3,944 | 998 | 4,279 | 3,944 | 966 | 430 | 398 | 72 |
| Electrical equipment, appliances, and components | 335 | 1,174 | D | 243 | D | 1,143 | 243 | 52 | 52 | D |
| Transportation equipment | 336 | 2,104 | D | 465 | D | 1,948 | 461 | 105 | 95 | 37 |
| Miscellaneous manufacturing | 339 | 2,870 | 2,773 | 650 | D | 2,770 | 650 | 127 | D | 16 |
| Other manufacturing | 312-316, 321-24, 331, 337 | 3,858 | D | 631 | D | 3,694 | 631 | 80 | 80 | 6 |
| Nonmanufacturing industries | 21-23, 42-81 | 40,637 | 37,559 | 5,456 | 40,561 | 37,486 | 5,446 | 1,559 | 1,455 | 177 |
| Wholesale trade | 42 | 4,779 | D | 128 | D | 4,664 | 128 | 27 | 27 | 0 |
| Information | 51 | 4,028 | 3,915 | 324 | 4,003 | 3,890 | 321 | 561 | D | 54 |
| Telecommunications | 517 | 247 | D | 27 | D | 231 | 27 | 56 | 56 | 0 |
| Data processing, hosting, and related services | 518 | 1,069 | D | 127 | D | 1,015 | 127 | 101 | D | D |
| Other information | other 51 | 2,712 | 2,666 | 170 | 2,690 | 2,644 | 167 | 404 | 404 | D |
| Professional, scientific, and technical services | 54 | 15,256 | 12,739 | 4,519 | 15,208 | 12,693 | 4,512 | 916 | 818 | 119 |
| Architectural, engineering, and related services | 5413 | 2,428 | D | 641 | 2,428 | 2,074 | 641 | 40 | D | D |
| Scientific research and development services | 5417 | 1,899 | D | D | D | 1,320 | 1,108 | 84 | 55 | 38 |
| Biotechnology research and development | 541711 | 525 | D | 249 | D | 416 | 249 | 43 | 27 | 22 |
| Other scientific research and development | other 5417 | 1,374 | 903 | D | 1,374 | 903 | 859 | 41 | 27 | 16 |
| Other professional, scientific, and technical services | other 54 | 10,928 | 9,342 | D | D | 9,300 | 2,763 | 792 | D | D |
| Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49,52-53, \\ 55-56,621-24,71-72,81 \end{array}$ | 16,574 | D | 486 | D | 16,238 | 486 | 55 | D | 4 |
| All companies (number of domestic employees) | - | 70,466 | 65,222 | 11,577 | 70,383 | 65,139 | 11,514 | 2,902 | 2,739 | 395 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 68,178 | 63,007 | 11,125 | 68,102 | 62,932 | 11,083 | 2,075 | 1,931 | 270 |
| 5-99 | - | 61,286 | 56,460 | 10,070 | 61,215 | 56,394 | 10,034 | 1,525 | 1,397 | 206 |
| 5-49 | - | 52,791 | 48,668 | 8,827 | D | 48,605 | 8,792 | 1,321 | 1,205 | 186 |
| 5-9 | - | 18,903 | D | 3,350 | D | 17,348 | 3,350 | 154 | 154 | D |
| 10-24 | - | 21,197 | D | 3,786 | D | 19,210 | 3,761 | 833 | 732 | 148 |
| 25-49 | - | 12,692 | 12,068 | 1,692 | 12,667 | 12,046 | 1,681 | 335 | 319 | D |
| 50-99 | - | 8,494 | 7,792 | 1,242 | D | 7,789 | 1,242 | 203 | 192 | 20 |
| 100-249 | - | 5,064 | 4,801 | D | D | 4,796 | 800 | 332 | 324 | 43 |
| 250-499 | - | 1,829 | 1,746 | D | D | 1,742 | 249 | 218 | 209 | 21 |

TABLE 7. Companies with worldwide, domestic, and foreign R\&D paid for by the company and by others and performed by the company, by source of funds, industry, and company size: 2013 (Number of companies)

| Industry and company size | NAICS code | Worldwide R\&D performance |  |  | Domestic R\&D performance |  |  | Foreign R\&D performance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 906 | D | 133 | D | 876 | 130 | 179 | 175 | 15 |
| 1,000-4,999 | - | 944 | 911 | 170 | 941 | 907 | 160 | 390 | 382 | 48 |
| 5,000-9,999 | - | 196 | D | 52 | D | 188 | 47 | 114 | 111 | 24 |
| 10,000-24,999 | - | 141 | 137 | 58 | 141 | 137 | 58 | 74 | D | 16 |
| 25,000 or more | - | 109 | D | 40 | D | 108 | 37 | 73 | D | 22 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Statistics are based on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse. Detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate sub-company reporting (see technical notes and appendix table A-8). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 8. Worldwide R\&D paid for by the company and performed by the company and others, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Performed by the company | Performed by others |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 376,151 | 332,040 | 44,111 |
| Manufacturing industries | 31-33 | 270,003 | 230,644 | 39,358 |
| Food | 311 | 6,688 | 6,107 | 581 |
| Beverage and tobacco products | 312 | 1,565 | 1,258 | 307 |
| Textile, apparel, and leather products | 313-16 | 769 | 739 | 30 |
| Wood products | 321 | 223 | 211 | 11 |
| Paper | 322 | 1,032 | 1,009 | 23 |
| Printing and related support activities | 323 | 238 | 230 i | 8 |
| Petroleum and coal products | 324 | 638 | 282 | 355 |
| Chemicals | 325 | 95,029 | 66,769 | 28,261 |
| Basic chemicals | 3251 | 3,281 | 3,052 | 228 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,481 | 1,408 | 73 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | D | 1,587 i | D |
| Pharmaceuticals and medicines | 3254 | 83,226 | 55,762 | 27,465 |
| Soap, cleaning compound, and toilet preparation | 3256 | 3,790 | 3,382 | 408 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | D | 1,578 | D |
| Plastics and rubber products | 326 | 4,664 | 4,423 | 242 |
| Nonmetallic mineral products | 327 | 1,724 | 1,551 | 173 i |
| Primary metals | 331 | 751 | 687 | 64 |
| Fabricated metal products | 332 | 2,094 | 2,049 i | 45 i |
| Machinery | 333 | 15,572 | 14,913 | 659 |
| Agricultural implement | 33311 | 2,554 | 2,207 | 347 |
| Semiconductor machinery | 333295 | 3,568 | 3,547 | 21 |
| Engine, turbine, and power transmission equipment | 3336 | 1,751 | 1,677 | 74 |
| Other machinery | other 333 | 7,699 | 7,481 | 218 |
| Computer and electronic products | 334 | 77,588 | 75,215 | 2,373 |
| Communications equipment | 3342 | 19,199 | 18,354 | 844 |
| Semiconductor and other electronic components | 3344 | 39,002 | 38,220 | 782 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 11,703 | 11,169 | 534 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,872 | 2,672 | 201 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,787 | 3,599 | 188 |
| Other measuring and controlling device | other 3345 | 5,044 | 4,898 | 146 |
| Other computer and electronic products | other 334 | 7,684 | 7,472 | 212 |
| Electrical equipment, appliances, and components | 335 | 5,396 | 5,234 | 162 |
| Transportation equipment | 336 | 38,697 | 33,515 | 5,182 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 23,596 | 20,495 | 3,101 |
| Aerospace products and parts | 3364 | 13,937 | 11,894 | 2,044 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 8 | 7 i | * |
| Other transportation | other 336 | 1,156 | 1,119 | 37 |
| Furniture and related products | 337 | 426 | 401 | 24 |
| Miscellaneous manufacturing | 339 | 16,909 | 16,050 | 860 |
| Medical equipment and supplies | 3391 | 13,793 | 13,129 | 664 |
| Other miscellaneous manufacturing | 3399 | 3,116 | 2,920 | 196 |
| Nonmanufacturing industries | 21-23, 42-81 | 106,148 | 101,396 | 4,752 |
| Mining, extraction, and support activities | 21 | 4,510 | D | D |
| Utilities | 22 | 468 | 267 | 201 |
| Wholesale trade | 42 | D | 535 i | D |
| Electronic shopping and electronic auctions | 454111-12 | D | 1,846 | D |
| Transportation and warehousing | 48-49 | D | 418 | D |
| Information | 51 | 71,515 | 69,613 | 1,902 |
| Publishing | 511 | 47,247 | 45,903 | 1,344 |
| Newspaper, periodical, book, and directory publishers | 5111 | 365 i | 347 i | 18 i |
| Software publishers | 5112 | 46,882 | 45,556 | 1,325 |
| Telecommunications | 517 | 3,264 | 3,100 | 164 |
| Data processing, hosting, and related services | 518 | 7,200 | 6,960 | 240 |

TABLE 8. Worldwide R\&D paid for by the company and performed by the company and others, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Performed by the company | Performed by others <br> by others |
| :---: | :---: | :---: | :---: | :---: |
| Other information | other 51 | 13,804 | 13,650 | 155 |
| Finance and insurance | 52 | 5,119 | 5,001 | 118 |
| Real estate and rental and leasing | 53 | 164 | 161 | 3 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | D | *i |
| Other real estate and rental and leasing | other 53 | D | D | 3 |
| Professional, scientific, and technical services | 54 | 18,852 | D | D |
| Architectural, engineering, and related services | 5413 | 1,359 | 1,296 | 63 |
| Computer systems design and related services | 5415 | 9,584 | 9,385 i | 200 i |
| Scientific research and development services | 5417 | 3,467 | 2,926 | 541 |
| Biotechnology research and development | 541711 | 1,680 | 1,383 | 297 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,751 | 1,507 | 244 |
| Social sciences and humanities research and development | 541720 | 36 | 36 i | 0 |
| Other professional, scientific, and technical services | other 54 | 4,442 | D | D |
| Health care services | 621-23 | 440 | 437 i | 2 i |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 1,224 | 1,171 i | 53 i |
| All companies (number of domestic employees) | - | 376,151 | 332,040 | 44,111 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |
| 5-499 | - | 51,659 | 46,007 | 5,652 |
| 5-99 | - | 25,921 | 22,300 i | 3,621 |
| 5-49 | - | 17,297 | 14,807 i | 2,491 |
| 5-9 | - | 2,570 | 2,247 i | 323 i |
| 10-24 | - | 7,004 | 5,920 i | 1,084 |
| 25-49 | - | 7,723 | 6,640 i | 1,084 |
| 50-99 | - | 8,623 | 7,493 | 1,130 |
| 100-249 | - | 13,383 | 12,139 | 1,243 |
| 250-499 | - | 12,355 | 11,567 | 788 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 12,822 | 11,770 | 1,051 |
| 1,000-4,999 | - | 65,350 | 57,770 | 7,580 |
| 5,000-9,999 | - | 33,908 | 32,363 | 1,545 |
| 10,000-24,999 | - | 67,736 | 53,669 | 14,067 |
| 25,000 or more | - | 144,676 | 130,461 | 14,215 |

* = amount < \$500,000; $\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 9. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Amount |
| :---: | :---: | :---: |
| All business activities | 21100-81000 | 376,151 |
| Oil and gas extraction | 21100 | 1,487 |
| Mining | 21200 | 114 |
| Support activities for mining, including oil and gas | 21300 | 1,748 |
| Utilities | 22100 | 608 |
| Construction | 23000 | 307 |
| Food manufacturing | 31100 | 7,036 |
| Beverage manufacturing | 31210 | 772 |
| Tobacco manufacturing | 31220 | 668 |
| Textile, apparel, and leather products manufacturing | 31990 | 787 |
| Wood products manufacturing | 32100 | 244 |
| Paper manufacturing | 32200 | 1,593 |
| Printing and related support activities | 32300 | 392 |
| Petroleum refineries | 32401 | 558 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | 123 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | 455 |
| Basic chemicals manufacturing | 32510 | 4,167 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 1,259 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 2,365 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 68,136 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 1,070 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | 10,958 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 3,446 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 1,929 |
| Plastics and rubber products manufacturing | 32600 | 3,592 |
| Clay and glass products manufacturing | 32710 | 1,078 |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 623 i |
| Primary metal manufacturing | 33100 | 740 |
| Fabricated metal products manufacturing | 33200 | 2,482 |
| Agricultural machinery and equipment manufacturing | 33311 | 2,055 |
| Construction machinery manufacturing | 33312 | 1,708 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | 1,948 i |
| Semiconductor machinery manufacturing | 33321 | 3,500 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 1,011 |
| Photographic and photocopying equipment manufacturing | 33331 | 108 |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | 1,676 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 3,808 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 2,261 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | 12,871 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 9,588 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 5,960 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 1,826 |
| Audio and video equipment manufacturing | 33430 | 1,119 |
| Semiconductor and other electronic components manufacturing | 33440 | 39,998 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 3,839 |

TABLE 9. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Amount |
| :---: | :---: | :---: |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 2,566 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 4,670 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 5,268 |
| Motor vehicles manufacturing | 33610 | 17,743 |
| Motor vehicle body and trailer manufacturing | 33620 | 107 i |
| Motor vehicle parts manufacturing | 33630 | 5,600 |
| Aircraft manufacturing | 33641 | 4,301 |
| Aircraft engine and engine parts manufacturing | 33642 | 1,506 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 3,263 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | 499 |
| Railroad rolling stock manufacturing | 33651 | 214 |
| Ship and boat building | 33660 | 192 |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 231 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 90 |
| All other transportation equipment manufacturing | 33699 | 421 |
| Furniture and related products manufacturing | 33700 | 435 |
| Medical equipment and supplies manufacturing | 33910 | 15,155 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 2,972 |
| Merchant wholesalers, durable goods | 42300 | 543 |
| Merchant wholesalers, nondurable goods | 42400 | 325 |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | 18 |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | 128 |
| Electronic shopping and electronic auctions | 45411 | 1,285 |
| Transportation | 48000 | 380 |
| Couriers, messengers, and express delivery services | 49200 | 90 |
| Warehousing and storage | 49300 | 11 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 339 i |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 39,002 |
| Motion picture and sound recording (except Internet) | 51200 | 53 |
| Broadcasting (except Internet) | 51500 | 179 |
| Wired telecommunications carriers | 51710 | 1,131 i |
| Wireless telecommunications carriers (except satellite) | 51720 | 1,614 i |
| Satellite telecommunications | 51740 | 176 |
| Other telecommunications (not listed elsewhere) | 51790 | 377 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | 4,381 |
| Cloud computing applications and Internet-based software services | 51801 | 2,581 |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | 15,430 |
| Finance: banking and credit intermediation | 52200 | 3,240 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | 1,329 |
| Insurance carriers and related activities | 52400 | 1,772 |
| Real estate | 53100 | 64 |
| Rental and leasing services | 53200 | 94 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | 100 |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | 665 |
| Architectural, engineering, and related services | 54130 | 1,493 |
| Specialized design services | 54140 | 78 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 11,849 |
| Management, scientific, and technical consulting services | 54160 | 1,430 |

TABLE 9. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2013
(Millions of U.S. dollars)

| Business activity $^{\mathrm{a}}$ | Business code $^{\mathrm{b}}$ | Amount |
| :--- | ---: | ---: |
| Research and development services in social sciences and |  |  |
| humanities | 54172 | 36 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | 1,711 |
| Research and development services in physical, engineering, |  |  |
| and life sciences (except biotechnology) | 54174 | 2,412 |
| Advertising and related services | 54180 | 384 |
| Professional, scientific, and technical services (not listed |  |  |
| elsewhere) | 54190 | 1,972 |
| Management of companies and enterprises | 55100 | 65 |
| Administrative and support services | 56100 | 633 |
| Waste management and remediation services | 56200 | 23 |
| Offices of physicians | 62110 | 43 |
| Medical and diagnostic laboratories | 62150 | 345 |
| Other ambulatory health care services (ambulance, dental, home | 62199 |  |
| health care) | 62200 | 52 |
| Hospitals and nursing care facilities | 62400 | 2 |
| Social assistance services | 71000 | 47 |
| Arts, entertainment, and recreation | 72000 | 30 |
| Accommodation and food services | 81000 | 163 |
| Other services (not listed elsewhere) | - | 406 |
| Undistributed | 425 i |  |

$\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on industry definitions in the 2007 North American Industry Classification System.
${ }^{\text {c }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostics).
${ }^{d}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 10. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2008-13
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All business activities | 21100-81000 | 328,040 | 311,170 | 316,262 | 336,629 | 352,951 | 376,151 |
| Oil and gas extraction | 21100 | 1,215 | 1,223 | 1,268 | 1,379 | D | 1,487 |
| Mining | 21200 | NA | D | 75 | 128 | 92 | 114 |
| Support activities for mining, including oil and gas | 21300 | NA | 993 | 1,638 | 1,386 | 1,814 | 1,748 |
| Utilities | 22100 | NA | 1,607 | 903 | 639 | 686 | 608 |
| Construction | 23000 | NA | 198 | 918 | 269 | 393 i | 307 |
| Food manufacturing | 31100 | 2,983 | 4,039 | 4,478 | 4,970 | 4,635 | 7,036 |
| Beverage manufacturing | 31210 | 605 | 564 | 926 | 668 | 641 | 772 |
| Tobacco manufacturing | 31220 | D | 792 | 800 | 717 | 662 | 668 |
| Textile, apparel, and leather products manufacturing | 31990 | NA | 673 | 658 | 712 | 759 | 787 |
| Wood products manufacturing | 32100 | 264 | 304 | 239 | 208 | D | 244 |
| Paper manufacturing | 32200 | 1,130 | 1,144 | 1,231 | 1,156 | 1,362 | 1,593 |
| Printing and related support activities | 32300 | 297 | 241 | 244 | 265 | 356 i | 392 |
| Petroleum refineries | 32401 | NA | NA | 708 | 591 | 807 | 558 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | NA | NA | 35 | 39 | 45 | 123 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | NA | NA | 403 | 415 | 382 | 455 |
| Basic chemicals manufacturing | 32510 | 3,806 | 2,978 | 3,133 | 3,614 | 4,271 | 4,167 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 1,152 | 1,459 | 1,444 | 1,228 | 1,437 | 1,259 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 2,100 | 1,990 | 1,722 | 2,333 | 2,307 | 2,365 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 70,016 | 68,588 | 71,603 | 67,688 | 69,473 | 68,136 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 1,988 | 1,159 | 1,207 | 1,544 | 1,371 i | 1,070 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | NA | NA | NA | NA | NA | 10,958 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 2,787 | 2,883 | 3,147 | 3,472 | 3,266 | 3,446 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 2,152 | 2,320 | 2,238 | 2,011 | 2,087 | 1,929 |
| Plastics and rubber products manufacturing | 32600 | 2,536 | 2,842 | 3,128 | 3,689 | 3,739 | 3,592 |
| Clay and glass products manufacturing | 32710 | 966 i | 312 | 1,056 i | 920 i | 1,154 i | 1,078 |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 738 | 555 | 522 | 590 | 621 | 623 i |
| Primary metal manufacturing | 33100 | NA | 840 | 933 | 783 | 882 | 740 |
| Fabricated metal products manufacturing | 33200 | 2,935 | 2,438 | 1,971 | 2,471 | 2,517 | 2,482 |
| Agricultural machinery and equipment manufacturing | 33311 | 1,404 | 1,507 | 1,523 | 1,430 | 1,893 | 2,055 |
| Construction machinery manufacturing | 33312 | 581 | 653 | 682 | 875 | 816 | 1,708 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | NA | 1,629 | 1,765 | 2,204 | 2,589 | 1,948 i |
| Semiconductor machinery manufacturing | 33321 | 2,553 | 1,978 | 2,279 | 2,574 | 1,266 i | 3,500 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 1,191 | 853 | 806 | 1,128 | 1,031 | 1,011 |
| Photographic and photocopying equipment manufacturing | 33331 | NA | 852 | 270 | 757 | 25 i | 108 |

TABLE 10. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | NA | 977 | 1,268 | 1,143 | 1,621 | 1,676 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 2,386 | 1,589 | 3,481 | 3,623 | 4,068 | 3,808 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 2,039 | 1,618 | 1,998 | 2,359 | 1,916 | 2,261 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | NA | 13,094 | 12,672 | 13,319 | 14,716 | 12,871 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 6,739 | 7,758 | 9,010 | 9,530 | 9,335 | 9,588 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 5,958 | 5,181 | 5,719 | 4,383 | 4,773 | 5,960 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 2,482 | 1,352 | 715 | 1,092 | 2,111 | 1,826 |
| Audio and video equipment manufacturing | 33430 | 773 | 977 | 1,352 | 1,019 | 1,081 | 1,119 |
| Semiconductor and other electronic components manufacturing | 33440 | 29,911 | 26,118 | 29,457 | 32,354 | 38,109 | 39,998 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 3,822 | 2,544 | 3,046 | 3,230 | 3,494 | 3,839 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 1,845 | 2,229 | 2,417 | 2,161 | 2,337 | 2,566 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 3,458 | 4,425 | 4,579 | 4,566 | 4,871 | 4,670 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 4,687 | 4,229 | 4,500 | 4,768 | 4,773 | 5,268 |
| Motor vehicles manufacturing | 33610 | 18,296 | 13,165 | 14,524 | 17,011 | 18,362 | 17,743 |
| Motor vehicle body and trailer manufacturing | 33620 | 70 | 96 | 190 | 73 | 98 i | 107 i |
| Motor vehicle parts manufacturing | 33630 | 5,401 | 4,158 | 4,310 | 4,681 | 4,736 | 5,600 |
| Aircraft manufacturing | 33641 | 4,053 | 7,390 | 4,430 | 4,512 | 4,716 i | 4,301 |
| Aircraft engine and engine parts manufacturing | 33642 | 2,433 | 1,765 | 1,978 | 2,136 | D | 1,506 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 1,222 | 1,135 | 1,825 | 1,752 | 3,121 | 3,263 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | 1,402 | 1,176 | 1,132 | 1,050 | 659 | 499 |
| Railroad rolling stock manufacturing | 33651 | 195 | 83 | 177 | 165 | 237 | 214 |
| Ship and boat building | 33660 | 151 | 616 i | 608 i | 154 | 143 i | 192 |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 199 | 194 | 186 | 234 | 197 | 231 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 107 | 228 | 182 | 118 | 135 | 90 |
| All other transportation equipment manufacturing | 33699 | 176 | 135 | 232 | 367 | 437 | 421 |
| Furniture and related products manufacturing | 33700 | 511 | 495 | 402 | 344 | 431 | 435 |
| Medical equipment and supplies manufacturing | 33910 | 11,587 | 11,457 | 13,226 | 13,701 | 14,259 | 15,155 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 2,976 | 2,793 | 2,341 | 2,698 | D | 2,972 |
| Merchant wholesalers, durable goods | 42300 | 449 | 923 i | 714 | 711 | 1,277 i | 543 |
| Merchant wholesalers, nondurable goods | 42400 | 257 | 365 i | 348 | 605 | 699 i | 325 |

TABLE 10. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | 14 | 43 i | 19 i | 70 | 173 i | 18 |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | NA | 50 | 164 | 74 | 100 i | 128 |
| Electronic shopping and electronic auctions | 45411 | NA | NA | 753 | D | 1,749 | 1,285 |
| Transportation | 48000 | NA | 319 | 211 | 111 | 199 | 380 |
| Couriers, messengers, and express delivery services | 49200 | D | 14 | 6 | D | D | 90 |
| Warehousing and storage | 49300 | 26 | 17 | 19 | 16 | 17 | 11 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 180 | 748 | 853 | 408 i | 257 i | 339 i |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 31,369 | 26,362 | 28,457 | 29,992 | 31,209 | 39,002 |
| Motion picture and sound recording (except Internet) | 51200 | 104 | 135 | 93 | 67 | 67 | 53 |
| Broadcasting (except Internet) | 51500 | NA | 89 | 100 | 115 | 165 i | 179 |
| Wired telecommunications carriers | 51710 | 673 | D | 1,499 i | 1,685 | 1,631 i | 1,131 i |
| Wireless telecommunications carriers (except satellite) | 51720 | 532 i | 186 | 724 i | 815 i | 860 i | 1,614 i |
| Satellite telecommunications | 51740 | 153 | 108 | 229 | 114 | 163 | 176 |
| Other telecommunications (not listed elsewhere) | 51790 | 501 | 351 | 338 | 462 | 399 | 377 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | NA | 2,889 | 3,051 | 5,293 | 4,406 | 4,381 |
| Cloud computing applications and Internet-based software services | 51801 | NA | NA | NA | NA | NA | 2,581 |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | NA | 5,519 | 7,270 | 9,456 | 12,998 | 15,430 |
| Finance: banking and credit intermediation | 52200 | NA | D | 1,235 | 1,703 | 2,454 | 3,240 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | NA | 678 | 903 | 1,347 | 1,110 | 1,329 |
| Insurance carriers and related activities | 52400 | NA | 798 | 611 | 872 | 1,429 | 1,772 |
| Real estate | 53100 | 20 | 32 | 3 | 13 | 27 | 64 |
| Rental and leasing services | 53200 | NA | 129 | 146 | 51 | 59 | 94 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | 80 | 259 | 268 | 369 | 437 | 100 |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | NA | D | 505 | 705 i | 535 | 665 |
| Architectural, engineering, and related services | 54130 | 1,742 | 1,115 | 1,390 | 1,380 | 1,232 | 1,493 |
| Specialized design services | 54140 | 75 | 76 | 65 | 283 | 157 i | 78 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 11,476 | 12,292 | 11,528 | 13,673 | 13,909 i | 11,849 |
| Management, scientific, and technical consulting services | 54160 | 1,110 | 2,246 | 1,380 | 1,618 | 2,066 i | 1,430 |
| Research and development services in social sciences and humanities | 54172 | NA | 96 | 8 | 19 | 64 | 36 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | NA | 6,850 | 2,601 | 6,238 | 6,294 | 1,711 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | NA | 3,208 | 1,447 | 2,751 | 3,166 | 2,412 |
| Advertising and related services | 54180 | 37 | 1,950 | 422 | 97 | 375 i | 384 |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 439 | 1,036 | 543 | 1,242 | 1,199 | 1,972 |

TABLE 10. Worldwide R\&D paid for by the company and performed by the company and others, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Management of companies and enterprises | 55100 | 11 | 40 | 23 | 43 | 18 | 65 |
| Administrative and support services | 56100 | NA | 419 | 640 | 348 | 609 | 633 |
| Waste management and remediation services | 56200 | NA | 15 | 684 | 20 | D | 23 |
| Offices of physicians | 62110 | 40 | 37 | 371 | 36 | 42 i | 43 |
| Medical and diagnostic laboratories | 62150 | 903 | 246 | 409 | 287 | 364 | 345 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | NA | 47 | 145 i | 15 | 45 i | 52 |
| Hospitals and nursing care facilities | 62200 | NA | 62 i | 68 | 2 | 2 i | 2 |
| Social assistance services | 62400 | NA | D | 15 | 13 | 36 | 47 |
| Arts, entertainment, and recreation | 71000 | NA | 161 | 137 | 85 | 70 | 30 |
| Accommodation and food services | 72000 | NA | 50 | 119 | 84 | 149 i | 163 |
| Other services (not listed elsewhere) | 81000 | NA | 89 | 465 | 345 | 484 | 406 |
| Undistributed | - | 10,660 | 14,175 | 5,373 i | D | 491 | 425 i |

D = data withheld to avoid disclosing operations of individual companies; i = > 50\% of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on 2007 NAICS industry definitions.
${ }^{c}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological products $\omega$ (except diagnostics).
${ }^{\text {d }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 11. Worldwide R\&D paid for by others and performed by the company and others, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Performed by the company | Performed by others |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 75,011 | 63,588 | 11,423 |
| Manufacturing industries | 31-33 | 50,647 | 41,936 | 8,711 |
| Food | 311 | 245 | 236 | 9 |
| Beverage and tobacco products | 312 | 105 i | 100 i | 5 |
| Textile, apparel, and leather products | 313-16 | 21 | 21 i | * i |
| Wood products | 321 | 12 | 11 | 1 i |
| Paper | 322 | 14 | 13 i | 1 |
| Printing and related support activities | 323 | 39 | 28 i | 11 i |
| Petroleum and coal products | 324 | 7 | 5 | 1 |
| Chemicals | 325 | 11,867 | 7,629 | 4,238 |
| Basic chemicals | 3251 | 332 | 321 | 11 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 179 | 163 | 16 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 379 | 379 | 1 |
| Pharmaceuticals and medicines | 3254 | 10,917 | 6,715 | 4,201 |
| Soap, cleaning compound, and toilet preparation | 3256 | 11 | 11 i | * |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 50 | 40 | 10 |
| Plastics and rubber products | 326 | 172 | 158 i | 14 |
| Nonmetallic mineral products | 327 | 32 | 27 i | 4 i |
| Primary metals | 331 | 19 | 19 | * |
| Fabricated metal products | 332 | 364 | 278 i | 86 i |
| Machinery | 333 | 670 | 589 | 81 |
| Agricultural implement | 33311 | 49 | 36 | 13 |
| Semiconductor machinery | 333295 | 104 | 98 | 7 |
| Engine, turbine, and power transmission equipment | 3336 | 164 | 118 | 47 |
| Other machinery | other 333 | 352 | 337 | 15 |
| Computer and electronic products | 334 | 10,816 | 10,265 | 551 |
| Communications equipment | 3342 | D | 1,999 i | D |
| Semiconductor and other electronic components | 3344 | 2,445 | 2,389 | 56 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 5,966 | 5,600 | 366 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 180 | 165 | 15 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 5,496 | 5,155 | 341 |
| Other measuring and controlling device | other 3345 | 290 | 281 | 10 |
| Other computer and electronic products | other 334 | D | 277 | D |
| Electrical equipment, appliances, and components | 335 | 520 | 507 i | 14 i |
| Transportation equipment | 336 | 25,329 i | 21,677 i | 3,653 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 3,430 | 3,110 | 319 |
| Aerospace products and parts | 3364 | 20,767 i | 17,438 i | 3,329 i |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | 3,328 i |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | 1 |
| Military armored vehicle, tank, and tank component | 336992 | 2 i | 2 i | 0 |
| Other transportation | other 336 | 1,131 | 1,127 | 4 |
| Furniture and related products | 337 | 1 | 1 i | * i |
| Miscellaneous manufacturing | 339 | 413 | 373 | 40 |
| Medical equipment and supplies | 3391 | 358 | 327 | 32 |
| Other miscellaneous manufacturing | 3399 | 54 | 46 i | 8 i |
| Nonmanufacturing industries | 21-23, 42-81 | 24,364 | 21,652 | 2,712 |
| Mining, extraction, and support activities | 21 | D | D | D |
| Utilities | 22 | 65 | 50 | 15 |
| Wholesale trade | 42 | 19 | 18 i | 1 |
| Electronic shopping and electronic auctions | 454111-12 | 1 | 1 i | 0 |
| Transportation and warehousing | 48-49 | D | D | * |

TABLE 11. Worldwide R\&D paid for by others and performed by the company and others, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Performed by the company | Performed by others |
| :---: | :---: | :---: | :---: | :---: |
| Information | 51 | D | 1,244 | D |
| Publishing | 511 | D | 1,109 | D |
| Newspaper, periodical, book, and directory publishers | 5111 | 1 | 1 i | *i |
| Software publishers | 5112 | D | 1,107 | D |
| Telecommunications | 517 | 4 | 4 i | *i |
| Data processing, hosting, and related services | 518 | 124 | 117 | 7 i |
| Other information | other 51 | 15 | 15 | * ${ }^{\text {i }}$ |
| Finance and insurance | 52 | 10 | 10 | 0 |
| Real estate and rental and leasing | 53 | * | *i | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | * | *i | 0 |
| Professional, scientific, and technical services | 54 | 21,961 | D | D |
| Architectural, engineering, and related services | 5413 | 2,056 | 1,878 | 178 |
| Computer systems design and related services | 5415 | 1,289 | 1,178 i | 111 i |
| Scientific research and development services | 5417 | 17,464 | 15,538 | 1,927 |
| Biotechnology research and development | 541711 | 4,615 | 4,516 | 99 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 11,909 | 10,263 | 1,646 |
| Social sciences and humanities research and development | 541720 | 941 | 759 | 182 |
| Other professional, scientific, and technical services | other 54 | 1,152 | D | D |
| Health care services | 621-23 | 100 | 96 | 4 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56,624, \\ 71-72.81 \end{array}$ | D | D | 32 |
| All companies (number of domestic employees) | - | 75,011 | 63,588 | 11,423 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |
| 5-499 | - | 12,939 | 11,166 | 1,773 |
| 5-99 | - | 7,425 | 6,370 i | 1,056 |
| 5-49 | - | 5,347 | 4,609 i | 739 |
| 5-9 | - | 1,381 | 1,207 i | 174 i |
| 10-24 | - | 1,890 | 1,660 i | 230 i |
| 25-49 | - | 2,076 | 1,741 | 335 |
| 50-99 | - | 2,078 | 1,761 | 317 |
| 100-249 | - | 3,243 | 2,802 | 442 |
| 250-499 | - | 2,271 | 1,995 | 276 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 2,200 | 1,888 | 312 |
| 1,000-4,999 | - | 13,877 | 11,327 | 2,550 |
| 5,000-9,999 | - | 11,723 | 9,987 | 1,736 |
| 10,000-24,999 | - | 8,378 | 7,330 | 1,048 |
| 25,000 or more | - | 25,893 i | 21,890 i | 4,004 i |

* = amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 12. Worldwide, domestic, and foreign sales for companies located in the United States that performed or funded R\&D, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Sales |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign |
| All industries | 21-23, 31-33, 42-81 | 13,319,076 | 9,654,952 | 3,664,125 |
| Manufacturing industries | 31-33 | 8,346,109 | 5,902,677 | 2,443,432 |
| Food | 311 | 995,339 | 726,220 | 269,120 |
| Beverage and tobacco products | 312 | 328,694 | 144,311 | 184,383 |
| Textile, apparel, and leather products | 313-16 | 64,921 | 53,968 | 10,953 |
| Wood products | 321 | 35,636 | 31,215 | 4,421 |
| Paper | 322 | 119,531 | 89,445 | 30,086 |
| Printing and related support activities | 323 | 25,813 | 23,847 | 1,966 |
| Petroleum and coal products | 324 | 432,908 | 336,727 | 96,181 |
| Chemicals | 325 | 1,861,340 | 1,361,379 | 499,962 |
| Basic chemicals | 3251 | 564,113 | 475,040 | 89,074 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 204,156 | 152,626 | 51,530 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 64,177 | 48,243 | 15,934 i |
| Pharmaceuticals and medicines | 3254 | 720,695 | 511,393 | 209,302 |
| Soap, cleaning compound, and toilet preparation | 3256 | 208,989 | 101,808 | 107,180 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 99,210 | 72,269 | 26,941 |
| Plastics and rubber products | 326 | 254,970 | 166,421 | 88,549 |
| Nonmetallic mineral products | 327 | 73,835 | 56,391 | 17,444 |
| Primary metals | 331 | 162,182 | 136,226 | 25,956 |
| Fabricated metal products | 332 | 162,824 | 139,953 | 22,871 |
| Machinery | 333 | 555,237 | 370,969 | 184,268 |
| Agricultural implement | 33311 | 84,468 | 57,778 | 26,690 |
| Semiconductor machinery | 333295 | 24,771 | 11,240 | 13,531 |
| Engine, turbine, and power transmission equipment | 3336 | 67,992 | 49,460 | 18,532 |
| Other machinery | other 333 | 378,006 | 252,491 | 125,515 |
| Computer and electronic products | 334 | 1,069,841 | 634,383 | 435,458 |
| Communications equipment | 3342 | 320,049 | 173,235 | 146,814 |
| Semiconductor and other electronic components | 3344 | 342,067 | 166,587 | 175,480 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 257,219 | 174,885 | 82,333 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 32,986 | 27,849 | 5,137 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 115,940 | 86,433 | 29,506 |
| Other measuring and controlling device | other 3345 | 108,293 | 60,604 | 47,690 |
| Other computer and electronic products | other 334 | 150,506 | 119,676 | 30,830 |
| Electrical equipment, appliances, and components | 335 | 216,393 | 142,537 | 73,856 |
| Transportation equipment | 336 | 1,481,442 | 1,113,141 | 368,301 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 967,752 | 694,029 | 273,722 |
| Aerospace products and parts | 3364 | 438,502 | 355,687 | 82,815 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | 339,208 | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | 16,479 | D |
| Military armored vehicle, tank, and tank components | 336992 | 329 i | 329 i | 0 |
| Other transportation | other 336 | 74,859 | 63,096 | 11,764 |
| Furniture and related products | 337 | 39,552 | 33,940 | 5,612 |
| Miscellaneous manufacturing | 339 | 465,650 | 341,605 | 124,044 |
| Medical equipment and supplies | 3391 | 321,108 | 246,484 | 74,625 |
| Other miscellaneous manufacturing | 3399 | 144,541 | 95,122 | 49,420 |
| Nonmanufacturing industries | 21-23, 42-81 | 4,972,968 | 3,752,275 | 1,220,693 |
| Mining, extraction, and support activities | 21 | 966,750 | 467,247 | 499,503 |
| Utilities | 22 | 316,590 | 311,075 | 5,515 |
| Wholesale trade | 42 | 303,454 i | 288,199 i | 15,255 i |
| Electronic shopping and electronic auctions | 454111-12 | 106,507 | 64,865 | 41,642 |
| Transportation and warehousing | 48-49 | 145,540 | 113,897 | 31,643 |
| Information | 51 | 1,400,995 | 1,048,039 | 352,956 |
| Publishing | 511 | 681,729 | 417,455 | 264,274 |
| Newspaper, periodical, book, and directory publishers | 5111 | 29,213 i | 23,099 i | 6,115 i |
| Software publishers | 5112 | 652,516 | 394,356 | 258,159 |
| Telecommunications | 517 | 418,781 | 417,146 | 1,635 |

TABLE 12. Worldwide, domestic, and foreign sales for companies located in the United States that performed or funded R\&D, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | Sales |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | Worldwide | Domestic | Foreign |
| Data processing, hosting, and related services | 518 | 101,116 | 79,378 | 21,738 |
| Other information | other 51 | 199,370 | 134,060 | 65,310 |
| Finance and insurance | 52 | 723,140 | 646,362 | 76,778 |
| Real estate and rental and leasing | 53 | 10,840 | 10,161 | 679 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | 375 | D |
| Other real estate and rental and leasing | other 53 | D | 9,786 | D |
| Professional, scientific, and technical services | 54 | 492,896 | 371,322 | 121,574 |
| Architectural, engineering, and related services | 5413 | 159,592 | 91,748 | 67,844 |
| Computer systems design and related services | 5415 | 138,840 | 110,779 | 28,061 i |
| Scientific research and development services | 5417 | 79,536 | 70,480 | 9,056 |
| Biotechnology research and development | 541711 | 25,137 | 23,303 | 1,834 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 53,098 | 45,880 | 7,217 |
| Social sciences and humanities research and development | 541720 | 1,301 | 1,297 | 4 |
| Other professional, scientific, and technical services | other 54 | 114,928 | 98,314 | 16,614 |
| Health care services | 621-23 | 51,317 | 50,959 | 359 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 454,938 | 380,150 | 74,788 |
| All companies (number of domestic employees) | - | 13,319,076 | 9,654,952 | 3,664,125 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |
| 5-499 | - | 1,400,366 | 1,232,792 | 167,574 |
| 5-99 | - | 563,523 | 545,480 | 18,044 |
| 5-49 | - | 305,241 | 295,604 | 9,637 |
| 5-9 | - | 50,223 | 49,814 | 409 |
| 10-24 | - | 115,653 | 109,764 | 5,888 |
| 25-49 | - | 139,365 | 136,026 | 3,339 |
| 50-99 | - | 258,283 | 249,876 | 8,407 |
| 100-249 | - | 462,197 | 351,550 | 110,647 |
| 250-499 | - | 374,646 | 335,762 | 38,883 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 409,847 | 357,480 | 52,367 |
| 1,000-4,999 | - | 1,612,672 | 1,164,681 | 447,991 |
| 5,000-9,999 | - | 1,287,757 | 888,101 | 399,657 |
| 10,000-24,999 | - | 2,571,874 | 1,893,277 | 678,597 |
| 25,000 or more | - | 6,036,560 | 4,118,621 | 1,917,939 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Domestic sales are the amount of sales that originated from domestic operations. Foreign sales are the amount of sales that originated from foreign operations. Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 13. Worldwide, domestic, and foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Sales |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign |
| All business activities | 21100-81000 | 13,319,076 | 9,654,952 | 3,664,125 |
| Oil and gas extraction | 21100 | 250,895 | 120,514 | 130,380 |
| Mining | 21200 | 54,469 | 38,237 | 16,232 |
| Support activities for mining, including oil and gas | 21300 | 100,568 | 72,644 | 27,924 |
| Utilities | 22100 | 324,056 | 316,046 | 8,010 |
| Construction | 23000 | 94,282 | 60,712 | 33,570 |
| Food manufacturing | 31100 | 942,191 | 694,281 | 247,910 |
| Beverage manufacturing | 31210 | 164,288 | 106,592 | 57,696 |
| Tobacco manufacturing | 31220 | 120,557 | 35,865 | 84,692 |
| Textile, apparel, and leather products manufacturing | 31990 | 70,319 | 55,123 | 15,195 |
| Wood products manufacturing | 32100 | 42,524 | 36,751 | 5,773 |
| Paper manufacturing | 32200 | 147,149 | 106,687 | 40,462 |
| Printing and related support activities | 32300 | 29,616 | 26,318 | 3,298 |
| Petroleum refineries | 32401 | 968,499 | 640,022 | 328,477 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | 14,552 | 13,308 | 1,244 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | 23,482 | 13,756 | 9,726 |
| Basic chemicals manufacturing | 32510 | 278,913 | 198,980 | 79,933 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 96,186 | 68,459 | 27,726 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 67,842 | 45,668 | 22,174 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 577,561 | 415,007 | 162,554 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 13,910 | 8,172 | 5,738 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | 40,431 | 36,876 | 3,555 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 185,338 | 87,095 | 98,242 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 113,616 | 67,918 | 45,698 |
| Plastics and rubber products manufacturing | 32600 | 218,175 | 152,967 | 65,208 |
| Clay and glass products manufacturing | 32710 | 39,535 | 23,064 | 16,471 |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 42,701 | 33,483 | 9,218 |
| Primary metal manufacturing | 33100 | 159,622 | 135,076 | 24,547 |
| Fabricated metal products manufacturing | 33200 | 183,315 | 151,839 | 31,476 |
| Agricultural machinery and equipment manufacturing | 33311 | 68,800 | 45,722 | 23,078 |
| Construction machinery manufacturing | 33312 | 63,970 | 43,323 | 20,647 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | 84,287 | 47,164 | 37,123 |
| Semiconductor machinery manufacturing | 33321 | 24,424 | 10,809 | 13,615 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 39,273 | 29,134 | 10,139 |
| Photographic and photocopying equipment manufacturing | 33331 | 7,595 | 6,969 | 626 |
| Commercial, service industry, temperature control, and airflow control machinery manufacturing | 33332 | 98,790 | 64,850 | 33,940 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 144,563 | 88,901 | 55,661 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 107,592 | 82,182 | 25,410 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | 299,498 | 176,629 | 122,870 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 75,933 | 39,037 | 36,897 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 148,641 | 88,869 | 59,772 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 23,306 | 16,607 | 6,700 i |
| Audio and video equipment manufacturing | 33430 | 19,747 | 14,927 | 4,819 |

TABLE 13. Worldwide, domestic, and foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Sales |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign |
| Semiconductor and other electronic components manufacturing | 33440 | 322,556 | 124,422 | 198,134 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 43,400 | 31,396 | 12,004 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 66,341 | 52,977 | 13,364 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 86,411 | 47,730 | 38,681 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 182,174 | 132,916 | 49,258 |
| Motor vehicles manufacturing | 33610 | 615,139 | 459,722 | 155,417 |
| Motor vehicle body and trailer manufacturing | 33620 | 25,911 | 25,723 | 187 |
| Motor vehicle parts manufacturing | 33630 | 269,109 | 155,216 | 113,893 |
| Aircraft manufacturing | 33641 | 145,270 | 139,393 | 5,877 |
| Aircraft engine and engine parts manufacturing | 33642 | 51,518 | 44,250 | 7,269 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 60,341 | 47,488 | 12,854 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | 17,201 | 14,770 | 2,431 |
| Railroad rolling stock manufacturing | 33651 | 12,466 | 10,701 | 1,764 |
| Ship and boat building | 33660 | 16,980 i | 15,061 | 1,919 i |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 11,331 | 10,406 | 926 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 4,354 i | 4,190 i | 164 |
| All other transportation equipment manufacturing | 33699 | 29,051 | 15,806 | 13,245 |
| Furniture and related products manufacturing | 33700 | 41,641 | 35,661 | 5,980 |
| Medical equipment and supplies manufacturing | 33910 | 246,961 | 164,968 | 81,992 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 141,333 | 93,484 | 47,849 |
| Merchant wholesalers, durable goods | 42300 | 382,262 | 356,866 i | 25,396 i |
| Merchant wholesalers, nondurable goods | 42400 | 572,591 | 363,573 | 209,018 |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | 53,498 | 33,265 | 20,233 |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | 158,171 | 131,500 | 26,671 |
| Electronic shopping and electronic auctions | 45411 | 96,615 | 59,212 | 37,403 |
| Transportation | 48000 | 97,692 | 88,604 | 9,088 |
| Couriers, messengers, and express delivery services | 49200 | 108,143 | 77,766 | 30,377 |
| Warehousing and storage | 49300 | 13,583 | 12,287 | 1,296 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 17,946 | 14,993 | 2,952 i |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 274,806 | 157,995 | 116,811 |
| Motion picture and sound recording (except Internet) | 51200 | 21,114 | 13,974 | 7,140 |
| Broadcasting (except Internet) | 51500 | 81,500 | 73,285 | 8,215 |
| Wired telecommunications carriers | 51710 | 182,002 | 181,131 | 871 |
| Wireless telecommunications carriers (except satellite) | 51720 | D | 205,148 | D |
| Satellite telecommunications | 51740 | D | 3,143 | D |
| Other telecommunications (not listed elsewhere) | 51790 | 18,504 | 16,325 | 2,179 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | 58,499 | 49,450 | 9,050 |
| Cloud computing applications and Internet-based software services | 51801 | 22,686 | 16,188 | 6,498 i |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | 65,131 | 36,613 | 28,518 |
| Finance: banking and credit intermediation | 52200 | 346,846 | 305,720 | 41,126 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | 105,715 | 82,964 | 22,752 |
| Insurance carriers and related activities | 52400 | 320,286 | 310,166 | 10,120 |
| Real estate | 53100 | D | 8,075 | D |
| Rental and leasing services | 53200 | 34,988 | 26,379 | 8,610 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | 11,532 i | 10,892 i | 640 |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | 14,013 | 11,522 | 2,491 |

TABLE 13. Worldwide, domestic, and foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Sales |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign |
| Architectural, engineering, and related services | 54130 | 125,310 | 80,681 | 44,629 |
| Specialized design services | 54140 | 3,541 | 2,671 | 870 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 249,310 | 158,729 | 90,581 |
| Management, scientific, and technical consulting services | 54160 | 78,389 | 56,559 | 21,830 |
| Research and development services in social sciences and humanities | 54172 | 1,301 | 1,297 | 4 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | 12,392 | 10,690 | 1,702 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | 36,937 | 32,121 | 4,816 |
| Advertising and related services | 54180 | D | 34,910 | D |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 49,331 | 39,529 | 9,802 |
| Management of companies and enterprises | 55100 | 178,179 | 177,298 | 881 |
| Administrative and support services | 56100 | 46,581 | 29,336 | 17,245 |
| Waste management and remediation services | 56200 | 6,254 | 5,659 | 595 |
| Offices of physicians | 62110 | 36,254 | 36,254 | 0 |
| Medical and diagnostic laboratories | 62150 | 17,785 | 16,894 | 890 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | 10,930 | 10,930 | 0 |
| Hospitals and nursing care facilities | 62200 | D | 1,230 | D |
| Social assistance services | 62400 | 1,066 | 1,037 | 29 |
| Arts, entertainment, and recreation | 71000 | D | 13,183 | D |
| Accommodation and food services | 72000 | 107,445 | 57,995 | 49,449 |
| Other services (not listed elsewhere) | 81000 | 142,184 | 120,573 | 21,612 |
| Less: intersegment eliminations | - | 302,085 | 136,884 | 165,202 |
| Undistributed | - | D | 114,359 i | D |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on industry definitions in the 2007 North American Industry Classification System.
${ }^{\text {c }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostics).
${ }^{\text {d }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based soffware services.

NOTES: Domestic sales are the amount of sales that originated from domestic operations. Foreign sales are the amount of sales that originated from foreign operations. Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 14. Worldwide sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| All business activities | 21100-81000 | 10,976,518 | 10,221,923 | 12,204,773 | 12,874,185 | 12,975,886 | 13,319,076 |
| Oil and gas extraction | 21100 | 271,493 | 153,939 | 212,469 | 331,320 | 271,983 | 250,895 |
| Mining | 21200 | NA | D | 38,302 | 57,661 | 43,857 | 54,469 |
| Support activities for mining, including oil and gas | 21300 | NA | 45,184 | 61,062 | 68,523 | 79,788 | 100,568 |
| Utilities | 22100 | NA | 317,243 | 310,768 | 348,763 | 318,893 | 324,056 |
| Construction | 23000 | NA | 42,287 | 93,305 | 107,286 | 107,685 | 94,282 |
| Food manufacturing | 31100 | 475,588 | 630,500 | 694,763 | 690,698 | 688,804 | 942,191 |
| Beverage manufacturing | 31210 | 143,008 | 129,396 | 141,259 | 180,153 | 167,003 | 164,288 |
| Tobacco manufacturing | 31220 | 28,970 | 134,972 | 133,993 | 140,998 | 130,759 | 120,557 |
| Textile, apparel, and leather products manufacturing | 31990 | NA | 56,131 | 68,515 | 66,416 | 89,086 | 70,319 |
| Wood products manufacturing | 32100 | 34,563 | 27,826 | 28,342 | 24,165 | 32,908 | 42,524 |
| Paper manufacturing | 32200 | 139,953 | 110,534 | 136,302 | 144,064 | 142,335 | 147,149 |
| Printing and related support activities | 32300 | 26,426 | 37,743 | 37,398 | 32,823 | 32,152 | 29,616 |
| Petroleum refineries | 32401 | NA | NA | 837,945 | 954,108 | 911,784 | 968,499 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | NA | NA | 7,566 | 8,872 | 8,563 | 14,552 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | NA | NA | 32,282 | 43,514 | D | 23,482 |
| Basic chemicals manufacturing | 32510 | 273,809 | 179,494 | 243,193 | 299,476 | 473,666 i | 278,913 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 89,805 | 94,915 | 108,693 | 88,762 | 97,410 | 96,186 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 40,337 | 71,003 | 51,940 | 47,381 | 57,246 | 67,842 |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 582,910 | 438,687 | 471,763 | 577,607 | 594,394 | 577,561 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 22,317 | 16,940 | 20,637 | 25,005 | 27,022 | 13,910 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | NA | NA | NA | NA | NA | 40,431 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 142,212 | 151,565 | 167,258 | 170,417 | 166,942 | 185,338 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 113,118 | 104,308 | 103,452 | 120,242 | 128,998 | 113,616 |
| Plastics and rubber products manufacturing | 32600 | 162,401 | 161,057 | 193,471 | 243,447 | 265,623 | 218,175 |
| Clay and glass products manufacturing | 32710 | 36,417 | 27,803 | 37,853 | 34,184 | 36,960 | 39,535 |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 48,680 | 35,530 | 31,789 | 32,864 | 40,193 | 42,701 |
| Primary metal manufacturing | 33100 | NA | 124,478 | 197,315 | 179,318 | 176,544 | 159,622 |
| Fabricated metal products manufacturing | 33200 | 188,359 | 132,465 | 161,593 | 179,228 | 207,423 | 183,315 |
| Agricultural machinery and equipment manufacturing | 33311 | 48,185 | 46,695 | 53,946 | 43,410 | 59,651 | 68,800 |
| Construction machinery manufacturing | 33312 | 32,109 | 23,195 | 30,685 | 42,974 | 43,355 | 63,970 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | NA | 69,074 | 75,563 | 101,549 | 110,356 | 84,287 |
| Semiconductor machinery manufacturing | 33321 | 20,019 | 10,505 | 21,588 | 25,960 | 9,973 | 24,424 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 26,984 | 21,368 | 30,723 | 44,666 | 42,619 | 39,273 |
| Photographic and photocopying equipment manufacturing | 33331 | NA | 7,471 | D | D | 307 i | 7,595 |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | NA | 49,546 | 76,811 | 73,896 | 90,814 | 98,790 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 86,660 | 46,879 | 84,686 | 112,562 | 120,116 | 144,563 |

TABLE 14. Worldwide sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Metalworking and other general purpose machinery manufacturing | 33390 | 90,067 | 66,350 | 95,017 | 112,947 | 125,495 | 107,592 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | NA | 273,429 | 330,020 | 342,416 | 304,309 | 299,498 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 48,816 | 66,123 | 87,159 | 64,811 | 64,652 | 75,933 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 76,167 | 64,808 | 79,675 | 92,884 | 136,470 | 148,641 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 17,976 | 13,324 | 12,856 | 21,004 | 15,949 | 23,306 |
| Audio and video equipment manufacturing | 33430 | 13,212 | 15,041 | 22,242 | 11,476 | 17,926 | 19,747 |
| Semiconductor and other electronic components manufacturing | 33440 | 220,272 | 196,399 | 296,058 | 336,789 | 332,771 | 322,556 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 41,395 | 27,437 | 29,041 | 38,560 | 39,590 | 43,400 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 38,474 | 55,866 | 68,907 | 47,701 | 63,724 | 66,341 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 57,989 | 78,228 | 88,305 | 84,368 | 99,774 | 86,411 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 154,206 | 129,174 | 160,532 | 165,156 | 164,998 | 182,174 |
| Motor vehicles manufacturing | 33610 | 521,541 | 399,125 | 476,726 | 539,595 | 541,730 | 615,139 |
| Motor vehicle body and trailer manufacturing | 33620 | D | 15,688 | 23,105 | 15,325 | 34,284 | 25,911 |
| Motor vehicle parts manufacturing | 33630 | 163,993 | 126,638 | 242,201 | 224,450 | 228,418 | 269,109 |
| Aircraft manufacturing | 33641 | 97,635 | 75,960 | 89,235 | 121,480 | 97,484 i | 145,270 |
| Aircraft engine and engine parts manufacturing | 33642 | 42,829 | 37,086 | 34,925 | 42,514 | 40,376 | 51,518 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 30,319 | 36,714 | 41,704 | 56,509 | 44,556 | 60,341 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | D | 51,326 | D | D | 16,554 | 17,201 |
| Railroad rolling stock manufacturing | 33651 | 7,248 | 3,639 | 9,075 i | 8,870 | 14,255 | 12,466 |
| Ship and boat building | 33660 | 16,461 | 37,439 i | D | D | 23,966 i | 16,980 i |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 8,423 | 6,677 | 6,646 | 8,948 | 7,829 | 11,331 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 13,341 | 10,136 | D | 6,239 | 4,893 | 4,354 i |
| All other transportation equipment manufacturing | 33699 | 9,513 | 6,332 | 13,008 | 13,415 | 18,469 | 29,051 |
| Furniture and related products manufacturing | 33700 | 43,401 | 35,821 | 37,487 | 39,031 | 43,719 | 41,641 |
| Medical equipment and supplies manufacturing | 33910 | 164,066 | 159,611 | 243,406 | 304,215 | 217,549 | 246,961 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 122,669 | 114,088 | 101,526 | D | 118,660 | 141,333 |
| Merchant wholesalers, durable goods | 42300 | 412,269 | 313,095 | 334,004 | 214,772 | 246,702 | 382,262 |
| Merchant wholesalers, nondurable goods | 42400 | 340,956 | 273,118 | 280,982 | 496,309 | 587,019 | 572,591 |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | 2,600 | 8,684 | 3,347 | 4,722 i | 115,452 i | 53,498 |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | NA | 206,489 | 223,211 | 104,922 | 257,466 | 158,171 |
| Electronic shopping and electronic auctions | 45411 | NA | NA | D | D | 88,213 | 96,615 |
| Transportation | 48000 | NA | D | 182,535 | 109,842 | 139,615 | 97,692 |
| Couriers, messengers, and express delivery services | 49200 | D | D | 47,619 | D | D | 108,143 |

TABLE 14. Worldwide sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Warehousing and storage | 49300 | 31,235 | 1,536 | 24,457 | 22,885 | 3,983 | 13,583 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 17,053 | 24,528 | 26,671 | 30,831 | 33,557 i | 17,946 |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 210,186 | 195,833 | 214,359 | 230,898 | 237,602 | 274,806 |
| Motion picture and sound recording (except Internet) | 51200 | 16,774 | 20,697 | 18,011 | 14,964 | 9,467 | 21,114 |
| Broadcasting (except Internet) | 51500 | NA | 39,734 | 53,313 | 44,029 | 67,429 | 81,500 |
| Wired telecommunications carriers | 51710 | D | 187,439 | 210,704 | 268,345 | 223,829 | 182,002 |
| Wireless telecommunications carriers (except satellite) | 51720 | 135,248 | 154,682 | 138,479 | 156,696 | 193,408 | D |
| Satellite telecommunications | 51740 | 19,330 | 12,662 i | 16,021 | 2,783 | 3,056 | D |
| Other telecommunications (not listed elsewhere) | 51790 | 5,603 | 9,122 | 7,737 | 18,803 | 17,803 | 18,504 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | NA | 36,196 | 38,523 | 60,641 | 95,872 i | 58,499 |
| Cloud computing applications and Internet-based software services | 51801 | NA | NA | NA | NA | NA | 22,686 |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{d}$ | 51910 | NA | 41,660 | 77,319 | 39,551 | 45,729 | 65,131 |
| Finance: banking and credit intermediation | 52200 | NA | D | 1,068,703 | 631,129 | 673,238 i | 346,846 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | NA | 148,454 | 148,014 | 152,435 | 104,915 | 105,715 |
| Insurance carriers and related activities | 52400 | NA | 294,233 | 281,344 | 280,278 | 358,159 | 320,286 |
| Real estate | 53100 | D | 7,738 | D | D | D | D |
| Rental and leasing services | 53200 | NA | 32,231 | 36,299 | 23,830 | 29,033 | 34,988 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | D | 1,835 | 1,927 | 2,709 | 2,890 | 11,532 i |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | NA | D | 16,188 | D | 11,315 | 14,013 |
| Architectural, engineering, and related services | 54130 | 42,680 | 96,534 | 147,309 | 102,126 | 114,240 i | 125,310 |
| Specialized design services | 54140 | D | 6,504 | 3,976 | 2,581 | 3,646 i | 3,541 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 210,916 | 216,477 | 224,026 | 377,919 i | 272,065 | 249,310 |
| Management, scientific, and technical consulting services | 54160 | 52,497 | 60,125 | 43,190 | 76,910 | 85,161 | 78,389 |
| Research and development services in social sciences and humanities | 54172 | NA | 980 | 1,170 | 827 | D | 1,301 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | NA | 22,354 i | 8,493 | 8,657 | 11,316 | 12,392 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | NA | 19,858 | 18,840 | 23,446 | 33,296 | 36,937 |
| Advertising and related services | 54180 | D | 48,883 | 12,992 i | D | 52,764 | D |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 19,146 | 30,323 | 35,320 | 50,949 | 63,254 | 49,331 |
| Management of companies and enterprises | 55100 | 828 | 2,333 | 3,613 | 17,275 | 5,435 | 178,179 |
| Administrative and support services | 56100 | NA | 35,867 | 45,135 | 32,735 | 50,684 i | 46,581 |
| Waste management and remediation services | 56200 | NA | 6,242 | 14,172 | 8,182 | 6,564 | 6,254 |
| Offices of physicians | 62110 | 7,492 | 25,752 | 24,133 | 23,844 | 35,513 | 36,254 |
| Medical and diagnostic laboratories | 62150 | 20,968 | 15,216 | 37,950 | 17,047 | 21,038 | 17,785 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | NA | 8,127 | 8,487 | D | 3,361 i | 10,930 |
| Hospitals and nursing care facilities | 62200 | NA | D | D | D | D | D |

TABLE 14. Worldwide sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| Social assistance services | 62400 | D | 286 | 448 | 326 | 249 | 1,066 |
| Arts, entertainment, and recreation | 71000 | NA | 17,339 | 16,089 | 16,023 | 18,344 | D |
| Accommodation and food services | 72000 | NA | D | 69,474 | 39,421 | 88,878 i | 107,445 |
| Other services (not listed elsewhere) | 81000 | NA | 15,585 | 43,778 | 129,084 | 57,612 | 142,184 |
| Less: intersegment eliminations | - | 381,031 | 237,743 | 234,289 | 281,460 | 309,288 | 302,085 |
| Undistributed | - | 1,092,275 | 1,590,109 | 516,754 | 598,369 i | 167,240 i | D |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse; $\mathrm{NA}=$ not available.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on 2007 NAICS industry definitions.
${ }^{\text {c }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostics).
${ }^{d}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internetbased software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 15. Domestic sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All business activities | 21100-81000 | 7,796,340 | 7,448,495 | 8,831,739 | 9,059,299 | 9,260,168 | 9,654,952 |
| Oil and gas extraction | 21100 | 127,788 | 61,582 | 85,797 | 178,926 i | 124,569 | 120,514 |
| Mining | 21200 | NA | D | 33,072 | 38,109 | 24,837 | 38,237 |
| Support activities for mining, including oil and gas | 21300 | NA | 23,022 | 34,840 | 42,645 | 51,327 | 72,644 |
| Utilities | 22100 | NA | D | 301,613 | 337,871 | 309,573 | 316,046 |
| Construction | 23000 | NA | 27,180 | 81,641 | 88,626 | 64,402 | 60,712 |
| Food manufacturing | 31100 | 394,404 | 503,047 | 501,332 | 494,683 | 503,915 | 694,281 |
| Beverage manufacturing | 31210 | 83,691 | 78,740 | 84,764 | 95,236 | 83,774 | 106,592 |
| Tobacco manufacturing | 31220 | 28,680 | 32,431 | 31,357 | 29,645 | 27,706 | 35,865 |
| Textile, apparel, and leather products manufacturing | 31990 | NA | 45,893 | 56,890 | 52,532 | 68,545 | 55,123 |
| Wood products manufacturing | 32100 | 28,183 | 26,213 | 25,241 | 22,344 | 28,764 | 36,751 |
| Paper manufacturing | 32200 | 100,057 | 80,030 | 99,820 | 103,867 | 101,033 | 106,687 |
| Printing and related support activities | 32300 | 22,678 | 33,532 | 32,163 | 26,809 | 26,267 | 26,318 |
| Petroleum refineries | 32401 | NA | NA | 540,612 | 581,297 | 578,075 | 640,022 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | NA | NA | 7,549 | 8,781 | 8,489 | 13,308 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | NA | NA | 21,658 | 20,509 | 20,440 | 13,756 |
| Basic chemicals manufacturing | 32510 | 158,621 | 103,950 | 150,240 | 206,723 | 344,515 i | 198,980 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 60,269 | 61,805 | 64,684 | 58,263 | 68,104 | 68,459 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 28,010 | 47,317 | 41,528 | 33,380 | 40,317 | 45,668 |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 445,985 | 309,750 | 324,266 | 414,284 | 428,486 | 415,007 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 15,353 | 9,805 | 12,835 | 13,735 | 14,646 | 8,172 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | NA | NA | NA | NA | NA | 36,876 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 69,942 | 71,452 | 81,151 | 70,851 | 82,518 | 87,095 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 63,149 | 62,724 | 60,506 | 64,497 | 79,372 | 67,918 |
| Plastics and rubber products manufacturing | 32600 | 118,523 | 114,191 | 137,777 | 173,290 | 194,568 | 152,967 |
| Clay and glass products manufacturing | 32710 | 24,394 | 19,014 | 25,143 | 21,754 | 20,164 | 23,064 |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 43,373 | 31,599 | 24,141 | 24,235 | 33,359 | 33,483 |
| Primary metal manufacturing | 33100 | NA | 97,493 | 161,558 | 148,670 | 153,926 | 135,076 |
| Fabricated metal products manufacturing | 33200 | 142,788 | 102,595 | 119,246 | 130,090 | 155,294 i | 151,839 |
| Agricultural machinery and equipment manufacturing | 33311 | 27,543 | 25,669 | 29,904 | 29,258 | 35,667 | 45,722 |
| Construction machinery manufacturing | 33312 | 18,228 | 13,180 | 19,480 | 25,854 | 31,853 | 43,323 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | NA | 33,167 | 39,264 | 53,050 | 60,556 | 47,164 |
| Semiconductor machinery manufacturing | 33321 | 9,091 | 4,765 | 11,918 | 15,018 | 6,839 | 10,809 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 19,452 | 15,372 | 21,762 | 29,736 | 31,127 | 29,134 |
| Photographic and photocopying equipment manufacturing | 33331 | NA | 5,392 | 3,927 i | 4,791 i | D | 6,969 |

TABLE 15. Domestic sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | NA | 33,493 | 48,407 | 43,626 | 54,363 | 64,850 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 58,560 | 30,093 | 46,693 | 68,243 | 74,148 | 88,901 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 54,007 | 43,998 | 58,532 | 71,081 | 86,258 | 82,182 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | NA | 136,666 | 167,290 | 174,898 | 143,492 | 176,629 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 26,447 | 35,592 | 40,631 | 32,334 | 34,783 | 39,037 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 46,641 | 46,769 | 61,641 | 55,217 | 82,027 | 88,869 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 11,185 | 8,644 | 8,841 | 12,452 | 13,908 | 16,607 |
| Audio and video equipment manufacturing | 33430 | 10,969 | 10,929 | 19,142 | 7,296 | 14,633 | 14,927 |
| Semiconductor and other electronic components manufacturing | 33440 | 119,612 | 117,302 | 138,124 | 151,590 | 146,764 | 124,422 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 28,976 | 18,709 | 19,647 | 25,057 | 27,605 | 31,396 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 33,348 | 46,237 | 57,639 | 40,372 | 53,425 | 52,977 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 37,609 | 42,753 | 50,643 | 49,752 | 58,909 | 47,730 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 106,551 | 85,758 | 105,982 | 106,576 | 110,094 | 132,916 |
| Motor vehicles manufacturing | 33610 | 346,591 | 274,985 | 329,874 | 373,194 | 375,113 | 459,722 |
| Motor vehicle body and trailer manufacturing | 33620 | 9,363 | 15,184 | 22,168 | 14,423 | 31,982 | 25,723 |
| Motor vehicle parts manufacturing | 33630 | 97,433 | 77,528 | 146,257 | 125,593 | 130,372 | 155,216 |
| Aircraft manufacturing | 33641 | 97,973 | 69,001 i | 81,666 | 111,748 | 91,545 i | 139,393 |
| Aircraft engine and engine parts manufacturing | 33642 | 35,056 | 24,737 | 25,563 | 27,491 | 26,706 | 44,250 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 21,141 | 26,755 | 31,157 | 43,898 | 34,541 | 47,488 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | 38,114 | D | 25,391 | 35,889 | 14,656 | 14,770 |
| Railroad rolling stock manufacturing | 33651 | 6,354 | 2,763 | 7,095 i | 7,204 | 11,800 | 10,701 |
| Ship and boat building | 33660 | 14,880 | D | 10,531 | 11,647 | 22,778 i | 15,061 |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 8,078 | 6,282 | 6,081 | 7,422 | 7,067 | 10,406 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 13,092 | 9,674 | 9,072 | 5,755 | 4,668 | 4,190 i |
| All other transportation equipment manufacturing | 33699 | 7,131 | 5,438 | 11,079 | 11,066 | 16,258 | 15,806 |
| Furniture and related products manufacturing | 33700 | 36,218 | 31,479 | 32,876 | 32,881 | 37,447 i | 35,661 |
| Medical equipment and supplies manufacturing | 33910 | 105,647 | 102,585 | 169,760 | 225,177 | 136,664 | 164,968 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 80,689 | 84,846 | 71,000 | 78,674 | 80,879 | 93,484 |
| Merchant wholesalers, durable goods | 42300 | 238,101 | 196,341 | 206,240 | 171,815 | 221,488 | 356,866 i |
| Merchant wholesalers, nondurable goods | 42400 | 274,190 | 239,385 | 247,311 | 266,388 | 349,833 | 363,573 |

TABLE 15. Domestic sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | 2,481 | D | 3,331 | 3,008 | 65,076 i | 33,265 |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | NA | D | 195,958 | 70,424 | 214,728 i | 131,500 |
| Electronic shopping and electronic auctions | 45411 | NA | NA | 32,624 | 40,254 | 53,712 | 59,212 |
| Transportation | 48000 | NA | D | 95,591 | 83,912 | 107,212 | 88,604 |
| Couriers, messengers, and express delivery services | 49200 | D | D | 36,420 | D | D | 77,766 |
| Warehousing and storage | 49300 | 28,723 | 1,296 | 23,982 | 21,910 | 3,157 | 12,287 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 12,383 | 16,369 | 18,917 | 22,488 | 26,549 i | 14,993 |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 121,028 | 118,001 | 129,649 | 132,970 | 136,905 | 157,995 |
| Motion picture and sound recording (except Internet) | 51200 | 10,053 | 14,356 | 11,375 | 9,824 | 7,281 i | 13,974 |
| Broadcasting (except Internet) | 51500 | NA | 34,110 | 45,779 | 39,563 | 59,926 | 73,285 |
| Wired telecommunications carriers | 51710 | 99,917 | D | 209,490 | 261,484 | 216,736 | 181,131 |
| Wireless telecommunications carriers (except satellite) | 51720 | 134,162 | 153,937 | 138,473 | 156,525 | 193,254 | 205,148 |
| Satellite telecommunications | 51740 | 14,005 | 6,743 i | 15,845 | 2,430 | 2,822 | 3,143 |
| Other telecommunications (not listed elsewhere) | 51790 | 4,374 | 8,108 | 7,222 | 15,929 | 14,610 | 16,325 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | NA | 29,903 | 31,417 | 51,197 | 82,997 i | 49,450 |
| Cloud computing applications and Internet-based software services | 51801 | NA | NA | NA | NA | NA | 16,188 |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | NA | 27,907 | 47,397 | 28,424 | 28,760 | 36,613 |
| Finance: banking and credit intermediation | 52200 | NA | D | 992,651 | 601,628 | 631,902 i | 305,720 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | NA | D | 113,669 | 117,167 | 88,244 | 82,964 |
| Insurance carriers and related activities | 52400 | NA | 282,640 | 265,110 | 265,293 | 349,252 | 310,166 |
| Real estate | 53100 | 6,053 | D | 4,615 | 4,727 | 8,069 | 8,075 |
| Rental and leasing services | 53200 | NA | D | 27,719 | 18,597 | 21,801 | 26,379 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | D | 1,484 | 1,702 | 2,350 | 2,125 | 10,892 i |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | NA | D | 14,565 | 7,394 | 9,093 | 11,522 |
| Architectural, engineering, and related services | 54130 | 37,749 | 81,565 | 113,603 | 65,209 | 94,868 i | 80,681 |
| Specialized design services | 54140 | 3,325 | D | 3,522 | 2,353 | 3,301 i | 2,671 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 124,832 | 140,234 | 143,787 | 224,144 | 167,759 | 158,729 |
| Management, scientific, and technical consulting services | 54160 | 33,588 | 36,811 | 28,351 | 52,489 | 57,925 | 56,559 |
| Research and development services in social sciences and humanities | 54172 | NA | 978 | 1,168 | 820 | 934 | 1,297 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | NA | 18,691 i | 7,194 | 7,388 | 9,769 | 10,690 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | NA | 16,041 | 15,845 | 19,094 | 27,670 | 32,121 |
| Advertising and related services | 54180 | 14,574 | D | 11,336 i | 21,227 | 27,500 | 34,910 |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 15,690 | 28,298 | 33,134 | 46,048 | 53,969 | 39,529 |

TABLE 15. Domestic sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Management of companies and enterprises | 55100 | 752 | 2,310 | 3,347 | 11,847 | 4,131 | 177,298 |
| Administrative and support services | 56100 | NA | 29,045 | 25,660 | 22,146 | 38,874 i | 29,336 |
| Waste management and remediation services | 56200 | NA | D | 13,971 | 7,223 | 6,080 | 5,659 |
| Offices of physicians | 62110 | 7,492 | 25,751 | 24,133 | 23,844 | 35,513 | 36,254 |
| Medical and diagnostic laboratories | 62150 | 19,930 | 14,359 | 36,288 | 15,778 | 19,655 | 16,894 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | NA | D | 8,333 | D | 3,334 i | 10,930 |
| Hospitals and nursing care facilities | 62200 | NA | D | 7,831 | 16,084 | 870 i | 1,230 |
| Social assistance services | 62400 | D | D | 448 | 326 | 249 | 1,037 |
| Arts, entertainment, and recreation | 71000 | NA | 14,265 | 12,920 | 12,727 | 15,248 | 13,183 |
| Accommodation and food services | 72000 | NA | D | 37,218 | 27,476 | 54,266 i | 57,995 |
| Other services (not listed elsewhere) | 81000 | NA | 9,638 | 35,994 | 118,268 | 44,823 | 120,573 |
| Less: intersegment eliminations | - | 219,384 | 110,499 | 132,754 | 117,417 | 136,579 | 136,884 |
| Undistributed | - | 756,553 | 1,137,705 | 412,892 | 450,613 i | 108,244 i | 114,359 i |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on 2007 NAICS industry definitions.
 (except diagnostics).
${ }^{\text {d }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 16. Foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All business activities | 21100-81000 | 3,180,177 | 2,773,429 | 3,373,035 | 3,814,885 | 3,715,718 | 3,664,125 |
| Oil and gas extraction | 21100 | 143,705 | 92,357 | 126,671 | 152,394 | 147,415 | 130,380 |
| Mining | 21200 | NA | D | 5,230 | 19,552 | 19,020 | 16,232 |
| Support activities for mining, including oil and gas | 21300 | NA | 22,162 | 26,223 | 25,878 | 28,461 | 27,924 |
| Utilities | 22100 | NA | D | 9,155 | 10,892 | 9,320 | 8,010 |
| Construction | 23000 | NA | 15,107 | 11,664 | 18,660 | 43,283 | 33,570 |
| Food manufacturing | 31100 | 81,184 | 127,453 | 193,432 | 196,015 | 184,889 | 247,910 |
| Beverage manufacturing | 31210 | 59,317 | 50,655 | 56,495 | 84,916 | 83,229 | 57,696 |
| Tobacco manufacturing | 31220 | 290 | 102,541 | 102,636 | 111,353 | 103,052 | 84,692 |
| Textile, apparel, and leather products manufacturing | 31990 | NA | 10,239 | 11,625 | 13,883 | 20,542 | 15,195 |
| Wood products manufacturing | 32100 | 6,381 | 1,613 | 3,101 i | 1,821 | 4,144 | 5,773 |
| Paper manufacturing | 32200 | 39,895 | 30,504 | 36,481 | 40,196 | 41,303 | 40,462 |
| Printing and related support activities | 32300 | 3,748 | 4,212 | 5,234 | 6,013 | 5,885 | 3,298 |
| Petroleum refineries | 32401 | NA | NA | 297,333 | 372,811 | 333,710 | 328,477 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | NA | NA | 17 | 91 | 74 i | 1,244 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | NA | NA | 10,623 | 23,005 | D | 9,726 |
| Basic chemicals manufacturing | 32510 | 115,189 | 75,544 | 92,953 | 92,754 | 129,151 | 79,933 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 29,537 | 33,110 | 44,009 | 30,499 | 29,307 | 27,726 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 12,327 | 23,686 | 10,412 | 14,001 | 16,929 | 22,174 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 136,925 | 128,937 | 147,497 | 163,323 | 165,908 | 162,554 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 6,964 | 7,135 | 7,802 | 11,270 | 12,376 | 5,738 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | NA | NA | NA | NA | NA | 3,555 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 72,271 | 80,113 | 86,107 | 99,565 | 84,423 | 98,242 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 49,968 | 41,584 | 42,946 | 55,746 | 49,627 | 45,698 |
| Plastics and rubber products manufacturing | 32600 | 43,878 | 46,866 | 55,694 | 70,156 | 71,055 | 65,208 |
| Clay and glass products manufacturing | 32710 | 12,023 | 8,789 | 12,710 | 12,430 | 16,796 | 16,471 |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 5,307 | 3,931 | 7,648 | 8,629 | 6,833 | 9,218 |
| Primary metal manufacturing | 33100 | NA | 26,985 | 35,756 | 30,648 | 22,619 | 24,547 |
| Fabricated metal products manufacturing | 33200 | 45,571 | 29,870 | 42,347 | 49,138 | 52,129 | 31,476 |
| Agricultural machinery and equipment manufacturing | 33311 | 20,642 | 21,025 | 24,042 i | 14,152 | 23,984 | 23,078 |
| Construction machinery manufacturing | 33312 | 13,881 | 10,015 | 11,205 | 17,120 | 11,502 | 20,647 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | NA | 35,907 | 36,300 | 48,499 | 49,800 | 37,123 |
| Semiconductor machinery manufacturing | 33321 | 10,928 | 5,740 | 9,670 | 10,941 | 3,134 | 13,615 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 7,532 | 5,996 | 8,961 | 14,930 | 11,492 | 10,139 |
| Photographic and photocopying equipment manufacturing | 33331 | NA | 2,080 | D | D | D | 626 |

TABLE 16. Foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | NA | 16,053 | 28,404 | 30,270 | 36,451 | 33,940 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 28,100 | 16,787 | 37,994 | 44,319 | 45,968 | 55,661 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 36,061 | 22,352 | 36,485 | 41,866 | 39,237 | 25,410 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | NA | 136,763 | 162,729 | 167,518 | 160,818 | 122,870 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 22,369 | 30,531 | 46,528 | 32,477 | 29,869 | 36,897 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 29,526 | 18,039 | 18,034 | 37,667 | 54,443 | 59,772 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 6,791 | 4,680 | 4,015 | 8,552 | 2,041 | 6,700 i |
| Audio and video equipment manufacturing | 33430 | 2,243 | 4,112 | 3,100 | 4,180 | 3,294 | 4,819 |
| Semiconductor and other electronic components manufacturing | 33440 | 100,661 | 79,098 | 157,934 | 185,199 | 186,007 | 198,134 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 12,419 | 8,728 | 9,394 | 13,503 | 11,985 | 12,004 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 5,126 | 9,629 | 11,268 | 7,329 | 10,300 | 13,364 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 20,381 | 35,476 | 37,663 | 34,616 | 40,865 | 38,681 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 47,654 | 43,416 | 54,549 | 58,580 | 54,904 | 49,258 |
| Motor vehicles manufacturing | 33610 | 174,950 | 124,140 | 146,852 | 166,401 | 166,616 | 155,417 |
| Motor vehicle body and trailer manufacturing | 33620 | D | 504 | 937 | 903 | 2,302 | 187 |
| Motor vehicle parts manufacturing | 33630 | 66,559 | 49,109 | 95,944 | 98,857 | 98,046 | 113,893 |
| Aircraft manufacturing | 33641 | S | 6,959 | 7,569 | 9,732 i | 5,939 | 5,877 |
| Aircraft engine and engine parts manufacturing | 33642 | 7,773 | 12,349 | 9,361 | 15,023 | 13,670 | 7,269 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 9,178 | 9,959 | 10,547 | 12,611 | 10,015 | 12,854 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | D | D | D | D | 1,899 | 2,431 |
| Railroad rolling stock manufacturing | 33651 | 894 | 875 | 1,980 | 1,666 | 2,455 | 1,764 |
| Ship and boat building | 33660 | 1,581 | D | D | D | 1,188 i | 1,919 i |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 345 | 395 | 565 | 1,526 | 762 | 926 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 249 | 462 | D | 484 | 224 | 164 |
| All other transportation equipment manufacturing | 33699 | 2,382 | 895 | 1,929 | 2,349 | 2,212 | 13,245 |
| Furniture and related products manufacturing | 33700 | 7,183 | 4,342 | 4,610 | 6,151 | 6,272 | 5,980 |
| Medical equipment and supplies manufacturing | 33910 | 58,419 | 57,025 | 73,646 | 79,038 | 80,885 | 81,992 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 41,981 | 29,242 | 30,526 | D | 37,781 | 47,849 |
| Merchant wholesalers, durable goods | 42300 | 174,168 | 116,754 | 127,763 | 42,957 | 25,213 | 25,396 i |
| Merchant wholesalers, nondurable goods | 42400 | 66,765 | 33,733 | 33,672 | 229,921 | 237,186 | 209,018 |

TABLE 16. Foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13 (Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | 119 | D | 16 | 1,714 i | 50,376 i | 20,233 |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | NA | D | 27,253 | 34,498 | 42,738 | 26,671 |
| Electronic shopping and electronic auctions | 45411 | NA | NA | D | D | 34,500 | 37,403 |
| Transportation | 48000 | NA | D | 86,945 | 25,930 | 32,403 | 9,088 |
| Couriers, messengers, and express delivery services | 49200 | D | D | 11,199 | D | 0 | 30,377 |
| Warehousing and storage | 49300 | 2,512 | 240 | 474 | 975 | 826 | 1,296 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 4,670 | 8,159 | 7,754 | 8,343 | 7,008 i | 2,952 i |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 89,158 | 77,832 | 84,710 | 97,929 | 100,697 | 116,811 |
| Motion picture and sound recording (except Internet) | 51200 | 6,721 | 6,341 | 6,635 | 5,141 | 2,185 | 7,140 |
| Broadcasting (except Internet) | 51500 | NA | 5,624 | 7,533 | 4,466 | 7,504 i | 8,215 |
| Wired telecommunications carriers | 51710 | D | D | 1,214 | 6,862 | 7,093 | 871 |
| Wireless telecommunications carriers (except satellite) | 51720 | 1,085 | 745 | 6 | 171 | 154 i | D |
| Satellite telecommunications | 51740 | 5,325 | 5,919 i | 176 | 353 i | 234 | D |
| Other telecommunications (not listed elsewhere) | 51790 | 1,230 | 1,015 | 515 | 2,875 | 3,193 i | 2,179 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | NA | 6,292 | 7,107 | 9,443 | 12,874 | 9,050 |
| Cloud computing applications and Internet-based software services | 51801 | NA | NA | NA | NA | NA | 6,498 i |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | NA | 13,753 | 29,921 | 11,126 | 16,969 | 28,518 |
| Finance: banking and credit intermediation | 52200 | NA | 45,027 | 76,052 i | 29,501 | 41,335 | 41,126 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | NA | D | 34,345 | 35,268 | 16,671 | 22,752 |
| Insurance carriers and related activities | 52400 | NA | 11,594 | 16,234 | 14,985 | 8,907 | 10,120 |
| Real estate | 53100 | D | D | D | D | D | D |
| Rental and leasing services | 53200 | NA | D | 8,580 i | 5,232 i | 7,232 | 8,610 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | D | 352 | 225 | 359 | 764 | 640 |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | NA | 864 i | 1,623 | D | 2,222 | 2,491 |
| Architectural, engineering, and related services | 54130 | 4,931 | 14,969 | 33,706 | 36,917 | 19,373 | 44,629 |
| Specialized design services | 54140 | D | D | 454 | 228 | 345 | 870 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 86,084 | 76,243 | 80,239 | 153,776 i | 104,306 | 90,581 |
| Management, scientific, and technical consulting services | 54160 | 18,909 | 23,315 | 14,838 | 24,421 | 27,236 | 21,830 |
| Research and development services in social sciences and humanities | 54172 | NA | 2 | 2 | 7 | D | 4 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | NA | 3,663 i | 1,299 | 1,269 | 1,547 | 1,702 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | NA | 3,817 | 2,994 | 4,352 | 5,625 | 4,816 |
| Advertising and related services | 54180 | D | D | 1,656 | D | 25,263 | D |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 3,456 | 2,025 | 2,186 | 4,901 | 9,285 | 9,802 |

TABLE 16. Foreign sales for companies located in the United States that performed or funded R\&D, by business activity: 2008-13


* = amount < $\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available;
$S=$ negative value due to intersegment eliminations.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and $\mathrm{R} \& D$ activity in one or more business activity codes.
un $\quad{ }^{b}$ Business codes and descriptions based on 2007 NAICS industry definitions.
${ }^{\text {c E Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological }}$ products (except diagnostics).
${ }^{\text {d Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based }}$ software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 17. Domestic R\&D paid for by the company and others and performed by the company, by character of work, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | $\begin{array}{r} \text { Basic } \\ \text { research } \end{array}$ | Applied research | Development |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 322,528 | 19,508 | 51,014 | 252,007 |
| Manufacturing industries | 31-33 | 221,476 | 15,186 | 35,166 | 171,124 |
| Food | 311 | 5,028 | 761 i | 1,178 i | 3,089 i |
| Beverage and tobacco products | 312 | 827 | 167 | 198 | 461 |
| Textile, apparel, and leather products | 313-16 | 662 | 62 | 57 | 543 |
| Wood products | 321 | 220 | 12 | 50 | 157 |
| Printing and related support activities | 323 | 252 i | 15 i | 32 i | 206 i |
| Chemicals | 325 | 61,664 | 7,308 | 13,894 | 40,462 |
| Pharmaceuticals and medicines | 3254 | 52,426 | 6,535 | 11,576 | 34,315 |
| Other chemicals | other 325 | 9,238 | 773 | 2,318 | 6,147 |
| Plastics and rubber products | 326 | 3,650 | 390 | 863 | 2,397 |
| Nonmetallic mineral products | 327 | 1,329 i | 190 i | 296 i | 843 i |
| Primary metals | 331 | 624 | 32 i | 110 i | 482 i |
| Fabricated metal products | 332 | 2,212 i | 90 i | 272 i | 1,850 i |
| Machinery | 333 | 12,650 | 576 | 995 | 11,079 |
| Computer and electronic products | 334 | 67,205 | 2,684 | 8,485 | 56,036 |
| Semiconductor and other electronic components | 3344 | 30,800 | 1,132 | 3,746 | 25,923 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 14,478 | 724 | 2,221 | 11,534 |
| Other computer and electronic products | other 334 | 21,926 | 829 i | 2,519 | 18,579 |
| Electrical equipment, appliances, and components | 335 | 4,136 | 205 | 659 | 3,271 |
| Transportation equipment | 336 | 45,972 | 1,823 | 6,022 | 38,126 |
| Aerospace products and parts | 3364 | 27,114 | 946 | 3,351 | 22,817 |
| Other transportation equipment | other 336 | 18,858 | 877 | 2,671 | 15,310 |
| Furniture and related products | 337 | 374 | 21 i | 86 | 267 |
| Miscellaneous manufacturing | 322, 324, 339 | 14,670 | 848 | 1,968 | 11,854 |
| Nonmanufacturing industries | 21-23, 42-81 | 101,052 | 4,321 | 15,848 | 80,883 |
| Information | 51 | 57,207 | 2,178 | 5,687 | 49,341 |
| Publishing | 511 | 35,675 | 1,491 | 3,106 | 31,078 |
| Telecommunications | 517 | 3,041 | 206 i | 1,051 | 1,784 i |
| Data processing, hosting, and related services | 518 | 6,446 | 245 | 595 | 5,605 |
| Other information | other 51 | 12,046 | 236 | 935 | 10,874 |
| Professional, scientific, and technical services | 54 | 31,017 | 1,630 | 8,181 | 21,206 i |
| Architectural, engineering, and related services | 5413 | 3,133 | 98 | 1,005 | 2,030 i |
| Computer systems design and related services | 5415 | 9,268 i | 188 i | 1,013 i | 8,068 i |
| Scientific research and development services | 5417 | 14,201 | 1,213 | 5,437 | 7,551 i |
| Biotechnology research and development | 541711 | 4,499 | 679 | 664 | 3,155 i |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 8,910 | 478 | 4,327 | 4,105 i |
| Social sciences and humanities research and development | 541720 | 792 | 56 i | 445 i | 291 i |
| Other professional, scientific, and technical services <br> other 54 <br> 4,415 <br> 130 i <br> 727 i <br> 3,558 i |  |  |  |  |  |
| Other nonmanufacturing | 21-23, 42-49, 52, 53, 55-81 | 12,828 | 513 i | 1,980 | 10,335 |
| All companies (number of domestic employees) | - | 322,528 | 19,508 | 51,014 | 252,007 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |
| 5-499 | - | 53,002 | 3,290 | 10,172 i | 39,541 i |
| 5-99 | - | 27,148 i | 1,767 i | 5,289 i | 20,092 i |
| 5-49 | - | 18,238 i | 1,096 i | 3,750 i | 13,392 i |
| 5-9 | - | 3,402 i | 231 i | 659 i | 2,513 i |
| 10-24 | - | 6,895 i | 460 i | 1,362 i | 5,073 i |
| 25-49 | - | 7,941 i | 405 | 1,729 i | 5,806 i |
| 50-99 | - | 8,910 | 671 | 1,539 | 6,700 i |
| 100-249 | - | 13,666 | 774 | 2,552 | 10,340 |
| 250-499 | - | 12,189 | 749 | 2,331 i | 9,109 |
| Medium and large companies |  |  |  |  |  |
| 500-999 | - | 12,002 | 678 | 2,106 | 9,219 |

TABLE 17. Domestic R\&D paid for by the company and others and performed by the company, by character of work, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Basic <br> research | Applied <br> research | Development |
| :--- | ---: | ---: | ---: | ---: | ---: |
| $1,000-4,999$ | - | 55,517 | 3,373 | 9,491 | 42,654 |
| $5,000-9,999$ | - | 31,514 | 1,609 | 5,546 | 24,359 |
| $10,000-24,999$ | - | 51,218 | 3,004 | 9,414 | 38,799 |
| 25,000 or more | - | 119,275 | 7,555 | 14,285 | 97,435 |

$\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 18. Domestic R\&D paid for by the company and others and performed by the company, by type of cost, industry, and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary staffing | Expensed equipment | Materials and supplies | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 322,528 | 186,590 | 13,829 | 13,180 | 4,421 | 25,367 | 4,854 | 11,892 | 6,988 | 55,408 |
| Manufacturing industries | 31-33 | 221,476 | 122,019 | 7,728 | 7,221 | 3,139 | 21,537 | 3,393 | 9,064 | 4,898 | 42,478 |
| Food | 311 | 5,028 | 3,682 i | 86 | 88 | 11 | 263 | 49 | 139 | 157 i | 553 |
| Beverage and tobacco products | 312 | 827 | 477 | 10 | 33 | 9 i | 48 | 5 i | 43 | 7 i | 194 |
| Textile, apparel, and leather products | 313-16 | 662 | 447 | 3 | 16 | 4 | 76 | 7 | 17 | 13 | 79 |
| Wood products | 321 | 220 | 144 | * i | 8 | 1 | 49 | 2 | 3 | 1 | 12 |
| Paper | 322 | 920 | 551 i | * i | 40 i | 3 i | 203 i | 3 i | 13 i | 16 i | 90 i |
| Printing and related support activities | 323 | 252 i | 173 i | 4 i | 3 i | 2 i | 25 i | 4 i | 7 i | 3 i | 30 i |
| Petroleum and coal products | 324 | 242 | 165 | * | 4 i | 1 | 15 | 1 | 7 i | 9 | 40 i |
| Chemicals | 325 | 61,664 | 30,069 | 2,443 | 2,557 | 290 | 5,024 | 1,368 | 2,900 | 1,906 | 15,107 |
| Basic chemicals | 3251 | 2,658 | 1,612 | 15 | 80 | 37 | 230 | 75 | 148 | 43 | 420 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,065 | 683 | 1 | 22 | 15 | 58 | 23 | 50 | 39 | 173 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,691 i | 657 i | 8 i | D | 4 i | 126 i | 67 i | 170 i | 150 i | D |
| Pharmaceuticals and medicines | 3254 | 52,426 | 24,673 | 2,403 | 2,278 | 214 | 4,414 | 1,161 | 2,382 | 1,612 | 13,288 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,469 | 1,549 | 10 | 69 | 4 | 145 | 26 | 102 | 40 | 524 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,355 | 897 | 5 | D | 16 | 51 | 16 | 48 | 21 | D |
| Plastics and rubber products | 326 | 3,650 | 2,145 | 56 | 93 | 28 | 456 | 38 | 237 | 112 | 485 |
| Nonmetallic mineral products | 327 | 1,329 i | 773 i | 2 i | 34 i | 10 i | 103 i | 10 i | 50 i | 26 i | 322 i |
| Primary metals | 331 | 624 | 338 | 5 | 10 | 3 | 68 | 3 | 21 | 5 | 170 |
| Fabricated metal products | 332 | 2,212 i | 1,605 i | 4 i | 22 i | 44 i | 232 i | 9 i | 47 i | 37 i | 213 i |
| Machinery | 333 | 12,650 | 7,325 | 201 i | 711 | 127 | 1,789 | 131 | 562 | 169 | 1,637 i |
| Agricultural implement | 33311 | 1,597 | 812 | 0 | 109 | 16 | 319 | 6 | 47 | 3 | 285 |
| Semiconductor machinery | 333295 | 3,194 | 1,494 i | 176 i | 88 i | 5 i | 507 i | 56 i | 252 i | 6 i | 612 i |
| Engine, turbine, and power transmission equipment | 3336 | 1,448 | 856 | 2 | 122 | 41 | 124 | 12 | 54 | 110 | 128 |
| Other machinery | other 333 | 6,411 | 4,163 | 23 | 392 | 66 | 839 i | 57 | 208 | 50 | 613 i |
| Computer and electronic products | 334 | 67,205 | 39,755 | 4,528 | 1,716 | 1,337 | 5,540 | 1,221 | 3,495 | 1,370 | 8,244 |
| Communications equipment | 3342 | 15,658 | 8,994 | 1,602 | 214 | 464 | 1,005 | 502 | 826 | 572 | 1,480 |
| Semiconductor and other electronic components | 3344 | 30,800 | 17,890 | 2,500 | 589 | 585 | 2,377 | 497 | 1,852 | 312 | 4,197 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 14,478 | 8,988 | 146 | 712 | 149 | 1,690 | 133 | 423 | 200 | 2,037 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,634 | 1,511 | 49 | 301 | 27 | 250 | 58 | 176 | 33 | 230 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,106 | 5,086 | 22 | 285 | 66 i | 1,142 | 35 | 140 | 90 | 1,241 |
| Other measuring and controlling device | other 3345 | 3,738 | 2,391 | 76 | 126 | 56 | 299 | 40 | 107 | 77 | 567 |

TABLE 18. Domestic R\&D paid for by the company and others and performed by the company, by type of cost, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary staffing | Expensed equipment | Materials and supplies | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Other computer and electronic products | other 334 | 6,269 | 3,882 | 280 | 202 | 139 | 468 | 89 | 394 | 287 | 529 |
| Electrical equipment, appliances, and components | 335 | 4,136 | 2,821 i | 51 | 152 | 93 i | 334 i | 60 i | 112 i | 82 i | 431 |
| Transportation equipment | 336 | 45,972 | 23,135 | 4 | 1,297 | 1,035 | 6,274 | 382 | 969 | 618 | 12,258 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,729 | 9,329 | 3 | 1,015 | 837 | 2,818 | 313 | 492 | 179 | 1,743 |
| Aerospace products and parts | 3364 | 27,114 | 12,630 | * | 258 | 192 | 2,982 | 49 | 443 | 395 | 10,165 i |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | * | D | 190 | D | D | 442 | 395 | 9,973 i |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | 0 | D | 2 | D | D | 1 | * | 192 |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 5 i | * | * | 0 | 3 i | 0 | * | * | 1 |
| Other transportation | other 336 | 2,121 | 1,171 i | 0 | 24 | 6 i | 472 i | 20 i | 34 i | 44 i | 350 i |
| Furniture and related products | 337 | 374 | 253 | 2 | 9 | 1 | 61 | 1 | 4 | 1 | 41 |
| Miscellaneous manufacturing | 339 | 13,509 | 8,160 | 328 | 430 | 139 | 976 | 100 | 439 | 365 | 2,572 |
| Medical equipment and supplies | 3391 | 10,954 | 6,427 | 313 | 375 | 132 | 865 | 76 | 377 | 346 | 2,043 |
| Other miscellaneous manufacturing | 3399 | 2,555 | 1,733 | 15 | 55 | 7 | 110 | 24 | 62 | 19 | 529 |
| Nonmanufacturing industries | 21-23, 42-81 | 101,052 | 64,572 | 6,101 | 5,959 | 1,282 | 3,830 | 1,461 | 2,828 | 2,089 | 12,930 |
| Mining, extraction, and support activities | 21 | 3,997 | 2,261 | 41 | 232 | 44 | 397 | 69 | 86 | 276 | 592 |
| Utilities | 22 | 294 | 103 | 5 | 45 | 1 | 20 | 2 | 28 | 23 | 68 |
| Wholesale trade | 42 | 529 i | 396 i | * i | 14 i | 3 i | 42 i | 6 i | 8 i | 12 i | 47 i |
| Electronic shopping and electronic auctions | 454111-12 | 1,357 i | 926 | 9 i | 22 i | D | D | 18 i | D | 79 i | 246 |
| Transportation and warehousing | 48-49 | D | D | * i | 7 | 5 i | D | D | 16 i | 0 | D |
| Information | 51 | 57,207 | 35,778 | 5,585 | 2,861 | 914 | 1,492 | 781 | 1,592 | 476 | 7,727 |
| Publishing | 511 | 35,675 | 23,013 | 2,246 | 1,558 | 230 | 1,255 | 225 | 683 | 409 | 6,056 |
| Newspaper, periodical, book, and directory publishers | 5111 | 342 i | 212 i | 0 | 65 i | * i | 1 i | * | * i | 13 i | 52 i |
| Software publishers | 5112 | 35,333 | 22,801 | 2,246 | 1,493 | 230 | 1,254 | 225 | 683 | 396 | 6,004 |
| Telecommunications | 517 | 3,041 | 2,155 i | 13 | 329 i | 118 i | 22 i | 17 i | 46 | 16 i | 324 i |
| Data processing, hosting, and related services | 518 | 6,446 | 4,475 | 337 | 313 | 154 | 91 | 108 | 164 | 31 | 773 |
| Other information | other 51 | 12,046 | 6,136 | 2,990 | 661 | 412 | 124 | 431 | 698 | 21 | 574 |
| Finance and insurance | 52 | 4,308 | 2,355 | 45 | 1,239 | 24 | 6 | 31 | 50 | 295 | 263 |
| Real estate and rental and leasing | 53 | 150 | 105 | 12 | 8 | * | 2 | 6 | 2 | * | 15 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 43 i | 3 | 2 | * | 1 | 4 | 1 | 0 | 4 |
| Other real estate and rental and leasing | other 53 | 92 | 62 | 9 | 6 | * | 1 | 2 | 1 | * | 11 |
| Professional, scientific, and technical services | 54 | 31,017 | 21,181 i | 397 i | 1,409 | 271 i | 1,630 | 523 | 962 i | 894 i | 3,749 |
| Architectural, engineering, and related services | 5413 | 3,133 | 2,321 i | 1 | 65 | 8 i | 85 i | 30 i | 16 i | 8 i | 598 |
| Computer systems design and related services | 5415 | 9,268 i | 7,173 i | 294 i | 415 i | 128 i | 157 i | 165 i | 201 i | 70 i | 665 i |

TABLE 18. Domestic R\&D paid for by the company and others and performed by the company, by type of cost, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary staffing | Expensed equipment | Materials and supplies | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Scientific research and development |  |  |  |  |  |  |  |  |  |  |  |
| Biotechnology research and development | 541711 | 4,499 | 2,602 | 46 | 146 | 29 | 479 | 109 | 202 | 428 i | 458 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 8,910 | 5,196 | 15 | 377 | 89 i | 774 | 163 | 448 i | 353 i | 1,494 |
| Social sciences and humanities research and development | 541720 | 792 | 569 | 9 | 16 | 6 | 2 | 16 | 6 | 4 | 163 |
| Other professional, scientific, and technical services | other 54 | 4,415 | 3,320 | 32 | 389 | 11 | 133 | 40 | 88 | 31 | 371 |
| Health care services | 621-23 | 526 i | 316 i | 7 i | 16 i | 3 i | 65 | 13 i | 24 i | 28 i | 55 i |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | D | D | * i | 107 i | D | D | D | D | 6 i | D |
| All companies (number of domestic employees) | - | 322,528 | 186,590 | 13,829 | 13,180 | 4,421 | 25,367 | 4,854 | 11,892 | 6,988 | 55,408 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 53,002 | 33,859 i | 1,374 | 2,293 | 582 i | 4,513 | 1,202 | 1,526 | 950 | 6,704 |
| 5-99 | - | 27,148 i | 17,410 i | 554 i | 1,328 i | 288 i | 2,501 | 591 | 697 i | 490 i | 3,288 i |
| 5-49 | - | 18,238 i | 11,607 i | 362 i | 961 i | 190 i | 1,782 i | 380 i | 483 i | 346 i | 2,126 i |
| 5-9 | - | 3,402 i | 2,296 i | 65 i | 160 i | 32 i | 247 i | 72 i | 76 i | 56 i | 398 i |
| 10-24 | - | 6,895 i | 4,457 i | 142 i | 374 | 64 i | 567 i | 131 i | 171 i | 150 i | 839 i |
| 25-49 | - | 7,941 i | 4,853 i | 155 i | 427 i | 94 i | 969 | 177 | 236 i | 140 | 889 i |
| 50-99 | - | 8,910 | 5,803 i | 192 | 367 | 97 i | 719 | 211 | 213 i | 144 | 1,162 |
| 100-249 | - | 13,666 | 8,814 | 352 | 532 | 156 | 1,162 | 345 | 414 | 281 | 1,609 |
| 250-499 | - | 12,189 | 7,634 | 468 | 432 | 138 | 849 | 266 | 415 | 179 | 1,807 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 12,002 | 7,188 | 616 | 394 | 199 | 952 | 166 | 583 | 167 | 1,737 |
| 1,000-4,999 | - | 55,517 | 31,401 | 3,195 | 1,818 | 817 | 3,972 | 1,168 | 2,219 | 1,467 i | 9,459 |
| 5,000-9,999 | - | 31,514 | 18,695 | 1,356 | 1,067 | 409 | 2,282 | 378 | 1,570 | 943 | 4,814 |
| 10,000-24,999 | - | 51,218 | 29,440 | 1,413 | 1,980 | 366 | 5,197 | 681 | 2,239 | 1,175 | 8,728 |
| 25,000 or more | - | 119,275 | 66,008 | 5,875 | 5,628 | 2,047 | 8,450 | 1,259 | 3,756 | 2,286 | 23,965 |

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 19. Domestic R\&D paid for by the company and others and performed by the company as a percent of domestic net sales, by industry and company size: 2013

| Industry and company size | NAICS code | $\begin{aligned} & \text { Domestic R\&D } \\ & \text { (US\$millions) } \end{aligned}$ | Percent of domestic sales of $R \& D$ performers and funders ${ }^{\text {a }}$ | Percent of domestic sales of R\&D performers only ${ }^{\text {b }}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 322,528 | 3.3 | 3.5 |
| Manufacturing industries | 31-33 | 221,476 | 3.8 | 3.9 |
| Food | 311 | 5,028 | 0.7 | 0.7 |
| Beverage and tobacco products | 312 | 827 | 0.6 | 0.6 |
| Textile, apparel, and leather products | 313-316 | 662 | 1.2 | 1.2 |
| Wood products | 321 | 220 | 0.7 | 0.7 |
| Paper | 322 | 920 | 1.0 | 1.0 |
| Printing and related support activities | 323 | 252 i | 1.1 | 1.1 |
| Petroleum and coal products | 324 | 242 | 0.1 | 0.1 |
| Chemicals | 325 | 61,664 | 4.5 | 4.5 |
| Basic chemicals | 3251 | 2,658 | 0.6 | 0.6 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,065 | 0.7 | 0.7 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,691 i | 3.5 | 3.5 |
| Pharmaceuticals and medicines | 3254 | 52,426 | 10.3 | 10.3 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,469 | 2.4 | 2.4 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,355 | 1.9 | 1.9 |
| Plastics and rubber products | 326 | 3,650 | 2.2 | 2.2 |
| Nonmetallic mineral products | 327 | 1,329 i | 2.4 | 2.4 |
| Primary metals | 331 | 624 | 0.5 | 0.5 |
| Fabricated metal products | 332 | 2,212 i | 1.6 | 1.6 |
| Machinery | 333 | 12,650 | 3.4 | 3.4 |
| Agricultural implement | 33311 | 1,597 | 2.8 | 2.8 |
| Semiconductor machinery | 333295 | 3,194 | 28.4 | 28.4 |
| Engine, turbine, and power transmission equipment | 3336 | 1,448 | 2.9 | 2.9 |
| Other machinery | other 333 | 6,411 | 2.5 | 2.5 |
| Computer and electronic products | 334 | 67,205 | 10.6 | 10.6 |
| Communications equipment | 3342 | 15,658 | 9.0 | 9.0 |
| Semiconductor and other electronic components | 3344 | 30,800 | 18.5 | 18.6 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 14,478 | 8.3 | 8.3 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,634 | 9.5 | 9.5 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,106 | 9.4 | 9.4 |
| Other measuring and controlling device | other 3345 | 3,738 | 6.2 | 6.2 |
| Other computer and electronic products | other 334 | 6,269 | 5.2 | 5.3 |
| Electrical equipment, appliances, and components | 335 | 4,136 | 2.9 | 2.9 |
| Transportation equipment | 336 | 45,972 | 4.1 | 4.3 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,729 | 2.4 | 2.6 |
| Aerospace products and parts | 3364 | 27,114 | 7.6 | 7.6 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 2.7 | 2.7 |
| Other transportation | other 336 | 2,121 | 3.4 | 3.4 |
| Furniture and related products | 337 | 374 | 1.1 | 1.1 |
| Miscellaneous manufacturing | 339 | 13,509 | 4.0 | 4.0 |
| Medical equipment and supplies | 3391 | 10,954 | 4.4 | 4.4 |
| Other miscellaneous manufacturing | 3399 | 2,555 | 2.7 | 2.7 |
| Nonmanufacturing industries | 21-23, 42-81 | 101,052 | 2.7 | 2.8 |
| Mining, extraction, and support activities | 21 | 3,997 | 0.9 | 0.9 |
| Utilities | 22 | 294 | 0.1 | 0.1 |
| Wholesale trade | 42 | 529 i | 0.2 | 0.2 |
| Electronic shopping and electronic auctions | 454111-12 | 1,357 i | 2.1 | 2.1 |
| Transportation and warehousing | 48-49 | D | D | D |
| Information | 51 | 57,207 | 5.5 | 5.5 |
| Publishing | 511 | 35,675 | 8.6 | 8.6 |

TABLE 19. Domestic R\&D paid for by the company and others and performed by the company as a percent of domestic net sales, by industry and company size: 2013

| Industry and company size | NAICS code | Domestic R\&D <br> (US\$millions) | Percent of domestic sales of $R \& D$ performers and funders ${ }^{a}$ | $\begin{array}{r} \hline \text { Percent of domestic } \\ \text { sales of R\&D } \\ \text { performers only }{ }^{b} \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Newspaper, periodical, book, and directory publishers | 5111 | 342 i | 1.5 | 1.5 |
| Software publishers | 5112 | 35,333 | 9.0 | 9.0 |
| Telecommunications | 517 | 3,041 | 0.7 | 0.7 |
| Data processing, hosting, and related services | 518 | 6,446 | 8.1 | 8.2 |
| Other information | other 51 | 12,046 | 9.0 | 9.5 |
| Finance and insurance | 52 | 4,308 | 0.7 | 0.7 |
| Real estate and rental and leasing | 53 | 150 | 1.5 | 1.5 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 15.4 | 15.4 |
| Other real estate and rental and leasing | other 53 | 92 | 0.9 | 0.9 |
| Professional, scientific, and technical services | 54 | 31,017 | 8.4 | 8.4 |
| Architectural, engineering, and related services | 5413 | 3,133 | 3.4 | 3.4 |
| Computer systems design and related services | 5415 | 9,268 i | 8.4 | 8.4 |
| Scientific research and development services | 5417 | 14,201 | 20.1 | 20.3 |
| Biotechnology research and development | 541711 | 4,499 | 19.3 | 19.4 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 8,910 | 19.4 | 19.5 |
| Social sciences and humanities research and development | 541720 | 792 | 61.1 | 61.1 |
| Other professional, scientific, and technical services | other 54 | 4,415 | 4.5 | 4.5 |
| Health care services | 621-23 | 526 i | 1.0 | 1.0 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | D | D | D |
| All companies (number of domestic employees) | - | 322,528 | 3.3 | 3.5 |
| Small companies ${ }^{\text {c }}$ |  |  |  |  |
| 5-499 | - | 53,002 | 4.3 | 4.3 |
| 5-99 | - | 27,148 i | 5.0 | 5.0 |
| 5-49 | - | 18,238 i | 6.2 | 6.2 |
| 5-9 | - | 3,402 i | 6.8 | 6.9 |
| 10-24 | - | 6,895 i | 6.3 | 6.3 |
| 25-49 | - | 7,941 i | 5.8 | 5.9 |
| 50-99 | - | 8,910 | 3.6 | 3.6 |
| 100-249 | - | 13,666 | 3.9 | 3.9 |
| 250-499 | - | 12,189 | 3.6 | 3.6 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 12,002 | 3.4 | 3.7 |
| 1,000-4,999 | - | 55,517 | 4.8 | 4.8 |
| 5,000-9,999 | - | 31,514 | 3.5 | 3.7 |
| 10,000-24,999 | - | 51,218 | 2.7 | 2.9 |
| 25,000 or more | - | 119,275 | 2.9 | 3.0 |

D = data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed or funded R\&D.
${ }^{\mathrm{b}}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed R\&D. The calculation of percentages in this column excludes sales of companies that fund R\&D but do not perform R\&D.
${ }^{c}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D, unless indicated otherwise. Percentages are calculated as domestic R\&D paid for by the company and others divided by domestic sales.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 20. Domestic R\&D paid for by the company and others and performed by the company and others as a percent of domestic net sales, by industry and company size: 2013

| Industry and company size | NAICS code | Domestic R\&D (US\$millions) | Percent of domestic sales of R\&D performers and funders ${ }^{\text {a }}$ | Percent of domestic sales of R\&D performers only ${ }^{\text {b }}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 365,630 | 3.8 | 3.9 |
| Manufacturing industries | 31-33 | 259,254 | 4.4 | 4.5 |
| Food | 311 | 5,569 | 0.8 | 0.8 |
| Beverage and tobacco products | 312 | 1,049 | 0.7 | 0.7 |
| Textile, apparel, and leather products | 313-16 | 687 | 1.3 | 1.3 |
| Wood products | 321 | 230 | 0.7 | 0.7 |
| Paper | 322 | 937 | 1.0 | 1.0 |
| Printing and related support activities | 323 | 271 i | 1.1 | 1.1 |
| Petroleum and coal products | 324 | 573 | 0.2 | 0.1 |
| Chemicals | 325 | 86,503 | 6.4 | 6.4 |
| Basic chemicals | 3251 | 2,832 | 0.6 | 0.6 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,119 | 0.7 | 0.7 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,723 i | 3.6 | 3.6 |
| Pharmaceuticals and medicines | 3254 | 76,653 | 15.0 | 15.1 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,776 | 2.7 | 2.7 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,400 | 1.9 | 1.9 |
| Plastics and rubber products | 326 | 3,840 | 2.3 | 2.3 |
| Nonmetallic mineral products | 327 | 1,492 i | 2.6 | 2.6 |
| Primary metals | 331 | 683 | 0.5 | 0.5 |
| Fabricated metal products | 332 | 2,337 i | 1.7 | 1.7 |
| Machinery | 333 | 13,216 | 3.6 | 3.6 |
| Agricultural implement | 33311 | 1,906 | 3.3 | 3.3 |
| Semiconductor machinery | 333295 | 3,214 | 28.6 | 28.6 |
| Engine, turbine, and power transmission equipment | 3336 | 1,503 | 3.0 | 3.0 |
| Other machinery | other 333 | 6,594 | 2.6 | 2.6 |
| Computer and electronic products | 334 | 69,253 | 10.9 | 10.9 |
| Communications equipment | 3342 | 16,324 | 9.4 | 9.4 |
| Semiconductor and other electronic components | 3344 | D | D | D |
| Navigational, measuring, electromedical, and control instruments | 3345 | 15,182 | 8.7 | 8.7 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,804 | 10.1 | 10.1 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,536 | 9.9 | 9.9 |
| Other measuring and controlling device | other 3345 | 3,843 | 6.3 | 6.4 |
| Other computer and electronic products | other 334 | D | D | D |
| Electrical equipment, appliances, and components | 335 | 4,253 | 3.0 | 3.0 |
| Transportation equipment | 336 | 53,655 | 4.8 | 5.1 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 19,305 | 2.8 | 3.0 |
| Aerospace products and parts | 3364 | 32,182 | 9.0 | 9.1 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 31,044 | 9.2 | 9.2 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 1,138 | 6.9 | 6.9 |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 2.9 | 2.9 |
| Other transportation | other 336 | 2,159 | 3.4 | 3.5 |
| Furniture and related products | 337 | 397 | 1.2 | 1.2 |
| Miscellaneous manufacturing | 339 | 14,306 | 4.2 | 4.2 |
| Medical equipment and supplies | 3391 | 11,579 | 4.7 | 4.7 |
| Other miscellaneous manufacturing | 3399 | 2,727 | 2.9 | 2.9 |
| Nonmanufacturing industries | 21-23, 42-81 | 106,376 | 2.8 | 2.9 |
| Mining, extraction, and support activities | 21 | 4,631 | 1.0 | 1.1 |
| Utilities | 22 | 509 | 0.2 | 0.2 |
| Wholesale trade | 42 | 678 i | 0.2 | 0.2 |
| Electronic shopping and electronic auctions | 454111-12 | 1,357 i | 2.1 | 2.1 |
| Transportation and warehousing | 48-49 | D | D | D |
| Information | 51 | 58,742 | 5.6 | 5.6 |
| Publishing | 511 | 36,762 | 8.8 | 8.8 |

TABLE 20. Domestic R\&D paid for by the company and others and performed by the company and others as a percent of domestic net sales, by industry and company size: 2013

| Industry and company size | NAICS code | Domestic R\&D (US\$millions) | $\begin{array}{r} \text { Percent of domestic } \\ \text { sales of } R \& D \\ \text { performers and funders }{ }^{a} \\ \hline \end{array}$ | Percent of domestic sales of R\&D performers only ${ }^{\text {b }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Newspaper, periodical, book, and directory publishers | 5111 | 359 i | 1.6 | 1.6 |
| Software publishers | 5112 | 36,403 | 9.2 | 9.2 |
| Telecommunications | 517 | 3,203 | 0.8 | 0.8 |
| Data processing, hosting, and related services | 518 | 6,614 | 8.3 | 8.4 |
| Other information | other 51 | 12,164 | 9.1 | 9.6 |
| Finance and insurance | 52 | 4,388 | 0.7 | 0.7 |
| Real estate and rental and leasing | 53 | 153 | 1.5 | 1.5 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 15.4 | 15.4 |
| Other real estate and rental and leasing | other 53 | 95 | 1.0 | 1.0 |
| Professional, scientific, and technical services | 54 | 33,605 | 9.1 | 9.0 |
| Architectural, engineering, and related services | 5413 | 3,373 | 3.7 | 3.7 |
| Computer systems design and related services | 5415 | 9,545 i | 8.6 | 8.7 |
| Scientific research and development services | 5417 | 16,074 | 22.8 | 22.7 |
| Biotechnology research and development | 541711 | 4,847 | 20.8 | 20.8 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 10,253 | 22.3 | 22.2 |
| Social sciences and humanities research and development | 541720 | 974 | 75.1 | 75.1 |
| Other professional, scientific, and technical services | other 54 | 4,612 | 4.7 | 4.7 |
| Health care services | 621-23 | 532 i | 1.0 | 1.0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ | D | D | D |
| All companies (number of domestic employees) | - | 365,630 | 3.8 |  |
| Small companies ${ }^{\text {c }}$ |  |  |  |  |
| 5-499 | - | 59,631 | 4.8 | 4.8 |
| 5-99 | - | 31,353 i | 5.7 | 5.8 |
| 5-49 | - | 21,135 i | 7.1 | 7.2 |
| 5-9 | - | 3,850 i | 7.7 | 7.8 |
| 10-24 | - | 8,103 i | 7.4 | 7.4 |
| 25-49 | - | 9,182 | 6.8 | 6.7 |
| 50-99 | - | 10,218 | 4.1 | 4.1 |
| 100-249 | - | 15,129 | 4.3 | 4.3 |
| 250-499 | - | 13,148 | 3.9 | 3.9 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 13,069 | 3.7 | 4.0 |
| 1,000-4,999 | - | 63,385 | 5.4 | 5.5 |
| 5,000-9,999 | - | 33,890 | 3.8 | 4.0 |
| 10,000-24,999 | - | 61,896 | 3.3 | 3.5 |
| 25,000 or more | - | 133,760 | 3.2 | 3.3 |

D = data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed or funded R\&D.
${ }^{\mathrm{b}}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed R\&D. The calculation of percentages in this column excludes $R \& D$ and sales of companies that fund $R \& D$ but do not perform $R \& D$.
${ }^{c}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D, unless indicated otherwise. Percentages are calculated as domestic R\&D paid for by the company and others divided by domestic sales.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 21. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size: 2013 (Millions of U.S. dollars)

|  |  | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | NAICS code | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | 5-9 ${ }^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{array}{r} \hline \text { 1,000- } \\ 4,999 \end{array}$ | $\begin{array}{r} \hline 5,000- \\ 9,999 \end{array}$ | $\begin{array}{r} \hline 10,000- \\ 24,999 \end{array}$ | $\begin{aligned} & 25,000 \\ & \text { or more } \end{aligned}$ |
| All industries | 21-23, 31-33, 42-81 | 322,528 | 3,402 i | 6,895 i | 7,941 i | 8,910 | 13,666 | 12,189 | 12,002 | 55,517 | 31,514 | 51,218 | 119,275 |
| Manufacturing industries | 31-33 | 221,476 | 1,329 i | 2,863 i | 4,049 i | 4,945 | 7,434 | 7,813 | 8,159 | 39,827 | 20,258 | 46,423 | 78,378 |
| Food | 311 | 5,028 | 19 i | 37 i | 23 i | 100 i | 166 | 157 i | 288 i | 525 | 374 | 1,374 i | 1,967 |
| Beverage and tobacco products | 312 | 827 | * i | 6 i | 2 i | 3 i | 10 i | 119 i | 5 | 34 i | 135 | 18 | 495 |
| Textile, apparel, and leather products | 313-16 | 662 | D | 28 i | 39 i | 38 i | 58 i | 36 | 54 | 182 | 215 | D | 0 |
| Wood products | 321 | 220 | 12 i | D | 4 i | 15 | 12 i | 13 | 24 | 45 | 37 | D | 0 |
| Paper | 322 | 920 | 12 i | 1 i | 14 i | 15 i | 108 i | 49 i | 20 | 85 | 97 | 498 | 20 |
| Printing and related support activities | 323 | 252 i | D | 36 i | 13 i | 21 i | 36 i | 71 i | 21 | 41 | 5 | D | 0 |
| Petroleum and coal products | 324 | 242 | D | 7 i | D | 64 i | D | 27 | 33 | 21 | 0 | D | D |
| Chemicals | 325 | 61,664 | 261 i | 743 | 1,275 | 1,480 | 2,453 | 1,866 | 1,421 | 13,809 | 3,606 | 19,966 | 14,784 |
| Basic chemicals | 3251 | 2,658 | 14 i | 20 | 72 i | 47 | 269 | 64 | 125 | 1,047 | 208 | 339 | 454 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,065 | 9 i | 5 i | 39 i | 21 i | 42 | 38 | 33 | 213 | 0 | 435 | 232 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,691 i | 1 i | D | 23 i | 2 i | 19 | D | D | D | 27 | D | 0 |
| Pharmaceuticals and medicines | 3254 | 52,426 | 205 i | 627 | 1,057 | 1,282 | 2,025 | 1,615 | 1,202 | 11,186 | 2,759 | 17,524 | 12,942 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,469 | 3 i | 55 i | D | 58 i | 44 i | 33 | 36 | D | 344 i | 492 | 1,105 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,355 | 29 i | D | D | 69 i | 54 i | D | D | D | 267 | D | 51 |
| Plastics and rubber products | 326 | 3,650 | 20 i | 74 i | 79 i | 177 i | 241 i | 224 i | 300 | 467 | 464 | 1,462 | 140 |
| Nonmetallic mineral products | 327 | 1,329 i | 16 i | 18 i | 29 i | 14 i | 57 i | 17 i | 53 | 146 i | 52 | 930 i | 0 |
| Primary metals | 331 | 624 | 20 i | 7 i | 7 i | 29 i | 70 i | 49 i | 97 | 102 | 45 | 12 | 186 |
| Fabricated metal products | 332 | 2,212 i | 79 i | 77 i | 205 i | 362 i | 418 i | 241 | 205 | 411 | 150 i | 65 | 0 |
| Machinery | 333 | 12,650 | 80 i | 275 i | 433 i | 537 i | 673 | 504 | 795 | 2,828 | 1,921 | 1,814 | 2,791 |
| Agricultural implement | 33311 | 1,597 | 2 i | 7 i | 6 i | 18 | 50 i | 18 | 12 | 160 | 106 | 257 | 960 |
| Semiconductor machinery | 333295 | 3,194 | 24 i | 22 i | 9 i | 20 | 100 | 59 i | 462 | 1,341 i | 1,158 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 1,448 | * | 19 i | 28 | 50 | 45 | 11 | 48 | 145 | 202 | 900 | 0 |
| Other machinery | other 333 | 6,411 | 53 i | 227 i | 390 i | 449 i | 477 | 416 | 274 | 1,182 | 455 | 658 | 1,831 |
| Computer and electronic products | 334 | 67,205 | 662 i | 576 i | 1,240 i | 1,151 | 1,948 | 2,953 | 3,158 | 13,392 | 10,084 | 10,201 | 21,839 |
| Communications equipment | 3342 | 15,658 | 11 i | D | 105 i | D | 461 | 386 | 1,146 | 1,781 | 1,935 | D | D |
| Semiconductor and other electronic components | 3344 | 30,800 | 425 | 228 | 352 i | 312 | 740 | 1,563 | 871 | 7,967 | D | D | D |
| Navigational, measuring, electromedical, and control instruments | 3345 | 14,478 | D | 207 i | 507 i | 401 | 534 | 661 | 566 | 2,028 | D | 2,032 | 6,163 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,634 | 39 i | 91 i | 343 i | 115 | 196 | 239 | 297 | 329 i | 157 | 829 | 0 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,106 | 5 i | 9 i | 25 | 29 | 132 | 140 | 0 | 802 | 331 | 821 | 5,811 |
| Other measuring and controlling device | other 3345 | 3,738 | D | 107 i | 139 i | 257 | 206 | 282 | 269 | 897 | D | 382 | 352 |
| Other computer and electronic products | other 334 | 6,269 | D | D | 276 | D | 213 | 343 | 575 | 1,616 | 1,801 | D | 1,042 i |
| Electrical equipment, appliances, and components | 335 | 4,136 | 14 i | 162 i | 138 i | 212 | 274 | 335 | 393 | 700 | 370 | 1,092 | 447 |
| Transportation equipment | 336 | 45,972 | 18 i | 97 i | 103 | 201 | 426 | 593 | 697 | 3,413 | 2,083 | 6,069 | 32,271 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,729 | 17 i | 12 i | 76 | 137 | 255 | 315 | 472 | 2,339 | 1,228 | 1,830 | 10,049 |
| Aerospace products and parts | 3364 | 27,114 | 1 i | 63 i | D | D | 88 | 260 i | D | 839 | 697 | 4,239 | 20,720 i |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | * | D | 12 | D | 88 | 260 i | D | D | D | D | 20,720 i |

TABLE 21. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size: 2013

|  |  | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | NAICS code | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | $5-9^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{array}{r} 1,000- \\ 4,999 \end{array}$ | $\begin{array}{r} \hline 5,000- \\ 9,999 \end{array}$ | $\begin{array}{r} \hline 10,000- \\ 24,999 \end{array}$ | $\begin{aligned} & 25,000 \\ & \text { or more } \end{aligned}$ |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | * | D | D | D | 0 | 0 | 0 | D | D | D | 0 |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | * | 3 i | 4 i | *i | 2 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 2,121 | * i | 19 i | D | D | 82 i | 19 | D | 235 | 159 | 0 | 1,502 |
| Furniture and related products | 337 | 374 | 14 i | 37 i | 11 i | 17 i | 26 i | 27 i | 16 | 109 | 107 | 11 i | 0 |
| Miscellaneous manufacturing | 339 | 13,509 | D | D | D | 508 i | D | 534 | 579 | 3,517 | 512 | 2,788 | D |
| Medical equipment and supplies | 3391 | 10,954 | 90 i | 498 i | 267 i | 247 | 312 | 409 | 421 | 2,507 | 403 | 2,788 | 3,014 |
| Other miscellaneous manufacturing | 3399 | 2,555 | D | D | D | 261 i | D | 125 | 158 | 1,010 | 109 | 0 | D |
| Nonmanufacturing industries | 21-23, 42-81 | 101,052 | 2,073 i | 4,032 i | 3,892 i | 3,965 | 6,232 | 4,376 | 3,843 | 15,690 | 11,256 | 4,795 | 40,896 |
| Mining, extraction, and support activities | 21 | 3,997 | 1 i | 13 i | 16 | D | 29 i | 8 | 16 | 75 | D | 1,875 | 1,794 |
| Utilities | 22 | 294 | *i | 1 i | 20 i | 46 | 2 | * i | 11 | 68 | 16 | 77 | 51 |
| Wholesale trade | 42 | 529 i | 43 i | 62 i | 81 i | 171 i | 117 i | 29 i | 6 i | 10 i | 1 i | 9 i | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1,357 i | 18 i | 31 i | 10 i | 1 i | 8 | 20 | 36 i | 3 | 0 | D | D |
| Transportation and warehousing | 48-49 | D | 0 | 6 i | * i | 1 | 128 | 2 i | 8 i | D | 2 | 0 | 90 |
| Information | 51 | 57,207 | 262 i | 773 i | 725 i | 1,131 | 2,006 | 1,562 | 1,471 | 9,575 | 6,346 | 506 | 32,850 |
| Publishing | 511 | 35,675 | 196 i | 488 i | 274 i | 696 | 857 | 665 | 714 | 4,593 | 4,699 | 88 i | 22,406 |
| Newspaper, periodical, book, and directory publishers | 5111 | 342 i | 8 i | 21 i | 15 i | 2 i | 47 i | 48 i | 21 i | 92 i | 0 | 88 i | 0 |
| Software publishers | 5112 | 35,333 | 188 i | 466 i | 258 i | 694 | 810 | 617 | 694 | 4,500 | 4,699 | 0 | 22,406 |
| Telecommunications | 517 | 3,041 | 9 i | 47 i | 147 i | 60 | 86 | 48 i | 95 | 101 | 0 | 13 | 2,435 |
| Data processing, hosting, and related services | 518 | 6,446 | 28 i | 206 i | D | D | 947 | 608 | 431 | 2,200 | D | 404 | D |
| Other information | other 51 | 12,046 | 30 i | 32 i | D | D | 116 | 241 | 231 i | 2,681 | D | * i | D |
| Finance and insurance | 52 | 4,308 | 7 i | 126 i | 12 i | 18 | 56 | 295 | 96 | 258 | 146 | 282 | 3,013 |
| Real estate and rental and leasing | 53 | 150 | D | 1 i | 8 i | 2 i | 54 i | 4 | D | 61 | 0 | * | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 0 | 1 i | D | 2 i | D | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 92 | D | 1 i | D | * | D | 4 | D | 61 | 0 | * | 0 |
| Professional, scientific, and technical services | 54 | 31,017 | 1,665 i | 2,910 | 2,777 i | 2,504 i | 3,639 | 2,319 | 1,963 | 5,096 i | 4,531 | 1,325 i | 2,288 |
| Architectural, engineering, and related services | 5413 | 3,133 | 100 i | 298 i | 226 i | 347 i | 429 i | 229 | 212 | 323 | 190 | 107 | 671 |
| Computer systems design and related services | 5415 | 9,268 i | 578 i | 496 i | 660 i | 1,005 i | 1,667 i | 1,090 i | 766 i | 1,460 | 547 i | 776 i | 222 |
| Scientific research and development services | 5417 | 14,201 | 766 i | 1,416 | 1,592 | 973 | 1,208 | 773 | 724 | 3,068 i | 3,216 | 428 | 35 |
| Biotechnology research and development | 541711 | 4,499 | 258 i | 625 | 316 | D | D | 18 i | 220 | D | 1,627 | 0 | 35 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 8,910 | 428 i | 774 | 1,235 | 654 | 878 | 755 | 504 | 1,664 i | 1,590 | 428 | 0 |
| Social sciences and humanities research and development | 541720 | 792 | 79 | 18 | 41 i | D | D | 0 | 0 | D | 0 | 0 | 0 |

TABLE 21. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size: 2013

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | NAICS code | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | $5-9^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{array}{r} 1,000- \\ 4,999 \end{array}$ | $\begin{array}{r} \hline 5,000- \\ 9,999 \end{array}$ | $\begin{array}{r} \hline 10,000- \\ 24,999 \end{array}$ | $\begin{aligned} & 25,000 \\ & \text { or more } \end{aligned}$ |
| Other professional, scientific, and technical services | other 54 | 4,415 | 221 i | 700 | 299 i | 178 i | 334 i | 227 | 260 | 244 | 578 | 14 | 1,359 |
| Health care services | 621-23 | 526 i | 22 i | 13 | 98 | 14 i | 81 i | 23 i | 87 i | 31 i | 0 | * ${ }^{\text {i }}$ | 157 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 624, 71-72, 81 | D | D | 95 i | 145 i | D | 113 i | 116 i | D | D | D | D | D |

${ }^{*}=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 22. Domestic R\&D paid for by the company and others and performed by the company, by source of funds and state: 2013 (Millions of U.S. dollars)

| State | Total | Paid for by the company | Paid for by others |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Federal | Nonfederal |
| All states | 322,528 | 264,913 | 57,615 | 29,362 | 28,254 |
| Alabama | 1,563 | 802 | 761 | 663 | 97 |
| Alaska | 46 | 33 | 12 e | 6 e | 6 |
| Arizona | 5,208 | 4,036 | 1,172 | 609 | 563 |
| Arkansas | 288 | 252 | 36 | 13 | 23 |
| California | 89,373 | 76,851 | 12,522 | 7,147 i | 5,374 |
| Colorado | 4,522 | 3,869 | 652 | 432 | 221 |
| Connecticut | 8,010 | 5,789 | 2,221 | 1,826 | 394 |
| Delaware | 2,310 i | 1,705 i | 605 | 18 i | 587 |
| District of Columbia | 488 | 297 | 191 | 161 | 30 |
| Florida | 5,795 | 3,900 | 1,894 i | 1,377 i | 517 |
| Georgia | 4,023 | 3,350 | 673 i | 182 i | 491 i |
| Hawaii | 214 i | 158 i | 57 | 12 | 44 |
| Idaho | 1,238 | 908 | 331 | 7 e | 324 |
| Illinois | 13,096 | 11,961 | 1,136 | 200 | 936 |
| Indiana | 6,479 | 5,482 | 997 | 122 | 875 |
| lowa | 2,052 | 1,498 | 554 | 430 | 124 |
| Kansas | 1,942 | 1,321 | 621 | 44 i | 577 |
| Kentucky | 1,279 | 917 | 362 | 318 | 44 i |
| Louisiana | 354 | 275 | 79 i | 38 i | 41 |
| Maine | 365 | 314 | 51 | 40 | 11 e |
| Maryland | 4,770 | 2,665 | 2,105 | 1,575 | 530 |
| Massachusetts | 17,395 | 14,000 | 3,395 | 939 | 2,457 |
| Michigan | 15,925 | 14,409 | 1,517 | 363 | 1,154 |
| Minnesota | 6,614 | 6,057 | 557 | 288 | 268 |
| Mississippi | 211 | 183 i | 28 | 13 | 15 e |
| Missouri | 7,174 i | 3,570 | 3,605 i | D | D |
| Montana | 92 | 73 | 20 | 9 | 11 e |
| Nebraska | 627 | 577 | 50 | 15 | 34 |
| Nevada | 525 | 460 | 66 | 28 | 38 e |
| New Hampshire | 2,045 | 811 | 1,234 | 911 | 322 |
| New Jersey | 14,022 | 11,955 | 2,067 | 307 i | 1,760 |
| New Mexico | 519 | 291 | 227 | 196 | 32 |
| New York | 12,032 | 9,456 | 2,577 | 1,713 i | 863 |
| North Carolina | 8,083 | 5,690 | 2,393 i | 142 | 2,250 i |
| North Dakota | 229 | 215 | 14 e | 4 e | 10 |
| Ohio | 8,118 | 5,582 | 2,536 | 970 i | 1,565 |
| Oklahoma | 505 | 450 | 55 | 19 | 36 |
| Oregon | 5,635 | 5,405 | 230 | 57 | 173 |
| Pennsylvania | 10,761 | 10,001 | 760 | 236 | 524 i |
| Rhode Island | 571 | 501 | 70 | 37 | 33 |
| South Carolina | 1,016 | 861 | 155 | 87 | 69 |
| South Dakota | 164 | 149 | 14 e | 3 e | 11 e |
| Tennessee | 1,423 | 1,188 | 236 | 56 | 180 |
| Texas | 15,550 | 13,406 | 2,144 i | 984 i | 1,159 |
| Utah | 2,945 | 2,384 | 561 | 420 | 141 |
| Vermont | 406 i | 363 i | 44 | 18 | 26 |
| Virginia | 4,445 | 2,465 | 1,980 i | 1,695 i | 284 i |
| Washington | 14,860 | 13,996 | 863 i | 501 i | 362 |
| West Virginia | 306 | 273 | 32 i | 4 e | 28 i |

TABLE 22. Domestic R\&D paid for by the company and others and performed by the company, by source of funds and state: 2013 (Millions of U.S. dollars)

|  |  | Paid for by the | Paid for by others |  |  |
| :--- | :---: | ---: | ---: | ---: | ---: |
| State | Total | company | Total | Federal | Nonfederal |
| Wisconsin | 4,227 | 3,618 | 609 | 61 | 547 |
| Wyoming | 28 | 21 e | 6 e | 2 e | 4 e |
| Undistributed $^{\text {a }}$ | 12,664 | 10,120 | 2,544 | D | D |

$D=$ data withheld to avoid disclosing operations of individual companies; $e=>50 \%$ of value is modeled-see technical notes; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
${ }^{\text {a }}$ Includes data reported on Form BRDI-1 that were not allocated to a specific state, as well as data reported on Form BRD-1 (S) by multi-establishment companies. For single-establishment companies, data reported on Form BRD-1S were allocated to the state in the address used to mail the survey form.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For a given estimate in this table, if the conditions are satisfied for both the i and e flags, the e flag is assigned.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 23. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size, by domestic R\&D program size: 2013

| Industry and company size | NAICS code | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than $\$ 1$ million | $\begin{aligned} & \$ 1 \text { million- } \\ & \$ 9.999 \text { million } \end{aligned}$ | $\begin{aligned} & \$ 10 \text { million- } \\ & \$ 49.999 \text { million } \end{aligned}$ | $\begin{aligned} & \$ 50 \text { million- } \\ & \$ 99.999 \text { million } \end{aligned}$ | $\$ 100$ million or more |
| All industries | 21-23, 31-33, 42-81 | 322,528 | 10,067 i | 25,844 | 31,446 | 16,318 | 238,853 |
| Manufacturing industries | 31-33 | 221,476 | 5,763 i | 13,102 | 19,314 | 11,724 | 171,572 |
| Food | 311 | 5,028 | 288 i | 620 i | 538 | 625 | 2,957 |
| Beverage and tobacco products | 312 | 827 | 18 i | 39 | 111 | 190 i | 469 |
| Textile, apparel, and leather products | 313-16 | 662 | 133 i | 180 | 223 | 127 | 0 |
| Wood products | 321 | 220 | 52 i | 52 | 116 | 0 | 0 |
| Paper | 322 | 920 | 80 i | 151 i | 153 | 58 | 477 |
| Printing and related support activities | 323 | 252 i | 89 i | 124 | 39 i | 0 | 0 |
| Petroleum and coal products | 324 | 242 | 82 i | D | 47 | D | 0 |
| Chemicals | 325 | 61,664 | 507 i | 2,270 | 4,995 | 3,179 | 50,712 |
| Basic chemicals | 3251 | 2,658 | 59 i | 308 | 672 | 555 | 1,065 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,065 | 53 i | 130 | 103 | 0 | 779 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,691 i | 34 i | D | 66 | 0 | D |
| Pharmaceuticals and medicines | 3254 | 52,426 | 124 i | 1,481 | 3,757 | 2,205 | 44,858 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,469 | 107 i | 92 | 187 | 229 | 1,854 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,355 | 130 i | D | 211 | 190 | D |
| Plastics and rubber products | 326 | 3,650 | 423 i | 636 | 499 | 236 | 1,857 |
| Nonmetallic mineral products | 327 | 1,329 i | 97 i | 145 | 158 i | 93 | 837 i |
| Primary metals | 331 | 624 | 124 i | 162 | 176 | 0 | 162 |
| Fabricated metal products | 332 | 2,212 i | 804 i | 744 | 531 | 133 i | 0 |
| Machinery | 333 | 12,650 | 883 i | 1,399 | 1,981 | 1,117 | 7,271 |
| Agricultural implement | 33311 | 1,597 | 39 i | 105 | 64 | 66 | 1,323 |
| Semiconductor machinery | 333295 | 3,194 | 41 i | 40 i | 310 | 241 i | 2,563 |
| Engine, turbine, and power transmission equipment | 3336 | 1,448 | 24 i | 107 | 103 | 182 | 1,033 |
| Other machinery | other 333 | 6,411 | 779 i | 1,146 | 1,505 | 628 | 2,353 |
| Computer and electronic products | 334 | 67,205 | 776 i | 3,374 | 4,842 | 3,475 | 54,738 |
| Communications equipment | 3342 | 15,658 | 86 i | 411 | 852 | 822 | 13,487 |
| Semiconductor and other electronic components | 3344 | 30,800 | 286 i | 954 | 1,833 | 1,087 | 26,639 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 14,478 | 276 i | 1,406 | 1,339 | 803 | 10,654 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,634 | 53 i | 568 i | 564 | 336 | 1,114 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,106 | 27 i | 128 | 144 | 162 | 7,644 |
| Other measuring and controlling device | other 3345 | 3,738 | 196 i | 710 | 631 | 305 | 1,896 |
| Other computer and electronic products | other 334 | 6,269 | 128 i | 604 | 818 | 762 | 3,957 |
| Electrical equipment, appliances, and components | 335 | 4,136 | 290 i | 721 | 739 | 370 | 2,017 |
| Transportation equipment | 336 | 45,972 | 336 i | 945 | 2,095 | 1,360 | 41,236 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,729 | 181 i | 566 | 1,419 | 922 | 13,640 |

TABLE 23. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size, by domestic R\&D program size: 2013

| Industry and company size | NAICS code | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than \$1 million | $\begin{aligned} & \$ 1 \text { million- } \\ & \$ 9.999 \text { million } \end{aligned}$ | $\begin{aligned} & \$ 10 \text { million- } \\ & \$ 49.999 \text { million } \end{aligned}$ | $\begin{aligned} & \$ 50 \text { million- } \\ & \$ 99.999 \text { million } \end{aligned}$ | $\$ 100$ million or more |
| Aerospace products and parts | 3364 | 27,114 | 87 i | 229 | 568 | 277 | 25,952 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | 83 i | 224 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | 4 | 6 | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 2 i | 7 i | 0 | 0 | 0 |
| Other transportation | other 336 | 2,121 | 65 i | 142 | 108 | 160 | 1,645 |
| Furniture and related products | 337 | 374 | 98 i | 114 | 163 | 0 | 0 |
| Miscellaneous manufacturing | 339 | 13,509 | 686 i | D | 1,908 | D | 8,839 |
| Medical equipment and supplies | 3391 | 10,954 | 248 i | 900 | 1,510 | 590 | 7,706 |
| Other miscellaneous manufacturing | 3399 | 2,555 | 438 i | D | 398 | D | 1,133 |
| Nonmanufacturing industries | 21-23, 42-81 | 101,052 | 4,304 i | 12,742 | 12,132 | 4,593 | 67,281 |
| Mining, extraction, and support activities | 21 | 3,997 | 23 i | 123 | D | 0 | D |
| Utilities | 22 | 294 | 7 i | 61 | 226 | 0 | 0 |
| Wholesale trade | 42 | 529 i | 308 i | 221 i | 0 | 0 | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1,357 i | 69 i | 23 | 34 i | 0 | 1,230 |
| Transportation and warehousing | 48-49 | D | 24 i | 34 | 83 | 0 | D |
| Information | 51 | 57,207 | 878 i | 3,097 | 4,425 | 2,191 | 46,617 |
| Publishing | 511 | 35,675 | 483 i | 1,654 | 1,907 | 1,043 | 30,589 |
| Newspaper, periodical, book, and directory publishers | 5111 | 342 i | 53 i | 47 i | 242 i | 0 | 0 |
| Software publishers | 5112 | 35,333 | 430 i | 1,607 | 1,664 | 1,043 | 30,589 |
| Telecommunications | 517 | 3,041 | 50 i | 143 | 426 | 119 | 2,304 |
| Data processing, hosting, and related services | 518 | 6,446 | 254 i | 1,091 | 1,494 | 748 | 2,858 |
| Other information | other 51 | 12,046 | 92 i | 208 | 599 | 281 | 10,866 |
| Finance and insurance | 52 | 4,308 | 20 i | 284 i | 294 | 341 | 3,370 |
| Real estate and rental and leasing | 53 | 150 | 12 i | 11 | 126 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 3 i | D | D | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 92 | 9 i | D | D | 0 | 0 |
| Professional, scientific, and technical services | 54 | 31,017 | 2,543 i | 8,317 | 6,388 | 1,841 | 11,927 |
| Architectural, engineering, and related services | 5413 | 3,133 | 316 i | 961 | 819 i | 366 | 671 |
| Computer systems design and related services | 5415 | 9,268 i | 1,106 i | 2,522 i | 2,882 i | 507 i | 2,251 i |
| Scientific research and development services | 5417 | 14,201 | 544 i | 3,742 | 2,127 | 674 i | 7,114 |
| Biotechnology research and development | 541711 | 4,499 | 153 i | 1,193 | D | 0 | D |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 8,910 | 376 i | 2,399 | 1,584 | 674 i | 3,877 |
| Social sciences and humanities research and development | 541720 | 792 | 15 i | 150 | D | 0 | D |
| Other professional, scientific, and technical services | other 54 | 4,415 | 578 i | 1,092 | 561 | 293 | 1,890 |
| Health care services | 621-23 | 526 i | 79 i | 154 | 146 i | 147 | 0 |

TABLE 23. Domestic R\&D paid for by the company and others and performed by the company, by industry and company size, by domestic R\&D program size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than \$1 million | $\begin{gathered} \$ 1 \text { million- } \\ \$ 9.999 \text { million } \end{gathered}$ | \$10 million$\$ 49.999$ million | \$50 million$\$ 99.999$ million | \$100 million or more |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ | D | 339 i | 418 | D | 74 i | 0 |
| All companies (number of domestic employees) | - | 322,528 | 10,067 i | 25,844 | 31,446 | 16,318 | 238,853 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 53,002 | 9,861 i | 21,825 | 16,086 | 2,937 | 2,294 |
| 5-99 | - | 27,148 i | 8,305 i | 14,046 | 4,797 | 0 | 0 |
| 5-49 | - | 18,238 i | 6,570 i | 9,708 | 1,961 i | 0 | 0 |
| 5-9 | - | 3,402 i | 1,927 i | 1,449 | 26 | 0 | 0 |
| 10-24 | - | 6,895 i | 2,500 i | 3,816 | 579 i | 0 | 0 |
| 25-49 | - | 7,941 i | 2,143 i | 4,442 | 1,356 | 0 | 0 |
| 50-99 | - | 8,910 | 1,735 i | 4,339 | 2,836 | 0 | 0 |
| 100-249 | - | 13,666 | D | 5,199 | 5,937 | 1,048 | D |
| 250-499 | - | 12,189 | D | 2,579 | 5,352 | 1,889 | D |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 12,002 | 109 i | 1,855 | 4,166 | 3,156 | 2,715 |
| 1,000-4,999 | - | 55,517 | 75 i | 1,717 | 8,167 | 6,372 | 39,185 |
| 5,000-9,999 | - | 31,514 | 9 i | 226 | 1,557 | 2,202 | 27,520 |
| 10,000-24,999 | - | 51,218 | 12 i | 153 | 862 | 1,238 | 48,952 |
| 25,000 or more | - | 119,275 | 1 i | 69 | 607 | 412 | 118,187 |

$D=$ data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 24. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Total | Paid for by the company | Paid for by others |
| :---: | :---: | :---: | :---: | :---: |
| All business activities | 21100-81000 | 322,528 | 264,913 | 57,615 |
| Oil and gas extraction | 21100 | D | 1,041 | D |
| Mining | 21200 | 80 | 80 | *i |
| Support activities for mining, including oil and gas | 21300 | 1,869 | 1,583 | 286 |
| Utilities | 22100 | 340 | 290 | 50 |
| Construction | 23000 | 248 | 247 | 1 |
| Food manufacturing | 31100 | 5,163 | 4,956 | 207 |
| Beverage manufacturing | 31210 | 628 | 533 | 95 i |
| Tobacco manufacturing | 31220 | 163 | 157 | 6 |
| Textile, apparel, and leather products manufacturing | 31990 | 688 | 667 | 21 i |
| Wood products manufacturing | 32100 | 234 | 224 | 10 |
| Paper manufacturing | 32200 | 1,169 | 1,156 | 13 |
| Printing and related support activities | 32300 | 390 | 362 | 28 i |
| Petroleum refineries | 32401 | 438 | 434 | 4 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | 117 i | 117 i | 0 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | 256 | 254 | 2 i |
| Basic chemicals manufacturing | 32510 | 2,976 | 2,796 | 180 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 928 | 832 | 96 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 2,108 i | 1,726 i | 382 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 41,812 | 36,676 | 5,136 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 834 | 769 | 65 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | 7,694 | 6,756 | 938 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 2,322 | 2,296 | 26 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 1,471 | 1,450 | 22 i |
| Plastics and rubber products manufacturing | 32600 | 3,013 | 2,857 | 156 i |
| Clay and glass products manufacturing | 32710 | 974 i | 950 i | 24 i |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 461 i | 456 i | 5 |
| Primary metal manufacturing | 33100 | 621 | 611 | 11 i |
| Fabricated metal products manufacturing | 33200 | 2,553 i | 2,152 i | 401 i |
| Agricultural machinery and equipment manufacturing | 33311 | 1,193 | 1,161 | 32 |
| Construction machinery manufacturing | 33312 | 1,353 | 1,340 | 12 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | 1,445 i | 1,436 i | 9 |
| Semiconductor machinery manufacturing | 33321 | 3,146 | 3,051 | 95 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 882 | 828 | 53 i |
| Photographic and photocopying equipment manufacturing | 33331 | 459 | 105 | 354 |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | 1,379 | 1,208 | 171 i |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 2,368 | 2,154 | 214 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 1,889 | 1,751 | 138 i |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | 10,449 | 10,229 | 220 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 5,534 | 5,530 | 4 i |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 7,657 | 5,074 | 2,583 i |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 1,730 | 1,649 | 81 i |
| Audio and video equipment manufacturing | 33430 | 884 | 879 | 5 i |
| Semiconductor and other electronic components manufacturing | 33440 | 31,111 | 29,214 | 1,898 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 3,195 i | 3,032 i | 163 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 6,550 | 2,187 | 4,363 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 3,586 | 3,344 | 242 |
| Electrical equipment, appliances, and components manufacturing | 33500 | 4,207 | 3,784 | 423 i |

TABLE 24. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Total | Paid for by the company | Paid for by others |
| :---: | :---: | :---: | :---: | :---: |
| Motor vehicles manufacturing | 33610 | 11,692 | 10,071 | 1,621 |
| Motor vehicle body and trailer manufacturing | 33620 | 98 i | 97 i | 2 |
| Motor vehicle parts manufacturing | 33630 | 4,554 | 3,618 | 936 i |
| Aircraft manufacturing | 33641 | 16,517 i | 4,081 | 12,436 i |
| Aircraft engine and engine parts manufacturing | 33642 | 1,578 | 890 | 688 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 3,431 | 2,263 | 1,169 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | 2,703 | 446 | 2,257 |
| Railroad rolling stock manufacturing | 33651 | 175 | 175 | * |
| Ship and boat building | 33660 | 1,107 | 190 | 916 |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 210 | 204 | 6 i |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 215 | 79 i | 136 |
| All other transportation equipment manufacturing | 33699 | 358 | 339 | 19 |
| Furniture and related products manufacturing | 33700 | 384 | 383 | 1 i |
| Medical equipment and supplies manufacturing | 33910 | 11,500 | 11,176 | 324 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 2,541 | 2,468 | 72 i |
| Merchant wholesalers, durable goods | 42300 | 438 i | 411 i | 27 |
| Merchant wholesalers, nondurable goods | 42400 | 275 i | 249 i | 27 |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | D | 13 i | D |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | 105 i | 99 i | 6 i |
| Electronic shopping and electronic auctions | 45411 | 994 | 993 | 1 i |
| Transportation | 48000 | D | 358 | D |
| Couriers, messengers, and express delivery services | 49200 | 80 | 80 | 0 |
| Warehousing and storage | 49300 | 17 | 6 | 11 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 316 i | 315 i | 1 i |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 28,602 | 27,987 | 615 |
| Motion picture and sound recording (except Internet) | 51200 | 93 | 37 i | 57 |
| Broadcasting (except Internet) | 51500 | 53 | 53 | 0 |
| Wired telecommunications carriers | 51710 | 1,061 i | 1,060 i | 1 i |
| Wireless telecommunications carriers (except satellite) | 51720 | 1,649 i | 1,590 i | 60 |
| Satellite telecommunications | 51740 | 106 | 105 | 1 i |
| Other telecommunications (not listed elsewhere) | 51790 | 322 | 314 | 8 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | 4,008 | 3,940 | 68 i |
| Cloud computing applications and Internet-based software services | 51801 | 2,279 | 2,250 | 30 |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | 13,483 | 13,469 | 14 |
| Finance: banking and credit intermediation | 52200 | 1,836 | 1,834 | 2 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | 1,159 | 1,150 | 9 |
| Insurance carriers and related activities | 52400 | 1,458 | 1,449 | 9 |
| Real estate | 53100 | 59 | 59 | 0 |
| Rental and leasing services | 53200 | 69 | 66 | 4 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | 74 | 74 | * |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | 492 i | 492 i | 0 |
| Architectural, engineering, and related services | 54130 | 3,398 | 1,390 | 2,008 |
| Specialized design services | 54140 | 98 | 32 i | 66 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 11,283 i | 9,919 i | 1,364 i |
| Management, scientific, and technical consulting services | 54160 | 1,993 | 1,300 | 693 |
| Research and development services in social sciences and humanities | 54172 | 792 | 36 i | 756 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | 4,141 | 1,354 | 2,787 i |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | 9,467 | 2,031 | 7,436 |
| Advertising and related services | 54180 | 444 i | 375 i | 69 i |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 1,958 | 1,309 | 649 i |
| Management of companies and enterprises | 55100 | 55 | 47 | 8 |
| Administrative and support services | 56100 | 599 i | 566 i | 33 |
| Waste management and remediation services | 56200 | 39 i | 23 i | 16 |

TABLE 24. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2013
(Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ |  Paid for by the <br> Total company |  | Paid for by others |
| :---: | :---: | :---: | :---: | :---: |
| Offices of physicians | 62110 | 74 i | 43 i | 32 i |
| Medical and diagnostic laboratories | 62150 | 957 | 342 | 616 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | 51 i | 49 i | 3 |
| Hospitals and nursing care facilities | 62200 | 2 | 2 | 0 |
| Social assistance services | 62400 | 38 | 38 | 0 |
| Arts, entertainment, and recreation | 71000 | 31 | 29 | 3 |
| Accommodation and food services | 72000 | 123 i | 123 i | 0 |
| Other services (not listed elsewhere) | 81000 | 367 | 329 | 37 |
| Undistributed | - | 401 i | 261 i | 141 i |

* = amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on industry definitions in the 2007 North American Industry Classification System.
${ }^{\text {c }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostics).
${ }^{d}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 25. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2008-13

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | $2008^{\text {c }}$ | $2009{ }^{\text {d }}$ | $2010^{\text {d }}$ | 2011 | 2012 | 2013 |
| All business activities | 21100-81000 | NA | NA | NA | 290,240 | 302,759 | 322,528 |
| Oil and gas extraction | 21100 | NA | NA | NA | D | D | D |
| Mining | 21200 | NA | NA | NA | 83 | 88 | 80 |
| Support activities for mining, including oil and gas | 21300 | NA | NA | NA | D | 1,860 | 1,869 |
| Utilities | 22100 | NA | NA | NA | 298 | 434 | 340 |
| Construction | 23000 | NA | NA | NA | 752 | 756 | 248 |
| Food manufacturing | 31100 | NA | NA | NA | 3,769 | 3,565 | 5,163 |
| Beverage manufacturing | 31210 | NA | NA | NA | D | D | 628 |
| Tobacco manufacturing | 31220 | NA | NA | NA | D | 140 | 163 |
| Textile, apparel, and leather products manufacturing | 31990 | NA | NA | NA | 623 | 688 | 688 |
| Wood products manufacturing | 32100 | NA | NA | NA | 202 | 278 | 234 |
| Paper manufacturing | 32200 | NA | NA | NA | 755 | 982 | 1,169 |
| Printing and related support activities | 32300 | NA | NA | NA | 244 | 305 i | 390 |
| Petroleum refineries | 32401 | NA | NA | NA | D | 596 | 438 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | NA | NA | NA | 38 | 41 | 117 i |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | NA | NA | NA | 285 | 218 | 256 |
| Basic chemicals manufacturing | 32510 | NA | NA | NA | 3,099 | 3,228 | 2,976 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | NA | NA | NA | 815 | 1,093 | 928 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | NA | NA | NA | D | 1,951 | 2,108 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{e}$ | 32541 | NA | NA | NA | 42,381 | 43,672 | 41,812 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {e }}$ | 32542 | NA | NA | NA | 1,110 | 1,044 i | 834 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | NA | NA | NA | NA | NA | 7,694 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | NA | NA | NA | 2,344 | 2,261 | 2,322 |
| Paint, adhesive, and other chemical manufacturing | 32592 | NA | NA | NA | 1,552 | 1,630 | 1,471 |
| Plastics and rubber products manufacturing | 32600 | NA | NA | NA | 2,669 | 3,277 | 3,013 |
| Clay and glass products manufacturing | 32710 | NA | NA | NA | 801 i | 987 i | 974 i |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | NA | NA | NA | 303 | 367 | 461 i |
| Primary metal manufacturing | 33100 | NA | NA | NA | 552 | 750 | 621 |
| Fabricated metal products manufacturing | 33200 | NA | NA | NA | D | 2,236 | 2,553 i |
| Agricultural machinery and equipment manufacturing | 33311 | NA | NA | NA | 989 | 1,175 | 1,193 |
| Construction machinery manufacturing | 33312 | NA | NA | NA | 655 | 675 | 1,353 |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | NA | NA | NA | 1,735 | 1,999 | 1,445 i |
| Semiconductor machinery manufacturing | 33321 | NA | NA | NA | 2,207 | 1,308 i | 3,146 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | NA | NA | NA | 945 | 850 | 882 |
| Photographic and photocopying equipment manufacturing | 33331 | NA | NA | NA | 656 | 23 i | 459 |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | NA | NA | NA | D | 1,182 | 1,379 |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | NA | NA | NA | 3,257 | 3,603 | 2,368 |

TABLE 25. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | $2008{ }^{\text {c }}$ | $2009{ }^{\text {d }}$ | $2010^{\text {d }}$ | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Metalworking and other general purpose machinery manufacturing | 33390 | NA | NA | NA | 1,832 | 1,607 | 1,889 |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | NA | NA | NA | 10,311 | 10,893 | 10,449 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | NA | NA | NA | 7,006 | 5,101 | 5,534 |
| Radio, television, and wireless communication equipment manufacturing | 33422 | NA | NA | NA | 4,182 | 5,851 | 7,657 |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | NA | NA | NA | 871 | 1,937 | 1,730 |
| Audio and video equipment manufacturing | 33430 | NA | NA | NA | 798 | 865 | 884 |
| Semiconductor and other electronic components manufacturing | 33440 | NA | NA | NA | 24,580 | 28,983 | 31,111 |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | NA | NA | NA | 2,787 | 2,868 i | 3,195 i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | NA | NA | NA | 5,666 | 6,403 | 6,550 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | NA | NA | NA | 3,191 | 3,465 | 3,586 |
| Electrical equipment, appliances, and components manufacturing | 33500 | NA | NA | NA | 3,007 | 3,391 | 4,207 |
| Motor vehicles manufacturing | 33610 | NA | NA | NA | 9,320 | 11,314 | 11,692 |
| Motor vehicle body and trailer manufacturing | 33620 | NA | NA | NA | 69 | 91 i | 98 i |
| Motor vehicle parts manufacturing | 33630 | NA | NA | NA | 3,010 | D | 4,554 |
| Aircraft manufacturing | 33641 | NA | NA | NA | 5,853 | 15,380 i | 16,517 i |
| Aircraft engine and engine parts manufacturing | 33642 | NA | NA | NA | 1,636 | 1,296 | 1,578 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | NA | NA | NA | 1,896 | 2,655 | 3,431 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | NA | NA | NA | 3,526 | 2,850 | 2,703 |
| Railroad rolling stock manufacturing | 33651 | NA | NA | NA | 136 | 177 | 175 |
| Ship and boat building | 33660 | NA | NA | NA | D | D | 1,107 |
| Motorcycle, bicycle, and parts manufacturing | 33691 | NA | NA | NA | 212 i | 176 i | 210 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | NA | NA | NA | D | 122 | 215 |
| All other transportation equipment manufacturing | 33699 | NA | NA | NA | 415 | D | 358 |
| Furniture and related products manufacturing | 33700 | NA | NA | NA | 300 | 382 | 384 |
| Medical equipment and supplies manufacturing | 33910 | NA | NA | NA | 10,141 | 10,703 | 11,500 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | NA | NA | NA | 2,593 | D | 2,541 |
| Merchant wholesalers, durable goods | 42300 | NA | NA | NA | 505 | 1,461 i | 438 i |
| Merchant wholesalers, nondurable goods | 42400 | NA | NA | NA | 429 | 651 i | 275 i |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | NA | NA | NA | 54 | 182 i | D |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | NA | NA | NA | 52 | 101 i | 105 i |
| Electronic shopping and electronic auctions | 45411 | NA | NA | NA | 940 i | 1,239 | 994 |
| Transportation | 48000 | NA | NA | NA | 123 | D | D |
| Couriers, messengers, and express delivery services | 49200 | NA | NA | NA | D | D | 80 |
| Warehousing and storage | 49300 | NA | NA | NA | 15 | 15 | 17 |

TABLE 25. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2008-13 (Millions of U.S. dollars)

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | $2008{ }^{\text {c }}$ | $2009{ }^{\text {d }}$ | $2010^{\text {d }}$ | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | NA | NA | NA | 345 i | 229 i | 316 i |
| Software publishers (except Internet) ${ }^{\dagger}$ | 51120 | NA | NA | NA | 22,635 | 23,803 | 28,602 |
| Motion picture and sound recording (except Internet) | 51200 | NA | NA | NA | 61 | 73 i | 93 |
| Broadcasting (except Internet) | 51500 | NA | NA | NA | 94 | 36 | 53 |
| Wired telecommunications carriers | 51710 | NA | NA | NA | 867 | 1,482 i | 1,061 i |
| Wireless telecommunications carriers (except satellite) | 51720 | NA | NA | NA | 391 i | 739 i | 1,649 i |
| Satellite telecommunications | 51740 | NA | NA | NA | D | 195 | 106 |
| Other telecommunications (not listed elsewhere) | 51790 | NA | NA | NA | 495 | 383 | 322 |
| Data processing, hosting, and related services ${ }^{\dagger}$ | 51800 | NA | NA | NA | 4,922 | 3,997 | 4,008 |
| Cloud computing applications and Internet-based software services | 51801 | NA | NA | NA | NA | NA | 2,279 |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\dagger}$ | 51910 | NA | NA | NA | D | 11,397 | 13,483 |
| Finance: banking and credit intermediation | 52200 | NA | NA | NA | 1,365 | 1,601 | 1,836 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | NA | NA | NA | 1,148 | 893 | 1,159 |
| Insurance carriers and related activities | 52400 | NA | NA | NA | D | 1,141 | 1,458 |
| Real estate | 53100 | NA | NA | NA | 13 | 26 i | 59 |
| Rental and leasing services | 53200 | NA | NA | NA | 27 | D | 69 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | NA | NA | NA | 319 | 369 | 74 |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | NA | NA | NA | 578 i | 417 i | 492 i |
| Architectural, engineering, and related services | 54130 | NA | NA | NA | 2,028 | 4,206 i | 3,398 |
| Specialized design services | 54140 | NA | NA | NA | 271 | 207 i | 98 |
| Computer systems design and related services ${ }^{\dagger}$ | 54150 | NA | NA | NA | 11,129 | 12,390 i | 11,283 i |
| Management, scientific, and technical consulting services | 54160 | NA | NA | NA | 1,745 | 2,280 | 1,993 |
| Research and development services in social sciences and humanities | 54172 | NA | NA | NA | D | 601 | 792 |
| Research and development services in biotechnology ${ }^{\text {e }}$ | 54173 | NA | NA | NA | 6,030 | 7,146 | 4,141 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | NA | NA | NA | 7,196 | 9,427 | 9,467 |
| Advertising and related services | 54180 | NA | NA | NA | 80 | 377 i | 444 i |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | NA | NA | NA | 1,316 | 2,463 i | 1,958 |
| Management of companies and enterprises | 55100 | NA | NA | NA | 20 | 40 | 55 |
| Administrative and support services | 56100 | NA | NA | NA | 338 | 436 | 599 i |
| Waste management and remediation services | 56200 | NA | NA | NA | 19 i | D | 39 i |
| Offices of physicians | 62110 | NA | NA | NA | 24 | 73 i | 74 i |
| Medical and diagnostic laboratories | 62150 | NA | NA | NA | 764 | 1,027 | 957 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | NA | NA | NA | 11 | 41 i | 51 i |
| Hospitals and nursing care facilities | 62200 | NA | NA | NA | 2 | 2 i | 2 |
| Social assistance services | 62400 | NA | NA | NA | 7 | 36 | 38 |
| Arts, entertainment, and recreation | 71000 | NA | NA | NA | 105 | 108 | 31 |

TABLE 25. Domestic R\&D paid for by the company and others and performed by the company, by business activity: 2008-13

| Business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | $2008{ }^{\text {c }}$ | $2009{ }^{\text {d }}$ | $2010^{\text {d }}$ | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Accommodation and food services | 72000 | NA | NA | NA | 74 | 131 i | 123 i |
| Other services (not listed elsewhere) | 81000 | NA | NA | NA | 366 | 553 | 367 |
| Undistributed | - | NA | NA | NA | 28,583 i | 1,689 i | 401 i |

$\bar{D}=$ data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse; $N A=$ not available.
NAICS $=2007$ North American Industry Classification System. For survey year 2008, industry classification was based on the 2002 NAICS
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on 2007 NAICS industry definitions.
${ }^{\text {c }}$ Data were collected as domestic $R \& D$ performed by the company and paid for by others and domestic $R \& D$ performance for survey year 2008.
${ }^{\text {d }}$ Data were collected as worldwide R\&D paid for by others and performed by the company for survey years 2009 and 2010.
${ }^{e}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostics).
${ }^{\dagger}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internetbased software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE 26. Domestic R\&D paid for and performed by the company, by character of work, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | $\begin{array}{r} \text { Basic } \\ \text { research } \end{array}$ | Applied research | Development |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 264,913 | 15,275 | 38,105 | 211,532 |
| Manufacturing industries | 31-33 | 181,170 | 12,126 | 28,443 | 140,601 |
| Food | 311 | 4,801 | 751 i | 1,081 i | 2,969 i |
| Beverage and tobacco products | 312 | 727 | 157 | 177 | 393 |
| Textile, apparel, and leather products | 313-16 | 642 | 62 | 57 | 523 |
| Wood products | 321 | 209 | 12 | 49 | 148 |
| Printing and related support activities | 323 | 224 i | 10 i | 26 i | 188 |
| Chemicals | 325 | 54,285 | 6,083 | 12,473 | 35,729 |
| Pharmaceuticals and medicines | 3254 | 45,891 | 5,438 | 10,563 | 29,891 |
| Other chemicals | other 325 | 8,394 | 645 | 1,910 | 5,838 |
| Plastics and rubber products | 326 | 3,496 | 390 | 855 | 2,250 |
| Nonmetallic mineral products | 327 | 1,303 i | 186 i | 292 i | 826 i |
| Primary metals | 331 | 605 | 31 i | 108 i | 465 i |
| Fabricated metal products | 332 | 1,934 i | 88 i | 257 i | 1,588 i |
| Machinery | 333 | 12,092 | 567 | 895 | 10,631 |
| Computer and electronic products | 334 | 57,364 | 1,527 | 7,117 | 48,720 |
| Semiconductor and other electronic components | 3344 | 28,576 | 718 | 3,502 | 24,356 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 9,001 | 425 | 1,553 | 7,023 |
| Other computer and electronic products | other 334 | 19,786 | 384 | 2,062 | 17,340 |
| Electrical equipment, appliances, and components | 335 | 3,660 | 153 | 563 | 2,945 |
| Transportation equipment | 336 | 25,165 | 1,251 | 2,466 | 21,448 |
| Aerospace products and parts | 3364 | 10,042 | 534 | 1,454 | 8,054 |
| Other transportation equipment | other 336 | 15,123 | 717 | 1,011 | 13,394 |
| Furniture and related products | 337 | 374 | 21 i | 86 | 267 |
| Miscellaneous manufacturing | 322, 324, 339 | 14,290 | 836 | 1,941 | 11,512 |
| Nonmanufacturing industries | 21-23, 42-81 | 83,742 | 3,149 i | 9,663 | 70,930 |
| Information | 51 | 56,039 | 2,108 | 5,186 | 48,745 |
| Publishing | 511 | 34,637 | 1,435 | 2,632 | 30,570 |
| Telecommunications | 517 | 3,037 | 206 i | 1,050 | 1,782 i |
| Data processing, hosting, and related services | 518 | 6,333 | 231 | 570 | 5,532 |
| Other information | other 51 | 12,032 | 236 | 935 | 10,860 |
| Professional, scientific, and technical services | 54 | 15,617 i | 589 i | 2,570 i | 12,458 i |
| Architectural, engineering, and related services | 5413 | 1,261 | 37 i | 208 i | 1,016 i |
| Computer systems design and related services | 5415 | 8,107 i | 176 i | 890 i | 7,041 i |
| Scientific research and development services | 5417 | 2,838 | 273 | 919 i | 1,645 |
| Biotechnology research and development | 541711 | 1,331 | 192 | 375 | 764 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,470 | 73 i | 529 i | 868 |
| Social sciences and humanities research and development | 541720 | 36 i | 8 i | 15 i | 13 i |
| Other professional, scientific, and technical services | other 54 | 3,411 | 102 i | 553 i | 2,756 i |
| Other nonmanufacturing | 21-23, 42-49, 52, 53, 55-81 | 12,087 | 452 i | 1,907 | 9,728 |
| All companies (number of domestic employees) | - | 264,913 | 15,275 | 38,105 | 211,532 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |
| 5-499 | - | 42,106 | 2,345 | 7,788 | 31,972 i |
| 5-99 | - | 20,886 i | 1,245 i | 4,017 i | 15,625 i |
| 5-49 | - | 13,726 i | 782 i | 2,813 i | 10,131 i |
| 5-9 | - | 2,195 i | 134 i | 370 i | 1,691 i |
| 10-24 | - | 5,290 i | 332 i | 996 i | 3,962 i |
| 25-49 | - | 6,241 i | 316 | 1,447 i | 4,478 i |
| 50-99 | - | 7,161 | 463 | 1,204 | 5,494 i |
| 100-249 | - | 10,922 | 586 | 1,901 | 8,436 |
| 250-499 | - | 10,297 | 514 | 1,871 | 7,912 |
| Medium and large companies |  |  |  |  |  |
| 500-999 | - | 10,280 | 552 | 1,432 | 8,296 |
| 1,000-4,999 | - | 45,342 | 2,146 | 6,926 | 36,270 |

TABLE 26. Domestic R\&D paid for and performed by the company, by character of work, industry, and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Basic <br> research | Applied <br> research | Development |
| :--- | ---: | ---: | ---: | ---: | ---: |
| $5,000-9,999$ | - | 25,009 | 793 | 3,312 | 20,905 |
| $10,000-24,999$ | - | 44,275 | 2,578 | 8,046 | 33,651 |
| 25,000 or more | - | 97,901 | 6,861 | 10,601 | 80,438 |
| $\mathbf{i}>50 \%$ of the |  |  |  |  |  |

$\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 27. Domestic R\&D paid for and performed by the company, by type of cost, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary staffing | Expensed equipment | Materials and supplies | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other ${ }^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 264,913 | 153,633 | 13,553 | 11,904 | 4,059 | 19,511 | 4,099 | 10,413 | 5,491 | 42,250 |
| Manufacturing industries | 31-33 | 181,170 | 100,140 | 7,482 | 6,528 | 2,867 | 17,011 | 2,907 | 8,163 | 4,149 | 31,923 |
| Food | 311 | 4,801 | 3,534 i | 85 | 85 i | 10 | 248 | 43 | 133 i | 145 i | 518 |
| Beverage and tobacco products | 312 | 727 | 419 | 10 | 28 | 2 | 43 | 2 | 33 | 4 i | 186 |
| Textile, apparel, and leather products | 313-16 | 642 | 433 | 3 | 16 | 4 | 70 | 7 | 17 | 13 | 78 |
| Wood products | 321 | 209 | 139 | * | 7 | 1 | 47 | 2 | 3 | 1 | 9 |
| Paper | 322 | 907 | 548 i | *i | 40 i | 3 i | 198 i | 3 i | 13 i | 16 i | 86 i |
| Printing and related support activities | 323 | 224 i | 158 i | 3 i | 3 i | 1 | 23 | 4 i | 5 i | 2 | 24 |
| Petroleum and coal products | 324 | 236 | 160 | * | 4 i | 1 | 15 | 1 | 7 i | 9 | 39 i |
| Chemicals | 325 | 54,285 | 26,242 | 2,220 | 2,350 | 251 | 4,528 | 1,174 | 2,579 | 1,659 | 13,282 |
| Basic chemicals | 3251 | 2,341 | 1,426 | 15 | 73 | 29 | 190 | 64 | 136 | 39 | 369 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 954 | 609 | 1 | 22 | 15 | 58 | 23 | 50 | 39 | 137 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,325 i | 478 i | 8 i | 37 i | 4 i | 99 i | 50 i | 143 i | 142 i | 363 i |
| Pharmaceuticals and medicines | 3254 | 45,891 | 21,309 | 2,179 | 2,122 | 184 | 3,989 | 996 | 2,100 | 1,378 | 11,635 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,458 | 1,544 | 10 | 69 | 4 | 143 | 26 | 102 | 40 | 521 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,315 | 876 | 5 | 28 | 15 | 49 | 15 | 48 | 21 | 257 |
| Plastics and rubber products | 326 | 3,496 | 2,108 | 56 | 92 | 19 | 357 | 38 | 236 | 111 | 479 |
| Nonmetallic mineral products | 327 | 1,303 i | 759 i | 2 | 34 i | 10 i | 100 i | 9 i | 48 i | 25 i | 316 i |
| Primary metals | 331 | 605 | 327 | 5 | 10 | 3 | 61 | 2 | 21 | 5 | 170 |
| Fabricated metal products | 332 | 1,934 i | 1,414 i | 4 i | 22 i | 17 i | 202 i | 7 i | 43 i | 26 i | 199 i |
| Machinery | 333 | 12,092 | 7,021 | 200 i | 699 | 106 | 1,709 | 115 | 543 | 163 | 1,536 i |
| Agricultural implement | 33311 | 1,561 | 789 | 0 | 108 | 16 | 312 | 6 | 45 | 3 | 282 |
| Semiconductor machinery | 333295 | 3,097 | 1,449 i | 175 i | 85 i | 4 i | 493 i | 46 i | 240 i | 5 i | 600 i |
| Engine, turbine, and power transmission equipment | 3336 | 1,336 | 806 | 2 | 119 | 38 | 113 | 11 | 53 | 106 | 88 |
| Other machinery | other 333 | 6,098 | 3,978 | 23 | 388 | 49 | 791 i | 52 | 204 | 49 | 565 |
| Computer and electronic products | 334 | 57,364 | 33,306 | 4,511 | 1,440 | 1,255 | 4,387 | 1,127 | 3,117 | 1,168 | 7,053 |
| Communications equipment | 3342 | 13,693 | 7,503 | 1,602 | 199 | 442 | 955 | 472 | 715 | 539 | 1,267 |
| Semiconductor and other electronic components | 3344 | 28,576 | 16,439 | 2,491 | 510 | 549 | 2,137 | 465 | 1,699 | 216 | 4,069 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 9,001 | 5,596 | 138 | 551 | 127 | 839 | 104 | 313 | 127 | 1,206 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,470 | 1,419 | 48 | 294 | 26 | 210 | 54 | 175 | 33 | 212 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,037 | 1,956 | 14 | 146 | 46 i | 344 | 11 | 57 | 17 | 446 |
| Other measuring and controlling device | other 3345 | 3,494 | 2,221 | 76 | 112 | 55 | 285 | 39 | 81 | 77 | 548 |
| Other computer and electronic products | other 334 | 6,093 | 3,767 | 280 | 179 | 138 | 456 | 85 | 390 | 286 | 511 |
| Electrical equipment, appliances, and components | 335 | 3,660 | 2,513 | 51 | 147 | 46 | 292 i | 49 i | 103 i | 78 i | 382 |
| Transportation equipment | 336 | 25,165 | 12,903 | 4 | 1,119 | 999 | 3,737 | 226 | 823 | 361 | 4,993 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 14,081 | 7,975 | 3 | 870 | 827 | 2,228 | 195 | 398 | 133 | 1,453 |
| Aerospace products and parts | 3364 | 10,042 | 4,288 | * | 226 | 170 | 1,244 | 26 | 406 | 212 | 3,469 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 9,765 | 4,144 | * | 222 | 169 | 1,203 | 26 | 405 | 212 | 3,382 |

TABLE 27. Domestic R\&D paid for and performed by the company, by type of cost, industry, and company size: 2013

## (Millions of U.S. dollars)



| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 278 | 144 | 0 | 3 | 1 | 41 | 1 | 1 | * | 87 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Military armored vehicle, tank, and tank components | 336992 | 7 i | 4 i | * | * | 0 | 2 i | 0 | * | * | 1 |
| Other transportation | other 336 | 1,035 | 637 i | 0 | 23 | 2 | 263 i | 5 | 19 | 15 i | 70 |
| Furniture and related products | 337 | 374 | 253 | 2 | 9 | 1 | 61 | 1 | 4 | 1 | 41 |
| Miscellaneous manufacturing | 339 | 13,147 | 7,903 | 327 | 424 | 135 | 932 | 97 | 434 | 362 | 2,533 |
| Medical equipment and supplies | 3391 | 10,638 | 6,203 | 312 | 370 | 128 | 828 | 72 | 372 | 344 | 2,009 |
| Other miscellaneous manufacturing | 3399 | 2,509 | 1,699 | 15 | 54 | 7 | 104 | 24 | 62 | 18 | 524 |
| Nonmanufacturing industries | 21-23, 42-81 | 83,742 | 53,492 | 6,071 | 5,376 | 1,193 | 2,500 | 1,192 | 2,250 | 1,342 | 10,326 |
| Mining, extraction, and support activities | 21 | 3,602 | 2,048 | 39 | 213 | 43 | 363 | 56 | 81 | 275 | 484 |
| Utilities | 22 | 243 | 84 | 3 | 35 | 1 | 18 | 2 | 28 | 6 | 66 |
| Wholesale trade | 42 | 510 i | 378 i | *i | 14 i | 3 i | 42 i | 6 i | 8 i | 12 i | 47 i |
| Electronic shopping and electronic auctions | 454111-12 | 1,356 i | 925 | 9 i | 22 i | D | D | 18 i | D | 79 i | 246 |
| Transportation and warehousing | 48-49 | 411 | 225 | * i | 7 | 5 i | 96 i | 4 i | 16 i | 0 | 59 i |
| Information | 51 | 56,039 | 34,900 | 5,584 | 2,841 | 913 | 1,305 | 768 | 1,582 | 469 | 7,676 |
| Publishing | 511 | 34,637 | 22,245 | 2,246 | 1,542 | 230 | 1,072 | 213 | 675 | 406 | 6008 |
| Newspaper, periodical, book, and directory publishers | 5111 | 341 i | 211 i | 0 | 65 i | *i | 1 i | * i | 0 | 13 i | 52 i |
| Software publishers | 5112 | 34,296 | 22,034 | 2,246 | 1,477 | 230 | 1,072 | 213 | 675 | 394 | 5,956 |
| Telecommunications | 517 | 3,037 | 2,153 i | 13 | 329 i | 118 i | 22 i | 17 i | 46 | 16 i | 323 i |
| Data processing, hosting, and related services | 518 | 6,333 | 4,378 | 337 | 310 | 154 | 88 | 107 | 163 | 27 | 771 |
| Other information | other 51 | 12,032 | 6,124 | 2,989 | 660 | 412 | 124 | 431 | 698 | 21 | 574 |
| Finance and insurance | 52 | 4,298 | 2,345 | 45 | 1,239 | 24 | 6 | 31 | 50 | 295 | 263 |
| Real estate and rental and leasing | 53 | 150 | 105 | 12 | 8 | * | 2 | 6 | 2 | * | 15 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 43 i | 3 | 2 | * | 1 | 4 | 1 | 0 | 4 |
| Other real estate and rental and leasing | other 53 | 92 | 62 | 9 | 6 | * | 1 | 2 | 1 | * | 11 |
| Professional, scientific, and technical services | 54 | 15,617 i | 11,424 i | 371 i | 877 i | 184 i | 562 | 283 i | 405 i | 172 i | 1,339 i |
| Architectural, engineering, and related services | 5413 | 1,261 | 1,014 i | 1 | 54 i | 4 | 42 | 12 | 12 i | 2 | 121 i |
| Computer systems design and related services | 5415 | 8,107 i | 6,163 i | 294 i | 408 i | 128 i | 120 i | 153 i | 195 i | 62 i | 585 i |
| Scientific research and development services | 5417 | 2,838 | 1,582 | 44 | 130 i | 46 | 331 | 102 | 123 | 81 | 399 |
| Biotechnology research and development | 541711 | 1,331 | 677 | 33 | 47 i | 15 | 172 | 54 | 72 | 50 | 210 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,470 | 877 | 11 i | 82 i | 31 i | 158 | 47 i | 51 i | 31 i | 182 |
| Social sciences and humanities research and development | 541720 | 36 i | 27 i | 0 | * | * | 1 | *i | * | * | 7 i |
| Other professional, scientific, and technical services | other 54 | 3,411 | 2,665 | 32 | 285 | 7 | 69 | 16 i | 76 | 28 | 234 |
| Health care services | 621-23 | 430 i | 262 i | 7 i | 14 i | 3 i | 42 i | 11 i | 18 i | 28 i | 45 i |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624,71-72, 81 | 1,086 i | 796 i | *i | 105 i | D | D | 8 i | D | $6 i$ | 87 i |

TABLE 27. Domestic R\&D paid for and performed by the company, by type of cost, industry, and company size: 2013

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary staffing | Expensed equipment | Materials and supplies | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other ${ }^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All companies (number of domestic employees) | - | 264,913 | 153,633 | 13,553 | 11,904 | 4,059 | 19,511 | 4,099 | 10,413 | 5,491 | 42,250 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 42,106 | 26,575 i | 1,337 | 2,051 | 460 i | 3,375 | 916 | 1,239 | 738 | 5,414 |
| 5-99 | - | 20,886 i | 13,183 i | 536 i | 1,197 i | 228 i | 1,813 | 456 | 558 i | 394 i | 2,522 i |
| 5-49 | - | 13,726 i | 8,550 i | 350 i | 876 i | 153 i | 1,230 i | 292 i | 373 i | 272 i | 1,631 i |
| 5-9 | - | 2,195 i | 1,421 i | 63 i | 127 i | 21 i | 140 i | 44 i | 58 i | 40 i | 281 i |
| 10-24 | - | 5,290 i | 3,369 i | 138 i | 343 i | 54 i | 392 i | 99 i | 144 i | 115 i | 634 i |
| 25-49 | - | 6,241 i | 3,759 i | 149 i | 406 i | 77 i | 698 | 148 | 171 i | 116 | 716 i |
| 50-99 | - | 7,161 | 4,634 i | 186 | 321 | 75 i | 583 | 164 | 186 i | 122 | 891 i |
| 100-249 | - | 10,922 | 6,973 | 347 | 475 | 128 | 874 | 250 | 351 | 206 | 1,319 |
| 250-499 | - | 10,297 | 6,418 | 454 | 379 | 104 | 689 | 210 | 331 | 139 | 1,573 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 10,280 | 6,130 | 599 | 356 | 177 | 733 | 139 | 463 | 143 | 1,540 |
| 1,000-4,999 | - | 45,342 | 25,703 | 3,020 | 1,523 | 729 | 3,112 | 967 | 1,800 | 711 | 7,775 |
| 5,000-9,999 | - | 25,009 | 14,902 | 1,324 | 738 | 374 | 1,698 | 270 | 1,199 | 816 | 3,688 |
| 10,000-24,999 | - | 44,275 | 25,343 | 1,410 | 1,775 | 322 | 4,140 | 610 | 2,102 | 948 | 7,625 |
| 25,000 or more | - | 97,901 | 54,980 | 5,862 | 5,460 | 1,998 | 6,454 | 1,195 | 3,609 | 2,136 | 16,207 |

$=$ amount $<\$ 500,000 ; D=$ data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
$\stackrel{\infty}{\perp} \quad$ NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ May include R\&D costs allocated to subsidiaries by parent companies.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 28. Domestic R\&D paid for by the company and performed by the company and others as a percent of domestic net sales, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D | Percent of domestic sales of $\mathrm{R} \& D$ performers and funders ${ }^{\text {a }}$ | Percent of domestic sales of R\&D performers only ${ }^{\text {b }}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 298,077 | 3.1 | 3.2 |
| Manufacturing industries | 31-33 | 211,144 | 3.6 | 3.7 |
| Food | 311 | 5,334 | 0.7 | 0.7 |
| Beverage and tobacco products | 312 | 943 | 0.7 | 0.7 |
| Textile, apparel, and leather products | 313-16 | 666 | 1.2 | 1.2 |
| Wood products | 321 | 218 | 0.7 | 0.7 |
| Paper | 322 | 924 | 1.0 | 1.0 |
| Printing and related support activities | 323 | 232 i | 1.0 | 1.0 |
| Petroleum and coal products | 324 | 567 | 0.2 | 0.1 |
| Chemicals | 325 | 75,490 | 5.5 | 5.6 |
| Basic chemicals | 3251 | 2,504 | 0.5 | 0.5 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,008 | 0.7 | 0.7 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,357 i | 2.8 | 2.8 |
| Pharmaceuticals and medicines | 3254 | 66,505 | 13.0 | 13.1 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,765 | 2.7 | 2.7 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,351 | 1.9 | 1.9 |
| Plastics and rubber products | 326 | 3,672 | 2.2 | 2.2 |
| Nonmetallic mineral products | 327 | 1,461 i | 2.6 | 2.6 |
| Primary metals | 331 | 664 | 0.5 | 0.5 |
| Fabricated metal products | 332 | 1,972 i | 1.4 | 1.4 |
| Machinery | 333 | 12,619 | 3.4 | 3.4 |
| Agricultural implement | 33311 | 1,857 | 3.2 | 3.2 |
| Semiconductor machinery | 333295 | 3,114 | 27.7 | 27.7 |
| Engine, turbine, and power transmission equipment | 3336 | 1,376 | 2.8 | 2.8 |
| Other machinery | other 333 | 6,272 | 2.5 | 2.5 |
| Computer and electronic products | 334 | 58,877 | 9.3 | 9.3 |
| Communications equipment | 3342 | 14,264 | 8.2 | 8.2 |
| Semiconductor and other electronic components | 3344 | 28,972 | 17.4 | 17.4 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 9,348 | 5.3 | 5.4 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,632 | 9.5 | 9.5 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,128 | 3.6 | 3.6 |
| Other measuring and controlling device | other 3345 | 3,588 | 5.9 | 6.0 |
| Other computer and electronic products | other 334 | 6,292 | 5.3 | 5.3 |
| Electrical equipment, appliances, and components | 335 | 3,767 | 2.6 | 2.7 |
| Transportation equipment | 336 | 29,434 | 2.6 | 2.8 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,486 | 2.4 | 2.6 |
| Aerospace products and parts | 3364 | 11,872 | 3.3 | 3.3 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 8 i | 2.3 | 2.3 |
| Other transportation | other 336 | 1,069 | 1.7 | 1.7 |
| Furniture and related products | 337 | 397 | 1.2 | 1.2 |
| Miscellaneous manufacturing | 339 | 13,905 | 4.1 | 4.1 |
| Medical equipment and supplies | 3391 | 11,232 | 4.6 | 4.6 |
| Other miscellaneous manufacturing | 3399 | 2,674 | 2.8 | 2.8 |
| Nonmanufacturing industries | 21-23, 42-81 | 86,933 | 2.3 | 2.4 |
| Mining, extraction, and support activities | 21 | 3,992 | 0.9 | 0.9 |
| Utilities | 22 | 444 | 0.1 | 0.2 |
| Wholesale trade | 42 | 660 i | 0.2 | 0.2 |
| Electronic shopping and electronic auctions | 454111-12 | 1,356 i | 2.1 | 2.1 |
| Transportation and warehousing | 48-49 | 438 | 0.4 | 0.4 |
| Information | 51 | 57,538 | 5.5 | 5.5 |

TABLE 28. Domestic R\&D paid for by the company and performed by the company and others as a percent of domestic net sales, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D | Percent of domestic sales of R\&D performers and funders ${ }^{2}$ | Percent of domestic sales of R\&D performers only ${ }^{\text {b }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Publishing | 511 | 35,695 | 8.6 | 8.6 |
| Newspaper, periodical, book, and directory publishers | 5111 | 358 i | 1.5 | 1.5 |
| Software publishers | 5112 | 35,337 | 9.0 | 9.0 |
| Telecommunications | 517 | 3,199 | 0.8 | 0.8 |
| Data processing, hosting, and related services | 518 | 6,495 | 8.2 | 8.2 |
| Other information | other 51 | 12,149 | 9.1 | 9.5 |
| Finance and insurance | 52 | 4,378 | 0.7 | 0.7 |
| Real estate and rental and leasing | 53 | 153 | 1.5 | 1.5 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 15.4 | 15.4 |
| Other real estate and rental and leasing | other 53 | 95 | 1.0 | 1.0 |
| Professional, scientific, and technical services | 54 | 16,403 | 4.4 | 4.4 |
| Architectural, engineering, and related services | 5413 | 1,323 | 1.4 | 1.4 |
| Computer systems design and related services | 5415 | 8,273 i | 7.5 | 7.5 |
| Scientific research and development services | 5417 | 3,308 | 4.7 | 4.6 |
| Biotechnology research and development | 541711 | 1,585 | 6.8 | 6.8 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,687 | 3.7 | 3.6 |
| Social sciences and humanities research and development | 541720 | 36 i | 2.8 | 2.8 |
| Other professional, scientific, and technical services | other 54 | 3,498 | 3.6 | 3.6 |
| Health care services | 621-23 | 433 i | 0.8 | 0.8 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 1,139 i | 0.3 | 0.3 |
| All companies (number of domestic employees) | - | 298,077 | 3.1 | 3.2 |
| Small companies ${ }^{\text {c }}$ |  |  |  |  |
| 5-499 | - | 47,061 | 3.8 | 3.8 |
| 5-99 | - | 24,115 i | 4.4 | 4.4 |
| 5-49 | - | 15,928 i | 5.4 | 5.4 |
| 5-9 | - | 2,477 i | 5.0 | 5.0 |
| 10-24 | - | 6,274 i | 5.7 | 5.7 |
| 25-49 | - | 7,177 i | 5.3 | 5.3 |
| 50-99 | - | 8,187 | 3.3 | 3.3 |
| 100-249 | - | 11,957 | 3.4 | 3.4 |
| 250-499 | - | 10,989 | 3.3 | 3.3 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 11,094 | 3.1 | 3.4 |
| 1,000-4,999 | - | 51,104 | 4.4 | 4.4 |
| 5,000-9,999 | - | 26,157 | 2.9 | 3.1 |
| 10,000-24,999 | - | 54,105 | 2.9 | 3.1 |
| 25,000 or more | - | 108,556 | 2.6 | 2.7 |

D = data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed or funded R\&D.
${ }^{b}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed R\&D. The calculation of percentages in this column excludes R\&D and sales of companies that fund R\&D but do not perform R\&D.
${ }^{c}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D, unless indicated otherwise. Percentages are calculated as domestic R\&D paid for by the company divided by domestic sales.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 29. Domestic R\&D paid for and performed by the company, by industry and company size: 2013
(Millions of U.S. dollars)

|  |  | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | NAICS code | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | 5-9 ${ }^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{gathered} 1,000- \\ 4,999 \end{gathered}$ | $\begin{gathered} 5,000- \\ 9,999 \end{gathered}$ | $\begin{array}{r} \hline 10,000- \\ 24,999 \end{array}$ | $\begin{aligned} & \hline 25,000 \\ & \text { or more } \end{aligned}$ |
| All industries | 21-23, 31-33, 42-81 | 264,913 | 2,195 i | 5,290 i | 6,241 i | 7,161 | 10,922 | 10,297 | 10,280 | 45,342 | 25,009 | 44,275 | 97,901 |
| Manufacturing industries | 31-33 | 181,170 | 893 i | 2,581 i | 3,570 i | 4,254 | 6,353 | 6,930 | 7,458 | 32,993 | 17,604 | 40,337 | 58,197 |
| Food | 311 | 4,801 | 19 i | 31 i | 21 i | 96 i | 109 i | 152 i | 279 i | 410 | 374 | 1,373 i | 1,937 |
| Beverage and tobacco products | 312 | 727 | *i | 6 i | 2 i | 3 i | 8 i | 24 | 5 | 34 i | 132 | 18 | 495 |
| Textile, apparel, and leather products | 313-16 | 642 | D | 28 i | 36 i | 35 i | 51 i | 30 | 54 | 182 | 215 | D | 0 |
| Wood products | 321 | 209 | 12 i | 16 i | 4 i | 15 | 12 i | 13 | 20 | 45 | 37 | 35 | 0 |
| Paper | 322 | 907 | 12 i | 1 i | 13 i | 13 i | 101 i | 49 i | 20 | 83 | 97 | 498 | 20 |
| Printing and related support activities | 323 | 224 i | D | 13 i | 11 i | 21 i | 35 i | 71 i | 20 | 41 | 5 | D | 0 |
| Petroleum and coal products | 324 | 236 | D | 7 i | 10 i | 64 i | D | 27 | 33 | 21 | 0 | D | D |
| Chemicals | 325 | 54,285 | 220 i | 669 | 1,130 | 1,270 | 2,161 | 1,735 | 1,316 | 10,195 | 2,674 | 18,512 | 14,403 |
| Basic chemicals | 3251 | 2,341 | 13 i | 17 | 67 i | 47 | 236 | 64 | 105 | 813 | 202 | 328 | 449 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 954 | 9 i | 5 i | 38 i | 19 i | 42 | 37 | 33 | 109 | 0 | 431 | 232 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,325 i | 0 | D | 23 i | 2 i | 19 | D | D | 249 | 27 | D | 0 |
| Pharmaceuticals and medicines | 3254 | 45,891 | 167 i | 558 | 924 | 1,075 | 1,769 | 1,489 | 1,118 | 8,235 | 1,844 | 16,145 | 12,566 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,458 | 3 i | 55 i | 13 i | 57 i | 43 i | 28 | 36 | 282 | 344 i | 492 | 1,105 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,315 | 28 i | D | 64 i | 69 i | 52 i | D | D | 507 | 256 | D | 51 |
| Plastics and rubber products | 326 | 3,496 | 5 i | 67 i | 54 i | 151 i | 216 i | 214 i | 268 | 458 | 463 | 1,459 | 140 |
| Nonmetallic mineral products | 327 | 1,303 i | 10 i | 18 i | 27 i | 14 i | 40 i | 17 i | 53 | 145 i | 52 | 929 i | 0 |
| Primary metals | 331 | 605 | 20 i | 7 i | 7 i | 26 i | 70 i | 47 i | 96 | 99 | 42 | 12 | 179 |
| Fabricated metal products | 332 | 1,934 i | 59 i | 59 i | 158 i | 265 i | 363 i | 230 | 205 | 411 | 119 | 65 | 0 |
| Machinery | 333 | 12,092 | 79 i | 249 i | 370 i | 461 i | 607 | 491 | 744 | 2,726 | 1,825 | 1,753 | 2,788 |
| Agricultural implement | 33311 | 1,561 | 2 i | 7 i | 6 i | 18 | 50 i | 18 | 12 | 155 | 106 | 227 | 960 |
| Semiconductor machinery | 333295 | 3,097 | 23 i | 14 i | 9 i | 14 | 79 | 59 i | 453 | 1,289 i | 1,158 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 1,336 | *i | 13 i | 15 | 43 | 40 | 8 | 44 | 145 | 159 | 868 | 0 |
| Other machinery | other 333 | 6,098 | 53 i | 215 i | 340 i | 386 i | 437 | 407 | 235 | 1,137 | 402 | 658 | 1,828 |
| Computer and electronic products | 334 | 57,364 | 331 i | 515 i | 1,117 i | 1,024 | 1,511 | 2,607 | 2,905 | 11,895 | 9,028 | 8,513 | 17,918 |
| Communications equipment | 3342 | 13,693 | 11 i | 86 i | 86 i | 189 | 348 | 307 | 1,134 | 1,201 | 1,935 | D | D |
| Semiconductor and other electronic components | 3344 | 28,576 | 115 i | 211 | 283 i | 228 | 562 | 1,406 | 742 | 7,358 | 4,504 | D | D |
| Navigational, measuring, electromedical, and control instruments | 3345 | 9,001 | 178 i | 177 i | 472 i | 369 | 389 | 550 | 546 | 1,764 | 788 | 1,526 | 2,242 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,470 | 39 i | 83 i | 342 i | 111 | 123 | 212 | 278 | 307 i | 150 | 826 | 0 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,037 | 3 i | 6 i | 12 | 24 i | 81 | 65 | 0 | 564 | 74 | 318 | 1,890 |
| Other measuring and controlling device | other 3345 | 3,494 | 136 i | 89 i | 118 i | 234 | 185 | 274 | 268 | 892 | 564 | 382 | 352 |
| Other computer and electronic products | other 334 | 6,093 | 27 i | 40 i | 276 | 238 | 212 | 343 | 483 | 1,572 | 1,801 | 59 | 1,042 i |
| Electrical equipment, appliances, and components | 335 | 3,660 | 10 i | 144 i | 126 i | 177 | 252 | 294 | 334 | 601 | 370 | 905 | 447 |
| Transportation equipment | 336 | 25,165 | 18 i | 69 i | 91 | 125 | 368 | 419 i | 538 | 2,041 | 1,553 | 3,501 | 16,441 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 14,081 | 17 i | 12 i | 69 | 68 | 201 | 150 | 366 | 1,297 | 980 | 1,538 | 9,383 |

TABLE 29. Domestic R\&D paid for and performed by the company, by industry and company size: 2013

|  |  | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | NAICS code | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | 5-9 ${ }^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{array}{r} 1,000- \\ 4,999 \end{array}$ | $\begin{array}{r} \hline 5,000- \\ 9,999 \end{array}$ | $\begin{array}{r} \hline 10,000- \\ 24,999 \end{array}$ | $\begin{aligned} & \hline 25,000 \\ & \text { or more } \end{aligned}$ |
| Aerospace products and parts | 3364 | 10,042 | 1 i | 40 i | 11 | 24 i | 85 | 251 i | 115 | 509 | 414 i | 1,963 | 6,629 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 9,765 | *i | 39 i | 11 | D | 85 | 251 i | 115 | D | D | D | 6,629 |
| Guided missile, space vehicle, and related parts | 336414-15,336419 | 278 | *i | 1 i | *i | D | 0 | 0 | 0 | D | D | D | 0 |
| Military armored vehicle, tank, and tank components | 336992 | 7 i | * | $3 i$ | 2 i | *i | 2 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 1,035 | * ${ }^{\text {i }}$ | 14 i | 9 i | 33 | 80 i | 19 | 57 i | 235 | 159 | 0 | 429 |
| Furniture and related products | 337 | 374 | 14 i | 37 i | 11 i | 17 i | 26 i | 26 i | 16 | 109 | 107 | 11 i | 0 |
| Miscellaneous manufacturing | 339 | 13,147 | D | 645 i | 383 | 479 i | D | 483 | 552 | 3,497 | 512 | 2,674 | D |
| Medical equipment and supplies | 3391 | 10,638 | 73 i | 494 i | 231 i | 224 | 287 | 360 | 403 | 2,487 | 403 | 2,674 | 3,003 |
| Other miscellaneous manufacturing | 3399 | 2,509 | D | 151 i | 153 | 255 i | D | 124 | 150 | 1,010 | 109 | 0 | D |
| Nonmanufacturing industries | 21-23, 42-81 | 83,742 | 1,302 i | 2,709 i | 2,671 i | 2,906 | 4,569 | 3,367 | 2,822 | 12,348 | 7,405 | 3,938 | 39,704 |
| Mining, extraction, and support activities | 21 | 3,602 | 1 i | 13 i | 16 | D | 25 i | 8 | 16 | 65 | D | 1,502 | 1,787 |
| Utilities | 22 | 243 | *i | 1 i | 17 i | 45 | 2 | *i | 9 | 67 | 11 | 69 | 20 |
| Wholesale trade | 42 | 510 i | 42 i | 60 i | 79 i | 170 i | 113 i | 21 i | 6 i | 10 i | 1 i | 9 i | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1,356 i | 18 i | 31 i | 10 i | 1 i | 8 | 20 | 36 i | 3 | 0 | D | D |
| Transportation and warehousing | 48-49 | 411 | 0 | 6 i | *i | 1 | 128 | 2 i | 7 i | 174 | 2 | 0 | 90 |
| Information | 51 | 56,039 | 250 i | 546 i | 690 i | 1,087 | 1,932 | 1,527 | 1,441 | 9,573 | 6,050 | 506 | 32,438 |
| Publishing | 511 | 34,637 | 195 i | 273 i | 262 i | 656 | 791 | 645 | 702 | 4,593 | 4,403 | 88 i | 22,027 |
| Newspaper, periodical, book, and directory publishers | 5111 | 341 i | 8 i | 20 i | 15 i | 2 i | 46 i | 48 i | 21 i | 92 i | 0 | 88 i | 0 |
| Software publishers | 5112 | 34,296 | 187 i | 253 i | 247 i | 654 | 745 | 597 | 681 | 4,500 | 4,403 | 0 | 22,027 |
| Telecommunications | 517 | 3,037 | 7 i | 47 i | 146 i | 60 | 85 | 48 i | 95 | 101 | 0 | 13 | 2,435 |
| Data processing, hosting, and related services | 518 | 6,333 | 17 i | 195 i | D | D | 939 | 593 | 425 | 2,198 | D | 404 | D |
| Other information | other 51 | 12,032 | 30 i | 30 i | D | D | 116 | 241 | 218 i | 2,681 | D | *i | D |
| Finance and insurance | 52 | 4,298 | 7 i | 126 i | 12 i | 18 | 54 | 295 | 96 | 249 | 146 | 282 | 3,013 |
| Real estate and rental and leasing | 53 | 150 | D | 1 i | 8 i | 2 i | 54 i | 4 | D | 61 | 0 | *i | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 0 | 1 i | D | 2 i | D | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 92 | D | 1 i | D | * | D | 4 | D | 61 | 0 | * ${ }^{\text {i }}$ | 0 |
| Professional, scientific, and technical services | 54 | 15,617 i | 914 i | 1,839 | 1,659 i | 1,505 i | 2,072 | 1,385 i | 976 i | 1,891 | 981 i | 850 i | 1,545 |
| Architectural, engineering, and related services | 5413 | 1,261 | 40 i | 118 i | 139 i | 193 i | 152 | 147 | 106 | 209 | 95 | 60 | 1 |
| Computer systems design and related services | 5415 | 8,107 i | 385 i | 398 i | 612 i | 784 i | 1,335 i | 947 i | 727 i | 1,424 | 547 i | 776 i | 171 |
| Scientific research and development services | 5417 | 2,838 | 353 i | 838 | 653 | 436 | 326 | 160 i | 29 | 20 | 6 | 0 | 16 |
| Biotechnology research and development | 541711 | 1,331 | 141 i | 489 | 224 | 246 | 186 | 15 i | 10 | 4 | 0 | 0 | 16 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,470 | 201 i | 343 i | 427 | 180 | 134 | 145 i | 19 | 16 | 6 | 0 | 0 |
| Social sciences and humanities research and development | 541720 | 36 i | 11 i | $6 i$ | 2 i | 10 | 7 | 0 | 0 | 0 | 0 | 0 | 0 |

TABLE 29. Domestic R\&D paid for and performed by the company, by industry and company size: 2013

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
| Industry | NAICS code | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | 5-9 ${ }^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{array}{r} \hline \text { 1,000- } \\ 4,999 \end{array}$ | $\begin{array}{r} \hline 5,000- \\ 9,999 \end{array}$ | $\begin{array}{r} 10,000- \\ 24,999 \\ \hline \end{array}$ | $\begin{aligned} & \hline 25,000 \\ & \text { or more } \end{aligned}$ |
| Other professional, scientific, and technical services | other 54 | 3,411 | 136 i | 485 | 254 i | 92 i | 258 i | 130 | 113 | 237 | 334 | 14 | 1,357 |
| Health care services | 621-23 | 430 i | 21 i | 5 i | 39 | 5 i | 70 | 15 i | 87 i | 31 i | 0 | * i | 157 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 1,086 i | D | 80 i | 142 i | D | 113 i | 91 i | D | 224 i | D | D | D |

${ }^{*}=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Companies ${ }^{\text {a }}$ (number) | United States | Alabama | Alaska | Arizona | Arkansas | California |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 65,139 | 264,913 | 802 | 33 | 4,036 | 252 | 76,851 |
| Manufacturing industries | 31-33 | 27,655 | 181,170 | 477 | 11 | 3,387 | 195 | 48,473 |
| Food | 311 | 2,072 | 4,801 | 7 e | 5 | 7 e | 42 | 154 i |
| Beverage and tobacco products | 312 | 202 | 727 | * e | * | * | * | 9 i |
| Textile, apparel, and leather products | 313-16 | 767 | 642 | 3 i | * e | * | * e | 80 |
| Wood products | 321 | 392 | 209 | 1 e | * e | * e | 4 | 19 |
| Paper | 322 | 366 | 907 | 15 | * ${ }^{\text {e }}$ | 1 e | 22 | 16 e |
| Printing and related support activities | 323 | 617 | 224 i | * e | * ${ }^{\text {e }}$ | 2 i | 1 i | 67 |
| Petroleum and coal products | 324 | 257 | 236 | 1 e | * e | 1 e | 2 e | 4 e |
| Chemicals | 325 | 2,898 | 54,285 | 84 | * e | 119 | 35 | 11,861 |
| Basic chemicals | 3251 | 386 | 2,341 | 15 | 0 | 2 | 6 | 212 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 270 | 954 | 1 e | 0 | 4 | 13 | 4 i |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 89 | 1,325 i | 1 e | * e | 7 i | 5 i | 30 i |
| Pharmaceuticals and medicines | 3254 | 906 | 45,891 | 59 | * | 75 | 11 | 11,412 |
| Soap, cleaning compound, and toilet preparation | 3256 | 594 | 2,458 | * e | * e | 2 | 1 e | 127 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 653 | 1,315 | 8 | 0 | 29 | 1 e | 75 |
| Plastics and rubber products | 326 | 1,553 | 3,496 | 29 i | * e | 199 | 13 | 115 |
| Nonmetallic mineral products | 327 | 584 | 1,303 i | 3 i | * e | 1 e | 1 e | 19 |
| Primary metals | 331 | 529 | 605 | 7 i | 0 | 4 | 1 e | 13 i |
| Fabricated metal products | 332 | 3,137 | 1,934 i | 11 e | * e | 14 i | 7 i | 168 i |
| Machinery | 333 | 3,918 | 12,092 | 24 | * ${ }^{\text {e }}$ | 72 | 12 e | 3,124 |
| Agricultural implement | 33311 | 198 | 1,561 | * e | 0 | 9 | 1 e | 22 |
| Semiconductor machinery | 333295 | 162 | 3,097 | 1 e | 0 | 2 e | 0 | 2,658 |
| Engine, turbine, and power transmission equipment | 3336 | 146 | 1,336 | 1 e | * e | 1 | * e | 84 |
| Other machinery | other 333 | 3,412 | 6,098 | 23 | * e | 60 | 11 e | 361 |
| Computer and electronic products | 334 | 3,944 | 57,364 | 141 | 2 | 2,619 | 11 | 26,920 |
| Communications equipment | 3342 | 519 | 13,693 | 94 | 1 | 62 | 4 | 7,745 |
| Semiconductor and other electronic components | 3344 | 1,305 | 28,576 | 6 e | 1 | 1,768 | 2 e | 15,250 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 1,338 | 9,001 | 25 | * e | 777 i | 4 | 2,043 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 290 | 2,470 | * e | 0 | 13 | 0 | 492 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 186 | 3,037 | 6 i | 0 | 697 i | 0 | 387 |
| Other measuring and controlling device | other 3345 | 863 | 3,494 | 18 | * | 67 i | 4 | 1,165 |
| Other computer and electronic products | other 334 | 782 | 6,093 | 16 | 0 | 12 | * | 1,882 |
| Electrical equipment, appliances, and components | 335 | 1,143 | 3,660 | 9 | * | 28 | 4 e | 640 |
| Transportation equipment | 336 | 1,948 | 25,165 | 116 | 2 | 196 | 12 | 2,009 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1,212 | 14,081 | 40 | * e | 23 | 8 | 369 i |
| Aerospace products and parts | 3364 | 377 | 10,042 | 48 | 1 | 74 | 2 e | 1,620 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 363 | 9,765 | 47 | 1 | 34 | 2 e | 1,591 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 15 | 278 | 1 | 0 | 40 | 0 | 29 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Companies ${ }^{\text {a }}$ (number) | United States | Alabama | Alaska | Arizona | Arkansas | California |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Military armored vehicle, tank, and tank components | 336992 | 8 | 7 i | 0 | 0 | * | 0 | 0 |
| Other transportation | other 336 | 350 | 1,035 | 29 | * e | 99 | 2 i | 21 |
| Furniture and related products | 337 | 563 | 374 | 6 | * e | 2 e | * e | 19 i |
| Miscellaneous manufacturing | 339 | 2,770 | 13,147 | 20 e | 1 e | 123 | 26 i | 3,234 |
| Medical equipment and supplies | 3391 | 1,088 | 10,638 | 11 e | * e | 101 | 22 i | 2,895 |
| Other miscellaneous manufacturing | 3399 | 1,682 | 2,509 | 9 e | * e | 22 | 4 e | 339 i |
| Nonmanufacturing industries | 21-23, 42-81 | 37,486 | 83,742 | 325 | 22 | 649 | 57 | 28,378 |
| Mining, extraction, and support activities | 21 | 246 | 3,602 | * e | 2 | D | * e | 222 |
| Utilities | 22 | 65 | 243 | 7 | * i | 4 | 1 | 69 |
| Wholesale trade | 42 | 4,664 | 510 i | 3 e | * e | 3 e | 2 e | 89 i |
| Electronic shopping and electronic auctions | 454111-12 | 387 | 1,356 i | * e | * e | 4 i | * e | 1,240 |
| Transportation and warehousing | 48-49 | 328 | 411 | * e | * i | D | 1 | 2 i |
| Information | 51 | 3,890 | 56,039 | 142 | 3 e | 182 | 17 e | 22,741 |
| Publishing | 511 | 2,055 | 34,637 | 106 | 1 | 137 | 10 | 10,329 |
| Newspaper, periodical, book, and directory publishers | 5111 | 441 | 341 i | 1 e | * e | * e | * e | 71 i |
| Software publishers | 5112 | 1,614 | 34,296 | 105 | 1 | 137 | 10 | 10,258 |
| Telecommunications | 517 | 231 | 3,037 | 4 i | 1 e | 3 i | 3 e | 161 |
| Data processing, hosting, and related services | 518 | 1,015 | 6,333 | 32 | * e | 40 | 4 e | 2,200 |
| Other information | other 51 | 589 | 12,032 | 1 e | * e | 2 e | 1 e | 10,051 |
| Finance and insurance | 52 | 674 | 4,298 | 4 | * e | 302 | 24 | 130 |
| Real estate and rental and leasing | 53 | 47 | 150 | * e | * e | 2 i | * e | 90 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 14 | 58 i | 0 | 0 | D | 0 | D |
| Other real estate and rental and leasing | other 53 | 33 | 92 | * e | * e | D | * e | D |
| Professional, scientific, and technical services | 54 | 12,693 | 15,617 i | 154 | 11 e | 112 | 10 e | 3,348 |
| Architectural, engineering, and related services | 5413 | 2,074 | 1,261 | 38 | 5 | 10 | 2 e | 151 |
| Computer systems design and related services | 5415 | 4,621 | 8,107 i | 88 | 1 e | 56 | 2 e | 1,894 |
| Scientific research and development services | 5417 | 1,320 | 2,838 | 19 e | 3 | 25 | 1 e | 889 |
| Biotechnology research and development | 541711 | 416 | 1,331 | 4 | 0 | 19 | * e | 475 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 863 | 1,470 | 16 e | 3 | 6 | 1 e | 394 |
| Social sciences and humanities research and development | 541720 | 40 | 36 i | * e | * e | 0 | * e | 19 |
| Other professional, scientific, and technical services | other 54 | 4,679 | 3,411 | 9 e | 1 e | 21 e | 4 e | 415 i |
| Health care services | 621-23 | 1,674 | 430 i | 2 i | * e | 4 i | * e | 269 i |
|  |  | 12,817 | 1,086 i | 11 i | 5 | D | 2 e | 177 i |
| All companies (number of domestic employees) | - | 65,139 | 264,913 | 802 | 33 | 4,036 | 252 | 76,851 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 62,932 | 42,106 | 288 e | 23 e | 401 | 76 e | 11,177 |
| 5-99 | - | 56,394 | 20,886 i | 142 e | 18 e | 230 e | 56 e | 5,296 |
| 5-49 | - | 48,605 | 13,726 i | 108 e | 16 e | 144 e | 42 e | 3,212 i |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Companies ${ }^{\text {a }}$ (number) | United States | Alabama | Alaska | Arizona | Arkansas | California |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5-9 | - | 17,348 | 2,195 | 24 e | 2 e | 26 e | 7 e | 459 e |
| 10-24 | - | 19,210 | 5,290 i | 45 e | 8 | 57 e | 19 e | 1,176 i |
| 25-49 | - | 12,046 | 6,241 i | 40 e | 6 e | 61 e | 16 e | 1,577 |
| 50-99 | - | 7,789 | 7,161 | 34 e | 3 e | 85 | 14 e | 2,084 |
| 100-249 | - | 4,796 | 10,922 | 66 i | 1 e | 72 | 10 e | 3,305 |
| 250-499 | - | 1,742 | 10,297 | 79 | 3 | 100 | 10 | 2,576 |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | 876 | 10,280 | 107 | 1 e | 44 | 10 | 3,332 |
| 1,000-4,999 | - | 907 | 45,342 | 222 | 3 | 506 | 18 | 15,528 |
| 5,000-9,999 | - | 188 | 25,009 | 67 | 1 | 454 | 33 | 11,712 |
| 10,000-24,999 | - | 137 | 44,275 | 31 | 2 | 222 | 35 | 10,971 |
| 25,000 or more | - | 108 | 97,901 | 87 | 2 | 2,410 | 80 | 24,131 |
| Industry and company size | NAICS code | Colorado | Connecticut | Delaware | District of Columbia | Florida | Georgia | Hawaii |
| All industries | 21-23, 31-33, 42-81 | 3,869 | 5,789 | 1,705 i | 297 | 3,900 | 3,350 | 158 i |
| Manufacturing industries | 31-33 | 2,428 | 5,231 | 1,519 i | 32 | 2,019 | 1,763 | 89 i |
| Food | 311 | 27 | 28 | 1,003 i | * e | 15 e | 22 | 2 e |
| Beverage and tobacco products | 312 | 5 | 15 | * e | * | 9 | 110 | * e |
| Texile, apparel, and leather products | 313-16 | 1 e | 6 i | * ${ }^{\text {e }}$ | * e | 15 | 34 | * e |
| Wood products | 321 | * | * e | * | 0 | 1 e | 7 | * e |
| Paper | 322 | 2 i | 8 | * | 0 | 19 | 94 | * e |
| Printing and related support activities | 323 | 3 | 1 e | * e | * | 2 i | 7 | * e |
| Petroleum and coal products | 324 | 7 | 2 | * i | 0 | 4 e | 2 e | * e |
| Chemicals | 325 | 230 | 3,539 | 354 | 10 | 440 | 303 | 60 i |
| Basic chemicals | 3251 | 37 | 67 | 67 | * e | 28 | 55 | 0 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | * e | 1 i | 13 | 0 | 2 i | 39 | 0 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 13 i | * | 2 i | 1 i | 11 | 6 i | 58 i |
| Pharmaceuticals and medicines | 3254 | 161 | 3,267 | 267 | 9 | 352 | 176 | 2 e |
| Soap, cleaning compound, and toilet preparation | 3256 | 2 e | 169 | 4 | 0 | 8 i | 12 | * e |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 17 | 33 | * e | * e | 38 | 14 i | * e |
| Plastics and rubber products | 326 | 27 | 25 | 38 | 0 | 20 | 26 | 13 |
| Nonmetallic mineral products | 327 | 5 | 1 e | * e | * e | 12 | 11 | * e |
| Primary metals | 331 | 2 | 2 i | 3 | 0 | 1 e | 13 | * e |
| Fabricated metal products | 332 | 12 i | 47 i | 3 i | * e | 30 i | 73 i | * e |
| Machinery | 333 | 50 | 197 | * e | 0 | 145 | 107 | 1 |
| Agricultural implement | 33311 | 3 | * e | * e | 0 | 2 | 27 | 0 |
| Semiconductor machinery | 333295 | 13 | 18 | 0 | 0 | 1 e | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 4 | 1 e | 0 | 0 | 55 | * e | 0 |
| Other machinery | other 333 | 30 | 178 | * e | 0 | 87 | 80 | 1 |
| Computer and electronic products | 334 | 1,630 | 247 | 80 | 21 | 758 | 487 | 9 |
| Communications equipment | 3342 | 318 | 47 | 42 | 9 | 383 | 314 | 9 |
| Semiconductor and other electronic components | 3344 | 600 | 30 | * e | D | 129 | 74 | * |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013

| Industry and company size | NAICS code | Colorado | Connecticut | Delaware | District of Columbia | Florida | Georgia | Hawaii |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Navigational, measuring, electromedical, and control instruments | 3345 | 289 | 158 | 38 | 2 | 215 | 73 | * i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 26 e | 30 | * | * | 100 | 3 e | * i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 104 | 20 i | * e | 1 | 54 | 34 | 0 |
| Other measuring and controlling device | other 3345 | 158 | 108 | 38 | 0 | 60 | 36 | * e |
| Other computer and electronic products | other 334 | 423 | 12 e | * e | D | 31 | 26 i | 0 |
| Electrical equipment, appliances, and components | 335 | 17 i | 66 | 2 | * e | 52 i | 55 | 0 |
| Transportation equipment | 336 | 181 | 743 | 1 i | 0 | 341 | 260 | 1 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 2 e | 5 i | * e | 0 | 11 i | 13 | 0 |
| Aerospace products and parts | 3364 | 179 | 727 | 1 i | 0 | 299 | 61 | 1 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | 727 | 1 i | 0 | 299 | 61 | 1 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | * e | 0 | 0 | * | 0 | 0 |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 0 | 0 | 0 | * i | 0 | 0 |
| Other transportation | other 336 | * e | 11 | * | 0 | 31 | 185 | 1 e |
| Furniture and related products | 337 | 20 | 1 e | 4 | * e | 3 e | 4 i | * |
| Miscellaneous manufacturing | 339 | 207 | 305 | 30 i | * e | 152 | 148 | 2 e |
| Medical equipment and supplies | 3391 | 170 | 285 | 30 i | * | 136 | 94 | 1 e |
| Other miscellaneous manufacturing | 3399 | 38 | 20 | * e | * e | 16 e | 54 | 1 e |
| Nonmanufacturing industries | 21-23, 42-81 | 1,442 | 557 | 186 | 265 i | 1,881 | 1,587 | 68 e |
| Mining, extraction, and support activities | 21 | 86 | * | * e | 0 | * $e$ | 6 | 1 |
| Utilities | 22 | * | * e | * | * | 4 | 10 | 3 |
| Wholesale trade | 42 | 5 e | 4 e | 1 e | * ${ }^{\text {e }}$ | 12 e | 12 e | 1 e |
| Electronic shopping and electronic auctions | 454111-12 | 3 | 1 e | * | * | 3 e | 1 e | * e |
| Transportation and warehousing | 48-49 | 5 | * | * e | * | 9 | 1 | * e |
| Information | 51 | 987 | 291 | 82 | 189 i | 1,260 | 832 | 11 |
| Publishing | 511 | 707 | 101 i | 80 | 169 i | 727 i | 511 | 8 |
| Newspaper, periodical, book, and directory publishers | 5111 | 1 e | 1 e | * e | 96 i | 3 e | 1 e | * e |
| Software publishers | 5112 | 705 | 100 i | 80 | 73 | 724 i | 510 | 8 |
| Telecommunications | 517 | 82 | 2 e | * ${ }^{\text {e }}$ | 1 e | 315 | 39 | * e |
| Data processing, hosting, and related services | 518 | 117 | 185 | 2 e | 5 e | 198 | 147 | 2 |
| Other information | other 51 | 81 | 4 e | * e | 15 | 19 | 136 | * e |
| Finance and insurance | 52 | 12 | 27 | 60 | * e | 190 | 498 | * e |
| Real estate and rental and leasing | 53 | 4 | * e | * e | D | * e | 2 | * e |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | D | * | * e | D | * | 2 | * |
| Professional, scientific, and technical services | 54 | 318 | 225 i | 41 | 56 e | 354 | 210 | 26 |
| Architectural, engineering, and related services | 5413 | 47 | 27 | 3 | 2 e | 28 | 14 i | 2 e |
| Computer systems design and related services | 5415 | 168 | 43 i | 28 | 28 i | 180 i | 146 i | 14 |
| Scientific research and development services | 5417 | 80 | 136 i | 7 i | 6 e | 84 | 15 i | 8 |
| Biotechnology research and development | 541711 | 30 | 23 | 2 i | * | 28 | 4 | 6 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)


TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013

| Industry and company size | NAICS code | Idaho | Illinois | Indiana | Iowa | Kansas | Kentucky | Louisiana |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | * e | 63 i | 17 | 6 | 56 | 294 | 1 e |
| Plastics and rubber products | 326 | 2 i | 65 | 473 | 26 | 6 i | 28 | 28 |
| Nonmetallic mineral products | 327 | * e | 26 | 9 | 5 | 1 e | 2 i | 2 e |
| Primary metals | 331 | * e | 18 i | 32 | 24 | 1 i | 2 e | 1 i |
| Fabricated metal products | 332 | 2 e | 221 | 57 i | 17 i | 19 i | 15 i | 10 e |
| Machinery | 333 | 5 e | 1,997 | 822 | 741 | 145 i | 79 i | 35 |
| Agricultural implement | 33311 | 1 e | 326 | 4 | 702 | 95 i | * e | 17 |
| Semiconductor machinery | 333295 | 1 e | * e | 0 | 0 | 0 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | * | 33 | 576 | 2 e | 1 | * | * e |
| Other machinery | other 333 | 3 e | 1,638 | 242 | 38 | 49 | 79 i | 17 e |
| Computer and electronic products | 334 | 677 | 1,512 | 108 | 298 | 405 | 38 | 12 e |
| Communications equipment | 3342 | 13 i | 1,018 | 8 | 12 | 18 | 4 | 5 |
| Semiconductor and other electronic components | 3344 | 658 | 171 | 32 | 36 | 62 i | 6 | * e |
| Navigational, measuring, electromedical, and control instruments | 3345 | 5 | 223 i | 55 | 235 | 210 | 22 | 6 e |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | * e | 46 | 15 e | 11 e | 3 | * e | 1 e |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | * e | 117 i | 22 | 202 | 202 | 2 i | 1 i |
| Other measuring and controlling device | other 3345 | 5 | 59 | 18 | 23 i | 5 e | 20 | 3 e |
| Other computer and electronic products | other 334 | * e | 101 | 13 e | 15 | 116 | 6 e | 1 e |
| Electrical equipment, appliances, and components | 335 | 1 e | 121 | 84 | 34 i | 1 e | 5 i | 1 e |
| Transportation equipment | 336 | 5 | 600 | 535 | 11 e | 359 | 193 | 11 e |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1 e | 368 | 461 | 9 e | 22 | D | 1 e |
| Aerospace products and parts | 3364 | 4 | 226 | 70 | 2 | 336 | D | 3 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 4 | 226 | 70 | 2 | 336 | D | 3 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 0 | * | * | * | * | 0 | 0 |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 1 i | 0 | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | * e | 5 i | 4 e | * e | * e | D | 6 e |
| Furniture and related products | 337 | * | 10 i | 19 | 21 | 2 i | 5 | 1 i |
| Miscellaneous manufacturing | 339 | 8 e | 369 | 542 | 13 e | 16 e | 20 i | 6 e |
| Medical equipment and supplies | 3391 | 2 e | 205 i | 521 | 9 e | 8 e | 14 i | 3 e |
| Other miscellaneous manufacturing | 3399 | 6 i | 165 | 21 e | 4 e | 8 e | 6 e | 3 e |
| Nonmanufacturing industries | 21-23, 42-81 | 137 | 2,095 | 301 | 116 | 156 | 106 | 91 e |
| Mining, extraction, and support activities | 21 | * e | 6 | 2 | * e | 4 | 1 e | 6 |
| Utilities | 22 | * e | * | * e | * | * | * e | * e |
| Wholesale trade | 42 | 1 e | 19 e | 7 e | 3 e | 8 i | 3 e | 3 e |
| Electronic shopping and electronic auctions | 454111-12 | * e | 3 e | 1 e | 1 e | * $e$ | 2 i | * e |
| Transportation and warehousing | 48-49 | * e | 1 | 1 i | * | * e | * e | * e |
| Information | 51 | 119 | 516 | 138 | 79 | 72 | 51 | 17 e |
| Publishing | 511 | 112 | 324 | 67 i | 39 | 50 | 26 | 10 |
| Newspaper, periodical, book, and directory publishers | 5111 | * e | 28 i | 1 e | 1 e | * e | * e | * e |
| Software publishers | 5112 | 112 | 296 | 67 i | 38 | 49 | 26 | 10 |
| Telecommunications | 517 | 1 e | 32 | 4 e | 3 e | 16 | 2 e | 1 e |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013

| Industry and company size | NAICS code | Idaho | Illinois | Indiana | lowa | Kansas | Kentucky | Louisiana |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Data processing, hosting, and related services | 518 | 6 | 98 | 64 | 27 | 5 e | 21 | 4 e |
| Other information | other 51 | * e | 62 | 4 | 10 | 1 e | 1 e | 1 e |
| Finance and insurance | 52 | 1 | 1,174 | 11 | 2 e | 2 e | 2 e | 2 e |
| Real estate and rental and leasing | 53 | * e | D | * e | * e | * e | * e | 1 i |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | * e | D | * e | * e | * e | * e | 1 i |
| Professional, scientific, and technical services | 54 | 14 | 308 i | 115 | 28 i | 61 i | 27 e | 54 |
| Architectural, engineering, and related services | 5413 | 6 | 25 | 9 | 2 e | 5 | 5 | 33 |
| Computer systems design and related services | 5415 | 2 e | 119 e | 87 | 14 i | 44 i | 9 e | 7 e |
| Scientific research and development services | 5417 | 5 i | 51 i | 10 | 8 | 6 | 7 e | 4 e |
| Biotechnology research and development | 541711 | * | 37 i | 1 e | 3 | 4 | 4 e | 1 e |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 4 i | 14 | 9 | 5 | 2 e | 3 e | 2 e |
| Social sciences and humanities research and development | 541720 | 0 | * e | * e | * e | * e | * e | 2 i |
| Other professional, scientific, and technical services | other 54 | 2 e | 113 | 9 e | 4 e | 7 e | 6 e | 10 e |
| Health care services | 621-23 | * e | 4 e | 1 e | * e | * e | 1 e | 1 e |
| Other nonmanufacturing | 23, 44-45 (excluding $\begin{array}{r} 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ | 1 e | D | 24 i | 3 e | 8 i | 20 | 8 e |
| All companies (number of domestic employees) | - | 908 | 11,961 | 5,482 | 1,498 | 1,321 | 917 | 275 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 81 e | 1,414 i | 480 e | 246 i | 188 e | 216 i | 128 e |
| 5-99 | - | 50 e | 771 e | 303 e | 149 e | 105 e | 133 e | 97 e |
| 5-49 | - | 36 e | 522 e | 199 e | 90 e | 79 e | 66 e | 70 e |
| 5-9 | - | 7 e | 89 e | 31 e | 13 e | 14 e | 12 e | 14 e |
| 10-24 | - | 19 e | 193 e | 84 e | 38 e | 39 e | 28 e | 29 e |
| 25-49 | - | 10 e | 241 e | 84 e | 39 e | 25 e | 26 e | 28 e |
| 50-99 | - | 14 e | 249 i | 104 i | 59 | 26 e | 67 i | 26 e |
| 100-249 | - | 25 i | 379 | 106 i | 66 | 39 i | 28 i | 25 e |
| 250-499 | - | 7 | 264 | 71 | 31 | 44 | 55 | 7 |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | D | 420 | 98 | 64 | 34 | 23 | 7 e |
| 1,000-4,999 | - | 59 | 1,307 | 711 | 114 | 387 | 471 | 50 |
| 5,000-9,999 | - | D | 734 | 446 | 47 | 244 i | 46 | 6 |
| 10,000-24,999 | - | 9 | 4,113 i | 3,408 | 311 | 344 | 15 | 22 |
| 25,000 or more | - | 208 | 3,972 | 339 | 715 | 123 | 145 | 62 |
| Industry and company size | NAICS code | Maine | Maryland | Massachusetts | Michigan | Minnesota | Mississippi | Missouri |
| All industries | 21-23, 31-33, 42-81 | 314 | 2,665 | 14,000 | 14,409 | 6,057 | 183 i | 3,570 |
| Manufacturing industries | 31-33 | 231 | 1,924 | 9,862 | 13,646 | 5,261 | 149 i | 2,708 |
| Food | 311 | 2 e | 73 | 32 i | 312 i | 374 | 14 i | 29 |
| Beverage and tobacco products | 312 | * e | * e | 7 | * e | * e | * e | 18 |
| Textile, apparel, and leather products | 313-16 | 1 e | 1 e | 40 | 38 | 9 | 1 e | 1 e |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Maine | Maryland | Massachusetts | Michigan | Minnesota | Mississippi | Missouri |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Wood products | 321 | * e | 1 e | 3 | 3 i | 36 | 2 | 1 e |
| Paper | 322 | 17 | 5 | 22 | 10 i | 8 | 1 e | 4 e |
| Printing and related support activities | 323 | * e | 6 | 5 i | 4 i | 10 | * e | 1 e |
| Petroleum and coal products | 324 | * e | 1 e | 2 i | 4 e | 2 i | 1 i | 2 e |
| Chemicals | 325 | 18 i | 945 | 5,501 | 367 | 332 | 33 i | 1,277 i |
| Basic chemicals | 3251 | * e | 40 | 69 | 65 i | 19 | 7 | 16 i |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | * e | * e | 41 | 20 | 7 | * e | 6 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 2 i | 4 i | 9 i | 5 | 13 i | 17 | D |
| Pharmaceuticals and medicines | 3254 | 15 i | 879 | 5,248 | 212 | 179 | 5 | 521 |
| Soap, cleaning compound, and toilet preparation | 3256 | * e | 19 | 112 | 6 | 82 | 1 e | 11 i |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | * e | 2 | 21 | 60 | 32 i | 2 i | D |
| Plastics and rubber products | 326 | 2 e | 90 i | 138 | 487 | 112 | 9 | 18 |
| Nonmetallic mineral products | 327 | * e | 3 | 76 | 19 | 9 | 1 e | 4 i |
| Primary metals | 331 | 2 | * e | 4 i | 35 | 10 i | 1 e | 7 i |
| Fabricated metal products | 332 | 2 e | 13 i | 55 | 91 i | 50 i | 3 e | 42 |
| Machinery | 333 | 3 e | 89 i | 180 | 366 | 408 | 5 e | 91 |
| Agricultural implement | 33311 | * e | * e | 0 | 2 | 94 | * e | 3 i |
| Semiconductor machinery | 333295 | 0 | * e | 105 | * e | 14 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 1 | * | 6 | 85 | 49 | 1 | 5 |
| Other machinery | other 333 | 3 e | 89 i | 69 | 278 | 250 | 4 e | 84 |
| Computer and electronic products | 334 | 78 i | 241 | 2,600 | 241 | 1,040 | 29 | 57 |
| Communications equipment | 3342 | 2 | 141 | 324 | 35 | 76 i | 5 e | 30 |
| Semiconductor and other electronic components | 3344 | 66 i | 41 | 949 | 32 | 100 i | 5 | 3 e |
| Navigational, measuring, electromedical, and control instruments | 3345 | 8 | 47 | 898 | 78 | 277 i | 12 | 20 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 3 e | 17 | 460 | 6 e | 36 | 4 | 1 e |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 0 | 24 | 161 | 13 | 127 i | * e | 5 |
| Other measuring and controlling device | other 3345 | 6 | 5 e | 276 | 58 | 115 | 8 | 15 i |
| Other computer and electronic products | other 334 | 2 e | 12 e | 429 | 96 | 587 | 6 e | 4 e |
| Electrical equipment, appliances, and components | 335 | * e | 6 i | 162 | 419 | 135 | 19 i | 46 |
| Transportation equipment | 336 | 24 | 327 | 231 | 10,884 | 297 | 17 | 917 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1 e | 90 | 65 | 10,708 | 79 i | 12 | D |
| Aerospace products and parts | 3364 | D | 231 | 150 | 83 | 81 | 3 | D |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | 231 | 149 | 83 | D | 3 | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 0 | * i | * | 0 | D | 0 | * |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 2 i | 2 | 0 | 2 | 0 | 0 |
| Other transportation | other 336 | D | 5 | 15 | 93 | 136 | 1 | 9 |
| Furniture and related products | 337 | 1 i | 1 e | 1 e | 87 | 29 | 9 | 1 e |
| Miscellaneous manufacturing | 339 | 79 | 123 | 803 | 281 | 2,399 | 4 e | 192 |
| Medical equipment and supplies | 3391 | 75 | 112 | 713 | 246 | 2,376 | 2 e | 164 |
| Other miscellaneous manufacturing | 3399 | 4 e | 11 e | 90 | 35 | 23 i | 2 e | 28 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013


TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013

| Industry and company size | NAICS code | Maine | Maryland | Massachusetts | Michigan | Minnesota | Mississippi | Missouri |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | 44 | 272 | 470 | 328 | 405 | 4 e | 28 |
| 1,000-4,999 | - | 161 | 777 | 4,269 | 961 | 816 | 30 | 162 |
| 5,000-9,999 | - | 10 i | 155 i | 518 | 733 | 688 | 12 | 185 |
| 10,000-24,999 | - | 26 | 400 | 1,637 | 1,806 | 1,220 | 36 | 1,489 i |
| 25,000 or more | - | 13 | 351 | 3,792 | 9,424 | 2,028 | 33 i | 1,313 |
|  | NAICS code | Montana | Nebraska | Nevada | New | New | New | New |
| Industry and company size | NAICS code | Montana | Nebraska | Nevada | Hampshire | Jersey |  |  |
| All industries | 21-23, 31-33, 42-81 | 73 | 577 | 460 | 811 | 11,955 | 291 | 9,456 |
| Manufacturing industries | 31-33 | 34 | 217 | 369 | 420 | 9,405 | 223 | 4,985 |
| Food | 311 | 1 e | 83 | 2 e | 2 | 344 | 1 e | 116 i |
| Beverage and tobacco products | 312 | * e | * e | * e | * e | * e | * e | 150 |
| Textile, apparel, and leather products | 313-16 | * e | * i | 1 | 16 | 22 | * e | 39 |
| Wood products | 321 | * e | * e | 2 | * e | 2 | * e | 1 e |
| Paper | 322 | * e | 3 i | 1 e | 1 | 20 | 1 e | 22 |
| Printing and related support activities | 323 | 1 i | * e | * e | 1 | 6 i | * e | 10 i |
| Petroleum and coal products | 324 | * e | * e | * e | * e | 50 | * e | 5 e |
| Chemicals | 325 | 6 | 40 i | 16 i | 42 | 7,148 | 43 | 1,937 |
| Basic chemicals | 3251 | * e | 1 e | * e | 4 | 255 | 26 | 138 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 0 | * e | * e | 2 i | 4 | 0 | 42 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 2 i | 1 | 8 i | 0 | 98 i | * e | 3 |
| Pharmaceuticals and medicines | 3254 | 4 | 36 i | 7 e | 33 | 6,369 | 13 | 1,587 |
| Soap, cleaning compound, and toilet preparation | 3256 | * e | * e | * | * e | 376 | * e | 153 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | * e | * e | * e | 4 | 45 | 3 | 13 |
| Plastics and rubber products | 326 | 1 i | 11 | 3 e | 6 e | 65 | * e | 64 |
| Nonmetallic mineral products | 327 | 1 | * e | 1 e | 6 | 27 | * e | 19 |
| Primary metals | 331 | * e | * e | 2 | 5 | 6 i | * e | 12 |
| Fabricated metal products | 332 | 1 e | 11 | 5 | 10 i | 27 i | 1 e | 58 i |
| Machinery | 333 | 1 e | 18 | 9 | 36 | 105 | 13 | 365 |
| Agricultural implement | 33311 | * e | 11 | 0 | 4 | * e | * e | * e |
| Semiconductor machinery | 333295 | 0 | 0 | * e | 1 e | 58 | 0 | 26 |
| Engine, turbine, and power transmission equipment | 3336 | * | * e | 3 | * e | * e | * e | 34 |
| Other machinery | other 333 | 1 e | 6 i | 6 | 31 | 46 | 13 | 305 |
| Computer and electronic products | 334 | 7 | 22 | 34 | 217 | 942 i | 143 | 1,200 |
| Communications equipment | 3342 | 2 | 3 | 9 | 31 | 547 i | 6 | 291 |
| Semiconductor and other electronic components | 3344 | 2 | 4 | 2 e | 102 | 200 | 107 | 499 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 2 e | 14 | 17 | 56 | 177 | 18 | 369 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2 e | * | 1 e | 10 e | 66 | * e | 110 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | * e | 0 | 13 | 20 | 43 | 5 | 189 |
| Other measuring and controlling device | other 3345 | 1 | 14 | 3 e | 26 | 68 | 13 | 69 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013


TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013
(Millions of U.S. dollars)

| (Millions of U.S. dollars) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry and company size | NAICS code | Montana | Nebraska | Nevada | $\begin{array}{r} \text { New } \\ \text { Hampshire } \end{array}$ | $\begin{array}{r} \text { New } \\ \text { Jersey } \end{array}$ | New Mexico | New York |
| Other nonmanufacturing | 23, 44-45 (excluding |  |  |  |  |  |  |  |
|  | 454111-12), 55-56, 624, |  |  |  |  |  |  |  |
|  |  | 1 e | 15 | 4 e | 1 e | D | 2 e | 35 e |
| All companies (number of domestic employees) | - | 73 | 577 | 460 | 811 | 11,955 | 291 | 9,456 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 46 i | 131 i | 126 e | 235 | 1,671 | 102 i | 2,050 |
| 5-99 | - | 32 e | 75 e | 93 e | 178 i | 864 i | 69 e | 1,039 e |
| 5-49 | - | 28 e | 41 e | 68 e | 83 e | 583 e | 51 e | 784 e |
| 5-9 | - | 3 e | 8 e | 13 e | 15 e | 91 e | 10 e | 136 e |
| 10-24 | - | 7 e | 18 e | 27 e | 28 e | 210 e | 14 e | 297 e |
| 25-49 | - | 18 | 15 e | 28 e | 40 e | 282 | 26 i | 350 e |
| 50-99 | - | 4 e | 34 i | 26 | 95 | 281 | 17 e | 255 e |
| 100-249 | - | 9 | 19 e | 28 | 37 | 425 | 32 | 358 |
| 250-499 | - | 4 | 37 | 6 | 20 | 382 | 1 e | 654 |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | 8 | 34 | 23 | 129 | 315 | 6 i | 181 |
| 1,000-4,999 | - | 4 | 194 i | 243 | 127 | 1,952 | 45 | 1,406 |
| 5,000-9,999 | - | 3 | 39 | 2 | 33 | 752 i | 13 | 449 |
| 10,000-24,999 | - | 11 | 84 | 15 i | 55 | 2,191 | 22 | 758 |
| 25,000 or more | - | 2 | 95 | 49 | 232 i | 5,074 | 104 | 4,612 |
|  |  | North | North |  |  |  |  | Rhode |
| Industry and company size | NAICS code | Carolina | Dakota | Ohio | Oklahoma | Oregon | Pennsylvania | Island |
| All industries | 21-23, 31-33, 42-81 | 5,690 | 215 | 5,582 | 450 | 5,405 | 10,001 | 501 |
| Manufacturing industries | 31-33 | 4,004 | 106 | 5,014 | 285 | 4,626 | 8,243 | 404 |
| Food | 311 | 243 i | 3 e | 124 | 13 | 21 i | 121 | 2 e |
| Beverage and tobacco products | 312 | 35 | * e | * i | * e | 1 e | 1 i | * e |
| Textile, appare, and leather products | 313-16 | 65 | * e | 71 | * e | 32 | 10 i | 3 |
| Wood products | 321 | 5 | 9 | 2 e | * e | 14 | 2 e | * i |
| Paper | 322 | 20 | * e | 29 | 1 e | 1 e | 40 | 3 |
| Printing and related support activities | 323 | 2 i | * e | 12 | 1 i | * e | 7 | * e |
| Petroleum and coal products | 324 | 3 i | 0 | 10 e | D | 3 | 18 | * e |
| Chemicals | 325 | 1,443 | 2 | 2,068 | 44 | 79 | 5,101 | 90 |
| Basic chemicals | 3251 | 134 i | * e | 247 | 12 | 5 | 129 | * e |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 15 | 0 | 258 | 5 | 5 | 10 | 4 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 63 | 1 i | 33 | * e | 2 | 11 i | 0 |
| Pharmaceuticals and medicines | 3254 | 1,180 | 1 | 373 | 22 | 64 | 4,831 | 82 |
| Soap, cleaning compound, and toilet preparation | 3256 | 23 | * e | 1,051 | * | 1 e | 4 e | 2 e |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 28 | 0 | 106 | 5 | 3 i | 116 | 2 i |
| Plastics and rubber products | 326 | 58 | 7 | 257 | 42 | 17 | 195 | 10 |
| Nonmetallic mineral products | 327 | 9 | 2 | 43 | 1 e | 8 | 83 | * e |
| Primary metals | 331 | 10 | * e | 33 | 1 e | 5 | 196 | 2 i |
| Fabricated metal products | 332 | 32 | 1 e | 188 | 10 e | 24 i | 74 i | 14 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | North Carolina | North Dakota | Ohio | Oklahoma | Oregon | Pennsylvania | Rhode Island |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Machinery | 333 | 205 | 62 | 344 | 36 | 228 i | 403 | 10 |
| Agricultural implement | 33311 | 41 | 53 | 12 | 2 | * e | 58 | 0 |
| Semiconductor machinery | 333295 | 0 | 0 | 2 e | 0 | 94 i | 5 e | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 53 | * e | 19 i | 3 i | 4 | 4 | 1 |
| Other machinery | other 333 | 111 | 9 | 311 | 31 | 130 | 336 | 9 |
| Computer and electronic products | 334 | 1,330 | 5 | 648 | 29 | 3,544 | 995 | 79 |
| Communications equipment | 3342 | 422 | * | 109 i | 8 | 49 | 272 | 14 |
| Semiconductor and other electronic components | 3344 | 550 | 1 | 100 | 2 e | 3,329 | 274 i | 22 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 140 | 1 e | 369 | 14 | 130 | 305 | 34 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 4 | 0 | 144 | 2 e | 9 | 201 | 2 e |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 32 i | 0 | 30 | 7 | 62 | 39 | 17 |
| Other measuring and controlling device | other 3345 | 104 | 1 e | 195 i | 5 e | 59 | 65 | 15 |
| Other computer and electronic products | other 334 | 219 | 3 | 70 | 4 e | 36 | 144 | 9 |
| Electrical equipment, appliances, and components | 335 | 186 i | * e | 86 | 3 e | 51 | 342 | 11 i |
| Transportation equipment | 336 | 157 | 11 | 819 | 26 | 198 | 373 | 7 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 114 | 5 | 228 | 9 | D | 84 | * e |
| Aerospace products and parts | 3364 | 37 | 6 | 591 | 16 | 22 | 280 | 5 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 37 | 6 | 589 | 16 | 22 | 280 | 5 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | * | 0 | 1 | 0 | 0 | * | * |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 0 | * | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 5 | * e | 1 e | 1 e | D | 9 i | 1 e |
| Furniture and related products | 337 | 22 | * e | 5 i | * e | 2 i | 9 | * |
| Miscellaneous manufacturing | 339 | 179 | 3 e | 276 | D | 396 | 272 | 173 |
| Medical equipment and supplies | 3391 | 148 | 2 e | 177 | 5 | 37 i | 192 | 29 |
| Other miscellaneous manufacturing | 3399 | 31 | 1 e | 99 | D | 359 | 80 | 144 |
| Nonmanufacturing industries | 21-23, 42-81 | 1,687 | 109 | 569 | 166 | 779 | 1,757 | 98 |
| Mining, extraction, and support activities | 21 | 1 | 1 e | 9 | 99 | * e | 19 | * |
| Utilities | 22 | 36 | 5 | 21 | * e | 1 | 19 | * e |
| Wholesale trade | 42 | 8 e | 1 e | 14 e | 3 e | 3 e | 17 e | 2 i |
| Electronic shopping and electronic auctions | 454111-12 | 2 e | * e | 2 e | * e | 1 e | 3 e | * e |
| Transportation and warehousing | 48-49 | * e | * e | 2 | * e | 12 | 5 | * e |
| Information | 51 | 1,229 | 89 | 314 | 29 | 587 | 951 | 60 |
| Publishing | 511 | 1,145 | 86 | 259 | 13 | 387 | 703 | 55 |
| Newspaper, periodical, book, and directory publishers | 5111 | 1 e | * e | 2 e | 1 e | 1 e | 2 e | * e |
| Software publishers | 5112 | 1,144 | 86 | 257 | 12 | 387 | 701 | 55 |
| Telecommunications | 517 | 28 | 1 e | 5 e | 2 e | 18 | 54 | * e |
| Data processing, hosting, and related services | 518 | 24 | 2 e | 46 | 5 e | 152 | 132 | 4 |
| Other information | other 51 | 32 | * e | 3 e | 9 | 29 | 62 | * e |
| Finance and insurance | 52 | 67 i | * e | 30 | 2 e | 3 | 140 | 8 |
| Real estate and rental and leasing | 53 | * e | * e | * e | * e | 1 i | 1 i | * e |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)


TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | $\begin{array}{r} \text { South } \\ \text { Carolina } \end{array}$ | South Dakota | Tennessee | Texas | Utah | Vermont | Virginia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Printing and related support activities | 323 | * e | * i | 10 | 2 e | 1 i | * e | 8 i |
| Petroleum and coal products | 324 | 1 e | 0 | 2 e | 6 e | * e | 0 | 3 e |
| Chemicals | 325 | 88 | 7 i | 236 | 983 | 166 | 35 | 274 |
| Basic chemicals | 3251 | 21 | 1 e | 14 | 199 | 4 | * | 119 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 16 | * e | 167 | 98 | * e | * | 24 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 2 i | 4 i | 5 | 9 i | 1 i | * e | 4 |
| Pharmaceuticals and medicines | 3254 | 27 | 2 e | 41 | 554 | 158 | 26 | 118 |
| Soap, cleaning compound, and toilet preparation | 3256 | 4 e | * e | 4 i | 74 | 2 i |  | 8 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 17 | * e | 5 i | 50 | 1 e | * e | 2 e |
| Plastics and rubber products | 326 | 68 | 3 | 17 | 333 | 4 e | 1 e | 24 |
| Nonmetallic mineral products | 327 | 4 | * e | 2 e | 10 i | 1 e | 3 i | 5 i |
| Primary metals | 331 | 4 | * | 31 | 44 | 7 | 1 i | 2 e |
| Fabricated metal products | 332 | 16 i | 31 | 30 i | 86 e | 21 | 1 e | 6 e |
| Machinery | 333 | 36 | 13 | 75 | 397 | 12 | 8 i | 76 i |
| Agricultural implement | 33311 | * e | 4 | * e | 3 i | * | 0 | * e |
| Semiconductor machinery | 333295 | 0 | 0 | * e | 35 | * e | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 5 | * e | 39 | 11 | * i | * e | 38 i |
| Other machinery | other 333 | 31 | 9 | 36 | 348 | 11 | 7 i | 37 |
| Computer and electronic products | 334 | 145 | 17 | 66 | 4,572 | 300 | 25 | 286 |
| Communications equipment | 3342 | 16 | * | 19 | 549 | 21 | 2 e | 170 |
| Semiconductor and other electronic components | 3344 | 78 | 2 e | 8 e | 2,225 | 27 i | 2 | 14 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 50 | 14 | 31 | 491 | 131 | 12 | 75 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 5 | * | 24 | 154 | 65 i | 1 e | 15 e |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 18 i | * i | * | 136 | 32 | * e | 36 i |
| Other measuring and controlling device | other 3345 | 27 | 14 | 7 | 200 i | 33 | 10 | 24 |
| Other computer and electronic products | other 334 | 1 e | * e | 8 e | 1,308 i | 120 | 9 | 27 e |
| Electrical equipment, appliances, and components | 335 | 52 i | 13 | 36 | 82 | 5 | 5 | 20 |
| Transportation equipment | 336 | 91 | 28 | 129 i | 577 | 319 | 40 | 287 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 53 | 26 | 98 i | 103 | 177 | * e | 19 |
| Aerospace products and parts | 3364 | 35 | 1 | 30 | 464 | 142 | 39 | 161 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 35 | 1 | D | 464 | D | 39 | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | * | 0 | D | * | D | 0 | D |
| Military armored vehicle, tank, and tank components | 336992 | * i | 0 | 0 | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 3 e | * i | 2 | 10 | * e | * e | 108 |
| Furniture and related products | 337 | 1 e | 1 e | 1 e | 7 e | 7 | 2 | 16 |
| Miscellaneous manufacturing | 339 | 37 i | 3 e | 181 | 326 | 196 | 10 i | 57 i |
| Medical equipment and supplies | 3391 | 28 i | 1 | 164 | 235 | 176 | 6 i | 31 i |
| Other miscellaneous manufacturing | 3399 | 9 e | 2 e | 17 | 91 i | 21 | 4 | 26 |
| Nonmanufacturing industries | 21-23, 42-81 | 186 | 31 | 303 | 5,818 | 1,334 | 230 i | 1,035 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | $\begin{gathered} \text { South } \\ \text { Carolina } \end{gathered}$ | $\begin{aligned} & \text { South } \\ & \text { Dakota } \end{aligned}$ | Tennessee | Texas | Utah | Vermont | Virginia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mining, extraction, and support activities | 21 | * e | * e | * e | 2,693 | 14 | * e | D |
| Utilities | 22 | * | * | * e | 5 | * e | * e | 3 |
| Wholesale trade | 42 | 3 e | 1 e | 5 e | 22 e | 2 e | 1 i | 12 i |
| Electronic shopping and electronic auctions | 454111-12 | 2 i | * e | 1 e | 5 e | 5 i | * e | 1 e |
| Transportation and warehousing | 48-49 | * e | * e | 16 | 17 | 2 | * e | 7 |
| Information | 51 | 106 | 17 | 96 | 2,112 | 513 | 186 i | 486 |
| Publishing | 511 | 83 | 11 | 83 | 1,707 | 373 | 184 i | 194 |
| Newspaper, periodical, book, and directory publishers | 5111 | * e | * e | 1 e | 3 e | * e | * | 1 e |
| Software publishers | 5112 | 82 | 11 | 82 | 1,704 | 372 | 184 i | 193 |
| Telecommunications | 517 | 4 e | 1 e | 1 e | 41 | 1 e | 1 e | 84 |
| Data processing, hosting, and related services | 518 | 6 e | 5 | 9 e | 227 | 39 | 1 e | 156 i |
| Other information | other 51 | 13 | * e | 3 e | 137 | 100 | 1 | 52 |
| Finance and insurance | 52 | 19 | * ${ }^{\text {e }}$ | 6 i | 107 | 67 | * e | 12 |
| Real estate and rental and leasing | 53 | * e | * e | * e | 5 | * e | * e | * e |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 | 1 i | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | * e | * e | * e | 4 | * e | * e | * e |
| Professional, scientific, and technical services | 54 | 50 i | 10 | 169 | 775 i | 712 | 42 | 446 i |
| Architectural, engineering, and related services | 5413 | 3 e | * e | 9 | 170 | 11 | 1 e | 84 |
| Computer systems design and related services | 5415 | 31 i | 3 i | 45 i | 421 i | 37 | 36 | 280 e |
| Scientific research and development services | 5417 | 6 e | 6 | 18 | 87 | 30 | 1 e | 39 e |
| Biotechnology research and development | 541711 | 1 e | 1 | 4 e | 49 i | 12 | * e | 8 e |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 6 e | 5 | 14 | 38 | 18 | 1 e | 30 e |
| Social sciences and humanities research and development | 541720 | 0 | * e | 1 e | * e | * e | * e | 1 i |
| Other professional, scientific, and technical services | other 54 | 10 e | 1 e | 98 | 96 e | 635 | 3 | 43 e |
| Health care services | 621-23 | 2 i | * e | 1 e | 6 e | * e | * e | 6 i |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 4 e | 2 i | 8 e | 71 i | 17 | 1 e | D |
| All companies (number of domestic employees) | - | 861 | 149 | 1,188 | 13,406 | 2,384 | 363 i | 2,465 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 179 e | 45 e | 288 e | 1,919 i | 485 | 79 | 744 e |
| 5-99 | - | 106 e | 29 e | 188 e | 1,160 e | 189 e | 42 e | 464 e |
| 5-49 | - | 81 e | 23 e | 124 e | 794 e | 142 e | 22 e | 340 e |
| 5-9 | - | 16 e | 4 e | 23 e | 137 e | 22 e | 3 e | 82 e |
| 10-24 | - | 35 e | 8 e | 50 e | 297 e | 50 e | 9 e | 127 e |
| 25-49 | - | 30 e | 12 e | 52 e | 360 e | 70 e | 9 e | 130 e |
| 50-99 | - | 25 e | 6 e | 64 e | 366 i | 47 e | 20 | 124 e |
| 100-249 | - | 44 i | 15 | 47 i | 499 | 132 | 20 | 176 |
| 250-499 | - | 29 | 1 e | 53 | 260 | 164 | 17 | 103 i |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | $\begin{array}{r} \text { South } \\ \text { Carolina } \end{array}$ | South Dakota | Tennessee | Texas | Utah | Vermont | Virginia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | 72 | 6 | 48 | 625 | 65 | 29 | 99 |
| 1,000-4,999 | - | 148 | 85 | 254 | 1,603 | 612 | 14 | 464 |
| 5,000-9,999 | - | 169 | 5 | 66 | 908 | 167 | 28 | 240 |
| 10,000-24,999 | - | 72 | 5 i | 227 | 3,162 | 110 | 29 | 122 |
| 25,000 or more | - | 221 | 4 | 304 | 5,190 | 944 | 184 i | 797 |
| Industry and company size | NAICS code | Washington | West Virginia | Wisconsin | Wyoming | Undistributed ${ }^{\text {c }}$ |  |  |
| All industries | 21-23, 31-33, 42-81 | 13,996 | 273 | 3,618 | 21 e | 10,120 |  |  |
| Manufacturing industries | 31-33 | 3,987 | 253 | 2,750 | 11 | 5,193 |  |  |
| Food | 311 | 65 i | 49 i | 91 | * i | 463 |  |  |
| Beverage and tobacco products | 312 | 26 i | * e | 1 i | * e | 15 |  |  |
| Texile, apparel, and leather products | 313-16 | 13 | * e | 23 | * | 21 |  |  |
| Wood products | 321 | 28 | 10 | 5 i | * e | 9 |  |  |
| Paper | 322 | 3 e | 1 | 334 | * e | 32 |  |  |
| Printing and related support activities | 323 | 3 | * e | 16 | * e | 16 |  |  |
| Petroleum and coal products | 324 | 3 | * e | 4 i | 0 | D |  |  |
| Chemicals | 325 | 502 | 90 | 243 | 3 | 504 |  |  |
| Basic chemicals | 3251 | 6 | 1 | 10 | * | 58 |  |  |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 2 | 1 | 47 | * | 8 |  |  |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 3 i | * e | 51 | 0 | D |  |  |
| Pharmaceuticals and medicines | 3254 | 473 | 86 | 103 | 3 | 340 |  |  |
| Soap, cleaning compound, and toilet preparation | 3256 | 14 | 1 e | 5 e | 0 | 10 |  |  |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 3 | 1 e | 26 | * e | D |  |  |
| Plastics and rubber products | 326 | 17 | 23 | 137 | * e | 144 |  |  |
| Nonmetallic mineral products | 327 | 5 i | 2 | 7 | * | 850 |  |  |
| Primary metals | 331 | 5 | 10 i | 15 i | * e | 30 |  |  |
| Fabricated metal products | 332 | 64 i | 2 e | 92 | 2 | 163 |  |  |
| Machinery | 333 | 102 i | 6 e | 446 | 3 e | 387 |  |  |
| Agricultural implement | 33311 | 3 | 2 | 37 | * e | 20 |  |  |
| Semiconductor machinery | 333295 | * | 0 | 0 | 0 | 63 |  |  |
| Engine, turbine, and power transmission equipment | 3336 | 1 e | * e | 212 | * | 2 |  |  |
| Other machinery | other 333 | 98 i | 4 e | 197 | 2 e | 302 |  |  |
| Computer and electronic products | 334 | 870 | 14 | 212 | 1 e | 1,399 |  |  |
| Communications equipment | 3342 | 127 | 3 | 17 | * | 288 |  |  |
| Semiconductor and other electronic components | 3344 | 217 | 1 e | 38 | 1 | D |  |  |
| Navigational, measuring, electromedical, and control instruments | 3345 | 438 | 6 | 85 | * e | 302 |  |  |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 273 | 2 | 16 e | 0 | 95 |  |  |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 27 | 0 | 9 | 0 | 139 |  |  |
| Other measuring and controlling device | other 3345 | 139 | 4 | 60 | * e | 67 |  |  |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013

| Industry and company size | NAICS code | Washington | West Virginia | Wisconsin | Wyoming | Undistributed ${ }^{\text {c }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Other computer and electronic products | other 334 | 88 i | 4 e | 72 i | * e | D |
| Electrical equipment, appliances, and components | 335 | 30 | 37 i | 333 | * e | 219 |
| Transportation equipment | 336 | 2,092 | 5 | 503 | * e | 349 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 47 | 1 e | 156 | * e | D |
| Aerospace products and parts | 3364 | 2,028 | 4 | D | * e | D |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 2,027 | 4 | D | * e | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 1 | 1 | 0 | 0 | * |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 0 | * | 0 | 0 |
| Other transportation | other 336 | 16 i | * e | D | 0 | D |
| Furniture and related products | 337 | 3 i | * e | 11 | * e | 28 |
| Miscellaneous manufacturing | 339 | 157 | 2 e | 279 | * e | D |
| Medical equipment and supplies | 3391 | 51 i | 2 e | 106 i | * | 512 |
| Other miscellaneous manufacturing | 3399 | 106 | 1 e | 173 | * e | D |
| Nonmanufacturing industries | 21-23, 42-81 | 10,009 | 21 e | 867 | 10 e | 4,927 |
| Mining, extraction, and support activities | 21 | 1 | 1 e | 1 i | 1 e | D |
| Utilities | 22 | * | 1 | 16 | 1 | 19 |
| Wholesale trade | 42 | 9 e | 1 e | 9 e | 1 i | 91 |
| Electronic shopping and electronic auctions | 454111-12 | 10 i | * e | 1 e | 0 | 36 |
| Transportation and warehousing | 48-49 | D | * e | * | * e | D |
| Information | 51 | 9,157 | 6 e | 622 | 3 e | 2,813 |
| Publishing | 511 | 8,636 | 2 | 541 | 1 | 271 |
| Newspaper, periodical, book, and directory publishers | 5111 | 1 e | * e | 1 e | * e | 97 i |
| Software publishers | 5112 | 8,635 | 1 | 540 | 1 | 174 |
| Telecommunications | 517 | 3 e | 3 e | 14 | 1 e | 1,676 |
| Data processing, hosting, and related services | 518 | 180 | * e | 56 | 1 e | 808 |
| Other information | other 51 | 337 | 1 e | 11 | * e | 58 |
| Finance and insurance | 52 | 11 | * e | 122 | * | 224 |
| Real estate and rental and leasing | 53 | D | * e | * e | * e | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | 0 | 0 | 0 | D |
| Other real estate and rental and leasing | other 53 | D | * | * e | * e | D |
| Professional, scientific, and technical services | 54 | 697 | 11 | 80 | 3 e | 1,319 |
| Architectural, engineering, and related services | 5413 | 61 | 1 e | 14 | 1 e | 80 |
| Computer systems design and related services | 5415 | 487 | 7 | 36 i | 1 i | 1,052 |
| Scientific research and development services | 5417 | 75 | 1 e | 16 | 1 e | 105 |
| Biotechnology research and development | 541711 | 27 | * e | 11 | * e | 53 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 48 | * e | 4 e | * e | 49 |
| Social sciences and humanities research and development | 541720 | 1 i | 0 | * | 0 | 2 |
| Other professional, scientific, and technical services | other 54 | 74 | 2 e | 14 e | 1 e | 81 |
| Health care services | 621-23 | 2 e | * e | 1 e | * e | 44 |

TABLE 30. Companies with domestic R\&D paid for and performed by the company, by industry, company size, and state: 2013

| Industry and company size | NAICS code | Washington | West Virginia | Wisconsin | Wyoming | Undistributed ${ }^{\text {c }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | D | 1 e | 16 i | 1 e | D |
| All companies (number of domestic employees) | - | 13,996 | 273 | 3,618 | 21 e | 10,120 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |
| 5-499 | - | 1,525 | 58 e | 716 i | 17 e | 2,858 |
| 5-99 | - | 578 i | 44 e | 352 e | 11 e | 566 |
| 5-49 | - | 358 e | 25 e | 222 e | 9 e | 264 |
| 5-9 | - | 62 e | 4 e | 35 e | 2 e | 15 |
| 10-24 | - | 134 e | 9 e | 90 e | 3 e | 102 |
| 25-49 | - | 162 i | 12 e | 98 e | 4 e | 147 |
| 50-99 | - | 220 | 18 | 130 i | 2 e | 303 |
| 100-249 | - | 375 | 11 | 204 | 1 e | 923 |
| 250-499 | - | 572 | 3 | 160 | 6 | 1,369 |
| Medium and large companies |  |  |  |  |  |  |
| 500-999 | - | 275 | 9 i | 197 | * e | D |
| 1,000-4,999 | - | 919 | 4 | 519 | 1 | 2,657 |
| 5,000-9,999 | - | 295 | 88 | 1,075 | * | D |
| 10,000-24,999 | - | 463 | 28 | 710 | 1 e | 1,745 |
| 25,000 or more | - | 10,520 | 87 i | 402 | 1 | 1,759 |

$=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{e}=$ estimated, $>50 \%$ of the estimate is modeled-see technical notes; $\mathrm{i}=>50 \%$ of
the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics for number of companies are based only on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
${ }^{c}$ Includes data reported on Form BRDI-1 that were not allocated to a specific state, as well as data reported on Form BRD-1S by multi-establishment companies. For singleestablishment companies, data reported on Form BRD-1 (S) were allocated to the state in the address used to mail the survey form.

NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate sub-company reporting (see technical notes and appendix table A-8). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. For a given estimate in this table, if the conditions are satisfied for both the $i$ and $e$ flags, the e flag is assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 31. Domestic R\&D paid for and performed by the company, by industry, company size, and domestic R\&D program size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than \$1 million | \$1 million$\$ 9.999$ million | $\$ 10$ million$\$ 49.999$ million | $\begin{array}{r} \$ 50 \text { million- } \\ \$ 99.999 \text { million } \end{array}$ | $\$ 100$ million or more |
| All industries | 21-23, 31-33, 42-81 | 264,913 | 8,586 i | 21,158 | 26,137 | 14,554 | 194,478 |
| Manufacturing industries | 31-33 | 181,170 | 5,150 i | 11,808 | 16,911 | 10,855 | 136,446 |
| Food | 311 | 4,801 | 270 i | 604 i | 441 | 625 | 2,861 |
| Beverage and tobacco products | 312 | 727 | 18 i | 37 | 107 | 96 | 469 |
| Textile, apparel, and leather products | 313-16 | 642 | 121 i | 171 | 223 | 127 | 0 |
| Wood products | 321 | 209 | 49 i | 49 | 111 | 0 | 0 |
| Paper | 322 | 907 | 74 i | 147 i | 152 | 58 | 477 |
| Printing and related support activities | 323 | 224 i | 62 i | 122 | 39 i | 0 | 0 |
| Petroleum and coal products | 324 | 236 | 81 i | D | 47 | D | 0 |
| Chemicals | 325 | 54,285 | 484 i | 2,046 | 4,414 | 2,993 | 44,348 |
| Basic chemicals | 3251 | 2,341 | 57 i | 301 | 574 | 546 | 863 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 954 | 51 i | 128 | 102 | 0 | 672 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,325 i | 33 i | 35 | 63 | 0 | 1,194 i |
| Pharmaceuticals and medicines | 3254 | 45,891 | 115 i | 1,276 | 3,285 | 2,041 | 39,174 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,458 | 101 i | 90 | 186 | 228 | 1,854 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,315 | 126 i | 216 | 204 | 178 i | 590 |
| Plastics and rubber products | 326 | 3,496 | 355 i | 585 | 467 | 236 | 1,853 |
| Nonmetallic mineral products | 327 | 1,303 i | 90 i | 144 | 141 | 93 | 836 i |
| Primary metals | 331 | 605 | 119 i | 158 | 173 | 0 | 156 |
| Fabricated metal products | 332 | 1,934 i | 679 i | 622 | 530 | 103 i | 0 |
| Machinery | 333 | 12,092 | 834 i | 1,296 | 1,761 | 1,061 | 7,141 |
| Agricultural implement | 33311 | 1,561 | 39 i | 100 | 63 | 66 | 1,293 |
| Semiconductor machinery | 333295 | 3,097 | 36 i | 35 i | 244 | 232 i | 2,550 |
| Engine, turbine, and power transmission equipment | 3336 | 1,336 | 23 i | 91 | 82 | 139 | 1,001 |
| Other machinery | other 333 | 6,098 | 736 i | 1,069 | 1,372 | 624 | 2,297 |
| Computer and electronic products | 334 | 57,364 | 648 i | 2,921 | 3,916 | 3,118 | 46,760 |
| Communications equipment | 3342 | 13,693 | 75 i | 380 | 623 | 821 | 11,794 |
| Semiconductor and other electronic components | 3344 | 28,576 | 206 i | 631 | 1,439 | 936 | 25,364 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 9,001 | 246 i | 1,315 | 1,153 | 626 | 5,662 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,470 | 42 i | 559 i | 466 | 300 | 1,104 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,037 | 25 i | 98 | 95 | 23 | 2,796 |
| Other measuring and controlling device | other 3345 | 3,494 | 178 i | 658 | 592 | 303 | 1,763 |
| Other computer and electronic products | other 334 | 6,093 | 122 i | 596 | 701 | 735 | 3,940 |

TABLE 31. Domestic R\&D paid for and performed by the company, by industry, company size, and domestic R\&D program size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | R\&D program size |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | Less than \$1 million | $\begin{aligned} & \$ 1 \text { million- } \\ & \$ 9.999 \text { million } \end{aligned}$ | $\$ 10$ million- $\$ 49.999$ million | $\begin{array}{r} \$ 50 \text { million- } \\ \$ 99.999 \text { million } \end{array}$ | $\$ 100$ million or more |
| Electrical equipment, appliances, and components | 335 | 3,660 | 262 i | 647 | 613 | 365 | 1,773 |
| Transportation equipment | 336 | 25,165 | 264 i | 819 | 1,783 | 1,240 | 21,058 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 14,081 | 129 i | 475 | 1,144 | 844 | 11,490 |
| Aerospace products and parts | 3364 | 10,042 | 74 i | 199 | 537 | 236 | 8,996 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 9,765 | 72 i | 199 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 278 | 2 i | * | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 7 i | 2 i | 6 | 0 | 0 | 0 |
| Other transportation | other 336 | 1,035 | 60 i | 140 | 103 | 160 | 572 |
| Furniture and related products | 337 | 374 | 97 i | 114 | 163 | 0 | 0 |
| Miscellaneous manufacturing | 339 | 13,147 | 642 i | D | 1,830 | D | 8,714 |
| Medical equipment and supplies | 3391 | 10,638 | 228 i | 816 | 1,440 | 573 | 7,581 |
| Other miscellaneous manufacturing | 3399 | 2,509 | 414 i | D | 391 | D | 1,133 |
| Nonmanufacturing industries | 21-23, 42-81 | 83,742 | 3,436 i | 9,350 | 9,226 | 3,699 | 58,032 |
| Mining, extraction, and support activities | 21 | 3,602 | 23 i | 113 | 69 | 0 | 3,398 |
| Utilities | 22 | 243 | 6 i | 50 | 187 | 0 | 0 |
| Wholesale trade | 42 | 510 i | 299 i | 211 i | 0 | 0 | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1,356 i | 69 i | 22 | 34 i | 0 | 1,230 |
| Transportation and warehousing | 48-49 | 411 | 24 i | 34 | 83 | 0 | 271 |
| Information | 51 | 56,039 | 823 i | 2,779 | 4,337 | 2,191 | 45,909 |
| Publishing | 511 | 34,637 | 450 i | 1,383 | 1,847 | 1,043 | 29,914 |
| Newspaper, periodical, book, and directory publishers | 5111 | 341 i | 52 i | 47 i | 242 i | 0 | 0 |
| Software publishers | 5112 | 34,296 | 398 i | 1,336 | 1,605 | 1,043 | 29,914 |
| Telecommunications | 517 | 3,037 | 48 i | 141 | 426 | 119 | 2,304 |
| Data processing, hosting, and related services | 518 | 6,333 | 234 i | 1,048 | 1,477 | 748 | 2,826 |
| Other information | other 51 | 12,032 | 91 i | 207 | 587 | 281 | 10,866 |
| Finance and insurance | 52 | 4,298 | 20 i | 273 i | 294 | 341 | 3,370 |
| Real estate and rental and leasing | 53 | 150 | 12 i | 11 | 126 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 3 i | D | D | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 92 | 9 i | D | D | 0 | 0 |
| Professional, scientific, and technical services | 54 | 15,617 i | 1,776 i | 5,376 | 3,664 | 947 i | 3,854 |
| Architectural, engineering, and related services | 5413 | 1,261 | 209 i | 522 | 358 | 171 | 1 |
| Computer systems design and related services | 5415 | 8,107 i | 918 i | 2,090 i | 2,393 i | 507 i | 2,200 i |
| Scientific research and development services | 5417 | 2,838 | 275 i | 1,876 | 569 | 111 i | 7 |
| Biotechnology research and development | 541711 | 1,331 | 73 i | 900 | 356 | 0 | 1 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,470 | 193 i | 955 | 205 | 111 i | 6 |

TABLE 31. Domestic R\&D paid for and performed by the company, by industry, company size, and domestic R\&D program size: 2013

| (Millions of U.S. dollars) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |

* $=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees. NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 32. Companies with domestic R\&D paid for and performed by the company in energy and environmental protection application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size |  | Domestic R\&D |  | Energy |  | Environmental protection |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| All industries | 21-23, 31-33, 42-81 | 65,139 | 264,913 | 26,721 | 20,008 | 22,438 | 7,475 |
| Manufacturing industries | 31-33 | 27,655 | 181,170 | 16,972 | 15,176 | 15,502 | 6,353 |
| Food | 311 | 2,072 | 4,801 | 8 | 12 | 1,066 | 88 i |
| Chemicals | 325 | 2,898 | 54,285 | 1,619 | 876 | 1,621 | 468 |
| Basic chemicals | 3251 | 386 | 2,341 | 337 | 531 | 313 | 268 |
| Pharmaceuticals and medicines | 3254 | 906 | 45,891 | 7 | 23 | 47 | 11 |
| Other chemicals | other 325 | 1,605 | 6,053 | 1,275 | 321 | 1,261 | 189 |
| Plastics and rubber products | 326 | 1,553 | 3,496 | 1,261 | 221 | 1,193 | 116 i |
| Nonmetallic mineral products | 327 | 584 | 1,303 i | 555 | 151 i | 411 | 40 i |
| Fabricated metal products | 332 | 3,137 | 1,934 i | 2,351 | 139 i | 1,888 | 52 i |
| Machinery | 333 | 3,918 | 12,092 | 3,455 | 1,924 | 3,197 | 1,896 |
| Agricultural implement | 33311 | 198 | 1,561 | 127 | 29 | 151 | 152 |
| Semiconductor machinery | 333295 | 162 | 3,097 | 154 | 209 | 145 | 89 |
| Engine, turbine, and power transmission equipment | 3336 | 146 | 1,336 | 137 | 622 i | 120 | 795 |
| Other machinery | other 333 | 3,412 | 6,098 | 3,038 | 1,065 | 2,781 | 859 |
| Computer and electronic products | 334 | 3,944 | 57,364 | 2,963 | 4,740 | 1,173 | 1,132 i |
| Semiconductor and other electronic components | 3344 | 1,305 | 28,576 | 1,136 | 2,832 | 26 | 399 i |
| Other electronic products | other 334 | 2,640 | 28,788 | 1,828 | 1,908 | 1,148 | 733 |
| Electrical equipment, appliances, and components | 335 | 1,143 | 3,660 | 1,060 | 924 i | 935 | 157 i |
| Transportation equipment | 336 | 1,948 | 25,165 | 1,019 | 5,320 | 1,010 | 1,551 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1,212 | 14,081 | 897 | 4,560 | 898 | 1,248 |
| Other transportation | other 336 | 736 | 11,084 | 122 | 760 | 112 | 303 i |
| Miscellaneous manufacturing | 339 | 2,770 | 13,147 | 782 | 618 i | 779 | 660 i |
| Other manufacturing | 312-316, 321-24, 331, 337 | 3,694 | 3,923 | 1,901 | 250 | 2,229 | 194 |
| Nonmanufacturing industries | 21-23, 42-81 | 37,486 | 83,742 | 9,750 | 4,832 | 6,937 | 1,122 |
| Mining, extraction, and support activities | 21 | 246 | 3,602 | 159 | 2,724 | 81 | 351 |
| Utilities | 22 | 65 | 243 | 65 | 234 | 59 | 77 |
| Wholesale trade | 42 | 4,664 | 510 i | D | 1 | D | * |
| Information | 51 | 3,890 | 56,039 | 679 | 274 | 13 | 147 |
| Publishing | 511 | 2,055 | 34,637 | 14 | 135 | 7 | 107 |
| Telecommunications | 517 | 231 | 3,037 | 91 | 36 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 1,015 | 6,333 | 570 | 92 | D | D |
| Other information | other 51 | 589 | 12,032 | 4 | 10 | D | D |
| Professional, scientific, and technical services | 54 | 12,693 | 15,617 i | 7,944 | 1,544 i | 6,190 | 446 i |
| Architectural, engineering, and related services | 5413 | 2,074 | 1,261 | 2,002 | 513 i | 1,784 | 139 i |
| Scientific research and development services | 5417 | 1,320 | 2,838 | 790 | 504 i | 727 | 97 i |
| Biotechnology research and development | 541711 | 416 | 1,331 | 203 | 132 i | 177 | 15 |
| Other scientific research and development | other 5417 | 903 | 1,507 | 587 | 371 i | 550 | 82 i |

TABLE 32. Companies with domestic R\&D paid for and performed by the company in energy and environmental protection application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Energy |  | Environmental protection |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} C^{C o m p a n i e s}{ }^{\text {a }} \\ \text { (number) } \end{array}$ | Amount | Companies ${ }^{\text {a }}$ <br> (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| Other professional, scientific, and technica services | other 54 | 9,300 | 11,518 i | 5,152 | 527 i | 3,679 | 210 i |
| Health care services | 621-23 | 1,674 | 430 i | 0 | 0 | 0 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45,48-49,52-53,55-56, \\ 624,71-72,81 \end{array}$ | 14,253 | 7,301 | D | 56 i | D | 100 |
| All companies (number of domestic employees) | - | 65,139 | 264,913 | 26,721 | 20,008 | 22,438 | 7,475 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 62,932 | 42,106 | 25,840 | 3,236 i | 21,571 | 1,144 i |
| 5-99 | - | 56,394 | 20,886 i | 22,740 | 1,781 i | 18,426 | 671 i |
| 5-49 | - | 48,605 | 13,726 i | 19,251 | 1,201 i | 15,121 | 493 i |
| 5-9 | - | 17,348 | 2,195 i | 7,545 | 163 i | 5,529 | 67 i |
| 10-24 | - | 19,210 | 5,290 i | 7,139 | 458 i | 5,646 | 159 i |
| 25-49 | - | 12,046 | 6,241 i | 4,568 | 580 i | 3,946 | 267 |
| 50-99 | - | 7,789 | 7,161 | 3,488 | 580 i | 3,305 | 178 i |
| 100-249 | - | 4,796 | 10,922 | 2,375 | 794 | 2,378 | 247 i |
| 250-499 | - | 1,742 | 10,297 | 725 | 661 i | 767 | 226 i |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 876 | 10,280 | 304 | 795 | 348 | 259 i |
| 1,000-4,999 | - | 907 | 45,342 | 371 | 2,746 | 328 | 998 |
| 5,000-9,999 | - | 188 | 25,009 | 87 | 1,664 | 85 | 940 i |
| 10,000-24,999 | - | 137 | 44,275 | 75 | 3,610 | 69 | 1,616 |
| 25,000 or more | - | 108 | 97,901 | 47 | 7,957 | 39 | 2,518 |

$*=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics for number of companies are based only on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse. A company having multiple reporting parts for data collection may contribute to the statistics for multiple industries, so the detail may not add to the total for the number of companies.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate subcompany reporting (see technical notes and appendix table A-8). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Some R\&D may be reported in more than one application area. Some R\&D is not classified in any application area.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 33. Companies with domestic R\&D paid for and performed by the company in health or medical, defense, and agricultural application areas, by industry and company size: 2013

| Industry and company size | NAICS code | Domestic R\&D |  | Health or medical |  | Defense |  | Agriculture |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| All industries | 21-23, 31-33, 42-81 | 65,139 | 264,913 | 25,726 | 59,950 | 20,803 | 10,163 | 15,183 | 4,894 i |
| Manufacturing industries | 31-33 | 27,655 | 181,170 | 15,741 | 54,771 | 11,788 | 8,216 | 9,935 | 4,577 |
| Food | 311 | 2,072 | 4,801 | 1,422 | 364 i | 5 | 1 | 1,670 | 628 i |
| Chemicals | 325 | 2,898 | 54,285 | 2,259 | 40,270 | 906 | 128 i | 594 | 1,488 i |
| Basic chemicals | 3251 | 386 | 2,341 | 291 | 50 | 280 | 49 | 296 | 115 |
| Pharmaceuticals and medicines | 3254 | 906 | 45,891 | 843 | 40,076 | 70 | 23 i | 81 | 228 |
| Other chemicals | other 325 | 1,605 | 6,053 | 1,125 | 144 | 556 | 56 i | 217 | 1,145 i |
| Plastics and rubber products | 326 | 1,553 | 3,496 | 1,325 | 345 | 1,098 | 101 | 1,324 | 746 |
| Nonmetallic mineral products | 327 | 584 | 1,303 i | 367 | 38 i | 226 | 42 i | 93 | 5 i |
| Fabricated metal products | 332 | 3,137 | 1,934 i | 2,402 | 130 i | 2,346 | 118 i | 2,034 | 55 i |
| Machinery | 333 | 3,918 | 12,092 | 1,774 | 269 | 1,994 | 239 i | 2,125 | 1,301 |
| Agricultural implement | 33311 | 198 | 1,561 | 0 | 0 | D | 4 | 195 | 1,063 |
| Semiconductor machinery | 333295 | 162 | 3,097 | 146 | 82 | 143 | 88 | 140 | 74 |
| Engine, turbine, and power transmission equipment | 3336 | 146 | 1,336 | 117 | 78 i | 123 | 77 i | 120 | 102 i |
| Other machinery | other 333 | 3,412 | 6,098 | 1,511 | 109 | D | 70 i | 1,669 | 62 i |
| Computer and electronic products | 334 | 3,944 | 57,364 | 1,987 | 3,282 | 2,219 | 2,739 | 1,105 | 237 |
| Semiconductor and other electronic components | 3344 | 1,305 | 28,576 | 614 | 415 | 797 | 692 i | 11 | 9 |
| Other electronic products | other 334 | 2,640 | 28,788 | 1,373 | 2,867 | 1,422 | 2,047 | 1,094 | 228 i |
| Electrical equipment, appliances, and components | 335 | 1,143 | 3,660 | 840 | 93 i | 911 | 116 i | 8 | 3 |
| Transportation equipment | 336 | 1,948 | 25,165 | 152 | 763 | 459 | 4,459 | 15 | 23 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1,212 | 14,081 | 9 | 6 | 18 | 47 | 9 | 1 |
| Other transportation | other 336 | 736 | 11,084 | 143 | 757 | 442 | 4,413 | 6 | 21 |
| Miscellaneous manufacturing | 339 | 2,770 | 13,147 | 1,337 | 9,122 | 744 | 245 i | 10 | 25 |
| Other manufacturing | 312-316, 321-24, 331, 337 | 3,694 | 3,923 | 1,877 | 97 | 879 | 27 | 956 | 66 |
| Nonmanufacturing industries | 21-23, 42-81 | 37,486 | 83,742 | 9,985 | 5,178 i | 9,016 | 1,948 | 5,249 | 317 i |
| Mining, extraction, and support activities | 21 | 246 | 3,602 | D | * | 0 | 0 | D | 2 |
| Utilities | 22 | 65 | 243 | 3 | 1 | 0 | 0 | 6 | 1 |
| Wholesale trade | 42 | 4,664 | 510 i | 3 | 5 | D | * | D | 3 |
| Information | 51 | 3,890 | 56,039 | 2,100 | 1,998 i | 1,404 | 1,177 | 13 | 21 |
| Publishing | 511 | 2,055 | 34,637 | 1,319 | 1,676 i | 1,327 | 1,061 | 9 | 7 |
| Telecommunications | 517 | 231 | 3,037 | D | 14 | 70 | 98 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 1,015 | 6,333 | D | 298 | 7 | 18 | D | D |
| Other information | other 51 | 589 | 12,032 | D | 10 i | 0 | 0 | D | D |
| Professional, scientific, and technical services | 54 | 12,693 | 15,617 i | 7,556 | 2,750 i | D | 759 i | 5,220 | 288 i |
| Architectural, engineering, and related services | 5413 | 2,074 | 1,261 | 1,198 | 50 i | 1,565 | 71 i | 1,128 | 20 i |
| Scientific research and development services | 5417 | 1,320 | 2,838 | 1,099 | 1,758 i | 612 | 160 i | 719 | 125 i |
| Biotechnology research and development | 541711 | 416 | 1,331 | 356 | 961 | 14 | 5 | 210 | 71 i |
| Other scientific research and development | other 5417 | 903 | 1,507 | 743 | 797 i | 598 | 155 i | 509 | 54 i |

TABLE 33. Companies with domestic R\&D paid for and performed by the company in health or medical, defense, and agricultural application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Health or medical |  | Defense |  | Agriculture |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| Other professional, scientific, and technical |  |  |  |  |  |  |  |  |  |
| Health care services | 621-23 | 1,674 | 430 i | 58 | 293 i | D | * i | 0 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45,48-49,52-53,55-56, \\ 624,71-72,81 \end{array}$ | 14,253 | 7,301 | D | 131 i | D | 11 | 5 | 2 |
| All companies (number of domestic employees) | - | 65,139 | 264,913 | 25,726 | 59,950 | 20,803 | 10,163 | 15,183 | 4,894 i |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 62,932 | 42,106 | 24,851 | 11,102 | 20,270 | 1,605 i | 14,626 | 720 i |
| 5-99 | - | 56,394 | 20,886 i | 21,402 | 6,259 i | 17,781 | 915 i | 12,452 | 379 i |
| 5-49 | - | 48,605 | 13,726 i | 17,813 | 4,601 i | 15,041 | 572 i | 10,103 | 235 i |
| 5-9 | - | 17,348 | 2,195 i | 5,525 | 582 i | 5,456 | 134 i | 3,480 | 31 i |
| 10-24 | - | 19,210 | 5,290 i | 6,986 | 1,790 i | 5,758 | 191 i | 3,770 | 75 i |
| 25-49 | - | 12,046 | 6,241 i | 5,303 | 2,229 | 3,827 | 247 i | 2,853 | 129 i |
| 50-99 | - | 7,789 | 7,161 | 3,589 | 1,658 | 2,740 | 344 | 2,349 | 144 i |
| 100-249 | - | 4,796 | 10,922 | 2,552 | 2,570 | 1,904 | 387 | 1,671 | 197 i |
| 250-499 | - | 1,742 | 10,297 | 897 | 2,273 | 585 | 303 i | 503 | 143 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 876 | 10,280 | 387 | 1,968 | 208 | 411 | 283 | 194 |
| 1,000-4,999 | - | 907 | 45,342 | 327 | 10,901 | 218 | 1,239 | 189 | 430 |
| 5,000-9,999 | - | 188 | 25,009 | 69 | 3,247 | 47 | 1,272 | 36 | 351 |
| 10,000-24,999 | - | 137 | 44,275 | 55 | 18,382 | 34 | 1,786 | 30 | 2,126 i |
| 25,000 or more | - | 108 | 97,901 | 39 | 14,349 | 27 | 3,851 | 20 | 1,073 |

${ }^{*}=$ amount $<\$ 500,000 ; D=$ data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{a}$ Statistics for number of companies are based only on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse. A company having multiple reporting parts for data collection may contribute to the statistics for multiple industries, so the detail may not add to the total for the number of companies.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate sub-company
 sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Some R\&D may be reported in more than one application area. Some R\&D is not classified in any application area.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 34. Companies with domestic R\&D paid for and performed by the company in selected technology focus areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Software products and embedded software |  | Biotechnology |  | Nanotechnology |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Companies }^{a} \\ \text { (number) } \end{gathered}$ | Amount | $\begin{gathered} \hline C^{C o m p a n i e s}{ }^{\text {a }} \\ \text { (number) } \end{gathered}$ | Amount | $\begin{gathered} \hline C^{C o m p a n i e s}{ }^{\text {a }} \\ \text { (number) } \end{gathered}$ | Amount | $\begin{gathered} \text { Companies }^{a} \\ \text { (number) } \end{gathered}$ | Amount |
| All industries | 21-23, 31-33, 42-81 | 65,139 | 264,913 | 31,681 | 87,245 | 6,238 | 27,054 | 11,358 | 14,878 |
| Manufacturing industries | 31-33 | 27,655 | 181,170 | 15,241 | 24,956 | 5,184 | 25,641 | 7,360 | 13,889 |
| Food | 311 | 2,072 | 4,801 | 10 | 10 | 1,407 | 270 i | D | * |
| Chemicals | 325 | 2,898 | 54,285 | 1,214 | 500 | 1,624 | 23,498 | 1,141 | 252 |
| Basic chemicals | 3251 | 386 | 2,341 | 274 | 42 | 298 | 321 | D | 58 |
| Pharmaceuticals and medicines | 3254 | 906 | 45,891 | 421 | 401 | 769 | 22,013 | 150 | 109 |
| Other chemicals | other 325 | 1,605 | 6,053 | 519 | 57 | 557 | 1,165 i | D | 85 |
| Plastics and rubber products | 326 | 1,553 | 3,496 | 15 | 23 | 5 | 287 | 1,080 | 56 |
| Nonmetallic mineral products | 327 | 584 | 1,303 i | 322 | 47 i | D | * | 233 | 26 i |
| Fabricated metal products | 332 | 3,137 | 1,934 i | 2,509 | 181 i | 3 | 1 | 10 | 20 |
| Machinery | 333 | 3,918 | 12,092 | 3,346 | 1,389 | 155 | 116 | D | 920 |
| Agricultural implement | 33311 | 198 | 1,561 | 127 | 71 | D | * | 0 | 0 |
| Semiconductor machinery | 333295 | 162 | 3,097 | 154 | 468 | 144 | 106 | D | 851 |
| Engine, turbine, and power transmission equipment | 3336 | 146 | 1,336 | 117 | 177 i | 0 | 0 | 75 | 14 i |
| Other machinery | other 333 | 3,412 | 6,098 | 2,948 | 673 | D | 10 | 553 | 54 i |
| Computer and electronic products | 334 | 3,944 | 57,364 | 3,552 | 19,624 | 845 | 427 i | 2,134 | 12,185 |
| Semiconductor and other electronic components | 3344 | 1,305 | 28,576 | 1,201 | 6,954 | 5 | 9 | 1,158 | 11,888 |
| Other electronic products | other 334 | 2,640 | 28,788 | 2,352 | 12,670 | 840 | 418 i | 976 | 297 i |
| Electrical equipment, appliances, and components | 335 | 1,143 | 3,660 | 1,042 | 694 i | 4 | 3 | 783 | 44 i |
| Transportation equipment | 336 | 1,948 | 25,165 | 1,156 | 1,156 | 4 | 75 | D | 73 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1,212 | 14,081 | 906 | 419 | D | D | D | 7 |
| Other transportation | other 336 | 736 | 11,084 | 250 | 736 | D | D | D | 66 |
| Miscellaneous manufacturing | 339 | 2,770 | 13,147 | 957 | 1,237 i | 806 | 852 i | 745 | 287 i |
| Other manufacturing | $\begin{array}{r} 312-316,321-24 \\ 331,337 \end{array}$ | 3,694 | 3,923 | 1,119 | 96 i | D | 111 | D | 27 |
| Nonmanufacturing industries | 21-23, 42-81 | 37,486 | 83,742 | 16,440 | 62,289 | 1,053 | 1,413 i | 3,997 | 989 i |
| Mining, extraction, and support activities | 21 | 246 | 3,602 | 149 | 330 | D | 11 | 7 | 31 i |
| Utilities | 22 | 65 | 243 | 35 | 37 i | D | 1 | 34 | 2 |
| Wholesale trade | 42 | 4,664 | 510 i | 5 | 6 | 0 | 0 | 0 | O |
| Information | 51 | 3,890 | 56,039 | 3,020 | 47,791 | 9 | 49 | D | 609 i |
| Publishing | 511 | 2,055 | 34,637 | 1,611 | 29,562 | D | D | D | 604 i |
| Telecommunications | 517 | 231 | 3,037 | 130 | 2,133 i | 0 | 0 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 1,015 | 6,333 | 969 | 5,327 | D | D | D | 5 |
| Other information | other 51 | 589 | 12,032 | 310 | 10,769 | D | D | 0 | 0 |
| Professional, scientific, and technical services | 54 | 12,693 | 15,617 i | 10,041 | 8,993 i | 987 | 1,084 | 2,676 | 345 i |
| Architectural, engineering, and related services | 5413 | 2,074 | 1,261 | 1,753 | 131 i | 50 | 13 | 1,544 | 78 i |
| Scientific research and development services | 5417 | 1,320 | 2,838 | 615 | 203 i | 929 | 1,070 i | 823 | 219 i |
| Biotechnology research and development | 541711 | 416 | 1,331 | 10 | 9 i | 360 | 902 | 213 | 76 i |
| Other scientific research and development | other 5417 | 903 | 1,507 | 605 | 194 i | 569 | 168 i | 610 | 142 i |

TABLE 34. Companies with domestic R\&D paid for and performed by the company in selected technology focus areas, by industry and company size: 2013

| Industry and company size | Domestic R\&D |  |  | Software products and embedded software |  | Biotechnology |  | Nanotechnology |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Companies ${ }^{\text {a }}$ |  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| Other professional, scientific, and technical services | other 54 | 9,300 | 11,518 i | 7,673 | 8,659 i | 8 | 1 | 309 | 48 i |
| Health care services | 621-23 | 1,674 | 430 i | 32 | 19 i | 48 | 262 i | 0 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45,48-49 \\ 52-53,55-56 \\ 624,71-72,81 \end{array}$ | 14,253 | 7,301 | 3,158 | 5,113 | D | 7 | D | 2 i |
| All companies (number of domestic employees) | - | 65,139 | 264,913 | 31,681 | 87,245 | 6,238 | 27,054 | 11,358 | 14,878 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 62,932 | 42,106 | 30,641 | 13,217 i | 5,860 | 6,023 | 10,986 | 1,542 i |
| 5-99 | - | 56,394 | 20,886 i | 27,395 | 6,147 i | 4,975 | 3,088 | 9,635 | 797 i |
| 5-49 | - | 48,605 | 13,726 i | 23,685 | 3,912 i | 4,097 | 2,053 | 7,943 | 639 i |
| 5-9 | - | 17,348 | 2,195 i | 9,189 | 738 i | 1,255 | 249 i | 2,586 | 104 i |
| 10-24 | - | 19,210 | 5,290 i | 8,639 | 1,575 i | 1,886 | 890 i | 3,319 | 235 i |
| 25-49 | - | 12,046 | 6,241 i | 5,856 | 1,599 i | 956 | 915 | 2,038 | 300 i |
| 50-99 | - | 7,789 | 7,161 | 3,710 | 2,235 | 878 | 1,035 | 1,692 | 158 i |
| 100-249 | - | 4,796 | 10,922 | 2,446 | 3,830 | 604 | 1,672 | 1,011 | 326 i |
| 250-499 | - | 1,742 | 10,297 | 801 | 3,241 | 280 | 1,263 | 339 | 419 i |
| Medium and large companies |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 876 | 10,280 | 349 | 3,153 | 166 | 824 | 125 | 316 i |
| 1,000-4,999 | - | 907 | 45,342 | 443 | 15,230 | 124 | 7,171 | 146 | 3,309 |
| 5,000-9,999 | - | 188 | 25,009 | 102 | 10,101 | 31 | 572 i | 38 | 3,335 |
| 10,000-24,999 | - | 137 | 44,275 | 79 | 5,749 | 34 | 9,567 | D | 2,453 |
| 25,000 or more | - | 108 | 97,901 | 69 | 39,795 | 24 | 2,896 i | D | 3,924 i |

* = amount < $\$ 500,000 ; D=$ data withheld to avoid disclosing operations of individual companies; $i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics for number of companies are based only on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse. A company having multiple reporting parts for data collection may contribute to the statistics for multiple industries, so the detail may not add to the total for the number of companies.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate sub-company reporting (see technical notes and appendix table A-8). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Some R\&D may be reported in more than one technology area. Some R\&D is not classified in any technology area. Changes in data collection and imputation processes have affected the comparability of company count estimates in this table with estimates published for previous years.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 35. Domestic R\&D paid for by others and performed by the company, by character of work, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | $\begin{array}{r} \text { Basic } \\ \text { research } \end{array}$ | Applied research | Development |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 57,615 | 4,233 | 12,908 | 40,475 |
| Manufacturing industries | 31-33 | 40,306 | 3,060 | 6,723 | 30,523 |
| Food | 311 | 227 | 10 | 97 | 120 |
| Beverage and tobacco products | 312 | 100 i | 11 i | 21 i | 69 i |
| Textile, apparel, and leather products | 313-16 | 21 i | * | *i | 20 i |
| Wood products | 321 | 11 | 1 i | 1 i | 9 |
| Printing and related support activities | 323 | 28 i | 5 i | 5 i | 18 i |
| Chemicals | 325 | 7,379 | 1,225 | 1,420 | 4,734 |
| Pharmaceuticals and medicines | 3254 | 6,534 | 1,097 | 1,013 | 4,424 |
| Other chemicals | other 325 | 845 | 127 | 408 | 310 |
| Plastics and rubber products | 326 | 154 i | * | 8 i | 146 i |
| Nonmetallic mineral products | 327 | 26 i | 4 i | $5 i$ | 17 i |
| Primary metals | 331 | 19 | 1 i | 1 | 17 |
| Fabricated metal products | 332 | 278 i | 1 i | 15 i | 262 i |
| Machinery | 333 | 558 | 10 | 100 | 448 |
| Computer and electronic products | 334 | 9,841 | 1,157 | 1,368 i | 7,316 |
| Semiconductor and other electronic components | 3344 | 2,224 | 414 | 243 | 1,567 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 5,477 | 299 | 668 | 4,511 |
| Other computer and electronic products | other 334 | 2,140 i | 444 i | 457 i | 1,239 i |
| Electrical equipment, appliances, and components | 335 | 475 i | 52 i | 97 i | 327 i |
| Transportation equipment | 336 | 20,807 i | 572 i | 3,556 i | 16,679 i |
| Aerospace products and parts | 3364 | 17,072 i | 412 i | 1,897 i | 14,763 i |
| Other transportation equipment | other 336 | 3,735 | 160 i | 1,660 | 1,916 |
| Furniture and related products | 337 | 1 i | * | * | * i |
| Miscellaneous manufacturing | 322, 324, 339 | 380 | 12 i | 27 | 341 |
| Nonmanufacturing industries | 21-23, 42-81 | 17,310 | 1,172 | 6,185 | 9,952 i |
| Information | 51 | 1,168 | 70 | 501 | 597 |
| Publishing | 511 | 1,038 | 56 | 474 | 508 |
| Telecommunications | 517 | 4 i | * ${ }^{\text {i }}$ | 1 i | 2 i |
| Data processing, hosting, and related services | 518 | 113 | 14 | 25 | 73 i |
| Other information | other 51 | 14 | * | * | 14 |
| Professional, scientific, and technical services | 54 | 15,400 | 1,040 | 5,611 | 8,748 i |
| Architectural, engineering, and related services | 5413 | 1,872 | 60 | 797 | 1,015 i |
| Computer systems design and related services | 5415 | 1,161 i | 12 | 123 | 1,027 i |
| Scientific research and development services | 5417 | 11,363 | 940 | 4,518 | 5,905 i |
| Biotechnology research and development | 541711 | 3,168 i | 487 | 289 | 2,391 i |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 7,440 | 405 | 3,799 | 3,236 i |
| Social sciences and humanities research and development | 541720 | 756 | 48 i | 431 i | 278 i |
| Other professional, scientific, and technical services | other 54 | 1,003 | 28 i | 173 | 802 |
| Other nonmanufacturing | $\begin{array}{r} 21-23,42-49,52,53, \\ 55-81 \end{array}$ | 741 | 61 | 73 | 607 |
| All companies (number of domestic employees) | - | 57,615 | 4,233 | 12,908 | 40,475 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |
| 5-499 | - | 10,897 | 945 | 2,384 i | 7,568 i |
| 5-99 | - | 6,262 i | 522 | 1,272 i | 4,467 i |
| 5-49 | - | 4,513 i | 315 i | 937 i | 3,261 i |
| 5-9 | - | 1,207 i | 97 i | 288 i | 821 i |
| 10-24 | - | 1,605 i | 128 i | 366 i | 1,111 i |
| 25-49 | - | 1,700 | 89 | 283 i | 1,328 |
| 50-99 | - | 1,749 | 208 | 335 | 1,206 i |
| 100-249 | - | 2,743 | 188 | 651 | 1,904 |
| 250-499 | - | 1,892 | 234 | 461 i | 1,197 |
| Medium and large companies |  |  |  |  |  |
| 500-999 | - | 1,722 | 125 | 674 | 923 |

TABLE 35. Domestic R\&D paid for by others and performed by the company, by character of work, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Basic research | Applied research | Development |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1,000-4,999 | - | 10,175 | 1,227 | 2,565 | 6,383 |
| 5,000-9,999 | - | 6,505 | 816 | 2,234 | 3,455 |
| 10,000-24,999 | - | 6,942 | 426 i | 1,368 | 5,148 |
| 25,000 or more | - | 21,374 i | 694 i | 3,683 i | 16,997 i |

* $=$ amount $<\$ 500,000 ; \mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 36. Domestic R\&D paid for by others and performed by the company, by type of cost, industry, and company size: 2013 (Millions of U.S. dollars)


TABLE 36. Domestic R\&D paid for by others and performed by the company, by type of cost, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary stafing | Expensed equipment | $\begin{array}{r} \hline \text { Materials } \\ \text { and } \\ \text { supplies } \\ \hline \end{array}$ | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Electrical equipment, appliances, and components | 335 | 475 i | 308 i | *i | 5 | 48 i | 42 i | 10 i | 9 i | 4 i | 49 i |
| Transportation equipment | 336 | 20,807 i | 10,232 i | * | 178 | 36 | 2,537 | 156 | 146 | 257 | 7,265 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 2,647 | 1,355 | * | 145 | 10 | 590 | 118 | 94 | 46 | 290 |
| Aerospace products and parts | 3364 | 17,072 i | 8,342 i | 0 | 32 | 22 | 1,737 | 23 | 37 | 183 | 6,696 i |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | 0 | D | 21 | D | D | 37 | 182 | 6,591 i |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | 0 | D | 1 | D | D | * | * | 105 |
| Military armored vehicle, tank, and tank components | 336992 | 2 i | 1 i | 0 | 0 | 0 | 1 i | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 1,086 | 535 i | 0 | 1 i | 4 i | 209 i | 16 i | 15 i | 28 i | 279 i |
| Furniture and related products | 337 | 1 i | * i | 0 | 0 | *i | *i | * i | *i | * i | *i |
| Miscellaneous manufacturing | 339 | 362 | 258 | 1 | 6 | 4 | 44 | 4 | 4 | 3 | 39 |
| Medical equipment and supplies | 3391 | 317 | 224 | 1 | 5 | 4 | 38 | 4 | 4 | 3 | 34 |
| Other miscellaneous manufacturing | 3399 | 46 i | 34 i | 0 | 1 | 0 | 6 i | 0 | 0 | * i | 5 i |
| Nonmanufacturing industries | 21-23, 42-81 | 17,310 | 11,079 | 31 | 583 | 89 | 1,330 | 270 | 578 i | 747 i | 2,603 |
| Mining, extraction, and support activities | 21 | 395 | 214 | 2 | 19 | * | 35 | 13 | 4 | 1 | 109 |
| Utilities | 22 | 50 | 19 | 2 | 9 | * | 1 | * | 0 | 17 | 2 i |
| Wholesale trade | 42 | 18 i | 18 i | 0 | 0 | 0 | * | 0 | 0 | 0 | * |
| Electronic shopping and electronic auctions | 454111-12 | 1 i | 1 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Transportation and warehousing | 48-49 | D | D | 0 | 0 | *i | D | D | *i | 0 | D |
| Information | 51 | 1,168 | 879 | 1 | 20 | * | 187 | 13 | 10 | 7 | 51 i |
| Publishing | 511 | 1,038 | 768 | * | 16 | * | 182 | 12 | 8 | 3 | 48 i |
| Newspaper, periodical, book, and directory publishers | 5111 | 1 i | 1 i | 0 | 0 | 0 | * ${ }^{\text {i }}$ | *i | *i | *i | *i |
| Software publishers | 5112 | 1,037 | 767 | * | 16 | * | 182 | 12 | 8 | 3 | 48 i |
| Telecommunications | 517 | 4 i | 2 i | *i | * | 0 | 1 i | * | *i | *i | * |
| Data processing, hosting, and related services | 518 | 113 | 97 i | 0 | 3 | *i | 4 i | 1 i | 1 i | 4 i | 2 |
| Other information | other 51 | 14 | 11 | 1 | 1 | 0 | *i | *i | *i | * | * |
| Finance and insurance | 52 | 10 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Real estate and rental and leasing | 53 | *i | *i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | * ${ }^{\text {i }}$ | * i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 15,400 | 9,757 | 26 | 532 | 87 | 1,068 | 241 | 558 i | 722 i | 2,410 |
| Architectural, engineering, and related services | 5413 | 1,872 | 1,307 i | 0 | 11 | 4 i | 44 i | 18 i | $5 i$ | 6 i | 477 |
| Computer systems design and related services | 5415 | 1,161 i | 1,010 i | *i | 7 | *i | 37 i | 13 i | 7 i | 8 i | 80 i |
| Scientific research and development services | 5417 | 11,363 | 6,785 | 25 | 410 | 78 | 925 | 186 | 534 i | 703 i | 1,717 |
| Biotechnology research and development | 541711 | 3,168 i | 1,924 | 12 | 99 | 14 | 307 | 55 | 131 | 378 i | 248 |

TABLE 36. Domestic R\&D paid for by others and performed by the company, by type of cost, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Salaries, wages, and fringe benefits | Stock-based compensation | Temporary staffing | Expensed equipment | Materials and supplies | Lease and rental payments | Depreciation | Other purchased services (except R\&D) | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 7,440 | 4,319 | 4 | 295 | 59 i | 616 | 115 | 397 i | 322 i | 1,312 |
| Social sciences and humanities research and development | 541720 | 756 | 542 | 9 | 16 | 6 | 1 | 16 | 6 | 4 | 156 |
| Other professional, scientific, and technical services | other 54 | 1,003 | 655 | * | 104 | 4 | 64 | 23 | 12 | 4 i | 137 |
| Health care services | 621-23 | 96 | 53 i | * | 2 | *i | 23 | 2 i | 6 | *i | 10 i |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | D | D | 0 | 1 | * | D | D | * | 0 | D |
| All companies (number of domestic employees) | - | 57,615 | 32,958 | 276 | 1,276 | 361 | 5,855 | 756 | 1,479 | 1,496 i | 13,158 i |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 10,897 | 7,284 | 37 | 241 | 122 i | 1,138 | 286 | 287 | 212 | 1,290 |
| 5-99 | - | 6,262 i | 4,227 i | 18 i | 132 | 60 i | 688 i | 135 | 139 i | 97 i | 766 i |
| 5-49 | - | 4,513 i | 3,057 i | 12 i | 85 | 38 i | 553 | 88 | 111 i | 74 i | 495 i |
| 5-9 | - | 1,207 i | 875 i | 2 i | 33 | 11 i | 107 i | 28 | 19 i | 16 i | 117 i |
| 10-24 | - | 1,605 i | 1,088 i | 4 i | 31 | 10 i | 175 i | 32 i | 27 i | 35 | 204 i |
| 25-49 | - | 1,700 | 1,094 | 6 i | 21 | 17 i | 271 | 29 | 65 | 23 i | 173 i |
| 50-99 | - | 1,749 | 1,170 i | 6 | 47 | 22 i | 136 i | 47 | 28 | 22 i | 272 |
| 100-249 | - | 2,743 | 1,841 | 5 i | 57 | 29 i | 289 | 94 | 63 | 75 | 290 |
| 250-499 | - | 1,892 | 1,216 | 13 | 53 | 34 i | 161 | 56 | 85 | 40 | 234 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 1,722 | 1,058 | 17 | 38 | 22 | 219 | 26 | 120 i | 24 | 197 |
| 1,000-4,999 | - | 10,175 | 5,698 | 175 | 295 | 89 | 860 | 201 | 418 | 756 i | 1,684 |
| 5,000-9,999 | - | 6,505 | 3,793 | 31 | 329 | 36 | 584 | 108 | 370 | 128 | 1,126 |
| 10,000-24,999 | - | 6,942 | 4,097 | 3 i | 205 | 44 i | 1,057 | 70 | 137 i | 227 | 1,102 |
| 25,000 or more | - | 21,374 i | 11,028 i | 13 i | 168 | 49 | 1,997 | 64 i | 147 | 150 | 7,758 i |

* $=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 37. Domestic R\&D paid for by others and performed by the company and others as a percent of domestic net sales, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D | $\begin{array}{r} \text { Percent of domestic } \\ \text { sales of R\&D } \\ \text { performers and funders }{ }^{\mathrm{a}} \\ \hline \end{array}$ | Percent of domestic sales of $R \& D$ performers only ${ }^{\text {b }}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 67,553 | 0.7 | 0.7 |
| Manufacturing industries | 31-33 | 48,110 | 0.8 | 0.8 |
| Food | 311 | 235 | * | * |
| Beverage and tobacco products | 312 | 105 i | 0.1 | 0.1 |
| Textile, apparel, and leather products | 313-316 | 21 i | * | * |
| Wood products | 321 | 12 | * |  |
| Paper | 322 | 14 i | * | * |
| Printing and related support activities | 323 | 39 i | 0.2 | 0.2 |
| Petroleum and coal products | 324 | 6 | 0.0 | 0.0 |
| Chemicals | 325 | 11,013 | 0.8 | 0.8 |
| Basic chemicals | 3251 | 328 | 0.1 | 0.1 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 111 | 0.1 | 0.1 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 366 | 0.8 | 0.8 |
| Pharmaceuticals and medicines | 3254 | 10,148 | 2.0 | 2.0 |
| Soap, cleaning compound, and toilet preparation | 3256 | 11 i | * | * |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 50 | 0.1 | 0.1 |
| Plastics and rubber products | 326 | 168 i | 0.1 | 0.1 |
| Nonmetallic mineral products | 327 | 30 i | 0.1 | 0.1 |
| Primary metals | 331 | 19 | * | * |
| Fabricated metal products | 332 | 364 i | 0.3 | 0.3 |
| Machinery | 333 | 597 | 0.2 | 0.2 |
| Agricultural implement | 33311 | 49 | 0.1 | 0.1 |
| Semiconductor machinery | 333295 | 100 | 0.9 | 0.9 |
| Engine, turbine, and power transmission equipment | 3336 | 127 | 0.3 | 0.3 |
| Other machinery | other 333 | 321 | 0.1 | 0.1 |
| Computer and electronic products | 334 | 10,375 | 1.6 | 1.6 |
| Communications equipment | 3342 | 2,059 i | 1.2 | 1.2 |
| Semiconductor and other electronic components | 3344 | D | D | D |
| Navigational, measuring, electromedical, and control instruments | 3345 | 5,834 | 3.3 | 3.3 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 172 | 0.6 | 0.6 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 5,408 | 6.3 | 6.3 |
| Other measuring and controlling device | other 3345 | 254 | 0.4 | 0.4 |
| Other computer and electronic products | other 334 | D | D | D |
| Electrical equipment, appliances, and components | 335 | 487 i | 0.3 | 0.3 |
| Transportation equipment | 336 | 24,221 i | 2.2 | 2.3 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 2,819 | 0.4 | 0.4 |
| Aerospace products and parts | 3364 | 20,310 i | 5.7 | 5.7 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | $2 i$ | 0.5 | 0.5 |
| Other transportation | other 336 | 1,090 | 1.7 | 1.8 |
| Furniture and related products | 337 | 1 i | 0.0 | 0.0 |
| Miscellaneous manufacturing | 339 | 401 | 0.1 | 0.1 |
| Medical equipment and supplies | 3391 | 348 | 0.1 | 0.1 |
| Other miscellaneous manufacturing | 3399 | 53 i | 0.1 | 0.1 |
| Nonmanufacturing industries | 21-23, 42-81 | 19,443 | 0.5 | 0.5 |
| Mining, extraction, and support activities | 21 | 639 | 0.1 | 0.1 |
| Utilities | 22 | 65 | * | * |
| Wholesale trade | 42 | 19 i | 0.0 | 0.0 |
| Electronic shopping and electronic auctions | 454111-12 | 1 i | 0.0 | 0.0 |
| Transportation and warehousing | 48-49 | D | D | D |
| Information | 51 | 1,204 | 0.1 | 0.1 |
| Publishing | 511 | 1,067 | 0.3 | 0.3 |

TABLE 37. Domestic R\&D paid for by others and performed by the company and others as a percent of domestic net sales, by industry and company size: 2013 (Millions of U.S. dollars)

|  |  |  | Percent of domestic |
| :---: | ---: | ---: | ---: | ---: |
| sales of R\&D |  |  |  | | Percent of domestic |
| ---: |
| sales of R\&D |
| performers only ${ }^{\text {b }}$ |

* $=<\$ 500,000$ or $<0.05 \%$; $\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{a}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed or funded R\&D.
${ }^{\mathrm{b}}$ Statistics used for the denominator in the calculation of these percentages are representative of companies located in the United States that performed R\&D. The calculation of percentages in this column excludes R\&D and sales of companies that fund R\&D but do not perform R\&D.
${ }^{c}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D, unless indicated otherwise. Percentages are calculated as domestic R\&D paid for by others divided by domestic sales.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 38. Domestic R\&D paid for by others and performed by the company, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry | NAICS code | Company size (domestic employees) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \text { All } \\ \text { companies } \end{array}$ | 5-9 ${ }^{\text {a }}$ | 10-24 | 25-49 | 50-99 | 100-249 | 250-499 | 500-999 | $\begin{array}{r} 1,000- \\ 4,999 \end{array}$ | $\begin{array}{r} \hline 5,000- \\ 9,999 \end{array}$ | $\begin{array}{r} \hline 10,000- \\ 24,999 \end{array}$ | $25,000 \text { or }$ <br> more |
| All industries | 21-23, 31-33, 42-81 | 57,615 | 1,207 i | 1,605 i | 1,700 | 1,749 | 2,743 | 1,892 | 1,722 | 10,175 | 6,505 | 6,942 | 21,374 i |
| Manufacturing industries | 31-33 | 40,306 | 436 | 282 i | 479 i | 690 | 1,081 | 882 | 701 | 6,833 | 2,654 | 6,086 | 20,182 i |
| Food | 311 | 227 | 1 i | 6 i | 2 i | 3 i | 57 | 5 | 9 | 115 | * | * | 29 |
| Beverage and tobacco products | 312 | 100 i | 0 | 0 | 0 | * | 2 | 95 i | 0 | * i | 4 | 0 | 0 |
| Textile, apparel, and leather products | 313-16 | 21 i | 1 i | * | 3 i | 4 i | 7 i | 5 | * | 0 | 0 | 0 | 0 |
| Wood products | 321 | 11 | * ${ }^{\text {i }}$ | D | * i | * ${ }^{\text {i }}$ | * ${ }^{\text {i }}$ | 0 | 4 | 0 | 0 | D | 0 |
| Paper | 322 | 13 i | 0 | * i | 1 i | 2 i | 6 | * i | 0 | 2 | 1 | 0 | 0 |
| Printing and related support activities | 323 | 28 i | 0 | 23 i | 2 i | 1 i | 1 i | * i | 1 i | 0 | 0 | 0 | 0 |
| Petroleum and coal products | 324 | 5 | 0 | 0 | D | 0 | D | 0 | * | 0 | 0 | D | * |
| Chemicals | 325 | 7,379 | 41 | 74 i | 145 | 210 | 291 | 131 | 105 | 3,613 | 933 | 1,454 | 382 i |
| Basic chemicals | 3251 | 317 | 1 i | 3 | 4 | * | 32 | 0 | 20 | 234 i | 6 | 11 | 5 |
| Resin, synthetic rubber, fibers, and artificial synthetic fibers and filaments | 3252 | 111 | 0 | 0 | *i | 2 i | *i | 1 | 0 | 103 | 0 | 4 | * |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 366 | 1 i | D | * i | * | 0 | 0 | 0 | D | 0 | D | 0 |
| Pharmaceuticals and medicines | 3254 | 6,534 | 38 | 68 i | 133 | 207 | 256 | 126 | 85 | 2,951 | 915 | 1,379 | 376 i |
| Soap, cleaning compound, and toilet preparation | 3256 | 11 i | 0 | * i | D | * i | 1 | 4 i | 0 | D | 0 | 0 | * |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 40 | 1 i | D | D | * i | 2 | * | * i | D | 12 | D | * |
| Plastics and rubber products | 326 | 154 i | 16 i | 7 i | 25 i | 26 i | 25 | 10 i | 31 | 9 | 1 | 4 | 0 |
| Nonmetallic mineral products | 327 | 26 i | 5 i | 0 | 2 i | * i | 17 i | 0 | * | 1 | 0 | 1 | 0 |
| Primary metals | 331 | 19 | 0 | * | *i | 3 i | * i | 2 i | 1 i | 3 | 3 | 0 | 7 |
| Fabricated metal products | 332 | 278 i | 20 i | 17 i | 47 i | 97 i | 55 i | 11 | * | 0 | 31 i | 0 | 0 |
| Machinery | 333 | 558 | * i | 26 i | 63 i | 76 | 66 i | 12 | 51 | 103 | 96 | 62 | 3 |
| Agricultural implement | 33311 | 36 | * i | * i | * i | * i | * i | 0 | 0 | 5 | 0 | 30 | 0 |
| Semiconductor machinery | 333295 | 97 | *i | 8 | 0 | 7 | 20 | 0 | 9 i | 52 | 0 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 113 | 0 | 6 | 13 | 7 | 5 | 3 | 4 | 0 | 43 | 32 | 0 |
| Other machinery | other 333 | 312 | * ${ }^{\text {i }}$ | 11 i | 50 i | 62 i | 40 i | 9 | 39 | 45 i | 53 | 0 | 3 |
| Computer and electronic products | 334 | 9,841 | 331 | 61 i | 123 i | 128 | 438 | 346 | 253 | 1,497 | 1,056 | 1,688 | 3,921 |
| Communications equipment | 3342 | 1,964 i | * i | D | 18 i | D | 114 | 79 i | 12 | 580 i | 0 | D | 0 |
| Semiconductor and other electronic components | 3344 | 2,224 | 310 | 17 i | 70 i | 84 | 178 i | 157 | 129 | 609 | D | D | 0 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 5,477 | D | 30 i | 35 | 32 | 145 | 110 | 20 | 264 | D | 506 | 3,921 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 164 | * | 8 i | 1 i | 4 | 73 | 27 i | 19 | 22 | 7 | 3 | 0 |

TABLE 38. Domestic R\&D paid for by others and performed by the company, by industry and company size: 2013

| 334511 | 5,069 | 3 i | 3 | 13 | 5 | 52 | 75 | 0 | 238 | 257 | 503 | 3,921 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| other 3345 | 245 | D | 18 i | 21 | 23 | 21 | 8 i | 1 | 4 | D | 0 | 0 |
| other 334 | 176 | D | D | * i | D | 1 | 0 | 92 | 44 | * | D | 0 |
| 335 | 475 i | 3 i | 18 i | 12 i | 35 | 22 i | 40 | 59 | 99 | 0 | 187 i | 0 |
| 336 | 20,807 i | 0 | 28 i | 12 i | 77 | 58 i | 174 | 160 | 1,372 | 530 | 2,568 | 15,830 i |
| 3361, 3362, 3363 | 2,647 | 0 | 0 | 7 i | 69 | 53 i | 165 | 106 | 1,041 | 247 | 292 | 666 i |
| 3364 | 17,072 i | 0 | 23 | D | D | 2 i | 9 | D | 330 | 283 | 2,276 | 14,091 i |
| 336411-13 | D | 0 | D | *i | D | 2 i | 9 | D | D | 282 | D | 14,091 i |
| 336414-15, 336419 | D | 0 | D | D | D | 0 | 0 | 0 | D | * | D | 0 |
| 336992 | 2 i | 0 | 0 | 2 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| other 336 | 1,086 | 0 | 4 i | D | D | 2 i | * | D | * | 0 | 0 | 1,072 |
| 337 | 1 i | 0 | 0 | *i | * | 0 | * i | 0 | 0 | 0 | 0 | 0 |
| 339 | 362 | 18 i | D | D | 29 | D | 51 i | 26 | 20 | 0 | 114 | 11 |
| 3391 | 317 | 18 i | 4 i | 36 | 23 | 25 | 49 i | 18 | 20 | 0 | 114 | 11 |
| 3399 | 46 i | 1 i | D | D | 6 i | D | 2 | 8 | * | 0 | 0 | 0 |
| 21-23, 42-81 | 17,310 | 771 i | 1,323 i | 1,222 | 1,059 i | 1,663 | 1,010 | 1,021 | 3,342 i | 3,851 | 857 | 1,192 |
| 21 | 395 | * i | 0 | 0 | 0 | 5 i | * | 0 | 10 | * | 373 | 7 |
| 22 | 50 | 0 | 0 | 3 | * | * i | 0 | 2 | 1 | 5 | 8 | 31 |
| 42 | 18 i | 1 i | 2 i | 2 | 1 i | 4 i | 7 | 0 | 0 | 0 | 0 | 0 |
| 454111-12 | 1 i | 0 | 0 | 0 | 0 | 0 | 0 | 1 i | 0 | 0 | 0 | 0 |
| 48-49 | D | 0 | 0 | 0 | 0 | 0 | 0 | * i | D | 0 | 0 | 0 |
| 51 | 1,168 | 13 i | 227 i | 36 | 44 i | 75 i | 35 | 30 | 2 | 296 | 0 | 411 |
| 511 | 1,038 | * i | 214 i | 11 i | 40 i | 65 i | 20 | 12 | 0 | 296 | 0 | 379 |
| 5111 | 1 i | 0 | 1 i | 0 | * i | * i | 0 | 0 | 0 | 0 | 0 | 0 |
| 5112 | 1,037 | * | 213 i | 11 i | 40 i | 65 i | 20 | 12 | 0 | 296 | 0 | 379 |
| 517 | 4 i | 1 i | 0 | 1 i | * | 1 i | 0 | 0 | 0 | 0 | 0 | 0 |
| 518 | 113 | 11 i | 11 i | 24 | 4 i | 8 | 15 i | 6 | 2 | 0 | 0 | 32 |
| other 51 | 14 | 0 | 2 | * i | 0 | 0 | 0 | 12 | 0 | 0 | 0 | 0 |
| 52 | 10 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 9 | 0 | 0 | 0 |
| 53 | * i | 0 | 0 | * i | 0 | 0 | * i | 0 | 0 | 0 | 0 | 0 |
| 533 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

TABLE 38. Domestic R\&D paid for by others and performed by the company, by industry and company size: 2013
(Millions of U.S. dollars)

$=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{a}$ Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 39. Domestic R\&D paid for by others and performed by the company, by source of funds, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Companies Companies outside United |  |  | U.S. federal government agencies | U.S. state government agencies | Foreign government agencies | All other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | Companies in United States | Company's parent | Unaffiliated companies |  |  |  | In United States | Outside United States |
| All industries | 21-23, 31-33, 42-81 | 57,615 | 13,450 | 10,445 | 3,346 | 29,362 | 194 | 526 | 262 | 31 |
| Manufacturing industries | 31-33 | 40,306 | 5,174 | 9,043 | 2,384 | 22,958 | 82 | 518 | 123 | 24 |
| Food | 311 | 227 | 34 i | 176 | 1 i | 1 i | 0 | 0 | 15 | 0 |
| Beverage and tobacco products | 312 | 100 i | *i | 97 i | 4 | *i | 0 | 0 | *i | 0 |
| Textile, apparel, and leather products | 313-16 | 21 i | 7 i | D | 0 | 6 i | 0 | 0 | D | * |
| Wood products | 321 | 11 | 5 | 4 | 1 i | 1 | 0 | 0 | 0 | *i |
| Paper | 322 | 13 i | 7 i | 3 | D | 0 | 0 | 0 | D | 0 |
| Printing and related support activities | 323 | 28 i | 10 i | *i | 15 i | 3 i | *i | 0 | *i | *i |
| Petroleum and coal products | 324 | 5 | 5 | 0 | * | 0 | 0 | 0 | 0 | 0 |
| Chemicals | 325 | 7,379 | 1,389 | 3,690 | 1,904 | 356 | 3 | 0 | 16 | 22 |
| Basic chemicals | 3251 | 317 | 33 | 92 | 29 | 163 i | 0 | 0 | 0 | 0 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 111 | D | 104 | 1 | 1 | 1 | 0 | D | 0 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 366 | D | D | D | 3 | 0 | 0 | D | *i |
| Pharmaceuticals and medicines | 3254 | 6,534 | 1,343 | 3,162 | 1,825 | 167 | 2 | 0 | 13 | 22 |
| Soap, cleaning compound, and toilet preparation | 3256 | 11 i | 3 i | D | D | 4 i | 0 | 0 | 0 | 0 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 40 | D | D | D | 18 | 0 | 0 | * | 0 |
| Plastics and rubber products | 326 | 154 i | 130 i | 10 i | D | 11 i | D | 0 | D | 0 |
| Nonmetallic mineral products | 327 | 26 i | 12 i | 1 i | 9 i | 4 i | *i | 0 | * | *i |
| Primary metals | 331 | 19 | 4 | D | D | 11 | D | *i | *i | 0 |
| Fabricated metal products | 332 | 278 i | 192 i | 7 i | 1 i | 53 i | 25 i | D | D | 0 |
| Machinery | 333 | 558 | 110 | 253 | 56 | 128 | 7 | * | 3 | * |
| Agricultural implement | 33311 | 36 | 2 | 34 | *i | *i | *i | 0 | 0 | 0 |
| Semiconductor machinery | 333295 | 97 | 10 | 58 | 10 | 18 | 0 | 0 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 113 | 50 | 10 | 18 | 27 | 5 | 0 | 2 | * |
| Other machinery | other 333 | 312 | 48 i | 152 i | 27 i | 83 | 2 | * | 1 i | *i |
| Computer and electronic products | 334 | 9,841 | 1,748 | 2,720 | D | 4,866 | 43 | D | 20 | 1 i |
| Communications equipment | 3342 | 1,964 i | 257 i | 834 | 2 i | 864 i | *i | 2 i | 5 | 0 |
| Semiconductor and other electronic components | 3344 | 2,224 | 673 | 1,359 | 90 | 60 | 40 | 1 | * | 0 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 5,477 | 785 | 420 | D | 3,912 | 2 | D | 16 | 1 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 164 | 15 | 88 | 30 | 20 | *i | 0 | 10 | 1 i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 5,069 | 759 | 195 | D | 3,812 | 2 | D | * | 0 |
| Other measuring and controlling device | other 3345 | 245 | 12 | 136 | 10 | 80 | * | 1 | 6 i | 0 |
| Other computer and electronic products | other 334 | 176 | 32 | 107 | 7 | 29 | *i | *i | 0 | 0 |
| Electrical equipment, appliances, and components | 335 | 475 i | 83 | 258 i | 1 i | 129 i | D | 0 | D | 0 |
| Transportation equipment | 336 | 20,807 i | 1,328 | 1,676 | D | 17,312 | 2 | D | D | 0 |

TABLE 39. Domestic R\&D paid for by others and performed by the company, by source of funds, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Companies outside United |  |  | U.S. federal government agencies | U.S. state government agencies | Foreign government agencies | All other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Companies in United States | States |  |  |  |  |  |  |
|  |  |  |  | Company's parent | Unaffiliated companies |  |  |  | In United States | $\begin{array}{r} \hline \text { Outside } \\ \text { United States } \end{array}$ |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 2,647 | 565 i | 1,673 | 99 i | 304 i | * | *i | 5 | 0 |
| Aerospace products and parts | 3364 | 17,072 i | 758 | 1 | D | 15,927 | 2 | D | D | 0 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | 1 | D | D | 2 | D | D | 0 |
| Guided missile, space vehicle, and related parts | 336414-15,336419 | D | D | 0 | 0 | D | 1 | D | 0 | 0 |
| Military armored vehicle, tank, and tank components | 336992 | 2 i | 0 | 0 | 0 | 2 i | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 1,086 | 5 | 1 i | *i | 1,079 | 0 | * i | * ${ }^{\text {i }}$ | 0 |
| Furniture and related products | 337 | 1 i | * ${ }^{\text {i }}$ | *i | *i | * i | 0 | *i | 0 | 0 |
| Miscellaneous manufacturing | 339 | 362 | 111 | 144 | 17 | 76 | * ${ }^{\text {i }}$ | 0 | 13 | 0 |
| Medical equipment and supplies | 3391 | 317 | 97 | 137 | 17 | 52 | 0 | 0 | 13 | 0 |
| Other miscellaneous manufacturing | 3399 | 46 i | 14 i | 7 i | *i | 24 i | * i | 0 | 0 | 0 |
| Nonmanufacturing industries | 21-23, 42-81 | 17,310 | 8,276 | 1,402 | 962 i | 6,404 | 112 | 8 | 138 | 7 i |
| Mining, extraction, and support activities | 21 | 395 | D | 0 | D | 2 | 0 | * | 1 | 0 |
| Utilities | 22 | 50 | 0 | 3 | 0 | 45 | 2 | 0 | 1 | 0 |
| Wholesale trade | 42 | 18 i | $5 i$ | 13 | 0 | 0 | 0 | 0 | * ${ }^{\text {i }}$ | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 1 i | 1 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Transportation and warehousing | 48-49 | D | 1 i | 0 | 0 | D | 0 | 0 | 0 | 0 |
| Information | 51 | 1,168 | 447 | 506 | 6 | 203 | 4 | 0 | 2 | 0 |
| Publishing | 511 | 1,038 | 387 | 468 | 6 | 173 | 4 | 0 | 0 | 0 |
| Newspaper, periodical, book, and directory publishers | 5111 | 1 i | 1 i | 0 | *i | *i | 0 | 0 | 0 | 0 |
| Software publishers | 5112 | 1,037 | 386 | 468 | 6 | 173 | 4 | 0 | 0 | 0 |
| Telecommunications | 517 | 4 i | 2 i | * | *i | 1 i | 0 | 0 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 113 | 45 | 36 i | 0 | 29 | 1 | 0 | 2 | 0 |
| Other information | other 51 | 14 | 13 | 1 | * | *i | 0 | 0 | 0 | 0 |
| Finance and insurance | 52 | 10 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Real estate and rental and leasing | 53 | *i | *i | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | *i | * | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 15,400 | 7,610 | 863 | 662 i | 6,033 | 83 | 8 | 134 | 7 i |
| Architectural, engineering, and related services | 5413 | 1,872 | 306 | 52 | 46 | 1,372 | 31 i | 1 i | 63 | *i |
| Computer systems design and related services | 5415 | 1,161 i | 175 i | 156 i | *i | 809 i | 19 i | * | $3 i$ | 0 |
| Scientific research and development services | 5417 | 11,363 | 6,841 | 578 | 549 i | 3,288 | 31 | 6 | 63 | 7 i |
| Biotechnology research and development | 541711 | 3,168 i | 2,320 | 270 | 398 i | 157 | 4 | 1 | 16 | 3 i |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 7,440 | 4,482 | 309 i | 150 | 2,454 | 12 | 5 | 23 | 4 |
| Social sciences and humanities research and development | 541720 | 756 | 40 i | 0 | 0 | 677 | 15 | 0 | 24 | 0 |

TABLE 39. Domestic R\&D paid for by others and performed by the company, by source of funds, industry, and company size: 2013 (Millions of U.S. dollars)


* $=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 40. Companies with domestic R\&D paid for by others and performed by the company in energy and environmental protection application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Energy |  | Environmental protection |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| All industries | 21-23, 31-33, 42-81 | 11,514 | 57,615 | 5,090 | 3,084 i | 3,753 | 2,190 i |
| Manufacturing industries | 31-33 | 6,068 | 40,306 | 2,088 | 1,740 i | 1,938 | 540 |
| Food | 311 | 290 | 227 | 86 | 4 i | 277 | 32 |
| Chemicals | 325 | 569 | 7,379 | 137 | 144 i | 125 | 68 i |
| Basic chemicals | 3251 | 130 | 317 | 125 | 102 i | 118 | 45 i |
| Pharmaceuticals and medicines | 3254 | 319 | 6,534 | D | 7 | D | 19 |
| Other chemicals | other 325 | 120 | 527 | D | 35 | D | 4 |
| Plastics and rubber products | 326 | 326 | 154 i | 235 | 5 i | 243 | 7 i |
| Nonmetallic mineral products | 327 | 132 | 26 i | 3 | 1 | D | * |
| Fabricated metal products | 332 | 1,282 | 278 i | D | 25 i | D | * |
| Machinery | 333 | 519 | 558 | 389 | 146 | 379 | 72 |
| Agricultural implement | 33311 | 12 | 36 | 0 | 0 | 0 | 0 |
| Semiconductor machinery | 333295 | 19 | 97 | 0 | 0 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 35 | 113 | 31 | 66 | 25 | 52 |
| Other machinery | other 333 | 453 | 312 | 358 | 80 | 354 | 20 i |
| Computer and electronic products | 334 | 966 | 9,841 | 669 | 652 | 481 | 83 i |
| Semiconductor and other electronic components | 3344 | 465 | 2,224 | 434 | 379 | 360 | 23 i |
| Other electronic products | other 334 | 502 | 7,617 | 236 | 273 | 121 | 60 |
| Electrical equipment, appliances, and components | 335 | 243 | 475 i | 225 | 183 i | 140 | 9 i |
| Transportation equipment | 336 | 461 | 20,807 i | 151 | 564 i | 107 | 261 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 302 | 2,647 | 137 | 214 | 101 | D |
| Other transportation | other 336 | 159 | 18,160 i | 14 | 350 i | 7 | D |
| Miscellaneous manufacturing | 339 | 650 | 362 | 178 | 8 | 176 | 6 |
| Other manufacturing | 312-316, 321-24, 331, 337 | 631 | 198 i | D | 8 | D | 2 |
| Nonmanufacturing industries | 21-23, 42-81 | 5,446 | 17,310 | 3,002 | 1,345 | 1,814 | 1,651 i |
| Mining, extraction, and support activities | 21 | 46 | 395 | 13 | 358 | D | D |
| Utilities | 22 | 13 | 50 | 13 | 49 | 5 | 37 |
| Wholesale trade | 42 | 128 | 18 i | D | * | 0 | 0 |
| Information | 51 | 321 | 1,168 | 99 | 17 | D | 1 |
| Publishing | 511 | 130 | 1,038 | D | 13 | 0 | 0 |
| Telecommunications | 517 | 27 | 4 i | D | * | 0 | 0 |
| Data processing, hosting, and related services | 518 | 127 | 113 | D | 4 | D | 1 |
| Other information | other 51 | 37 | 14 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 4,512 | 15,400 | D | 919 i | D | 1,578 i |
| Architectural, engineering, and related services | 5413 | 641 | 1,872 | 598 | 364 i | 599 | 1,168 i |
| Scientific research and development services | 5417 | 1,108 | 11,363 | 694 | 504 i | 539 | 329 i |
| Biotechnology research and development | 541711 | 249 | 3,168 i | 115 | 52 i | D | 10 |
| Other scientific research and development | other 5417 | 859 | 8,196 | 579 | 451 i | D | 319 i |
| Other professional, scientific, and technical services | other 54 | 2,763 | 2,165 | D | 51 i | D | 81 i |

TABLE 40. Companies with domestic R\&D paid for by others and performed by the company in energy and environmental protection application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Energy |  | Environmental protection |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| Health care services | 621-23 | 134 | 96 | 0 | 0 | 0 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45,48-49,52-53,55-56, \\ 624,71-72,81 \end{array}$ | 292 | 182 | D | 1 | D | D |
| All companies (number of domestic employees) | - | 11,514 | 57,615 | 5,090 | 3,084 i | 3,753 | 2,190 i |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 11,083 | 10,897 | 4,891 | 928 | 3,641 | 756 i |
| 5-99 | - | 10,034 | 6,262 i | 4,511 | 620 | 3,329 | 477 i |
| 5-49 | - | 8,792 | 4,513 i | 3,940 | 496 | 2,950 | 331 i |
| 5-9 | - | 3,350 | 1,207 i | 1,422 | 243 | 1,071 | 96 i |
| 10-24 | - | 3,761 | 1,605 i | 1,887 | 124 i | 1,285 | 106 i |
| 25-49 | - | 1,681 | 1,700 | 630 | 128 i | 595 | 128 i |
| 50-99 | - | 1,242 | 1,749 | 572 | 125 i | 379 | 146 i |
| 100-249 | - | 800 | 2,743 | 294 | 181 i | 251 | 186 i |
| 250-499 | - | 249 | 1,892 | 85 | 127 i | 61 | 94 i |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 130 | 1,722 | 43 | 111 i | 33 | 76 i |
| 1,000-4,999 | - | 160 | 10,175 | 73 | 366 i | 38 | 101 i |
| 5,000-9,999 | - | 47 | 6,505 | 27 | 377 i | 14 | 188 i |
| 10,000-24,999 | - | 58 | 6,942 | 37 | 570 | 15 | 149 |
| 25,000 or more | - | 37 | 21,374 i | 20 | 732 i | 11 | 920 |

${ }^{*}=$ amount $<\$ 500,000 ; D=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics for number of companies are based only on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse. A company having multiple reporting parts for data collection may contribute to the statistics for multiple industries, so the detail may not add to the total for the number of companies.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate subcompany reporting (see technical notes and appendix table A-8). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Some R\&D may be reported in more than one application area. Some R\&D is not classified in any application area.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 41. Companies with domestic R\&D paid for by others and performed by the company in health or medical, defense, and agricultural application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Health or medical |  | Defense |  | Agriculture |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| All industries | 21-23, 31-33, 42-81 | 11,514 | 57,615 | 6,424 | 14,143 | 6,489 | 27,308 i | 2,705 | 774 |
| Manufacturing industries | 31-33 | 6,068 | 40,306 | 2,750 | 5,736 | 2,874 | 21,961 i | 775 | 537 |
| Food | 311 | 290 | 227 | 281 | 59 | 0 | 0 | 277 | 29 |
| Chemicals | 325 | 569 | 7,379 | 287 | 4,948 | 62 | 74 | 121 | 441 |
| Basic chemicals | 3251 | 130 | 317 | 12 | 6 i | 18 | 12 i | 14 | 9 i |
| Pharmaceuticals and medicines | 3254 | 319 | 6,534 | 271 | 4,936 | 37 | 46 | 103 | 195 |
| Other chemicals | other 325 | 120 | 527 | 4 | 6 | 6 | 16 | 4 | 237 |
| Plastics and rubber products | 326 | 326 | 154 i | 248 | 7 i | 275 | 12 i | 235 | 4 i |
| Nonmetallic mineral products | 327 | 132 | 26 i | D | * | D | * | 0 | 0 |
| Fabricated metal products | 332 | 1,282 | 278 i | 843 | 22 i | 1,000 | 50 i | 0 | 0 |
| Machinery | 333 | 519 | 558 | 5 | 5 | 255 | 19 | 25 | 39 |
| Agricultural implement | 33311 | 12 | 36 | 0 | 0 | D | * | 4 | 30 |
| Semiconductor machinery | 333295 | 19 | 97 | D | * | D | 3 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 35 | 113 | 0 | 0 | 21 | 8 i | 21 | 9 |
| Other machinery | other 333 | 453 | 312 | D | 5 | D | 8 | 0 | 0 |
| Computer and electronic products | 334 | 966 | 9,841 | 655 | 369 | 755 | 4,358 | D | 19 i |
| Semiconductor and other electronic components | 3344 | 465 | 2,224 | 422 | 208 i | 424 | 296 i | D | 2 |
| Other electronic products | other 334 | 502 | 7,617 | 234 | 161 | 332 | 4,062 | D | 17 i |
| Electrical equipment, appliances, and components | 335 | 243 | 475 i | 183 | 18 i | 224 | 111 i | D | 1 |
| Transportation equipment | 336 | 461 | 20,807 i | 9 | 24 | 99 | 17,298 i | 0 | 0 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 302 | 2,647 | D | * | 3 | 7 i | 0 | 0 |
| Other transportation | other 336 | 159 | 18,160 i | D | 24 | 96 | 17,290 i | 0 | 0 |
| Miscellaneous manufacturing | 339 | 650 | 362 | D | 284 | 196 | 30 | 0 | 0 |
| Other manufacturing | 312-316, 321-24, 331, 337 | 631 | 198 i | D | * | D | 9 i | D | 4 |
| Nonmanufacturing industries | 21-23, 42-81 | 5,446 | 17,310 | 3,674 | 8,406 i | 3,615 | 5,346 i | 1,931 | 238 i |
| Mining, extraction, and support activities | 21 | 46 | 395 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 22 | 13 | 50 | D | * | 0 | 0 | 0 | 0 |
| Wholesale trade | 42 | 128 | 18 i | D | 7 | 0 | 0 | 0 | 0 |
| Information | 51 | 321 | 1,168 | 113 | 28 | D | 17 | D | 3 |
| Publishing | 511 | 130 | 1,038 | 98 | 14 | D | 5 | D | 3 |
| Telecommunications | 517 | 27 | 4 i | 0 | 0 | 0 | 0 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 127 | 113 | D | 13 | D | 12 | D | 1 |
| Other information | other 51 | 37 | 14 | D | 1 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 4,512 | 15,400 | 3,543 | 8,305 i | 3,609 | 5,306 i | D | 233 i |
| Architectural, engineering, and related services | 5413 | 641 | 1,872 | 544 | 37 i | 622 | 975 i | D | 1 |
| Scientific research and development services | 5417 | 1,108 | 11,363 | 968 | 7,991 i | 773 | 3,204 i | 502 | 82 i |
| Biotechnology research and development | 541711 | 249 | 3,168 i | 234 | 2,686 i | 129 | 56 i | 7 | 9 |
| Other scientific research and development | other 5417 | 859 | 8,196 | 734 | 5,306 i | 644 | 3,148 i | 495 | 73 i |

TABLE 41. Companies with domestic R\&D paid for by others and performed by the company in health or medical, defense, and agricultural application areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Health or medical |  | Defense |  | Agriculture |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| Other professional, scientific, and technical |  |  |  |  |  |  |  |  |  |
| Health care services | 621-23 | 134 | 96 | D | 61 | 0 | 0 | 0 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45,48-49,52-53,55-56, \\ 624,71-72,81 \end{array}$ | 292 | 182 | D | 5 | D | 23 | D | 2 |
| All companies (number of domestic employees) | - | 11,514 | 57,615 | 6,424 | 14,143 | 6,489 | 27,308 i | 2,705 | 774 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 11,083 | 10,897 | 6,282 | 3,388 | 6,349 | 3,652 i | 2,643 | 171 i |
| 5-99 | - | 10,034 | 6,262 i | 5,778 | 2,257 i | 5,850 | 1,929 i | 2,467 | 102 i |
| 5-49 | - | 8,792 | 4,513 i | 5,016 | 1,817 i | 5,112 | 1,370 i | 2,183 | 65 i |
| 5-9 | - | 3,350 | 1,207 i | 1,886 | 403 i | 1,873 | 524 i | 828 | 22 i |
| 10-24 | - | 3,761 | 1,605 i | 2,325 | 475 i | 2,245 | 482 i | 1,186 | 28 i |
| 25-49 | - | 1,681 | 1,700 | 805 | 939 | 995 | 365 i | 169 | 15 i |
| 50-99 | - | 1,242 | 1,749 | 761 | 440 i | 738 | 559 i | 284 | 37 i |
| 100-249 | - | 800 | 2,743 | 400 | 621 | 408 | 1,079 | 144 | 48 i |
| 250-499 | - | 249 | 1,892 | 105 | 510 | 92 | 644 i | 32 | 20 i |
| Medium and large companies |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 130 | 1,722 | 42 | 528 | 39 | 371 i | 16 | 26 |
| 1,000-4,999 | - | 160 | 10,175 | 56 | 4,710 i | 55 | 1,137 | 28 | 236 |
| 5,000-9,999 | - | 47 | 6,505 | 13 | 3,938 | 13 | 1,186 i | 6 | 62 i |
| 10,000-24,999 | - | 58 | 6,942 | 19 | 1,252 | 17 | 3,045 | 6 | 210 |
| 25,000 or more | - | 37 | 21,374 i | 12 | 327 i | 16 | 17,917 i | 7 | 69 |

$=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
 reporting parts for data collection may contribute to the statistics for multiple industries, so the detail may not add to the total for the number of companies.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate sub-company
 sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Some R\&D may be reported in more than one application area. Some R\&D is not classified in any application area.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 42. Companies with domestic R\&D paid for by others and performed by the company in selected technology focus areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Software products and embedded software |  | Biotechnology |  | Nanotechnology |  | Federally funded software |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies $^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies $^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| All industries | 21-23, 31-33, 42-81 | 11,514 | 57,615 | 6,005 | 10,103 i | 3,019 | 5,410 | 2,368 | 1,865 i | 4,487 | 6,275 i |
| Manufacturing industries | 31-33 | 6,068 | 40,306 | 2,464 | 5,276 i | 1,172 | 4,189 | 907 | 976 i | 1,620 | 3,787 i |
| Food | 311 | 290 | 227 | 134 | 8 | 276 | D | 0 | 0 | D | * |
| Chemicals | 325 | 569 | 7,379 | 27 | 38 | 475 | 4,002 | 159 | 58 i | 15 | 7 i |
| Basic chemicals | 3251 | 130 | 317 | D | 9 i | 117 | D | D | 21 i | D | 5 i |
| Pharmaceuticals and medicines | 3254 | 319 | 6,534 | 10 | 23 | 272 | 3,666 | 36 | 18 i | D | 2 |
| Other chemicals | other 325 | 120 | 527 | D | 7 | 86 | D | D | 19 | D | * |
| Plastics and rubber products | 326 | 326 | 154 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Nonmetallic mineral products | 327 | 132 | 26 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fabricated metal products | 332 | 1,282 | 278 i | 741 | 14 i | 0 | 0 | D | * | D | 3 i |
| Machinery | 333 | 519 | 558 | 288 | 22 | D | * | 9 | 22 | 99 | 2 |
| Agricultural implement | 33311 | 12 | 36 | D | * | 0 | 0 | 0 | 0 | 0 | 0 |
| Semiconductor machinery | 333295 | 19 | 97 | D | 2 i | 0 | 0 | D | 22 | D | 1 |
| Engine, turbine, and power transmission equipment | 3336 | 35 | 113 | D | 2 | 0 | 0 | 0 | 0 | D | * |
| Other machinery | other 333 | 453 | 312 | 271 | 18 | D | * | D | * | D | * |
| Computer and electronic products | 334 | 966 | 9,841 | 678 | 2,351 i | 160 | 63 | 543 | 792 i | 501 | 1,382 i |
| Semiconductor and other electronic components | 3344 | 465 | 2,224 | 335 | 311 | D | 3 | 424 | 748 i | 222 | 8 |
| Other electronic products | other 334 | 502 | 7,617 | 342 | 2,040 i | D | 60 | 119 | 43 | 279 | 1,374 i |
| Electrical equipment, appliances, and components | 335 | 243 | 475 i | 227 | 250 i | D | * | 182 | 17 i | D | 36 i |
| Transportation equipment | 336 | 461 | 20,807 i | 154 | 2,570 i | D | 53 i | 7 | 82 i | 78 | 2,354 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 302 | 2,647 | 131 | 148 | 0 | 0 | D | * | D | 20 i |
| Other transportation | other 336 | 159 | 18,160 i | 22 | 2,422 i | D | 53 i | D | 82 i | D | 2,334 i |
| Miscellaneous manufacturing | 339 | 650 | 362 | 216 | 23 | 200 | 27 | D | 6 i | 170 | 4 |
| Other manufacturing | 312-316, 321-24, 331, 337 | 631 | 198 i | 0 | 0 | 50 | D | D | * | 0 | 0 |
| Nonmanufacturing industries | 21-23, 42-81 | 5,446 | 17,310 | 3,541 | 4,827 i | 1,848 | 1,221 i | 1,461 | 889 i | 2,867 | 2,488 i |
| Mining, extraction, and support activities | 21 | 46 | 395 | 4 | 83 | D | D | D | D | D | 2 |
| Utilities | 22 | 13 | 50 | D | * | D | * | 0 | 0 | D | * |
| Wholesale trade | 42 | 128 | 18 i | D | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| Information | 51 | 321 | 1,168 | 135 | 984 i | 102 | 6 | D | 2 | 100 | 161 i |
| Publishing | 511 | 130 | 1,038 | 112 | 932 i | D | D | D | 2 | 96 | 158 i |
| Telecommunications | 517 | 27 | 4 i | D | * | 0 | 0 | 0 | 0 | D | * |
| Data processing, hosting, and related services | 518 | 127 | 113 | D | 40 | D | D | 0 | 0 | D | 3 |
| Other information | other 51 | 37 | 14 | D | 12 | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 4,512 | 15,400 | 3,395 | 3,746 i | 1,725 | 1,143 i | D | 878 i | D | 2,325 i |
| Architectural, engineering, and related services | 5413 | 641 | 1,872 | 570 | 667 i | 590 | 58 i | 595 | 200 i | 535 | 544 i |
| Scientific research and development services | 5417 | 1,108 | 11,363 | 649 | 1,946 i | D | 1,081 i | 591 | 667 i | 533 | 1,045 |
| Biotechnology research and development | 541711 | 249 | 3,168 i | 9 | 3 | 224 | 562 i | 15 | 8 | 5 | 1 |
| Other scientific research and development | other 5417 | 859 | 8,196 | 640 | 1,944 i | D | 519 i | 577 | 659 i | 528 | 1,044 |

TABLE 42. Companies with domestic R\&D paid for by others and performed by the company in selected technology focus areas, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Domestic R\&D |  | Software products and embedded software |  | Biotechnology |  | Nanotechnology |  | Federally funded software |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount | Companies ${ }^{\text {a }}$ (number) | Amount |
| Other professional, scientific, and technical services | other 54 | 2,763 | 2,165 | 2,176 | 1,132 i | D | 5 i | D | 11 i | D | 736 i |
| Health care services | 621-23 | 134 | 96 | 0 | 0 | D | 57 | 0 | 0 | 0 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45,48-49,52-53, \\ 55-56,624,71-72,81 \end{array}$ | 292 | 182 | D | 12 | D | D | D | D | 0 | 0 |
| All companies (number of domestic employees) | - | 11,514 | 57,615 | 6,005 | 10,103 i | 3,019 | 5,410 | 2,368 | 1,865 i | 4,487 | 6,275 i |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 11,083 | 10,897 | 5,834 | 2,875 i | 2,913 | 1,386 | 2,296 | 803 i | 4,403 | 1,590 i |
| 5-99 | - | 10,034 | 6,262 i | 5,346 | 1,659 i | 2,689 | 849 | 2,168 | 611 i | 4,130 | 966 i |
| 5-49 | - | 8,792 | 4,513 i | 4,590 | 1,164 i | 2,436 | 581 | 1,923 | 541 i | 3,538 | 647 i |
| 5-9 | - | 3,350 | 1,207 i | 1,629 | 344 i | 1,087 | 126 i | 804 | 139 i | 1,373 | 271 i |
| 10-24 | - | 3,761 | 1,605 i | 2,111 | 545 i | 968 | 149 i | 804 | 104 i | 1,626 | 227 i |
| 25-49 | - | 1,681 | 1,700 | 850 | 275 i | 381 | 306 | 314 | 298 | 539 | 149 i |
| 50-99 | - | 1,242 | 1,749 | 757 | 495 i | 253 | 268 | 245 | 70 i | 592 | 319 i |
| 100-249 | - | 800 | 2,743 | 381 | 822 i | 167 | 343 | 104 | 131 i | 221 | 439 |
| 250-499 | - | 249 | 1,892 | 107 | 395 i | 56 | 194 | 25 | 61 i | 52 | 185 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 130 | 1,722 | 50 | 325 i | 25 | 195 | 18 | D | 21 | 63 |
| 1,000-4,999 | - | 160 | 10,175 | 58 | 1,041 | 44 | 1,983 i | 25 | 254 i | 22 | 488 |
| 5,000-9,999 | - | 47 | 6,505 | 16 | 977 i | 10 | 958 | 8 | D | 8 | 54 i |
| 10,000-24,999 | - | 58 | 6,942 | 27 | 951 i | D | 596 | 12 | 82 i | D | 566 i |
| 25,000 or more | - | 37 | 21,374 i | 19 | 3,933 i | D | 292 i | 8 | 180 i | D | 3,514 i |

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics for number of companies are based only on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse. A company having multiple reporting parts for data collection may contribute to the statistics for multiple industries, so the detail may not add to the total for the number of companies.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding; for number of companies detail may not add to total because of rounding and because some companies requested multiple survey questionnaires to facilitate sub-company reporting (see technical notes and appendix table A-8). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Some R\&D may be reported in more than one technology area. Some R\&D is not classified in any technology area. Changes in data collection and imputation processes have affected the comparability of company count estimates in this table with estimates published for previous years.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 43. Domestic R\&D paid for by other companies and performed by the company, by funders' business activity: 2013
(Millions of U.S. dollars)

| Funders' business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Amount |
| :---: | :---: | :---: |
| All business activities | 21100-81000 | 27,241 |
| Oil and gas extraction | 21100 | 39 |
| Mining | 21200 | 1 |
| Support activities for mining, including oil and gas | 21300 | 310 |
| Utilities | 22100 | 123 |
| Construction | 23000 | 2 |
| Food manufacturing | 31100 | 196 |
| Beverage manufacturing | 31210 | 107 i |
| Tobacco manufacturing | 31220 | 6 |
| Textile, apparel, and leather products manufacturing | 31990 | 5 i |
| Wood products manufacturing | 32100 | 9 i |
| Paper manufacturing | 32200 | 3 i |
| Printing and related support activities | 32300 | 2 i |
| Petroleum refineries | 32401 | 13 |
| Asphalt paving, roofing, and saturated materials manufacturing | 32402 | 0 |
| Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal | 32403 | 2 |
| Basic chemicals manufacturing | 32510 | 79 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing | 32520 | 6 |
| Pesticide, fertilizer, and other agricultural chemicals manufacturing | 32530 | 65 i |
| Pharmaceutical, medicinal, botanical, and biological products (except diagnostic) manufacturing ${ }^{\text {c }}$ | 32541 | 9,276 |
| In-vitro diagnostic substances manufacturing ${ }^{\text {c }}$ | 32542 | 29 |
| Biotechnology-based pharmaceutical and biological products (except diagnostics) | 32543 | 1,233 |
| Soap, cleaning compound, and toilet preparations manufacturing | 32591 | 23 |
| Paint, adhesive, and other chemical manufacturing | 32592 | 10 i |
| Plastics and rubber products manufacturing | 32600 | 209 |
| Clay and glass products manufacturing | 32710 | * |
| Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing | 32790 | 1 i |
| Primary metal manufacturing | 33100 | 3 i |
| Fabricated metal products manufacturing | 33200 | 118 |
| Agricultural machinery and equipment manufacturing | 33311 | 35 |
| Construction machinery manufacturing | 33312 | 11 i |
| Mining, oil, and gas field machinery and equipment manufacturing | 33319 | 7 |
| Semiconductor machinery manufacturing | 33321 | 76 |
| Industrial machinery manufacturing (except semiconductor machinery) | 33322 | 27 i |
| Photographic and photocopying equipment manufacturing | 33331 | 54 i |
| Commercial, service industry, temperature control, and air-flow control machinery manufacturing | 33332 | D |
| Engine, turbine, and power transmission equipment manufacturing | 33360 | 99 |
| Metalworking and other general purpose machinery manufacturing | 33390 | 44 i |
| Computers and peripheral equipment manufacturing and magnetic and optical media | 33412 | 118 |
| Telephone apparatus manufacturing, including routers, modems, and gateways | 33421 | 1 i |
| Radio, television, and wireless communication equipment manufacturing | 33422 | 1,024 i |
| Other communication equipment manufacturing (except radio, television, and wireless communication equipment) | 33429 | 42 i |
| Audio and video equipment manufacturing | 33430 | 5 |
| Semiconductor and other electronic components manufacturing | 33440 | 1,942 |

TABLE 43. Domestic R\&D paid for by other companies and performed by the company, by funders' business activity: 2013
(Millions of U.S. dollars)

| Funders' business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Amount |
| :---: | :---: | :---: |
| Electromedical, electrotherapeutic, and irradiation apparatus manufacturing | 33451 | 130 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing | 33452 | 605 |
| Measuring and control instruments manufacturing (not listed elsewhere) | 33459 | 27 i |
| Electrical equipment, appliances, and components manufacturing | 33500 | 776 |
| Motor vehicles manufacturing | 33610 | 1,691 |
| Motor vehicle body and trailer manufacturing | 33620 | 1 |
| Motor vehicle parts manufacturing | 33630 | 633 i |
| Aircraft manufacturing | 33641 | 238 i |
| Aircraft engine and engine parts manufacturing | 33642 | 244 |
| Other aircraft parts and auxiliary equipment manufacturing | 33643 | 407 |
| Guided missiles, space vehicles, and related parts manufacturing | 33644 | 335 |
| Railroad rolling stock manufacturing | 33651 | 1 |
| Ship and boat building | 33660 | 1 |
| Motorcycle, bicycle, and parts manufacturing | 33691 | 5 |
| Military armored vehicle, tank, and tank components manufacturing | 33692 | 5 |
| All other transportation equipment manufacturing | 33699 | 9 |
| Furniture and related products manufacturing | 33700 | * i |
| Medical equipment and supplies manufacturing | 33910 | 461 |
| Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.) | 33990 | 29 |
| Merchant wholesalers, durable goods | 42300 | 23 |
| Merchant wholesalers, nondurable goods | 42400 | 4 |
| Wholesale electronic markets and agents and brokers (business to business) | 42500 | D |
| Retail trade (except electronic shopping and electronic auctions) | 44000 | * |
| Electronic shopping and electronic auctions | 45411 | 1 i |
| Transportation | 48000 | 4 |
| Couriers, messengers, and express delivery services | 49200 | 0 |
| Warehousing and storage | 49300 | 0 |
| Newspaper, periodical, book, and directory publishers (except Internet) | 51110 | 0 |
| Software publishers (except Internet) ${ }^{\text {d }}$ | 51120 | 417 |
| Motion picture and sound recording (except Internet) | 51200 | 0 |
| Broadcasting (except Internet) | 51500 | * |
| Wired telecommunications carriers | 51710 | 0 |
| Wireless telecommunications carriers (except satellite) | 51720 | 23 |
| Satellite telecommunications | 51740 | 1 |
| Other telecommunications (not listed elsewhere) | 51790 | 14 |
| Data processing, hosting, and related services ${ }^{\text {d }}$ | 51800 | 31 i |
| Cloud computing applications and Internet-based software services | 51801 | 14 i |
| Other information services, including Internet publishing, broadcasting, and Web search portals ${ }^{\text {d }}$ | 51910 | 8 |
| Finance: banking and credit intermediation | 52200 | 2 |
| Securities, commodity contracts, and other financial investments and related activities, including funds and trusts | 52310 | 11 |
| Insurance carriers and related activities | 52400 | 9 |
| Real estate | 53100 | 1 |
| Rental and leasing services | 53200 | 1 |
| Lessors of nonfinancial intangible assets, including patent licensing | 53300 | 0 |
| Legal, accounting, tax preparation, bookkeeping, and payroll services | 54111 | 0 |

TABLE 43. Domestic R\&D paid for by other companies and performed by the company, by funders' business activity: 2013
(Millions of U.S. dollars)

| Funders' business activity ${ }^{\text {a }}$ | Business code ${ }^{\text {b }}$ | Amount |
| :---: | :---: | :---: |
| Architectural, engineering, and related services | 54130 | 78 |
| Specialized design services | 54140 | 41 |
| Computer systems design and related services ${ }^{\text {d }}$ | 54150 | 150 i |
| Management, scientific, and technical consulting services | 54160 | 107 |
| Research and development services in social sciences and humanities | 54172 | 11 |
| Research and development services in biotechnology ${ }^{\text {c }}$ | 54173 | 1,902 |
| Research and development services in physical, engineering, and life sciences (except biotechnology) | 54174 | 1,098 |
| Advertising and related services | 54180 | 12 i |
| Professional, scientific, and technical services (not listed elsewhere) | 54190 | 272 |
| Management of companies and enterprises | 55100 | 0 |
| Administrative and support services | 56100 | 2 |
| Waste management and remediation services | 56200 | 1 i |
| Offices of physicians | 62110 | 0 |
| Medical and diagnostic laboratories | 62150 | 564 |
| Other ambulatory health care services (ambulance, dental, home health care) | 62199 | 0 |
| Hospitals and nursing care facilities | 62200 | 3 |
| Social assistance services | 62400 | 0 |
| Arts, entertainment, and recreation | 71000 | 10 |
| Accommodation and food services | 72000 | 0 |
| Other services (not listed elsewhere) | 81000 | 89 |
| Undistributed | - | 1,294 i |

${ }^{*}=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
${ }^{\text {a }}$ Data tabulated independent of the industry classification of the company. Companies were asked to report their sales and R\&D activity in one or more business activity codes.
${ }^{\mathrm{b}}$ Business codes and descriptions based on industry definitions in the 2007 North American Industry Classification System.
${ }^{\text {c }}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 32543 , Biotechnology-based pharmaceutical and biological products (except diagnostics).
${ }^{d}$ Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013: 51801, Cloud computing applications and Internet-based software services.

NOTES: Detail may not add to total because of rounding. Statistics are representative of companies located in the United States that performed or funded R\&D. For an R\&D performer that did not report the R\&D funders' business activities, no systematic imputation of these business activities was conducted. The business activities of the R\&D funders may not be assumed to be the same as those of the R\&D performer.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 44. Domestic R\&D paid for by the U.S. federal government and performed by the company, by character of work, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | $\begin{array}{r} \text { Basic } \\ \text { research } \end{array}$ | Applied research | Development |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 29,362 | 1,196 i | 6,028 i | 22,137 i |
| Manufacturing industries | 31-33 | 22,958 | 864 i | 3,126 i | 18,968 i |
| Food | 311 | 1 i | * | * ${ }^{\text {i }}$ | 1 i |
| Beverage and tobacco products | 312 | *i | *i | *i | *i |
| Textile, apparel, and leather products | 313-16 | 6 i | , | * | 6 i |
| Wood products | 321 | 1 | *i | *i | 1 |
| Printing and related support activities | 323 | 3 i | *i | 1 i | 2 i |
| Chemicals | 325 | 356 | 23 i | 72 i | 261 |
| Pharmaceuticals and medicines | 3254 | 167 | 1 | 21 | 145 |
| Other chemicals | other 325 | 189 i | 22 i | 51 i | 116 i |
| Plastics and rubber products | 326 | 11 i | * | *i | 10 i |
| Nonmetallic mineral products | 327 | 4 i | 1 i | 1 i | 2 i |
| Primary metals | 331 | 11 | *i | 1 | 10 |
| Fabricated metal products | 332 | 53 i | *i | 3 i | 50 i |
| Machinery | 333 | 128 | 2 | 30 | 96 |
| Computer and electronic products | 334 | 4,866 | 350 i | 745 | 3,772 |
| Semiconductor and other electronic components | 3344 | 60 | 5 | 10 i | 45 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 3,912 | 157 | 533 | 3,222 |
| Other computer and electronic products | other 334 | 894 i | 188 i | 201 i | 505 i |
| Electrical equipment, appliances, and components | 335 | 129 i | 10 i | 27 i | 92 i |
| Transportation equipment | 336 | 17,312 | 470 i | 2,234 i | 14,608 i |
| Aerospace products and parts | 3364 | 15,927 | 407 i | 1,822 i | 13,697 i |
| Other transportation equipment | other 336 | 1,385 | 62 i | 412 i | 911 |
| Furniture and related products | 337 | * ${ }^{\text {i }}$ | *i | * i | *i |
| Miscellaneous manufacturing | 322, 324, 339 | 76 | 6 | 13 | 57 i |
| Nonmanufacturing industries | 21-23, 42-81 | 6,404 | 332 | 2,903 | 3,169 i |
| Information | 51 | 203 | 13 i | 124 | 66 i |
| Publishing | 511 | 173 | 6 i | 112 | 56 i |
| Telecommunications | 517 | 1 i | *i | * i | 1 i |
| Data processing, hosting, and related services | 518 | 29 | 7 | 12 | 9 i |
| Other information | other 51 | * | * | * i | * i |
| Professional, scientific, and technical services | 54 | 6,033 | 303 | 2,772 | 2,958 i |
| Architectural, engineering, and related services | 5413 | 1,372 | 44 i | 764 | 563 i |
| Computer systems design and related services | 5415 | 809 i | 11 | 108 | 689 i |
| Scientific research and development services | 5417 | 3,288 | 230 | 1,781 i | 1,277 |
| Biotechnology research and development | 541711 | 157 | D | D | 64 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 2,454 | 160 | 1,324 | 970 |
| Social sciences and humanities research and development | 541720 | 677 | D | D | 243 i |
| Other professional, scientific, and technical services | other 54 | 565 | 19 | 118 i | 428 i |
| Other nonmanufacturing | 21-23, 42-49, 52, 53, 55-81 | 167 | 15 | 7 | 145 i |

TABLE 44. Domestic R\&D paid for by the U.S. federal government and performed by the company, by character of work, industry, and company size: 2013

| (Millions of U.S. dollars) |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Industry and company size | NAICS code | Total | Basic <br> research | Applied <br> research | Development |
| All companies (number of domestic employees) | - | 29,362 | $1,196 \mathrm{i}$ | $6,028 \mathrm{i}$ | $22,137 \mathrm{i}$ |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |
| $5-499$ | - | 4,114 | 301 | 994 i | $2,818 \mathrm{i}$ |
| $5-99$ | - | $2,337 \mathrm{i}$ | 143 i | 461 i | $1,734 \mathrm{i}$ |
| $5-49$ | - | $1,662 \mathrm{i}$ | 115 i | 347 i | $1,200 \mathrm{i}$ |
| $5-9$ | - | 576 i | 27 i | 92 i | 456 i |
| $10-24$ | - | 615 i | 53 i | 144 i | 418 i |
| $25-49$ | - | 471 | 35 i | 110 | 325 |
| $50-99$ | - | 675 i | 28 | 114 | 534 i |
| $100-249$ | - | 1,161 | 107 | 292 | 762 |
| $250-499$ | - | 615 | 52 | 241 i | 322 |
| Medium and large companies |  |  |  |  |  |
| $500-999$ | - | 393 | 32 i | 104 | 257 |
| $1,000-4,999$ | - | 1,927 | 98 i | 848 i | 981 i |
| $5,000-9,999$ | - | 828 | 1 i | 88 i | 739 i |
| $10,000-24,999$ | - | 3,491 | 250 i | 834 i | $2,407 \mathrm{i}$ |
| 25,000 or more | - | 18,609 | 514 i | $3,161 \mathrm{i}$ | $14,935 \mathrm{i}$ |

* = amount < $\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

AICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 45. Domestic R\&D paid for by the U.S. federal government and performed by the company, by funding agency, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | DOD | DOE | NASA | NH | DHS | DOT | EPA | NSF | All other agencies |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 29,362 | 23,466 i | 957 | 2,661 i | 624 | 151 | 35 | 6 | 14 | 1,447 |
| Manufacturing industries | 31-33 | 22,958 | 18,944 i | 585 | 2,254 i | 90 | 48 | D | * | 3 | D |
| Food | 311 | 1 i | 1 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | * |
| Beverage and tobacco products | 312 | *i | *i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Texile, apparel, and leather products | 313-16 | 6 i | 6 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | * |
| Wood products | 321 | 1 | *i | 1 | 0 | *i | 0 | 0 | 0 | 0 | 1 |
| Paper | 322 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Printing and related support activities | 323 | 3 i | 1 i | 1 i | 0 | 1 i | 0 | 0 | 0 | 0 | 0 |
| Petroleum and coal products | 324 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Chemicals | 325 | 356 | 81 | 154 i | 1 | 61 | D | 0 | 0 | 1 | D |
| Basic chemicals | 3251 | 163 i | 18 i | 142 i | 0 | 1 i | 0 | 0 | 0 | 1 | 1 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1 | * | , | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 3 | 3 | *i | 0 | *i | 0 | 0 | 0 | 0 | * |
| Pharmaceuticals and medicines | 3254 | 167 | 48 | 3 | 1 | 59 | D | 0 | 0 | 0 | D |
| Soap, cleaning compound, and toilet preparation | 3256 | 4 i | 3 | 1 i | *i | 1 i | 0 | 0 | 0 | 0 | 0 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 18 | 9 | 8 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Plastics and rubber products | 326 | 11 i | $5 i$ | 61 | 0 | 0 | 0 | 0 | 0 | * | 0 |
| Nonmetallic mineral products | 327 | 4 i | 2 | 1 | *i | 1 i | 0 | 0 | 0 | 0 | 0 |
| Primary metals | 331 | 11 | 10 | 1 | * | 0 | 0 | 0 | 0 | 0 | * |
| Fabricated metal products | 332 | 53 i | 45 i | 1 i | 7 i | *i | 0 | 0 | 0 | 0 | 0 |
| Machinery | 333 | 128 | 41 | 86 | * | 0 | 0 | 0 | 0 | * | * |
| Agricultural implement | 33311 | *i | *i | *i | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Semiconductor machinery | 333295 | 18 | 15 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 27 | 16 | 11 | 0 | 0 | 0 | 0 | 0 | 0 | * |
| Other machinery | other 333 | 83 | 10 i | 73 | * | 0 | 0 | 0 | 0 | * | 0 |
| Computer and electronic products | 334 | 4,866 | 4,373 | 33 | 270 i | 16 | 23 | D | 0 | 1 | D |
| Communications equipment | 3342 | 864 i | 677 i | 1 i | 187 i | *i | 0 | 0 | 0 | 0 | 0 |
| Semiconductor and other electronic components | 3344 | 60 | 33 i | 21 | 1 | 0 | 0 | 0 | 0 | 0 | 5 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 3,912 | 3,634 | 11 | 82 | 16 | 23 | D | 0 | 1 | D |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 20 | 8 | * | 0 | 10 | 1 | 0 | 0 | * | * |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,812 | 3,570 | 2 | 75 | 0 | 22 | D | 0 | 0 | D |
| Other measuring and controlling device | other 3345 | 80 | 55 | 9 | 7 | 61 | * | 0 | 0 | 1 | 3 |
| Other computer and electronic products | other 334 | 29 | 29 | 0 | *i | 0 | 0 | 0 | 0 | 0 | * |
| Electrical equipment, appliances, and components | 335 | 129 i | 77 i | 49 i | 2 i | 0 | 0 | 0 | 0 | 0 | 0 |
| Transportation equipment | 336 | 17,312 | 14,266 i | D | 1,961 | D | D | D | 0 | 0 | D |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 304 i | 106 i | D | * i | 0 | D | 3 | 0 | 0 | D |
| Aerospace products and parts | 3364 | 15,927 | 13,081 i | D | 1,959 | D | D | D | 0 | 0 | D |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D | D | D | D | D | 0 | 0 | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D | D | 0 | 0 | 0 | 0 | 0 | 0 |

TABLE 45. Domestic R\&D paid for by the U.S. federal government and performed by the company, by funding agency, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | DOD | DOE | NASA | NH | DHS | DOT | EPA | NSF | All other agencies |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Military armored vehicle, tank, and tank components | 336992 | 2 i | 2 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 1,079 | 1,077 | *i | 1 i | 0 | 0 | 0 | 0 | 0 | 0 |
| Furniture and related products | 337 | *i | *i | *i | *i | 0 | 0 | 0 | 0 | 0 | 0 |
| Miscellaneous manufacturing | 339 | 76 | 37 i | D | 13 i | D | * | 0 | * | 0 | D |
| Medical equipment and supplies | 3391 | 52 | 12 | D | 13 i | D | * | 0 | * | 0 | D |
| Other miscellaneous manufacturing | 3399 | 24 i | 24 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Nonmanufacturing industries | 21-23, 42-81 | 6,404 | 4,522 | 372 | 407 | 535 | 103 i | D | 6 | 11 | D |
| Mining, extraction, and support activities | 21 | 2 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 22 | 45 | 0 | 43 | 0 | 3 | 0 | 0 | 0 | 0 | 0 |
| Wholesale trade | 42 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Transportation and warehousing | 48-49 | D | D | 0 | D | 0 | 0 | 0 | 0 | 0 | 0 |
| Information | 51 | 203 | D | D | D | 5 | 1 | 0 | 0 | 1 | D |
| Publishing | 511 | 173 | 147 | 22 | 0 | D | 1 | 0 | 0 | 0 | D |
| Newspaper, periodical, book, and directory publishers | 5111 | * i | * i | *i | 0 | *i | 0 | 0 | 0 | 0 | 0 |
| Software publishers | 5112 | 173 | 147 | 22 | 0 | D | 1 | 0 | 0 | 0 | D |
| Telecommunications | 517 | 1 i | 1 i | *i | 0 | *i | 0 | 0 | 0 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 29 | D | D | D | D | 0 | 0 | 0 | 1 | 0 |
| Other information | other 51 | * ${ }^{\text {i }}$ | *i | *i | 0 | *i | 0 | 0 | 0 | 0 | 0 |
| Finance and insurance | 52 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Real estate and rental and leasing | 53 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 6,033 | 4,304 | 277 | D | 526 | 103 i | D | 6 | 11 | D |
| Architectural, engineering, and related services | 5413 | 1,372 | 1,213 | 130 | 22 | 0 | * | D | D | * | D |
| Computer systems design and related services | 5415 | 809 i | 726 i | 7 | 0 | 12 | 52 i | D | 0 | 1 | D |
| Scientific research and development services | 5417 | 3,288 | 2,054 | 124 | 175 | 474 | 36 | 8 | 4 | 10 | 404 |
| Biotechnology research and development | 541711 | 157 | D | 13 | 0 | 112 | * | 0 | 0 | D | D |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 2,454 | 2,001 | 104 | 175 | 91 | 32 | D | 3 | 7 | D |
| Social sciences and humanities research and development | 541720 | 677 | D | 8 | * | 271 | 3 | D | 1 | D | D |
| Other professional, scientific, and technical services | other 54 | 565 | 311 | 17 i | D | 41 | 15 | D | D | * | D |
| Health care services | 621-23 | 1 i | 0 | 0 | 0 | 1 i | 0 | 0 | 0 | 0 | 0 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | D | D | D | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| All companies (number of domestic employees) | - | 29,362 | 23,466 i | 957 | 2,661 i | 624 | 151 | 35 | 6 | 14 | 1,447 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 4,114 | 3,066 i | 284 | 164 i | 388 | 43 | 19 | 2 | 11 | 136 |
| 5-99 | - | 2,337 i | 1,615 i | 196 i | 107 i | 295 | 32 | 19 | 1 | 10 | 62 |
| 5-49 | - | 1,662 i | 1,091 i | 137 i | 90 i | 271 | 31 | 16 | * | 8 | 18 |

TABLE 45. Domestic R\&D paid for by the U.S. federal government and performed by the company, by funding agency, industry, and company size: 2013

| Industry and company size | NAICS code | Total | DOD | DOE | NASA | NH | DHS | DOT | EPA | NSF | All other agencies |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5-9 | - | 576 i | 356 i | 26 i | 26 | 144 | 14 | 0 | 0 | 4 | 5 |
| 10-24 | - | 615 i | 436 i | 47 i | 33 i | 73 | 1 | 12 | * | 3 | 10 |
| 25-49 | - | 471 | 299 | 64 | 31 i | 54 | 17 | 4 | * | 1 | 3 |
| 50-99 | - | 675 i | 524 i | 59 | 17 i | 24 | 1 | 3 | * | 2 | 44 |
| 100-249 | - | 1,161 | 971 | 56 | 33 | 55 | 11 | * | * | 1 | 33 |
| 250-499 | - | 615 | 480 | 32 | 24 | 37 | * | 0 | 1 | 0 | 41 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 393 | 236 i | 21 | 80 | 47 | * | 0 | 0 | 0 | 8 |
| 1,000-4,999 | - | 1,927 | 997 | 207 i | D | D | 5 | D | 1 | D | D |
| 5,000-9,999 | - | 828 | 642 | 59 | D | D | 0 | 1 | 0 | D | D |
| 10,000-24,999 | - | 3,491 | 2,566 | 63 | 809 | 1 | 20 | D | 3 | D | D |
| 25,000 or more | - | 18,609 | 15,959 i | 323 | 1,374 i | 4 | 82 i | 7 | 0 | 1 | 860 |

${ }^{*}=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
DOD = Department of Defense, DOE = Department of Energy, NASA = National Aeronautics and Space Administration, NIH = National Institutes of Health, DHS = Department of Homeland Security, DOT = Department of Transportation, EPA = Environmental Protection Agency, NSF = National Science Foundation.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
A NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 46. Domestic R\&D paid for by sources located outside the United States and performed by the company, by source of funds, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Foreign companies |  |  | Foreign governments | All other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Subsidiaries | Company's parent | Unaffiliated companies |  |  |
| All industries | 21-23, 31-33, 42-81 | 19,353 | 5,005 | 10,445 | 3,346 | 526 | 31 |
| Manufacturing industries | 31-33 | 15,903 | 3,934 | 9,043 | 2,384 | 518 | 24 |
| Food | 311 | 208 | 31 | 176 | 1 i | 0 | 0 |
| Beverage and tobacco products | 312 | 105 i |  | 97 i | 4 | 0 | 0 |
| Textile, apparel, and leather products | 313-16 | D | 3 | D | 0 | 0 | * |
| Wood products | 321 | 5 | * | 4 | 1 i | 0 | *i |
| Paper | 322 | D | * | 3 | D | 0 | 0 |
| Printing and related support activities | 323 | 16 i | 1 | *i | 15 i | 0 | *i |
| Petroleum and coal products | 324 | * | * | 0 | * | 0 | 0 |
| Chemicals | 325 | 7,064 | 1,448 | 3,690 | 1,904 | 0 | 22 |
| Basic chemicals | 3251 | 183 | 63 | 92 | 29 | 0 | 0 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 122 | 17 | 104 | 1 | 0 | 0 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | D | * | D | D | 0 | *i |
| Pharmaceuticals and medicines | 3254 | 6,353 | 1,343 | 3,162 | 1,825 | 0 | 22 |
| Soap, cleaning compound, and toilet preparation | 3256 | 20 | 18 | D | D | 0 | 0 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | D | 7 | D | D | 0 | 0 |
| Plastics and rubber products | 326 | D | 1 | 10 i | D | 0 | 0 |
| Nonmetallic mineral products | 327 | 13 i | 3 | 1 i | 9 i | 0 | *i |
| Primary metals | 331 | D | 7 | D | D | *i | 0 |
| Fabricated metal products | 332 | D | 8 | 7 i | 1 i | D | 0 |
| Machinery | 333 | 1,531 | 1,222 | 253 | 56 | * | * |
| Agricultural implement | 33311 | 51 | 17 | 34 | *i | 0 | 0 |
| Semiconductor machinery | 333295 | 1,233 | 1,164 | 58 | 10 | 0 | 0 |
| Engine, turbine, and power transmission equipment | 3336 | 28 | 0 | 10 | 18 | 0 | * |
| Other machinery | other 333 | 219 | 40 | 152 i | 27 i | * | * ${ }^{\text {i }}$ |
| Computer and electronic products | 334 | 4,158 | 993 | 2,720 | D | D | 1 i |
| Communications equipment | 3342 | 943 | 105 | 834 | 2 i | 2 i | 0 |
| Semiconductor and other electronic components | 3344 | 2,104 | 654 | 1,359 | 90 | 1 | 0 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 873 | 111 | 420 | D | D | 1 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 164 | 45 | 88 | 30 | 0 | 1 i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 511 | 15 | 195 | D | D | 0 |
| Other measuring and controlling device | other 3345 | 199 | 52 | 136 | 10 | 1 | 0 |
| Other computer and electronic products | other 334 | 237 | 123 | 107 | 7 | *i | 0 |
| Electrical equipment, appliances, and components | 335 | 269 i | 9 | 258 i | 1 i | 0 | 0 |
| Transportation equipment | 336 | D | 14 | 1,676 | D | D | 0 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 1,786 | 14 | 1,673 | 99 i | *i | 0 |
| Aerospace products and parts | 3364 | D | * | 1 | D | D | 0 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | * | 1 | D | D | 0 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | 0 | 0 | 0 | D | 0 |

TABLE 46. Domestic R\&D paid for by sources located outside the United States and performed by the company, by source of funds, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Foreign companies |  |  | Foreign governments | All other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Subsidiaries | Company's parent | Unaffiliated companies |  |  |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other transportation | other 336 | 2 i | 0 | 1 i | * i | * i | 0 |
| Furniture and related products | 337 | * i | 0 | * i | * i | * i | 0 |
| Miscellaneous manufacturing | 339 | 349 | 187 | 144 | 17 | 0 | 0 |
| Medical equipment and supplies | 3391 | 340 | 186 | 137 | 17 | 0 | 0 |
| Other miscellaneous manufacturing | 3399 | 8 i | 1 | 7 i | * i | 0 | 0 |
| Nonmanufacturing industries | 21-23, 42-81 | 3,450 | 1,071 | 1,402 | 962 i | 8 | 7 i |
| Mining, extraction, and support activities | 21 | D | 393 | 0 | D | * | 0 |
| Utilities | 22 | 3 | 0 | 3 | 0 | 0 | 0 |
| Wholesale trade | 42 | 14 | * | 13 | 0 | 0 | 0 |
| Electronic shopping and electronic auctions | 454111-12 | 0 | 0 | 0 | 0 | 0 | 0 |
| Transportation and warehousing | 48-49 | 0 | 0 | 0 | 0 | 0 | 0 |
| Information | 51 | 914 | 402 | 506 | 6 | 0 | 0 |
| Publishing | 511 | 871 | 397 | 468 | 6 | 0 | 0 |
| Newspaper, periodical, book, and directory publishers | 5111 | * i | 0 | 0 | * i | 0 | 0 |
| Software publishers | 5112 | 871 | 397 | 468 | 6 | 0 | 0 |
| Telecommunications | 517 | 1 | * | * | * i | 0 | 0 |
| Data processing, hosting, and related services | 518 | 39 i | 3 | 36 i | 0 | 0 | 0 |
| Other information | other 51 | 3 | 2 | 1 | * | 0 | 0 |
| Finance and insurance | 52 | 52 | 52 | 0 | 0 | 0 | 0 |
| Real estate and rental and leasing | 53 | 0 | 0 | 0 | 0 | 0 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional, scientific, and technical services | 54 | 1,685 i | 145 | 863 | 662 i | 8 | 7 i |
| Architectural, engineering, and related services | 5413 | 111 | 12 | 52 | 46 | 1 i | * i |
| Computer systems design and related services | 5415 | 222 | 66 | 156 i | * i | * | 0 |
| Scientific research and development services | 5417 | 1,184 i | 44 | 578 | 549 i | 6 | 7 i |
| Biotechnology research and development | 541711 | 685 i | 13 | 270 | 398 i | 1 | 3 i |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 499 | 31 | 309 i | 150 | 5 | 4 |
| Social sciences and humanities research and development | 541720 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other professional, scientific, and technical services | other 54 | 168 | 24 | 77 | 67 | * ${ }^{\text {i }}$ | * i |
| Health care services | 621-23 | 18 | 0 | D | D | 0 | 0 |
| Other nonmanufacturing | 23, 44-45 (excluding $\begin{array}{r} 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | D | 78 i | D | 0 | 0 | 0 |
| All companies (number of domestic employees) | - | 19,353 | 5,005 | 10,445 | 3,346 | 526 | 31 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 3,321 | 624 | 2,106 | 551 | 11 i | 29 |
| 5-99 | - | 1,414 | 216 | 874 | 308 | 6 | 10 |
| 5-49 | - | 771 i | 145 i | 455 i | 156 i | 5 | 10 |

TABLE 46. Domestic R\&D paid for by sources located outside the United States and performed by the company, by source of funds, industry, and company size: 2013

| Industry and company size | NAICS code |  | Foreign companies |  |  | Foreign governments | All other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Subsidiaries | Company's parent | Unaffiliated companies |  |  |
| 5-9 | - | 79 i | 8 | 42 i | 24 i | 1 | 3 |
| 10-24 | - | 280 i | 24 | 172 i | 77 i | 2 i | 6 |
| 25-49 | - | 412 i | 113 i | 240 | 55 i | 3 | *i |
| 50-99 | - | 643 | 71 | 419 | 152 | 1 i | 1 |
| 100-249 | - | 985 | 167 | 672 | 142 | 3 | 1 i |
| 250-499 | - | 922 | 241 | 560 i | 101 | 2 i | 18 |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 880 | 220 | 593 | 66 | 1 | *i |
| 1,000-4,999 | - | 6,832 | 1,211 | 4,581 | 1,038 | 1 i | 1 i |
| 5,000-9,999 | - | 3,623 | 1,616 | 1,660 | 345 | * | 1 i |
| 10,000-24,999 | - | 2,828 | 434 | 1,310 | 1,083 | 2 | 0 |
| 25,000 or more | - | 1,868 | 900 | 195 | 263 i | 510 | 0 |

${ }^{*}=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

TABLE 47. Domestic R\&D paid for by the company and performed by others, by type of performer, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Companies outside United |  |  | U.S. federal government agencies | U.S. state government agencies | Foreign government agencies | All other |  | Undistributed ${ }^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Companies in United States | Sta |  |  |  |  |  |  |  |
|  |  |  |  | Company's parent | Other |  |  |  | In United States | United States |  |
| All industries | 21-23, 31-33, 42-81 | 33,165 | 27,056 | 536 | 2,859 | 71 | 20 | 1 | 730 | 341 | 1,550 i |
| Manufacturing industries | 31-33 | 29,974 | 25,075 | 506 | 2,565 | 49 | 12 | 1 | 584 | D | D |
| Food | 311 | 533 | 372 i | 1 | 37 | * | * | 0 | 19 i | 8 i | 96 i |
| Beverage and tobacco products | 312 | 217 | 199 | 0 | 4 | 0 | 0 | 0 | 2 | 0 | 12 i |
| Textile, apparel, and leather products | 313-16 | 25 | 18 | D | 1 | * | 0 | 0 | * | 0 | D |
| Wood products | 321 | 9 | D | 0 | 0 | 0 | * | 0 | * | 0 | D |
| Paper | 322 | 17 | D | 8 | 1 | 0 | 0 | 0 | * | 0 | D |
| Printing and related support activities | 323 | 8 | D | 0 | 0 | 0 | 0 | 0 | 0 | 0 | D |
| Petroleum and coal products | 324 | 331 | D | 0 | 1 | 0 | 0 | 0 | 5 | D | D |
| Chemicals | 325 | 21,205 | 18,210 | 22 | 2,131 | 10 | 4 | * | 236 | 117 | 475 i |
| Basic chemicals | 3251 | 163 | 81 | 5 | 7 | 0 | 1 | * | 56 | 0 | 11 i |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 54 | 38 | 1 | 10 | 0 | * | 0 | 1 | 1 | 3 i |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 32 i | 23 | 5 i | * | 0 | 0 | 0 | 1 | * | 2 i |
| Pharmaceuticals and medicines | 3254 | 20,614 | 17,770 | 9 | 2,102 | 10 | 2 | 0 | 169 | 111 | 440 i |
| Soap, cleaning compound, and toilet preparation | 3256 | 307 | 272 | 0 | 11 | 0 | 0 | 0 | 8 | 3 | 13 i |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 36 | 26 | 2 | * | 0 | 0 | * | 1 | 1 | 5 i |
| Plastics and rubber products | 326 | 177 | 74 | * | 38 | * | * | 0 | 37 | 7 | 20 i |
| Nonmetallic mineral products | 327 | 158 i | 29 | 119 i | 1 | 0 | 0 | 0 | 2 | 0 | 8 i |
| Primary metals | 331 | 59 | 42 | 0 | 0 | 0 | * | 0 | 1 | 0 | 15 i |
| Fabricated metal products | 332 | 39 i | 23 | 0 | * | 0 | 0 | 0 | 0 | 0 | 16 i |
| Machinery | 333 | 527 | 372 | 1 | 73 | * | * | * | 36 | 0 | 44 i |
| Agricultural implement | 33311 | 296 | 212 | 0 | 48 | 0 | 0 | 0 | 26 | 0 | 10 i |
| Semiconductor machinery | 333295 | 17 | 16 | 0 | * | 0 | * | *i | * | 0 | 1 i |
| Engine, turbine, and power transmission equipment | 3336 | 40 i | 39 i | 0 | * | *i | * | * | 0 | 0 | *i |
| Other machinery | other 333 | 174 | 106 | 1 | 24 | * | 0 | 0 | 10 | 0 | 33 i |
| Computer and electronic products | 334 | 1,514 | 1,012 | 1 | 116 | 1 i | *i | 0 | 193 | D | D |
| Communications equipment | 3342 | 571 | 374 | 0 | 65 | 0 | 0 | 0 | D | D | D |
| Semiconductor and other electronic components | 3344 | 396 | 232 | *i | 28 | *i | *i | 0 | D | * | D |
| Navigational, measuring, electromedical, and control instruments | 3345 | 347 | 260 | 1 | 16 | 1 i | 0 | 0 | 23 | * | 46 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 162 | 112 | 1 | 9 | 0 | 0 | 0 | 14 | * | 26 i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 90 | 78 i | 0 | 7 i | 1 i | 0 | 0 | 0 | 0 | $5 i$ |

TABLE 47. Domestic R\&D paid for by the company and performed by others, by type of performer, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Companies outside United |  |  | U.S. federal government agencies | U.S. state government agencies | Foreign government agencies | All other |  | Undistributed ${ }^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | Company's parent | Other |  |  |  | In United States | United States |  |
| Other measuring and controlling device | other 3345 | 95 | 70 | 0 | 1 | 0 | 0 | 0 | 9 | * | 15 i |
| Other computer and electronic products | other 334 | 199 | 147 | 0 | 7 | 0 | 0 | 0 | D | * | D |
| Electrical equipment, appliances, and components | 335 | 106 | 83 | * | 4 | 0 | * | 0 | 2 | 0 | 16 i |
| Transportation equipment | 336 | 4,269 | 3,670 | D | 138 | 36 | 6 | * | 16 | 2 | D |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 2,405 | 1,925 | D | 109 | D | 2 | 0 | 2 | 1 | D |
| Aerospace products and parts | 3364 | 1,830 | 1,718 | 0 | 25 | D | 4 | * | 14 | * | D |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | 0 | 25 | D | 4 | * | D | * | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | 0 | 0 | D | 0 | 0 | D | 0 | *i |
| Military armored vehicle, tank, and tank components | 336992 | * | * | 0 | 0 | 0 | 0 | 0 | 0 | 0 | *i |
| Other transportation | other 336 | 34 | 26 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | $5 i$ |
| Furniture and related products | 337 | 23 | 15 | 0 | * | 0 | 0 | 0 | 0 | 0 | 8 i |
| Miscellaneous manufacturing | 339 | 758 | 624 | * | 21 | 1 | 1 | 0 | 32 | 2 | 76 i |
| Medical equipment and supplies | 3391 | 594 | 486 | * | 20 | 1 | 1 | 0 | 32 | 2 | 53 i |
| Other miscellaneous manufacturing | 3399 | 164 | 139 | 0 | 2 | * | 0 | 0 | * | *i | 23 i |
| Nonmanufacturing industries | 21-23, 42-81 | 3,191 | 1,981 | 30 | 295 | 22 | 8 | 0 | 146 | D | D |
| Mining, extraction, and support activities | 21 | 390 | 195 | 0 | D | D | 0 | 0 | 23 | D | D |
| Utilities | 22 | 201 | 147 | 0 | * | * | 2 | 0 | 45 | * | 7 i |
| Wholesale trade | 42 | 149 i | 16 | 3 | 1 | 0 | 0 | 0 | 0 | 0 | 130 i |
| Electronic shopping and electronic auctions | 454111-12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Transportation and warehousing | 48-49 | 27 | 25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 i |
| Information | 51 | 1,500 | 1,060 | 9 | 210 | 0 | * | 0 | 5 | * | 217 i |
| Publishing | 511 | 1,058 | 701 | 9 | 188 | 0 | * | 0 | 5 | * | 156 i |
| Newspaper, periodical, book, and directory publishers | 5111 | 17 i | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 14 i |
| Software publishers | 5112 | 1,041 | 698 | 9 | 188 | 0 | * | 0 | 5 | * | 142 i |
| Telecommunications | 517 | 162 | 134 | 0 | 9 | 0 | 0 | 0 | 0 | 0 | 19 i |
| Data processing, hosting, and related services | 518 | 162 | 120 | 0 | 12 | 0 | 0 | 0 | 0 | 0 | 30 i |
| Other information | other 51 | 118 | 105 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 12 i |
| Finance and insurance | 52 | 80 | 38 | 12 | D | 0 | 0 | 0 | 0 | 0 | D |
| Real estate and rental and leasing | 53 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 i |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | *i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | *i |
| Other real estate and rental and leasing | other 53 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 i |
| Professional, scientific, and technical services | 54 | 786 | 454 | 5 | 48 | D | 7 | 0 | 74 | 4 | D |
| Architectural, engineering, and related services | 5413 | 63 | 39 | 0 | 7 | 0 | 0 | 0 | * | 0 | 17 i |
| Computer systems design and related services | 5415 | 166 i | 86 | 1 | 9 | 0 | 0 | 0 | * | 2 | 68 i |
| Scientific research and development services | 5417 | 471 | 267 | 5 | 33 | D | 7 | 0 | 73 | 2 | D |
| Biotechnology research and development | 541711 | 255 | 195 | 5 | 16 | D | 6 | 0 | 1 | 1 | D |

TABLE 47. Domestic R\&D paid for by the company and performed by others, by type of performer, industry, and company size: 2013

## (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Companies outside United |  |  | U.S. federal government agencies | U.S. state government agencies | Foreign government agencies | All other |  | Undistributed $^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Companies in United States | States |  |  |  |  |  |  |  |
|  |  |  |  | Company's parent | Other |  |  |  | In United States | United <br> States |  |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 216 | 72 | 0 | 17 i | 10 | * | 0 | 71 | 2 | 44 i |
| Social sciences and humanities research and development | 541720 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other professional, scientific, and technical services | other 54 | 87 | 61 | 0 | * | 0 | 0 | 0 | 2 | * | 23 i |
| Health care services | 621-23 | 2 i | 2 i | 0 | 0 | 0 | 0 | 0 | 0 | 0 | * i |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, | 53 i | 41 | 0 | * | * | * | 0 | 0 | 0 | 11 i |
| All companies (number of domestic employees) | - | 33,165 | 27,056 | 536 | 2,859 | 71 | 20 | 1 | 730 | 341 | 1,550 i |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 4,955 | 3,390 | 35 | 343 | 12 | 10 | * | 139 | 18 | 1,010 i |
| 5-99 | - | 3,229 | 2,175 | 13 | 207 | 11 | 9 | 0 | 122 | 14 | 677 i |
| 5-49 | - | 2,202 | 1,444 | 13 | 95 | 2 i | 1 i | 0 | 115 | 13 | 520 i |
| 5-9 | - | 282 i | 129 | 8 | 6 | 1 i | * i | 0 | 8 | 10 | 119 i |
| 10-24 | - | 984 | 693 | 5 | 15 | * i | *i | 0 | 29 | 1 | 241 i |
| 25-49 | - | 936 | 622 | * i | 73 | * | *i | 0 | 78 | 3 | 159 i |
| 50-99 | - | 1,026 | 732 | *i | 112 | 9 | 9 | 0 | 7 | * | 157 i |
| 100-249 | - | 1,035 | 735 | 7 | 76 | 1 | * | * | 10 | 4 | 202 i |
| 250-499 | - | 692 | 479 | 14 | 60 | *i | * i | * i | 6 i | * i | 132 i |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 814 | 631 | 29 | 41 | * | 2 | 0 | 14 | 1 | 95 i |
| 1,000-4,999 | - | 5,762 | 5,265 | 123 i | 96 | * | * | * | 149 | 5 | 123 i |
| 5,000-9,999 | - | 1,148 | 907 | D | 75 | 9 | 1 | 0 | 42 | 1 | D |
| 10,000-24,999 | - | 9,830 | 8,745 | 2 | 834 | 1 i | 2 | 0 | 145 | 27 | 74 i |
| 25,000 or more | - | 10,655 | 8,118 | D | 1,470 | 49 | 6 | * | 241 | 289 | D |

* = amount < $\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Detailed data were not collected on the BRD-1(S) questionnaire.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 48. Domestic R\&D performance by performer and source of funds, by industry and company size: 2013

| Industry and company size | NAICS code | Performed by the company |  |  | Performed by others |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | $\begin{array}{r} \hline \text { Paid for by } \\ \text { others } \end{array}$ | Total | Paid for by the company | Paid for by others |
| All industries | 21-23, 31-33, 42-81 | 322,528 | 264,913 | 57,615 | 43,102 | 33,165 | 9,938 |
| Manufacturing industries | 31-33 | 221,476 | 181,170 | 40,306 | 37,778 | 29,974 | 7,804 |
| Food | 311 | 5,028 | 4,801 | 227 | 541 | 533 | 8 |
| Beverage and tobacco products | 312 | 827 | 727 | 100 i | 221 | 217 | 5 |
| Textile, apparel, and leather products | 313-16 | 662 | 642 | 21 i | 25 | 25 | *i |
| Wood products | 321 | 220 | 209 | 11 | 10 | 9 | 1 i |
| Paper | 322 | 920 | 907 | 13 i | 18 | 17 | 1 |
| Printing and related support activities | 323 | 252 i | 224 i | 28 i | 19 i | 8 | 11 i |
| Petroleum and coal products | 324 | 242 | 236 | 5 | 331 | 331 | * |
| Chemicals | 325 | 61,664 | 54,285 | 7,379 | 24,840 | 21,205 | 3,634 |
| Basic chemicals | 3251 | 2,658 | 2,341 | 317 | 174 | 163 | 10 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,065 | 954 | 111 | 54 | 54 | * |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,691 i | 1,325 i | 366 | 32 i | 32 i | 1 |
| Pharmaceuticals and medicines | 3254 | 52,426 | 45,891 | 6,534 | 24,227 | 20,614 | 3,613 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,469 | 2,458 | 11 i | 307 | 307 | *i |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,355 | 1,315 | 40 | 45 | 36 | 10 |
| Plastics and rubber products | 326 | 3,650 | 3,496 | 154 i | 190 | 177 | 14 |
| Nonmetallic mineral products | 327 | 1,329 i | 1,303 i | 26 i | 162 i | 158 i | 4 i |
| Primary metals | 331 | 624 | 605 | 19 | 60 | 59 | * |
| Fabricated metal products | 332 | 2,212 i | 1,934 i | 278 i | 125 i | 39 i | 86 i |
| Machinery | 333 | 12,650 | 12,092 | 558 | 566 | 527 | 39 |
| Agricultural implement | 33311 | 1,597 | 1,561 | 36 | 309 | 296 | 13 |
| Semiconductor machinery | 333295 | 3,194 | 3,097 | 97 | 20 | 17 | 3 |
| Engine, turbine, and power transmission equipment | 3336 | 1,448 | 1,336 | 113 | 54 i | 40 i | 14 |
| Other machinery | other 333 | 6,411 | 6,098 | 312 | 183 | 174 | 9 i |
| Computer and electronic products | 334 | 67,205 | 57,364 | 9,841 | 2,048 | 1,514 | 534 |
| Communications equipment | 3342 | 15,658 | 13,693 | 1,964 i | 666 | 571 | 95 i |
| Semiconductor and other electronic components | 3344 | 30,800 | 28,576 | 2,224 | D | 396 | D |
| Navigational, measuring, electromedical, and control instruments | 3345 | 14,478 | 9,001 | 5,477 | 704 | 347 | 357 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,634 | 2,470 | 164 | 170 | 162 | 8 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,106 | 3,037 | 5,069 | 430 | 90 | 339 |
| Other measuring and controlling device | other 3345 | 3,738 | 3,494 | 245 | 104 | 95 | 9 |
| Other computer and electronic products | other 334 | 6,269 | 6,093 | 176 | D | 199 | D |
| Electrical equipment, appliances, and components | 335 | 4,136 | 3,660 | 475 i | 118 | 106 | 11 i |
| Transportation equipment | 336 | 45,972 | 25,165 | 20,807 i | 7,683 | 4,269 | 3,414 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,729 | 14,081 | 2,647 | 2,576 | 2,405 | 172 |
| Aerospace products and parts | 3364 | 27,114 | 10,042 | 17,072 i | 5,068 | 1,830 | 3,239 i |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | 9,765 | D | D | D | 3,238 i |

TABLE 48. Domestic R\&D performance by performer and source of funds, by industry and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Performed by the company |  |  | Performed by others |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | Paid for by the company | Paid for by others |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | 278 | D | D | D | 1 |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 7 i | 2 i | * | * | 0 |
| Other transportation | other 336 | 2,121 | 1,035 | 1,086 | 39 | 34 | 4 |
| Furniture and related products | 337 | 374 | 374 | 1 i | 23 | 23 | *i |
| Miscellaneous manufacturing | 339 | 13,509 | 13,147 | 362 | 797 | 758 | 39 |
| Medical equipment and supplies | 3391 | 10,954 | 10,638 | 317 | 625 | 594 | 31 |
| Other miscellaneous manufacturing | 3399 | 2,555 | 2,509 | 46 i | 172 | 164 | 8 i |
| Nonmanufacturing industries | 21-23, 42-81 | 101,052 | 83,742 | 17,310 | 5,324 | 3,191 | 2,133 |
| Mining, extraction, and support activities | 21 | 3,997 | 3,602 | 395 | 634 | 390 | 244 |
| Utilities | 22 | 294 | 243 | 50 | 216 | 201 | 15 |
| Wholesale trade | 42 | 529 i | 510 i | 18 i | 150 i | 149 i | 1 |
| Electronic shopping and electronic auctions | 454111-12 | 1,357 i | 1,356 i | 1 i | 0 | 0 | 0 |
| Transportation and warehousing | 48-49 | D | 411 | D | 27 | 27 | * |
| Information | 51 | 57,207 | 56,039 | 1,168 | 1,536 | 1,500 | 36 |
| Publishing | 511 | 35,675 | 34,637 | 1,038 | 1,087 | 1,058 | 29 |
| Newspaper, periodical, book, and directory publishers | 5111 | 342 i | 341 i | 1 i | 17 i | 17 i | *i |
| Software publishers | 5112 | 35,333 | 34,296 | 1,037 | 1,070 | 1,041 | 29 |
| Telecommunications | 517 | 3,041 | 3,037 | 4 i | 163 | 162 | *i |
| Data processing, hosting, and related services | 518 | 6,446 | 6,333 | 113 | 168 | 162 | 71 |
| Other information | other 51 | 12,046 | 12,032 | 14 | 118 | 118 | *i |
| Finance and insurance | 52 | 4,308 | 4,298 | 10 | 80 | 80 | 0 |
| Real estate and rental and leasing | 53 | 150 | 150 | *i | 3 | 3 | 0 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | 58 i | 0 | *i | *i | 0 |
| Other real estate and rental and leasing | other 53 | 92 | 92 | * | 3 | 3 | 0 |
| Professional, scientific, and technical services | 54 | 31,017 | 15,617 i | 15,400 | 2,588 | 786 | 1,802 |
| Architectural, engineering, and related services | 5413 | 3,133 | 1,261 | 1,872 | 241 | 63 | 178 |
| Computer systems design and related services | 5415 | 9,268 i | 8,107 i | 1,161 i | 276 i | 166 i | 110 i |
| Scientific research and development services | 5417 | 14,201 | 2,838 | 11,363 | 1,873 | 471 | 1,402 |
| Biotechnology research and development | 541711 | 4,499 | 1,331 | 3,168 i | 348 | 255 | 94 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 8,910 | 1,470 | 7,440 | 1,343 | 216 | 1,127 |
| Social sciences and humanities research and development | 541720 | 792 | 36 i | 756 | 182 | 0 | 182 |
| Other professional, scientific, and technical services | other 54 | 4,415 | 3,411 | 1,003 | 198 | 87 | 111 |
| Health care services | 621-23 | 526 i | 430 i | 96 | 6 | 2 i | 4 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624,71-72, 81 | D | 1,086 i | D | 85 | 53 i | 32 |

TABLE 48. Domestic R\&D performance by performer and source of funds, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Performed by the company |  |  | Performed by others |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Paid for by the company | Paid for by others | Total | for by the company | Paid for by others |
| All companies (number of domestic employees) | - | 322,528 | 264,913 | 57,615 | 43,102 | 33,165 | 9,938 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| 5-499 | - | 53,002 | 42,106 | 10,897 | 6,628 | 4,955 | 1,673 |
| 5-99 | - | 27,148 i | 20,886 i | 6,262 i | 4,205 | 3,229 | 977 |
| 5-49 | - | 18,238 i | 13,726 i | 4,513 i | 2,897 | 2,202 | 695 |
| 5-9 | - | 3,402 i | 2,195 i | 1,207 i | 448 i | 282 i | 165 i |
| 10-24 | - | 6,895 i | 5,290 i | 1,605 i | 1,208 | 984 | 224 i |
| 25-49 | - | 7,941 i | 6,241 i | 1,700 | 1,241 | 936 | 305 |
| 50-99 | - | 8,910 | 7,161 | 1,749 | 1,308 | 1,026 | 282 |
| 100-249 | - | 13,666 | 10,922 | 2,743 | 1,463 | 1,035 | 428 |
| 250-499 | - | 12,189 | 10,297 | 1,892 | 960 | 692 | 268 |
| Medium and large companies |  |  |  |  |  |  |  |
| 500-999 | - | 12,002 | 10,280 | 1,722 | 1,067 | 814 | 253 |
| 1,000-4,999 | - | 55,517 | 45,342 | 10,175 | 7,868 | 5,762 | 2,106 |
| 5,000-9,999 | - | 31,514 | 25,009 | 6,505 | 2,376 | 1,148 | 1,228 |
| 10,000-24,999 | - | 51,218 | 44,275 | 6,942 | 10,679 | 9,830 | 848 |
| 25,000 or more | - | 119,275 | 97,901 | 21,374 i | 14,485 | 10,655 | 3,830 i |

$=$ amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
AICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 49. Domestic R\&D performance by source of funds and performer, by industry and company size: 2013

| Industry and company size | NAICS code | Paid for by the company |  |  | Paid for by others |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | R\&D performed by others (subcontracted or passed through R\&D costs) | R\&D performed by the company |  |  |
|  |  | Total | R\&D performed by others (purchased and collaborative R\&D) | R\&D performed by the company | Total |  | Total | Paid for by the U.S. government | Paid for by nonU.S. government sources |
| All industries | 21-23, 31-33, 42-81 | 298,077 | 33,165 | 264,913 | 67,553 | 9,938 | 57,615 | 29,362 | 28,254 |
| Manufacturing industries | 31-33 | 211,144 | 29,974 | 181,170 | 48,110 | 7,804 | 40,306 | 22,958 | 17,348 |
| Food | 311 | 5,334 | 533 | 4,801 | 235 | 8 | 227 | 1 i | 226 |
| Beverage and tobacco products | 312 | 943 | 217 | 727 | 105 i | 5 | 100 i | *i | 100 i |
| Textile, apparel, and leather products | 313-16 | 666 | 25 | 642 | 21 i | *i | 21 i | 6 i | 15 i |
| Wood products | 321 | 218 | 9 | 209 | 12 | 1 i | 11 | 1 | 10 |
| Paper | 322 | 924 | 17 | 907 | 14 i | 1 | 13 i | 0 | 13 i |
| Printing and related support activities | 323 | 232 i | 8 | 224 i | 39 i | 11 i | 28 i | 3 i | 25 i |
| Petroleum and coal products | 324 | 567 | 331 | 236 | 6 | * | 5 | 0 | 5 |
| Chemicals | 325 | 75,490 | 21,205 | 54,285 | 11,013 | 3,634 | 7,379 | 356 | 7,023 |
| Basic chemicals | 3251 | 2,504 | 163 | 2,341 | 328 | 10 | 317 | 163 i | 154 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,008 | 54 | 954 | 111 | * | 111 | 1 | 110 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,357 i | 32 i | 1,325 i | 366 | , | 366 | 3 | 363 |
| Pharmaceuticals and medicines | 3254 | 66,505 | 20,614 | 45,891 | 10,148 | 3,613 | 6,534 | 167 | 6,368 |
| Soap, cleaning compound, and toilet preparation | 3256 | 2,765 | 307 | 2,458 | 11 i | * i | 11 i | 4 i | 6 i |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,351 | 36 | 1,315 | 50 | 10 | 40 | 18 | 23 |
| Plastics and rubber products | 326 | 3,672 | 177 | 3,496 | 168 i | 14 | 154 i | 11 i | 143 i |
| Nonmetallic mineral products | 327 | 1,461 i | 158 i | 1,303 i | 30 i | 4 i | 26 i | 4 i | 22 i |
| Primary metals | 331 | 664 | 59 | 605 | 19 | * | 19 | 11 | 8 |
| Fabricated metal products | 332 | 1,972 i | 39 i | 1,934 i | 364 i | 86 i | 278 i | 53 i | 225 i |
| Machinery | 333 | 12,619 | 527 | 12,092 | 597 | 39 | 558 | 128 | 430 |
| Agricultural implement | 33311 | 1,857 | 296 | 1,561 | 49 | 13 | 36 | * i | 36 |
| Semiconductor machinery | 333295 | 3,114 | 17 | 3,097 | 100 | 3 | 97 | 18 | 78 |
| Engine, turbine, and power transmission equipment | 3336 | 1,376 | 40 i | 1,336 | 127 | 14 | 113 | 27 | 86 i |
| Other machinery | other 333 | 6,272 | 174 | 6,098 | 321 | 9 i | 312 | 83 | 230 i |
| Computer and electronic products | 334 | 58,877 | 1,514 | 57,364 | 10,375 | 534 | 9,841 | 4,866 | 4,975 |
| Communications equipment | 3342 | 14,264 | 571 | 13,693 | 2,059 i | 95 i | 1,964 i | 864 i | 1,100 i |
| Semiconductor and other electronic components | 3344 | 28,972 | 396 | 28,576 | D | D | 2,224 | 60 | 2,164 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 9,348 | 347 | 9,001 | 5,834 | 357 | 5,477 | 3,912 | 1,565 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,632 | 162 | 2,470 | 172 | 8 | 164 | 20 | 144 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,128 | 90 | 3,037 | 5,408 | 339 | 5,069 | 3,812 | 1,257 |
| Other measuring and controlling device | other 3345 | 3,588 | 95 | 3,494 | 254 | 9 | 245 | 80 | 164 |
| Other computer and electronic products | other 334 | 6,292 | 199 | 6,093 | D | D | 176 | 29 | 146 |
| Electrical equipment, appliances, and components | 335 | 3,767 | 106 | 3,660 | 487 i | 11 i | 475 i | 129 i | 346 i |
| Transportation equipment | 336 | 29,434 | 4,269 | 25,165 | 24,221 i | 3,414 i | 20,807 i | 17,312 | 3,495 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 16,486 | 2,405 | 14,081 | 2,819 | 172 | 2,647 | 304 i | 2,343 |

TABLE 49. Domestic R\&D performance by source of funds and performer, by industry and company size: 2013

| Industry and company size | NAICS code | Paid for by the company |  |  | Paid for by others |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | R\&D performed by the company |  |  |  |  |
|  |  | R\&D performed byothers (purchased andcollaborative R\&D) |  | R\&D <br> performed by the company | R\&D performed by others (subcontracted or passed Total through R\&D costs) |  | Total | Paid for by the U.S. government | Paid for by nonU.S. government sources |
| Aerospace products and parts | 3364 | 11,872 | 1,830 | 10,042 | 20,310 i | 3,239 i | 17,072 i | 15,927 | 1,145 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | 9,765 | D | 3,238 i | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | 278 | D | 1 | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 8 i | * | 7 i | 2 i | 0 | 2 i | 2 i | 0 |
| Other transportation | other 336 | 1,069 | 34 | 1,035 | 1,090 | 4 | 1,086 | 1,079 | 7 |
| Furniture and related products | 337 | 397 | 23 | 374 | 1 i | * i | 1 i | * i | * ${ }^{\text {i }}$ |
| Miscellaneous manufacturing | 339 | 13,905 | 758 | 13,147 | 401 | 39 | 362 | 76 | 286 |
| Medical equipment and supplies | 3391 | 11,232 | 594 | 10,638 | 348 | 31 | 317 | 52 | 265 |
| Other miscellaneous manufacturing | 3399 | 2,674 | 164 | 2,509 | 53 i | 8 i | 46 i | 24 i | 22 i |
| Nonmanufacturing industries | 21-23, 42-81 | 86,933 | 3,191 | 83,742 | 19,443 | 2,133 | 17,310 | 6,404 | 10,906 |
| Mining, extraction, and support activities | 21 | 3,992 | 390 | 3,602 | 639 | 244 | 395 | 2 | 394 |
| Utilities | 22 | 444 | 201 | 243 | 65 | 15 | 50 | 45 | 5 |
| Wholesale trade | 42 | 660 i | 149 i | 510 i | 19 i | 1 | 18 i | 0 | 18 i |
| Electronic shopping and electronic auctions | 454111-12 | 1,356 i | 0 | 1,356 i | 1 i | 0 | 1 i | 0 | 1 i |
| Transportation and warehousing | 48-49 | 438 | 27 | 411 | D | * | D | D | 1 i |
| Information | 51 | 57,538 | 1,500 | 56,039 | 1,204 | 36 | 1,168 | 203 | 965 |
| Publishing | 511 | 35,695 | 1,058 | 34,637 | 1,067 | 29 | 1,038 | 173 | 864 |
| Newspaper, periodical, book, and directory publishers | 5111 | 358 i | 17 i | 341 i | 1 i | * ${ }^{\text {i }}$ | 1 i | * i | 1 i |
| Software publishers | 5112 | 35,337 | 1,041 | 34,296 | 1,066 | 29 | 1,037 | 173 | 864 |
| Telecommunications | 517 | 3,199 | 162 | 3,037 | 4 i | * i | 4 i | 1 i | 3 i |
| Data processing, hosting, and related services | 518 | 6,495 | 162 | 6,333 | 119 | 7 i | 113 | 29 | 84 i |
| Other information | other 51 | 12,149 | 118 | 12,032 | 14 | * i | 14 | * i | 14 |
| Finance and insurance | 52 | 4,378 | 80 | 4,298 | 10 | 0 | 10 | 0 | 10 |
| Real estate and rental and leasing | 53 | 153 | 3 | 150 | * i | 0 | * i | 0 | * i |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 58 i | * | 58 i | 0 | 0 | 0 | 0 | 0 |
| Other real estate and rental and leasing | other 53 | 95 | 3 | 92 | * i | 0 | * i | 0 | * ${ }^{\text {i }}$ |
| Professional, scientific, and technical services | 54 | 16,403 | 786 | 15,617 i | 17,202 | 1,802 | 15,400 | 6,033 | 9,367 |
| Architectural, engineering, and related services | 5413 | 1,323 | 63 | 1,261 | 2,050 | 178 | 1,872 | 1,372 | 500 |
| Computer systems design and related services | 5415 | 8,273 i | 166 i | 8,107 i | 1,272 i | 110 i | 1,161 i | 809 i | 352 i |
| Scientific research and development services | 5417 | 3,308 | 471 | 2,838 | 12,766 | 1,402 | 11,363 | 3,288 | 8,076 |
| Biotechnology research and development | 541711 | 1,585 | 255 | 1,331 | 3,262 | 94 | 3,168 i | 157 | 3,011 i |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,687 | 216 | 1,470 | 8,566 | 1,127 | 7,440 | 2,454 | 4,986 |
| Social sciences and humanities research and development | 541720 | 36 i | 0 | 36 i | 938 | 182 | 756 | 677 | 79 |
| Other professional, scientific, and technical services | other 54 | 3,498 | 87 | 3,411 | 1,114 | 111 | 1,003 | 565 | 438 |
| Health care services | 621-23 | 433 i | 2 i | 430 i | 100 | 4 | 96 | 1 i | 95 |

TABLE 49. Domestic R\&D performance by source of funds and performer, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Paid for by the company |  |  | Paid for by others |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | R\&D performed by the company |  |  |  |  |
|  |  | Total | R\&D performed by others (purchased and collaborative R\&D) | R\&D performed by the company | Total | R\&D performed by others (subcontracted or passed through R\&D costs) | Total | Paid for by the U.S. government | Paid for by nonU.S. government sources |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | 1,139 i | 53 i | 1,086 i | D | 32 | D | D | 50 |
| All companies (number of domestic employees) | - | 298,077 | 33,165 | 264,913 | 67,553 | 9,938 | 57,615 | 29,362 | 28,254 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 47,061 | 4,955 | 42,106 | 12,569 | 1,673 | 10,897 | 4,114 | 6,783 |
| 5-99 | - | 24,115 i | 3,229 | 20,886 i | 7,238 i | 977 | 6,262 i | 2,337 i | 3,924 i |
| 5-49 | - | 15,928 i | 2,202 | 13,726 i | 5,207 i | 695 | 4,513 i | 1,662 i | 2,851 i |
| 5-9 | - | 2,477 i | 282 i | 2,195 i | 1,373 i | 165 i | 1,207 i | 576 i | 632 i |
| 10-24 | - | 6,274 i | 984 | 5,290 i | 1,829 i | 224 i | 1,605 i | 615 i | 990 i |
| 25-49 | - | 7,177 i | 936 | 6,241 i | 2,006 | 305 | 1,700 | 471 | 1,229 |
| 50-99 | - | 8,187 | 1,026 | 7,161 | 2,031 | 282 | 1,749 | 675 i | 1,074 |
| 100-249 | - | 11,957 | 1,035 | 10,922 | 3,171 | 428 | 2,743 | 1,161 | 1,582 |
| 250-499 | - | 10,989 | 692 | 10,297 | 2,160 | 268 | 1,892 | 615 | 1,277 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 11,094 | 814 | 10,280 | 1,975 | 253 | 1,722 | 393 | 1,329 |
| 1,000-4,999 | - | 51,104 | 5,762 | 45,342 | 12,281 | 2,106 | 10,175 | 1,927 | 8,248 |
| 5,000-9,999 | - | 26,157 | 1,148 | 25,009 | 7,733 | 1,228 | 6,505 | 828 | 5,677 |
| 10,000-24,999 | - | 54,105 | 9,830 | 44,275 | 7,791 | 848 | 6,942 | 3,491 | 3,452 |
| 25,000 or more | - | 108,556 | 10,655 | 97,901 | 25,204 i | 3,830 i | 21,374 i | 18,609 | 2,765 |

* = amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 50. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location: 2013 (Millions of U.S. dollars)

| Location | Total | Paid for by the company | Paid for by others |
| :---: | :---: | :---: | :---: |
| Total | 73,100 | 67,128 | 5,973 |
| Puerto Rico | 69 | 59 | 10 |
| Canada | 5,265 | 4,916 | 349 |
| Latin America and Other Western Hemisphere | 3,320 | 3,068 | 252 |
| Argentina | 327 | 252 | 75 |
| Brazil | 1,584 | 1,486 | 98 |
| Chile | 46 | 31 | 15 |
| Mexico | 803 | 770 | 33 |
| Other Latin American and Western Hemisphere locations | 560 | 529 | 32 |
| Africa | 229 | 152 | 76 |
| South Africa | 156 | 87 | 69 |
| Other African locations | 73 | 66 | 7 |
| Asia and Pacific | 21,935 | 20,836 | 1,098 |
| Australia | 1,545 | 1,450 | 96 |
| China | 5,774 | 5,609 | 165 |
| Hong Kong | 173 | 151 | 21 i |
| India | 5,860 | 5,689 | 170 |
| Indonesia | 29 | 27 | 2 |
| Japan | 2,761 | 2,439 | 322 |
| Malaysia | 803 | 785 | 18 |
| New Zealand | 140 | 106 | 33 |
| Singapore | 2,115 | 1,968 | 147 |
| South Korea | 1,195 | 1,124 | 71 |
| Taiwan | 682 | 662 | 20 |
| Thailand | 193 | 176 | 17 |
| Other Asian or Pacific locations | 665 | 649 | 15 |
| Europe | 35,398 | 31,775 | 3,623 |
| Austria | 229 | 197 | 33 |
| Belgium | 1,713 | 1,600 | 113 |
| Czech Republic | 353 | 314 | 39 |
| Denmark | 573 | 557 | 16 |
| Finland | 556 | 535 | 21 |
| France | 3,082 | 2,817 | 265 |
| Germany | 8,637 | 8,145 | 492 |
| Hungary | 121 | 92 | 29 |
| Ireland | 1,674 | 1,618 | 56 |
| Italy | 1,148 | 1,008 | 140 |
| Luxembourg | 41 | 41 | 0 |
| Netherlands | 1,052 | 942 | 110 |
| Norway | 421 | 414 | 7 |
| Poland | 430 | 353 | 77 |
| Russia | 462 | 379 | 83 |
| Spain | 560 | 424 | 136 |
| Sweden | 734 | 695 | 39 |
| Switzerland | 2,495 | 2,098 | 398 |
| Turkey | 93 | 76 | 17 |
| United Kingdom | 8,949 | 7,774 | 1,174 |
| Other European locations | 2,076 | 1,697 | 380 i |
| Middle East | 4,192 | 4,114 | 78 |
| Israel | 4,086 | 4,027 | 60 |
| Other Middle Eastern locations | 106 | 88 | 18 |
| Undistributed | 2,692 i | 2,206 i | 486 i |

$\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
NOTES: Detail may not add to total because of rounding. Country detail was not asked for on Form BRD-1(S). Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

|  | Industry and company size | NAICS code | Total | Puerto Rico | Canada | Austria | Belgium | Czech Republic | Denmark |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All industries | 21-23, 31-33, 42-81 | 73,100 | 69 | 5,265 | 229 | 1,713 | 353 | 573 |
|  | Manufacturing industries | 31-33 | 51,104 | 69 | 3,318 | 151 | 1,482 | 132 | 444 |
|  | Food | 311 | 1,315 | * i | 99 | 0 | 6 | * | 171 i |
|  | Chemicals | 325 | 12,733 | 40 | 712 | 52 | 1,137 | 42 | 103 |
|  | Pharmaceuticals and medicines | 3254 | 10,051 | 20 | 647 | 49 | 970 | 41 | 88 |
|  | Other chemicals | other 325 | 2,682 | 20 | 65 | 2 | 167 | 2 | 15 |
|  | Plastics and rubber products | 326 | 931 | 13 | 27 | 1 | 17 | 1 | 4 |
|  | Nonmetallic mineral products | 327 | 249 i | 0 | 33 i | 0 | 0 | * | * |
|  | Fabricated metal products | 332 | 116 | 0 | 3 | 5 | 2 | 0 | 0 |
|  | Machinery | 333 | 2,852 | * | 53 | 9 | 36 | 4 i | 3 i |
|  | Computer and electronic products | 334 | 18,275 | 2 | 1,427 | 45 | 112 | 55 | 128 |
|  | Electrical equipment, appliances, and components | 335 | 1,605 | 0 | 130 | 13 | 38 | 7 | 4 |
|  | Transportation equipment | 336 | 9,219 | * | 626 | 17 | 74 | 22 | 1 |
|  | Miscellaneous manufacturing | 339 | 2,913 | 13 | 162 i | 8 | 37 | 2 | 27 |
|  | Other manufacturing | 312-16, 321-24, 331, 337 | 896 | 0 | 46 | * | 24 | 0 | 4 |
|  | Nonmanufacturing industries | 21-23, 42-81 | 21,996 | 1 | 1,947 | 78 | 231 | 220 | 129 |
|  | Wholesale trade | 42 | 25 i | 0 | 2 | 0 | 0 | 0 | 0 |
|  | Information | 51 | 13,650 | * i | 1,440 | 44 | D | 153 | 87 |
|  | Telecommunications | 517 | 63 | 0 | 4 | 0 | 0 | 0 | 0 |
|  | Data processing, hosting, and related services | 518 | 631 | 0 | 131 | 2 | 0 | 0 | * |
|  | Other information | other 51 | 12,955 | * i | 1,305 | 42 | D | 153 | 87 |
| $\stackrel{\rightharpoonup}{\infty}$ | Professional, scientific, and technical services | 54 | 6,543 | * | 279 | 34 | 137 | 66 | 32 |
|  | Architectural, engineering, and related services | 5413 | 41 | * | 6 | 0 | 0 | 0 | 0 |
|  | Scientific research and development services | 5417 | 4,263 | 0 | 66 | 30 | 81 | 29 | 15 |
|  | Biotechnology research and development | 541711 | 1,400 | 0 | 13 | 0 | 31 | 4 | 6 |
|  | Other scientific research and development | other 5417 | 2,863 | 0 | 53 | 30 | 49 | 25 | 9 |
|  | Other professional, scientific, and technical services | other 54 | 2,239 | * | 207 | 4 | 56 | 37 | 18 |
|  | Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49, \\ 52-53,55-56,621-24, \\ 71-72,81 \end{array}$ |  |  |  |  |  |  |  |
|  |  |  | 1,778 | 0 | 225 | 0 | D | 1 | 9 |
|  | All companies (number of domestic employees) | - | 73,100 | 69 | 5,265 | 229 | 1,713 | 353 | 573 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |
|  | 5-499 | - | 4,170 | 1 | 376 | 7 | 37 | 105 | 12 |
|  | 5-99 | - | 1,522 | 0 | 69 | 1 | 4 | 105 | * |
|  | 5-49 | - | 1,177 | 0 | 47 | * | 3 | 105 | 0 |
|  | 5-9 | - | 52 i | 0 | * | 0 | * | 0 | 0 |
|  | 10-24 | - | 685 | 0 | 14 | * | * | 5 | 0 |
|  | 25-49 | - | 440 | 0 | 33 | * | 3 | 100 | 0 |
|  | 50-99 | - | 344 | 0 | 22 | * | 2 | * | * |
|  | 100-249 | - | 1,275 | 1 | 75 | 2 | 17 | * | 7 |
|  | 250-499 | - | 1,373 | * | 232 | 5 | 15 | * | 5 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |
|  | 500-999 | - | 1,656 | 0 | 62 | 8 | 36 | 1 | 10 |
|  | 1,000-4,999 | - | 13,580 | 21 | 1,473 | 41 | 109 | 76 | 116 |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Puerto Rico | Canada | Austria | Belgium | Czech Republic | Denmark |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5,000-9,999 | - | 10,836 | 4 | 540 | 49 | 200 | 74 | 82 |
| 10,000-24,999 | - | 9,782 | 30 | 1,014 | 40 | 210 | 21 | 36 |
| 25,000 or more | - | 33,076 | 14 | 1,800 | 84 | 1,120 | 76 | 317 i |
| Industry and company size | NAICS code | Finland | France | Germany | Hungary | Ireland | Italy | Luxembourg |
| All industries | 21-23, 31-33, 42-81 | 556 | 3,082 | 8,637 | 121 | 1,674 | 1,148 | 41 |
| Manufacturing industries | 31-33 | 412 | 2,223 | 7,380 | 91 | 1,169 | 971 | 19 |
| Food | 311 | 0 | 37 | 116 | 3 | 0 | 8 | 0 |
| Chemicals | 325 | 61 | 632 | 965 | 26 | 616 | 256 | 8 |
| Pharmaceuticals and medicines | 3254 | 50 | 486 | 467 | 19 | 612 | 216 | 8 |
| Other chemicals | other 325 | 11 | 146 | 499 | 7 | 5 | 40 | * |
| Plastics and rubber products | 326 | D | 59 | 116 | 3 | D | 41 | 4 |
| Nonmetallic mineral products | 327 | 0 | 9 | 73 i | 0 | 0 | 0 | 0 |
| Fabricated metal products | 332 | 0 | 1 | 29 | 0 | D | 1 | 0 |
| Machinery | 333 | 29 | 96 | 672 | 4 | 5 i | 59 | 1 |
| Computer and electronic products | 334 | 269 | 803 | 1,785 | 23 | 321 | 324 | 6 |
| Electrical equipment, appliances, and components | 335 | D | 54 | 232 | 2 | 5 | 53 | 0 |
| Transportation equipment | 336 | D | 336 | 2,803 | D | D | 198 | 0 |
| Miscellaneous manufacturing | 339 | 0 | 161 | 539 i | 0 | 216 | 18 | 0 |
| Other manufacturing | 312-16, 321-24, 331, 337 | 11 | 35 | 49 | D | D | 13 | 0 |
| Nonmanufacturing industries | 21-23, 42-81 | 144 | 859 | 1,258 | 31 | 505 | 177 | 21 |
| Wholesale trade | 42 | 0 | 0 | 3 | 0 | 0 | 0 | 0 |
| Information | 51 | 40 | 508 | 737 | 2 | 436 | 77 | 18 |
| Telecommunications | 517 | 0 | * | 7 | 0 | 2 | 0 | 4 |
| Data processing, hosting, and related services | 518 | 0 | 22 | 5 | 0 | 28 | * ${ }^{\text {i }}$ | 0 |
| Other information | other 51 | 40 | 485 | 725 | 2 | 406 | 77 | 13 |
| Professional, scientific, and technical services | 54 | 105 | 338 | 406 | 29 | 59 | 97 | 0 |
| Architectural, engineering, and related services | 5413 | 17 | 0 | 6 | 0 | * | 0 | 0 |
| Scientific research and development services | 5417 | 14 | 187 | 304 i | 29 | 46 | 76 | 0 |
| Biotechnology research and development | 541711 | 5 | 57 | 87 | 5 | 3 | 17 | 0 |
| Other scientific research and development | other 5417 | 9 | 130 | 217 i | 24 | 43 | 59 | 0 |
| Other professional, scientific, and technical services | other 54 | 73 | 151 | 96 | 0 | 13 | 21 | 0 |
| Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49, \\ 52-53,55-56,621-24, \\ 71-72,81 \end{array}$ | 0 | 13 | 112 | 0 | 10 | 3 | 4 |
| All companies (number of domestic employees) | - | 556 | 3,082 | 8,637 | 121 | 1,674 | 1,148 | 41 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | D | 84 | 217 | 15 | 48 | 78 | 1 |
| 5-99 | - | 13 | 20 | 23 | D | 4 | 4 | 0 |
| 5-49 | - | 10 | 10 | 12 | D | 1 | 1 | 0 |
| 5-9 | - | 0 | 0 | 5 | 0 | 0 | * | 0 |
| 10-24 | - | 0 | 1 | 4 | 0 | 1 | 1 | 0 |
| 25-49 | - | 10 | 10 | 2 | D | 1 | * | 0 |
| 50-99 | - | 3 | 9 | 11 | D | 3 | 3 | 0 |
| 100-249 | - | D | 30 | 71 | 6 | 25 | 14 | D |
| 250-499 | - | 17 | 35 | 123 | D | 18 | 60 | D |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Finland | France | Germany | Hungary | Ireland | Italy | Luxembourg |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | D | 58 | 102 | 4 | 11 | 15 | 4 |
| 1,000-4,999 | - | 94 | 790 | 1,774 | 18 | 597 | 112 | 13 |
| 5,000-9,999 | - | 94 | 373 | 853 | 33 | 179 | 329 | * |
| 10,000-24,999 | - | 55 | 549 | 968 | 23 | 232 | 122 | 5 |
| 25,000 or more | - | 226 | 1,228 | 4,724 | 28 | 607 | 492 | 17 |
| Industry and company size | NAICS code | Netherlands | Norway | Poland | Russia | Spain | Sweden | Switzerland |
| All industries | 21-23, 31-33, 42-81 | 1,052 | 421 | 430 | 462 | 560 | 734 | 2,495 |
| Manufacturing industries | 31-33 | 810 | 365 | 314 | 263 | 473 | 576 | 1,649 |
| Food | 311 | 15 | 0 | 2 | 2 | 2 | 6 i | 71 i |
| Chemicals | 325 | 337 | 22 | 85 | 98 | 203 | 160 | 726 |
| Pharmaceuticals and medicines | 3254 | 191 | 18 | 79 | 95 | 178 | 147 | 665 |
| Other chemicals | other 325 | 147 | 4 | 6 | 2 | 25 | 13 | 62 |
| Plastics and rubber products | 326 | 56 | 0 | 1 | 2 | 25 | 5 | 83 |
| Nonmetallic mineral products | 327 | * | 0 | 0 | 0 | * | 0 | * |
| Fabricated metal products | 332 | 0 | 0 | * | 0 | 0 | 0 | 6 |
| Machinery | 333 | 40 | D | 4 | 1 | 31 | 99 | 114 |
| Computer and electronic products | 334 | 137 | 284 | 109 | 114 | 43 | 97 | 168 |
| Electrical equipment, appliances, and components | 335 | 19 | 6 | 10 | * | 18 | 14 | 49 |
| Transportation equipment | 336 | 144 | D | 96 | 16 | 143 i | 122 | 9 |
| Miscellaneous manufacturing | 339 | 53 | D | 3 | 20 | 4 | 68 | 158 |
| Other manufacturing | 312-16, 321-24, 331, 337 | 8 | * | 3 | 10 | 5 | 5 | 266 |
| Nonmanufacturing industries | 21-23, 42-81 | 242 | 55 | 116 | 199 | 87 | 159 | 846 |
| Wholesale trade | 42 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Information | 51 | 83 | 33 | 41 | 98 | 19 | 102 | 425 |
| Telecommunications | 517 | 0 | 0 | 0 | 0 | * | 0 | 0 |
| Data processing, hosting, and related services | 518 | 5 | 2 | 0 | 12 | * | 7 | * |
| Other information | other 51 | 77 | 32 | 41 | 86 | 19 | 95 | 425 |
| Professional, scientific, and technical services | 54 | 109 | 15 | 71 | 96 | 64 | 47 i | 400 |
| Architectural, engineering, and related services | 5413 | 0 | 0 | * | * | * | 0 | 0 |
| Scientific research and development services | 5417 | 66 | 5 | 57 | 83 | 52 | 31 | 370 |
| Biotechnology research and development | 541711 | 8 | 5 | 17 | 15 | 0 | 8 | 349 |
| Other scientific research and development | other 5417 | 58 | 0 | 40 | 68 | 52 | 24 | 21 |
| Other professional, scientific, and technical services | other 54 | 43 | 11 | 14 | 12 | 12 | 15 i | 30 i |
| Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49, \\ 52-53,55-56,621-24, \\ 71-72,81 \end{array}$ | 51 | 7 | 4 | 6 | 3 | 10 | 22 |
| All companies (number of domestic employees) | - | 1,052 | 421 | 430 | 462 | 560 | 734 | 2,495 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 9 | 8 | 13 | 42 | 7 | 33 | 353 |
| 5-99 | - | 3 | 0 | 11 | 15 | 2 | 1 | 13 |
| 5-49 | - | 2 | 0 | 5 | 7 | * | * | 9 |
| 5-9 | - | * | 0 | * | 0 | 0 | 0 | 9 |
| 10-24 | - | * | 0 | 5 | * | 0 | * | 0 |
| 25-49 | - | 1 | 0 | 0 | 7 | . | * | * |
| 50-99 | - | 2 | 0 | 5 | 8 | 2 | 1 | 4 |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Netherlands | Norway | Poland | Russia | Spain | Sweden | Switzerland |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 100-249 | - | 4 | * | 2 | 13 | * | 20 | 312 |
| 250-499 | - | 1 | 8 | * | 15 | 5 | 12 | 28 |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | 50 | 8 | 12 | 13 | 18 | 36 | 5 |
| 1,000-4,999 | - | 295 | 15 | 55 | 63 | 78 | 211 | 479 |
| 5,000-9,999 | - | 253 | 11 | 126 | 82 | 133 | 82 | 554 |
| 10,000-24,999 | - | 140 | 26 | 43 | 32 | 117 | 120 | 299 |
| 25,000 or more | - | 306 | 353 | 181 | 231 | 207 | 254 | 805 |
| Other European |  |  |  |  |  |  |  |  |
| ry and company | NAICS code | Turkey | United Kingdom |  | Argentina | Brazil | Chile | Mexico |
| All industries | 21-23, 31-33, 42-81 | 93 | 8,949 | 2,076 | 327 | 1,584 | 46 | 803 |
| Manufacturing industries | 31-33 | 70 | 4,489 | 1,476 | 235 | 1,388 | 22 | 732 |
| Food | 311 | 0 | 117 | 76 | 5 | 82 i | 1 i | 33 |
| Chemicals | 325 | 32 | 1,825 | 394 | 147 | 268 | 14 | 153 |
| Pharmaceuticals and medicines | 3254 | 30 | 1,540 | 199 | 118 | 159 | 11 | 104 |
| Other chemicals | other 325 | 2 | 285 | 195 | 29 i | 110 i | 3 i | 49 i |
| Plastics and rubber products | 326 | 1 | 37 | 15 | 28 | 48 | 2 | 19 |
| Nonmetallic mineral products | 327 | 0 | 18 i | 0 | 0 | 0 | 0 | 2 |
| Fabricated metal products | 332 | 0 | 42 | 3 | 0 | * | * | 1 |
| Machinery | 333 | * | 315 | 40 | 2 | 54 | * | 17 |
| Computer and electronic products | 334 | 5 | 676 | 355 | 31 | 46 | * | 116 |
| Electrical equipment, appliances, and components | 335 | * | 99 | 166 | * | 162 | 0 | 15 |
| Transportation equipment | 336 | D | 1,033 | 242 i | 11 | 683 | * | 333 |
| Miscellaneous manufacturing | 339 | D | 238 i | 134 | 7 | 26 | 3 | 8 |
| Other manufacturing | 312-16, 321-24, 331, 337 | 3 | 89 | 51 | 4 | 19 | 1 | 35 |
| Nonmanufacturing industries | 21-23, 42-81 | 23 | 4,460 i | 600 | 92 | 196 | 24 | 71 |
| Wholesale trade | 42 | 0 | * | 0 | 0 | 0 | 0 | 0 |
| Information | 51 | 2 | 2,805 i | 356 | 5 | 70 | 5 | 13 |
| Telecommunications | 517 | 0 | 11 | 4 | 0 | 0 | 0 | 0 |
| Data processing, hosting, and related services | 518 | * | 67 | 19 | 2 | 0 | * | * |
| Other information | other 51 | 2 | 2,727 i | 333 | 3 | 70 | 5 | 13 |
| Professional, scientific, and technical services | 54 | 14 | 1,245 | 219 | 76 | 100 | 15 | 28 |
| Architectural, engineering, and related services | 5413 | * | 0 | * | 0 | 0 | * | * |
| Scientific research and development services | 5417 | 13 | 1,023 i | 188 i | 67 | 67 | 15 | 25 |
| Biotechnology research and development | 541711 | 2 | 266 | 20 | 6 | 8 | 5 | 7 |
| Other scientific research and development | other 5417 | 11 | 756 i | 168 i | 61 | 59 | 10 | 18 |
| Other professional, scientific, and technical services | other 54 | 1 | 222 | 31 | 9 | 32 | 0 | 4 |
| Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49, \\ 52-53,55-56,621-24, \\ 71-72,81 \end{array}$ | 7 | 410 | 25 | 12 | 26 | 4 | 29 |
| All companies (number of domestic employees) | - | 93 | 8,949 | 2,076 | 327 | 1,584 | 46 | 803 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 4 | 221 | 72 | 20 | 16 | * | 16 |
| 5-99 | - | * | 51 | 21 | 5 | 1 | * | 6 |
| 5-49 | - | 0 | 12 | 17 | 0 | 0 | * | 3 |
| 5-9 | - | 0 | * | 9 | 0 | 0 | 0 | 0 |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | Other European |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | Turkey | United Kingdom | locations | Argentina | Brazil | Chile | Mexico |
| 10-24 | - | 0 | 3 | 2 | 0 | 0 | * | 1 |
| 25-49 | - | 0 | 9 | 6 | 0 | 0 | 0 | 1 |
| 50-99 | - | * | 39 | 4 | 5 | 1 | 0 | 3 |
| 100-249 | - | * | 63 | 26 | 12 | 9 | 0 | 7 |
| 250-499 | - | 4 | 107 | 26 | 2 | 7 | * | 3 |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | * | 153 | 29 | 6 | 13 | * | 11 |
| 1,000-4,999 | - | 5 | 1,610 | 474 | 20 | 95 | 5 | 70 |
| 5,000-9,999 | - | 17 | 1,240 | 262 | 74 | 153 | 15 | 106 |
| 10,000-24,999 | - | 20 | 925 | 548 | 142 | 355 | 10 | 153 |
| 25,000 or more | - | 46 | 4,800 | 691 | 65 | 952 | 15 | 447 |
| Industry and company size | NAICS code | Other Latin American locations | Australia | China | Hong Kong | India | Indonesia | Japan |
| All industries | 21-23, 31-33, 42-81 | 560 | 1,545 | 5,774 | 173 | 5,860 | 29 | 2,761 |
| Manufacturing industries | 31-33 | 337 | 1,149 | 4,091 | 139 | 3,579 | 26 | 2,066 |
| Food | 311 | 29 | 86 | 60 | 8 i | 13 | 5 | 48 i |
| Chemicals | 325 | 115 | 279 | 617 | 26 | 245 | 3 | 1,139 |
| Pharmaceuticals and medicines | 3254 | 64 | 266 | 391 | 17 | 206 | 1 | 946 |
| Other chemicals | other 325 | 51 | 13 | 225 | 10 | 39 i | 2 | 193 |
| Plastics and rubber products | 326 | 10 | 9 | 109 | 7 | 8 | 1 | 66 |
| Nonmetallic mineral products | 327 | 0 | * | 21 i | 0 | * | 0 | * |
| Fabricated metal products | 332 | 0 | 1 | 14 | 0 | 3 | * | 0 |
| Machinery | 333 | * | 76 | 292 | 3 | 131 | * | 93 |
| Computer and electronic products | 334 | 98 | 93 | 2,115 | 63 | 2,655 | 2 | 331 |
| Electrical equipment, appliances, and components | 335 | 15 | 42 | 240 | 3 | 23 | * | 76 |
| Transportation equipment | 336 | 29 | 417 | 334 | 14 i | 383 | D | 123 |
| Miscellaneous manufacturing | 339 | 19 | 142 | 253 | 10 | 112 i | D | 155 |
| Other manufacturing | 312-16, 321-24, 331, 337 | 23 | 4 | 37 | 5 | 7 | 11 | 36 |
| Nonmanufacturing industries | 21-23, 42-81 | 223 | 396 | 1,682 | 33 | 2,281 | 3 | 695 |
| Wholesale trade | 42 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Information | 51 | 185 | 189 | 1,229 | 19 | 1,826 | 1 | 339 |
| Telecommunications | 517 | * | 1 | 6 | 1 | 6 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 17 | 12 | 24 | 5 | 149 | 0 | 4 |
| Other information | other 51 | 168 | 176 | 1,199 | 13 | 1,670 | 1 | 335 |
| Professional, scientific, and technical services | 54 | 34 | 156 | 247 | 10 | 267 | 2 | 310 |
| Architectural, engineering, and related services | 5413 | * | 4 | 3 | 0 | * | 0 | * |
| Scientific research and development services | 5417 | 29 | 96 | 128 | 8 | 96 | 2 | 272 |
| Biotechnology research and development | 541711 | 7 | 49 | 47 | 2 | 2 | 0 | 8 |
| Other scientific research and development | other 5417 | 21 | 47 | 80 | 6 | 95 | 2 | 264 |
| Other professional, scientific, and technical services | other 54 | 5 | 56 | 116 | 2 | 171 | * | 38 |
| Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49, \\ 52-53,55-56,621-24, \\ 71-72,81 \end{array}$ | 4 | 51 | 206 i | 4 | 187 | * | 46 |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Other Latin American locations | Australia | China | Hong Kong | India | Indonesia | Japan |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All companies (number of domestic employees) | - | 560 | 1,545 | 5,774 | 173 | 5,860 | 29 | 2,761 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | D | 50 | 359 | 36 | 289 | 11 | 50 |
| 5-99 | - | * | 28 | 85 | D | 135 | * | 1 |
| 5-49 | - | 0 | 26 | 56 | D | 98 | 0 | 1 |
| 5-9 | - | 0 | * | 6 | 0 | 0 | 0 | * |
| 10-24 | - | 0 | 26 | 6 | * | 79 | 0 | 1 |
| 25-49 | - | 0 | 1 | 45 | D | 19 | 0 | * |
| 50-99 | - | * | 1 | 30 | 13 | 37 | * | * |
| 100-249 | - | D | 14 | 131 | D | 75 | 11 | 30 |
| 250-499 | - | 5 | 9 | 143 | 13 | 80 | 0 | 19 |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | D | 181 | 199 | 7 | 65 | * | 19 |
| 1,000-4,999 | - | 236 | 128 | 1,013 | 30 | 838 | 3 | 252 |
| 5,000-9,999 | - | 71 | 280 | 703 | 19 | 1,176 | 4 | 564 |
| 10,000-24,999 | - | 60 | 210 | 531 | 18 | 338 | 3 | 509 |
| 25,000 or more | - | 181 | 696 | 2,969 | 63 | 3,154 | 7 | 1,366 |
| Industry and company size | NAICS code | Malaysia | New Zealand | Singapore | South Korea | Taiwan | Thailand | Other Asian or Pacific locations |
| All industries | 21-23, 31-33, 42-81 | 803 | 140 | 2,115 | 1,195 | 682 | 193 | 665 |
| Manufacturing industries | 31-33 | 782 | 72 | 1,614 | 1,111 | 504 | 172 | 489 |
| Food | 311 | 2 | 7 | 32 | 3 | 7 i | 5 | 17 |
| Chemicals | 325 | 6 | 4 | 191 | 85 | 67 | 11 | 68 |
| Pharmaceuticals and medicines | 3254 | 5 | 4 | 96 | 55 | 61 | 5 | 36 |
| Other chemicals | other 325 | 1 | * | 95 | 30 | 6 | 6 | 31 |
| Plastics and rubber products | 326 | 5 | 5 | 4 | 55 | 13 | 4 | 14 |
| Nonmetallic mineral products | 327 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fabricated metal products | 332 | * | 0 | 1 | 0 | 1 | 0 | 0 |
| Machinery | 333 | * | 7 | 12 | 37 | 21 | 3 | 2 |
| Computer and electronic products | 334 | 755 | 42 | 1,235 | 247 | 354 | 132 i | 317 |
| Electrical equipment, appliances, and components | 335 | * | 1 | 50 | 35 | 9 | 1 | 3 |
| Transportation equipment | 336 | 1 i | * | 4 | 608 | 13 | 15 | 24 |
| Miscellaneous manufacturing | 339 | 12 | 6 | 58 | 24 | 20 | 2 | 16 |
| Other manufacturing | 312-16, 321-24, 331, 337 | 1 | 0 | 28 | 16 | * | 1 | 29 |
| Nonmanufacturing industries | 21-23, 42-81 | 21 | 67 | 501 | 84 | 178 | 21 | 176 |
| Wholesale trade | 42 | 0 | 0 | 0 | 0 | * | 0 | 0 |
| Information | 51 | 5 | 46 | 190 i | 30 | 127 | 7 | 158 |
| Telecommunications | 517 | 0 | 0 | * | 2 | 2 | 0 | 0 |
| Data processing, hosting, and related services | 518 | 1 | 11 | 2 | 2 | 0 | 0 | 2 |
| Other information | other 51 | 4 | 35 | 188 i | 26 | 125 | 7 | 156 |
| Professional, scientific, and technical services | 54 | 6 | 21 | 121 | 52 | 50 | 10 | 16 |
| Architectural, engineering, and related services | 5413 | 0 | * | 0 | 0 | 0 | 0 | * |
| Scientific research and development services | 5417 | 6 | 7 | 116 | 37 | 33 | 10 | 10 |
| Biotechnology research and development | 541711 | 1 | 2 | 7 | 8 | 15 | 1 | 0 |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)


| Industry and company size | NAICS code | Israel | Other Middle Eastern locations | South Africa | Other African locations | Undistributed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 4,086 | 106 | 156 | 73 | 2,692 i |
| Manufacturing industries | 31-33 | 2,357 | 50 | 69 | 38 | 1,733 i |
| Food | 311 | * | 2 i | 2 | 1 | 136 i |
| Chemicals | 325 | 68 | 18 | 48 | 25 | 604 i |
| Pharmaceuticals and medicines | 3254 | 38 | 15 | 33 | 21 | 585 i |
| Other chemicals | other 325 | 30 | 3 | 15 i | 4 i | 19 i |
| Plastics and rubber products | 326 | * | 2 | 1 | * | D |
| Nonmetallic mineral products | 327 | * | 0 | 0 | 0 | 92 i |
| Fabricated metal products | 332 | 0 | 0 | * | 0 | D |
| Machinery | 333 | 161 i | 2 | 5 | * | D |
| Computer and electronic products | 334 | 2,015 | 19 | * | 10 | 314 i |
| Electrical equipment, appliances, and components | 335 | D | 1 | * | 0 | D |
| Transportation equipment | 336 | D | 4 | 9 | 1 | D |
| Miscellaneous manufacturing | 339 | 61 | 3 | 1 | 0 | D |
| Other manufacturing | 312-16, 321-24, 331, 337 | 0 | * | 2 | 0 | D |
| Nonmanufacturing industries | 21-23, 42-81 | 1,730 | 56 | 87 | 35 | 960 i |
| Wholesale trade | 42 | 0 | 0 | 0 | 0 | 20 i |
| Information | 51 | 1,190 i | 17 | 18 | 27 | D |
| Telecommunications | 517 | 0 | 0 | 0 | 0 | 12 i |
| Data processing, hosting, and related services | 518 | 21 | 3 | 16 | 0 | 57 i |
| Other information | other 51 | 1,169 i | 14 i | 1 | 27 | D |

TABLE 51. R\&D paid for by the company and others and performed by the company outside of the United States, by selected location, industry, and company size: 2013 (Millions of U.S. dollars)

| Industry and company size | NAICS code | Israel | Other Middle Eastern locations | South Africa | Other African locations | Undistributed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Professional, scientific, and technical services | 54 | 523 | 8 | 69 | 5 | 556 i |
| Architectural, engineering, and related services | 5413 | 0 | * | 1 | * | 1 i |
| Scientific research and development services | 5417 | 48 | 5 | 66 | 5 | 351 i |
| Biotechnology research and development | 541711 | 7 | 0 | 3 | * | 299 i |
| Other scientific research and development | other 5417 | 41 | 5 | 64 | 5 | 53 i |
| Other professional, scientific, and technical services | other 54 | 475 | 4 | 1 | * | 203 i |
| Other nonmanufacturing | $\begin{array}{r} 21-23,44-45,48-49, \\ 52-53,55-56,621-24, \\ 71-72,81 \end{array}$ | 17 | 30 | * | 3 | D |
| All companies (number of domestic employees) | - | 4,086 | 106 | 156 | 73 | 2,692 i |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |
| 5-499 | - | 484 | 8 | D | 1 | 650 i |
| 5-99 | - | 408 | D | 1 | * | 318 i |
| 5-49 | - | 407 | D | 0 | 0 | 237 i |
| 5-9 | - | 0 | 0 | 0 | 0 | 19 i |
| 10-24 | - | 385 | 0 | 0 | 0 | 73 i |
| 25-49 | - | 22 | D | 0 | 0 | 145 i |
| 50-99 | - | 1 | D | 1 | * | 81 i |
| 100-249 | - | 29 | D | * | * | 118 i |
| 250-499 | - | 47 | D | D | 1 | 215 i |
| Medium and large companies |  |  |  |  |  |  |
| 500-999 | - | 78 i | 0 | D | 0 | 225 i |
| 1,000-4,999 | - | 457 | 13 i | 19 | 17 i | 773 i |
| 5,000-9,999 | - | 430 | 25 | 75 | 5 | 272 |
| 10,000-24,999 | - | 67 | 22 | 31 | 7 | 767 i |
| 25,000 or more | - | 2,571 i | 38 | 26 | 43 | 4 |

* = amount < $\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Country detail was not asked on Form BRD-1(S). Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 52. Capital expenditures in the United States and for domestic R\&D, by type of expenditure, by industry and company size: 2013

| Industry and company size | NAICS code | Total | Domestic R\&D |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Structures | Equipment | Capitalized software | All other | Undistributed |
| All industries | 21-23, 31-33, 42-81 | 508,722 | 31,145 | 1,941 | 8,150 | 4,448 | 2,349 | 14,257 i |
| Manufacturing industries | 31-33 | 219,322 | 17,504 | 1,293 | 6,319 | 1,041 | 1,723 | 7,129 i |
| Food | 311 | 18,388 i | 320 i | 20 | 132 | 9 | 9 | 150 i |
| Beverage and tobacco products | 312 | 5,537 | 67 | 5 | 34 | * | 1 | 26 i |
| Textile, apparel, and leather products | 313-16 | 1,803 | 41 i | D | 13 | 2 | D | D |
| Wood products | 321 | 785 | 18 | D | 9 | 1 | * | D |
| Paper | 322 | 4,632 | 76 i | 1 | 30 | 0 | 3 | 42 i |
| Printing and related support activities | 323 | 1,500 i | 59 i | 0 | 9 | 18 | 5 | 28 i |
| Petroleum and coal products | 324 | 6,406 | 55 | D | 14 | * | 1 | D |
| Chemicals | 325 | 58,877 | 3,231 | 637 | 1,214 | 303 | 144 | 934 i |
| Basic chemicals | 3251 | 31,000 | 246 | 39 | 109 | 48 | 36 | 15 i |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 5,829 | 115 | 16 | 77 | 3 | 2 | 18 i |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,894 | 58 i | 18 | 7 | * | 5 | 29 i |
| Pharmaceuticals and medicines | 3254 | 14,295 | 2,542 | 553 | 859 | 242 | 91 | 796 i |
| Soap, cleaning compound, and toilet preparation | 3256 | 4,515 | 209 | 6 | 134 | 6 | 7 | 57 i |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,344 | 61 | 6 | 29 | 4 | 4 | 18 i |
| Plastics and rubber products | 326 | 11,629 | 393 | 39 | 147 | 4 | 59 | 145 i |
| Nonmetallic mineral products | 327 | 2,733 i | 51 i | 2 | 15 | 2 | 3 | 29 i |
| Primary metals | 331 | 8,943 | 101 | 11 | 55 | * | 5 | 31 i |
| Fabricated metal products | 332 | 8,638 i | 2,892 i | 64 | 902 | 13 | 7 | 1,905 i |
| Machinery | 333 | 12,479 | 1,507 i | 150 | 651 | 41 i | 43 | 622 i |
| Agricultural implement | 33311 | 1,808 | 83 | 17 | 48 | 1 | 1 | 16 i |
| Semiconductor machinery | 333295 | 583 | 209 i | 8 | 80 | 1 | 12 | 108 i |
| Engine, turbine, and power transmission equipment | 3336 | 1,541 | 302 | 62 | 161 | 3 | 12 | 63 i |
| Other machinery | other 333 | 8,547 | 914 i | 62 | 363 | 36 i | 18 | 434 i |
| Computer and electronic products | 334 | 21,824 | 5,762 | 207 | 2,031 | 316 | 844 | 2,364 i |
| Communications equipment | 3342 | 6,588 | 947 | 4 | 573 | 87 | 41 | 242 i |
| Semiconductor and other electronic components | 3344 | 8,567 | 3,267 | 58 | 955 | 137 | 653 | 1,464 i |
| Navigational, measuring, electromedical, and control instruments | 3345 | 4,415 | 723 | 44 | 300 | 57 | 76 | 246 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 759 | 100 i | 1 | 30 | 4 | 8 | 56 i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 1,591 | 194 | 4 | 146 | 25 | 4 | 16 i |
| Other measuring and controlling device | other 3345 | 2,065 | 428 i | 39 | 124 | 28 | 63 | 173 i |
| Other computer and electronic products | other 334 | 2,254 i | 825 i | 101 | 203 | 35 | 74 | 413 i |
| Electrical equipment, appliances, and components | 335 | 3,262 | 219 i | 4 | 57 | 5 | 14 | 140 i |
| Transportation equipment | 336 | 42,950 | 1,960 | 108 | 713 | 221 | 536 | 382 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 19,131 | 917 | 63 | 359 | 177 | 161 | 156 i |

TABLE 52. Capital expenditures in the United States and for domestic R\&D, by type of expenditure, by industry and company size: 2013

| Industry and company size | NAICS code | Total | Domestic R\&D |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Structures | Equipment | Capitalized software | All other | Undistributed |
| Aerospace products and parts | 3364 | 21,471 | 934 | 40 | 348 | 43 | 367 | 136 i |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 20,878 | 906 | 40 | D | 43 | 361 | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 593 | 28 | 0 | D | 0 | 6 | D |
| Military armored vehicle, tank, and tank components | 336992 | 4 i | * i | 0 | * | 0 | 0 | * i |
| Other transportation | other 336 | 2,343 | 108 i | 4 | 5 | 1 | 8 | 90 i |
| Furniture and related products | 337 | 1,035 | 48 i | 6 | 17 | * | * | 24 i |
| Miscellaneous manufacturing | 339 | 7,903 | 705 | D | 276 | 104 | D | 264 i |
| Medical equipment and supplies | 3391 | 5,614 | 563 | 8 | 246 | 80 | 27 | 202 i |
| Other miscellaneous manufacturing | 3399 | 2,289 | 142 i | D | 30 | 23 | D | 62 i |
| Nonmanufacturing industries | 21-23, 42-81 | 289,400 | 13,641 i | 648 | 1,831 | 3,408 | 626 | 7,128 i |
| Mining, extraction, and support activities | 21 | 79,674 | 413 | 34 | 163 | 41 | 49 | 125 i |
| Utilities | 22 | 75,589 | 290 | 7 | 53 | * | 132 | 98 i |
| Wholesale trade | 42 | 1,831 i | 57 i | * | 6 | * | * | 51 i |
| Electronic shopping and electronic auctions | 454111-12 | 5,030 i | 13 i | 0 | 1 | 2 | 0 | 10 i |
| Transportation and warehousing | 48-49 | 12,278 | 58 | 12 | 14 | 4 | 7 | 21 i |
| Information | 51 | 75,624 | 5,413 | 398 | 1,074 | 549 | 259 | 3,134 i |
| Publishing | 511 | 16,354 | 2,055 | 336 | 770 | 190 | 148 | 611 i |
| Newspaper, periodical, book, and directory publishers | 5111 | 1,427 i | 72 i | 0 | 0 | * | * | 72 i |
| Software publishers | 5112 | 14,927 | 1,983 | 336 | 770 | 189 | 148 | 539 i |
| Telecommunications | 517 | 39,884 | 2,077 i | * | 10 | 4 | 4 | 2,059 i |
| Data processing, hosting, and related services | 518 | 4,428 | 690 | D | 177 | 159 | 79 | D |
| Other information | other 51 | 14,959 | 592 | D | 118 | 197 | 27 | D |
| Finance and insurance | 52 | 15,036 | 3,549 | 122 | 100 | 2,195 | 4 | 1,127 i |
| Real estate and rental and leasing | 53 | 2,932 | 6 | 1 | 1 | 1 | * | 2 i |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 12 i | 2 i | * | * | * | * | 1 i |
| Other real estate and rental and leasing | other 53 | 2,921 | 4 | 1 | 1 | 1 | 0 | 1 i |
| Professional, scientific, and technical services | 54 | 10,878 i | 3,711 i | 70 | 402 | 587 | 165 | 2,486 i |
| Architectural, engineering, and related services | 5413 | 1,007 | 60 i | 19 | 11 | 6 | 3 | 20 i |
| Computer systems design and related services | 5415 | 5,541 i | 2,359 i | 14 | 168 | 420 | 56 | 1,702 i |
| Scientific research and development services | 5417 | 1,871 i | 698 i | 34 | 192 | 50 | 68 | 354 i |
| Biotechnology research and development | 541711 | 612 | 322 i | 17 | 60 | 1 | 15 | 230 i |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,248 i | 375 i | 18 | 132 | 49 | 53 | 123 i |
| Social sciences and humanities research and development | 541720 | 11 i | 1 | 0 | * | * | 0 | * i |
| Other professional, scientific, and technical services | other 54 | 2,460 i | 594 i | 4 | 31 | 111 | 38 | 410 i |
| Health care services | 621-23 | 715 i | 15 i | * | 8 | 2 | 1 | 5 i |

TABLE 52. Capital expenditures in the United States and for domestic R\&D, by type of expenditure, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Total | Domestic R\&D |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Structures | Equipment | Capitalized software | All other | Undistributed |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ | 9,812 i | 119 i | 3 | 10 | 25 | 10 | 70 i |
| All companies (number of domestic employees) | - | 508,722 | 31,145 | 1,941 | 8,150 | 4,448 | 2,349 | 14,257 i |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |
| 5-499 | - | 55,144 i | 7,929 i | 195 | 1,892 | 379 | 379 | 5,083 i |
| 5-99 | - | 25,747 i | 4,627 i | 85 | 1,332 | 91 | 218 | 2,902 i |
| 5-49 | - | 14,472 i | 2,512 i | 46 | 335 | 26 | 180 | 1,926 i |
| 5-9 | - | 2,009 i | 384 i | 2 | 44 | 7 | 57 | 273 i |
| 10-24 | - | 5,304 i | 833 i | 12 | 114 | 3 | 58 | 647 i |
| 25-49 | - | 7,159 i | 1,295 i | 32 | 177 | 16 | 64 | 1,006 i |
| 50-99 | - | 11,275 i | 2,115 i | 39 | 997 | 64 | 38 | 977 i |
| 100-249 | - | 15,435 i | 1,919 i | 60 | 348 | 158 | 62 | 1,291 i |
| 250-499 | - | 13,962 i | 1,382 i | 51 | 212 | 130 | 99 | 890 i |
| Medium and large companies |  |  |  |  |  |  |  |  |
| 500-999 | - | 19,971 | 1,267 | 72 | 379 | 177 | 108 | 531 i |
| 1,000-4,999 | - | 65,449 | 4,324 | 499 | 1,514 | 630 | 324 | 1,357 i |
| 5,000-9,999 | - | 64,716 | 3,069 | 426 | 1,177 | 514 | 154 | 799 i |
| 10,000-24,999 | - | 93,450 | 4,009 | 330 | 889 | 331 | 1,008 | 1,451 i |
| 25,000 or more | - | 209,991 | 10,546 | 417 | 2,299 | 2,417 | 377 | 5,036 i |

* = amount < $\$ 500,000 ; D=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 53. Worldwide, domestic, and foreign total and R\&D employment, by industry and company size: 2013
(Thousands)


TABLE 53. Worldwide, domestic, and foreign total and R\&D employment, by industry and company size: 2013
(Thousands)


TABLE 53. Worldwide, domestic, and foreign total and R\&D employment, by industry and company size: 2013


NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.
SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 54. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, R\&D employment, and R\&D cost per R\&D employee, by industry and company size: 2013

| Industry and company size | NAICS code | Company-performed R\&D (US\$millions) |  |  | R\&D employment (thousands) |  |  | $\begin{gathered} \text { Company-performed R\&D } \\ \text { per R\&D employee } \\ \text { (thousands of U.S. dollars per employee) } \end{gathered}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign | Worldwide | Domestic | Foreign | Worldwide | Domestic | Foreign |
| All industries | 21-23, 31-33, 42-81 | 395,628 | 322,528 | 73,100 | 2,095 | 1,495 | 600 | 188.8 | 215.7 | 121.9 |
| Manufacturing industries | 31-33 | 272,580 | 221,476 | 51,104 | 1,267 | 898 | 368 | 215.2 | 246.6 | 138.7 |
| Food | 311 | 6,343 | 5,028 | 1,315 | 40 | 29 | 11 | 158.6 | 172.4 | 121.5 |
| Beverage and tobacco products | 312 | 1,358 | 827 | 531 | 6 | 4 | 3 | 218.4 | 226.3 | 207.1 |
| Textile, apparel, and leather products | 313-16 | 760 | 662 | 98 | 9 | 8 | 1 | 82.5 | 79.1 | 116.0 |
| Wood products | 321 | 222 | 220 | 2 | 3 | 3 | * | 80.8 | 81.9 | 36.1 |
| Paper | 322 | 1,022 | 920 | 103 | 10 | 9 | 1 | 107.5 | 108.0 | 103.3 |
| Printing and related support activities | 323 | 258 i | 252 i | 0 | 4 | 4 | * | 63.6 | 65.9 | 25.0 |
| Petroleum and coal products | 324 | 288 | 242 | 46 | 2 | 2 | * | 127.1 | 132.3 | 105.5 |
| Chemicals | 325 | 74,397 | 61,664 | 12,733 | 229 | 166 | 63 | 324.3 | 370.9 | 201.7 |
| Basic chemicals | 3251 | 3,373 | 2,658 | 715 | 19 | 13 | 6 | 175.7 | 200.3 | 120.5 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,570 | 1,065 | 506 | 12 | 7 | 5 | 132.5 | 145.6 | 111.4 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,966 i | 1,691 i | 275 i | 8 | 6 i | 2 i | 233.5 | 276.0 | 119.9 |
| Pharmaceuticals and medicines | 3254 | 62,477 | 52,426 | 10,051 | 155 | 117 | 38 | 402.9 | 449.2 | 262.0 |
| Soap, cleaning compound, and toilet preparation | 3256 | 3,393 | 2,469 | 924 | 18 | 12 | 5 | 191.1 | 200.5 | 169.9 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,618 | 1,355 | 263 | 17 | 11 | 7 | 94.6 | 128.7 | 40.0 |
| Plastics and rubber products | 326 | 4,580 | 3,650 | 931 | 34 | 28 | 6 | 133.0 | 130.6 | 143.2 |
| Nonmetallic mineral products | 327 | 1,578 | 1,329 i | 249 i | 13 | 8 | 4 | 122.5 | 158.2 | 55.5 |
| Primary metals | 331 | 706 | 624 | 82 | 13 | 12 | 1 | 55.0 | 50.8 | 145.4 |
| Fabricated metal products | 332 | 2,328 i | 2,212 i | 116 | 36 | 33 | 3 | 64.9 | 67.6 | 36.6 |
| Machinery | 333 | 15,502 | 12,650 | 2,852 | 114 | 83 | 30 | 136.5 | 151.9 | 94.1 |
| Agricultural implement | 33311 | 2,443 | 1,597 | 646 | 15 | 10 | 5 | 150.1 | 157.2 | 135.2 |
| Semiconductor machinery | 333295 | 3,645 | 3,194 | 451 | 12 | 9 | 4 | 298.2 | 370.0 | 125.6 |
| Engine, turbine, and power transmission equipment | 3336 | 1,795 | 1,448 | 347 | 14 | 10 | 4 | 125.9 | 142.5 | 84.6 |
| Other machinery | other 333 | 7,819 | 6,411 | 1,408 | 72 | 54 | 18 | 108.4 | 118.0 | 78.9 |
| Computer and electronic products | 334 | 85,480 | 67,205 | 18,275 | 395 | 255 | 140 | 216.3 | 263.1 | 130.8 |
| Communications equipment | 3342 | 20,353 | 15,658 | 4,696 | 86 | 57 | 30 | 235.9 | 276.7 | 158.2 |
| Semiconductor and other electronic components | 3344 | 40,609 | 30,800 | 9,809 | 183 | 109 | 74 | 221.5 | 282.9 | 131.8 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 16,769 | 14,478 | 2,291 | 80 | 61 | 20 | 208.6 | 238.3 | 116.6 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,837 | 2,634 | 202 | 12 | 10 | 1 | 245.9 | 257.8 | 153.8 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 8,753 | 8,106 | 647 | 30 | 27 | 3 | 296.0 | 300.8 | 246.8 |
| Other measuring and controlling device | other 3345 | 5,179 | 3,738 | 1,441 | 39 | 24 | 16 | 131.8 | 158.5 | 91.8 |

TABLE 54. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, R\&D employment, and R\&D cost per R\&D employee, by industry and company size: 2013

| Industry and company size | NAICS code | Company-performed R\&D (US\$millions) |  |  | R\&D employment (thousands) |  |  | $\begin{gathered} \text { Company-performed R\&D } \\ \text { per R\&D employee } \\ \text { (thousands of U.S. dollars per employee) } \end{gathered}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign | Worldwide | Domestic | Foreign | Worldwide | Domestic | Foreign |
| Other computer and electronic products | other 334 | 7,748 | 6,269 | 1,480 | 45 | 29 | 16 | 171.4 | 214.4 | 92.6 |
| Electrical equipment, appliances, and components | 335 | 5,741 | 4,136 | 1,605 | 54 | 30 | 24 | 105.6 | 136.2 | 66.8 |
| Transportation equipment | 336 | 55,191 | 45,972 | 9,219 | 215 | 157 | 58 | 256.3 | 292.8 | 158.2 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 23,605 | 16,729 | 6,877 | 119 | 83 | 36 | 198.3 | 201.7 | 190.2 |
| Aerospace products and parts | 3364 | 29,331 | 27,114 | 2,218 | 85 | 64 | 22 | 344.8 | 426.8 | 103.0 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | D | 81 | 59 | 22 | D | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | D | 5 | 5 | * | D | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 9 i | 9 i | 0 | * | *i | 0 | 119.7 | 119.7 | 0.0 |
| Other transportation | other 336 | 2,246 | 2,121 | 125 | 11 | 11 | 1 | 202.2 | 201.9 | 206.3 |
| Furniture and related products | 337 | 402 | 374 | 28 | 4 | 4 | * | 91.2 | 88.2 | 168.7 |
| Miscellaneous manufacturing | 339 | 16,422 | 13,509 | 2,913 | 84 | 62 | 22 | 194.8 | 217.2 | 131.7 |
| Medical equipment and supplies | 3391 | 13,456 | 10,954 | 2,502 | 65 | 47 | 18 | 208.5 | 234.8 | 139.9 |
| Other miscellaneous manufacturing | 3399 | 2,966 | 2,555 | 411 | 20 | 16 | 4 i | 150.0 | 164.4 | 97.1 |
| Nonmanufacturing industries | 21-23, 42-81 | 123,048 | 101,052 | 21,996 | 828 | 597 | 231 | 148.5 | 169.2 | 95.2 |
| Mining, extraction, and support activities | 21 | 4,449 | 3,997 | 452 | 19 | 16 | * | 239.6 | 255.7 | 153.9 |
| Utilities | 22 | 317 | 294 | 23 | 2 | 2 | D i | 179.0 | 191.8 | 97.2 |
| Wholesale trade | 42 | 554 i | 529 i | 25 i | 14 | 12 | 3 | 39.0 | 45.6 | 9.7 |
| Electronic shopping and electronic auctions | 454111-12 | 1,846 | 1,357 i | 490 | 11 | 8 | 3 | 173.0 | 175.1 | 167.6 |
| Transportation and warehousing | 48-49 | D | D | 7 | 3 | 3 | * | D | D | 183.8 |
| Information | 51 | 70,857 | 57,207 | 13,650 | 406 | 277 | 129 | 174.7 | 206.6 | 106.1 |
| Publishing | 511 | 47,012 | 35,675 | 11,337 | 298 | 184 | 113 | 158.0 | 193.5 | 100.2 |
| Newspaper, periodical, book, and directory publishers | 5111 | 348 i | 342 i | 6 i | 8 | 4 | 4 i | 42.0 | 89.5 | 1.3 |
| Software publishers | 5112 | 46,664 | 35,333 | 11,331 | 289 | 181 | 109 | 161.3 | 195.7 | 104.2 |
| Telecommunications | 517 | 3,104 | 3,041 | 63 | 20 | 19 | 1 | 158.0 | 162.0 | 72.6 |
| Data processing, hosting, and related services | 518 | 7,077 | 6,446 | 631 | 50 | 42 | 9 | 140.7 | 154.3 | 74.0 |
| Other information | other 51 | 13,665 | 12,046 | 1,619 | 38 | 32 | 6 | 358.9 | 376.4 | 266.9 |
| Finance and insurance | 52 | 5,011 | 4,308 | 703 | 30 | 25 |  | 168.7 | 169.3 | 165.0 |
| Real estate and rental and leasing | 53 | 161 | 150 | 11 | 1 | 1 | * | 157.5 | 163.4 | 106.3 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | 581 | D | * | * | * | D | 193.1 | D |
| Other real estate and rental and leasing | other 53 | D | 92 | D | 1 | 1 | * | D | 149.0 | D |
| Professional, scientific, and technical services | 54 | 37,560 | 31,017 | 6,543 | 310 | 223 | 87 | 121.1 | 138.9 | 75.4 |
| Architectural, engineering, and related services | 5413 | 3,174 | 3,133 | 41 | 47 | 44 | 2 i | 68.1 | 70.5 | 19.2 |
| Computer systems design and related services | 5415 | 10,563 i | 9,268 i | 1,294 | 113 | 75 | 38 | 93.7 | 123.8 | 34.2 |

TABLE 54. Worldwide, domestic, and foreign R\&D paid for by the company and others and performed by the company, R\&D employment, and R\&D cost per R\&D employee, by industry and company size: 2013

| Industry and company size | NAICS code | Company-performed R\&D (US\$millions) |  |  | R\&D employment (thousands) |  |  | Company-performed R\&D per R\&D employee (thousands of U.S. dollars per employee) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Worldwide | Domestic | Foreign | Worldwide | Domestic | Foreign | Worldwide | Domestic | Foreign |
| Scientific research and development services | 5417 | 18,464 | 14,201 | 4,263 | 106 | 72 | 34 | 173.9 | 196.7 | 125.5 |
| Biotechnology research and development | 541711 | 5,899 | 4,499 | 1,400 | 28 | 19 | 9 | 213.9 | 242.9 | 154.6 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 11,771 | 8,910 | 2,861 | 74 | 49 | 25 | 159.3 | 181.8 | 114.9 |
| Social sciences and humanities research and development | 541720 | 795 | 792 | 3 | 5 | 5 | * | 169.4 | 169.3 | 185.6 |
| Other professional, scientific, and technical services | other 54 | 5,359 | 4,415 | 944 | 45 | 32 | 13 i | 119.9 | 138.6 | 73.5 |
| Health care services | 621-23 | 533 i | 526 i | 7 | 3 | 3 | * i | 161.9 | 166.1 | 56.5 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | D | D | 85 | 30 | 27 | 2 | D | D | 34.1 |
| All companies (number of domestic employees) | - | 395,628 | 322,528 | 73,100 | 2,095 | 1,495 | 600 | 188.8 | 215.7 | 121.9 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 57,172 | 53,002 | 4,170 | 506 | 442 | 64 | 113.1 | 119.9 | 65.5 |
| 5-99 | - | 28,670 i | 27,148 i | 1,522 | 281 | 251 | 30 | 101.9 | 108.1 | 50.4 |
| 5-49 | - | 19,415 i | 18,238 i | 1,177 | 192 | 170 | 22 | 100.9 | 107.2 | 52.7 |
| 5-9 | - | 3,454 i | 3,402 i | 52 i | 37 | 36 | 2 | 92.2 | 95.7 | 27.3 |
| 10-24 | - | 7,580 i | 6,895 i | 685 | 75 | 62 | 12 | 101.5 | 110.7 | 55.1 |
| 25-49 | - | 8,381 i | 7,941 i | 440 | 80 | 72 | 8 | 104.4 | 109.9 | 55.1 |
| 50-99 | - | 9,254 | 8,910 | 344 | 89 | 81 | 8 | 104.0 | 109.8 | 43.7 |
| 100-249 | - | 14,941 | 13,666 | 1,275 | 128 | 112 | 16 | 116.7 | 121.8 | 80.4 |
| 250-499 | - | 13,562 | 12,189 | 1,373 | 96 | 79 | 18 | 141.1 | 155.1 | 78.1 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 13,658 | 12,002 | 1,656 | 85 | 68 | 17 | 160.5 | 176.2 | 97.6 |
| 1,000-4,999 | - | 69,097 | 55,517 | 13,580 | 363 | 240 | 124 | 190.3 | 231.7 | 109.9 |
| 5,000-9,999 | - | 42,350 | 31,514 | 10,836 | 254 | 141 | 113 | 167.0 | 223.5 | 96.3 |
| 10,000-24,999 | - | 60,999 | 51,218 | 9,782 | 270 | 201 | 68 | 226.3 | 254.4 | 143.5 |
| 25,000 or more | - | 152,351 | 119,275 | 33,076 | 618 | 403 | 215 | 246.4 | 295.6 | 154.0 |

* $=<\$ 500,000$ or < 500 employees; $\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Ratios were calculated using unrounded data. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 55. Worldwide, domestic, and foreign R\&D employment, by sex, industry, and company size: 2013 (Thousands)

| Industry and company size | NAICS code | Worldwide |  |  | Domestic |  |  | Foreign |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Male | Female | Total | Male | Female | Total | Male | Female |
| All industries | 21-23, 31-33, 42-81 | 2,095 | 1,547 | 548 | 1,495 | 1,124 | 371 | 600 | 423 | 177 |
| Manufacturing industries | 31-33 | 1,267 | 954 | 312 | 898 | 686 | 212 | 368 | 268 | 100 |
| Food | 311 | 40 | 23 i | 17 i | 29 | 17 i | 12 i | 11 | 6 i | 5 i |
| Beverage and tobacco products | 312 | 6 | 4 | 3 | 4 | 2 | 1 | 3 | 1 | 1 |
| Textile, apparel, and leather products | 313-16 | 9 | 5 | 4 | 8 | 5 | 3 | 1 | 1 | * |
| Wood products | 321 | 3 | 2 | * | 3 | 2 | * | * | * | * |
| Paper | 322 | 10 | 8 | 1 | 9 | 7 | 1 | 1 | 1 | * |
| Printing and related support activities | 323 | 4 | 3 i | 1 i | 4 | 3 i | 1 i | * | * | * |
| Petroleum and coal products | 324 | 2 | 2 | 1 | 2 | 1 | * | * | * | * |
| Chemicals | 325 | 229 | 129 | 100 | 166 | 95 | 72 | 63 | 35 | 28 |
| Basic chemicals | 3251 | 19 | 14 | 5 | 13 | 10 | 3 | 6 | 4 | 2 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 12 | 9 | 2 | 7 | 6 | 2 | 5 | 4 | 1 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 8 i | 5 i | 3 i | 6 i | 4 i | 2 i | 2 i | 1 i | 1 i |
| Pharmaceuticals and medicines | 3254 | 155 | 78 | 77 | 117 | 60 | 56 | 38 | 18 | 20 |
| Soap, cleaning compound, and toilet preparation | 3256 | 18 | 9 | 8 | 12 | 7 | 6 | 5 | 3 | 3 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 17 | 13 | 4 | 11 | 8 | 2 | 7 | 5 | 2 |
| Plastics and rubber products | 326 | 34 | 27 i | 7 | 28 | 22 i | 5 | 6 | 5 | 2 |
| Nonmetallic mineral products | 327 | 13 | 8 i | $5 i$ | 8 | 61 | 3 | 4 | 3 i | 2 i |
| Primary metals | 331 | 13 | 11 i | 2 i | 12 | 11 i | 1 i | 1 | * | * |
| Fabricated metal products | 332 | 36 | 32 i | 4 i | 33 | 30 i | 3 i | 3 | 3 | 1 i |
| Machinery | 333 | 114 | 99 | 15 | 83 | 74 | 10 | 30 | 25 | 5 |
| Agricultural implement | 33311 | 15 | 14 | 1 | 10 | 9 | 1 | 5 | 4 | * |
| Semiconductor machinery | 333295 | 12 | 11 | 2 | 9 | 7 | 1 | 4 | 3 | * |
| Engine, turbine, and power transmission equipment | 3336 | 14 | 11 | 3 | 10 | 8 | 2 | 4 | 3 | 1 |
| Other machinery | other 333 | 72 | 63 | 9 | 54 | 49 | 61 | 18 | 15 | 3 i |
| Computer and electronic products | 334 | 395 | 312 | 83 | 255 | 206 | 50 | 140 | 106 | 34 |
| Communications equipment | 3342 | 86 | 68 | 19 | 57 | 45 | 11 | 30 | 22 | 8 |
| Semiconductor and other electronic components | 3344 | 183 | 142 | 41 i | 109 | 86 | 22 i | 74 | 56 | 18 i |
| Navigational, measuring, electromedical, and control instruments | 3345 | 80 | 66 | 15 | 61 | 50 | 11 | 20 | 16 i | 4 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 12 | 9 | 2 i | 10 | 8 | 2 | 1 | 1 i | *i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 30 | 25 | 5 | 27 | 23 | 4 | 3 | 2 | * |
| Other measuring and controlling device | other 3345 | 39 | 32 i | 8 | 24 | 19 | 5 | 16 | 13 i | 3 i |
| Other computer and electronic products | other 334 | 45 | 37 | 9 | 29 | 24 | 5 | 16 | 12 | 4 |
| Electrical equipment, appliances, and components | 335 | 54 | 47 | 7 | 30 | 27 | 4 | 24 | 20 | 4 |
| Transportation equipment | 336 | 215 | 178 | 37 | 157 | 131 | 26 | 58 | 47 | 11 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 119 | 103 | 16 | 83 | 71 | 12 | 36 | 31 | 5 |
| Aerospace products and parts | 3364 | 85 | 66 | 19 | 64 | 51 | 13 | 22 | 15 | 6 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 81 | 62 | 18 | 59 | 47 | 12 | 22 | 15 | 6 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 5 | 4 | 1 | 5 | 4 | 1 | * | * | * |

TABLE 55. Worldwide, domestic, and foreign R\&D employment, by sex, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Worldwide |  |  | Domestic |  |  | Foreign |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Male | Female | Total | Male | Female | Total | Male | Female |
| Military armored vehicle, tank, and tank components | 336992 | * i | * i | * i | * i | * i | * i | 0 | 0 | 0 |
| Other transportation | other 336 | 11 | 10 i | 2 i | 11 | 9 i | 1 i | 1 | * i | * ${ }^{\text {i }}$ |
| Furniture and related products | 337 | 4 | 3 | 1 | 4 | 3 i | 1 | * | * | * |
| Miscellaneous manufacturing | 339 | 84 | 59 | 26 | 62 | 44 | 19 | 22 | 15 | 7 |
| Medical equipment and supplies | 3391 | 65 | 44 | 21 | 47 | 32 | 15 | 18 | 12 | 6 |
| Other miscellaneous manufacturing | 3399 | 20 | 15 | 5 | 16 | 12 | 4 | 4 i | 3 i | 1 i |
| Nonmanufacturing industries | 21-23, 42-81 | 828 | 593 i | 236 i | 597 | 438 i | 159 i | 231 | 154 | 77 i |
| Mining, extraction, and support activities | 21 | 19 | 15 | 4 | 16 | 12 | 3 | 3 | 2 | * |
| Utilities | 22 | 2 | 2 | * | 2 | 1 | * | * | * ${ }^{\text {i }}$ | * ${ }^{\text {i }}$ |
| Wholesale trade | 42 | 14 | 9 i | 5 i | 12 | 8 i | 4 i | 3 | 2 i | 1 i |
| Electronic shopping and electronic auctions | 454111-12 | 11 | 6 | 5 | 8 | 4 | 3 | 3 | 1 | 1 |
| Transportation and warehousing | 48-49 | 3 | 2 | 1 i | 3 | 2 | 1 i | * | * | * |
| Information | 51 | 406 | 312 | 94 | 277 | 215 i | 62 | 129 | 97 | 32 |
| Publishing | 511 | 298 | 228 | 69 | 184 | 143 i | 41 i | 113 | 85 | 28 |
| Newspaper, periodical, book, and directory publishers | 5111 | 8 i | 6 i | 3 i | 4 | 2 i | 2 i | 4 i | 3 i | 1 i |
| Software publishers | 5112 | 289 | 223 | 66 | 181 | 141 i | 40 | 109 | 82 | 27 |
| Telecommunications | 517 | 20 | 16 i | 3 i | 19 | 16 i | 3 i | 1 | 1 | * |
| Data processing, hosting, and related services | 518 | 50 | 37 | 13 | 42 | 31 | 11 | 9 | 6 | 2 i |
| Other information | other 51 | 38 | 30 | 9 | 32 | 25 | 7 | 6 | 5 | 1 |
| Finance and insurance | 52 | 30 | 18 | 12 | 25 | 15 | 10 | 4 | 2 | 2 |
| Real estate and rental and leasing | 53 | 1 | 1 | * | 1 | 1 | * | * | * | * |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | * | * | * | * | * | * | * | * | * |
| Other real estate and rental and leasing | other 53 | 1 | 1 | * | 1 | 1 | * | * | * | * |
| Professional, scientific, and technical services | 54 | 310 | 205 i | 106 i | 223 | 158 i | 65 i | 87 | 47 i | 40 i |
| Architectural, engineering, and related services | 5413 | 47 | 37 i | 10 i | 44 | 35 i | 10 i | 2 i | 2 i | * i |
| Computer systems design and related services | 5415 | 113 | 86 i | 27 i | 75 | 61 i | 14 i | 38 | 25 i | 13 i |
| Scientific research and development services | 5417 | 106 | 49 | 57 | 72 | 38 | 34 i | 34 | 10 | 24 |
| Biotechnology research and development | 541711 | 28 | 11 | 16 | 19 | 8 | 10 | 9 | 3 | 6 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 74 | 36 | 38 | 49 | 28 | 21 i | 25 | 8 | 17 |
| Social sciences and humanities research and development | 541720 | 5 | 2 i | 3 i | 5 | 2 i | 3 i | * | *i | * ${ }^{\text {i }}$ |
| Other professional, scientific, and technical services | other 54 | 45 | 33 i | 11 i | 32 | 24 i | 8 i | 13 i | 9 i | 4 i |
| Health care services | 621-23 | 3 | 1 i | 2 i | 3 | 1 i | 2 i | * i | * i | * ${ }^{\text {i }}$ |
| Other nonmanufacturing | -45 (excluding <br> 2), 55-56, 624, 71-72, 81 | 30 | 23 i | 7 i | 27 | 21 i | 7 i | 2 | 2 | 1 i |
| All companies (number of domestic employees) | - | 2,095 | 1,547 | 548 | 1,495 | 1,124 | 371 | 600 | 423 | 177 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 506 | 387 i | 119 i | 442 | 346 i | 96 i | 64 | 41 | 23 i |
| 5-99 | - | 281 | 211 i | 71 i | 251 | 195 i | 56 i | 30 | 15 | 15 i |
| 5-49 | - | 192 | 141 i | 52 i | 170 | 132 i | 39 i | 22 | 9 | 13 i |

TABLE 55. Worldwide, domestic, and foreign R\&D employment, by sex, industry, and company size: 2013
(Thousands)

| Industry and company size | Worldwide |  |  |  | Domestic |  |  | Foreign |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | Total | Male | Female | Total | Male | Female | Total | Male | Female |
| 5-9 | - | 37 | 28 i | 9 i | 36 | 27 i | 8 i | 2 | 1 i | 1 i |
| 10-24 | - | 75 | 53 i | 21 i | 62 | 49 i | 14 i | 12 | 5 | 8 i |
| 25-49 | - | 80 | 59 i | 21 i | 72 | 56 i | 17 i | 8 | 3 | 5 i |
| 50-99 | - | 89 | 70 i | 19 i | 81 | 64 i | 17 i | 8 | 6 | 2 i |
| 100-249 | - | 128 | 101 i | 27 i | 112 | 89 i | 23 i | 16 | 12 | 4 i |
| 250-499 | - | 96 | 75 | 21 | 79 | 62 | 17 | 18 | 14 | 4 |
| Medium and large companies |  |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 85 | 64 | 21 | 68 | 52 | 16 | 17 | 12 | 5 i |
| 1,000-4,999 | - | 363 | 272 | 91 | 240 | 179 | 60 | 124 | 92 | 31 |
| 5,000-9,999 | - | 254 | 171 | 83 | 141 | 99 | 42 | 113 | 72 | 40 |
| 10,000-24,999 | - | 270 | 191 | 78 | 201 | 144 | 58 | 68 | 48 | 21 |
| 25,000 or more | - | 618 | 462 | 156 | 403 | 305 | 99 | 215 | 158 | 57 |

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 56. Worldwide R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size |  |  | R\&D scientists and engineers <br> and their managers | R\&D technicians and <br> technologists |
| :--- | ---: | ---: | ---: | ---: |
| All industries support staff (clerical |  |  |  |  |
| and others) |  |  |  |  |

TABLE 56. Worldwide R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 81 | 66 | 8 | 6 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 5 | 4 | * | * |
| Military armored vehicle, tank, and tank components | 336992 | * ${ }^{\text {i }}$ | *i | *i | *i |
| Other transportation | other 336 | 11 | 6 i | 3 i | 3 i |
| Furniture and related products | 337 | 4 | 2 | 2 i | 1 |
| Miscellaneous manufacturing | 339 | 84 | 59 | 18 i | 7 |
| Medical equipment and supplies | 3391 | 65 | 45 | 14 i | 6 |
| Other miscellaneous manufacturing | 3399 | 20 | 14 | 4 i | 2 |
| Nonmanufacturing industries | 21-23, 42-81 | 828 | 535 | 192 i | 102 i |
| Mining, extraction, and support activities | 21 | 19 | 11 | 6 | 2 |
| Utilities | 22 | 2 | 1 | 1 | * |
| Wholesale trade | 42 | 14 | 5 i | 2 i | 7 i |
| Electronic shopping and electronic auctions | 454111-12 | 11 | 2 i | 8 i | 1 i |
| Transportation and warehousing | 48-49 | 3 | 1 i | 1 | 1 i |
| Information | 51 | 406 | 294 | 62 | 50 |
| Publishing | 511 | 298 | 229 | 25 | 44 |
| Newspaper, periodical, book, and directory publishers | 5111 | 8 i | 4 i | 1 i | 3 i |
| Software publishers | 5112 | 289 | 225 | 24 | 41 |
| Telecommunications | 517 | 20 | 11 i | 9 i | * |
| Data processing, hosting, and related services | 518 | 50 | 26 | 20 i | 5 |
| Other information | other 51 | 38 | 29 | 8 | 1 |
| Finance and insurance | 52 | 30 | 9 | 19 | 2 |
| Real estate and rental and leasing | 53 | 1 | 1 | *i | * |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | * | * | *i | * |
| Other real estate and rental and leasing | other 53 | 1 | * | * | * |
| Professional, scientific, and technical services | 54 | 310 | 193 i | 86 i | 31 i |
| Architectural, engineering, and related services | 5413 | 47 | 29 i | 15 i | 3 |
| Computer systems design and related services | 5415 | 113 | 87 i | 16 i | 11 i |
| Scientific research and development services | 5417 | 106 | 49 | 45 | 12 i |
| Biotechnology research and development | 541711 | 28 | 21 | 6 | 1 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 74 | 28 | 37 | 9 i |
| Social sciences and humanities research and development | 541720 | 5 | * | 2 i | 2 i |
| Other professional, scientific, and technical services | other 54 | 45 | 29 i | 11 i | 5 i |
| Health care services | 621-23 | 3 | 1 i | 2 i | *i |
| Other nonmanufacturing | xcluding 454111-12), $5-56,624,71-72,81$ | 30 | 16 i | $5 i$ | 8 i |

TABLE 56. Worldwide R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All companies (number of domestic employees) | - | 2,095 | 1,438 | 412 | 245 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |
| 5-499 | - | 506 | 314 i | 126 i | 66 i |
| 5-99 | - | 281 | 173 i | 67 i | 41 i |
| 5-49 | - | 192 | 121 i | 42 i | 30 i |
| 5-9 | - | 37 | 23 i | 8 i | 7 i |
| 10-24 | - | 75 | 48 i | 15 i | 12 i |
| 25-49 | - | 80 | 50 i | 20 i | 11 i |
| 50-99 | - | 89 | 52 i | 25 i | 12 i |
| 100-249 | - | 128 | 77 i | 37 i | 14 i |
| 250-499 | - | 96 | 63 | 22 | 11 |
| Medium and large companies |  |  |  |  |  |
| 500-999 | - | 85 | 55 | 22 | 8 |
| 1,000-4,999 | - | 363 | 247 | 74 | 42 |
| 5,000-9,999 | - | 254 | 167 | 59 | 27 |
| 10,000-24,999 | - | 270 | 187 | 55 | 27 |
| 25,000 or more | - | 618 | 468 | 76 | 74 |

${ }^{*}=$ amount $<500 ; i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.
AICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 57. Domestic R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 1,495 | 1,014 | 308 | 174 |
| Manufacturing industries | 31-33 | 898 | 631 | 166 | 100 |
| Food | 311 | 29 | 19 i | 6 i | 5 |
| Beverage and tobacco products | 312 | 4 | 2 | 1 | 1 |
| Textile, apparel, and leather products | 313-16 | 8 | 3 | 4 i | 1 |
| Wood products | 321 | 3 | 1 | 1 i | 1 |
| Paper | 322 | 9 | 3 | 5 | * |
| Printing and related support activities | 323 | 4 | 2 i | 1 i | 1 i |
| Petroleum and coal products | 324 | 2 | 1 | * | 1 i |
| Chemicals | 325 | 166 | 110 | 27 | 29 |
| Basic chemicals | 3251 | 13 | 7 | 4 | 2 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 7 | 4 | 2 | 1 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 6 i | 4 i | 2 i | *i |
| Pharmaceuticals and medicines | 3254 | 117 | 78 | 16 | 23 |
| Soap, cleaning compound, and toilet preparation | 3256 | 12 | 10 | 1 | 1 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 11 | 7 | 2 | 1 i |
| Plastics and rubber products | 326 | 28 | 15 i | 10 i | 3 |
| Nonmetallic mineral products | 327 | 8 | 5 i | 3 i | 1 |
| Primary metals | 331 | 12 | 5 i | 6 i | 1 |
| Fabricated metal products | 332 | 33 | 14 i | 12 i | 7 i |
| Machinery | 333 | 83 | 56 | 18 | 9 i |
| Agricultural implement | 33311 | 10 | 7 | 3 | 1 |
| Semiconductor machinery | 333295 | 9 | 6 | 2 | * |
| Engine, turbine, and power transmission equipment | 3336 | 10 | 6 | 3 | 1 |
| Other machinery | other 333 | 54 | 37 | 10 i | 7 i |
| Computer and electronic products | 334 | 255 | 205 | 30 | 21 |
| Communications equipment | 3342 | 57 | 47 | 6 | 3 |
| Semiconductor and other electronic components | 3344 | 109 | 88 | 10 i | 11 i |
| Navigational, measuring, electromedical, and control instruments | 3345 | 61 | 47 | 10 | 4 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 10 | 7 | 2 i | 1 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 27 | 21 | 4 | 1 |
| Other measuring and controlling device | other 3345 | 24 | 18 | 3 | 2 |
| Other computer and electronic products | other 334 | 29 | 23 | 4 | 3 i |
| Electrical equipment, appliances, and components | 335 | 30 | 21 | 7 | 2 i |
| Transportation equipment | 336 | 157 | 123 | 19 | 14 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 83 | 67 | 10 | 6 |
| Aerospace products and parts | 3364 | 64 | 51 | 7 | 5 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 59 | 47 | 7 | 5 |

TABLE 57. Domestic R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 5 | 4 | * | * |
| Military armored vehicle, tank, and tank components | 336992 | *i | *i | *i | *i |
| Other transportation | other 336 | 11 | 5 i | $2 i$ | 3 i |
| Furniture and related products | 337 | 4 | 2 | 2 i | * |
| Miscellaneous manufacturing | 339 | 62 | 44 | 13 i | 5 |
| Medical equipment and supplies | 3391 | 47 | 33 | 10 i | 4 |
| Other miscellaneous manufacturing | 3399 | 16 | 10 | 4 i | 1 |
| Nonmanufacturing industries | 21-23, 42-81 | 597 | 382 | 142 i | 73 i |
| Mining, extraction, and support activities | 21 | 16 | 9 | 6 | 2 |
| Utilities | 22 | 2 | 1 | * | * |
| Wholesale trade | 42 | 12 | 4 i | *i | 7 i |
| Electronic shopping and electronic auctions | 454111-12 | 8 | 2 i | $6 i$ | 1 i |
| Transportation and warehousing | 48-49 | 3 | 1 i | 1 | 1 i |
| Information | 51 | 277 | 199 | 49 i | 28 |
| Publishing | 511 | 184 | 144 | 16 | 24 |
| Newspaper, periodical, book, and directory publishers | 5111 | 4 | 1 i | 1 i | 2 i |
| Software publishers | 5112 | 181 | 143 | 16 | 22 |
| Telecommunications | 517 | 19 | 10 i | 8 i | * |
| Data processing, hosting, and related services | 518 | 42 | 20 | 18 i | 4 |
| Other information | other 51 | 32 | 24 | 7 | 1 |
| Finance and insurance | 52 | 25 | 8 | 16 | 1 i |
| Real estate and rental and leasing | 53 | 1 | 1 | *i | * |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | * | * | *i | * |
| Other real estate and rental and leasing | other 53 | 1 | * | *i | * |
| Professional, scientific, and technical services | 54 | 223 | 141 i | 57 i | 25 i |
| Architectural, engineering, and related services | 5413 | 44 | 27 i | 14 i | 3 |
| Computer systems design and related services | 5415 | 75 | 55 i | 11 i | 9 i |
| Scientific research and development services | 5417 | 72 | 38 | 24 | 9 i |
| Biotechnology research and development | 541711 | 19 | 13 | 4 | 1 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 49 | 25 | 18 | 6 i |
| Social sciences and humanities research and development | 541720 | 5 | * | 2 i | 2 i |
| Other professional, scientific, and technical services | other 54 | 32 | 21 i | 8 i | 4 i |
| Health care services | 621-23 | 3 | 1 i | 2 i | *i |
| $454111-12), 55-56,624,71-72,$ |  |  |  |  |  |
|  |  | 27 | 15 | 4 | 81 |
| All companies (number of domestic employees) | - | 1,495 | 1,014 | 308 | 174 |
| Small companies ${ }^{\text {a }}$ |  |  |  |  |  |
| 5-499 | - | 442 | 269 i | 113 i | 60 i |

TABLE 57. Domestic R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 5-99 | - | 251 | 151 i | 61 i | 38 i |
| 5-49 | - | 170 | 103 i | 39 i | 27 i |
| 5-9 | - | 36 | 21 i | 7 i | 7 i |
| 10-24 | - | 62 | 38 i | 14 i | 11 i |
| 25-49 | - | 72 | 44 i | 18 i | 10 i |
| 50-99 | - | 81 | 48 i | 22 i | 11 i |
| 100-249 | - | 112 | 66 i | 33 i | 13 i |
| 250-499 | - | 79 | 51 | 19 | 9 |
| Medium and large companies |  |  |  |  |  |
| 500-999 | - | 68 | 42 | 19 | 7 |
| 1,000-4,999 | - | 240 | 159 | 51 | 30 |
| 5,000-9,999 | - | 141 | 97 | 29 | 14 |
| 10,000-24,999 | - | 201 | 143 | 40 | 19 |
| 25,000 or more | - | 403 | 304 | 56 | 43 |

* $=$ amount $<500 ;$ i $=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 58. Foreign R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 600 | 425 | 104 | 71 |
| Manufacturing industries | 31-33 | 368 | 272 | 54 | 42 |
| Food | 311 | 11 | 7 i | 2 | 2 i |
| Beverage and tobacco products | 312 | 3 | 1 | 1 | * |
| Textile, apparel, and leather products | 313-16 | 1 | * | * | * |
| Wood products | 321 | * | * | * | * |
| Paper | 322 | 1 | * | * | * |
| Printing and related support activities | 323 | * | * | * | * |
| Petroleum and coal products | 324 | * | * | * | * |
| Chemicals | 325 | 63 | 37 | 8 | 17 |
| Basic chemicals | 3251 | 6 | 3 | 2 | * |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 5 | 3 | 1 | 1 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 2 i | 1 i | 1 i | *i |
| Pharmaceuticals and medicines | 3254 | 38 | 21 | 3 | 15 |
| Soap, cleaning compound, and toilet preparation | 3256 | 5 | 5 | * | * |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 7 | 4 | 2 | 1 |
| Plastics and rubber products | 326 | 6 | 4 | 2 | 1 |
| Nonmetallic mineral products | 327 | 4 | 2 i | 2 | 1 |
| Primary metals | 331 | 1 | * | * | * |
| Fabricated metal products | 332 | 3 | 2 | 1 | 1 |
| Machinery | 333 | 30 | 23 | 6 | 1 |
| Agricultural implement | 33311 | 5 | 4 | 1 | * |
| Semiconductor machinery | 333295 | 4 | 3 | 1 | * |
| Engine, turbine, and power transmission equipment | 3336 | 4 | 3 | 1 i | * |
| Other machinery | other 333 | 18 | 14 | 3 | 1 |
| Computer and electronic products | 334 | 140 | 113 | 14 | 12 |
| Communications equipment | 3342 | 30 | 25 | 3 | 1 |
| Semiconductor and other electronic components | 3344 | 74 | 59 i | 7 i | 8 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 20 | 16 i | 3 i | 1 i |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 1 | 1 i | *i | *i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3 | 2 | * | * |
| Other measuring and controlling device | other 3345 | 16 | 12 i | 2 i | 1 i |
| Other computer and electronic products | other 334 | 16 | 12 | 2 | 2 |
| Electrical equipment, appliances, and components | 335 | 24 | 16 | 7 i | 1 |
| Transportation equipment | 336 | 58 | 50 | 5 | 3 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 36 | 31 | 4 | 2 |
| Aerospace products and parts | 3364 | 22 | 19 | 1 | 1 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 22 | 19 | 1 | 1 |

TABLE 58. Foreign R\&D employment, by occupation, industry, and company size: 2013
(Thousands)


TABLE 58. Foreign R\&D employment, by occupation, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | Total | R\&D scientists and engineers and their managers | R\&D technicians and technologists | R\&D support staff (clerical and others) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 5-99 | - | 30 | 22 i | 6 i | 3 i |
| 5-49 | - | 22 | 17 i | 3 i | 2 i |
| 5-9 | - | 2 | 1 i | * i | * |
| 10-24 | - | 12 | 10 i | 1 i | 1 i |
| 25-49 | - | 8 | 6 i | 1 i | 1 i |
| 50-99 | - | 8 | 4 | 3 i | 1 i |
| 100-249 | - | 16 | 11 | 4 | 1 i |
| 250-499 | - | 18 | 12 | 4 | 2 |
| Medium and large companies |  |  |  |  |  |
| 500-999 | - | 17 | 13 | 3 | 1 |
| 1,000-4,999 | - | 124 | 88 | 23 | 12 |
| 5,000-9,999 | - | 113 | 70 | 30 | 13 |
| 10,000-24,999 | - | 68 | 45 | 15 i | 8 |
| 25,000 or more | - | 215 | 165 | 20 | 31 |

* $=$ amount $<500 ; i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 59. Domestic full-time equivalent R\&D employees and R\&D scientists and engineers, by work status, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | FTE R\&D employees ${ }^{\text {a }}$ |  |  |  | FTE R\&D scientists and engineers ${ }^{\text {b }}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | $\begin{array}{r} \text { Full-time } \\ \text { R\&D } \\ \text { employees } \end{array}$ | Full-time employees working on R\&D part-time | Part-time employees working on $R \& D$ | Total | Full-time R\&D employees | Full-time employees working on R\&D part-time | Part-time employees working on R\&D |
| All industries | 21-23, 31-33, 42-81 | 1,318 | 1,171 | 124 i | 22 i | 914 | 833 | 70 i | 12 i |
| Manufacturing industries | 31-33 | 794 | 708 | 74 | 11 | 574 | 524 | 43 | 7 i |
| Food | 311 | 26 | 24 i | 2 i | * ${ }^{\text {i }}$ | 17 i | 16 i | 1 i | *i |
| Beverage and tobacco products | 312 | 3 | 3 | * | * | 2 | 2 | * | *i |
| Texile, apparel, and leather products | 313-16 | 7 | 6 | 1 | * | 3 | 3 | * | * |
| Wood products | 321 | 2 | 2 | *i | * | 1 | 1 | * | * |
| Paper | 322 | 8 | 4 i | 3 i | 0 | 3 i | 2 i | 1 i | 0 |
| Printing and related support activities | 323 | 3 | 2 i | 1 | * | 2 i | 1 | *i | * |
| Petroleum and coal products | 324 | 1 | 1 | *i | * | 1 | 1 | *i | * |
| Chemicals | 325 | 155 | 150 | 4 | 1 | 105 | 102 | 2 | 1 |
| Basic chemicals | 3251 | 13 | 12 | 1 | * | 7 | 7 | * | * |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 7 | 6 | 1 | * | 4 | 4 | * | * |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 6 i | 6 i | *i | *i | 4 i | 4 i | *i | *i |
| Pharmaceuticals and medicines | 3254 | 108 | 106 | 2 | 1 | 75 | 73 | 1 | * |
| Soap, cleaning compound, and toilet preparation | 3256 | 11 | 11 | * | * | 9 | 9 | * | * |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 10 | 10 | * | * | 6 | 6 | * | * |
| Plastics and rubber products | 326 | 22 | 17 i | 3 i | 1 | 12 i | 10 | 2 i | 1 i |
| Nonmetallic mineral products | 327 | 7 i | 5 i | 1 i | * ${ }^{\text {i }}$ | 4 i | 3 i | 1 i | * i |
| Primary metals | 331 | 5 | 2 | 3 i | * | 2 | 1 | 1 i | * |
| Fabricated metal products | 332 | 22 | 14 i | 8 i | 1 i | 11 i | 7 i | 3 i | * ${ }^{\text {i }}$ |
| Machinery | 333 | 72 | 63 | 8 i | 1 | 51 | 46 | 5 i | *i |
| Agricultural implement | 33311 | 9 | 9 | * | * | 6 | 6 | * | * |
| Semiconductor machinery | 333295 | 9 | 8 | * | * | 6 | 6 | * | * |
| Engine, turbine, and power transmission equipment | 3336 | 9 | 9 | * | * | 6 | 6 | * | * |
| Other machinery | other 333 | 45 | 37 | 8 i | 1 | 32 | 28 | 4 i | * ${ }^{\text {i }}$ |
| Computer and electronic products | 334 | 244 | 225 | 15 | 4 | 197 | 183 | 11 | 3 i |
| Communications equipment | 3342 | 55 | 53 | 2 | *i | 46 | 44 | 1 | *i |
| Semiconductor and other electronic components | 3344 | 103 | 99 i | 2 | 3 | 84 i | 81 i | 1 i | 2 i |
| Navigational, measuring, electromedical, and control instruments | 3345 | 57 | 46 | 10 | 1 | 44 | 36 | 8 | * |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 9 | 9 | * | * | 7 | 7 | * | * |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 26 | 17 | 8 | * | 21 | 14 | 7 | * |
| Other measuring and controlling device | other 3345 | 22 | 20 | 1 | * | 17 | 16 | 1 i | * |
| Other computer and electronic products | other 334 | 29 | 28 | 1 | * | 23 i | 22 i | 1 i | *i |

TABLE 59. Domestic full-time equivalent R\&D employees and R\&D scientists and engineers, by work status, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | FTE R\&D employees ${ }^{\text {a }}$ |  |  |  | FTE R\&D scientists and engineers ${ }^{\text {b }}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | $\begin{array}{r} \hline \text { Full-time } \\ \text { R\&D } \\ \text { employees } \end{array}$ | Full-time employees working on R\&D part-time | Part-time employees working on R\&D | Total | $\begin{array}{r} \text { Full-time } \\ \text { R\&D } \\ \text { employees } \\ \hline \end{array}$ | Full-time employees working on R\&D part-time | Part-time employees working on R\&D |
| Electrical equipment, appliances, and components | 335 | 27 | 24 | 2 | * | 19 | 18 | 1 | *i |
| Transportation equipment | 336 | 129 | 111 | 17 | 2 i | 103 | 90 | 12 | 1 i |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 74 | 69 | 4 i | 1 i | 61 | 57 | 3 i | 1 i |
| Aerospace products and parts | 3364 | 47 | 37 | 9 | 1 | 38 | 30 | 8 | * |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 44 | 35 | 9 | 1 | 35 | 27 | 7 | * |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 3 | 2 | * | * | 3 | 2 | * | * |
| Military armored vehicle, tank, and tank components | 336992 | *i | *i | 0 | 0 | *i | *i | 0 | 0 |
| Other transportation | other 336 | 8 i | 5 i | 3 i | * | 4 i | 3 i | 1 i | *i |
| Furniture and related products | 337 | 3 | 3 | 1 | * | 1 | 1 i | * | * |
| Miscellaneous manufacturing | 339 | 57 | 52 | 5 | 1 | 41 | 38 | 3 i | * |
| Medical equipment and supplies | 3391 | 44 | 40 | 3 | 1 | 31 | 29 | 2 i | * |
| Other miscellaneous manufacturing | 3399 | 14 | 12 i | 2 | * | 10 i | 8 | 1 i | * |
| Nonmanufacturing industries | 21-23, 42-81 | 524 | 463 | 50 i | 11 i | 341 | 309 | 27 i | 5 i |
| Mining, extraction, and support activities | 21 | 14 | 13 | * | * | 8 | 8 | * | * |
| Utilities | 22 | 1 | * | * | * | 1 | * | * | *i |
| Wholesale trade | 42 | 8 | 8 i | *i | *i | 3 i | 3 i | * ${ }^{\text {i }}$ | * |
| Electronic shopping and electronic auctions | 454111-12 | 2 i | 2 i | *i | * | 2 i | 1 i | *i | 0 |
| Transportation and warehousing | 48-49 | 3 | 3 | *i | * ${ }^{\text {i }}$ | 1 i | 1 i | *i | * ${ }^{\text {i }}$ |
| Information | 51 | 261 | 247 | 10 | 4 | 190 | 182 | 5 i | 2 |
| Publishing | 511 | 177 | 170 | 4 | 2 | 139 | 135 | 3 i | 2 |
| Newspaper, periodical, book, and directory publishers | 5111 | 3 i | 3 i | *i | *i | 1 i | 1 i | 0 | 0 |
| Software publishers | 5112 | 174 | 168 | 4 | 2 | 139 | 134 | 3 i | 2 |
| Telecommunications | 517 | 14 i | 14 i | *i | * | 8 i | 8 i | * | *i |
| Data processing, hosting, and related services | 518 | 39 | 32 | 5 i | 2 i | 18 | 16 | 2 | *i |
| Other information | other 51 | 31 | 31 | * | * | 24 | 24 | * i | * |
| Finance and insurance | 52 | 19 | 16 | 3 | * ${ }^{\text {i }}$ | 8 i | 7 i | * | *i |
| Real estate and rental and leasing | 53 | 1 | 1 | * | * | * | * | * | * |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | * | * | * | * | * | * | * | * |
| Other real estate and rental and leasing | other 53 | 1 | 1 | * | *i | * | * | *i | 0 |
| Professional, scientific, and technical services | 54 | 193 | 158 i | 31 i | 4 i | 119 i | 100 i | 17 i | 2 i |
| Architectural, engineering, and related services | 5413 | 30 | 15 i | 14 i | 1 i | 17 i | 10 i | 6 i | *i |
| Computer systems design and related services | 5415 | 65 | 58 i | 7 i | *i | 49 i | 44 i | 4 i | *i |
| Scientific research and development services | 5417 | 69 | 59 | 8 | 2 i | 35 | 29 | 5 | 1 i |
| Biotechnology research and development | 541711 | 18 | 17 | * | * | 10 | 10 | *i | *i |

TABLE 59. Domestic full-time equivalent R\&D employees and R\&D scientists and engineers, by work status, industry, and company size: 2013
(Thousands)

| Industry and company size | NAICS code | FTE R\&D employees ${ }^{\text {a }}$ |  |  |  | FTE R\&D scientists and engineers ${ }^{\text {b }}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Full-time R\&D employees | Full-time employees working on R\&D part-time | Part-time employees working on R\&D | Total | Full-time R\&D employees | Full-time employees working on R\&D part-time | Part-time employees working on R\&D |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 47 | 39 i | 6 | 1 | 24 | 18 i | 5 | 1 |
| Social sciences and humanities research and development | 541720 | 4 i | 3 i | 1 i | 1 i | *i | * i | *i | * i |
| Other professional, scientific, and technical services | other 54 | 29 | 26 i | 3 i | * | 19 i | 17 i | 2 i | * |
| Health care services | 621-23 | 3 | 2 i | *i | * | 1 i | 1 i | * | 0 |
| Other nonmanufacturing | 23, 44-45 (excluding $\begin{array}{r} 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | 19 | 11 i | 5 i | 3 i | 9 i | 4 i | 3 i | 1 i |
| All companies (number of domestic employees) | - | 1,318 | 1,171 | 124 i | 22 i | 914 | 833 | 70 i | 12 i |
| Small companies ${ }^{\text {c }}$ |  |  |  |  |  |  |  |  |  |
| 5-499 | - | 357 | 295 i | 55 i | 7 i | 225 i | 193 i | 29 i | 3 i |
| 5-99 | - | 205 | 170 i | 30 i | 4 i | 126 i | 108 i | 16 i | 2 i |
| 5-49 | - | 140 | 118 i | 18 i | 3 i | 86 i | 74 i | 11 i | 1 i |
| 5-9 | - | 28 | 25 i | 2 i | * | 17 i | 15 i | 2 i | * i |
| 10-24 | - | 52 | 44 i | 6 i | 2 i | 32 i | 28 i | 3 i | 1 i |
| 25-49 | - | 60 | 50 i | 10 i | 1 i | 37 i | 31 i | 6 i | * i |
| 50-99 | - | 65 | 52 i | 12 i | 1 i | 40 i | 34 i | 5 i | *i |
| 100-249 | - | 87 | 70 i | 15 i | 2 i | 55 i | 47 i | 7 i | 1 i |
| 250-499 | - | 65 | 54 | 10 | 1 i | 44 | 38 | 5 | * |
| Medium and large companies |  |  |  |  |  |  |  |  |  |
| 500-999 | - | 58 | 49 | 8 | 1 | 36 | 32 | 4 | * |
| 1,000-4,999 | - | 217 | 194 | 19 | 4 | 144 | 132 | 10 | 2 i |
| 5,000-9,999 | - | 134 | 123 | 9 | 1 i | 89 | 84 | 4 i | 1 i |
| 10,000-24,999 | - | 180 | 164 | 12 i | 4 | 131 | 120 | 9 i | 3 i |
| 25,000 or more | - | 372 | 346 | 21 | 4 | 289 | 272 | 14 | 3 |

* $=$ amount $<500 ; i=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

FTE $=$ full-time equivalent; NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Includes scientists and engineers and their managers, as well as technicians, technologists, and support staff.
${ }^{\mathrm{b}}$ Includes scientists and engineers and their managers.
${ }^{c}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 60. U.S. patent applications and patents issued, by industry and company size: 2013
(Number)

| Industry and company size | NAICS code | Applications |  |  | $\begin{aligned} & \text { Patents } \\ & \text { issued } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | To foreign jurisdictions ${ }^{\text {a }}$ | From within organized R\&D activity ${ }^{b}$ |  |
| All industries | 21-23, 31-33, 42-81 | 149,818 | 60,923 | 101,589 | 98,370 |
| Manufacturing industries | 31-33 | 101,685 | 49,031 | 70,701 | 65,266 |
| Food | 311 | 2,617 i | 390 | 491 | 1,378 i |
| Beverage and tobacco products | 312 | 496 | 380 | 453 | 294 |
| Textile, apparel, and leather products | 313-16 | 850 | 198 | 665 | 596 |
| Wood products | 321 | 237 | 34 | 73 | 72 |
| Paper | 322 | 1,051 | 420 | 518 | 379 |
| Printing and related support activities | 323 | 204 | 68 | 135 | 113 |
| Petroleum and coal products | 324 | 135 | 98 | 115 | 66 |
| Chemicals | 325 | 17,004 | 11,148 | 13,674 | 11,024 |
| Basic chemicals | 3251 | 2,115 | 1,424 | 1,622 | 1,179 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,402 | 979 | 1,124 | 787 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,661 | D | D | 711 i |
| Pharmaceuticals and medicines | 3254 | 8,991 | 6,247 | 7,881 | 6,383 |
| Soap, cleaning compound, and toilet preparation | 3256 | 1,795 | 1,386 | 1,591 | 1,513 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,040 | D | D | 449 |
| Plastics and rubber products | 326 | 3,915 | 2,151 | 2,845 | 2,355 |
| Nonmetallic mineral products | 327 | 1,503 | 898 | 1,236 | 658 |
| Primary metals | 331 | 372 | 167 | 153 | 202 |
| Fabricated metal products | 332 | 2,685 | 617 | 1,280 | 1,461 |
| Machinery | 333 | 7,933 | 3,319 | 5,190 | 4,779 |
| Agricultural implement | 33311 | 982 | 361 | 687 | 552 |
| Semiconductor machinery | 333295 | 2,132 | 529 | 893 | 1,148 |
| Engine, turbine, and power transmission equipment | 3336 | 659 | 339 | 576 | 372 |
| Other machinery | other 333 | 4,159 | 2,089 | 3,033 | 2,707 |
| Computer and electronic products | 334 | 33,520 | 11,986 | 24,351 | 23,284 |
| Communications equipment | 3342 | 8,079 | 1,817 | 5,055 | 4,886 |
| Semiconductor and other electronic components | 3344 | 16,191 | 6,671 | 12,509 | 12,425 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 6,220 | 2,582 | 4,477 | 4,179 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 1,391 | 734 | 1,088 | 833 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 2,253 | 883 | 1,813 | 1,873 |
| Other measuring and controlling device | other 3345 | 2,576 | 965 | 1,576 | 1,472 |
| Other computer and electronic products | other 334 | 3,029 | 916 | 2,310 | 1,795 |
| Electrical equipment, appliances, and components | 335 | 3,963 | 1,921 | 3,215 | 2,467 |
| Transportation equipment | 336 | 12,788 | 8,918 | 7,063 | 8,594 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 5,676 | 3,860 | 3,097 | 3,686 |
| Aerospace products and parts | 3364 | 6,766 | 4,899 | 3,745 | 4,771 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 6,632 | 4,838 | 3,678 | 4,660 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 134 | 61 | 67 | 112 |

TABLE 60. U.S. patent applications and patents issued, by industry and company size: 2013
(Number)

| Industry and company size | NAICS code | Applications |  |  | Patents issued ${ }^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | To foreign | From within organized |  |
|  |  |  |  |  |  |
| Military armored vehicle, tank, and tank components | 336992 | 13 | D | 13 | 9 |
| Other transportation | other 336 | 332 | D | 208 | 127 |
| Furniture and related products | 337 | 471 | 149 | 239 | 295 |
| Miscellaneous manufacturing | 339 | 11,945 | 6,169 | 9,006 | 7,249 |
| Medical equipment and supplies | 3391 | 8,864 | 5,066 | 6,881 | 5,306 |
| Other miscellaneous manufacturing | 3399 | 3,081 | 1,103 | 2,125 | 1,942 |
| Nonmanufacturing industries | 21-23, 42-81 | 48,133 | 11,893 | 30,888 | 33,104 |
| Mining, extraction, and support activities | 21 | 3,349 | 1,765 | 2,613 | 2,768 |
| Utilities | 22 | 81 | 25 i | 60 | 36 |
| Wholesale trade | 42 | 1,452 | 35 | 66 | 1,022 |
| Electronic shopping and electronic auctions | 454111-12 | 2,471 | D | D | 710 |
| Transportation and warehousing | 48-49 | 142 | 42 | 99 | 89 |
| Information | 51 | 28,463 | 6,337 | 18,786 | 23,003 |
| Publishing | 511 | 15,136 | 5,017 | 10,341 | 15,072 |
| Newspaper, periodical, book, and directory publishers | 5111 | 49 | 0 | 0 | 40 |
| Software publishers | 5112 | 15,087 | 5,017 | 10,341 | 15,032 |
| Telecommunications | 517 | 3,199 | 216 | 1,492 | 3,263 |
| Data processing, hosting, and related services | 518 | 3,130 | 707 | D | 1,879 |
| Other information | other 51 | 6,998 | 397 | D | 2,789 |
| Finance and insurance | 52 | 1,457 | 96 | 889 | 738 |
| Real estate and rental and leasing | 53 | 166 | 55 | 78 | 126 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 107 | D | D | 96 |
| Other real estate and rental and leasing | other 53 | 59 | D | D | 30 |
| Professional, scientific, and technical services | 54 | 10,088 | 3,188 | 5,821 | 4,418 |
| Architectural, engineering, and related services | 5413 | 1,733 | 1,042 | 1,116 | 759 |
| Computer systems design and related services | 5415 | 2,648 | 352 | 1,242 | 1,196 |
| Scientific research and development services | 5417 | 3,961 | 1,547 | 2,855 | 1,698 |
| Biotechnology research and development | 541711 | 1,600 | D | 1,358 | 621 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 2,324 | 780 | 1,482 | 1,066 |
| Social sciences and humanities research and development | 541720 | 36 | D | 15 | 11 |
| Other professional, scientific, and technical services | other 54 | 1,745 | 248 | 607 | 764 |
| Health care services | 621-23 | 177 | 33 | 52 | 26 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56, \\ 624,71-72,81 \end{array}$ | 288 | D | D | 166 |
| All companies (number of domestic employees) | - | 149,818 | 60,923 | 101,589 | 98,370 |
| Small companies ${ }^{\text {d }}$ |  |  |  |  |  |
| 5-499 | - | 37,862 | 10,054 | 17,727 | 19,098 |
| 5-99 | - | 24,179 | 5,483 | 8,934 | 10,842 |

TABLE 60. U.S. patent applications and patents issued, by industry and company size: 2013

$\bar{D}=$ data withheld to avoid disclosing operations of individual companies.
NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Also includes patent applications that company planned to apply for in foreign jurisdictions
${ }^{\mathrm{b}}$ Includes patent applications in which the named inventors were R\&D employees.
${ }^{\text {c }}$ For a small number of companies issued more than 100 patents by the U.S. Patent and Trademark Office (USPTO), counts from USPTO.gov were used to supplement survey data.
${ }^{\text {d }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D. Statistics are based on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 61. New patent licensing agreements and total patent licensing revenue, by industry and company size: 2013

| Industry and company size | NAICS code | Agreements ${ }^{\text {a }}$ (number) | Revenue ${ }^{\text {b }}$ (US\$millions) |
| :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 2,857 | 26,276 |
| Manufacturing industries | 31-33 | 2,235 | 24,553 |
| Food | 311 | 12 | 199 i |
| Beverage and tobacco products | 312 | D | 10 |
| Textile, apparel, and leather products | 313-16 | 12 | 157 |
| Wood products | 321 | 3 | 771 |
| Paper | 322 | 7 | 31 |
| Printing and related support activities | 323 | D | 32 |
| Petroleum and coal products | 324 | D | D |
| Chemicals | 325 | 1,021 | 8,328 |
| Basic chemicals | 3251 | D | 230 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 43 | 121 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | D | D |
| Pharmaceuticals and medicines | 3254 | 183 | 5,302 |
| Soap, cleaning compound, and toilet preparation | 3256 | 10 | 318 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | D | D |
| Plastics and rubber products | 326 | 104 | 481 |
| Nonmetallic mineral products | 327 | 13 | 127 i |
| Primary metals | 331 | D | 1 |
| Fabricated metal products | 332 | 6 | 39 |
| Machinery | 333 | 21 | 1,282 |
| Agricultural implement | 33311 | D | 20 |
| Semiconductor machinery | 333295 | D | 1,228 |
| Engine, turbine, and power transmission equipment | 3336 | 0 | * |
| Other machinery | other 333 | 17 | 34 |
| Computer and electronic products | 334 | 666 | 10,345 |
| Communications equipment | 3342 | 68 | 654 |
| Semiconductor and other electronic components | 3344 | 213 | 9,231 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 377 | 397 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 352 | 105 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 7 | 159 |
| Other measuring and controlling device | other 3345 | 18 | 134 |
| Other computer and electronic products | other 334 | 8 | 63 |
| Electrical equipment, appliances, and components | 335 | 36 | 1,208 |
| Transportation equipment | 336 | 136 | 924 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | D | 553 |
| Aerospace products and parts | 3364 | 112 | D |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 0 | 0 |
| Other transportation | other 336 | D | D |
| Furniture and related products | 337 | D | 11 |
| Miscellaneous manufacturing | 339 | 111 | D |
| Medical equipment and supplies | 3391 | 53 | 413 |
| Other miscellaneous manufacturing | 3399 | 58 | D |
| Nonmanufacturing industries | 21-23, 42-81 | 622 | 1,723 |
| Mining, extraction, and support activities | 21 | 23 | 233 |
| Utilities | 22 | D | 1 |
| Wholesale trade | 42 | D | 53 |
| Electronic shopping and electronic auctions | 454111-12 | 0 | 0 |
| Transportation and warehousing | 48-49 | D | 13 |
| Information | 51 | 153 | 601 |
| Publishing | 511 | 120 | 232 |
| Newspaper, periodical, book, and directory publishers | 5111 | 0 | 0 |
| Software publishers | 5112 | 120 | 232 |

TABLE 61. New patent licensing agreements and total patent licensing revenue, by industry and company size: 2013

| Industry and company size | NAICS code | Agreements ${ }^{\text {a }}$ <br> (number) | $\begin{aligned} & \text { Revenue }{ }^{\text {b }} \\ & \text { (US\$millions) } \end{aligned}$ |
| :---: | :---: | :---: | :---: |
| Telecommunications | 517 | D | 139 |
| Data processing, hosting, and related services | 518 | D | 32 |
| Other information | other 51 | D | 198 |
| Finance and insurance | 52 | 11 | 12 |
| Real estate and rental and leasing | 53 | D | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | D |
| Other real estate and rental and leasing | other 53 | D | 0 |
| Professional, scientific, and technical services | 54 | 201 | 652 |
| Architectural, engineering, and related services | 5413 | D | 196 |
| Computer systems design and related services | 5415 | 86 | 280 |
| Scientific research and development services | 5417 | 97 | 144 |
| Biotechnology research and development | 541711 | D | 55 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 48 | 89 |
| Social sciences and humanities research and development | 541720 | D | 0 |
| Other professional, scientific, and technical services | other 54 | D | 31 |
| Health care services | 621-23 | D | D |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding } \\ 454111-12), 55-56,624, \\ 71-72,81 \end{array}$ | D | 5 |
| All companies (number of domestic employees) | - | 2,857 | 26,276 |
| Small companies ${ }^{\text {c }}$ |  |  |  |
| 5-499 | - | 829 | 2,339 |
| 5-99 | - | 209 | 871 |
| 5-49 | - | 150 | 477 |
| 5-9 | - | 28 | 40 |
| 10-24 | - | 41 | 177 |
| 25-49 | - | 81 | 261 |
| 50-99 | - | 59 | 394 |
| 100-249 | - | 357 | 873 |
| 250-499 | - | 263 | 595 |
| Medium and large companies |  |  |  |
| 500-999 | - | 112 | 1,371 |
| 1,000-4,999 | - | 297 | 3,364 |
| 5,000-9,999 | - | 78 | 2,985 |
| 10,000-24,999 | - | 441 | 13,414 |
| 25,000 or more | - | 1,100 | 2,803 |

* = amount < $\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{a}$ New agreements entered into during 2013. Statistics are based on companies in the United States that reported to the survey. These statistics do not include an adjustment to the weight to account for unit nonresponse.
${ }^{\mathrm{b}}$ Amounts received from all patent licensing activities during 2013.
${ }^{\text {c }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. Detail may not add to total because of rounding. Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 62. Importance of utility patents, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | $\begin{array}{r} \text { Very } \\ \text { important } \end{array}$ | Somewhat important | $\begin{array}{r} \mathrm{Not} \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 51.0 | 15.8 | 33.2 |
| Manufacturing industries | 31-33 | 57.2 | 16.4 | 26.4 |
| Food | 311 | 27.5 | 12.8 | 59.7 |
| Beverage and tobacco products | 312 | 42.2 | 26.4 | 31.4 |
| Textile, apparel, and leather products | 313-16 | 40.4 | 28.1 | 31.6 |
| Wood products | 321 | 50.0 | 22.2 | 27.8 |
| Paper | 322 | 36.8 | 33.8 | 29.4 |
| Printing and related support activities | 323 | 39.9 | 27.3 | 32.8 |
| Petroleum and coal products | 324 | 58.2 | 15.7 | 26.2 |
| Chemicals | 325 | 66.5 | 13.1 | 20.4 |
| Basic chemicals | 3251 | 71.0 | 8.2 | 20.8 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 63.1 | 16.5 | 20.3 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 26.6 | 39.2 | 34.1 |
| Pharmaceuticals and medicines | 3254 | 76.9 | 7.4 | 15.6 |
| Soap, cleaning compound, and toilet preparation | 3256 | 42.5 | 26.7 | 30.8 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 35.8 | 29.7 | 34.5 |
| Plastics and rubber products | 326 | 44.7 | 14.6 | 40.7 |
| Nonmetallic mineral products | 327 | 50.5 | 31.5 | 18.0 |
| Primary metals | 331 | 49.4 | 22.0 | 28.7 |
| Fabricated metal products | 332 | 38.0 | 18.9 | 43.1 |
| Machinery | 333 | 44.1 | 29.7 | 26.2 |
| Agricultural implement | 33311 | 31.8 | 59.3 | 8.9 |
| Semiconductor machinery | 333295 | 75.6 | D | D |
| Engine, turbine, and power transmission equipment | 3336 | 46.3 | 19.3 | 34.4 |
| Other machinery | other 333 | 43.1 | 28.5 | 28.4 |
| Computer and electronic products | 334 | 55.9 | 15.2 | 28.9 |
| Communications equipment | 3342 | 50.5 | 27.0 | 22.5 |
| Semiconductor and other electronic components | 3344 | 70.1 | 12.4 | 17.5 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 64.2 | 18.1 | 17.6 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 67.9 | 10.5 | 21.6 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 59.4 | 18.5 | 22.0 |
| Other measuring and controlling device | other 3345 | 63.6 | 21.5 | 14.9 |
| Other computer and electronic products | other 334 | 28.2 | 8.8 | 62.9 |
| Electrical equipment, appliances, and components | 335 | 60.0 | 22.0 | 18.0 |
| Transportation equipment | 336 | 59.6 | 13.3 | 27.1 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 70.9 | 11.8 | 17.3 |
| Aerospace products and parts | 3364 | 35.7 | 15.9 | 48.4 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 32.9 | 14.6 | 52.4 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 63.6 | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 100.0 | 0.0 | 0.0 |
| Other transportation | other 336 | 49.1 | 17.0 | 33.9 |
| Furniture and related products | 337 | 70.0 | 10.0 | 20.0 |
| Miscellaneous manufacturing | 339 | 80.5 | 7.9 | 11.6 |
| Medical equipment and supplies | 3391 | 77.3 | 8.9 | 13.8 |
| Other miscellaneous manufacturing | 3399 | 83.4 | 7.0 | 9.6 |
| Nonmanufacturing industries | 21-23, 42-81 | 43.2 | 15.0 | 41.8 |
| Mining, extraction, and support activities | 21 | 70.5 | 13.6 | 15.9 |
| Utilities | 22 | 33.6 | 36.1 | 30.3 |
| Wholesale trade | 42 | S | S | S |
| Electronic shopping and electronic auctions | 454111-12 | 33.3 | D | D |
| Transportation and warehousing | 48-49 | 21.4 | 21.4 | 57.1 |
| Information | 51 | 33.0 | 23.6 | 43.5 |
| Publishing | 511 | 29.8 | 24.5 | 45.8 |
| Newspaper, periodical, book, and directory publishers | 5111 | 0.0 | 0.0 | 100.0 |

TABLE 62. Importance of utility patents, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \mathrm{Not} \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Software publishers | 5112 | 30.0 | 24.7 | 45.3 |
| Telecommunications | 517 | 52.5 | 16.6 | 30.9 |
| Data processing, hosting, and related services | 518 | 32.4 | 26.2 | 41.4 |
| Other information | other 51 | 37.2 | 15.1 | 47.7 |
| Finance and insurance | 52 | 29.1 | 16.1 | 54.8 |
| Real estate and rental and leasing | 53 | 55.6 | D | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 100.0 | 0.0 | 0.0 |
| Other real estate and rental and leasing | other 53 | D | D | 50.0 |
| Professional, scientific, and technical services | 54 | 52.3 | 12.0 | 35.7 |
| Architectural, engineering, and related services | 5413 | 38.7 | 10.6 | 50.6 |
| Computer systems design and related services | 5415 | 40.0 | 23.4 | 36.7 |
| Scientific research and development services | 5417 | 57.5 | 8.2 | 34.3 |
| Biotechnology research and development | 541711 | 68.6 | 7.0 | 24.4 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 49.1 | 9.5 | 41.4 |
| Social sciences and humanities research and development | 541720 | 70.7 | D | D |
| Other professional, scientific, and technical services | other 54 | 65.6 | 6.2 | 28.2 |
| Health care services | 621-23 | 31.4 | 39.4 | 29.1 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 7.5 | 7.7 | 84.7 |
| All companies (number of domestic employees) | - | 51.0 | 15.8 | 33.2 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |
| 5-499 | - | 49.0 | 15.0 | 36.0 |
| 5-99 | - | 52.2 | 13.4 | 34.3 |
| 5-49 | - | 56.1 | 9.7 | 34.2 |
| 5-9 | - | 69.1 | 8.5 | 22.5 |
| 10-24 | - | 65.4 | 8.6 | 26.1 |
| 25-49 | - | 44.0 | 11.0 | 45.0 |
| 50-99 | - | 41.8 | 23.6 | 34.6 |
| 100-249 | - | 41.3 | 16.5 | 42.2 |
| 250-499 | - | 44.6 | 20.7 | 34.6 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 49.1 | 21.4 | 29.5 |
| 1,000-4,999 | - | 60.0 | 19.0 | 21.0 |
| 5,000-9,999 | - | 69.4 | 15.7 | 14.9 |
| 10,000-24,999 | - | 75.7 | 12.5 | 11.8 |
| 25,000 or more | - | 71.2 | 17.5 | 11.3 |

$D=$ data withheld to avoid disclosing operations of individual companies; $S=$ data withheld as more than $50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{a}$ Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. These statistics are not comparable to estimates prior to 2012 as those estimates are representative of all companies in the United States.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 63. Importance of design patents, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \text { Not } \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 24.3 | 27.4 | 48.3 |
| Manufacturing industries | 31-33 | 30.2 | 29.5 | 40.4 |
| Food | 311 | 17.4 | 21.6 | 61.0 |
| Beverage and tobacco products | 312 | 21.1 | 36.9 | 42.0 |
| Textile, apparel, and leather products | 313-16 | 42.9 | 35.7 | 21.4 |
| Wood products | 321 | 33.3 | D | D |
| Paper | 322 | 14.3 | 31.1 | 54.6 |
| Printing and related support activities | 323 | 20.0 | 27.3 | 52.7 |
| Petroleum and coal products | 324 | 26.2 | 26.2 | 47.7 |
| Chemicals | 325 | 18.1 | 23.3 | 58.6 |
| Basic chemicals | 3251 | 11.0 | 18.8 | 70.1 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 30.8 | 23.0 | 46.2 |
| Pesticide, fertilizer, and other agricultural chemical | 3253 | 22.7 | 15.2 | 62.1 |
| Pharmaceuticals and medicines | 3254 | 17.3 | 23.7 | 59.0 |
| Soap, cleaning compound, and toilet preparation | 3256 | 35.9 | 36.5 | 27.6 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 11.9 | 22.9 | 65.2 |
| Plastics and rubber products | 326 | 27.5 | 28.2 | 44.2 |
| Nonmetallic mineral products | 327 | 26.4 | 38.2 | 35.4 |
| Primary metals | 331 | 27.6 | 23.8 | 48.6 |
| Fabricated metal products | 332 | 27.3 | 29.0 | 43.7 |
| Machinery | 333 | 23.5 | 37.0 | 39.5 |
| Agricultural implement | 33311 | 19.9 | 64.8 | 15.3 |
| Semiconductor machinery | 333295 | 21.1 | 25.5 | 53.4 |
| Engine, turbine, and power transmission equipment | 3336 | 24.4 | 26.0 | 49.6 |
| Other machinery | other 333 | 24.2 | 35.3 | 40.6 |
| Computer and electronic products | 334 | 19.9 | 39.9 | 40.2 |
| Communications equipment | 3342 | 23.5 | 47.5 | 29.1 |
| Semiconductor and other electronic components | 3344 | 16.4 | 27.9 | 55.7 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 24.2 | 33.1 | 42.7 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 33.6 | 40.4 | 26.0 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 30.4 | 31.6 | 38.0 |
| Other measuring and controlling device | other 3345 | 18.6 | 30.1 | 51.3 |
| Other computer and electronic products | other 334 | 17.1 | 61.4 | 21.5 |
| Electrical equipment, appliances, and components | 335 | 34.7 | 33.7 | 31.6 |
| Transportation equipment | 336 | 49.1 | 21.4 | 29.5 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 58.8 | 18.1 | 23.1 |
| Aerospace products and parts | 3364 | 29.7 | 27.8 | 42.5 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 31.1 | 28.2 | 40.7 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | D | 60.2 |
| Military armored vehicle, tank, and tank components | 336992 | D | D | D |
| Other transportation | other 336 | 42.0 | 22.6 | 35.4 |
| Furniture and related products | 337 | 60.0 | 23.3 | 16.7 |
| Miscellaneous manufacturing | 339 | 59.0 | 20.2 | 20.8 |
| Medical equipment and supplies | 3391 | 38.4 | 29.6 | 32.0 |
| Other miscellaneous manufacturing | 3399 | 77.7 | 11.7 | 10.6 |
| Nonmanufacturing industries | 21-23, 42-81 | 16.8 | 24.8 | 58.4 |
| Mining, extraction, and support activities | 21 | 18.4 | 33.0 | 48.6 |
| Utilities | 22 | S | S | S |
| Wholesale trade | 42 | S | S | S |
| Electronic shopping and electronic auctions | 454111-12 | 44.4 | D | D |
| Transportation and warehousing | 48-49 | D | D | 57.1 |
| Information | 51 | 14.0 | 27.2 | 58.8 |
| Publishing | 511 | 13.2 | 26.2 | 60.6 |
| Newspaper, periodical, book, and directory publishers | 5111 | 0.0 | D | D |

TABLE 63. Importance of design patents, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | $\begin{array}{r} \text { Very } \\ \text { important } \end{array}$ | Somewhat important | $\begin{array}{r} \text { Not } \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Software publishers | 5112 | 13.3 | 26.0 | 60.7 |
| Telecommunications | 517 | 12.7 | 35.5 | 51.7 |
| Data processing, hosting, and related services | 518 | 15.1 | 28.0 | 56.9 |
| Other information | other 51 | 14.8 | 24.2 | 61.0 |
| Finance and insurance | 52 | 8.3 | 10.4 | 81.3 |
| Real estate and rental and leasing | 53 | D | D | 55.6 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | D | D |
| Other real estate and rental and leasing | other 53 | D | D | D |
| Professional, scientific, and technical services | 54 | 19.6 | 26.6 | 53.8 |
| Architectural, engineering, and related services | 5413 | 37.2 | 15.3 | 47.5 |
| Computer systems design and related services | 5415 | 19.3 | 29.7 | 51.0 |
| Scientific research and development services | 5417 | 20.6 | 15.1 | 64.2 |
| Biotechnology research and development | 541711 | 14.6 | 12.2 | 73.2 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 19.3 | 18.3 | 62.3 |
| Social sciences and humanities research and development | 541720 | 70.7 | D | D |
| Other professional, scientific, and technical services | other 54 | 6.0 | 59.1 | 35.0 |
| Health care services | 621-23 | D | D | 71.6 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 5.2 | 8.6 | 86.2 |
| All companies (number of domestic employees) | - | 24.3 | 27.4 | 48.3 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |
| 5-499 | - | 23.9 | 26.1 | 50.1 |
| 5-99 | - | 24.3 | 26.7 | 48.9 |
| 5-49 | - | 24.2 | 27.6 | 48.2 |
| 5-9 | - | 22.8 | 29.0 | 48.2 |
| 10-24 | - | 19.2 | 34.6 | 46.2 |
| 25-49 | - | 28.3 | 22.0 | 49.6 |
| 50-99 | - | 24.7 | 24.4 | 50.9 |
| 100-249 | - | 21.3 | 24.2 | 54.5 |
| 250-499 | - | 25.8 | 25.8 | 48.4 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 24.7 | 29.6 | 45.6 |
| 1,000-4,999 | - | 25.7 | 33.6 | 40.7 |
| 5,000-9,999 | - | 27.0 | 27.6 | 45.3 |
| 10,000-24,999 | - | 25.4 | 44.3 | 30.2 |
| 25,000 or more | - | 31.1 | 37.8 | 31.1 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{S}=$ data withheld as $>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. These statistics are not comparable to estimates prior to 2012 as those estimates are representative of all companies in the United States.
${ }^{\mathrm{b}}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 64. Importance of trademarks, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | $\begin{array}{r} \text { Very } \\ \text { important } \end{array}$ | Somewhat important | $\begin{array}{r} \text { Not } \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 43.4 | 31.3 | 25.3 |
| Manufacturing industries | 31-33 | 49.5 | 30.8 | 19.7 |
| Food | 311 | 61.9 | 19.2 | 18.9 |
| Beverage and tobacco products | 312 | 84.2 | D | D |
| Textile, apparel, and leather products | 313-16 | 71.9 | 22.8 | 5.3 |
| Wood products | 321 | 66.7 | D | D |
| Paper | 322 | 47.4 | 33.5 | 19.1 |
| Printing and related support activities | 323 | 49.4 | 17.3 | 33.3 |
| Petroleum and coal products | 324 | 78.5 | 21.5 | 0.0 |
| Chemicals | 325 | 51.4 | 30.5 | 18.1 |
| Basic chemicals | 3251 | 49.1 | 37.2 | 13.7 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 66.2 | 21.2 | 12.5 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 66.4 | 33.6 | 0.0 |
| Pharmaceuticals and medicines | 3254 | 48.7 | 29.6 | 21.7 |
| Soap, cleaning compound, and toilet preparation | 3256 | 70.8 | 17.8 | 11.4 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 42.7 | 38.2 | 19.1 |
| Plastics and rubber products | 326 | 41.2 | 21.0 | 37.8 |
| Nonmetallic mineral products | 327 | 64.6 | 29.2 | 6.2 |
| Primary metals | 331 | 55.0 | 22.0 | 23.0 |
| Fabricated metal products | 332 | 38.2 | 26.7 | 35.1 |
| Machinery | 333 | 42.7 | 34.2 | 23.2 |
| Agricultural implement | 33311 | 70.2 | 20.5 | 9.3 |
| Semiconductor machinery | 333295 | 34.3 | D | D |
| Engine, turbine, and power transmission equipment | 3336 | 41.1 | 42.1 | 16.8 |
| Other machinery | other 333 | 39.7 | 33.2 | 27.1 |
| Computer and electronic products | 334 | 38.6 | 39.7 | 21.6 |
| Communications equipment | 3342 | 59.9 | 30.7 | 9.4 |
| Semiconductor and other electronic components | 3344 | 24.1 | 30.0 | 45.8 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 53.1 | 34.0 | 12.9 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 56.4 | 28.0 | 15.6 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 66.3 | 23.6 | 10.1 |
| Other measuring and controlling device | other 3345 | 48.7 | 38.9 | 12.3 |
| Other computer and electronic products | other 334 | 27.7 | 65.6 | 6.7 |
| Electrical equipment, appliances, and components | 335 | 50.9 | 36.8 | 12.2 |
| Transportation equipment | 336 | 41.3 | 33.7 | 25.0 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 35.7 | 44.1 | 20.2 |
| Aerospace products and parts | 3364 | 47.7 | 14.6 | 37.7 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 48.5 | 13.6 | 37.8 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 39.8 | 23.9 | 36.4 |
| Military armored vehicle, tank, and tank components | 336992 | D | D | 0.0 |
| Other transportation | other 336 | 59.3 | 17.9 | 22.8 |
| Furniture and related products | 337 | 63.3 | D | D |
| Miscellaneous manufacturing | 339 | 73.1 | 21.3 | 5.6 |
| Medical equipment and supplies | 3391 | 59.0 | 34.4 | 6.6 |
| Other miscellaneous manufacturing | 3399 | 85.9 | 9.5 | 4.7 |
| Nonmanufacturing industries | 21-23, 42-81 | 35.8 | 31.9 | 32.3 |
| Mining, extraction, and support activities | 21 | 49.4 | 36.8 | 13.8 |
| Utilities | 22 | 35.1 | 35.4 | 29.5 |
| Wholesale trade | 42 | S | S | S |
| Electronic shopping and electronic auctions | 454111-12 | 55.6 | 44.4 | 0.0 |
| Transportation and warehousing | 48-49 | 57.1 | 21.4 | 21.4 |
| Information | 51 | 57.0 | 27.6 | 15.5 |
| Publishing | 511 | 59.6 | 31.1 | 9.3 |
| Newspaper, periodical, book, and directory publishers | 5111 | D | D | 0.0 |

TABLE 64. Importance of trademarks, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \text { Not } \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Software publishers | 5112 | 59.5 | 31.2 | 9.4 |
| Telecommunications | 517 | 54.5 | 16.5 | 29.0 |
| Data processing, hosting, and related services | 518 | 49.8 | 27.8 | 22.3 |
| Other information | other 51 | 70.6 | 17.1 | 12.3 |
| Finance and insurance | 52 | 47.9 | 22.4 | 29.7 |
| Real estate and rental and leasing | 53 | 66.7 | D | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 100.0 | 0.0 | 0.0 |
| Other real estate and rental and leasing | other 53 | 50.0 | D | D |
| Professional, scientific, and technical services | 54 | 29.7 | 36.9 | 33.4 |
| Architectural, engineering, and related services | 5413 | 38.8 | 23.1 | 38.2 |
| Computer systems design and related services | 5415 | 42.3 | 40.7 | 17.0 |
| Scientific research and development services | 5417 | 24.5 | 28.5 | 47.0 |
| Biotechnology research and development | 541711 | 23.1 | 32.8 | 44.1 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 27.2 | 27.5 | 45.3 |
| Social sciences and humanities research and development | 541720 | 7.2 | 11.6 | 81.1 |
| Other professional, scientific, and technical services | other 54 | 18.9 | 61.9 | 19.3 |
| Health care services | 621-23 | 31.2 | 42.7 | 26.1 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 12.1 | 10.9 | 77.1 |
| All companies (number of domestic employees) | - | 43.4 | 31.3 | 25.3 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |
| 5-499 | - | 37.8 | 33.7 | 28.5 |
| 5-99 | - | 33.3 | 35.7 | 31.0 |
| 5-49 | - | 31.3 | 33.9 | 34.7 |
| 5-9 | - | 23.0 | 29.7 | 47.3 |
| 10-24 | - | 26.5 | 43.3 | 30.1 |
| 25-49 | - | 38.1 | 28.8 | 33.1 |
| 50-99 | - | 38.8 | 40.3 | 20.9 |
| 100-249 | - | 45.3 | 28.1 | 26.6 |
| 250-499 | - | 49.0 | 32.6 | 18.4 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 56.8 | 25.6 | 17.6 |
| 1,000-4,999 | - | 66.8 | 22.6 | 10.5 |
| 5,000-9,999 | - | 72.6 | 16.5 | 10.8 |
| 10,000-24,999 | - | 77.1 | 19.1 | 3.8 |
| 25,000 or more | - | 86.2 | 6.7 | 7.0 |

$D=$ data withheld to avoid disclosing operations of individual companies; $S=$ data withheld as more than $50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. These statistics are not comparable to estimates prior to 2012 as those estimates are representative of all companies in the United States.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 65. Importance of copyrights, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | $\begin{array}{r} \text { Very } \\ \text { important } \end{array}$ | Somewhat important | $\begin{array}{r} \text { Not } \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 27.2 | 33.8 | 39.0 |
| Manufacturing industries | 31-33 | 23.5 | 36.3 | 40.2 |
| Food | 311 | 26.8 | 30.4 | 42.8 |
| Beverage and tobacco products | 312 | 36.9 | 24.5 | 38.5 |
| Textile, apparel, and leather products | 313-16 | 25.5 | 47.3 | 27.3 |
| Wood products | 321 | 22.2 | 44.4 | 33.3 |
| Paper | 322 | 19.1 | 37.8 | 43.0 |
| Printing and related support activities | 323 | 39.4 | 20.7 | 39.9 |
| Petroleum and coal products | 324 | 36.6 | 47.7 | 15.7 |
| Chemicals | 325 | 23.3 | 35.3 | 41.4 |
| Basic chemicals | 3251 | 17.1 | 39.9 | 43.0 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 34.2 | 24.8 | 41.0 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 26.1 | 64.0 | 10.0 |
| Pharmaceuticals and medicines | 3254 | 25.4 | 32.5 | 42.0 |
| Soap, cleaning compound, and toilet preparation | 3256 | 31.0 | 35.5 | 33.5 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 8.1 | 39.6 | 52.3 |
| Plastics and rubber products | 326 | 19.9 | 23.3 | 56.7 |
| Nonmetallic mineral products | 327 | 19.6 | 42.7 | 37.6 |
| Primary metals | 331 | 22.1 | 34.8 | 43.1 |
| Fabricated metal products | 332 | 16.4 | 27.4 | 56.2 |
| Machinery | 333 | 22.2 | 39.7 | 38.1 |
| Agricultural implement | 33311 | 20.8 | 57.7 | 21.5 |
| Semiconductor machinery | 333295 | 26.8 | 41.1 | 32.1 |
| Engine, turbine, and power transmission equipment | 3336 | 23.4 | 34.3 | 42.2 |
| Other machinery | other 333 | 21.9 | 37.6 | 40.4 |
| Computer and electronic products | 334 | 29.4 | 39.6 | 31.0 |
| Communications equipment | 3342 | 59.3 | 23.5 | 17.2 |
| Semiconductor and other electronic components | 3344 | 18.4 | 30.7 | 50.8 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 32.7 | 34.5 | 32.7 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 36.2 | 40.5 | 23.3 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 39.2 | 27.8 | 33.0 |
| Other measuring and controlling device | other 3345 | 29.8 | 33.3 | 37.0 |
| Other computer and electronic products | other 334 | 23.8 | 67.2 | 9.0 |
| Electrical equipment, appliances, and components | 335 | 28.2 | 37.1 | 34.6 |
| Transportation equipment | 336 | 19.3 | 43.1 | 37.6 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 22.4 | 51.2 | 26.4 |
| Aerospace products and parts | 3364 | 11.2 | 29.6 | 59.2 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 8.4 | 30.9 | 60.7 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 39.8 | D | D |
| Military armored vehicle, tank, and tank components | 336992 | 0.0 | D | D |
| Other transportation | other 336 | 22.6 | 27.6 | 49.8 |
| Furniture and related products | 337 | 30.0 | 53.3 | 16.7 |
| Miscellaneous manufacturing | 339 | 18.0 | 32.5 | 49.5 |
| Medical equipment and supplies | 3391 | 24.0 | 52.1 | 23.9 |
| Other miscellaneous manufacturing | 3399 | 12.6 | 14.6 | 72.8 |
| Nonmanufacturing industries | 21-23, 42-81 | 31.8 | 30.6 | 37.6 |
| Mining, extraction, and support activities | 21 | 27.9 | 47.3 | 24.9 |
| Utilities | 22 | 20.0 | 50.5 | 29.5 |
| Wholesale trade | 42 | S | S | S |
| Electronic shopping and electronic auctions | 454111-12 | 44.4 | D | D |
| Transportation and warehousing | 48-49 | 21.4 | 35.7 | 42.9 |
| Information | 51 | 48.5 | 28.6 | 22.9 |
| Publishing | 511 | 59.3 | 29.1 | 11.5 |
| Newspaper, periodical, book, and directory publishers | 5111 | D | D | 0.0 |

TABLE 65. Importance of copyrights, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \mathrm{Not} \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Software publishers | 5112 | 59.8 | 29.2 | 11.6 |
| Telecommunications | 517 | 39.8 | 23.1 | 37.1 |
| Data processing, hosting, and related services | 518 | 33.8 | 30.2 | 36.0 |
| Other information | other 51 | 53.3 | 23.9 | 22.8 |
| Finance and insurance | 52 | 22.8 | 37.1 | 40.1 |
| Real estate and rental and leasing | 53 | 33.3 | D | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 0.0 | D | D |
| Other real estate and rental and leasing | other 53 | 50.0 | 0.0 | 50.0 |
| Professional, scientific, and technical services | 54 | 29.2 | 34.1 | 36.7 |
| Architectural, engineering, and related services | 5413 | 43.8 | 24.2 | 32.0 |
| Computer systems design and related services | 5415 | 49.9 | 26.8 | 23.3 |
| Scientific research and development services | 5417 | 20.2 | 24.9 | 54.9 |
| Biotechnology research and development | 541711 | 12.7 | 28.4 | 58.9 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 18.7 | 24.2 | 57.0 |
| Social sciences and humanities research and development | 541720 | 79.8 | 9.8 | 10.4 |
| Other professional, scientific, and technical services | other 54 | 13.3 | 74.4 | 12.4 |
| Health care services | 621-23 | 16.1 | 18.4 | 65.5 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 8.5 | 10.5 | 81.0 |
| All companies (number of domestic employees) | - | 27.2 | 33.8 | 39.0 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |
| 5-499 | - | 25.6 | 32.3 | 42.1 |
| 5-99 | - | 24.0 | 32.3 | 43.7 |
| 5-49 | - | 21.6 | 30.9 | 47.4 |
| 5-9 | - | 37.7 | 25.3 | 36.9 |
| 10-24 | - | 19.5 | 40.9 | 39.5 |
| 25-49 | - | 16.8 | 25.9 | 57.3 |
| 50-99 | - | 30.5 | 36.0 | 33.5 |
| 100-249 | - | 27.7 | 31.6 | 40.7 |
| 250-499 | - | 30.4 | 33.8 | 35.8 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 28.9 | 36.6 | 34.5 |
| 1,000-4,999 | - | 33.4 | 39.1 | 27.5 |
| 5,000-9,999 | - | 35.7 | 45.4 | 18.9 |
| 10,000-24,999 | - | 36.7 | 49.9 | 13.4 |
| 25,000 or more | - | 51.1 | 38.5 | 10.5 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{S}=$ data withheld as more than $50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. These statistics are not comparable to estimates prior to 2012 as those estimates are representative of all companies in the United States.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 66. Importance of trade secrets, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | $\begin{array}{r} \text { Very } \\ \text { important } \end{array}$ | Somewhat important | $\begin{array}{r} \mathrm{Not} \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 57.2 | 19.9 | 22.8 |
| Manufacturing industries | 31-33 | 59.4 | 20.7 | 19.8 |
| Food | 311 | 77.0 | 8.2 | 14.8 |
| Beverage and tobacco products | 312 | 63.3 | D | D |
| Textile, apparel, and leather products | 313-16 | 51.8 | 39.3 | 8.9 |
| Wood products | 321 | 72.2 | D | D |
| Paper | 322 | 60.8 | 19.6 | 19.6 |
| Printing and related support activities | 323 | 54.5 | 28.3 | 17.2 |
| Petroleum and coal products | 324 | D | D | 0.0 |
| Chemicals | 325 | 72.9 | 16.9 | 10.2 |
| Basic chemicals | 3251 | 81.0 | 10.8 | 8.2 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 75.2 | D | D |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 62.2 | D | D |
| Pharmaceuticals and medicines | 3254 | 71.4 | 16.5 | 12.1 |
| Soap, cleaning compound, and toilet preparation | 3256 | 59.6 | 26.6 | 13.8 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 80.1 | 12.4 | 7.5 |
| Plastics and rubber products | 326 | 56.0 | 18.8 | 25.1 |
| Nonmetallic mineral products | 327 | 73.0 | D | D |
| Primary metals | 331 | 58.4 | 23.8 | 17.9 |
| Fabricated metal products | 332 | 47.0 | 26.7 | 26.3 |
| Machinery | 333 | 54.1 | 31.3 | 14.6 |
| Agricultural implement | 33311 | 34.5 | 51.4 | 14.2 |
| Semiconductor machinery | 333295 | 77.6 | D | D |
| Engine, turbine, and power transmission equipment | 3336 | 55.3 | 18.9 | 25.7 |
| Other machinery | other 333 | 54.8 | 31.0 | 14.3 |
| Computer and electronic products | 334 | 65.1 | 15.0 | 20.0 |
| Communications equipment | 3342 | 72.7 | 11.7 | 15.6 |
| Semiconductor and other electronic components | 3344 | 48.8 | 12.1 | 39.1 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 66.1 | 21.1 | 12.8 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 70.8 | 19.3 | 9.9 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 73.9 | 10.1 | 16.0 |
| Other measuring and controlling device | other 3345 | 62.3 | 24.3 | 13.4 |
| Other computer and electronic products | other 334 | 81.9 | 12.4 | 5.8 |
| Electrical equipment, appliances, and components | 335 | 65.4 | 22.0 | 12.6 |
| Transportation equipment | 336 | 46.5 | 36.3 | 17.3 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 42.5 | 46.7 | 10.9 |
| Aerospace products and parts | 3364 | 50.8 | 18.9 | 30.2 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 49.6 | 20.8 | 29.6 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 63.6 | 0.0 | 36.4 |
| Military armored vehicle, tank, and tank components | 336992 | D | 0.0 | D |
| Other transportation | other 336 | 58.3 | 19.2 | 22.5 |
| Furniture and related products | 337 | 50.0 | 33.3 | 16.7 |
| Miscellaneous manufacturing | 339 | 44.1 | 14.6 | 41.3 |
| Medical equipment and supplies | 3391 | 67.3 | 19.3 | 13.4 |
| Other miscellaneous manufacturing | 3399 | 23.1 | 10.2 | 66.6 |
| Nonmanufacturing industries | 21-23, 42-81 | 54.4 | 19.0 | 26.6 |
| Mining, extraction, and support activities | 21 | 74.6 | 18.7 | 6.8 |
| Utilities | 22 | 30.1 | 49.7 | 20.2 |
| Wholesale trade | 42 | S | S | S |
| Electronic shopping and electronic auctions | 454111-12 | 44.4 | D | D |
| Transportation and warehousing | 48-49 | 50.0 | 21.4 | 28.6 |
| Information | 51 | 55.5 | 21.2 | 23.3 |
| Publishing | 511 | 60.5 | 21.5 | 18.0 |
| Newspaper, periodical, book, and directory publishers | 5111 | 0.0 | 0.0 | 100.0 |

TABLE 66. Importance of trade secrets, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \mathrm{Not} \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Software publishers | 5112 | 61.1 | 21.7 | 17.3 |
| Telecommunications | 517 | 39.3 | 25.3 | 35.4 |
| Data processing, hosting, and related services | 518 | 55.7 | 18.5 | 25.9 |
| Other information | other 51 | 41.8 | 26.2 | 32.0 |
| Finance and insurance | 52 | 47.8 | 12.7 | 39.6 |
| Real estate and rental and leasing | 53 | D | 0.0 | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 100.0 | 0.0 | 0.0 |
| Other real estate and rental and leasing | other 53 | D | 0.0 | D |
| Professional, scientific, and technical services | 54 | 59.5 | 19.1 | 21.4 |
| Architectural, engineering, and related services | 5413 | 55.7 | 15.3 | 29.0 |
| Computer systems design and related services | 5415 | 65.5 | 19.3 | 15.2 |
| Scientific research and development services | 5417 | 51.1 | 20.3 | 28.6 |
| Biotechnology research and development | 541711 | 57.9 | 25.4 | 16.6 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 50.9 | 19.0 | 30.1 |
| Social sciences and humanities research and development | 541720 | 9.8 | D | D |
| Other professional, scientific, and technical services | other 54 | 75.1 | 18.3 | 6.6 |
| Health care services | 621-23 | 55.5 | 18.4 | 26.1 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 17.6 | 9.5 | 72.9 |
| All companies (number of domestic employees) | - | 57.2 | 19.9 | 22.8 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |
| 5-499 | - | 55.1 | 19.4 | 25.5 |
| 5-99 | - | 53.9 | 18.5 | 27.7 |
| 5-49 | - | 53.5 | 15.0 | 31.5 |
| 5-9 | - | 46.7 | 20.6 | 32.7 |
| 10-24 | - | 69.2 | 15.3 | 15.5 |
| 25-49 | - | 45.0 | 12.7 | 42.4 |
| 50-99 | - | 54.9 | 27.8 | 17.3 |
| 100-249 | - | 56.3 | 20.5 | 23.2 |
| 250-499 | - | 59.4 | 22.7 | 17.8 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 56.8 | 27.1 | 16.1 |
| 1,000-4,999 | - | 67.6 | 21.2 | 11.2 |
| 5,000-9,999 | - | 68.9 | 19.7 | 11.5 |
| 10,000-24,999 | - | 81.2 | 12.8 | 6.0 |
| 25,000 or more | - | 79.7 | 13.6 | 6.8 |

$D=$ data withheld to avoid disclosing operations of individual companies; $S=$ data withheld as more than $50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. These statistics are not comparable to estimates prior to 2012 as those estimates are representative of all companies in the United States.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 67. Importance of mask works, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \mathrm{Not} \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All industries | 21-23, 31-33, 42-81 | 4.9 | 8.4 | 86.7 |
| Manufacturing industries | 31-33 | 5.5 | 10.5 | 83.9 |
| Food | 311 | 0.0 | 5.4 | 94.6 |
| Beverage and tobacco products | 312 | 0.0 | D | D |
| Textile, apparel, and leather products | 313-16 | D | D | D |
| Wood products | 321 | 0.0 | 0.0 | 100.0 |
| Paper | 322 | D | D | D |
| Printing and related support activities | 323 | D | D | 89.3 |
| Petroleum and coal products | 324 | 0.0 | 0.0 | 100.0 |
| Chemicals | 325 | 2.8 | 5.0 | 92.2 |
| Basic chemicals | 3251 | 3.6 | 3.6 | 92.8 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 7.1 | 8.9 | 84.1 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 0.0 | D | D |
| Pharmaceuticals and medicines | 3254 | 1.9 | 5.4 | 92.8 |
| Soap, cleaning compound, and toilet preparation | 3256 | D | 0.0 | D |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 4.9 | 5.1 | 90.0 |
| Plastics and rubber products | 326 | 1.8 | 2.8 | 95.4 |
| Nonmetallic mineral products | 327 | D | D | 84.9 |
| Primary metals | 331 | 9.1 | 9.1 | 81.7 |
| Fabricated metal products | 332 | 3.3 | 8.3 | 88.5 |
| Machinery | 333 | 3.0 | 11.9 | 85.1 |
| Agricultural implement | 33311 | 0.0 | 39.3 | 60.7 |
| Semiconductor machinery | 333295 | 19.4 | 12.0 | 68.6 |
| Engine, turbine, and power transmission equipment | 3336 | 0.0 | 6.7 | 93.3 |
| Other machinery | other 333 | 2.5 | 8.6 | 88.9 |
| Computer and electronic products | 334 | 13.7 | 11.8 | 74.5 |
| Communications equipment | 3342 | 18.5 | 12.8 | 68.7 |
| Semiconductor and other electronic components | 3344 | 24.3 | 17.1 | 58.5 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 6.3 | 12.2 | 81.5 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 3.1 | 12.7 | 84.2 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 12.0 | 15.2 | 72.8 |
| Other measuring and controlling device | other 3345 | 6.5 | 11.4 | 82.1 |
| Other computer and electronic products | other 334 | 6.5 | 3.4 | 90.1 |
| Electrical equipment, appliances, and components | 335 | 8.6 | 15.3 | 76.1 |
| Transportation equipment | 336 | 4.3 | 29.6 | 66.1 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 5.8 | 42.1 | 52.1 |
| Aerospace products and parts | 3364 | D | D | 89.9 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | D | D | 89.6 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | D | 0.0 | D |
| Military armored vehicle, tank, and tank components | 336992 | 0.0 | 0.0 | 100.0 |
| Other transportation | other 336 | D | D | 88.7 |
| Furniture and related products | 337 | D | D | D |
| Miscellaneous manufacturing | 339 | 2.1 | 7.2 | 90.7 |
| Medical equipment and supplies | 3391 | 2.7 | 12.5 | 84.9 |
| Other miscellaneous manufacturing | 3399 | 1.5 | 2.5 | 96.0 |
| Nonmanufacturing industries | 21-23, 42-81 | 4.1 | 5.7 | 90.3 |
| Mining, extraction, and support activities | 21 | D | D | 83.7 |
| Utilities | 22 | D | D | 76.9 |
| Wholesale trade | 42 | D | D | S |
| Electronic shopping and electronic auctions | 454111-12 | D | D | D |
| Transportation and warehousing | 48-49 | 0.0 | 0.0 | 100.0 |
| Information | 51 | 4.2 | 6.5 | 89.2 |
| Publishing | 511 | 1.7 | 5.1 | 93.2 |
| Newspaper, periodical, book, and directory publishers | 5111 | 0.0 | D | D |

TABLE 67. Importance of mask works, by industry and company size: 2013
(Percent) ${ }^{\text {a }}$

| Industry and company size | NAICS code | Very important | Somewhat important | $\begin{array}{r} \text { Not } \\ \text { important } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| Software publishers | 5112 | 1.7 | 4.9 | 93.3 |
| Telecommunications | 517 | 9.6 | 9.4 | 81.0 |
| Data processing, hosting, and related services | 518 | 5.7 | 6.3 | 87.9 |
| Other information | other 51 | 7.5 | 12.1 | 80.4 |
| Finance and insurance | 52 | 0.0 | D | D |
| Real estate and rental and leasing | 53 | D | D | D |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | D | D | D |
| Other real estate and rental and leasing | other 53 | 0.0 | 0.0 | 100.0 |
| Professional, scientific, and technical services | 54 | 4.4 | 5.5 | 90.1 |
| Architectural, engineering, and related services | 5413 | 7.5 | 6.4 | 86.1 |
| Computer systems design and related services | 5415 | 3.8 | 5.8 | 90.4 |
| Scientific research and development services | 5417 | 4.8 | 6.3 | 88.8 |
| Biotechnology research and development | 541711 | 5.0 | 5.2 | 89.8 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 5.2 | 7.7 | 87.1 |
| Social sciences and humanities research and development | 541720 | 0.0 | 0.0 | 100.0 |
| Other professional, scientific, and technical services | other 54 | 2.0 | 2.4 | 95.6 |
| Health care services | 621-23 | 0.0 | 0.0 | 100.0 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 2.8 | 1.8 | 95.4 |
| All companies (number of domestic employees) | - | 4.9 | 8.4 | 86.7 |
| Small companies ${ }^{\text {b }}$ |  |  |  |  |
| 5-499 | - | 4.9 | 7.6 | 87.5 |
| 5-99 | - | 5.1 | 6.9 | 88.0 |
| 5-49 | - | 4.3 | 4.2 | 91.5 |
| 5-9 | - | 5.4 | 3.6 | 91.0 |
| 10-24 | - | 4.5 | 4.3 | 91.2 |
| 25-49 | - | 3.7 | 4.3 | 92.0 |
| 50-99 | - | 7.1 | 14.4 | 78.5 |
| 100-249 | - | 4.2 | 7.9 | 87.9 |
| 250-499 | - | 5.4 | 10.8 | 83.8 |
| Medium and large companies |  |  |  |  |
| 500-999 | - | 5.0 | 12.7 | 82.4 |
| 1,000-4,999 | - | 4.3 | 10.2 | 85.5 |
| 5,000-9,999 | - | 7.5 | 11.6 | 80.9 |
| 10,000-24,999 | - | 3.5 | 13.6 | 82.9 |
| 25,000 or more | - | D | D | 87.1 |

$\mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{S}=$ data withheld as more than $50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Statistics are representative of companies in the United States that were eligible to receive Form BRDI-1 and performed or funded R\&D. These statistics are not comparable to estimates prior to 2012 as those estimates are representative of all companies in the United States.
${ }^{\text {b }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.

NOTES: Industry classification based on dominant business code for domestic R\&D performance where available. For companies that did not report business codes, classification used for sampling was assigned.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE 68. R\&D costs paid for by the company and others projected for 2014, by industry and company size: 2013
(Millions of U.S. dollars)

| Industry and company size | NAICS code | Projected worldwide R\&D cost |  | Projected domestic R\&D cost |  |  |  |  |  | Projected foreign R\&D cost paid for by the company |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Paid for by the company |  |  | Paid for by others |  |  |  |
|  |  | Paid for by the company | Paid for by others | Total | Purchased and collaborative R\&D | R\&D performed by the company | Total | U.S. government | Non-U.S. government sources |  |
| All industries | 21-23, 31-33, 42-81 | 392,477 | 71,130 | 314,549 | 28,998 | 285,551 | 60,399 | 31,559 i | 28,840 | 77,928 |
| Manufacturing industries | 31-33 | 276,125 | 49,520 | 215,501 | 25,129 | 190,372 | 43,724 | 24,392 i | 19,332 | 60,624 |
| Food | 311 | 7,276 i | 230 | 5,971 i | 513 i | 5,458 i | 230 | 4 i | 225 | 1,305 i |
| Beverage and tobacco products | 312 | 1,714 | 109 i | 1,057 | 163 | 894 | 109 i | * i | 109 i | 657 |
| Textile, apparel, and leather products | 313-16 | 816 | 18 i | 707 | 34 | 674 | 18 i | 7 i | 11 i | 108 |
| Wood products | 321 | 225 | 10 | 219 | 10 | 209 | 9 | 1 | 8 | 6 |
| Paper | 322 | 1,118 | 13 i | 999 | 7 | 991 | 13 i | 9 i | 5 | 120 |
| Printing and related support activities | 323 | 274 i | 41 i | 266 i | 29 | 237 i | 30 i | 2 i | 27 i | 9 |
| Petroleum and coal products | 324 | 613 | 7 | 535 | 299 | 235 i | 6 | 0 | 6 | 78 |
| Chemicals | 325 | 94,915 | 12,481 | 76,598 | 17,120 | 59,478 | 9,182 | 800 | 8,382 | 18,318 |
| Basic chemicals | 3251 | 3,491 | 335 | 2,718 | 186 | 2,532 | 313 | 182 i | 131 | 773 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 1,605 | 213 | 1,072 | 32 | 1,041 | 127 | 1 | 126 | 533 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 1,669 i | 308 | 1,434 i | 43 i | 1,390 i | 303 | 2 | 302 | 235 i |
| Pharmaceuticals and medicines | 3254 | 82,620 | 11,581 | 67,260 | 16,548 | 50,711 | 8,399 | 594 | 7,806 | 15,360 |
| Soap, cleaning compound, and toilet preparation | 3256 | 3,945 | 7 i | 2,829 | 288 | 2,541 | 7 i | 2 i | 5 i | 1,115 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,585 | 37 | 1,284 | 22 | 1,262 | 33 | 20 | 13 | 301 |
| Plastics and rubber products | 326 | 4,869 | 155 i | 3,838 | 200 | 3,638 | 144 i | 12 i | 133 i | 1,030 |
| Nonmetallic mineral products | 327 | 1,045 | 30 i | 952 i | 203 i | 749 i | 22 i | 3 i | 19 i | 94 i |
| Primary metals | 331 | 769 i | 13 | 731 i | 54 i | 677 i | 12 | 5 | 7 | 39 |
| Fabricated metal products | 332 | 2,126 i | 390 i | 2,005 i | 70 i | 1,935 i | 277 i | 106 i | 171 i | 121 |
| Machinery | 333 | 16,430 | 641 | 13,390 | 416 | 12,974 | 574 | 136 i | 439 | 3,040 |
| Agricultural implement | 33311 | 2,520 | 53 | 2,010 | 203 | 1,806 | 38 | 0 | 38 | 510 |
| Semiconductor machinery | 333295 | 3,742 | 107 | 3,268 | 4 | 3,264 | 105 | 4 | 101 | 474 |
| Engine, turbine, and power transmission equipment | 3336 | 1,946 | 124 | 1,471 | 32 i | 1,439 | 106 | 51 i | 55 | 476 i |
| Other machinery | other 333 | 8,222 | 358 i | 6,642 | 177 | 6,465 | 325 i | 80 i | 245 i | 1,580 |
| Computer and electronic products | 334 | 83,192 | 9,976 | 61,670 | 1,897 | 59,773 i | 9,509 | 4,849 | 4,660 | 21,522 |
| Communications equipment | 3342 | 20,795 | 1,625 i | 15,750 | 730 i | 15,020 i | 1,558 i | 976 i | 582 | 5,045 |
| Semiconductor and other electronic components | 3344 | 42,479 i | 2,415 | 29,695 i | 594 | 29,101 i | 2,273 | 58 i | 2,215 | 12,783 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 11,569 | 5,634 | 9,438 | 398 | 9,039 | 5,462 | 3,763 | 1,699 | 2,132 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 2,660 | 219 | 2,354 | 188 | 2,166 | 189 | 17 | 173 | 306 i |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 3,583 i | 5,112 | 3,105 | 89 | 3,016 | 5,016 | 3,673 | 1,343 | 478 |
| Other measuring and controlling device | other 3345 | 5,326 | 303 | 3,979 | 122 i | 3,857 | 257 | 74 | 183 | 1,347 |
| Other computer and electronic products | other 334 | 8,349 | 303 | 6,787 | 174 i | 6,613 | 216 | 52 i | 164 | 1,562 |
| Electrical equipment, appliances, and components | 335 | 5,708 | 479 i | 3,957 | 125 | 3,831 | 478 i | 173 i | 305 i | 1,751 |
| Transportation equipment | 336 | 36,777 | 24,419 i | 26,772 | 3,276 | 23,496 | 22,639 i | 18,216 i | 4,423 | 10,005 |
| Automobiles, bodies, trailers, and parts | 3361, 3362, 3363 | 23,161 | 3,587 | 15,135 | 2,274 | 12,861 | 3,105 | 198 i | 2,907 | 8,026 |

TABLE 68. R\&D costs paid for by the company and others projected for 2014, by industry and company size: 2013

| Industry and company size | NAICS code | Projected worldwide R\&D cost |  | Projected domestic R\&D cost |  |  |  |  |  | Projected foreign R\&D cost paid for by the company |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Paid for by the company |  |  | Paid for by others |  |  |  |
|  |  | Paid for by the company | Paid for by others | Total | Purchased and collaborative R\&D | R\&D performed by the company | Total | U.S. <br> government | Non-U.S. government sources |  |
| Aerospace products and parts | 3364 | 12,428 | 19,647 i | 10,480 | 974 | 9,506 | 18,542 i | 17,316 i | 1,225 | 1,947 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 12,147 | D | 10,205 | 937 | 9,268 | D | D | D | 1,942 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 281 | D | 275 | 38 | 238 i | D | D | D | 5 i |
| Military armored vehicle, tank, and tank components | 336992 | 6 i | 1 i | 6 i | 1 i | 6 i | 1 i | 1 i | 0 | 0 |
| Other transportation | other 336 | 1,182 | 1,184 i | 1,151 | 27 | 1,124 | 992 i | 701 i | 291 i | 32 |
| Furniture and related products | 337 | 433 | 1 i | 405 | 12 i | 393 | 1 i | * i | * i | 28 |
| Miscellaneous manufacturing | 339 | 17,824 i | 507 | 15,431 i | 702 | 14,728 i | 470 | 68 | 402 | 2,393 |
| Medical equipment and supplies | 3391 | 14,588 i | 453 | 12,594 i | 654 | 11,941 i | 430 | 38 | 392 | 1,994 i |
| Other miscellaneous manufacturing | 3399 | 3,236 | 54 i | 2,836 | 49 i | 2,787 | 41 i | 30 i | 11 i | 400 |
| Nonmanufacturing industries | 21-23, 42-81 | 116,352 i | 21,611 | 99,048 i | 3,869 | 95,179 i | 16,675 | 7,168 | 9,507 | 17,304 |
| Mining, extraction, and support activities | 21 | 4,268 | 684 | 3,801 | 259 | 3,541 | 630 | 8 i | 622 | 467 |
| Utilities | 22 | 462 | 70 | 433 | 185 | 248 | 70 | 64 | 6 | 29 |
| Wholesale trade | 42 | 782 i | 12 | 735 i | 104 i | 631 i | 12 | 0 | 12 | 47 i |
| Electronic shopping and electronic auctions | 454111-12 | 3,214 | 0 | D | D | 1,882 i | 0 | 0 | 0 | D |
| Transportation and warehousing | 48-49 | 433 i | D | 420 i | 42 i | 378 i | D | D | D | 13 |
| Information | 51 | 79,086 i | 1,424 | 67,138 i | 1,940 | 65,198 i | 1,234 | 185 | 1,049 | 11,948 |
| Publishing | 511 | 50,796 | 1,240 | 41,512 | 1,602 | 39,910 | 1,067 | 127 | 940 | 9,283 |
| Newspaper, periodical, book, and directory publishers | 5111 | 299 i | 1 i | 290 i | 15 i | 276 i | 1 i | * i | 1 i | 9 i |
| Software publishers | 5112 | 50,496 | 1,239 | 41,222 | 1,588 | 39,635 | 1,066 | 127 | 939 | 9,274 |
| Telecommunications | 517 | 3,287 i | 4 i | 3,217 i | 217 i | 3,000 i | 4 i | * | 3 i | 70 |
| Data processing, hosting, and related services | 518 | 7,838 | 156 i | 7,156 | 73 i | 7,083 | 141 | 58 i | 83 i | 683 |
| Other information | other 51 | 17,165 i | 24 | 15,253 i | 48 | 15,205 i | 23 | * | 22 | 1,912 i |
| Finance and insurance | 52 | 5,533 | 12 | 4,767 | 57 | 4,710 | 12 | 0 | 12 | 766 |
| Real estate and rental and leasing | 53 | 154 | 0 | 143 | 1 i | 142 | 0 | 0 | 0 | 11 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 41 | 0 | D | * i | D | 0 | 0 | 0 | D |
| Other real estate and rental and leasing | other 53 | 113 | 0 | D | * i | D | 0 | 0 | 0 | D |
| Professional, scientific, and technical services | 54 | 20,878 i | 19,116 | 18,292 i | 1,211 i | 17,081 i | 14,477 | 6,809 | 7,668 | 2,586 |
| Architectural, engineering, and related services | 5413 | 1,380 | 2,228 | 1,350 i | 60 i | 1,290 i | 2,212 | 1,775 | 437 i | 30 |
| Computer systems design and related services | 5415 | 10,636 i | 1,417 i | 9,247 i | 273 i | 8,974 i | 1,349 i | 956 i | 393 i | 1,389 i |
| Scientific research and development services | 5417 | 4,008 | 14,433 | 3,850 | 788 i | 3,063 i | 9,941 | 3,431 | 6,510 | 157 |
| Biotechnology research and development | 541711 | 2,120 | 4,257 | 2,013 | 466 | 1,547 | 2,546 | 196 | 2,350 | 107 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,851 i | 9,287 | 1,800 i | 322 i | 1,478 i | 6,616 | 2,567 | 4,048 | 51 |
| Social sciences and humanities research and development | 541720 | 37 i | 889 | 37 i | *i | 37 i | 779 | 668 | 111 | 0 |
| Other professional, scientific, and technical services | other 54 | 4,855 | 1,038 | 3,845 i | 90 | 3,755 i | 975 | 647 | 328 | 1,010 |
| Health care services | 621-23 | 310 i | 94 i | 308 i | 16 i | 291 i | 94 i | 3 i | 91 | 2 |

TABLE 68. R\&D costs paid for by the company and others projected for 2014, by industry and company size: 2013


* = amount $<\$ 500,000 ; \mathrm{D}=$ data withheld to avoid disclosing operations of individual companies; $\mathrm{i}=>50 \%$ of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Upper bound based on U.S. Small Business Administration's definition of a small business; Business R\&D and Innovation Survey does not include companies with fewer than five domestic employees.
 sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R\&D.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

## Appendix A. Technical Notes

## Survey Description

The Business R\&D and Innovation Survey (BRDIS) is the primary source of information on research and development expenditures and R\&D workforce of businesses operating in the 50 states and the District of Columbia. The survey is conducted annually by the U.S. Census Bureau in accordance with an interagency agreement with the National Science Foundation's (NSF's) National Center for Science and Engineering Statistics (NCSES). BRDIS is successor to the Survey of Industrial Research and Development (SIRD), which produced statistics for 1953-2007 and was conducted by the U.S. Bureau of Labor Statistics (1953-56) and the U.S. Census Bureau (1957-2007).

The survey is administered both to companies known to have performed or funded $\mathrm{R} \mathrm{\& D}$ and to companies with no known history of R\&D activity. BRDIS has been designed to provide detailed statistics on global and domestic R\&D expenditures of companies located in the United States, as well as statistics on their R\&D employees, intellectual property, technology transfer, and innovation activities. (Note that data on product and process innovation were collected for 2013 but only for selected companies because of a technical issue, consequently statistics were not prepared for 2013; BRDIS innovation statistics are available for 2008-11 and will be available annually beginning with the 2014 survey.)

The survey is sent to a single coordinator within each company, but it is organized into sections that help the coordinator collect specific types of information from different experts in the company (e.g., human resources, accounting, R\&D managers). Foreign-owned companies are instructed to report only for company operations owned by the U.S. subsidiary and, for purposes of the survey, to treat their foreign owners as if they were unrelated third parties. Response to this annual survey is mandatory and confidential under Title 13 of the United States Code.

## Coverage

## Target Population

The target population for BRDIS consists of all for-profit companies that have five or more paid employees in the United States, have at least one establishment that is in business during the survey year and is located in the United States, and are classified in certain industries based on the 2007 North American Industry Classification System (NAICS), with a particular focus on those companies that perform R\&D in the United States.

The Business Register, a U.S. Census Bureau compilation that contains information on more than 3 million establishments with paid employees, serves as the primary input to the sampling frame from which the sample is selected. For a given company with more than one establishment, the prior year's annual payroll and employment data for its active establishments are summed to the company level. Companies are excluded from the frame if they are classified in a NAICS industry that is outside the scope of BRDIS or have fewer than five employees, based on their prior year's aggregated annual payroll and employment data.

## Sampling Frame

The scope of the 2013 BRDIS is limited to companies that (1) have a majority of their annual domestic payroll allocated to for-profit establishments, (2) are classified within a specific set of NAICS industries,
(3) have five or more paid employees in the United States, based on employment on 12 March 2012,
(4) have at least one in-scope establishment that is physically located in the United States and in business
at the end of calendar year 2013 (the time at which the U.S. Census Bureau finished the 2012 Business Register processing), and (5) are not federally funded research and development centers.

Single-unit company records were extracted from the 2012 Business Register if the company's 2012 payroll was greater than or equal to $\$ 250,000$ or if the company had at least five paid employees in 2012. Companies were removed from the sampling frame if their NAICS codes were designated as crop production (NAICS 111), animal production (NAICS 112), postal service (NAICS 491), educational services (NAICS 61), private households (NAICS 814), or public administration (NAICS 92), or if they were no longer in business or were nonprofits. Companies were also removed from the sampling frame if they were not located in the 50 states or the District of Columbia.

Records for active establishments from multiunit companies were extracted from the 2012 Business Register if the given establishment's 2012 payroll was greater than $\$ 0$ or if the establishment employed at least one person in 2012. Prior to creating records for multiunit companies from these establishments, establishments classified as postal service (NAICS 491), private households (NAICS 814), or public administration (NAICS 92) were removed, as were those that were not physically located in the 50 states or the District of Columbia. Unlike single-unit companies, establishments classified as crop production (NAICS 111), animal production (NAICS 112), or educational services (NAICS 61) were not removed during the construction of multiunit company records. From the resulting set of multiunit companies, companies were removed from the sampling frame if their payroll was less than $\$ 250,000$ and they had fewer than five paid employees or if the payroll associated with their non-profit establishments was greater than the payroll of their for-profit establishments.

For each company on the sampling frame, a measure of size was assigned. The measure of size for a given company was based on R\&D performance or funding activity, if R\&D data from the past 5 years were available from (1) BRDIS, (2) online financial databases, (3) the Bureau of Economic Analysis' Benchmark Survey of U.S. Direct Investment Abroad (USDIA) or Annual Survey of Foreign Direct Investment in the United States (FDIUS), (4) the Report of Organization conducted as part of the Company Organization Survey (in years not ending in "2" or "7") or as a supplement to the Economic Census (in years ending in "2" or "7"), or (5) qualified R\&D expenses from the Internal Revenue Service. For all other companies, the measure of size was based on total annual payroll for 2012 from the Business Register.

## Industry Classification for Sampling

Each company was assigned to one of 62 industry sampling strata based on the reported business segment in which the company performed the largest amount of total domestic R\&D as reported in the prior period (2009-12 BRDIS), if available. If these business segment data were not reported for a given company, assignment is based on the NAICS codes of its establishments in the U.S. Census Bureau's Business Register using the following method, with some adjustments made to take into account vertical integration of related business activities within the company. The company was first assigned to the economic sector, defined by a 2-digit NAICS code that accounted for the highest percentage of its aggregated annual payroll. Then the company was assigned to a subsector, defined by a 3-digit NAICS code that accounted for the highest percentage of its annual payroll within the economic sector. Then the company was assigned a 4-digit NAICS code within the subsector, again based on the highest percentage of its aggregated annual payroll within the subsector. Finally, the company was assigned a 6 -digit NAICS code within the 4-digit NAICS, based on the highest percentage of its aggregated annual payroll within the 4-digit NAICS. The industry used for sampling purposes was not necessarily the same code used for publication; see the "Post-Sampling Industry Classification" section.

## Stratification of the Sampling Frame

Each company in an industry sampling stratum was further assigned to one of three R\&D groups based on information about its prior domestic R\&D activity: (1) companies with a positive value for the measure of size based on R\&D (known positive R\&D group), (2) companies with a zero value for the measure of size based on R\&D (known zero R\&D group), and (3) companies with unknown R\&D activity (unknown R\&D group). For 2013, there were 34,482 companies in the first group, 70,032 companies in the second group, and 1,867,445 companies in the third group, for a total of $1,971,959$ companies (appendix table A-1).

## Sample Selection

In the known positive R\&D group, Pareto probability-proportional-to-size sampling was used within each noncertainty industry stratum, where the probability of selection was proportional to the company's measure of size. In the unknown R\&D group, Pareto sampling was typically used within each industry stratum, except simple random sampling was used for industries in which the number of companies in the sampling frame was high and the likelihood of R\&D was low. In the known zero R\&D group, a single simple random sample was selected across all industry strata. Each sample by group had a certainty and noncertainty portion (appendix table A-2). Companies that exhibited characteristics of large R\&D companies, including those with the largest amounts of R\&D or annual payroll, were selected for the sample with certainty (i.e., the probability of selection was equal to 1 ). The probability of selection for other companies in the known positive R\&D and unknown R\&D groups depended on their size, the number of companies selected, and the total size or number of companies in its industry stratum. The number of companies selected was based on a coefficient of variation constraint on the estimated sample total for the industry stratum and was increased, if necessary, to ensure that the minimum probability of selection is 0.05 for the known positive R\&D group and one of three values for the unknown R\&D group: (1) 0.004 or 0.01 for nonmanufacturing industries (NAICS other than 31-33) and for manufactures with an incomplete NAICS code that begins with " 3, " depending on the population size and likelihood of R\&D and (2) 0.02 for manufacturing (NAICS 31-33); computer systems design and related services (NAICS 5415); management, scientific, and technical consulting services (5416); and scientific R\&D services (NAICS 5417). Once selected, each company was assigned a sampling weight equal to the reciprocal of its probability of selection for the sample. Companies that were selected for the sample with certainty were assigned sampling weights equal to 1 and companies that were selected using random or Pareto sampling were assigned weights ranging from 1 to 250 . A complete and detailed description of the sample design and estimation methodology is given in the annual BRDIS methodology report available from the NCSES project officer.

## Sampling and Nonsampling Error

The estimates produced from BRDIS are subject to both sampling and nonsampling errors. Potential nonsampling errors include coverage error and various response and operational errors, such as errors during data collection, reporting errors, transcription errors, and bias due to nonresponse. These are all types of errors that could also occur if a complete enumeration of the sampling frame had been conducted under the same conditions as the sample survey. Most of the important operational errors were detected and corrected during the course of the reviewing data for reasonableness and consistency. Although nonsampling error is not measured directly, quality control procedures were employed throughout the survey process to minimize this type of error.

Sampling error is the difference between estimates obtained from the sample and results theoretically obtainable from a comparable complete enumeration of the sampling frame. This error results because only a subset of the sampling frame is measured in a sample survey. For published estimates from BRDIS, standard errors are produced for estimated percentages, while relative standard errors are
produced for all other estimates. Tables of the estimated measures of sampling variability corresponding to each data table are available from the NCSES project officer.

Standard errors may be used to define confidence intervals about the corresponding estimates with a desired level of confidence. If a confidence interval were constructed for each possible sample that could be selected, then it would be expected that the percentage of confidence intervals containing the result of a complete enumeration of the sampling frame would equal the percent of the level of confidence. For example, the interval defined by a margin of error of two standard errors yields an approximately $95 \%$ confidence interval.

Because relatively few companies perform R\&D in the United States and because the amount of R\&D they perform is quite variable, it is difficult to achieve control over the sampling error of survey estimates produced from BRDIS. This depends on the correlation between the measure of size on the sampling frame that was used to assign the selection probabilities and the actual data that are collected in BRDIS, which cannot be predicted accurately for all companies when the sample is designed. However, the largest companies known to perform R\&D are included in the sample with certainty so that these companies will not contribute to the sampling error of the resulting estimates produced from BRDIS.

The sample size is sufficiently large to ensure that estimates based on the total sample are subject to low sampling error. However, because priority in designing the sample was given to industries that were identified in previous surveys as conducting large amounts of R\&D expenditures, the sampling error may be larger for estimates for the lower-priority industries. The relative standard error (RSE) for the estimate of total domestic R\&D performed by the company was $0.33 \%$ in 2013, although the RSE was over $10 \%$ for estimates for two manufacturing industries-printing and related support activities (NAICS 323) and petroleum and coal products (NAICS 324)—and some nonmanufacturing industries that were considered a lower priority.

## Sample Size

With the above sample design parameters, a total of 45,089 companies were selected, of which 17,690 were in the known positive R\&D group, 3,531 companies were in the known zero $\mathrm{R} \& \mathrm{D}$ group, and 23,868 companies were in the unknown R\&D group (appendix tables A-3 and A-4).

During the survey's annual contact update procedures, 44 large R\&D performers from the 2012 sample were found that were not included on the 2013 sampling frame. To follow up, records for these companies were added to the 2013 sample with certainty. Because it was expected that many of these records would not contribute to 2013 BRDIS tabulations due to changes in company structure, these companies are not included in sampling frame counts or sample sizes (appendix table A-5).

## Methodology

## Questionnaires and Electronic Reporting

For the 2013 cycle of BRDIS, two questionnaires were used to collect data for the survey. Companies with domestic R\&D performance greater than or equal to $\$ 1.0$ million in 2011 or 2012 were sent the detailed survey form, BRDI-1. All other companies were sent an abbreviated form, BRD-1(S) (appendix tables A-6 and A-7). A small number of companies with a history of chronic delinquency were sent the abbreviated form instead of the detailed questionnaire. Some companies requested multiple forms to facilitate subcompany reporting (appendix table A-8).

Because of the potential compartmentalization of organizational knowledge within companies (particularly in larger companies), the BRDIS questionnaire was organized into sections based on the subject matter of the questions. These sections included the following:

Section 1. Company Information. Includes basic questions about company ownership, lines of business, sales data, and measures of innovation.

Section 2. Financial Schedule A. Includes accounting questions about the company's R\&D expenses and capital expenditures for R\&D.

Section 3. Financial Schedule B. Includes accounting questions about R\&D paid for by others, such as the company's customers or grant-giving organizations.

Section 4. Management and Strategy of R\&D. Includes questions related to the nature of the company's R\&D and how the R\&D is being performed. This section was targeted toward company employees responsible for managing $R \& D$ departments or programs.

Section 5. Human Resources. Includes questions related to the human resources involved in the company's R\&D activities.

Section 6. Intellectual Property and Technology Transfer. Includes questions on the company's production, use, acquisition, and disposition of intellectual property related to science and technology (S\&T), with a focus on patents.

For specific year-to-year differences among the questionnaires, see the "Comparability" section.
In addition to paper questionnaires, an electronic mode of data reporting via the U.S. Census Bureau's Centurion data collection instrument was available to all BRDIS respondents. Respondents were made aware of Centurion in BRDIS-related correspondence and transmittals from the U.S. Census Bureau. For paper versus electronic response rates, see the "Response by mode" section.

## Response Rates

## Unit Response Rates

Of the companies surveyed for the 2013 survey, $25.7 \%$ did not submit any response, and an additional $0.7 \%$ did not provide enough information to be treated as responses. Nonresponse studies are conducted periodically to assess reasons for nonresponse and possible nonresponse bias. Three metrics used by NCSES and the U.S. Census Bureau to measure unit response to BRDIS were check-in rates, unit response rates, and coverage rates.

Check-in rate. The check-in rate is defined as the unweighted number of surveys that were either mailed in or submitted online by in-scope companies, divided by the unweighted total number of all in-scope companies in the sample. Response to individual questions did not factor into this metric.

Coverage rate. BRDIS managers track a coverage rate that is a weighted measure of survey response based on the measure of size at the time of sample selection. The coverage rate measures how much of the weighted measure of size for in-scope companies in the sample is accounted for by respondents to the survey. Because different units were used as measures of size (estimated R\&D performance for the known $\mathrm{R} \& \mathrm{D}$ group and annual payroll for the unknown $\mathrm{R} \& \mathrm{D}$ and the known zero $\mathrm{R} \& \mathrm{D}$ groups) a single coverage rate is not calculated.

Unit response rate (URR). The unit response rate (URR) is the unweighted number of responding companies with positive data for at least one of the survey's key items (i.e., worldwide R\&D expense or R\&D costs funded by others, worldwide or domestic sales, or worldwide or domestic employees), divided by the unweighted total number of in-scope companies in the sample.

For the 2013 BRDIS, the check-in rate was $74.3 \%$ and the URR was $73.6 \%$. The coverage rate for the 2013 BRDIS was $90.4 \%$ for the known positive R\&D group, $77.7 \%$ for the unknown R\&D group, and $80.7 \%$ for the known zero R\&D group (appendix tables A-9 and A-10).

## Item Response Rates

BRDIS collects data for over 500 variables, and the distribution of values reported by sample companies is highly skewed. Thus, rather than report unweighted item response rates, total quantity response rates are calculated, which are based on weighted data.

Total quantity response rate (TQRR). For a given published estimate other than count or ratio estimates, the total quantity response rate (TQRR) is the percentage of the weighted estimate based on data that were reported by units in the sample or that were obtained from other sources and were determined to be equivalent in quality to reported data. The TQRR for total R\&D performed in the United States in 2013 was 70\%.

Total quantity nonresponse rate (TQNR). For a given published estimate, the total quantity nonresponse rate (TQNR), defined as $100 \%$ - TQRR, is calculated for each tabulation cell from BRDIS, except for cells that contain count or ratio estimates. TQNR measures the combined effect of the procedures used to handle unit and item nonresponse on the weighted BRDIS estimate. TQNR tables corresponding to each data table are available from the NCSES project officer.

## Response by Mode

Overall, $20 \%$ of checked-in cases responded to BRDIS by mailing in a paper form, and $80 \%$ responded using the online version of the survey via Centurion. However, companies receiving Form BRDI-1 were much more likely to respond online; $94 \%$ of all checked in BRDI-1 forms were submitted online, as opposed to $77 \%$ of checked-in BRD-1(S) forms. For account manager companies (i.e., large, usually complex R\&D performers or funders), $94 \%$ of checked in companies responded via the Internet.

## Editing

Given the size and complexity of BRDIS, many survey responses included errors that required correction or unusual patterns that required validation. Several hundred automated edit checks are used to improve the efficiency of analyst data review and correction (appendix table A-11).

Approximately two-thirds of these edit checks were designed to catch arithmetic errors and logically inconsistent responses (balance edits). The remaining edit checks were designed to flag outliers for further analyst review (analytical edits). Descriptions of the data edits and edit failure rates are in the annual BRDIS methodology report available from the NCSES project officer.

During the editing and review process, several cases were identified where companies reported zero R\&D or a relatively small amount of R\&D, even though subject matter experts expected large amounts of R\&D to be reported. Some of these companies were contract research organizations or federal contractors that did not account for the R\&D costs they incurred conducting customer-sponsored research, but rather they accounted for these as cost of sales. The largest of these companies were contacted by analysts and asked to resubmit their surveys. In rare cases, if no response could be elicited from the company and
public information was available related to costs for customer-sponsored R\&D, those data were used to impute an R\&D estimate for the company.

## Techniques for Handling Unit and Item Nonresponse

For various reasons, many firms chose to return the survey questionnaire with one or more blank items. For some firms, internal accounting systems and procedures may not have allowed quantification of specific expenditures. Others may have refused to answer questions as a matter of company policy. Weighted estimates produced from BRDIS include adjustments to account for companies that did not respond to the survey (unit nonresponse), as well as companies that did respond but left some questions blank (item nonresponse).

## Unit Nonresponse

Except for estimates of counts, patents, patent licensing agreements, product or process innovation (when tabulated), and intellectual property protection, unit nonresponse is handled by the use of a nonresponse adjustment factor in the estimation process. To calculate the adjustment factors, each company in the sample that is eligible for tabulation is assigned to only one adjustment cell. The adjustment cells are based on the three R\&D groups, which are subdivided based on R\&D size and certainty status, and the industry sampling strata described in the "Stratification of the Sampling Frame" section, which are updated using information on industry classification reported in BRDIS. For a given adjustment cell, the nonresponse adjustment factor is the ratio of the sum of the weighted measure of size for all companies in the cell to the sum of the weighted measure of size for all companies in the cell with reported or imputed data. The measure of size used to select the 2013 BRDIS sample was also used to adjust for unit nonresponse. For companies in the known positive R\&D stratum, measure of size was based on U.S. R\&D; in the unknown R\&D stratum, measure of size was based on U.S. total annual payroll; and in the known zero $\mathrm{R} \& \mathrm{D}$ stratum, an arbitrary value of 1 was assigned as the measure of size.

For estimates of counts, patents, patent licensing agreements, and product or process innovation (when tabulated), the nonresponse adjustment described above is not performed. For count estimates for BRDIS check box items that involve intellectual property protection, both unit and item nonresponse are handled using a nonresponse weight adjustment that is different from the one described above. The adjustment cells for tabulating the item are based on the three $\mathrm{R} \& \mathrm{D}$ groups, industry sampling strata, and presence or absence of R\&D activity. For a given adjustment cell and item, the nonresponse adjustment factor is a ratio. The numerator of the ratio is the sum of two components: the sum of the weights for the companies in the cell that reported the item, inflated to account for unit nonresponse, and the sum of the weights for the companies in the cell that reported to BRDIS but not the item. The denominator of the ratio is the sum of the weights for the companies in the cell that reported the item.

## Item Nonresponse

Item nonresponse for a given company is handled by item imputation. For account manager companies, other large companies, and special cases, analysts impute these data using direct substitution of available company data (i.e., data from the company's website, annual Form 10-K report, or administrative sources) or ad hoc methods, which are approved by NCSES and U.S. Census Bureau subject-matter experts (e.g., donor imputation for missing data on federally funded R\&D). For all other cases, including cases where analysts were unable to provide a superior estimate, these data are imputed by programmed item imputation procedures. Depending on the particular item being imputed for a company, these procedures are based on a combination of (1) direct substitution of available company data; (2) ratio imputation using the company's survey data for both current and prior year; and (3) ratio imputation using survey data from both the company and other similar companies, which reported both the survey item being imputed for the company, as well as the other survey item used in the ratio.

## Estimation

The general methodology used to produce estimates from BRDIS involves sums of weighted data (reported or imputed), in which the weights are the product of the sampling weight and the nonresponse adjustment factor. However, there are some exceptions, which are described below.

## Weighting

Estimates published for BRDIS are computed as sums of weighted data for sample companies that reported to the survey or sample companies for whom data could be reliably imputed based on prior reports or other information. Two types of weights are used for estimates of R\&D: sampling weights and nonresponse adjustment factors. The sampling weight for a given company is calculated as the reciprocal of the company's probability of inclusion in the sample. Nonresponse adjustment factors are used to represent companies in the sample that did not provide sufficient response data to be directly tabulated and whose data could not be imputed. For information on the calculation of the nonresponse adjustment factors, see the "Unit Nonresponse" section.

Except for estimates of counts, patents, and patent licensing agreements, each value that contributes to a given BRDIS estimate is multiplied by both its sampling weight and its nonresponse adjustment factor, and these weighted values are then summed to create the estimate. For estimates of counts, patents, and patent licensing agreements, each value that contributes to a given BRDIS estimate is weighted only by its sampling weight.

## Post-Sampling Industry Classification

As mentioned in the "Industry Classification for Sampling" section, the industry classification assigned to companies for sampling was based on either reported BRDIS business segment data from prior years or annual payroll. To produce more accurate estimates for the current survey year, a company's reported business code data, if available for the current survey year, was used to assign an updated industry code for tabulations. The company's response to the domestic R\&D performance questions from the current survey year was used to classify each company into the business code that accounted for the largest amount of total domestic R\&D performance. The business codes reported by companies with large amounts of R\&D were validated, and in some cases corrected, by survey staff. If no business code data were available for a company's domestic R\&D performance, the industry code used for sampling was also used for tabulations.

## $R \& D$, by State

The estimation methodology for state estimates takes the form of a hybrid estimator, combining the unweighted reported amount by state with a weighted amount apportioned (or raked) across states with relevant industrial activity. The hybrid estimator smooths the estimate over states with R\&D activity by industry and accounts for real observed change within a state. However, as described in the "Weighting" section, the weighted estimator described above is not used to produce estimates of counts, such as estimates of the number of R\&D performers by state.

## $R \& D$, by Business Segment Code

To provide increased granularity on R\&D activities, BRDIS includes questions asking companies to report data for business units below the company level. To support subcompany reporting, a list of business codes based on NAICS was provided in BRDIS for companies to use to categorize their business operations. The list of business codes for the 2013 cycle of BRDIS was based on the 2007 NAICS. To assist companies in selecting appropriate business codes, likely business codes were provided to respondents by printing them on the forms mailed to companies and by pre-populating them on the online version of the survey. For companies that reported to the 2011 or 2012 BRDIS, the most recent
business codes reported by the company were used to provide the business codes for the 2013 survey forms. For companies that did not report to the 2011 or 2012 BRDIS, establishment payroll data from the Business Register were used to provide the business codes for the 2013 survey forms.

## Sampling Variability

See the "Sampling and Nonsampling Error" section for information on the sampling variability of estimates produced from BRDIS.

## Measurement Error

Variations in respondent interpretations of the definitions of R\&D activities and variations in accounting procedures are of particular concern, specifically, the characterization and reporting of R\&D activities by large defense contractors funded by the U.S. federal government; the reporting of R\&D activities by companies classified in the R\&D services industry, NAICS 5417; and the method used by companies, in general, to count and report numbers of employees in various categories, such as the number of employees who work full-time versus part-time on R\&D. The sophistication and comprehensiveness of a company's accounting and personnel tracking systems often depend on its size and activities and its willingness to accommodate government-sponsored surveys. Although no measure of measurement error is produced, ongoing efforts to minimize measurement error include questionnaire pretesting, improvement of questionnaire wording and format, inclusion of more cues and examples in the questionnaire instructions, in-person and telephone interviews and consultations with respondents, and post-survey evaluations.

## Survey Definitions

Capital expenditure. Capital expenditures are payments by a business for assets that usually have a useful life of more than 1 year, like buildings, equipment, or software. The value of assets acquired or improved through capital expenditures is recorded on a company's balance sheet. Expenditures for longlived assets used in a company's R\&D operations are not included in its R\&D expense, but any depreciation recorded for those assets would be included in its R\&D expense. Data are collected in BRDIS for capital expenditures for R\&D operations for structures, equipment, capitalized software, and other items.

Employment, total and R\&D. Category involves the number of people employed by R\&D-performing or R\&D-funding companies in all locations, both foreign and domestic, during the pay period that included 12 March of the survey year. (The date 12 March is when most employers pay first-quarter employment taxes to the IRS.) R\&D employees are those who provide direct support to R\&D, such as researchers, R\&D managers, technicians, clerical staff, and others assigned to R\&D groups. Those not included are employees who provide indirect support to $\mathrm{R} \& D$, such as corporate personnel, security guards, and cafeteria workers. In addition to headcounts of total and R\&D employees, estimates of full-time-equivalent domestic R\&D employment are produced from BRDIS. This is the number of persons employed who were assigned full time to R\&D, plus a prorated number of employees who worked on R\&D only part of the time.

Expense and R\&D expense. These expenses involve money spent or costs incurred in an organization's efforts to generate revenue, representing the cost of doing business. Expenses may be in the form of actual cash payments (e.g., wages and salaries), a computed expired portion (depreciation) of an asset, or an amount taken out of earnings (e.g., bad debts). Expenses are summarized and charged in the income statement as deductions from the income before assessing income tax. Whereas all expenses are costs, not all costs are expenses (e.g., costs incurred in acquisition of income generating assets; see the definition for capital expenditure in the "Survey Definitions" section). R\&D expense is the cost of R\&D
funded by the company itself and performed within the respondent company's facilities, both foreign and domestic, or performed by others outside of the company under contract, subcontract, grant, or other funding arrangement.

Innovation. BRDIS questions on innovation activities refer only to product and process innovations. A product innovation is the market introduction of a new or significantly improved good or service with respect to its capabilities, user friendliness, components, or subsystems. A process innovation is the implementation of a new or significantly improved production process, distribution method, or support activity for the company's goods or services. Product and process innovations (new or improved) must be new to the respondent company, but they do not need to be new to the company's market, and the innovations could have been originally developed by the respondent company or by other companies. Purely organizational innovations (i.e., those of benefit only to the company) are excluded. (Note that data on product and process innovation were collected for 2013 but only for selected companies because of a technical issue, consequently statistics were not prepared for 2013. BRDIS innovation statistics are available for 2008-11 and will be available annually beginning with 2014.)

R\&D and business R\&D. R\&D is planned, creative work aimed at discovering new knowledge or developing new or significantly improved goods and services. This includes (1) activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses (basic research), (2) activities aimed at solving a specific problem or meeting a specific commercial objective (applied research), and (3) systematic use of research and practical experience to produce new or significantly improved goods, services, or processes (development). R\&D does not include expenditures for routine product testing, quality control, and technical services unless they are an integral part of an R\&D project. R\&D also does not include market research; efficiency surveys or management studies; literary, artistic, or historical projects, such as films, music, or books and other publications; and prospecting or exploration for natural resources.

R\&D, biotechnology. R\&D activity in biotechnology refers to activities involving the use of cellular and biomolecular processes to solve problems or make useful products. The following list provides examples of areas of biotechnology in which R\&D may be performed.

- DNA or RNA: Genomics; pharmacogenomics; gene probes; genetic engineering; DNA or RNA sequencing, synthesis, or amplification; gene expression profiling; and use of antisense technology.
- Proteins and other molecules: Sequencing, synthesis, or engineering of proteins and peptides (including large molecule hormones); improved delivery methods for large molecule drugs; proteomics, protein isolation and purification; signaling; and identification of cell receptors.
- Cell and tissue culture and engineering: Cell or tissue culture, tissue engineering (including tissue scaffolds and biomedical engineering), cellular fusion, vaccine or immune stimulants, and embryo manipulation.
- Process biotechnology techniques: Fermentation using bioreactors, bioprocessing, bioleaching, biopulping, biobleaching, biodesulphurization, bioremediation, biofiltration, and phytoremediation.
- Gene and RNA vectors: Gene therapy and viral vectors.
- Bioinformatics: Construction of databases on genomes, protein sequences, and modeling complex biological processes, including systems biology.
- Nanobiotechnology: Applies the tools and processes of nano- or microfabrication to build devices for studying biosystems and applications in, for example, drug delivery or diagnostics.

R\&D, nanotechnology. R\&D activity in nanotechnology refers to activities involving S\&T focused on the study, creation, or use of objects at the nanoscale, which is generally considered to be 100 nanometers or smaller. Many technologies related to conventional solid-state semiconductor manufacturing are capable of creating features smaller than 100 nanometers, and R\&D involving these technologies is included in the BRDIS data collection.

R\&D paid for by others, worldwide and domestic. The cost of R\&D funded by others outside of the company, including the U.S. federal government, and performed within the respondent company's facilities, both foreign and domestic.

R\&D paid for by the company and others, worldwide and domestic. Category involves the cost of R\&D funded by the company itself or by others outside of the company and performed within the respondent company's facilities, both foreign and domestic, or performed by others outside of the company under contract, subcontract, grant, or other funding arrangement.

R\&D performed by others, worldwide and domestic. Category involves the cost of R\&D funded by the company itself or by others outside of the company and performed by others outside of the company under contract, subcontract, grant, or other funding arrangement.

R\&D performed by the company and others, worldwide and domestic. The cost of R\&D performed within the respondent company's facilities, both foreign and domestic, or performed by others outside of the company under contract, subcontract, grant, or other funding arrangement.

R\&D performed by the company, worldwide and domestic. The cost of R\&D performed within the respondent company's facilities, both foreign and domestic, funded by the company itself or by others outside of the company.

R\&D, software and Internet. R\&D activity in software and Internet applications refers only to activities with an element of uncertainty and that are intended to close knowledge gaps and meet scientific and technological needs. This item is reported in this survey regardless of the eventual user (internal or external). R\&D activity in software includes software development or improvement activities that expand scientific or technological knowledge and construction of new theories and algorithms in the field of computer science. R\&D activity in software excludes software development that does not depend on a scientific or technological advance, such as supporting or adapting existing systems, adding functionality to existing application programs, routine debugging of existing systems and software, creating new software based on known methods and applications, converting or translating existing software and software languages, and adapting a product to a specific client, unless knowledge that significantly improved the base program was added in that process.

Sales, worldwide and domestic. Involves dollar values for goods sold or services rendered by R\&Dperforming or R\&D-funding companies to customers outside the company, including the U.S. federal government, less such items as returns, allowances, freight, charges, and excise taxes. Included are worldwide sales by a company's foreign operations and subsidiaries, as well as revenues from domestic operations located in the 50 states and the District of Columbia; intracompany transfers are excluded. If a
respondent company is owned by a foreign parent company, sales to the parent company and affiliates not owned by the respondent companies are included.

## Comparability

## Differences between the 2012 and 2013 BRDIS Questionnaires

The following changes were made to the 2013 BRDIS from the 2012 BRDIS:

- The list of countries for which foreign R\&D performance data were collected was expanded by three: Hungary, Luxembourg, and Norway.
- A question was restored asking the amount of R\&D the company plans to recoup through indirect R\&D (IR\&D), i.e., allowable charges for R\&D under U.S. federal government contracts that do not relate directly to the contract activity. This question was last asked on the 2010 BRDIS.
- Questions on R\&D for software products and R\&D for embedded software were combined.
- A question on R\&D for software products and embedded software paid for by the U.S. federal government was added.
- A question was restored related to educational attainment of scientists and engineers. This question was last asked on the 2010 BRDIS.
- Two business codes were added to the list of business codes collected on the survey: 32542, biotechnology-based pharmaceutical and biological products (except diagnostics), and 51801, cloud computing applications and Internet-based software services.
- Delinquent companies in the known positive R\&D stratum for the past two survey cycles were sent a BRD-1(S) form to see if they report at least the high level numbers.


## Differences between the 2011 and 2012 BRDIS Questionnaires

For 2012, a much shorter, 8-page version of the short form, BRD-1(S), was implemented. The new Form BRD-1(S) included 19 high-level detail items on worldwide sales; domestic sales; R\&D funded by the company (expense) and funded by others; worldwide and domestic employment, including R\&D employment; and patents applied for and issued. The Form BRD-1(S) was sent to companies in the unknown and known zero R\&D strata as well as delinquent companies in the known positive R\&D stratum identified during the past two survey cycles. Also, to make the new short form less burdensome on respondents, questions about new and improved products and processes (generically known as the innovation questions) were dropped for 2012 (and 2013). NSF intends to reinstate these questions for future cycles. Companies that reported $\$ 1$ million or more of domestic R\&D performance on Form BRD-1(S) were then sent the long form, BRDI-1, for additional details.

In section 2 of Form BRDI-1, categories for capital expenditures were added. In section 3, four agencies were added to the type of agency question in an attempt to reduce the amount reported in the "all other" category. In section 4, the percentage of R\&D that was directed toward business areas or product lines new to the respondent's company and the percentages of R\&D with defense, health or medical, or agricultural applications funded by the company and funded by others were added.

## Differences between the 2010 and 2011 BRDIS Questionnaires

For 2011 data collection, the innovation questions and instructions in section 1 were changed based on the results of the 2010 experiment (added section to test various innovation questions and instructions; see "Differences between the 2009 and 2010 BRDIS Questionnaires" for more details). Cycling continued for data items not needed every year. The survey was expanded in several ways to address data gaps: the list of countries in which companies could report foreign R\&D performance was expanded, a question was added to collect intracompany R\&D transactions, and questions were added about companies' second-largest R\&D location. In addition, questions pertaining to full-time-equivalent R\&D scientists and engineers were revised in an attempt to improve respondent understanding of survey concepts.

## Differences between the 2009 and 2010 BRDIS Questionnaires

For 2010 data collection, the most notable changes made to the questionnaire were the inclusion of a onetime section (section 7) on R\&D timeframe and R\&D product life, the inclusion of an experiment testing the impact of different innovation questions and instructions, and the addition of a survey supplement to collect detailed information from companies reporting R\&D paid for by others. In addition, questions and instructions about company ownership were expanded to clarify, especially for foreign-owned companies, the information that should be reported on the survey. Cycling began for data items not needed every year from every company. These items will be returned to the questionnaire cyclically, depending on the demand for and quality of the collected data. Finally, data items poorly reported during the first two cycles of BRDIS were deleted.

The section entitled "R\&D Time Frame and R\&D Product Life" was added to the questionnaire for the 2010 cycle to aid in estimating the depreciation of R\&D when it is treated as an investment in the U.S. System of National Accounts.

The experiment testing the impact of different innovation questions and instructions used two versions of the BRDIS short form. The innovation questions on the 2010 Form BRDI-1A were identical to questions used on the 2009 Form BRDI-1A, and the 2010 Form BRDI-1B had altered questions and instructions that replicated innovation questions on the European Union's Community Innovation Survey. The experiment did not produce statistically significant differences in measured rates of innovation.

## Differences between the 2008 and 2009 BRDIS Questionnaires

Several changes were made to the 2009 BRDIS questionnaire, in part to address reporting errors observed during the 2008 survey cycle. Briefly, these changes included the following:

1. Removing a screening question at the beginning of the form asking companies whether they had $R \& D$ activity during the reporting period.
2. Replacing "exclude" instructions in the main $R \& D$ expense question with a series of targeted questions. This approach was based on the premise that the economic concepts requested by BRDIS do not always conform to the R\&D measures tracked by companies. Rather than directly asking for concepts that may diverge from respondent preconceptions about R\&D, the approach in 2009 guided respondents to derive amounts that conformed to the BRDIS definition of R\&D.
3. Replacing "include" instructions in the main R\&D paid for by others question with a series of targeted questions.
4. Deriving "R\&D performed by others" rather than asking for the concept directly. For the 2009 cycle of BRDIS, the concept of "R\&D performed by others" was derived from the sum of two R\&D costs
known to be tracked by companies: payments to business partners for collaborative R\&D, and purchased R\&D services.
5. Switching the order of the Management and Strategy of R\&D and Financial Schedule B (R\&D paid for by others) sections.

## Data Availability

## Publications

The data from BRDIS can be found online at http://www.nsf.gov/statistics/industry/. Detailed historical statistics from the predecessor survey, the SIRD, can be obtained from NSF's Industrial Research and Development Information System (IRIS) at http://www.nsf.gov/statistics/iris/. Information from BRDIS is also included in Science and Engineering Indicators and in National Patterns of R\&D Resources.

## Electronic Access

BRDIS contains confidential data that are protected under Title 13 and Title 26 of the United States Code. BRDIS results are available in two forms: public-use tabular statistics, and restricted microdata. Detailed tabular statistics can be obtained by contacting the NCSES project officer. Microdata for SIRD and BRDIS can only be accessed at the U.S. Census Bureau's 15 secure Research Data Centers (RDCs). To learn more about RDCs and how to apply for data use, please visit the Center for Economic Studies' page on research opportunities (https://www.census.gov/ces/rdcresearch/index.html)

## Table Table Title

## Target population

A-1 counts, by frame partition: 2008-13
A-2 companies in and selected for the sample, by industry and company size: 2013
Sample
A-3 size, by frame partition: 2008-13
A-4 companies, by sampling stratum: 2013
A-5 companies included that were not in the original sampling frame: 2008-13

## Survey forms

A-6 number and types mailed: 2008-13
A-7 mailed, by sampling stratum: 2013
A-8 mailed, for companies that requested subcompany reporting units, by sampling stratum:
2013

## Response

A-9 measures: 2008-13
A-10 unit rates, by industry and type of survey form: 2013

## Companies that required an analyst action

A-11 by sampling stratum: 2013

TABLE A-1. Target population counts, by frame partition: 2008-13
(Number of companies)

| Year | Total $^{\text {a }}$ | Known positive R\&D | Known zero R\&D | Unknown R\&D |
| :--- | ---: | ---: | ---: | ---: |
| 2008 | $1,926,012$ | 16,059 | 75,923 | $1,834,030$ |
| 2009 | $2,090,181$ | 22,181 | 79,031 | $1,988,969$ |
| 2010 | $2,013,399$ | 24,723 | 67,281 | $1,921,395$ |
| 2011 | $1,964,757$ | 27,049 | 73,930 | $1,863,778$ |
| 2012 | $1,971,731$ | 29,512 | 73,004 | $1,869,215$ |
| 2013 | $1,971,959$ | 34,482 | 70,032 | $1,867,445$ |

${ }^{\text {a }}$ For each year, the estimate of the number of companies in the total target population is based on the original sampling frame that was created to select the sample. The target population estimates in this table do not include R\&D performers from the previous year's sample, which were not on the original sampling frame but were found during the survey's annual contact update procedures. See table A-5 for the counts of companies that were added to each year's sample.

NOTES: Companies were said to be known to conduct R\&D (known positive R\&D) if they reported positive R\&D in any of the previous 5 survey years. Companies were said to have known zero R\&D if they reported zero R\&D in at least 1 of the previous 5 survey years and no positive R\&D in any of the 5 years. Companies were said to be unknown if no R\&D information were available.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE A-2. Companies in the target population and selected for the sample, by industry and company size: 2013

| Industry and company size | Companies in target |  | Companies selected for the sample |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | population ${ }^{\text {a }}$ | All companies | Noncertainties | Certainties |
| All industries | 21-23, 31-33, 42-81 | 1,971,959 | 45,089 | 24,657 | 20,432 |
| Manufacturing industries | 31-33 | 145,925 | 19,294 | 9,882 | 9,412 |
| Food | 311 | 12,470 | 1,042 | 535 | 507 |
| Beverage and tobacco products | 312 | 2,265 | 281 | 162 | 119 |
| Textile, apparel, and leather products | 313-16 | 7,030 | 742 | 432 | 310 |
| Wood products | 321 | 6,889 | 668 | 428 | 240 |
| Paper | 322 | 2,038 | 475 | 270 | 205 |
| Printing and related support activities | 323 | 11,842 | 844 | 556 | 288 |
| Petroleum and coal products ${ }^{\text {b }}$ | 324 | 514 | 175 | 41 | 134 |
| Chemicals | 325 | 6,290 | 1,963 | 755 | 1,208 |
| Basic chemicals | 3251 | 937 | 341 | 137 | 204 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 612 | 226 | 81 | 145 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 380 | 110 | 28 | 82 |
| Pharmaceuticals and medicines | 3254 | 1,387 | 447 | 46 | 401 |
| Soap, cleaning compound, and toilet preparation | 3256 | 1,138 | 279 | 152 | 127 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 1,836 | 560 | 311 | 249 |
| Plastics and rubber products | 326 | 6,751 | 1,135 | 587 | 548 |
| Nonmetallic mineral products | 327 | 5,658 | 626 | 363 | 263 |
| Primary metals | 331 | 2,516 | 536 | 248 | 288 |
| Fabricated metal products | 332 | 31,240 | 2,136 | 1,189 | 947 |
| Machinery | 333 | 13,816 | 1,989 | 957 | 1,032 |
| Agricultural implements | 33311 | 767 | 219 | 96 | 123 |
| Semiconductor machinery | 333295 | 141 | 76 | 17 | 59 |
| Engine, turbine, and power transmission equipment | 3336 | 556 | 141 | 48 | 93 |
| Other machinery | other 333 | 12,352 | 1,553 | 796 | 757 |
| Computer and electronic products | 334 | 7,440 | 2,065 | 865 | 1,200 |
| Communications equipment | 3342 | 891 | 297 | 107 | 190 |
| Semiconductor and other electronic components | 3344 | 2,679 | 572 | 238 | 334 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 2,720 | 874 | 370 | 504 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 421 | 148 | 43 | 105 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 333 | 113 | 17 | 96 |
| Other measuring and controlling devices | other 3345 | 1,966 | 613 | 310 | 303 |
| Other computer and electronic products | other 334 | 1,150 | 322 | 150 | 172 |
| Electrical equipment, appliances, and components | 335 | 3,262 | 815 | 423 | 392 |
| Transportation equipment | 336 | 6,194 | 1,185 | 503 | 682 |
| Motor vehicles, bodies, trailers, and parts | 3361-63 | 3,916 | 608 | 261 | 347 |
| Aerospace products and parts | 3364 | 968 | 272 | 94 | 178 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 907 | 228 | 94 | 134 |
| Guided missile, space vehicle, and related parts | 336414, 336415, 336419 | 61 | 44 | 0 | 44 |
| Military armored vehicle, tank, and tank components | 336992 | 41 | 26 | 0 | 26 |
| Other transportation equipment | other 336 | 1,269 | 279 | 148 | 131 |
| Furniture and related products | 337 | 7,218 | 766 | 487 | 279 |
| Miscellaneous manufacturing | 339 | 12,009 | 1,718 | 1,005 | 713 |

TABLE A-2. Companies in the target population and selected for the sample, by industry and company size: 2013

| Industry and company size | Companies in target |  | Companies selected for the sample |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | population ${ }^{\text {a }}$ | All companies | Noncertainties | Certainties |
| Medical equipment and supplies | 3391 | 4,460 | 780 | 436 | 344 |
| Other miscellaneous manufacturing | 3399 | 7,549 | 938 | 569 | 369 |
| Unclassified | - | 483 | 133 | 76 | 57 |
| Nonmanufacturing industries | 21-23, 42-81 | 1,826,034 | 25,795 | 14,775 | 11,020 |
| Mining, extraction, and support activities ${ }^{\text {b }}$ | 21 | 9,578 | 759 | 433 | 326 |
| Utilities | 22 | 1,261 | 231 | 57 | 174 |
| Wholesale trade | 42 | 130,100 | 2,877 | 1,902 | 975 |
| Electronic shopping and electronic auctions | 454111-12 | 4,798 | 399 | 271 | 128 |
| Transportation and warehousing | 48-49 | 55,361 | 668 | 275 | 393 |
| Information | 51 | 26,097 | 2,823 | 1,461 | 1,362 |
| Publishing | 511 | 8,833 | 1,168 | 547 | 621 |
| Newspaper, periodical, book, and directory publishers | 5111 | 5,781 | 470 | 291 | 179 |
| Software publishers | 5112 | 3,052 | 698 | 256 | 442 |
| Telecommunications | 517 | 3,677 | 434 | 276 | 158 |
| Data processing, hosting, and related services | 518 | 3,677 | 703 | 327 | 376 |
| Other information | other 51 | 9,910 | 518 | 311 | 207 |
| Finance and insurance | 52 | 64,684 | 1,114 | 492 | 622 |
| Real estate and rental and leasing | 53 | 56,014 | 599 | 270 | 329 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 858 | 92 | 6 | 86 |
| Other real estate and rental and leasing | other 53 | 55,156 | 507 | 264 | 243 |
| Professional, scientific, and technical services | 54 | 218,488 | 9,070 | 3,648 | 5,422 |
| Architectural, engineering, and related services | 5413 | 31,920 | 1,522 | 673 | 849 |
| Computer systems design and related services | 5415 | 29,724 | 2,250 | 1,147 | 1,103 |
| Scientific research and development services | 5417 | 4,655 | 2,888 | 534 | 2,354 |
| Biotechnology research and development | 541711 | 1,362 | 950 | 189 | 761 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 2,968 | 1,672 | 319 | 1,353 |
| Social sciences and humanities research and development | 541720 | 325 | 266 | 26 | 240 |
| Other professional, scientific, and technical services | other 54 | 152,189 | 2,410 | 1,294 | 1,116 |
| Health care services | 621-23 | 245,845 | 1,793 | 1,171 | 622 |
| Other nonmanufacturing | $\begin{array}{r} 23,44-45 \text { (excluding 454111-12), } \\ 55-56,624,71-72,81 \end{array}$ | 1,013,330 | 5,279 | 4,712 | 567 |
| Unclassified | - | 478 | 183 | 83 | 100 |
| Company size (number of domestic employees) | - |  |  |  |  |
| All companies | - | 1,971,959 | 45,089 | 24,657 | 20,432 |
| $<5^{\text {c }}$ | - | 118,800 | 2,207 | 1,366 | 841 |
| 5-9 | - | 846,742 | 7,191 | 6,331 | 860 |
| 10-24 | - | 616,763 | 8,278 | 6,819 | 1,459 |
| 25-49 | - | 212,664 | 6,171 | 4,206 | 1,965 |
| 50-99 | - | 97,645 | 5,994 | 3,033 | 2,961 |
| 100-249 | - | 50,997 | 6,610 | 1,901 | 4,709 |
| 250-499 | - | 14,499 | 3,254 | 532 | 2,722 |
| 500-999 | - | 6,822 | 2,057 | 225 | 1,832 |
| 1,000-4,999 | - | 5,450 | 2,328 | 191 | 2,137 |

TABLE A-2. Companies in the target population and selected for the sample, by industry and company size: 2013

| Industry and company size | Companies in target |  | Companies selected for the sample |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS code | population ${ }^{\text {a }}$ | All companies | Noncertainties | Certainties |
| 5,000-9,999 | - | 760 | 451 | 27 | 424 |
| 10,000-24,999 | - | 501 | 318 | 17 | 301 |
| 25,000 or more | - | 316 | 230 | 9 | 221 |

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Estimates of the number of companies in the target population are based on the original sampling frame that was created to select the 2013 Business R\&D and Innovation Survey sample. These estimates do not include 44 R\&D performers from the previous year's sample, which were not on the original sampling frame but were found during the survey's annua contact update procedures. These companies were added to the 2013 sample with certainty, but are not reflected in the number of certainties selected for the sample.
${ }^{b}$ Because of the widespread practice of the larger petroleum extraction and refining companies vertically integrating their activities, petroleum refineries (NAICS 32411) and oil and gas extraction (NAICS 211) were combined during sampling.
${ }^{\text {c }}$ This category includes companies that are represented on the sampling frame as having missing or fewer than five paid employees, but these companies are in-scope to Business R\&D Innovation Survey because they have at least $\$ 250,000$ for annual payroll.

NOTES: Certainties are companies whose probability of selection is one based on prior-year R\&D expenditures equal to or greater than $\$ 3$ million as well as others included in the sample for analytical purposes (analytical certainties). Noncertainties are companies whose probability of selection is less than one. Companies that were missing or had an incomplete NAICS code at the time of sampling were assigned to an "unclassified" industry category temporarily. If an unclassified company reported R\&D expenditures, its primary industrial activity was investigated and a NAICS code was assigned during statistical processing. The total sample size reflects the time between sample selection and survey mailout; that is, the sample was updated before actual mailout took place.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013

TABLE A-3. Sample size, by frame partition: 2008-13
(Number of companies)

| Year | Total | Known positive R\&D | Known zero R\&D | Unknown R\&D |
| :--- | ---: | ---: | ---: | ---: |
| 2008 | 39,553 | 11,103 | 3,156 | 25,294 |
| 2009 | 43,002 | 14,343 | 3,443 | 25,216 |
| 2010 | 42,965 | 14,399 | 3,150 | 25,416 |
| 2011 | 43,108 | 14,941 | 3,385 | 24,782 |
| 2012 | 43,655 | 16,188 | 3,527 | 23,940 |
| 2013 | 45,089 | 17,690 | 3,531 | 23,868 |

NOTES: Companies were said to be known to conduct R\&D (known positive R\&D) if they reported positive R\&D in any of the previous 5 survey years. Companies were said to have known zero R\&D if they reported zero R\&D in at least 1 of the previous 5 survey years and no positive R\&D in any of the 5 years. Companies were said to be unknown if no R\&D information were available.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE A-4. Companies sampled, by sampling stratum: 2013
(Number of companies)

| Stratum | Total |
| :--- | ---: |
| Total | 45,089 |
| Known positive R\&D | 17,690 |
| Certainties | 12,097 |
| Noncertainties | 5,593 |
| Known zero R\&D | 3,531 |
| Certainties | 2,153 |
| Noncertainties | 1,378 |
| Unknown R\&D | 23,868 |
| Certainties | 6,182 |
| Noncertainties | 17,686 |

NOTES: Companies were said to be known to conduct R\&D (known positive $R \& D$ ) if they reported positive $R \& D$ in any of the previous 5 survey years. Companies were said to have known zero $R \& D$ if they reported zero R\&D in at least 1 of the previous 5 survey years and no positive R\&D in any of the 5 years. Companies were said to be unknown if no $R \& D$ information were available.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE A-5. Companies included in the sample that were not in the original sampling frame: 2008-13
(Number of companies)

| Year | Known positive R\&D |
| :--- | ---: |
| 2008 | 336 |
| 2009 | 18 |
| 2010 | 49 |
| 2011 | 42 |
| 2012 | 54 |
| 2013 | 44 |

NOTES: This table shows the counts of companies that were found during the update procedures and were added to each year's sample. These company counts are not in table A-2.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE A-6. Number and type of survey forms mailed: 2008-13
(Number of forms)

| Year | Total forms mailed ${ }^{\text {a }}$ | BRDI-1 |  BRDI-1 forms mailed due <br> BRDI-1A/B to reported data from <br> or BRD-1(S) BRD-1(S) forms |  | Total BRDI-1 <br> forms mailed |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 2008 | 39,593 | 4,875 | 34,718 | NA | NA |
| 2009 | 42,826 | 2,501 | 40,325 | NA | NA |
| 2010 | 42,314 | 2,572 | 19,871 (19,871) | NA | NA |
| 2011 | 42,389 | 2,708 | 39,681 | NA | NA |
| 2012 | 42,869 | 6,946 | 35,923 | 1,972 | 8,918 |
| 2013 | 44,769 | 6,655 | 38,114 | 1,924 | 8,579 |

${ }^{\text {a }}$ For each year, the "Total forms mailed" is smaller than the sum of the "Total" sample size in appendix table A-3 plus the number of "Known positive R\&D" companies added to the sample in appendix table A-5 because some companies selected for the sample went out of business or were merged with other companies between sample selection and survey mailout-that is, the sample was updated before actual mailout of the survey questionnaires.

NOTES: Companies were sent the detailed 2008 survey form (BRDI-1) if their R\&D spending was at least $\$ 1.8$ million in 2007, were sent the detailed 2010 and 2011 survey form if they spent at least $\$ 7.0$ million in 2010 , or were sent the detailed 2013 survey form if they spent at least $\$ 1.0$ million in 2011 or 2012. All other companies and companies that did not respond in 2011 and 2012 received an abbreviated form (BRD-1(S)). For 2010, some companies received BRDI-1B, an abbreviated form that tested questions on innovation. In 2012, the BRD-1(S) form was used instead of BRDI-1A.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE A-7. Survey forms mailed, by sampling stratum: 2013
(Number of forms)

| Stratum | Total forms mailed initially |  |  | BRDI-1 forms mailed due to reported data from BRD-1(S) forms | Total BRDI-1 <br> forms mailed |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | BRDI-1 | BRD-1(S) |  |  |
| Total | 44,769 | 6,655 | 38,114 | 1,924 | 8,579 |
| Known positive R\&D | 17,547 | 6,641 | 10,906 | 1,190 | 7,831 |
| Certainties | 11,974 | 5,903 | 6,071 | 781 | 6,684 |
| Noncertainties | 5,573 | 738 | 4,835 | 409 | 1,147 |
| Known zero R\&D | 3,499 | 13 | 3,486 | 47 | 60 |
| Certainties | 2,127 | 13 | 2,114 | 43 | 56 |
| Noncertainties | 1,372 | 0 | 1,372 | 4 | 4 |
| Unknown R\&D | 23,679 | 1 | 23,678 | 664 | 665 |
| Certainties | 6,046 | 1 | 6,045 | 470 | 471 |
| Noncertainties | 17,633 | 0 | 17,633 | 194 | 194 |
| Cases not in the frame | 44 | 0 | 44 | 23 | 23 |

NOTES: Companies were sent the detailed survey form (BRDI-1) if their R\&D spending was at least $\$ 1.0$ million in 2011 or 2012 . All other companies and companies that did not respond in 2011 or 2012 received an abbreviated form (BRD-1(S)). Companies were said to be known to conduct $R \& D$ (known positive $R \& D$ ) if they reported positive $R \& D$ in any of the previous 5 survey years. Companies were said to have known zero $R \& D$ if they reported zero $R \& D$ in at least 1 of the previous 5 survey years and no positive $R \& D$ in any of the 5 years. Companies were said to be unknown if no $R \& D$ information were available.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE A-8. Survey forms mailed for companies with subcompany reporting units, by sampling stratum: 2013 (Number of forms and number of companies)

| Stratum | Sent one form |  | Sent multiple forms ${ }^{\text {a }}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | BRDI-1 | BRD-1(S) | Number of companies | BRDI-1 | BRDI-1S |
| Total | 6,613 | 38,106 | 17 | 42 | 8 |
| Known positive R\&D | 6,599 | 10,900 | 16 | 42 | 6 |
| Certainties | 5,862 | 6,070 | 13 | 41 | 1 |
| Noncertainties | 737 | 4,830 | 3 | 1 | 5 |
| Known zero R\&D | 13 | 3,484 | 1 | 0 | 2 |
| Certainties | 13 | 2,112 | 1 | 0 | 2 |
| Noncertainties | 0 | 1,372 | 0 | 0 | 0 |
| Unknown R\&D | 1 | 23,678 | 0 | 0 | 0 |
| Certainties | 1 | 6,045 | 0 | 0 | 0 |
| Noncertainties | 0 | 17,633 | 0 | 0 | 0 |
| Cases not in the frame | 0 | 44 | 0 | 0 | 0 |

${ }^{\text {a }}$ Under special arrangement with the U.S. Census Bureau, to facilitate reporting, portions of some companies are surveyed separately using multiple survey forms.

NOTES: Companies were sent the detailed survey form (BRDI-1) if their R\&D spending was at least $\$ 1.0$ million in 2011 or 2012. All other companies and companies that did not respond in 2011 or 2012 received an abbreviated form (BRD$1(S))$. Companies were said to be known to conduct R\&D (known positive R\&D) if they reported positive R\&D in any of the previous 5 survey years. Companies were said to have known zero R\&D if they reported zero R\&D in at least 1 of the previous 5 survey years and no positive R\&D in any of the 5 years. Companies were said to be unknown if no R\&D information were available.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE A-9. Response measures: 2008-13
(Percent of companies)

| Measure | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Check-in rate ${ }^{\text {a }}$ | 79.5 | 74.9 | 75.1 | 73.7 | 78.6 | 74.3 |
| Unit response rate (unweighted) ${ }^{\text {b }}$ | 74.2 | 73.1 | 71.4 | 71.1 | 77.1 | 73.6 |
| Coverage rate for known positive sampling strata (using weighted $\mathrm{R} \mathrm{\& D})^{\text {c }}$ | 91.4 | 91.5 | 87.7 | 86.0 | 91.4 | 90.4 |
| Coverage rate for unknown sampling strata (using weighted payroll) ${ }^{\text {c }}$ | 79.9 | 75.0 | 76.2 | 76.7 | 84.2 | 77.7 |
| Coverage rate for known zero sampling strata (using unweighted counts) ${ }^{\text {c }}$ | 77.2 | 78.7 | 74.5 | 76.0 | 82.7 | 80.7 |

${ }^{\text {a }}$ The number of survey responses from in-scope companies divided by the total number of in-scope companies in the sample.
${ }^{\mathrm{b}}$ The number of responding companies with worldwide R\&D expenses or costs funded by others or the number of responding companies with worldwide or domestic sales or worldwide or domestic employees (if R\&D was nonzero) divided by the total number of in-scope companies in the sample.
${ }^{\text {c }}$ Based on the same numerator and denominator as the response rate, but each company's measure of size at the time of sample selection is taken into account.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey.

TABLE A-10. Unit response rates, by industry and survey form type: 2013

| Industry | NAICS code | Active reporting units ${ }^{\text {a }}$ | Reporting units that met the response criteria ${ }^{\text {b }}$ | \% of reporting units that met the response criteria |
| :---: | :---: | :---: | :---: | :---: |
| All companies |  |  |  |  |
| All industries | 21-23, 31-33, 42-81 | 41,588 | 30,609 | 73.6 |
| Manufacturing industries | 31-33 | 18,666 | 13,880 | 74.4 |
| Food | 311 | 987 | 728 | 73.8 |
| Beverage and tobacco products | 312 | 268 | 194 | 72.4 |
| Textile, apparel, and leather products | 313-16 | 689 | 479 | 69.5 |
| Wood products | 321 | 650 | 510 | 78.5 |
| Paper | 322 | 451 | 344 | 76.3 |
| Printing and related support activities | 323 | 786 | 598 | 76.1 |
| Petroleum and coal products | 324 | 169 | 127 | 75.1 |
| Chemicals | 325 | 2,054 | 1,560 | 75.9 |
| Basic chemicals | 3251 | 312 | 240 | 76.9 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 219 | 169 | 77.2 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 102 | 65 | 63.7 |
| Pharmaceuticals and medicines | 3254 | 625 | 516 | 82.6 |
| Soap, cleaning compound, and toilet preparation | 3256 | 272 | 191 | 70.2 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 524 | 379 | 72.3 |
| Plastics and rubber products | 326 | 1,091 | 826 | 75.7 |
| Nonmetallic mineral products | 327 | 597 | 445 | 74.5 |
| Primary metals | 331 | 512 | 383 | 74.8 |
| Fabricated metal products | 332 | 2,011 | 1,537 | 76.4 |
| Machinery | 333 | 1,954 | 1,458 | 74.6 |
| Agricultural implement | 33311 | 201 | 138 | 68.7 |
| Semiconductor machinery | 333295 | 68 | 46 | 67.6 |
| Engine, turbine, and power transmission equipment | 3336 | 134 | 96 | 71.6 |
| Other machinery | other 333 | 1,551 | 1,178 | 76.0 |
| Computer and electronic products | 334 | 2,024 | 1,474 | 72.8 |
| Communications equipment | 3342 | 295 | 209 | 70.8 |
| Semiconductor and other electronic components | 3344 | 572 | 423 | 74.0 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 869 | 635 | 73.1 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 173 | 122 | 70.5 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 113 | 80 | 70.8 |
| Other measuring and controlling devices | other 3345 | 583 | 433 | 74.3 |
| Other computer and electronic products | other 334 | 288 | 207 | 71.9 |
| Electrical equipment, appliances, and components | 335 | 784 | 553 | 70.5 |
| Transportation equipment | 336 | 1,136 | 867 | 76.3 |
| Motor vehicles, bodies, trailers, and parts | 3361-63 | 592 | 470 | 79.4 |
| Aerospace products and parts | 3364 | 259 | 198 | 76.4 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 228 | 176 | 77.2 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 31 | 22 | 71.0 |

TABLE A-10. Unit response rates, by industry and survey form type: 2013

| Industry | NAICS code | Active reporting units ${ }^{\text {a }}$ | Reporting units that met the response criteria ${ }^{\text {b }}$ | \% of reporting units that met the response criteria |
| :---: | :---: | :---: | :---: | :---: |
| Military armored vehicle, tank, and tank components | 336992 | 22 | 14 | 63.6 |
| Other transportation equipment | other 336 | 263 | 185 | 70.3 |
| Furniture and related products | 337 | 737 | 556 | 75.4 |
| Miscellaneous manufacturing | 339 | 1,766 | 1,241 | 70.3 |
| Medical equipment and supplies | 3391 | 746 | 540 | 72.4 |
| Other miscellaneous manufacturing | 3399 | 1,020 | 701 | 68.7 |
| Nonmanufacturing industries | 21-23, 42-81 | 22,922 | 16,729 | 73.0 |
| Mining, extraction, and support activities | 21 | 709 | 539 | 76.0 |
| Utilities | 22 | 205 | 166 | 81.0 |
| Wholesale trade | 42 | 2,672 | 1,850 | 69.2 |
| Electronic shopping and electronic auctions | 454111-12 | 365 | 253 | 69.3 |
| Transportation and warehousing | 48-49 | 630 | 458 | 72.7 |
| Information | 51 | 2,667 | 1,968 | 73.8 |
| Publishing | 511 | 1,090 | 815 | 74.8 |
| Newspaper, periodical, book, and directory publishers | 5111 | 451 | 371 | 82.3 |
| Software publishers | 5112 | 639 | 444 | 69.5 |
| Telecommunications | 517 | 407 | 299 | 73.5 |
| Data processing, hosting, and related services | 518 | 714 | 527 | 73.8 |
| Other information | other 51 | 456 | 327 | 71.7 |
| Finance and insurance | 52 | 1,036 | 823 | 79.4 |
| Real estate and rental and leasing | 53 | 543 | 412 | 75.9 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 82 | 64 | 78.0 |
| Other real estate and rental and leasing | other 53 | 461 | 348 | 75.5 |
| Professional, scientific, and technical services | 54 | 7,674 | 5,570 | 72.6 |
| Architectural, engineering, and related services | 5413 | 1,438 | 1,183 | 82.3 |
| Computer systems design and related services | 5415 | 2,044 | 1,407 | 68.8 |
| Scientific research and development services | 5417 | 2,273 | 1,476 | 64.9 |
| Biotechnology research and development | 541711 | 667 | 427 | 64.0 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 1,397 | 894 | 64.0 |
| Social sciences and humanities research and development | 541720 | 209 | 155 | 74.2 |
| Other professional, scientific, and technical services | other 54 | 1,919 | 1,504 | 78.4 |
| Health care services | 621-23 | 1,519 | 1,172 | 77.2 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 4,902 | 3,518 | 71.8 |
| Form BRDI-1 companies |  |  |  |  |
| All industries | 21-23, 31-33, 42-81 | 6,555 | 5,004 | 76.3 |
| Manufacturing industries | 31-33 | 3,908 | 3,133 | 80.2 |
| Food | 311 | 176 | 138 | 78.4 |
| Beverage and tobacco products | 312 | 26 | 18 | 69.2 |

TABLE A-10. Unit response rates, by industry and survey form type: 2013

| Industry |  | Active | Reporting units that met <br> the response criteria | \% of reporting units that met <br> the response criteria |
| :--- | ---: | ---: | ---: | ---: |
| Textile, apparel, and leather products | NAICS code | reporting units ${ }^{\text {a }}$ |  |  |

TABLE A-10. Unit response rates, by industry and survey form type: 2013

| Industry | NAICS code | Active reporting units ${ }^{2}$ | Reporting units that met the response criteria ${ }^{\text {b }}$ | \% of reporting units that met the response criteria |
| :---: | :---: | :---: | :---: | :---: |
| Other miscellaneous manufacturing | 3399 | 138 | 114 | 82.6 |
| Nonmanufacturing industries | 21-23, 42-81 | 2,647 | 1,871 | 70.7 |
| Mining, extraction, and support activities | 21 | 46 | 40 | 87.0 |
| Utilities | 22 | 43 | 37 | 86.0 |
| Wholesale trade | 42 | 123 | 40 | 32.5 |
| Electronic shopping and electronic auctions | 454111-12 | 24 | 14 | 58.3 |
| Transportation and warehousing | 48-49 | 18 | 16 | 88.9 |
| Information | 51 | 620 | 455 | 73.4 |
| Publishing | 511 | 276 | 193 | 69.9 |
| Newspaper, periodical, book, and directory publishers | 5111 | 12 | 5 | 41.7 |
| Software publishers | 5112 | 264 | 188 | 71.2 |
| Telecommunications | 517 | 51 | 38 | 74.5 |
| Data processing, hosting, and related services | 518 | 216 | 169 | 78.2 |
| Other information | other 51 | 77 | 55 | 71.4 |
| Finance and insurance | 52 | 70 | 53 | 75.7 |
| Real estate and rental and leasing | 53 | 11 | 10 | 90.9 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 3 | 3 | 100.0 |
| Other real estate and rental and leasing | other 53 | 8 | 7 | 87.5 |
| Professional, scientific, and technical services | 54 | 1,503 | 1,081 | 71.9 |
| Architectural, engineering, and related services | 5413 | 175 | 139 | 79.4 |
| Computer systems design and related services | 5415 | 414 | 293 | 70.8 |
| Scientific research and development services | 5417 | 755 | 526 | 69.7 |
| Biotechnology research and development | 541711 | 282 | 177 | 62.8 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 450 | 330 | 73.3 |
| Social sciences and humanities research and development | 541720 | 23 | 19 | 82.6 |
| Other professional, scientific, and technical services | other 54 | 159 | 123 | 77.4 |
| Health care services | 621-23 | 34 | 25 | 73.5 |
| Other nonmanufacturing | 23, 44-45 (excluding $\begin{array}{r} 454111-12), 55-56,624 \\ 71-72,81 \end{array}$ | 155 | 100 | 64.5 |
| Form BRD-1(S) companies |  |  |  |  |
| All industries | 21-23, 31-33, 42-81 | 35,033 | 25,605 | 73.1 |
| Manufacturing industries | 31-33 | 14,758 | 10,747 | 72.8 |
| Food | 311 | 811 | 590 | 72.7 |
| Beverage and tobacco products | 312 | 242 | 176 | 72.7 |
| Textile, apparel, and leather products | 313-16 | 618 | 418 | 67.6 |
| Wood products | 321 | 627 | 491 | 78.3 |
| Paper | 322 | 402 | 303 | 75.4 |
| Printing and related support activities | 323 | 759 | 574 | 75.6 |
| Petroleum and coal products | 324 | 146 | 107 | 73.3 |

TABLE A-10. Unit response rates, by industry and survey form type: 2013

| Industry | NAICS code | Active reporting units ${ }^{\text {a }}$ reporting units ${ }^{\text {a }}$ | Reporting units that met the response criteria ${ }^{b}$ | \% of reporting units that met the response criteria |
| :---: | :---: | :---: | :---: | :---: |
| Chemicals | 325 | 1,298 | 928 | 71.5 |
| Basic chemicals | 3251 | 189 | 136 | 72.0 |
| Resin, synthetic rubber, and artificial synthetic fibers and filaments | 3252 | 161 | 119 | 73.9 |
| Pesticide, fertilizer, and other agricultural chemicals | 3253 | 73 | 42 | 57.5 |
| Pharmaceuticals and medicines | 3254 | 217 | 170 | 78.3 |
| Soap, cleaning compound, and toilet preparation | 3256 | 219 | 149 | 68.0 |
| Paint, coating, adhesive, and other chemicals | 3255, 3259 | 439 | 312 | 71.1 |
| Plastics and rubber products | 326 | 848 | 642 | 75.7 |
| Nonmetallic mineral products | 327 | 538 | 396 | 73.6 |
| Primary metals | 331 | 442 | 331 | 74.9 |
| Fabricated metal products | 332 | 1,773 | 1,348 | 76.0 |
| Machinery | 333 | 1,457 | 1,063 | 73.0 |
| Agricultural implement | 33311 | 158 | 105 | 66.5 |
| Semiconductor machinery | 333295 | 37 | 22 | 59.5 |
| Engine, turbine, and power transmission equipment | 3336 | 96 | 67 | 69.8 |
| Other machinery | other 333 | 1,166 | 869 | 74.5 |
| Computer and electronic products | 334 | 1,333 | 914 | 68.6 |
| Communications equipment | 3342 | 193 | 128 | 66.3 |
| Semiconductor and other electronic components | 3344 | 372 | 263 | 70.7 |
| Navigational, measuring, electromedical, and control instruments | 3345 | 585 | 398 | 68.0 |
| Electromedical, electrotherapeutic, and irradiation apparatus | 334510, 334517 | 113 | 73 | 64.6 |
| Search, detection, navigation, guidance, aeronautical, and nautical system and instrument | 334511 | 71 | 46 | 64.8 |
| Other measuring and controlling devices | other 3345 | 401 | 279 | 69.6 |
| Other computer and electronic products | other 334 | 183 | 125 | 68.3 |
| Electrical equipment, appliances, and components | 335 | 567 | 389 | 68.6 |
| Transportation equipment | 336 | 835 | 620 | 74.3 |
| Motor vehicles, bodies, trailers, and parts | 3361-63 | 419 | 324 | 77.3 |
| Aerospace products and parts | 3364 | 179 | 129 | 72.1 |
| Aircraft, aircraft engine, and aircraft parts | 336411-13 | 160 | 118 | 73.8 |
| Guided missile, space vehicle, and related parts | 336414-15, 336419 | 19 | 11 | 57.9 |
| Military armored vehicle, tank, and tank components | 336992 | 15 | 11 | 73.3 |
| Other transportation equipment | other 336 | 222 | 156 | 70.3 |
| Furniture and related products | 337 | 698 | 526 | 75.4 |
| Miscellaneous manufacturing | 339 | 1,364 | 931 | 68.3 |
| Medical equipment and supplies | 3391 | 482 | 344 | 71.4 |
| Other miscellaneous manufacturing | 3399 | 882 | 587 | 66.6 |
| Nonmanufacturing industries | 21-23, 42-81 | 20,275 | 14,858 | 73.3 |
| Mining, extraction, and support activities | 21 | 663 | 499 | 75.3 |
| Utilities | 22 | 162 | 129 | 79.6 |
| Wholesale trade | 42 | 2,549 | 1,810 | 71.0 |


| Industry | NAICS code | Active reporting units ${ }^{\text {a }}$ | Reporting units that met the response criteria ${ }^{\text {b }}$ | \% of reporting units that met the response criteria |
| :---: | :---: | :---: | :---: | :---: |
| Electronic shopping and electronic auctions | 454111-12 | 341 | 239 | 70.1 |
| Transportation and warehousing | 48-49 | 612 | 442 | 72.2 |
| Information | 51 | 2,047 | 1,513 | 73.9 |
| Publishing | 511 | 814 | 622 | 76.4 |
| Newspaper, periodical, book, and directory publishers | 5111 | 439 | 366 | 83.4 |
| Software publishers | 5112 | 375 | 256 | 68.3 |
| Telecommunications | 517 | 356 | 261 | 73.3 |
| Data processing, hosting, and related services | 518 | 498 | 358 | 71.9 |
| Other information | other 51 | 379 | 272 | 71.8 |
| Finance and insurance | 52 | 966 | 770 | 79.7 |
| Real estate and rental and leasing | 53 | 532 | 402 | 75.6 |
| Lessors of nonfinancial intangible assets (except copyrighted works) | 533 | 79 | 61 | 77.2 |
| Other real estate and rental and leasing | other 53 | 453 | 341 | 75.3 |
| Professional, scientific, and technical services | 54 | 6,171 | 4,489 | 72.7 |
| Architectural, engineering, and related services | 5413 | 1,263 | 1,044 | 82.7 |
| Computer systems design and related services | 5415 | 1,630 | 1,114 | 68.3 |
| Scientific research and development services | 5417 | 1,518 | 950 | 62.6 |
| Biotechnology research and development | 541711 | 385 | 250 | 64.9 |
| Physical, engineering, and life sciences (except biotechnology) research and development | 541712 | 947 | 564 | 59.6 |
| Social sciences and humanities research and development | 541720 | 186 | 136 | 73.1 |
| Other professional, scientific, and technical services | other 54 | 1,760 | 1,381 | 78.5 |
| Health care services | 621-23 | 1,485 | 1,147 | 77.2 |
| Other nonmanufacturing | 23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81 | 4,747 | 3.418 | 72.0 |

NAICS $=2007$ North American Industry Classification System.
${ }^{\text {a }}$ Active reporting units are defined as reporting units of active companies that are in scope of the survey (for-profit companies with locations in the United States, five or more employees, business activities in the survey year, and primary business activities in the NAICS codes listed above) after all of the data have been processed. Because of special handling requests made by company respondents, some sampled companies were mailed more than one form. For the calculation of the unit response rates, these reporting units remained disaggregated.
${ }^{\mathrm{b}}$ Reporting units were considered to have fuffilled the response criteria if they reported that they performed or funded R\&D. If not, a reporting unit fulfilled the response criteria if they reported a value for worldwide sales or domestic sales, or if they reported a positive value for paid worldwide employees or paid domestic employees. Form type breakout is based on the status at the time of the initial mailout.

NOTES: Companies were sent the detailed survey form (BRDI-1) if their R\&D spending was at least $\$ 1.0$ million in 2011 or 2012. All other companies and companies that did not respond in 2011 or 2012 received an abbreviated form (BRD-1(S)).

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

TABLE A-11. Companies that required an analyst action, by sampling stratum: 2013
(Number of companies)

| Total | Companies <br> deleted $^{\text {a }}$ | Companies requiring <br> action due to merger <br> or acquisition $^{\text {b }}$ | Companies requiring <br> action due to <br> analyst review $^{\text {c }}$ |  |
| :--- | ---: | ---: | ---: | ---: |
| Stratum | 3,641 | 3,283 | 88 | 270 |
| Known positive R\&D | 642 | 538 | 28 | 76 |
| Certainties | 350 | 292 | 14 | 44 |
| Noncertainties | 292 | 246 | 14 | 32 |
| Known zero R\&D | 199 | 157 | 6 | 36 |
| Certainties | 136 | 97 | 5 | 34 |
| Noncertainties | 63 | 60 | 1 | 2 |
| Unknown R\&D | 2,790 | 2,578 | 54 | 158 |
| Certainties | 782 | 625 | 20 | 137 |
| Noncertainties | 2,008 | 1,953 | 34 | 21 |
| Cases not in the frame | 10 | 10 | 0 | 0 |

${ }^{\text {a }}$ Companies are deleted when they are found to be out of business or out of scope for the survey during the reporting period.
${ }^{\mathrm{b}}$ Information regarding mergers and acquisitions comes from several sources. The information is collected on the form, and there is a presurvey letter that requests the information from top R\&D performing companies. Information may also come from the company profiles that are maintained by survey staff.
${ }^{\text {c }}$ These companies are added based on a review of historic R\&D and reported to the Business R\&D Innovation Survey and public information available on the companies' R\&D expenses.

NOTES: Companies were said to be known to conduct R\&D (known positive R\&D) if they reported positive R\&D in any of the previous 5 survey years. Companies were said to have known zero R\&D if they reported zero R\&D in at least 1 of the previous 5 survey years and no positive R\&D in any of the 5 years. Companies were said to be unknown if no R\&D information were available.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R\&D and Innovation Survey, 2013.

## Appendix B. Survey Instruments

- BRDI-1
- BRD-1(S)


## DUE DATE:

Report electronically:
econhelp.census.gov/brdis
User ID:

Password:

Reporting electronically allows you to save your work as you go through the form and could save you time.

Report by mail:
If you report online, please do not mail in the paper form.
U.S. CENSUS BUREAU

1201 East 10th Street Jeffersonville, IN 47132-0001

## For information or

 assistance:- econhelp.census.gov/brdis
- Call 1-800-772-7851, option "5" (8 a.m.5 p.m. EST, M-F)
- Write to the address above. Include your 11-digit ID printed on the mailing label.


## Your Response is Required by Law

Title 13, United States Code, requires businesses and other organizations that receive this questionnaire to answer the questions and return the report to the U.S. Census Bureau.

Respondents are not required to respond to any information collection unless it displays a valid approval number from the Office of Management and Budget (OMB). The OMB number appears at the top of this page.

## Your Response is Confidential by Law

Title 13, United States Code, requires that your response be seen only by persons sworn to uphold the confidentiality of Census Bureau information and may be used only for statistical purposes.
The law also provides that copies retained in your company's files are immune from legal process.

## About the Business R\&D and Innovation Survey

The Business R\&D and Innovation Survey is a national survey that collects critical information about research and development (R\&D) and innovation at businesses operating in the U.S. Policy makers and data users in industry and academia make use of this information for short- and long-term planning.

Better information about R\&D and innovation in the U.S. business sector will help leaders make better decisions to strengthen American competitiveness.

## Thank You - Your Response is Important

Accurate and timely statistical information could not be produced without your continued cooperation and goodwill. Thank you.
~This survey is jointly conducted by the U.S. Census Bureau and the National Science Foundation ~

## Table of Contents

## Survey Overview and Table of Contents

The survey is divided into six sections. Each section asks questions about different aspects of R\&D or innovation at your company. Due to the specialized nature of each section, it may be necessary to collaborate with colleagues in different departments to answer the questions. The sections are color coded and cover the following topical areas:

## Section 1: Company Information . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . p. 4

Topics: company ownership, business(es), revenues, and innovation
Requires: knowledge of the company's sales and revenues

## Section 2: Financial Schedule A

Topics: R\&D expenses and capital expenditures for R\&D
Requires: knowledge of your company's accounting concepts and access to financial records

## Section 3: Financial Schedule B . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . p. 21

Topics: costs for work that was funded, paid for, or reimbursed by others
Requires: knowledge of your company's financial records related to R\&D activities

## Section 4: Management and Strategy of R\&D

Topics: characteristics of R\&D reported in Sections 2 and 3
Requires: familiarity with the technical and strategic aspects of your company's R\&D

## Section 5: Human Resources

Topics: your company's employees, focusing on those who work on R\&D activities
Requires: familiarity with human resources (HR) concepts and access to HR records

## Section 6: Intellectual Property and Technology Transfer .

Topics: intellectual property and technology transfer
Requires: knowledge of your company's general business strategy, patenting, and licensing

## Changes from the 2012 survey

On the basis of extensive conversations with many of the 2012 survey respondents, the 2013 survey has been improved. Sections and questions have been modified to make the concepts presented easier to understand. For a list of specific changes, go to econhelp.census.gov/brdis.

## Filing electronically

You may submit your survey online via a secure website. Online submission allows you to save the data on secure Census Bureau servers as you go, so you can save, exit, and resume later without losing any of your data. It also allows you to save a paper or electronic copy of your completed survey. To submit online, follow the instructions at econhelp.census.gov/brdis.

## Electronic materials

Electronic versions of the questionnaire and related documents are available to print or share with others in your company via e-mail. They can be found at econhelp.census.gov/brdis.
You can:

- Print and download copies of the questionnaire in PDF format
- Download Excel worksheets for each section
- Get question-by-question instructions, definitions, and examples that provide clarification
- Get answers to frequently asked questions, including how the data will be used


## What is Research and Development (R\&D)?

R\&D is planned, creative work aimed at discovering new knowledge or developing new or significantly improved goods and services. This includes a) activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses (basic research); b) activities aimed at solving a specific problem or meeting a specific commercial objective (applied research); and c) systematic use of research and practical experience to produce new or significantly improved goods, services, or processes (development).

The term R\&D does NOT include expenditures for:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R\&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources


## Does R\&D include development of software and Internet applications?

Research and development activity in software and Internet applications refers only to activities with an element of uncertainty and that are intended to close knowledge gaps and meet scientific and technological needs. Report in this survey all software R\&D as defined here regardless of the eventual user (internal or external).

R\&D activity in software includes:

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

R\&D activity in software EXCLUDES:

- Software development that does not depend on a scientific or technological advance, such as
- supporting or adapting existing systems
- adding functionality to existing application programs, and
- routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process


## Reporting unit

The reporting unit is your company, including all subsidiaries and divisions regardless of location. Include only subsidiary companies where there is more than 50 percent ownership. If you are owned by a foreign parent, the reporting unit for the survey is your U.S.-located company, including all your majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign parent and any foreign affiliates your company does not own should be treated the same as any business partner, customer, or supplier you do not own.

## Reporting period

Report data for the calendar year 2013, if possible, or for your company's fiscal year ending between April 2013 and March 2014.

## Estimates are acceptable

Please report all items to the best of your ability.
To speak with a survey specialist, call 1-800-772-7851, option '1' for English, then option ' 5 '.

Survey specialists are available 8 a.m. to 5 p.m. EST, M-F to help with any questions you may have.

## SECTION 1 Gompany Information

1-1 Did another company other than a holding company own more than $\mathbf{5 0}$ percent of voting interest in your company during 2013?

Yes $\rightarrow$ Please provide the following information:
Name of parent company
(MM)
(DD)
(YYYY)

Date parent company purchased your company $\qquad$
$\square \quad$ No $\rightarrow$ Skip to Question 1-3

1-2 If you answered "Yes" to Question 1-1, is your company's owner a foreign company?
Yes (foreign owner) $\rightarrow$ Please follow these instructions:

## REPORTING INSTRUCTIONS FOR FOREIGN-OWNED COMPANIES:

If you are owned by a foreign parent, the reporting unit for the survey is your U.S.-located company, including all your majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign parent and any foreign affiliates your company does not own should be treated the same as any business partner, customer, or supplier you do not own.

If you pay your foreign parent for R\&D services, those costs should be included in your responses in Section 2 as "costs for purchased R\&D services."

If your foreign parent pays or reimburses your company for R\&D services, the costs for this R\&D should be included in your responses in Section 3 as "costs funded, paid for, or reimbursed by others."

Report your survey data using U.S. generally accepted accounting principles (U.S. GAAP) as recognized by the Financial Accounting Standard Board (FASB). If your company follows International Financial Reporting Standards (IFRS), we request that you estimate any adjustments that would be required to conform to U.S. GAAP.
$\square \quad$ No (U.S. owner) $\rightarrow$ Please provide the following information:
EIN of owner (9 digits)

## REPORTING INSTRUCTIONS FOR U.S.-OWNED COMPANIES:

If your company was purchased between April 1, 2013 and December 31, 2013, report only for the period January 1, 2013 to the date of purchase. If your company was purchased before April 1, 2013, complete Question 1-6 and return this form to the Census Bureau - you are not required to complete the rest of this survey unless your owner instructs you to complete this survey.

1-3 Did your company own more than 50 percent of any company operations or subsidiaries outside the 50 United States and D.C. during 2013?Yes $\rightarrow$ Include data for these operations/subsidiaries in your survey responsesNo

1-4. Has your company ceased operations?
Yes $\rightarrow$ Please provide the following information:
(MM) (DD) (YYYY)

Date your company ceased operations $\qquad$

## REPORTING INSTRUCTIONS:

If your company ceased operations between April 1, 2013 and December 31, 2013, report only for the period January 1, 2013 to the date your company ceased operations. If your company ceased operations before April 1, 2013, complete Question 1-6 and return this form to the Census Bureau - you are not required to complete the rest of this survey.No

1-5 Did your company have discontinued operations in 2013?Yes $\boldsymbol{\rightarrow}$ Include data for these operations in your survey responsesNo

## 1-6 Who is the survey coordinator?

The survey coordinator is the person at your company responsible for gathering all requested information, ensuring instructions are followed, and submitting the completed survey. The survey coordinator may not be able to personally complete the entire survey and may need to request information from other knowledgeable resources concerning your company's R\&D, accounting, human resources, and legal matters.
Name


## Business Codes

1-7 Do the business code(s) listed below reflect all applicable codes from the list on pages 46-47 in which your company operated worldwide during 2013?

NOTE: These codes will be used to describe both business activities and R\&D activities and may differ from industry codes used by other government surveys and reports.

If no business codes are printed below, please write in the codes from pages 46-47 that apply to your company.Yes $\rightarrow$ Continue with Question 1-8No $\rightarrow$ Draw a line through codes that are incorrect. As needed, enter additional codes and descriptions from pages 46-47 in the spaces provided.


| Description |
| :---: |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |

1-8 What was the amount of your company's worldwide sales and revenues during 2013?

## Include:

- Sales and operating revenues from discontinued operations

1-9 How much of the amount reported in Question 1-8 was attributable to or originated from domestic operations?

## Include:

- Sales and operating revenues to foreign customers, including foreign subsidiaries

Example: U.S. Manufacturing Corporation sells parts to customers around the world. However, because all its operations are located inside the United States it reports 100\% of its sales in this question.


1-10 How much of the 2013 sales and operating revenue amounts was for each business code listed or amended in Question 1-7:
(1) Worldwide sales and operating revenues reported in Question 1-8
(2) Domestic sales and operating revenues reported in Question 1-9

Business code (see page 6)
a.

b.
c.
d.
e.
f.

g.

h.
(2)

Domestic sales and operating revenues
\$Bil. Mil. Thou.


|  |
| :---: |

01000010
01001010
(ancon
i. Less eliminations the sales and revenues that are eliminated in order to consolidate the business codes.


Total equals Question 1-8
Total equals Question 1-9

## Product (good or service) innovation

A product innovation is the market introduction of a new or significantly improved good or service with respect to its capabilities, user friendliness, components, or sub-systems.

- Product innovations (new or improved) must be new to your company, but they do not need to be new to your market.
- Product innovations could have been originally developed by your company or by other companies.


## 1-11 During the three years 2011 to 2013, did your company introduce:



1-12 If you answered "yes" to either 1-11, line a, or 1-11, line b, were any of your product innovations during the three years 2011 to 2013:
a. New to your market?YesNo
Your company introduced a new or significantly improved good or service to your market before your competitors. (It may have been available in other markets.)

> b. New only to your company? . . . . . . . . . . . . . . . . . . . . . . . . . . . . . .
> Your company introduced a new or significantly improved good or service that was already available from your competitors in your market.YesNo

1-13 Using the definitions above, please give the percentage of your total sales in 2013 from:
a. New or significantly improved goods and services introduced during 2011 to 2013 that were new to your market

c. Goods and services that were unchanged or only marginally modified during 2011 to 2013 (include the resale of new goods or services purchased from other companies)


## Process innovation

A process innovation is the implementation of a new or significantly improved production process, distribution method, or support activity for your goods or services.

- Process innovations must be new to your company, but they do not need to be new to your market.
- The innovation could have been originally developed by your company or by other companies.
- Exclude purely organizational innovations.


## 1-14 During the three years 2011 to 2013, did your company introduce:

a. New or significantly improved methods of manufacturing or producing goods or services?YesNo
b. New or significantly improved logistics, delivery or distribution methods for your inputs, goods, or services? $\qquad$ YesNo
c. New or significantly improved supporting activities for your processes, such as maintenance systems or operations for purchasing, accounting, or computing?YesNo

## SECTION 2 <br> Financial Schedule A

## Who should answer this section?

Persons familiar with accounting concepts and with access to financial records related to your company's R\&D activities should complete this section.

## What does this section cover?

This section requests financial information about your company's R\&D expenses and capital expenditures for R\&D. This section requests information about your company's R\&D at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states, specific location), and for parts of your company defined by business code.

## 2-1 What was the total worldwide R\&D expense for your company in 2013?

If your company is publicly traded, this amount is equivalent to that disclosed on SEC Form 10-K as defined in FASB ASC Topic 730, Research and Development (FASB Statement No. 2, "Accounting for Research and Development Costs.")
If your company is foreign-owned, refer to the instructions on page 4. Additional guidance, such as for privately owned companies, is available online at econhelp.census.gov/brdis.


NOTE: Report your company's R\&D expense even if the amount is not considered material for your company's financial statements.

2-2 Does the amount reported in Question 2-1 include any of the following costs?
a. Collaborative R\&D that was reimbursed by business partners, such as through cost-sharing agreements
No
b. R\&D paid for by government or private foundation grants $\qquad$Yes $\square \mathrm{No}$
c. Technical services not an integral part of an R\&D project (such as product support provided by R\&D employees)YesNo
d. Bid and proposal costsYesNo
e. Expense your company claimed resulting from the acquisition of another company with unfinished R\&D projects (in-process R\&D)


Yes


No

2-3 If you answered "Yes" to any of the costs in Question 2-2, what was the amount of these costs that was included in your response to Question 2-1?


2-4 Subtract Question 2-3 from Question 2-1 and enter the result here. This is the total R\&D paid for by your company in 2013.


2-5 Is the amount entered in Question 2-4 greater than zero?Yes $\rightarrow$ Continue with Question 2-6No $\rightarrow$ Skip to Section 3 on page 21

## R\&D paid for by your company

2-6 Of the amount reported in Question 2-4, what were the costs for each business code listed or amended on page 6 of this form?

Allocate R\&D that is applicable to more than one business code on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.
Business code
(see page 6)
a.

b.

$\qquad$

c.

$\qquad$

e.

$\qquad$
f.

$\qquad$

g.

$\qquad$

i. Total (equals Question 2-4)

2-7 Of the amount reported in Question 2-4, what costs were incurred by your company in the following locations?
a. Domestic United States (50 states and D.C.) [Include R\&D performed by domestic operations that is paid for by foreign subsidiaries]
\$Bil. Mil.

b. All other countries (also, Puerto Rico) [Include R\&D performed by foreign subsidiaries that is paid for by domestic operations]
c. Total (equals Question 2-4).


2-8 Copy the amount from Question 2-7, line a. This is the total domestic R\&D paid for by your company in 2013.

2-9 Copy the amount from Question 2-7, line $b$. This is the
total foreign R\&D paid for by your company in 2013.

## 2-10 How much of the (1) domestic, (2) foreign, and (3) total worldwide R\&D paid for by your company in 2013 was for each of the following types of costs?

(1)
Domestic
\$Bil.
Mil. Thou.
(2)
Foreign
Mil. $\quad$ Thou.
Total worldwide
Mil. Thou.
a. Salaries, wages, and fringe benefits

b. Stock-based compensation

c. Temporary staffing, including on-site consultants
$\square \square \square$
d. Expensed equipment

e. Materials and supplies

f. Leased facilities and equipment

$\square \square \square \square \square$
g. Depreciation and amortization on R\&D property and equipment

h. Payments to business partners for collaborative R\&D

i. Purchased R\&D services (if your company is foreign-owned, include payments to your foreign owner for R\&D)
$\square$
$\square$
j. All other purchased services except R\&D
$\square$
$\square$ $\square \square \square \square \square \square \square$
k. All other costs
$\square \square \square \square \square \square$


I. Total


Total equals Question 2-8


Total equals Question 2-9


Total equals Question 2-4

2-11 Add 2-10, lines $h$ and $i$ for each column, and enter the result here. This is R\&D performed by others.

|  | (1) <br> Domestic |  | (2) <br> Foreign |  |  | (3) Total worldwide |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$Bil. | Mil. | Thou. | \$Bil. | Mil. | Thou. | \$Bil. | Mil. | Thou. |

2-12 Subtract 2-11 from 2-10, line $\mathbf{I}$, for each column and enter the result here. This is R\&D performed by your company.

| (1) |
| :---: |
| Domestic |
| Mil. |

\$Bil. Thou.
2-13 Copy the amount from Question 2-12, column 2. This is the foreign R\&D paid for and performed by your company in 2013.

2-14 Of the amount reported in Question 2-13, how much R\&D was performed in the following locations? For full list of countries in each region see Question by Question Guidance at econhelp.census.gov/brdis.
i. Ireland. . . . . .
\$Bil. Mil. Thou.
a. Canada. . . . .
b. Puerto Rico. . $\square$
Europe
a. Austria . . . .
b. Belgium . . . .

c. Czech Rep. . .
d. Denmark. . . .
e. Finland . . . . .
f. France. . . . . .
g. Germany. . . .
h. Hungary. . . . .
$\qquad$

$\qquad$ | $\square-\square+\square$ |
| :--- | \$Bil. Mil. Thou. - + -

$\qquad$
 $\square \square \square \square \square \square$
 $\square \square+\square+\square$ $\square \square \square \square \square \square \square \square$
j. Italy. . . . . . . .
k. Luxembourg . .
I. Netherlands. . .
m. Norway
n. Poland.
o. Russia
p. Spain.
q. Sweden. . . . . .
r. Switzerland. . .
s. Turkey
t. United Kingdom. . . . .

Thou $\square \square \square \square \square \square$

## Question continues on next page

2-14 (Continued)
u. Other Europe . . . . .

h. New Zealand. . Latin America/
Other Western Other Western
Hemisphere
\$Bil.
Mil.
a. Argentina...
b. Brazil. . . . . . .
c. Chile
d. Mexico
. . . .

e. Other Latin America/OWH


Asia and Pacific
\$Bil.
Mil.
Thou.
a. Australia....

b. China $\qquad$
$\square$
c. Hong Kong . .

d. India $\qquad$
e. Indonesia ...

f. Japan $\qquad$

g. Malaysia. . . .

b. Other Africa. . .


## Africa

a. South Africa .


Total (equals
Question 2-13) . . .


2-15 Copy the amount from Question 2-12, column 1. This is the domestic R\&D paid for and performed by your company in 2013.

| \$Bil. Mil. $\quad$ Thou. |
| :---: | :---: | :---: | :---: |




2-17 At what domestic location did your company perform the largest dollar amount of R\&D in 2013?
Address 1


Address 2


2-18 How much of the amount reported in Question 2-15 was from the location identified in Question 2-17?


2-19 At what domestic location did your company perform the second largest dollar amount of R\&D in 2013?
Address 1


## Address 2



2-20 How much of the amount reported in Question 2-15 was from the location identified in Question 2-19?

2-21 Of the domestic R\&D performed by your company reported in Question 2-15, how much was for each business code reported in Question 2-6?


## R\&D transactions between legal entities under common ownership

2-22 How much of the amount reported in Question 2-15 (domestic R\&D performance) was paid for by your company's foreign subsidiaries through inter-company transactions?
Example: Company Y owns a subsidiary in France. In order to complete the development of a product in 2013, the French subsidiary paid for R\&D performed at Company Y's U.S. R\&D center. The cost of the U.S. R\&D that was paid for by the French subsidiary would be included in this item.


2-23 How much of the amount reported in Question 2-13 (foreign R\&D performance) was paid for by your company's domestic operations through inter-company transactions?

Example: Company Z owns a subsidiary in France. In order to complete the development of a product in 2013, the domestic operations paid for R\&D performed at its subsidiary's R\&D center in France. The cost of the French subsidiary's R\&D that was paid for by the domestic operations would be included in this item.


## R\&D performed by others

2-24 Copy the amount from Question 2-11, column 1. This is the domestic R\&D paid for by your company in 2013 that was performed by others.


2-25 How much of the amount reported in Question 2-24, was performed by the following types of organizations?
a. Companies located inside the United States
b. Your company's foreign parent (if you are owned by a foreign parent).

c. Other companies located outside the United States $\qquad$

d. U.S. federal government agencies or laboratories.
e. U.S. state and local government agencies or laboratories.
f. Foreign government agencies or laboratories
g. All other organizations inside the United States
h. All other organizations outside the United States
i. Total domestic R\&D paid for by your company that was performed by others (equals Question 2-24)


## Indirect R\&D charges

2-26 How much of the amount reported in Question 2-4
\$Bil.
Mil.
Thou. was for R\&D costs your company plans to recoup through indirect charges on U.S. federal government contracts (IR\&D or independent R\&D)?


## Projected R\&D for 2014

2-27 What are your company's projected 2014 costs for (1) domestic, (2) foreign, and (3) total worldwide R\&D paid for by your company?

NOTE: These amounts are the 2014 projections for the amounts reported in Question 2-10, line I.

(3)

Total worldwide
\$Bil.
$+$

2-28 How much of the amount reported in Question 2-27, column 1, is for projected purchased R\&D services and projected payments to business partners for collaborative R\&D?


## Capital expenditures

2-29 What was the amount of your company's capital expenditures in the domestic United States in 2013?

2-30 How much of the amount reported in Question 2-29 was for R\&D operations?

2-31 How much of the amount reported in Question 2-30 was for the following?
a. Structures

b. Equipment
c. Capitalized software
d. All other capital expenditures for R\&D operations
e. Total domestic capital expenditures for R\&D (equals Question 2-30)

| \$Bil. Mil. | Thou. |  |
| :--- | :--- | :--- |
| \$Bil. | Mil. | Thou. |
|  |  |  |

$\qquad$
 .

(equals Question 2-30)

## Reporting information

2-32 Is the information in this section reported for the $\mathbf{2 0 1 3}$ calendar year?YesNo $\rightarrow$ Enter time period covered below:


## SECTION 3 Financial Schedule B

## Who should answer this section?

Persons familiar with accounting concepts and with access to financial records related to your company's R\&D activities should complete this section.

## What does this section cover?

This section requests financial information about your company's costs for work that was funded, paid for, or reimbursed by others. This section requests information about these costs at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states), and for parts of your company defined by business code.

## 3-1 What were your company's total worldwide costs (both direct and indirect) in 2013 for the following that were funded, paid for, or reimbursed by others not owned by your company?

Exclude:

- Costs that were paid for by your company, such as those reported in Question 2-4
- Payments in excess of the actual cost of the work performed (such as profit or fees)
a. R\&D that was reimbursed by your company's foreign parent (if you are owned by a foreign parent).
\$Bil. Mil. Thou.

b. Collaborative R\&D that was reimbursed by business partners, such as through cost-sharing agreements.

c. R\&D paid for by government or private foundation grants

d. Defense RDT\&E goods or services (including DOD 6.1 through 6.7 funding), provided as a prime or as a sub, to the government and/or government contractors

e. Medical nonclinical R\&D services provided to others not owned by your company.

f. Medical clinical trial Phase I-III services provided to others not owned by your company (include pass-through costs)

g. Nondefense custom software development and/or computer systems designed for others not owned by your company.



## Exclude:

- Software development that does not depend on a scientific or technological advance, such as adding functionality to existing application programs, debugging systems, and adapting existing software
h. Prototype development, production, and testing for customer's products prior to their introduction to the market (excluding defense-related prototyping reported in line d)

i. All other R\&D services, not included above, provided to the Federal Government or to others not owned by your company

j. Total


3-2 Copy the amount from Question 3-1, line j. This is the total R\&D paid for by others in 2013.


3-3 Is the amount entered in Question 3-2 greater than zero?Yes $\rightarrow$ Continue with Question 3-4No $\rightarrow$ Skip to Section 4 on page 35

## R\&D paid for by others

3-4 Of the amount reported in Question 3-2, what costs were incurred by your company in the following locations?
a. Domestic United States (50 states and D.C.) . . . . . . . . . . . . .

b. All other countries (also, Puerto Rico)


3-5 Copy the amount from Question 3-4, line a. This is the total domestic R\&D paid for by others in 2013.

3-6 Copy the amount from Question 3-4, line b. This is the total foreign R\&D paid for by others in 2013.


3-7 How much of the (1) domestic, (2) foreign, and (3) total worldwide R\&D paid for by others in 2013 was for each of the following types of costs?
(1) Domestic
\$Bil. Mil. Thou.
(2)
Foreign
a. Salaries, wages, and fringe benefits

$\begin{array}{cc} & \text { Total worldwide } \\ \text { \$Bil. } & \text { Mil. }\end{array}$
Total worldwide
\$Bil. Mil.
Thou.
b. Stock-based compensation

c. Temporary staffing, including on-site consultants

d. Expensed equipment

e. Materials and supplies

f. Leased facilities and equipment

g. Depreciation and amortization on R\&D property and equipment

h. Payments to business partners for collaborative R\&D

i. Purchased R\&D services (if your company is foreign-owned, include payments to your foreign owner for R\&D)

j. All other purchased services except R\&D
$\square$

k. All other costs
$\square \square \square \square$


Total equals Question 3-6


Total equals Question 3-2

3-8 Add 3-7, lines $h$ and $i$ for each column, and enter the result here.
This is R\&D performed by others (e.g., subcontracted/passed-through R\&D costs).

|  | (1) <br> Domestic <br> Mil. | Thou. |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

3-9 Subtract 3-8 from 3-7, line $I$, for each column and enter the result here. This is R\&D performed by your company that was paid for by others.


3-10 Copy the amount from Question 3-9, column 2. This is the foreign R\&D performed by your company that was paid for by others.


3-11 Of the amount reported in Question 3-10, how much R\&D was performed in the following locations? For full list of countries in each region see Question by Question Guidance at econhelp.census.gov/brdis. \$Bil. Mil. Thou.
j. Italy.
k. Luxembourg .
I. Netherlands. . .
m. Norway
\$Bil. Mil. Thou.
a. Canada
b. Puerto Rico. .


Europe
a. Austria . . . .
b. Belgium . . . .

c. Czech Rep. . .

d. Denmark. . . .

e. Finland . . . . .
f. France. . . . . .

g. Germany. . . .

h. Hungary. . . . .

s. Turkey
t. United Kingdom. . . . .

## Question continues on next page

## 3-11 (Continued)


h. New Zealand.
 Latin America/
Other Western Hemisphere


Thou.
a. Argentina . . .
b. Brazil. . . . . . .
c. Chile. . . . . . .

d. Mexico

e. Other Latin America/OWH


## Asia and Pacific



Mil.
Thou.
a. Australia....

b. China $\qquad$

c. Hong Kong . .

d. India $\qquad$

e. Indonesia . . .

f. Japan $\qquad$

g. Malaysia. . . .
(equals Question 3-10) . . .


## Domestic R\&D performed by your company that was paid for by others

3-12 Copy the amount from Question 3-9, column 1. This is the domestic R\&D performed by your company that was paid for by others.
\$Bil. Mil. Thou.

3-13 How much of the domestic R\&D performed by your company that was paid for by others reported in Question 3-12 was for each business code listed or amended on page 6 of this form?

Allocate R\&D that is applicable to more than one business code on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.


## 3-14 How much of the amount reported in Question 3-12 was paid for by each of the following?

If your company is a subcontractor or subgrantee, report the original source of funds.
Example: Company Sub Inc. performs custom software development for a large defense company as a subcontractor on a contract with the U.S. Dept. of Defense. Even though Sub Inc. is working directly for the defense company, it reports the cost of this development in line d because the Dept. of Defense was the original source of funds.
\$Bil. Mil. Thou.

b. Your company's foreign parent (if you are owned by a foreign parent).
c. Other companies located outside the United States $\qquad$
d. U.S. federal government agencies or laboratories


Question continues on next page

## 3-14 (Continued)

e. U.S. state government agencies or laboratories
\$Bil.
Mil.
$+$

g. All other organizations inside the United States $\qquad$
h. All other organizations outside the United States $\qquad$
i. Total (equals Question 3-12) $\qquad$


3-15 Add Question 3-14, lines $a, b$, and $c$, and enter the result here. This is the R\&D that was paid for by other companies.


3-16 Using the list of business codes printed below, allocate the amount reported in Question 3-15 based on the industries of the companies that paid for the R\&D. As needed, enter additional codes from pages 46-47 in the spaces provided.

Question continues on next page

## 3-16 (Continued)

k.

I.

m.

$\qquad$ . .

n.

$\qquad$ . .
o. Total (equals Question 3-15) $\qquad$

Copy the amount from Question 3-14, line d. This


3-18 How much of the amount reported in Question 3-17 was paid
for by the following agencies?
a. Department of Defense
\$Bil.

d. National Institutes of Health $\qquad$
e. Department of Homeland Security $\qquad$

f. Department of Transportation $\qquad$
$\square$
g. Environmental Protection Agency. $\qquad$

h. National Science Foundation.

i. All other, please specify:
$\square$ . . .


3-19 How much of the amount reported in Question 3-17 was performed under the following types of agreements?
a. Contracts (include direct or prime contracts and subcontracts).
b. Grants, reimbursements, and all other agreements $\qquad$

c. Total (equals Question 3-17)


3-20 Subtract Question 3-17 from Question 3-12 and enter the result here. This is the domestic R\&D performed by your company that was paid for by nonfederal sources.


3-21 How much of the following three amounts was performed in each state (including D.C.):
(1) Domestic R\&D paid for by the U.S. federal government reported in Question 3-17
(2) Domestic R\&D paid for by nonfederal sources reported in Question 3-20
(3) Total domestic R\&D performed by your company that was paid for by others reported in Question 3-12
(1)

Federal
\$Bil.
Alabama
$\square$
Alaska


Arizona


Arkansas


California


Colorado


Connecticut


Question continues on next page
3-21 (Continued)


## Florida

Question continues on next page

## 3-21 (Continued)



Michigan


Montana


Nebraska


## Nevada



New Hampshire


New Jersey

3-21 (Continued)

|  | Fed |  |  | Nonf |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$Bil. | Mil. | Thou. | \$Bil. | Mil. | Thou. | \$Bil. | Mil. | Thou |

Question continues on next page

3-21 (Continued)
 Virginia


Washington


West Virginia


Wisconsin


Wyoming


## Total



Total equals Question 3-17


Total equals Question 3-20

3-22 At what domestic location did your company perform the largest dollar amount of R\&D that was paid for by others in 2013?
Address 1
$\square \square \square \square$

Address 2


At what domestic location did your company perform the second largest dollar amount of R\&D that was paid for by others in 2013?
Address 1


Address 2


3-25 How much of the amount reported in Question 3-12 was from the location identified in Question 3-24?

## Projected R\&D paid for by others in 2014

3-26 What are your company's projected $\underline{2014}$ costs for R\&D that will be paid for by others?

NOTE: This amount is the 2014 projection for what is reported in Question 3-2.

3-27 How much of the projected costs in 2014 for R\&D that will be paid for by others reported in Question 3-26 will be performed by your company in the United States?

NOTE: This amount is the 2014 projection for what is reported in Question 3-12.
\$Bil.
Mil.
Thou

3-28 How much of the projected costs in 2014 for domestic R\&D performed by your company that will be paid for by others reported in Question 3-27 will be paid for by the U.S. federal government?

Mil.


## SECTION 4 <br> Management and Strategy of R\&D

## Who should answer this section?

Persons familiar with the technical, managerial, and strategic aspects of your company's R\&D should complete this section.

## What does this section cover?

This section requests information about the characteristics of the R\&D reported in Sections 2 and 3. This section requests information about your company's worldwide consolidated R\&D and the R\&D your company performs in the domestic United States.

## 4-1 Copy the amount from Question 2-4. This is the total R\&D paid for by your company in 2013.



4-2 Is the amount entered in Question 4-1 greater than zero?Yes $\rightarrow$ Continue with Question 4-3
No $\rightarrow$ Skip to Question 4-17 on page 37

4-3 What percentage of the amount reported in Question 4-1 was directed toward
business areas or product lines that are new to your company?
Example: Company A manufactures laptop computers. In 2013 Company A's management decided to attempt to enter the cellular phone market and used a portion of the company's R\&D budget to develop cellular phones. Because this was a new line of business in 2013, Company A reports this R\&D in this question.


## Characteristics of domestic R\&D paid for and performed by your company

4-4. Copy the amount from Question 2-15. This is the domestic R\&D paid for and performed by your company.


4-5 How much of the amount reported in Question 4-4 was for the following categories?
a. Research-the planned, systematic pursuit of new knowledge or understanding.
\$Bil.

b. Development-the systematic use of research and practical experience to produce new or significantly improved goods, services, or processes

c. Total (equals Question 4-4).


4-6 If you reported any research in Question 4-5, line a, how
much of that research was for the following categories?
\$Bil. Mil SBil.
Applied research-the activity aimed at solving a specific problem or meeting a specific commercial objective.
b. Basic research-the activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use.
c. Total (equals Question 4-5, line a)

$\square$

## Areas of application for domestic R\&D paid for and performed by your company

NOTE: You may report the same R\&D in multiple areas for Questions 4-7 to 4-11.

> 4-7 What percentage of the amount reported in Question 4-4 had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?
> Example: Company B is a semiconductor manufacturer. Its products are not designed specifically for energy applications. In 2013, $10 \%$ of the domestic R\&D performed by the company was focused on improving the energy efficiency of its products. Based on this, Company B reports "10\%" for this question.

What percentage of the amount reported in Question 4-4 had environmental protection applications, including pollution abatement?



What percentage of the amount reported in Question 4-4 had defense applications, including military applications and general security-related R\&D?

4-10 What percentage of the amount reported in Question 4-4 had health or medical applications?

4-11 What percentage of the amount reported in Question 4-4 had agricultural applications?


## Technology focus of domestic ReD paid for and performed by your company

NOTE: You may report the same R\&D in multiple areas for Questions 4-12 to 4-16.

What percentage of the amount reported in Question 4-4 was for software products or software embedded in other projects or products? $\square$

4-13 What percentage of the amount reported in Question 4-4 was for optics and photonics-science and technology involving the emission, processing, and detection of light, or of the information carried by light? $\square$

4-14 What percentage of the amount reported in Question 4-4 was for other projects or products enabled by optics and photonics science and technology?

4-15 What percentage of the amount reported in Question 4-4 was for biotechnology-the use of cellular and bio-molecular processes to solve problems or make useful products?

4-16 What percentage of the amount reported in Question 4-4 was for nanotechnology-the science and technology involving work at the nanometer scale?

Domestic R\&D performed by your company that was paid for by others

4-17 Copy the amount from Question 3-12. This is the domestic R\&D performed by your company that was paid for by others.

4-18 Is the amount entered in Question 4-17 greater than zero?


Yes $\rightarrow$ Continue with Question 4-19
$\square \quad$ No $\rightarrow$ Skip to Section 5 on page 40

4-19 How much of the amount reported in Question 4-17 was for the following categories?
a. Research-the planned, systematic pursuit of new knowledge or understanding.

c. Total (equals Question 4-17).
b. Development-the systematic use of research and practical experience to produce new or significantly improved goods, services, or processes


4-20 If you reported any research in Question 4-19, line a, how much of that research was for the following categories?
a. Applied research-the activity aimed at solving a specific problem or meeting a specific commercial objective. . . . . . .

b. Basic research-the activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use.
c. Total (equals Question 4-19, line a).

NOTE: You may report the same R\&D in multiple areas for Questions 4-21 to 4-25.
4-21 What percentage of the amount reported in Question 4-17 had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

What percentage of the amount reported in Question 4-17 had environmental protection applications, including pollution abatement?

What percentage of the amount reported in Question 4-17 had defense applications, including military applications and general security-related R\&D?

4-24 What percentage of the amount reported in Question 4-17 had health or medical applications?

4-25 What percentage of the amount reported in Question 4-17 had agricultural applications?

## Technology focus of domestic R\&D performed by your company that was paid for by others

NOTE: You may report the same R\&D in multiple areas for Questions 4-26 to 4-30.

What percentage of the amount reported in Question 4-17 was for software products or software embedded in other projects or products?

4-27
What percentage of the amount reported in Question 4-17 was for optics and photonics-science and technology involving the emission, processing, and detection of light, or of the information carried by light?

What percentage of the amount reported in Question 4-17 was for other projects or products enabled by optics and photonics science and technology?

4-29 What percentage of the amount reported in Question 4-17 was for biotechnology-the use of cellular and bio-molecular processes to solve problems or make useful products?

4-30 What percentage of the amount reported in Question 4-17 was for nanotechnology-the science and technology involving work at the nanometer scale?

## Domestic R\&D performed by your company that was paid for by the U.S. federal government

Copy the amount from Question 3-17. This is domestic R\&D performed by your company that was paid for by the U.S. federal government.


4-32 Is the amount entered in Question 4-31 greater than zero?Yes $\rightarrow$ Continue with Question 4-33
$\square \quad$ No $\rightarrow$ Skip to Section 5 on page 40

4-33 How much of the amount reported in Question 4-31 was for the following categories?
a. Research-the planned, systematic pursuit of new knowledge or understanding.

c. Total (equals Question 4-31).
b. Basic research-the activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use.
\$Bil. Mil

c. Total (equals Question 4-33, line a)
 software products or software embedded in other projects or products?

## SECTION 5 <br> Human Resources

## Who should answer this section?

Persons familiar with human resources concepts and with access to records related to your company's employees should complete this section.

## What does this section cover?

This section requests information about your company's employees, focusing on those who worked on R\&D activities either full-time or part-time. Include employment data for operations or subsidiaries for which your company owned more than 50 percent.

## 5-1 What was the total number of worldwide employees working at

 your company for the pay period that included March 12, 2013?
## Include:

- Full- and part-time employees


## Exclude:

- Leased or temporary employees and on-site consultants


5-2 How many of the employees reported in Question 5-1 were employees of your company's domestic operations and foreign operations?

Domestic operations employees include all employees whose payroll was reported on the first quarter filing of IRS Form 941, Employer's Quarterly Tax Return.


5-3 How many employees reported in Question 5-2 were R\&D employees and how many were all other employees?

R\&D employees include all employees who work on R\&D or who provide direct support to R\&D, such as researchers, R\&D managers, technicians, clerical staff, and others assigned to R\&D groups. Exclude employees who provide only indirect support to R\&D, such as corporate personnel, security guards, and cafeteria workers.


Total line equals Question 5-2

## R\&D employees

5-4 Copy the numbers from Question 5-3, line a. These are your company's R\&D employees.

R\&D employees

> (1)
> Domestic operations
$\qquad$
$\square$
(2)
Foreign operations

## (3)

Total R\&D employees


5-5 How many of the R\&D employees reported in Question 5-4 were female employees and male employees?
a. Female R\&D employees
b. Male R\&D employees . .
c. Total R\&D employees

> (1)
> Domestic operations

(2)

Foreign operations

(3)

Total R\&D employees


Total line equals Question 5-4
5-6 How many of the R\&D employees reported in Question 5-4 worked in the occupations listed below?

| $(1)$ |
| :---: |
| Domestic |
| operations |

a. R\&D scientists, engineers, and managers $\qquad$
b. R\&D technicians and technologists. $\qquad$
c. R\&D support staff (clerical and other) . . . .
d. Total R\&D employees

(2)
Foreign operations


Total line equals Question 5-4
5-7 How many of the R\&D scientists, engineers, and managers reported in Question 5-6, line $a$, had the following level of education?
(1)
Domestic
Operations

PhD (excluding MD,
JD, and EdD)

(3)

Total

## Domestic full-time equivalents (FTEs)

5-8 Of the domestic R\&D employees reported in Question 5-4, column 1, what was the number of full-time equivalents (FTEs) for R\&D activity for full-time R\&D employees, other full-time employees not working solely on R\&D, and part-time employees?
a. FTEs for full-time R\&D employees

Count the number of full-time employees who work only on R\&D. . . . .

## Number

## Example:

50 full-time R\&D employees worked only on R\&D $=50$ FTEs
b. FTEs for other full-time employees not working solely on R\&D Use the share of the time they work on R\&D to calculate the number of FTEs.


## Example:

60 full-time employees averaged one-fourth of their time on R\&D $=15$ FTEs
c. FTEs for part-time employees working on R\&D

Use the share of a full-time week (such as 40 hours) that they work on R\&D to calculate the FTEs.


## Example:

20 part-time employees averaged 20 hours a week on R\&D activities $=10$ FTEs
d. Total FTEs


Total FTEs should not exceed Question 5-4, column 1.

5-9 Of the domestic R\&D scientists, engineers, and managers reported in Question 5-6, row a, column 1, what was the number of full-time equivalents (FTEs) for R\&D activity for full-time R\&D employees, other full-time employees not working solely on R\&D, and part-time employees?
a. FTEs for full-time R\&D scientists, engineers, and managers

Count the number of full-time employees who work only on R\&D. . . . .
Number


## Example:

50 full-time R\&D scientists worked only on R\&D $=50$ FTEs
b. FTEs for other full-time scientists, engineers, and managers not working soley on R\&D
Use the share of the time they work on R\&D to calculate the number of FTEs.


## Example:

60 full-time managers averaged one-fourth of their time on R\&D $=15$ FTEs
c. FTEs for part-time scientists, engineers, and managers working on R\&D
Use the share of a full-time week (such as 40 hours) that they work on R\&D to calculate the FTEs.


## Example:

20 part-time employees averaged 20 hours a week on R\&D activities $=10$ FTEs
d. Total FTEs


Total FTEs should not exceed Question 5-6, line a, column 1.

5-10 How many of the R\&D scientists, engineers, and managers reported in Question 5-6, line a, column 1, were non-U.S. citizens employed in the United States under a temporary visa, such as $\mathrm{H}-1 \mathrm{~B}$ or $\mathrm{L}-1$ ?
(1)

Domestic Operations

R\&D scientists, engineers, and managers employed under a temporary visa.


## SECTION 6 <br> Intellectual Property and Technology Transfer

## Who should answer this section?

Persons with an understanding of your company's general business strategy and knowledge of its patenting, licensing, and other activities related to intellectual property should complete this section.

## What does this section cover?

This section requests information about intellectual property and technology transfer activities such as:

- Patents
- Patent licensing
- Protection of intellectual property
- Transfer of intellectual property

Are responses to this survey confidential?
Yes. Your responses are completely confidential under Title 13, United States Code, and are seen only by persons sworn to uphold the confidentiality of Census Bureau information. Data provided will be used only to publish summary statistics that do not identify individual companies. Title 13 also provides that copies of reports retained in your files are immune from legal process. In addition, reported data are exempt from requests made under the Freedom of Information Act.

## Patents

6-1 How many patents did your company apply for in 2013 from the U.S. Patent and Trademark Office (USPTO)?

6-2 What percentage of the patent applications reported in Question
What percentage of the patent applications reported in Question
$\mathbf{6 - 1}$ has your company applied for or plans to apply for in foreign jurisdictions?



6-3 What percentage of the patent applications reported in Question 6-1 was for inventions that originated within your company's organized R\&D activities?

Number
6-4 How many patents were issued to your company in 2013 by the USPTO?


6-5 What percentage of your company's inventions considered for patenting in 2013 resulted in patent applications?


## Patent licensing

6-6 What was the amount of your company's patent licensing revenue in 2013?


6-7 How many new agreements did your company enter into during 2013 to license patents to others not owned by your company?

## Number

## Intellectual property transfer activities

## 6-8 Did your company perform the following activities in 2013?

a. Transferred intellectual property (IP) to others not owned by your

b. Received IP from others not owned by your company through participation in technical assistance or "know how" agreements $\qquad$
 Yes

c. Transferred IP to a spin-off or spin-out of your company. $\qquad$
d. Received IP from a parent company as part of a spin-off or spin-out.
e. Acquired more than $50 \%$ ownership in another company for the
Yes ..... No
f. Acquired any financial interest in another company in order to gain access to their IPg. Participated in cross-licensing agreements-the agreements in whichtwo or more parties grant a license to each other for the use ofthe subject matter claimed in one or more of the patents ownedby each party$\square$ Yes $\square$ Noh. Allowed free use of patents or other IP owned by your company(for example, allowing free use of software patents by the opensource community)$\square$ Yesi. Made use of open source patents or other freely available IP notowned by your company.

## Intellectual property protection

## During 2013, how important to your company were the

 following types of intellectual property protection?

## Business codes

(used in Sections 1, 2, and 3)

## Aerospace and Defense

33642 Aircraft engine and engine parts manufacturing 33641 Aircraft manufacturing
33644 Guided missiles, space vehicles, and parts manufacturing
33692 Military armored vehicle, tank, and tank components manufacturing
33452 Search, detection, navigation, guidance, aeronautical, and nautical system and instruments manufacturing
33660 Ship and boat building
33643 Other aircraft parts and auxiliary equipment manufacturing

Automobiles, Motorcycles, and Components
33620 Motor vehicle body and trailer manufacturing
33630 Motor vehicle parts manufacturing
33610 Motor vehicles manufacturing
33691 Motorcycle, bicycle, and parts manufacturing
33651 Railroad rolling stock manufacturing
33660 Ship and boat building
33699 All other transportation equipment manufacturing

## Capital Equipment

33311 Agricultural machinery and equipment manufacturing
33332 Commercial, service industry, temperature control, and airflow control machinery manufacturing
33312 Construction machinery manufacturing
33500 Electrical equipment, appliances, and components manufacturing
33360 Engine, turbine, and power transmission equipment manufacturing
33322 Industrial machinery manufacturing, except semiconductor machinery
33390 Metalworking and other general purpose machinery manufacturing
33319 Mining, oil, and gas field machinery and equipment manufacturing
33331 Photographic and photocopying equipment manufacturing

## Chemicals and Materials

32402 Asphalt paving, roofing, and saturated materials manufacturing
32510 Basic chemicals manufacturing
32790 Cement, concrete, lime, gypsum, and other nonmetallic mineral product manufacturing
32710 Clay and glass products manufacturing
21200 Mining
32592 Paint, adhesive, and other chemical manufacturing
32200 Paper manufacturing
32530 Pesticide, fertilizer, and other agricultural chemical manufacturing
32600 Plastics and rubber products manufacturing
33100 Primary metal manufacturing
32520 Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing
32591 Soap, cleaning compound, and toilet preparations manufacturing
32100 Wood products manufacturing
32403 Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal

## Consumer Goods

33430 Audio and video equipment manufacturing
31210 Beverage manufacturing
33200 Fabricated metal products manufacturing
31100 Food manufacturing
33700 Furniture and related products manufacturing
32300 Printing and related support activities
32591 Soap, cleaning compound, and toilet preparations manufacturing
31990 Textile, apparel, and leather products manufacturing
31220 Tobacco manufacturing
33990 Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.)

## Energy and Mining

33360 Engine, turbine, and power transmission equipment manufacturing Mining
33319 Mining, oil, and gas field machinery and equipment manufacturing
21100 Oil and gas extraction
32401 Petroleum refineries
21300 Support activities for mining, including oil and gas

## Finance, Insurance, and Real Estate

52200 Finance: banking and credit intermediation
52400 Insurance carriers and related activities
53100 Real estate
52310 Securities, commodity contracts, and other financial investments and related activities (including funds and trusts)

## Healthcare

32543 Biotechnology-based pharmaceutical and biological products (except diagnostics) Electromedical, electrotherapeutic, and irradiation apparatus manufacturing Hospitals and nursing care facilities
62200 Hospitals and nursing care facities
62150 Medical and diagnostic laboratories
33910 Medical equipment and supplies manufacturing
62110 Offices of physicians
32541 Pharmaceutical, medicinal, and botanical products manufacturing
54173 Research and development services in biotechnology
54174 Research and development services in physical, engineering, and life sciences (except biotechnology)
62199 Other ambulatory health care services (ambulance, dental, home health care)

| Information Technology - Goods and Services |  |
| :--- | :--- |
| 51801 | Cloud computing applications and internet |
|  | based software services |
| 54150 | Computer systems design and related services |
| 33412 | Computers and peripheral equipment |
|  | manufacturing, including magnetic and |
| optical media |  |
| 51800 | Data processing, hosting, and related services |
| 33500 | Electrical equipment, appliances, and |
|  | components manufacturing |
| 45411 | Electronic shoppung and electronic auctions |
| 33459 | Measuring and control instruments |
|  | manufacturing (not listed elsewhere) |
| 33422 | Radio, television, and wireless |
| communication equipment manufacturing |  |
| 33440 | Semiconductor and other electronic |
| components manufacturing |  |
| 33321 | Semiconductor machinery manufacturing |
| 51120 | Software publishers (except Internet) |
| 33421 | Telephone apparatus manufacturing |
| including routers, modems, and gateways |  |
| 42500 | Wholesale electronic markets and |
| 33429 | agents and brokers (business to business) |
|  | Other communication equipment |
| manufacturing (except radio, television, |  |
| and wireless communication equipment) |  |
| 51910 | Other information services, including |
|  | Internet publishing, broadcasting, |
| and web search portals |  |

Information Technology - Goods and Services based software services
54150 Computer systems design and related services
33412 Computers and peripheral equipment manufacturing, including magnetic and Data processing, hosting, and related services
33500 Electrical equipment, appliances, and components manufacturing
45411 Electronic shopping and electronic auctions
33459 Measuring and control instruments manufacturing (not listed elsewhere)
Radio, television, and wireless communication equipment manufacturing components manufacturing
Semiconductor machinery manufacturing
51120 Software publishers (except Internet)
including routers, modems, and gateways
2500 Wholes a electronic mask and agents and brokers (business to business) manufacturing (except radio, television, wiess communication equipment) Internet publishing, broadcasting, and web search portals

## Professional, Scientific, and Technical Services

54180 Advertising and related services
54150 Computer systems design and related services
54111 Legal, accounting, tax preparation bookkeeping and payroll services
technical consulting services

54173 Research and development services in biotechnology
54174 Research and development services in physical, engineering, and life sciences (except biotechnology)
54172 Research and development services in social sciences and humanities

Telecommunications and Utilities
51500 Broadcasting (except Internet)
51740 Satellite telecommunications
22100 Utilities
56200 Waste management and remediation services
51710 Wired telecommunications carriers
51720 Wireless telecommunications carriers (except satellite)
51790 Other telecommunications (not listed elsewhere)

## Other Services

72000 Accommodation and food services
56100 Administrative and support services
71000 Arts, entertainment, and recreation
23000
49200

Remarks (Please use the space below for any explanations that may help us understand your reported data.)
$\square$

We estimate that it will take from .5 to 25 hours to complete this form, with 14.3 hours being the average. This includes time to read instructions, develop or assemble materials, conduct tests, organize and review the information, and maintain and report the information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to:

Paperwork Project 0607-0912
U.S. Census Bureau

4600 Silver Hill Road
AMSD-3K138
Washington, D.C. 20233
You may e-mail comments to Paperwork@census.gov; use "Paperwork Project 0607-0912" as the subject.
~ Thank you for completing your 2013 Business R\&D and Innovation Survey ~
PLEASE MAKE A COPY OF THIS FORM FOR YOUR RECORDS AND RETURN THE ORIGINAL

## 2013 BRDIS - Guidelines

## General guidelines for reporting inter-company transactions in this survey:

Reporting for "worldwide activities"- The reporting unit is your company, including all domestic and foreign subsidiaries that are more than $50 \%$ owned by your company for financial reporting purposes. All transactions between subdivisions within this reporting unit should be eliminated as inter-company transactions. For reporting purposes, your foreign parent (if you are foreign owned) and any foreign affiliates your company does not own by more than $50 \%$ should not be treated as part of 'your company' in your report. Transactions with these units should be treated the same as with any unrelated third parties such as business partners, customers, or suppliers you do not own.

Reporting for "domestic operations"- In this survey "domestic operations" refers to your company's operations located in the 50 United States and D.C. When reporting for your domestic operations, include transactions with foreign subsidiaries. For example, Question 1-9 asks how much of your company's total sales and revenues were from your company's domestic operations. All revenue from the domestic operations, including sales to subsidiaries or affiliated companies overseas, should be reported in this question.

## Section 1: Company Information

Did another company other than a holding company own more than 50 percent of voting interest in your company during 2013?

Question 1-1 asks about the ownership of the company receiving the survey. Special reporting instructions apply to companies that have been acquired by another company. If your answer is "No" skip to question 1-3. If your answer is "Yes" continue to question 1-2.

## If you answered "Yes" to Question 1-1, is your company's owner a foreign company?

If your company is owned by a foreign parent, the reporting unit for the survey is your U.S.located company, including all your majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign owner and any foreign affiliates your company does not own should be treated the same as any business partner, customer, or supplier you do not own.

If you pay your foreign parent for R\&D services, those costs should be included in your responses in Section 2 as "costs for purchased R\&D services."

If your foreign parent pays or reimburses your company for R\&D services, the costs for this R\&D should be included in your responses in Section 3 as "costs funded, paid for, or reimbursed by others."

Report your survey data using U.S. generally accepted accounting principles (U.S. GAAP) as recognized by the Financial Accounting Standard Board (FASB). If your company follows International Financial Reporting Standards (IFRS), we request that you make adjustments in order to conform to U.S. GAAP.

If your company is owned by a U.S. based company, check "No" and enter the owner's EIN. If your company was purchased before April 1, 2013, answer question 1-6 on page 5 and return the survey to the Census Bureau. If your company was purchased between April 1, 2013 and December 31, 2013, report only for the period January 1, 2013 to the date of purchase.

Example 1: Company A was acquired by Company P (a US company) on Feb. 1, 2013. Because Company A was acquired by a US company prior to April 1, 2013, Company A is not required to complete this survey. Company A will answer question 1-6 and return the form to the Census Bureau.

Example 2: Company B is acquired by Company P (a US company) on July 1, 2013. Because Company B was acquired by a US company on or after April 1, 2013, Company B is instructed to complete the survey, reporting data for the period January 1, 2013 through July 1, 2013.

Why April 1?
The Census Bureau has determined that for this survey the benefit of collecting data from a company for a period less than one quarter of a year does not outweigh the burden placed on the company to report the data.

Why is this important?
Companies are asked this question for three reasons: to eliminate double counting in cases where both parties in a business acquisition receive the survey; to guide foreign-owned companies to special instructions; and to reduce the burden on companies who would otherwise be reporting data for a period less than one quarter of the year.

Did your company own more than 50 percent of any company operations or subsidiaries outside the 50 United States and D.C. during 2013?

Companies are instructed to include/consolidate data for their foreign subsidiaries on this survey. The reporting unit is your company, including all domestic and foreign subsidiaries in which your company owns more than 50 percent of the voting interest.

Entities in which your company does not have more than $50 \%$ ownership stake should not be included in this report as part of 'your company'. Transactions with entities in which your company does not have more than $50 \%$ ownership stake should be reported as if they were unrelated, third parties

Why is this important? This information is needed in order to accurately measure the impact of globalization on R\&D and innovation.

## Has your company ceased operations?

Scenario 1: Your company ceased operations before April 1, 2013. Complete questions 1-1 through 1-4 and question 1-6 on page 5 and return the survey to the Census Bureau.

Scenario 2: Your company ceased operations between April 1, 2013 and December 31, 2013. You should complete the survey as instructed and report for the period from January 1, 2013 to the date your company ceased operations.

## Why April 1?

The Census Bureau has determined that for this survey the benefit of collecting data from a company for a period less than one quarter of a year does not outweigh the burden placed on the company to report the data.

Why is this important?
Data from companies that have ceased operations during 2013 are needed in order to accurately measure the total activity of companies operating in the United States during 2013.

## Did your company have discontinued operations in 2013?

Companies are instructed to include data for discontinued operations on this survey.

## Why is this important?

This information is needed in order to accurately measure the total activity of companies operating in the United States in 2013.

## Who is the survey coordinator?

The survey coordinator is the person who is in charge of managing your company's responses to this survey and submitting the survey to the U.S. Census Bureau. The survey coordinator will need to collaborate with employees from other divisions/departments within your company such as the product development, $\mathrm{R} \& D$, human resources, finance and legal departments.

Why is this important?
This information gives the Census Bureau a single point of contact at each company surveyed in case questions arise about survey responses. The point of contact for this survey may differ from that for other Census Bureau surveys.

## Business codes

## Do the business code(s) listed below reflect all applicable codes from the list on pages 46-47 in which your company operated worldwide during 2013?

Question 1-7 asks the company receiving the survey to identify all of its worldwide businesses in 2013 (Form BRDI-1) or identify the one business that accounted for the most of its worldwide activity in 2013 (Forms BRD-1S). Most companies only have one business (such as making engine parts or providing tax preparation services) and so would only report one code for Question 1-7. Larger companies, however, sometimes operate in more than one business. These larger companies should pick the business codes from the list that best match how they define their various businesses.

If more than one of the company's businesses falls under one of the listed business codes, the company should group those businesses together on the survey. For example, a company may have an office software business and a video game software business. For the purpose of this survey the company would group those two businesses together and report using the code for "Software publishers (except Internet)" (51120).

If more than one of the listed business codes applies to one of the company's businesses the company should estimate what percentage of its business falls under each applicable codes. If this is not possible the company may pick the one code that is the closest match or that accounts for the largest share of its business. In either case, companies should note what action was taken in the space for "Remarks" at the end of the survey.

Scenario 1: The business code(s) provided are incorrect. Check the "no' box, then find the correct code(s) on pages 46-47 and write the codes and descriptions in the boxes. Draw a line through the ones that are incorrect.

Scenario 2: No business code(s) are provided. Find the correct code(s) on pages 46-47 and write the codes and descriptions in the boxes.

For further assistance on identifying the appropriate business codes, visit the "Business Code Search Page" located on the Business Help Site at econhelp.census.gov/brdis

Why is this important?
This information is needed in order to tabulate more accurate and useful industry-level data.

What was the amount of your company's worldwide sales and revenues during 2013?

Your company's worldwide sales and revenue would include sales by your foreign operations and subsidiaries, as well as, revenues from domestic operations. If your company is owned by a foreign parent, report sales to your parent and those affiliates not owned by your company.

Include sales and operating revenues for discontinued operations.
Exclude non-operating income such as dividends and interest as well as excise, sales, and other revenue-based taxes.

## How much of the amount reported in Question 1-8 was attributable to or originated from domestic operations?

"Domestic sales" does not mean sales to customers located in the United States. If your company is owned by a foreign parent, then sales to your parent and those affiliates not owned by your company are included.

How much of the 2013 sales and operating revenue amounts was for each business code listed or amended in Question 1-7?

Transactions between one business code and another should be reported as would normally be reflected in segmental reporting. Use Line i to eliminate inter-company sales.

See also:
Question 1-7.

## Product (good or service) innovation

## During the three years 2011 to 2013, did your company introduce:

a. New or significantly improved goods (Exclude the simple resale of new goods purchased from other companies and changes of a solely aesthetic nature)?
b. New or significantly improved services?

For the purpose of this question, "new or significantly improved" is in reference to the company's prior experience. For example, a computer manufacturer that introduced its first cell phone in 2011 would answer, "Yes" to line a, "New or significantly improved goods".

If you answered "yes" to either 1-11, line $a$, or $\mathbf{1 - 1 1}$, line $b$, were any of your product innovations during the three years 2011 to 2013: new to your market or new only to your company?

Question 1-12 asks whether any of the new or significantly improved product indicated in Question 1-11, lines a and b, were new or significantly improved to one of the company's markets (i.e. first to market with a new or significantly improved product) or were only new to the company.

Using the definitions above, please give the percentage of your total sales in 2013.

Question 1-13 asks how much of the company's total worldwide sales in 2013 are attributable to different types of product innovations. Specifically, it asks what percent of the company's total worldwide sales in 2013 that were from:
a. Goods and services introduced during 2011 to 2013 that were new to one of your markets
b. Goods and services introduced during 2011 to 2013 that were only new to your firm
c. Goods and services that were unchanged or only marginally modified during 2011 to 2013 (include the resale of new goods or services purchased from other companies).

## During the three years 2011 to 2013, did your company introduce:

a. New or significantly improved methods of manufacturing or producing goods or services?
b. New or significantly improved logistics, delivery or distribution methods for your inputs, goods, or services?
c. New or significantly improved supporting activities for your processes, such as maintenance systems or operations for purchasing, accounting, or computing?

Question 1-14 asks whether the company introduced any process innovations over the past three years. For the purpose of this question, "new of significantly improved" is in reference to the company's prior experience.

## Section 2: Financial Schedule A

## 2-1 What was the total worldwide R\&D expense for your company in 2013?

Question 2-1 requests total worldwide $\mathrm{R} \& \mathrm{D}$ expense. The reporting unit is your company, including all domestic and foreign subsidiaries that are more $50 \%$ owned by your company for financial reporting purposes. All transactions between subdivisions within this reporting unit should be eliminated as inter-company transactions. Total worldwide R\&D expense also includes payments by your company for R\&D services performed by (i) unrelated third parties, (ii) affiliates for which your company has less than a $50 \%$ ownership stake and/or (iii) your foreign parent, if your company is foreign owned.

Scenario 1: Your company is publicly traded. Report worldwide R\&D expense as reported on SEC Form 10-K as defined in FASB ASC Topic 730, Research and Development (FASB Statement No. 2, "Accounting for Research and Development Costs.")

Scenario 2: Your company is foreign-owned. Report the R\&D expense figure of the U.S.-located company and domestic and foreign subsidiaries that are more than $50 \%$ owned by your U.S.located company, if any. Do not include expenses by your foreign parent or by any foreign affiliate your U.S.-located company does not own. For reporting purposes, these entities should be treated the same as any unrelated third party such as a customer or supplier you do not own.

Scenario 3: Your company is privately owned. You should follow the same procedures as public companies when reporting R\&D expense and follow the guidance in FASB ASC Topic 730, Research and Development (FASB Statement No. 2, "Accounting for Research and Development Costs."). Privately held companies that cannot report on this basis should note reporting principles and difficulties in the space for "Remarks" at the end of the survey.

The following are examples of activities that typically would be excluded from research and development in accordance with FASB Statement No. 2, "Activities Constituting Research and Development" (http://www.fasb.org/pdf/fas2.pdf) :
a. Engineering follow-through in an early phase of commercial production.
b. Quality control during commercial production including routine testing of products.
c. Trouble-shooting in connection with break-downs during commercial production.
d. Routine, on-going efforts to refine, enrich, or otherwise improve upon the qualities of an existing product.
e. Adaptation of an existing capability to a particular requirement or customer's need as part of a continuing commercial activity.
f. Seasonal or other periodic design changes to existing products.
g. Routine design of tools, jigs, molds, and dies.
h. Activity, including design and construction engineering, related to the construction, relocation, rearrangement, or start-up of facilities or equipment other than (1) pilot plants (see paragraph $9(\mathrm{~h})$ ) and (2) facilities or equipment whose sole use is for a particular research and development project (see paragraph 11(a)).
i. Legal work in connection with patent applications or litigation, and the sale or licensing of patents.

## Exclude from worldwide R\&D expense:

- Costs for $\mathrm{R} \& \mathrm{D}$ that was paid for by a 3rd party such as $\mathrm{R} \& \mathrm{D}$ performed under contract.
- For medical products companies, exclude costs for phase IV clinical trials since these trials take place after products have achieved technical and market feasibility.

Research and development activity in software:
Does R\&D include development of software and Internet applications?

- Yes, as long as the research and development activities include an element of uncertainty, are intended to close knowledge gaps, and meet scientific and technological needs.
- Report in this survey all software $\mathrm{R} \& D$ as defined here regardless of the eventual user (internal or external).

R\&D activity in software includes:

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

R\&D activity in software EXCLUDES:

- Software development that does not depend on a scientific or technological advance, such as:
- supporting or adapting existing systems
- adding functionality to existing application programs, and
- routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process

For further guidance on accounting for software development costs see FASB Statement No. 86 (Accounting for the Costs of Computer Software to Be Sold, Leased); and FASB Interpretation No. 6 (Applicability of FASB Statement No. 2 to Computer Software).

## 2-2 Does the amount reported in Question 2-1 include any of the following costs?

Although most companies share a general framework for R\&D, we request that certain items be excluded for the sake of consistency. Certain costs and expenses are to be reported in Section 3 reflecting your company's R\&D activities that was paid for by others.

Question 2-2 asks whether the company's R\&D expense figure reported in Question 2-1 included costs for five specific categories:
a. Collaborative research and development that was reimbursed by business partners, such as through cost-sharing agreements

- These agreements are very common in the biotechnology and pharmaceutical industries, but less so in other industries.
b. R\&D paid for by government or private foundation grants
- Examples include Small Business Innovation and Research (SBIR) grants, Department of Energy demonstration grants, and Gates Foundation research grants.
c. Technical services not an integral part of an R\&D project (such as product support provided by R\&D employees)
- This category most often applies to software and service companies where R\&D staff also provide technical support and/or services to customers
d. Bid and proposal costs
- This category represents the costs a company incurs applying to win a contract. Some government contractors group these costs with their R\&D spending.
e. Expense your company claimed resulting from the acquisition of another company with unfinished R\&D projects (In-process R\&D).

Why is this important?
Not all companies treat the five cost categories listed in this question consistently with respect to their inclusion or exclusion from R\&D expense figures. This question allows the survey to measure and correct for these inconsistencies
See also: Question 2-3, Question 2-4

## 2-3 If you answered "Yes" to any of the costs in Question 2-2, what was the amount of these costs that was included in your response to Question 2-1?

Question 2-3 asks the company to estimate the amount of its R\&D expense figure reported in Question 2-1 that was from the categories listed in Question 2-2.

Why is this important?
The five cost categories listed in Question 2-2 are not treated consistently by all companies with respect to their inclusion or exclusion from R\&D expense figures. This question allows the survey to measure and correct these inconsistencies.

See also: Question 2-2, Question 2-4

## 2-4 Subtract Question 2-3 from Question 2-1 and enter the result here. This is the total R\&D paid for by your company in 2013.

Question 2-4 asks the company to subtract the amount reported in Question 2-3 from the amount reported in Question 2-1. The resulting figure is the starting point for the subsequent questions in Section 2. This survey refers to this amount as "total R\&D paid for by your company".

Why is this important?
The five cost categories listed in Question 2-2 are not treated consistently by all companies with respect to their inclusion or exclusion from R\&D expense figures. This question allows the survey to measure and correct for these inconsistencies.

See also: Question 2-2, Question 2-3

## 2-5 Is the amount entered in Question 2-4 greater than zero?

Question 2-5 instructs the company to skip to Section 3 on page 21 if its response to Question 2-4 is zero.

## R\&D paid for by your company

## 2-6 Of the amount reported in Question 2-4, what were the costs for each business code listed or amended on page 6 of this form?

If the company does not track its R\&D costs by line of business or product line, it should make a reasonable estimate.

If the company has R\&D that applies to more than one business code, such as basic or applied research conducted by a central R\&D group, it should allocate this R\&D to all applicable business codes on a reasonable basis. Examples of allocation methods include allocating in proportion to sales by business code and allocating in proportion to R\&D employees working for each business code.

See also: Question 1-7.

## 2-7 Of the amount reported in Question 2-4, what costs were incurred by your company in the following locations?

This question requires the company to report where R\&D costs were incurred, even in the case of purchased R\&D services where the R\&D may be performed in a different location.

This survey defines the domestic United States as the 50 states and the District of Columbia only. Costs incurred in Puerto Rico, Guam, and other U.S. territories should be reported in the category for "All other countries".

Report R\&D performed by domestic operations that are paid for by foreign subsidiaries in line a (Domestic U.S.).

Report R\&D performed by foreign subsidiaries that are paid for by domestic operations in line $b$ (All other countries).

Scenario 1: Your company has R\&D operations in Washington state and in your subsidiary in Canada. All of the R\&D costs (such as salaries of R\&D employees) from the Washington R\&D operations should be reported in the line for "Domestic U.S." even if a portion of this R\&D is for the benefit of your Canadian subsidiary.

2-8 Copy the amount from Question 2-7, line a. This is the total domestic R\&D paid for by
your company in 2013 .
Question 2-8 asks the company to copy the amount reported in Question 2-7 for R\&D costs incurred in the domestic United States. This survey defines this amount as "total domestic R\&D paid for by your company in 2013".

## 2-9 Copy the amount from Question 2-7, line $b$. This is the total foreign R\&D paid for by your company in 2013.

Question 2-9 asks the company to copy the amount reported in Question 2-7 for R\&D costs incurred in countries outside the domestic United States. This survey defines this amount as "total foreign R\&D paid for by your company in 2013".

## 2-10 How much of the (1) domestic, (2) foreign, and (3) total worldwide R\&D paid for by your company in 2013 was for each of the following types of costs?

Question 2-10 asks the company to report its domestic, foreign, and total worldwide R\&D that it paid for in 2013 broken into 11 categories:
a. Salaries, wages, and fringe benefits

- Include costs for all compensation and benefits of R\&D employees and officers that are included in the R\&D paid for by the company.
- Stock-based compensation should be reported in line b
- Include payroll taxes such as Social Security and Medicare
b. Stock-based compensation
- Include the cost of both stock options and stock grants.
c. Temporary staffing including on-site consultants
- Include costs paid to Professional Employer Organizations (PEOs), staffing agencies, and on-site consultants for personnel contributing to R\&D.
d. Expensed equipment
- Include all equipment purchases for R\&D that are beneath the company's capitalization threshold.
e. Materials and supplies
- Costs for materials and supplies consumed for R\&D.
f. Leased facilities and equipment
- Costs for leased facilities and equipment used in the company's R\&D.
g. Depreciation and amortization on R\&D property and equipment
- Includes depreciation on tangible R\&D assets such as buildings or equipment as well as the amortization of intangible assets such as patents and capitalized in-process R\&D used only for the company's R\&D activities.
h. Payments to business partners for collaborative R\&D
- Include milestone payments and payments made under cost sharing agreements for joint R\&D projects.
- Payments made to contract research organizations or other parties performing R\&D under contract for the company should be reported in line i, "Purchased R\&D services".
i. Purchased R\&D services
- Include payments made to contract research organizations or other parties performing R\&D under contract for the company.
j. All other purchased services except R\&D
- Include payments for purchased services that support the company's R\&D, but are not themselves R\&D.
- Examples of costs to report in this category include hazardous waste disposal services at the company's R\&D lab and purchased computing time to run simulations for the company's R\&D.
k. All other costs
- Include all other costs supporting the R\&D the company paid for.
- Examples of costs to report in this category include: travel and training, journal subscriptions, royalties or licenses paid for patents or software used in the company's R\&D


## 2-11 Add 2-10, lines $h$ and ifor each column, and enter the result here. This is R\&D performed by others.

Question 2-11 asks the company to add the amounts reported in Question 2-10, lines hand i for each column. This survey defines this amount as "R\&D performed by others".

Why is this important?
The costs reported in lines $h$ and i of Question 2-10 represent payments to $3{ }^{\text {rd }}$ parties (outsourcing) for R\&D. Because the reporting company is not directly involved in the conduct of this R\&D, it may not be able to provide the same amount of information on these costs as it could for the R\&D it performs itself. This question allows the survey to address this limitation as well as address an interest in the nature of collaborative and contract R\&D.

See also: Question 2-10

## 2-12 Subtract 2-11 from 2-10, line 1 , for each column and enter the result here. This is R\&D performed by your company.

Question 2-12 asks the company to subtract the amounts reported in Question 2-11 from those reported in Question 2-10, line 1 for each column. This survey defines this amount as "R\&D performed by your company".

## Why is this important?

The costs reported in lines $h$ and i of Question 2-10 represent payments to $3{ }^{\text {rd }}$ parties (outsourcing) for R\&D. Because the reporting company is not directly involved in the conduct of this R\&D, it may not be able to provide the same amount of information on these costs as it could for the $\mathrm{R} \& D$ it performs itself. This question allows the survey to address this limitation as well as address an interest in the differences between $\mathrm{R} \& \mathrm{D}$ companies perform themselves versus $\mathrm{R} \& \mathrm{D}$ that is performed by collaborators and contractors.

See also: Question 2-11

2-13 Copy the amount from Question 2-12, column 2. This is the foreign R\&D paid for and performed by your company in 2013.

Question 2-13 asks the company to copy the amount reported in Question 2-12 for foreign R\&D costs performed by the company. This survey defines this amount as "foreign $R \& D$ performed by your company in 2013".

## 2-14 Of the amount reported in Question 2-13, how much R\&D was performed in the following locations?

Question 2-14 asks the company to report how much of the foreign R\&D performed by the company in 2013 was performed in specific countries, including Puerto Rico.

Why is this important?
This information is needed in order to accurately measure the impact of globalization on R\&D.

| Country/Territory Name | Region |
| :---: | :---: |
| Afghanistan | Asia and Pacific |
| Albania | Europe |
| Algeria | Africa |
| American Samoa (U.S.) | Asia and Pacific |
| Andorra | Europe |
| Angola | Africa |
| Antigua and Barbuda | Latin America/OWH |
| Argentina | Latin America/OWH |
| Armenia | Asia and Pacific |
| Aruba (Neth.) | Latin America/OWH |
| Australia | Asia and Pacific |
| Austria | Europe |
| Azerbaijan | Asia and Pacific |
| Bahamas, The | Latin America/OWH |
| ahrain | Middle East |
| Bangladesh | Asia and Pacific |
| Barbados | Latin America/OWH |
| Belarus | Europe |
| Belgium | Europe |
| Belize | Latin America/OWH |
| Benin | Africa |
| Bermuda (U.K.) | Latin America/OWH |
| Bhutan | Asia and Pacific |
| Bolivia | Latin America/OWH |
| Bosnia and Herzegovina | Europe |
| Botswana | Africa |
| Brazil | Latin America/OWH |
| Brunei | Asia and Pacific |


| Bulgaria | Europe |
| :---: | :---: |
| Burkina Faso | Africa |
| Burma | Asia and Pacific |
| Burundi | Africa |
| Cambodia | Asia and Pacific |
| Cameroon | Africa |
| Canada | Not assigned to a region in this survey. |
| Cape Verde | Africa |
| Cayman Islands (U.K.) | Latin America/OWH |
| Central African Republic | Africa |
| Chad | Africa |
| Chile | Latin America/OWH |
| China | Asia and Pacific |
| Colombia | Latin America/OWH |
| Comoros | Africa |
| Congo (Brazzaville) | Africa |
| Democratic Republic of the Congo | Africa |
| Costa Rica | Latin America/OWH |
| Côte d'Ivoire/Ivory Coast | Africa |
| Croatia | Europe |
| Cuba | Latin America/OWH |
| Cyprus | Europe |
| Czech Republic | Europe |
| Denmark | Europe |
| Djibouti | Africa |
| Dominica | Latin America/OWH |
| Dominican Republic | Latin America/OWH |
| Ecuador | Latin America/OWH |
| Egypt | Africa |
| El Salvador | Latin America/OWH |
| Equatorial Guinea | Africa |
| Eritrea | Africa |
| Estonia | Europe |
| Ethiopia | Africa |
| Fiji | Asia and Pacific |
| Finland | Europe |
| France | Europe |
| Gabon | Africa |
| Gambia, The | Africa |
| Georgia | Europe |
| Germany | Europe |
| Ghana | Africa |
| Greece | Europe |
| Greenland (Denmark) | Europe |
| Grenada | Latin America/OWH |
| Guam (U.S.) | Asia and Pacific |


| Guatemala | Latin America/OWH |
| :--- | :--- |
| Guinea | Africa |
| Guinea-Bissau | Africa |
| Guyana | Latin America/OWH |
| Haiti | Latin America/OWH |
| Holy See | Europe |
| Honduras | Latin America/OWH |
| Hong Kong | Asia and Pacific |
| Hungary | Europe |
| Iceland | Europe |
| India | Asia and Pacific |
| Indonesia | Asia and Pacific |
| Iran | Middle East |
| Iraq | Middle East |
| Ireland | Europe |
| Israel | Middle East |
| Italy | Europe |
| Jamaica | Latin America/OWH |
| Japan | Asia and Pacific |
| Jordan | Middle East |
| Kazakhstan | Asia and Pacific |
| Kenya | Africa |
| Kiribati | Asia and Pacific |
| Kosovo | Europe |
| Kuwait | Middle East |
| Kyrgyzstan | Asia and Pacific |
| Laos | Asia and Pacific |
| Latvia | Europe |
| Lebanon | Middle East |
| Lesotho | Africa |
| Liberia | Africa |
| Libya | Africa |
| Liechtenstein | Africa |
| Lithuania | Europe |
| Luxembourg | Europe |
| Macau | Europe |
| Macedonia | Asia and Pacific |
| Madagascar | Europe |
| Malawi | Africa |
| Malaysia | Africa |
| Maldives | Asia and Pacific |
| Mali | Asia and Pacific |
| Malta | Africa |
| Marshall Islands | Europe |
| Mauritania | Mauritius |


| Mexico | Latin America/OWH |
| :---: | :---: |
| Micronesia, Federated States of | Asia and Pacific |
| Moldova | Europe |
| Monaco | Europe |
| Mongolia | Asia and Pacific |
| Montenegro | Europe |
| Morocco | Africa |
| Mozambique | Africa |
| Namibia | Africa |
| Nauru | Asia and Pacific |
| Nepal | Asia and Pacific |
| Netherlands | Europe |
| New Zealand | Asia and Pacific |
| Nicaragua | Latin America/OWH |
| Niger | Africa |
| Nigeria | Africa |
| North Korea | Asia and Pacific |
| Norway | Europe |
| Oman | Middle East |
| Pakistan | Asia and Pacific |
| Palau | Asia and Pacific |
| Panama | Latin America/OWH |
| Papua New Guinea | Asia and Pacific |
| Paraguay | Latin America/OWH |
| Peru | Latin America/OWH |
| Philippines | Asia and Pacific |
| Poland | Europe |
| Portugal | Europe |
| Puerto Rico (U.S.) | Not assigned to a region in this survey. |
| Qatar | Middle East |
| Romania | Europe |
| Russia | Europe |
| Rwanda | Africa |
| Saint Kitts and Nevis | Latin America/OWH |
| Saint Lucia | Latin America/OWH |
| Saint Vincent and the Grenadines | Latin America/OWH |
| Samoa | Asia and Pacific |
| San Marino | Europe |
| Sao Tome and Principe | Africa |
| Saudi Arabia | Middle East |
| Senegal | Africa |
| Serbia | Europe |
| Seychelles | Africa |
| Sierra Leone | Africa |
| Singapore | Asia and Pacific |
| Slovakia | Europe |

Slovenia
Solomon Islands
Somalia
South Africa
South Korea
South Sudan
Spain
Sri Lanka
Sudan
Suriname
Swaziland
Sweden
Switzerland
Syria
Taiwan
Tajikistan
Tanzania
Thailand
Timor-Leste
Togo
Tonga
Trinidad and Tobago
Tunisia
Turkey
Turkmenistan
Turks and Caicos Islands (U.K.)
Tuvalu
Uganda
Ukraine
United Arab Emirates
United Kingdom
Uruguay
Uzbekistan
Vanuatu
Venezuela
Vietnam
Virgin Islands (U.K.)
Virgin Islands (U.S.)
Yemen
Zambia
Zimbabwe

Europe
Asia and Pacific
Africa
Africa
Asia and Pacific
Africa
Europe
Asia and Pacific
Africa
Latin America/OWH
Africa
Europe
Europe
Middle East
Asia and Pacific
Asia and Pacific
Africa
Asia and Pacific
Asia and Pacific
Africa
Asia and Pacific
Latin America/OWH
Africa
Europe
Asia and Pacific
Latin America/OWH
Asia and Pacific
Africa
Europe
Middle East
Europe
Latin America/OWH
Asia and Pacific
Asia and Pacific
Latin America/OWH
Asia and Pacific
Latin America/OWH
Latin America/OWH
Middle East
Africa
Africa

Note: OWH = Other Western Hemisphere. 'Latin America/OWH' includes Bermuda and the geographical regions of the Caribbean, Central America, and South America.

2-15 Copy the amount from Question 2-12, column 1. This is the domestic R\&D paid for and performed by your company in 2013.

Question 2-15 asks the company to copy the amount reported in Question 2-12 for domestic R\&D costs performed by the company. This survey defines this amount as "domestic R\&D paid for and performed by your company in 2013".
"Domestic R\&D paid for and performed by your company" is the portion of your company's total R\&D expense associated with R\&D performed by your company's full-time, part-time, and temporary employees in the domestic United States. This amount excludes R\&D performed by others not owned by your company, such as contract research organizations and universities.

## 2-16 How much of the amount reported in Question 2-15 was performed in each state (including D.C.) in 2013?

If the company is unable to assign all its R\&D costs to specific states, it should use a reasonable allocation method to report R\&D by state. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

Why is this important?
This information is very important to policy makers who are interested in the geographic distribution of R\&D activity and its role in regional economic development.

## 2-17 At what domestic location did your company perform the largest dollar amount of

 R\&D in 2013?Question 2-17 asks the company to identify the location where the largest dollar value of the domestic R\&D it performed in 2013 took place.

2-18 How much of the amount reported in Question 2-15 was from the location identified in Question 2-17?

If the company is unable to allocate its R\&D costs to a specific location, it should provide a reasonable estimate. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

## 2-19 At what domestic location did your company perform the second largest dollar amount of R\&D in 2013?

Question 2-19 asks the company to identify the location where the second largest dollar value of the domestic R\&D it performed in 2013 took place.

2-20 How much of the amount reported in Question 2-15 was from the location identified in 2-19?

If the company is unable to allocate its $R \& D$ costs to a specific location, it should provide a reasonable estimate. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

## 2-21 Of the domestic R\&D performed by your company reported in Question 2-15, how much was for each business code reported in Question 2-6?

If the company does not track its R\&D costs by line of business or product line it should make a reasonable estimate.

If the company has R\&D that applies to more than one business code, such as basic or applied research conducted by a central R\&D group, it should allocate this R\&D to all applicable business codes on a reasonable basis. Examples of allocation methods include allocating in proportion to sales by business code and allocating in proportion to R\&D employees working for each business code.

See also: Question 1-7; Question 2-6

## R\&D transactions between legal entities under common ownership

Questions 2-22 and 2-23 are intended only for companies that own more than 50 percent of any operations or subsidiaries located outside the 50 United States and D.C. during 2013 (that is, your company provided a "Yes" response to Question 1-3).

2-22 How much of the amount reported in Question 2-15 (domestic R\&D performance)
was paid for by your company's foreign subsidiaries through inter-company transactions?
Example: If an R\&D activity were performed by employees in Texas U.S. [reported in 2-15], and charged both to operating units in the U.S. and to majority-owned subsidiaries in Belgium, then the costs charged to majority-owned subsidiaries in Belgium would be reported in 2-22.

Special Instruction for Foreign Owned Companies: Do not include payments from your company's foreign parent. R\&D costs associated with these payments should be reported in Section 3.

2-23 How much of the amount reported in Question 2-13 (foreign R\&D performance) was paid for by your company's domestic operations through inter-company transactions?

Example: If an R\&D activity were performed by employees of your majority-owned subsidiaries in Berlin, Germany [reported in 2-13], and charged both to operating units in the U.S. and in Berlin, then the costs charged to operating units in the U.S. would be reported in 2-23.

## R\&D performed by others

## 2-24 Copy the amount from Question 2-11, column 1. This is the domestic R\&D paid for by your company in 2013 that was performed by others.

This survey defines this amount as "total R\&D performed by others in 2013". This amount represents the R\&D that your company outsourced or paid to third parties during 2013.

2-25 How much of the amount reported in Question 2-24, was performed by the following types of organizations?

Question 2-25 asks the company to report how much of the domestic R\&D paid for by your company in 2013 that was performed by eight specific types of organizations:
a. Companies located inside the United States

- Include for-profit hospitals
b. Your company's foreign parent (if you are owned by a foreign parent)
c. Other companies located outside the United States
d. U.S. federal government agencies or laboratories
e. U.S. state and local government agencies or laboratories
f. Foreign government agencies or laboratories
g. All other organizations inside the United States
h. All other organizations outside the United States


## Indirect R\&D charges

2-26 How much of the amount reported in Question 2-4 was for R\&D costs your company plans to recoup through indirect charges on U.S. federal government contracts (IR\&D or independent R\&D)?

Question 2-26 asks how much of the amount reported in Question 2-4 was a special category of R\&D costs tracked by government contractors. In order to encourage business R\&D in certain areas of interest to the government, federal agencies such as the Department of Defense allow companies to recoup certain $\mathrm{R} \& \mathrm{D}$ costs through indirect charges on government contracts. These R\&D costs, called IR\&D or independent R\&D should only apply to Federal government contractors.

## Projected R\&D for 2014

2-27 What are your company's projected 2014 costs for (1) domestic, (2) foreign, and (3) total worldwide R\&D paid for by your company?

Question 2-27 asks the company to project its domestic, foreign, and total worldwide R\&D costs for 2014.

2-28 How much of the amount reported in Question 2-27, column 1, is for projected purchased R\&D services and projected payments to business partners for collaborative R\&D?

Question 2-28 asks the company to project how much of the domestic R\&D paid for by the company in 2014 will be for purchased R\&D services and payments to business partners for collaborative R\&D.

## Capital expenditures

## 2-29 What was the amount of your company's capital expenditures in the domestic United States in 2013?

Exclude the cost of purchased land.
Assets acquired through merger and acquisition activities should not be included in your report.

## 2-30 How much of the amount reported in Question 2-29 was for R\&D operations?

Companies should allocate capital expenditures that benefit both R\&D operations and other company operations on a reasonable basis. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

## 2-31 How much of the amount reported in Question 2-30 was for the following?

Question 2-31 asks the company to report how much of the domestic capital expenditures for R\&D operations may be classified in four specific types or capital expenditures:
a. Structures

- Include the costs of purchased or improved buildings and other facilities such as signal towers or windmills that are fixed to the land.
b. Equipment
c. Capitalized software
d. All other capital expenditures for R\&D operations
- Include the costs of purchased patents or other intangible assets.


## Reporting Information

## 2-32 Is the information in this section reported for the 2013 calendar year?

If your company is reporting on a fiscal year that does not end Dec. 31, 2013, write what time period you are covering in the designated boxes.

## Section 3: Financial Schedule B

3-1 What were your company's total worldwide costs (both direct and indirect) in 2013 for the following that were funded, paid for, or reimbursed by others not owned by your company?

Costs should be considered "funded, paid for, or reimbursed by others" if the company has been or expects to be paid for the costs by a customer, business partner, or grant-making organization.

Note: Foreign-owned companies should report costs that are funded, paid for, or reimbursed by their foreign parent in this question.

Exclude payments in excess of the actual cost of the work performed (such as profits or fees).
Costs that were reported in Question 2-4 should not be double counted in this question.
If your company administers a federally-funded research and development center (FFRDC) for an agency of the federal government, all such R\&D costs should be excluded for reporting to this survey. For a complete list of FFRDCs, see http://www.nsf.gov/statistics/ffrdclist/.

The categories in this question, listed below, define what the survey terms, "R\&D paid for by others":
a. R\&D that was reimbursed by your company's foreign parent (if you are owned by a foreign parent)
b. Collaborative R\&D that was reimbursed by business partners, such as through costsharing agreements

- These agreements are very common in the biotechnology and pharmaceutical industries, but less so in other industries.
c. R\&D paid for by government or private foundation grants
- Examples include Small Business Innovation and Research (SBIR) grants, Department of Energy demonstration grants, and Gates Foundation research grants.
d. Defense RDT\&E goods or services (including DOD 6.1 through 6.7 funding), provided as a prime or as a sub, to the government and/or government contractors
- This category most often applies to defense contractors and subcontractors performing tasks such as designing, building, and testing prototypes of new military weapon systems and developing custom software for defense applications.
- Include all defense R\&D funded by the Department of Defense (DOD), the Department of Energy's weapons programs, the Department of Homeland Security, and other Federal agencies.
- R\&D funds from DOD include all funds for research, development, test, and evaluation (RDT\&E) activities ( 6.1 through 6.7 budget appropriations).
- Include defense R\&D performed as a prime contractor and/or as a subcontractor.
e. Medical nonclinical R\&D services provided to others not owned by your company
- Nonclinical (also known as preclinical) research and development involves research on potential medical products that does not involve human subjects. This R\&D consists of both in vitro studies as well as studies using animal subjects.
f. Medical clinical trial Phase I-III services provided to others not owned by your company (include pass-through costs)
- This category involves the testing of potential medical products in human subjects. Phase I - III clinical trials must be successfully passed in order for a product to be approved for use in the general population.
- Exclude costs for Phase IV clinical trials because these trials take place after a product has been approved for sale.
g. Nondefense custom software development and/or computer systems designed for others not owned by your company
- See definitions in "Research and development activity in software" under guidance for Question 2-1.
- This category includes the development of new or significantly improved software, both as an end product and for use embedded in other products.
- Exclude: Software development that does not depend on a scientific or technological advance such as adding functionality to existing application programs, debugging systems, and adapting existing software.
- Software development for defense-related applications should be reported in line d.
h. Prototype development, production, and testing for customer's products prior to their introduction to the market (excluding defense-related prototyping reported in line d)
- Exclude quality control testing and other testing services for products already on the market.
i. All other R\&D, not included above, provided to the Federal Government or to others not owned by your company

3-2 Copy the amount from 3-1, line j. This is the total R\&D paid for by others in 2013.
Question 3-2 asks the company to copy the amount reported in Question 3-1, line j. This survey defines this amount as "total R\&D paid for by others" in 2013.

## 3-3 Is the amount entered in Question 3-2 greater than zero?

Question 3-3 instructs the company to skip to Section 4 on page 35 if its response to Question 3-2 is zero.

## R\&D paid for by others

## 3-4 Of the amount reported in Question 3-2, what costs were incurred by your company in the following locations?

This question requires the company to report where $R \& D$ costs were incurred, even in the case of purchased $R \& D$ services where the $R \& D$ may be performed in a different location.

This survey defines the domestic United States as the 50 states and the District of Columbia only. Costs incurred in Puerto Rico, Guam, and other U.S. territories should be reported in the category for "All other countries".

## 3-5 Copy the amount from Question 3-4, line a. This is the total domestic R\&D paid for by others in 2013.

Question 3-5 asks the company to copy the amount reported in Question 3-4, line a, for R\&D costs in the domestic United States. This survey defines this amount as "total domestic R\&D paid for by others" in 2013.

## 3-6 Copy the amount from Question 3-4, line b. This is the total foreign R\&D paid for by others in 2013.

Question 3-6 asks the company to copy the amount reported in Question 3-4, line b, for R\&D costs in countries outside the domestic United States. This survey defines this amount as "total foreign R\&D paid for by others" in 2013.

## 3-7 How much of the (1) domestic, (2) foreign, and (3) total worldwide R\&D paid for by others in 2013 was for each of the following types of costs?

Question 3-7 asks the company to report its domestic, foreign, and total worldwide R\&D paid for by others in 2013 broken into 11 categories:
a. Salaries, wages, and fringe benefits

- Include costs for all compensation and benefits of R\&D employees and officers that are included in the R\&D paid for by others.
- Stock-based compensation should be reported in line b.
- Include payroll taxes such as Social Security and Medicare
b. Stock-based compensation
- Includes the cost of both stock options and stock grants.
c. Temporary staffing, including on-site consultants
- Include costs paid to Professional Employer Organizations (PEOs), staffing agencies, and on-site consultants for personnel contributing to R\&D
d. Expensed equipment
- Include all equipment purchases for R\&D that are beneath the company's capitalization threshold.
e. Materials and supplies
- Costs for materials and supplies consumed for R\&D.
f. Leased facilities and equipment
- Costs for leased facilities and equipment used in the R\&D.
g. Depreciation and amortization on R\&D property and equipment
- Include depreciation on tangible R\&D assets such as buildings or equipment as well as the amortization of intangible assets such as patents and capitalized in-process R\&D used only for the company's R\&D activities.
h. Payments to business partners for collaborative R\&D
- Include payments made to business partners for collaborative R\&D, including milestone payments and payments made under cost sharing agreements for joint R\&D projects.
- Payments made to contract research organizations or other parties performing R\&D under contract for the company should be reported in line i, "Purchased R\&D services".
i. Purchased R\&D services (if your company is foreign-owned, include payments to your foreign owner for R\&D)
- Include payments made to contract research organizations or other parties performing R\&D under contract for the company.
- Include defense R\&D funding that your company received as a prime that is subcontracted to others not owned by your company
j. All other purchased services except R\&D
- Include payments for purchased services that support the company's R\&D, but are not themselves R\&D.
- Examples of costs to report in this category include hazardous waste disposal services at the company's R\&D lab and purchased computing time to run simulations for the company's R\&D.
k. All other costs
- Include all other costs supporting the R\&D the company paid for.
- Examples of costs to report in this category include: travel and training, journal subscriptions, royalties or licenses paid for patents or software used in the company's R\&D.


## 3-8 Add 3-7, lines $h$ and i for each column, and enter the result here. This is R\&D performed by others (e.g. subcontracted/passed-through R\&D costs).

Question 3-8 asks the company to add the amounts reported in Question 3-7, lines h and i for each column. This survey defines this amount as "R\&D performed by others".

Why is this important?
The costs reported in lines $h$ and i of Question 3-7 represent payments to $3{ }^{\text {rd }}$ parties for R\&D. Because the reporting company is not directly involved in the conduct of this R\&D, it may not be able to provide the same amount of information on these costs as it could for the R\&D it performs itself. This question allows the survey to address this limitation as well as address an interest in the nature of collaborative and contract R\&D.

See also: Question 3-7, Question 3-9

Subtract 3-8 from 3-7, line 1 , for each column and enter the result here. This is R\&D performed by your company that was paid for by others.

Question 3-9 asks the company to subtract the amounts reported in Question 3-8 from those reported in Question 3-7, line $m$ for each column. This survey defines this amount as "R\&D performed by your company that was paid for by others".

Why is this important?
The costs reported in lines $h$ and i of Question 3-7 represent payments to $3{ }^{\text {rd }}$ parties for R\&D. Because the reporting company is not directly involved in the conduct of this R\&D, it may not be able to provide the same amount of information on these costs as it could for the R\&D it performs itself. This question allows the survey to address this limitation as well as address an interest in the differences between R\&D companies perform themselves versus R\&D that is performed by collaborators and contractors.

See also: Question 3-7, Question 3-8

## 3-10 Copy the amount from Question 3-9, column 2. This is the foreign R\&D performed by your company that was paid for by others.

Question 3-10 asks the company to copy the amount reported in Question 3-9 for foreign R\&D costs performed by the company. This survey defines this amount as "foreign R\&D performed by your company that was paid for by others".

## 3-11 Of the amount reported in Question 3-10, how much R\&D was performed in the following locations?

Question 3-11 asks the company to report how much of the foreign R\&D performed by the company that was paid for by others was performed in specific countries, including Puerto Rico.

Why is this important?
This information is needed in order to accurately measure the impact of globalization on R\&D.
Countries and territories by region
As defined by the Business R\&D and Innovation Survey

Country/Territory Name
Afghanistan
Albania
Algeria
American Samoa (U.S.)
Andorra
Angola
Antigua and Barbuda
Argentina
Armenia
Aruba (Neth.)
Australia
Austria
Azerbaijan
Bahamas, The
Bahrain
Bangladesh
Barbados
Belarus
Belgium
Belize
Benin
Bermuda (U.K.)
Bhutan
Bolivia
Bosnia and Herzegovina
Botswana
Brazil
Brunei
Bulgaria
Burkina Faso
Burma
Burundi
Cambodia

Region
Asia and Pacific
Europe
Africa
Asia and Pacific
Europe
Africa
Latin America/OWH
Latin America/OWH
Asia and Pacific
Latin America/OWH
Asia and Pacific
Europe
Asia and Pacific
Latin America/OWH
Middle East
Asia and Pacific
Latin America/OWH
Europe
Europe
Latin America/OWH
Africa
Latin America/OWH
Asia and Pacific
Latin America/OWH
Europe
Africa
Latin America/OWH
Asia and Pacific
Europe
Africa
Asia and Pacific
Africa
Asia and Pacific

Cameroon
Canada
Cape Verde
Cayman Islands (U.K.)
Central African Republic
Chad
Chile
China
Colombia
Comoros
Congo (Brazzaville)
Democratic Republic of the Congo
Costa Rica
Côte d'Ivoire/Ivory Coast
Croatia
Cuba
Cyprus
Czech Republic
Denmark
Djibouti
Dominica
Dominican Republic
Ecuador
Egypt
El Salvador
Equatorial Guinea
Eritrea
Estonia
Ethiopia
Fiji
Finland
France
Gabon
Gambia, The
Georgia
Germany
Ghana
Greece
Greenland (Denmark)
Grenada
Guam (U.S.)
Guatemala
Guinea
Guinea-Bissau
Guyana
Haiti

Africa
Not assigned to a region in this survey.
Africa
Latin America/OWH
Africa
Africa
Latin America/OWH
Asia and Pacific
Latin America/OWH
Africa
Africa
Africa
Latin America/OWH
Africa
Europe
Latin America/OWH
Europe
Europe
Europe
Africa
Latin America/OWH
Latin America/OWH
Latin America/OWH
Africa
Latin America/OWH
Africa
Africa
Europe
Africa
Asia and Pacific
Europe
Europe
Africa
Africa
Europe
Europe
Africa
Europe
Europe
Latin America/OWH
Asia and Pacific
Latin America/OWH
Africa
Africa
Latin America/OWH
Latin America/OWH

Holy See
Honduras
Hong Kong
Hungary
Iceland
India
Indonesia
Iran
Iraq
Ireland
Israel
Italy
Jamaica
Japan
Jordan
Kazakhstan
Kenya
Kiribati
Kosovo
Kuwait
Kyrgyzstan
Laos
Latvia
Lebanon
Lesotho
Liberia
Libya
Liechtenstein
Lithuania
Luxembourg
Macau
Macedonia
Madagascar
Malawi
Malaysia
Maldives
Mali
Malta
Marshall Islands
Mauritania
Mauritius
Mexico
Micronesia, Federated States of
Moldova
Monaco
Mongolia

Europe
Latin America/OWH
Asia and Pacific
Europe
Europe
Asia and Pacific
Asia and Pacific
Middle East
Middle East
Europe
Middle East
Europe
Latin America/OWH
Asia and Pacific
Middle East
Asia and Pacific
Africa
Asia and Pacific
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Africa
Africa
Asia and Pacific
Asia and Pacific
Africa
Europe
Asia and Pacific
Africa
Africa
Latin America/OWH
Asia and Pacific
Europe
Europe
Asia and Pacific

| Montenegro | Europe |
| :---: | :---: |
| Morocco | Africa |
| Mozambique | Africa |
| Namibia | Africa |
| Nauru | Asia and Pacific |
| Nepal | Asia and Pacific |
| Netherlands | Europe |
| New Zealand | Asia and Pacific |
| Nicaragua | Latin America/OWH |
| Niger | Africa |
| Nigeria | Africa |
| North Korea | Asia and Pacific |
| Norway | Europe |
| Oman | Middle East |
| Pakistan | Asia and Pacific |
| Palau | Asia and Pacific |
| Panama | Latin America/OWH |
| Papua New Guinea | Asia and Pacific |
| Paraguay | Latin America/OWH |
| Peru | Latin America/OWH |
| Philippines | Asia and Pacific |
| Poland | Europe |
| Portugal | Europe |
| Puerto Rico (U.S.) | Not assigned to a region in this survey. |
| Qatar | Middle East |
| Romania | Europe |
| Russia | Europe |
| Rwanda | Africa |
| Saint Kitts and Nevis | Latin America/OWH |
| Saint Lucia | Latin America/OWH |
| Saint Vincent and the Grenadines | Latin America/OWH |
| Samoa | Asia and Pacific |
| San Marino | Europe |
| Sao Tome and Principe | Africa |
| Saudi Arabia | Middle East |
| Senegal | Africa |
| Serbia | Europe |
| Seychelles | Africa |
| Sierra Leone | Africa |
| Singapore | Asia and Pacific |
| Slovakia | Europe |
| Slovenia | Europe |
| Solomon Islands | Asia and Pacific |
| Somalia | Africa |
| South Africa | Africa |
| South Korea | Asia and Pacific |

South Sudan
Spain
Sri Lanka
Sudan
Suriname
Swaziland
Sweden
Switzerland
Syria
Taiwan
Tajikistan
Tanzania
Thailand
Timor-Leste
Togo
Tonga
Trinidad and Tobago
Tunisia
Turkey
Turkmenistan
Turks and Caicos Islands (U.K.)
Tuvalu
Uganda
Ukraine
United Arab Emirates
United Kingdom
Uruguay
Uzbekistan
Vanuatu
Venezuela
Vietnam
Virgin Islands (U.K.)
Virgin Islands (U.S.)
Yemen
Zambia
Zimbabwe

Africa
Europe
Asia and Pacific
Africa
Latin America/OWH
Africa
Europe
Europe
Middle East
Asia and Pacific
Asia and Pacific
Africa
Asia and Pacific
Asia and Pacific
Africa
Asia and Pacific
Latin America/OWH
Africa
Europe
Asia and Pacific
Latin America/OWH
Asia and Pacific
Africa
Europe
Middle East
Europe
Latin America/OWH
Asia and Pacific
Asia and Pacific
Latin America/OWH
Asia and Pacific
Latin America/OWH
Latin America/OWH
Middle East
Africa
Africa

Note: OWH = Other Western Hemisphere. 'Latin America/OWH' includes Bermuda and the geographical regions of the Caribbean, Central America, and South America.

# Domestic R\&D performed by your company that was paid for by others 

## 3-12 Copy the amount from Question 3-9, column 1. This is the domestic R\&D performed by your company that was paid for by others.

Question 3-12 asks the company to copy the amount reported in Question 3-9 for domestic R\&D costs performed by the company that was paid for by others. This survey defines this amount as "domestic R\&D performed by your company that was paid for by others".

## 3-13 How much of the domestic R\&D performed by your company that was paid for by others reported in Question 3-12 was for each business code listed or amended on page 6 of this form?

If the company does not track its R\&D costs by line of business or product line, it should make a reasonable estimate.

If the company has R\&D that applies to more than one business code, such as basic or applied research conducted by a central R\&D group, it should allocate this R\&D to all applicable business codes on a reasonable basis. Examples of allocation methods include allocating in proportion to sales by business code and allocating in proportion to R\&D employees working for each business code.

## 3-14 How much of the amount reported in Question 3-12, was paid for by each of the following?

Question 3-14 asks the company to report how much of the domestic R\&D paid for by your company in 2013 that was performed by nine specific types of organizations:
a. Other companies located inside the United States

- Include for-profit hospitals
b. Your company's foreign parent (if you are owned by a foreign parent)
c. Other companies located outside the United States
d. U.S. federal government agencies or laboratories
e. U.S. state and local government agencies or laboratories
f. Foreign government agencies or laboratories
g. All other organizations inside the United States
h. All other organizations located outside the United States

3-15 Add Question 3-14, lines a, $b$, and $c$, and enter the result here. This is the R\&D that was paid for by other companies.

Question 3-15 asks the company to enter the sum of Question 3-14, lines a, b, and c. This survey defines this amount as " $R \& D$ that was paid for by other companies".

3-16 Using the included list of business codes printed below, allocate the amount reported in Question 3-15 based on the industries of the companies that paid for the R\&D. As needed, enter additional codes from pages 46-47 in the spaces provided.

These business codes should represent the industry of the company that is funding the $R \& D$.
For example, if Company A specializes in R\&D services in biotechnology (business code 54173) and is performing research and development for Company B, a pharmaceutical company (business code 32541), Company B's business code (32541) should be listed here.

## 3-17 Copy the amount from Question 3-14, line d. This is domestic R\&D performed by your company that was paid for by the U.S. federal government.

Question 3-17 asks the company to copy the amount reported in Question 3-14, line d. This survey defines this amount as "domestic $\mathrm{R} \& D$ performed by your company that was paid for by the U.S. federal government".

## 3-18 How much of the amount reported in Question 3-17 was paid for by the following agencies?

Question 3-18 asks the company to report the amount of R\&D it performed in the domestic U.S. that was paid for by the U.S. Federal Government specific funding agencies.

## 3-19 How much of the amount reported in Question 3-17 was performed under the

 following types of agreements?a. Contracts (include direct or prime contracts and subcontracts)
b. Grants, reimbursements, and all other agreements

Question 3-19 asks the company to identify the amounts by type of agreements used for the company's domestic R\&D paid for by the U.S. federal government.

3-20 Subtract Question 3-17 from Question 3-12 and enter the result here. This is the domestic R\&D performed by your company that was paid for by nonfederal sources.

Question 3-20 asks the company to subtract the amount reported in Question 3-17 from that reported in Question 3-12. This survey defines this amount as "domestic R\&D performed by your company that was paid for by nonfederal sources".

3-21 How much of the following three amounts was performed in each state (including D.C.): (1) Domestic R\&D paid for by the U.S. federal government reported in Question 317, (2) Domestic R\&D paid for by nonfederal sources reported in Question 3-20, (3) Total domestic R\&D performed by your company that was paid for by others reported in Question 3-12.

Question 3-21 asks the company to report how much of the domestic R\&D it performed that was paid for by others was performed in each state (including D.C.) in 2013. The question asks the company to report how much of the R\&D in each state was paid for by the U.S. federal government as opposed to all other sources. If the company is unable to assign all its R\&D costs to specific states, it should use a reasonable allocation method to report R\&D by state. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

## Why is this important?

This information is very important to policy makers who are interested in the geographic distribution of R\&D activity and its role in regional economic development.

## 3-22 At what domestic location did your company perform the largest dollar amount of R\&D that was paid for by others in 2013?

Question 3-22 asks the company to identify the location where the largest dollar value of the domestic R\&D it performed that was paid for by others in 2013 took place.

## 3-23 How much of the amount reported in Question 3-12 was from the location identified

 in Question 3-22?If the company is unable to allocate its R\&D costs to a specific location, it should provide a reasonable estimate. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

3-24 At what domestic location did your company perform the second largest dollar amount of R\&D that was paid for by others in 2013?

Question 3-24 asks the company to identify the location where the second largest dollar value of the domestic R\&D it performed that was paid for by others in 2013 took place.

3-25 How much of the amount reported in Question 3-12 was from the location identified in Question 3-24?

If the company is unable to allocate its R\&D costs to a specific location, it should provide a reasonable estimate. Companies should note their allocation method in the space for "Remarks" at the end of the survey.

## Projected R\&D paid for by others in 2014

3-26 What are your company's projected 2014 costs for R\&D that will be paid for by others?

Question 3-26 asks the company to project its $\underline{2014}$ costs for R\&D that will be paid for by others. This amount is the 2014 projection for what is reported in Question 3-2.

3-27 How much of the projected costs in 2014 for R\&D that will be paid for by others reported in Question 3-26 will be performed by your company in the United States?

Question 3-27 asks the company to project its $\underline{2014}$ costs for R\&D it will perform in the domestic U.S. that will be paid for by others. This amount is the 2014 projection for what is reported in Question 3-12.

3-28 How much of the projected costs in 2014 for domestic R\&D performed by your company that will be paid for by others reported in Question 3-27 will be paid for by the U.S. federal government?

Question 3-28 asks the company to project its $\underline{2014}$ costs for R\&D it will perform in the domestic U.S. that will be paid for by the U.S. federal government. This amount is the 2014 projection for what is reported in Question 3-17.

## Section 4: Management and Strategy of R\&D

## 4-1 Copy the amount from Question 2-4. This is the total R\&D paid for by your company in 2013.

This number can be found on page 10 of Form BRDI-1.

## 4-2 Is the amount entered in Question 4-1 greater than zero?

If no, questions 4-3 through 4-11 do not apply to your company. Please do not complete these questions. Skip to question 4-16 on page 37 .

## What percentage of the amount reported in Question 4-1 was directed toward business areas or product lines that are new to your company?

Question 4-3 asks what percent of the R\&D the company paid for in 2013 was aimed at expanding the company's areas of business or product lines outside of its existing areas of expertise. The characteristics that define a business area or product line as "new" may differ from company to company and industry to industry, but they generally involve technologies and customers that are new to the company. The following are examples of R\&D projects that would be reported in this question:

- A pharmaceutical company that specializes in anti-viral medications invests in a research project to develop a cancer treatment.
- A computer manufacturer invests in a project to develop a smart phone.
- A software company that specializes in anti-virus software invests in an R\&D project to develop office productivity software.
- A semiconductor company that specializes in central processing units for computers invests in an R\&D project to develop graphics processors.
- A manufacturer and distributor of beer invests in an R\&D project to develop an energy drink.


## Characteristics of domestic R\&D paid for and performed by your company

## Copy the amount from Question 2-15. This is the domestic R\&D paid for and performed by your company.

This number can be found on page 14 of Form BRDI-1.

4-5 How much of the amount reported in Question 4-4 was for the following categories?
Research is defined as experimental or theoretical work undertaken primarily to acquire new knowledge or understanding of phenomena and observable facts. Research may be either "basic", where the goal is primarily to increase understanding of a given topic without a specific commercial application in mind, or "applied", there the goal is to solve a specific problem or achieve a specific commercial objective.

Development is defined as the systematic use of research and practical experience to produce new or significantly improved goods, services, or processes. In simple terms, the intended output of research is ideas and the intended output of development is products.

## 4-6 If you reported any research in Question 4-5, line a, how much of that research was for the following categories?

Research is defined as experimental or theoretical work undertaken primarily to acquire new knowledge or understanding of phenomena and observable facts. Applied research has the goal of solving a specific problem or achieving a specific commercial objective. Basic research has the goal of increasing understanding of a given topic without a specific commercial application in mind.

For example, a project that aims to investigate the influence of different materials on fuel cell efficiency would be classified as basic research. A project that aims to improve fuel cell efficiency using new materials would be classified as applied research.

## Areas of application for domestic R\&D paid for and performed by your company

## 4-7 What percentage of the amount reported in Question 4-4 had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

The intent of this question is to measure the amount of R\&D companies are investing in energyrelated applications.

Only include costs for R\&D projects where energy was an intended area of application from its inception. Do not include costs for R\&D projects where energy was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with energy applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-7 through 4-11 could add to more than $100 \%$.

## 4-8 What percentage of the amount reported in Question 4-4 had environmental protection applications, including pollution abatement?

The intent of this question is to measure the amounts of R\&D companies are investing in environmental protection applications.

Only include costs for R\&D projects where environmental protection was an intended area of application from its inception. Do not include costs for R\&D projects where environmental protection was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with environmental protection applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-7 through 4-11 could add to more than $100 \%$.

## 4-9 What percentage of the amount reported in Question 4-4 had defense applications, including military applications and general security-related R\&D?

The intent of this question is to measure the amount of R\&D companies are investing in defense applications. Defense applications include military applications and other national security applications. Exclude R\&D for computer security applications such as anti-virus software unless it is intended for military/national security use.

Only include costs for R\&D projects where defense was an intended area of application from its inception. Do not include costs for R\&D projects where defense was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with defense applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-7 through 4-11 could add to more than $100 \%$.

## 4-10 What percentage of the amount reported in Question 4-4 had health or medical applications?

Question 4-10 asks the company to report what percent of the domestic R\&D it performed in 2013 had health or medical applications. The intent of this question is to measure the amount of R\&D companies are investing in health-related applications.

Only include costs for R\&D projects where health was an intended area of application from its inception. Do not include costs for R\&D projects where health was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with health/medical applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-7 through 4-11 could add to more than $100 \%$.

Note: Include clinical trials.

## 4-11 What percentage of the amount reported in Question 4-4 had agricultural applications?

This includes R\&D into new and significantly improved fertilizers, pesticides, farm equipment, and crop management techniques. The intent of this question is to measure the amount of R\&D companies are investing in agricultural-related applications.

Only include costs for R\&D projects where agriculture was an intended area of application from its inception. Do not include costs for R\&D projects where agriculture was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with agricultural applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-7 through 4-11 could add to more than $100 \%$.

## Technology focus of domestic R\&D paid for and performed by your company

## 4-12 What percentage of the amount reported in Question 4-4 was for software products or software embedded in other projects or products?

See definitions in "Research and development activity in software" under guidance for Question 2-1. Include R\&D in software for both packaged software that is sold/licensed to consumers as well as R\&D in software for internet applications that generate revenue. This includes R\&D in software developed specifically for an $R \& D$ project that has no alternative future use as well as R\&D in software that is developed to be installed or run in other products sold by the company.

Include the total cost of an R\&D project with software applications in the calculation for this question, even if the project has other applications. This means that the percentages reported in Questions 4-12 through 4-16 could add to more than $100 \%$.

## 4-13 What percentage of the amount reported in Question 4-4 was for optics and photonics- science and technology involving the emission, processing, and detection of light, or the information carried by light?

Optics and photonics can encompass any R\&D project involved in the study of the emission, processing, and detection of light, or of the information carried by light. This includes the spectrum ranging from the far infrared to x-rays. The R\&D may be directed at the manufacturing of the optics and photonics product itself, or to any level of the application supply chain in which they are used (from materials studies to systems development or even the end-use application). The following list provides examples of optics and photonics technologies. The list is not intended to be exhaustive, but it is indicative of the types of activities included in the definition of optics and photonics.

- Optical semiconductor components, such as LEDs, laser diodes, image sensors, focal plane arrays, point detectors, and integrated photonics
- Solar (photovoltaic) cells and panels
- Displays, display components and subassemblies
- Lasers and laser systems
- LEDs, LED backlights, LED lamps, and LED lighting
- Optical fiber, cabled fiber, and optical fiber devices, such as fiber sensors
- Passive optics, such as lenses, mirrors, prisms, and crystals
- Coatings and coating services for optics and optical devices
- Optical assemblies, such as lens systems, sensor subsystems, and camera modules
- Hardware and software design of the above products

Include the total cost of an R\&D project with optics and photonics applications in the calculation for this question, even if the project has other applications. This means that the percentages reported in Questions 4-12 through 4-16 could add to more than $100 \%$.

See also: Question 4-14.

## 4-14 What percentage of the amount reported in Question 4-4 was for other projects or products enabled by optics and photonics science and technology?

This is meant to include any R\&D investment that goes toward the design of photonics in a way that fundamentally enables a product or service. This definition is to be inclusive, not overly restrictive, and the product may be fundamentally dependent on other factors, too (such as electronics and software). It would not include R\&D investment that adds no new value from the optics and photonics.

For example, it would include R\&D invested to develop new LED lighting products, medical imaging systems based on new optical methods, or optical networking equipment. However, it would not include R\&D for designing equipment that uses commodity LEDs as indicator lights, conventional displays that are used in conventional ways, or electronics and software development for IT systems that use optical transceivers only in a peripheral, conventional manner.

Include the total cost of an R\&D project with optics and photonics enabled applications in the calculation for this question, even if the project has other applications. This means that the percentages reported in Questions 4-12 through 4-16 could add to more than $100 \%$.

See also: Question 4-13

## 4-15 What percentage of the amount reported in Question 4-4 was for biotechnology-the use of cellular and bio-molecular processes to solve problems or make useful products?

The following list provides examples of biotechnology techniques. The list is not intended to be exhaustive, but it is indicative of the types of activities included in the definition of biotechnology.

- DNA/RNA: Genomics, pharmacogenomics, gene probes, genetic engineering, DNA/RNA sequencing/synthesis/amplification, gene expression profiling, and use of antisense technology.
- Proteins and other molecules: Sequencing/synthesis/engineering of proteins and peptides (including large molecule hormones); improved delivery methods for large molecule drugs; proteomics, protein isolation and purification, signaling, identification of cell receptors.
- Cell and tissue culture and engineering: Cell/tissue culture, tissue engineering (including tissue scaffolds and biomedical engineering), cellular fusion, vaccine/immune stimulants, embryo manipulation.
- Process biotechnology techniques: Fermentation using bioreactors, bioprocessing, bioleaching, biopulping, biobleaching, biodesulphurisation, bioremediation, biofiltration and phytoremediation.
- Gene and RNA vectors: Gene therapy, viral vectors.
- Bioinformatics: Construction of databases on genomes, protein sequences; modeling complex biological processes, including systems biology.
- Nanobiotechnology: Applies the tools and processes of nano/microfabrication to build devices for studying biosystems and applications in drug delivery, diagnostics, etc.

Include the total cost of an R\&D project with biotechnology applications in the calculation for this question, even if the project has other applications. This means that the percentages reported in Questions 4-12 through 4-16 could add to more than $100 \%$.

## 4-16 What percentage of the amount reported in Question 4-4 was for nanotechnologythe science and technology involving work at the nanometer scale?

Nanotechnology can encompass any R\&D project involved in the study, creation, or use of objects at the nanoscale, which is generally considered to be 100 nanometers or smaller.

Many technologies related to conventional solid-state semiconductor manufacturing are capable of creating features smaller than 100 nanometers, so R\&D involving these technologies should be included in this question.

Include the total cost of an R\&D project with nanotechnology applications in the calculation for this question, even if the project has other applications. This means that the percentages reported in Questions 4-12 through 4-16 could add to more than $100 \%$.

## Domestic R\&D performed by your company that was paid for by others

4-17 Copy the amount from Question 3-12. This is the domestic R\&D performed by your company that was paid for by others.

This number can be found on page 25 of your survey.

## 4-18 Is the amount entered in Question 4-17 greater than zero?

If no, the rest of section 4 does not apply to your company. Please skip to section 5 on page 40 .

## 4-19 How much of the amount reported in Question 4-17 was for the following categories?

Research is defined as experimental or theoretical work undertaken primarily to acquire new knowledge or understanding of phenomena and observable facts. Research may be either "basic", where the goal is primarily to increase understanding of a given topic without a specific commercial application in mind, or "applied", there the goal is to solve a specific problem or achieve a specific commercial objective.

Development is defined as the systematic use of research and practical experience to produce new or significantly improved goods, services, or processes. In simple terms, the intended output of research is ideas and the intended output of development is products.

## 4-20 If you reported any research in Question 4-19, line a, how much of that research was for the following categories?

Research is defined as experimental or theoretical work undertaken primarily to acquire new knowledge or understanding of phenomena and observable facts. Applied research has the goal of solving a specific problem or achieving a specific commercial objective. Basic research has the goal of increasing understanding of a given topic without a specific commercial application in mind.

## 4-21 What percentage of the amount reported in Question 4-17 had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

The intent of this question is to measure the amount of R\&D companies are investing in energyrelated applications.

Only include costs for R\&D projects where energy was an intended area of application from its inception. Do not include costs for R\&D projects where energy was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with energy applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-21 through 4-25 could add to more than $100 \%$.

## 4-22 What percentage of the amount reported in Question 4-17 had environmental protection applications, including pollution abatement?

Only include costs for R\&D projects where environmental protection was an intended area of application from its inception. Do not include costs for R\&D projects where environmental protection was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with environmental protection applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-21 through 4-25 could add to more than 100\%.

## 4-23 What percentage of the amount reported in Question 4-17 had defense applications, including military applications and general security-related R\&D?

Defense applications include military applications and other national security applications. Exclude R\&D for computer security applications such as anti-virus software unless it is intended for military/national security use.

Only include costs for R\&D projects where defense was an intended area of application from its inception. Do not include costs for R\&D projects where defense was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with defense applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-21 through 4-25 could add to more than $100 \%$.

## 4-24 What percentage of the amount reported in Question 4-17 had health or medical applications?

The intent of this question is to measure the amount of $\mathrm{R} \& \mathrm{D}$ companies are investing in healthrelated applications.

Only include costs for R\&D projects where health was an intended area of application from its inception. Do not include costs for R\&D projects where health was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with health/medical applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-21 through 4-25 could add to more than $100 \%$.

Note: Include clinical trials.

## 4-25 What percentage of the amount reported in Question 4-17 had agricultural applications?

Question 4-25 asks the company to report what percent of the domestic R\&D performed in 2013 that was paid for by others had agricultural applications. This includes R\&D into new and significantly improved fertilizers, pesticides, farm equipment, and crop management techniques. The intent of this question is to measure the amount of R\&D companies are investing in agricultural-related applications.

Only include costs for R\&D projects where agriculture was an intended area of application from its inception. Do not include costs for R\&D projects where agriculture was not an intended area of application until after the project was completed.

Include the total cost of an R\&D project with agricultural applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-21 through 4-25 could add to more than $100 \%$.

## Technology focus of domestic R\&D performed by your company that was paid for by others

## 4-26 What percentage of the amount reported in Question 4-17 was for software products or software embedded in other projects or products?

See definitions in "Research and development activity in software" under guidance for Question 2-1. Include R\&D in software for both packaged software that is sold/licensed to consumers as well as R\&D in software for internet applications that generate revenue. This includes R\&D in software developed specifically for an $\mathrm{R} \& \mathrm{D}$ project that has no alternative future use as well as R\&D in software that is developed to be installed or run in other products sold by the company.

Include the total cost of an R\&D project with software applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-26 through 4-30 could add to more than $100 \%$.

## 4-27 What percentage of the amount reported in Question 4-17 was for optics and photonics- science and technology involving the emission, processing, and detection of light, or the information carried by light?

Optics and photonics can encompass any R\&D project involved in the study of the emission, processing, and detection of light, or of the information carried by light. This includes the spectrum ranging from the far infrared to x-rays. The R\&D may be directed at the manufacturing of the optics and photonics product itself, or to any level of the application supply chain in which they are used (from materials studies to systems development or even the end-use application).

The following list provides examples of optics and photonics technologies. The list is not intended to be exhaustive, but it is indicative of the types of activities included in the definition of optics and photonics.

- Optical semiconductor components, such as LEDs, laser diodes, image sensors, focal plane arrays, point detectors, and integrated photonics
- Solar (photovoltaic) cells and panels
- Displays, display components and subassemblies
- Lasers and laser systems
- LEDs, LED backlights, LED lamps, and LED lighting
- Optical fiber, cabled fiber, and optical fiber devices, such as fiber sensors
- Passive optics, such as lenses, mirrors, prisms, and crystals
- Coatings and coating services for optics and optical devices
- Optical assemblies, such as lens systems, sensor subsystems, and camera modules
- Hardware and software design of the above products

Include the total cost of an R\&D project with optics and photonics applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-26 through 4-30 could add to more than $100 \%$.

See also: Question 4-28.

## 4-28 What percentage of the amount reported in Question 4-17 was for other projects or products enabled by optics and photonics science and technology?

This is meant to include any R\&D investment that goes toward the design of photonics in a way that fundamentally enables a product or service. This definition is to be inclusive, not overly restrictive, and the product may be fundamentally dependent on other factors, too (such as electronics and software). It would not include R\&D investment that adds no new value from the optics and photonics.

For example, it would include R\&D invested to develop new LED lighting products, medical imaging systems based on new optical methods, or optical networking equipment. However, it would not include R\&D for designing equipment that uses commodity LEDs as indicator lights, conventional displays that are used in conventional ways, or electronics and software development for IT systems that use optical transceivers only in a peripheral, conventional manner.

Include the total cost of an R\&D project with optics and photonics applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-26 through 4-30 could add to more than $100 \%$.

See also: Question 4-27.

## 4-29 What percentage of the amount reported in Question 4-16 was for biotechnologythe use of cellular and bio-molecular processes to solve problems or make useful products?

The following list provides examples of biotechnology techniques. The list is not intended to be exhaustive, but it is indicative of the types of activities included in the definition of biotechnology.

- DNA/RNA: Genomics, pharmacogenomics, gene probes, genetic engineering, DNA/RNA sequencing/synthesis/amplification, gene expression profiling, and use of antisense technology.
- Proteins and other molecules: Sequencing/synthesis/engineering of proteins and peptides (including large molecule hormones); improved delivery methods for large molecule drugs; proteomics, protein isolation and purification, signaling, identification of cell receptors.
- Cell and tissue culture and engineering: Cell/tissue culture, tissue engineering (including tissue scaffolds and biomedical engineering), cellular fusion, vaccine/immune stimulants, embryo manipulation.
- Process biotechnology techniques: Fermentation using bioreactors, bioprocessing, bioleaching, biopulping, biobleaching, biodesulphurisation, bioremediation, biofiltration and phytoremediation.
- Gene and RNA vectors: Gene therapy, viral vectors.
- Bioinformatics: Construction of databases on genomes, protein sequences; modeling complex biological processes, including systems biology.
- Nanobiotechnology: Applies the tools and processes of nano/microfabrication to build devices for studying biosystems and applications in drug delivery, diagnostics, etc.

Include the total cost of an R\&D project with biotechnology applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-26 through 4-30 could add to more than $100 \%$.

## 4-30 What percentage of the amount reported in Question 4-17 was for nanotechnologythe science and technology involving work at the nanometer scale?

Nanotechnology can encompass any R\&D project involved in the study, creation, or use of objects at the nanoscale, which is generally considered to be 100 nanometers or smaller.

Many technologies related to conventional solid-state semiconductor manufacturing are capable of creating features smaller than 100 nanometers, so R\&D involving these technologies should be included in this question.

Include the total cost of an R\&D project with nanotechnology applications in the calculation for this question even if the project has other applications. This means that the percentages reported in Questions 4-26 through 4-30 could add to more than $100 \%$.

# Domestic R\&D performed by your company that was paid for by the U.S. federal government 

## 4-31 Copy the amount from Question 3-17. This is domestic R\&D performed by your company that was paid for by the U.S. federal government.

This number can be found on page 27 of your survey.

## 4-32 Is the amount entered in Question 4-31 greater than zero?

If no, skip to section 5 on page 40 . The rest of section 4 does not apply to your company; please do not complete these questions.

## 4-33 <br> How much of the amount reported in Question 4-31 was for the following categories?

Research is defined as experimental or theoretical work undertaken primarily to acquire new knowledge or understanding of phenomena and observable facts. Research may be either "basic", where the goal is primarily to increase understanding of a given topic without a specific commercial application in mind, or "applied", there the goal is to solve a specific problem or achieve a specific commercial objective.

Development is defined as the systematic use of research and practical experience to produce new or significantly improved goods, services, or processes. In simple terms, the intended output of research is ideas and the intended output of development is products.

## 4-34 If you reported any research in Question 4-33, line a, how much of that research was for the following categories?

Research is defined as experimental or theoretical work undertaken primarily to acquire new knowledge or understanding of phenomena and observable facts. Applied research has the goal of solving a specific problem or achieving a specific commercial objective. Basic research has the goal of increasing understanding of a given topic without a specific commercial application in mind.

For example, a project that aims to investigate the influence of different materials on fuel cell efficiency would be classified as basic research. A project that aims to improve fuel cell efficiency using new materials would be classified as applied research.

## 4-35 What percentage of the amount reported in Question 4-31 was for software products or software embedded in other projects or products?

See definitions in "Research and development activity in software" under guidance for Question 2-1. Include R\&D in software for both packaged software that is sold/licensed to consumers as well as R\&D in software for internet applications that generate revenue. This includes R\&D in software developed specifically for an R\&D project that has no alternative future use as well as R\&D in software that is developed to be installed or run in other products sold by the company.

## Section 5: Human Resources

5-1 What was the total number of worldwide employees working at your company for the pay period that included March 12, 2013?

In order to collect consistent data from all companies, the employment figure reported should be for the pay period that included March 12, 2013. If this is not possible, companies should report employment for the date closest to March 12, 2013 possible.

Leased and temporary employees and consultants should be excluded from this question because this survey does not consider them employees of the reporting company.

How many of the employees reported in Question 5-1 were employees of your company's domestic operations and foreign operations?

Question 5-2 asks the company to report, of the employees reported in Question 5-1, the number of employees employed by domestic operations and the number of employees that were employed by operations outside of the United States.

## How many employees reported in Question 5-2 were R\&D employees and how many were all other employees?

R\&D employees include employees who work on R\&D or who provide direct support to R\&D such as researchers, R\&D managers, technicians, clerical staff, and others assigned to R\&D groups.

R\&D employees exclude employees who provide indirect support to R\&D, such as corporate personnel, security guards, and cafeteria workers.

The wages of the $\mathrm{R} \& \mathrm{D}$ employees reported in this question are included in the costs reported in sections 2 and 3 of this survey.

## R\&D Employees

## 5-4 Copy the numbers from 5-3, line a. These are your company's R\&D employees.

Copy the number from 5-3, line a on page 40.

## 5-5 How many of the R\&D employees reported in Question 5-4 were female employees and male employees?

Question 5-5 asks the company to report its total R\&D employees based on their sex and location.

## 5-6 How many of the R\&D employees reported in Question 5-4 worked in the occupations listed below?

The distinction between the different occupation categories is defined primarily by the nature of the employee's work, not the employee's level of education. The occupation categories "R\&D scientists, engineers, and [their] managers" can be grouped together under the more generic category "Researchers". Researchers are professionals engaged in the conception or creation of new knowledge, products, processes, methods and systems and also in the management of the projects concerned.

R\&D technicians and technologists are persons whose main tasks require technical knowledge and experience in one or more fields of science or engineering, but who contribute to R\&D by performing technical tasks under the supervision of researchers. Biostatisticians supporting clinical trials would be reported in this category even though they may hold PhDs in their field.

The main distinction between researchers and technicians is that researchers contribute more to the creative aspects of R\&D whereas technicians provide technical support. For example, a researcher (scientist or engineer) would design an experiment and a technician would run the experiment and assist in analyzing results.

R\&D support staff is not directly involved with the conduct of a research project, but support the researchers and technicians. These employees might include clerical staff, report writers, regulatory experts, quality assurance, safety trainers, and other related employees.

Many Contract Research Organizations provide largely technical, regulatory, and administrative support to their customers for clinical trials. Most of these companies' R\&D employees would be reported as R\&D technicians or R\&D support staff.

5-7 How many of the R\&D scientists, engineers, and managers reported in Question 5-6, line $a$, had the following level of education?

Question 5-7 asks the company to specify how many of the employed R\&D scientists, engineers, and managers have a PhD.

## Domestics full-time equivalents (FTEs)

-8 Of the domestic R\&D employees reported in Question 5-4, column 1, what was the number of full-time equivalents (FTEs) for R\&D activity for full-time R\&D employees, other full-time employees not working solely on $R \& D$, and part time employees?

The headcount of full-time equivalent R\&D employees should be adjusted to account for employees who work part time as well as those employees who split their time between R\&D and other activities. The purpose of this question is to accurately measure the amount of effort employees are devoting to $\mathrm{R} \& \mathrm{D}$ in the business sector.

5-9 Of the domestic R\&D scientists, engineers, and their managers reported in Question 56, row a, column 1, what was the number of full-time equivalents (FTEs) for R\&D activity for full-time R\&D employees, other full-time employees not working solely on R\&D, and part time employees?

The headcount of scientists and engineers should be adjusted to account for employees who work part time as well as those employees who split their time between R\&D and other activities. The purpose of this question is to accurately measure the amount of effort scientists, engineers, and their managers are devoting to $\mathrm{R} \& \mathrm{D}$ in the business sector.

5-10 How many of the R\&D scientists, engineers, and managers reported in Question 5-8, line a, were non-U.S. citizens employed in the United States under a temporary visa such as H-1B or L-1?

Question 5-10 asks how many domestic R\&D FTE employees are employed under a temporary visa.

## Section 6: Intellectual Property and Technology Transfer

## Patents

## 6-1 How many patents did your company apply for in 2013 from the U.S. Patent and Trademark Office (USPTO)?

The intent of this question is to gather information about the output of companies' patenting activities. It is recognized that companies do not attempt to patent every invention, and that not every patent application results from an organized R\&D activity.

Exclude the following types of continuing patent applications that do not add subject matter claimed in the parent patent application: continuation applications, requests for continued examination, divisional patent applications, and reissue applications. These types of patent applications are excluded to avoid double counting applications for the same subject matter. Continuation-in-part applications should be included because they add subject matter not claimed in the parent patent application.

Exclude provisional patent applications.
Foreign-owned companies that apply for U.S. patents on behalf of their foreign parents should only report the patent applications originating from its own operations. Patents filed on behalf of others not owned by the company (such as a foreign parent) should be excluded.

## 6-2 What percentage of the patent applications reported in Question 6-1 has your company applied for or plans to apply for in foreign jurisdictions?

This information is useful as a measure of innovation both because it is an indicator of the potential global import of an invention and because it may indicate that the subject matter of the patent application is of high value.

## 6-3 What percentage of the patent applications reported in Question 6-1 was for inventions that originated within your company's organized R\&D activities?

Exclude patent applications where none of the named inventors are R\&D employees.

## How many patents were issued to your company in 2013 by the USPTO?

The intent of this question is to gather information about the output of companies' patenting activities. It is recognized that companies do not attempt to patent every invention, and that not every patent application results from an organized R\&D activity.

Foreign-owned companies that apply for U.S. patents on behalf of their foreign parents should only report the patent grants that originated from its own operations. Patents filed on behalf of others not owned by the company (such as a foreign parent) should be excluded. In general, the company should only report patents for which it (the reporting company including its subsidiaries) is an assignee.

## What percentage of your company's inventions considered for patenting in 2013 resulted in patent applications?

Many companies track this information through formal invention disclosure reports. This information is important because it provides a means to evaluate how useful patent applications are as a measure of innovation when comparing industries.

Exclude provisional patent applications.

## Patent Licensing

## 6-6 What was the amount of your company's patent licensing revenue in 2013?

Question 6-6 asks the company to report the revenue it earned in 2013 from licensing its patents. Companies should only report revenue from the licensing of patents it (the reporting company) owns. Exclude revenue from sub-licensing.

Companies should only report revenue from licensing of patents to companies/organizations not owned by the reporting company. If a reporting company is foreign-owned, it should report revenue generated from licensing patents to its foreign owner and to other affiliated companies it does not own.

6-7 How many new agreements did your company enter into during 2013 to license patents to others not owned by your company?

Question 6-7 asks the company to report how many new licensing agreements it entered into in 2013 to license its patents to other parties.

## Intellectual property transfer activities

6-8 Did your company perform the following activities in 2013?
Question 6-8 asks the company to indicate whether or not it performed any of a specific list of technology transfer activities in 2013.

## Intellectual property protection

During 2013, how important to your company were the following types of intellectual property protection?

Question 6-9 asks the company to indicate the importance of different methods of intellectual property protection to its business.

# 2013 BUSINESS R\&D SURVEY 

## DUE DATE:

Need help or have questions about filling out the form?

Visit econhelp.census.gov/brdscr Here, you can access helpful tools, get question-by-question detailed instructions and learn more about the survey.

Call 1-800-772-7851, between 8:00 a.m. and 5:00 p.m. Eastern time, Monday through Friday. Choose option '1' for English, then option ' 5 ' to speak with a survey specialist.

Or write to the address below. Include your 11-digit ID printed on the mailing label.

Please file your form electronically (see details below).

Or mail your completed form to:
U.S. CENSUS BUREAU

1201 East 10th Street
Jeffersonville, IN 47132-0001
(Please correct any errors in this mailing address)

YOUR RESPONSE IS REQUIRED BY LAW. Title 13, United States Code, requires businesses and other organizations that receive this questionnaire to answer the questions and return the report to the U.S. Census Bureau. Respondents are not required to respond to any information collection unless it displays a valid approval number from the Office of Management and Budget (OMB). The OMB number appears at the top of this page.

YOUR RESPONSE IS CONFIDENTIAL BY LAW. Title 13, United States Code, requires that your response be seen only by persons sworn to uphold the confidentiality of Census Bureau information and may be used only for statistical purposes. Further, copies retained in respondents' files are immune from legal process.

## Why did your company receive this survey?

The Census Bureau surveys a broad cross section of U.S. businesses to better identify which companies engage in R\&D activities. Even companies that have no R\&D activity are required to complete the survey. The data all companies provide are used to produce economic indicators related to sales, employment and patenting.

## INTERNET REPORTING OPTION AVAILABLE - We encourage you to complete this survey online at: econhelp.census.gov/brdscr

## User ID:

Password:

You may submit your survey online via a secure website. Online submission allows you to save the data on secure Census Bureau servers as you go, so you can save, exit, and resume later without losing any of your data. It also allows you to save a paper or electronic copy of your completed survey.
~ This survey is jointly conducted by the U.S. Census Bureau and the National Science Foundation ~

## What is Research and Development (R\&D)?

R\&D is planned, creative work aimed at discovering new knowledge or developing new or significantly improved goods and services. This includes a) activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses (basic research); b) activities aimed at solving a specific problem or meeting a specific commercial objective (applied research); and c) systematic use of research and practical experience to produce new or significantly improved goods, services, or processes (development).

The term R\&D does NOT include expenditures for:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R\&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources


## Does R\&D include development of software and Internet applications?

Only development of software and Internet applications that include an element of uncertainty and that are intended to close gaps and meet scientific and technological needs should be reported as R\&D on this survey.

R\&D activity in software includes:

- Development of new software
- Significant improvement of existing software based on new/novel methods and applications
- Construction of new theories and algorithms in the field of computer science

R\&D activity in software does NOT include:

- Creation of new software based on known methods and applications
- Support for existing systems
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process
- Routine debugging of existing systems and software


## Reporting unit

The reporting unit is your company, including all subsidiaries and divisions. Include subsidiary companies where there is more than 50 percent ownership.

## Reporting period

Report data for the calendar year 2013, if possible, or for your company's fiscal year ending between April 2013 and March 2014.

## Estimates are acceptable

Please report all items to the best of your ability.

## Company Information

1 Please provide the name and phone number of the person completing this survey. Name
$\square$

## Telephone

Area code
Number


E-mail address

2 Did another company other than a holding company own more than $\mathbf{5 0}$ percent of your company during 2013?

Yes $\rightarrow$ Please provide the following information:
Name of parent company


Is your Parent Company located outside the United States?
$\square \quad$ Yes (foreign owner) $\rightarrow$ Please follow these instructions:
REPORTING INSTRUCTIONS FOR FOREIGN-OWNED COMPANIES:
If your company is foreign-owned, the reporting unit for the survey is your U.S.-based company, including all its majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign owner and any other foreign affiliates your company does not own should be treated the same as any other customer or business partner you do not own.

If you pay your foreign owner for R\&D services, those costs should be included in your response to Question 7.
If your foreign owner pays or reimburses your company for R\&D services, the costs for this R\&D should be included in your response to Question 12, line a.

No (U.S. owner) $\rightarrow$ Please provide the following information:
EIN of parent company ( 9 digits)
$\square \square \square \square$

## REPORTING INSTRUCTIONS FOR U.S.-OWNED COMPANIES:

If your company was purchased between April 1, 2013 and December 31, 2013, report only for the period January 1, 2013 to the date of purchase. If your company was purchased before April 1, 2013, return this form to the Census Bureau - you are not required to complete the rest of this survey.
Disregard these instructions if your owner instructs you to complete this survey.

3 Has your company ceased operations?
Yes $\rightarrow$ Please provide the following information:


## REPORTING INSTRUCTIONS:

If your company ceased operations between April 1, 2013 and December 31, 2013, report only for the period January 1, 2013 to the date your company ceased operations. If your company ceased operations before April 1, 2013, return this form to the Census Bureau - you are not required to complete the rest of this survey.No

4 Please describe your company's primary business activity during 2013.
$\square$

5 What was the amount of your company's worldwide sales and revenues during 2013?

## Include:

- Sales and operating revenues for discontinued operations

6 How much of the amount reported in Question 5 was attributable to or originated from domestic operations?

## Include:

- Sales and operating revenues to foreign customers, including foreign subsidiaries

Example: US Manufacturing Corporation sells parts to customers around the world. However, because all its operations are located inside the United States it reports 100\% of its sales in this question.
\$Bil.
Thou

## R\&D paid for by your company

7 What was the total worldwide R\&D expense for your company in 2013?
If your company is publicly traded, this amount is equivalent to that disclosed on SEC Form 10-K as defined in FASB ASC Topic 730, Research and Development (FASB Statement No. 2, "Accounting for Research and Development Costs.")
If your company is foreign-owned, refer to the instructions on page 3. Additional guidance, such as for privately owned companies, is available online at econhelp.census.gov/brdscr.

NOTE: Report your company's R\&D expense even if the amount is not considered material for your company's financial statements.

| \$Bil. Mil. | Thou. |
| :---: | :---: | :---: | :---: |

8 Is the amount entered in Question 7 greater than zero?
$\square \quad$ Yes $\rightarrow$ Continue with Question 9
$\square \quad$ No $\rightarrow$ Skip to Question 12 on page 6

9 Does the amount reported in Question 7 include any of the following costs?
a. Collaborative research and development that was reimbursed by business partners, such as through cost-sharing agreementsYesNo
b. R\&D paid for by government or private foundation grantsYesNo
c. Technical services not an integral part of an R\&D project (such as product support provided by R\&D employees)YesNo
d. Bid and proposal costsYesNo
e. Expense your company claimed resulting from the acquisition of another company with unfinished R\&D projects (in-process R\&D)YesNo

If you answered "Yes" to any of the costs in Question 9 , what was the amount of these costs that was included in your response to Question 7?


11 Subtract Question 10 from Question 7 and enter the result here. This is the total R\&D paid for by your company in 2013.


## R\&D paid for by others

12 What were your company's total worldwide costs (both direct and indirect) in 2013 for the following that were funded, paid for, or reimbursed by others not owned by your company?

## Exclude:

- Costs that were paid for by your company, such as those reported in Question 11
- Payments in excess of the actual cost of the work performed (such as profit or fees)
a. R\&D that was reimbursed by your company's foreign parent (if you are owned by a foreign parent).

c. R\&D paid for by government or private foundation grants

d. Defense RDT\&E goods or services (including DOD 6.1 through 6.7 funding), provided as a prime or as a sub, to the government and/or government contractors

f. Medical clinical trial Phase I-III services provided to others not owned by your company (include pass-through costs).
g. Nondefense custom software development and/or computer systems designed for others not owned by your company.



## Exclude:

- Software development that does not depend on a scientific or technological advance, such as adding functionality to existing application programs, debugging systems, and adapting existing software
h. Prototype development, production, and testing for customer's products prior to their introduction to the market (excluding defense-related prototyping reported in line d)

i. All other R\&D services, not included above, provided to the Federal Government or to others not owned by your company

j. Total.



## Employees

13 What was the total number of worldwide employees working at your company for the pay period that included March 12, 2013?
Include:

- Full- and part-time employees


## Number

## Exclude:

- Leased or temporary employees and on-site consultants

14 How many of the employees reported in Question 13 were employees of your company's domestic operations and foreign operations?

Domestic operations employees include all employees whose payroll was reported on the first quarter filing of IRS Form 941, Employer's Quarterly Tax Return.


Employees $\qquad$
$\square$
(2)

Foreign operations
(3)

Total
$\square$


Total equals Question 13
15. How many employees reported in Question 14 were R\&D employees and how many were all other employees?
R\&D employees include all employees who work on R\&D or who provide direct support to R\&D, such as researchers, R\&D managers, technicians, clerical staff, and others assigned to R\&D groups. Exclude employees who provide only indirect support to R\&D, such as corporate personnel, security guards, and cafeteria workers.

a. R\&D employees
b. All other employees . . .
c. Total employees.
$\qquad$

(2)

Foreign operations



Total line equals Question 14
16 Of the domestic R\&D employees reported in Question 15, line a, what was the number of full-time equivalent (FTE) R\&D employees working at your company for the pay period that included March 12, 2013?

Full-time equivalent (FTE) R\&D employees are an estimate of the manpower devoted to R\&D activities. Count each full-time R\&D employee as 1 FTE and all other employees based on the fraction of their time devoted to R\&D. These amounts may be less than those reported in Question 15, line a.

FTE R\&D employees. . . . .

> (1)
> Domestic
> operations

## Patents

17 How many patents did your company apply for in 2013 from the
U.S. Patent and Trademark Office (USPTO)?

18 How many patents were issued to your company in 2013 by the USPTO?

## 19 Approximately how long did it take to complete this survey?



Remarks (Please use the space below for any explanations that may help us understand your reported data.)
$\square$

## Thank You - Your Response is Important

Accurate and timely statistical information could not be produced without your continued cooperation and goodwill. Thank you.

We estimate that it will take from .5 to 6 hours to complete this form, with 1.5 hours being the average. This includes time to read instructions, develop or assemble materials, conduct tests, organize and review the information, and maintain and report the information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to:

Paperwork Project 0607-0912
U.S. Census Bureau

4600 Silver Hill Road
AMSD-3K138
Washington, D.C. 20233
You may e-mail comments to Paperwork@census.gov; use "Paperwork Project 0607-0912" as the subject.

## 2013 BRDS - Guidelines

## General guidelines for reporting inter-company transactions in this survey:

Reporting for "worldwide activities"- The reporting unit is your company, including all domestic and foreign subsidiaries that are more than $50 \%$ owned by your company for financial reporting purposes. All transactions between subdivisions within this reporting unit should be eliminated as inter-company transactions. For reporting purposes, your foreign parent (if you are foreign owned) and any foreign affiliates your company does not own by more than $50 \%$ should not be treated as part of 'your company' in your report. Transactions with these units should be treated the same as with any unrelated third parties such as business partners, customers, or suppliers you do not own.

Reporting for "domestic operations"- In this survey "domestic operations" refers to your company's operations located in the 50 United States and D.C. When reporting for your domestic operations, include transactions with foreign subsidiaries. For example, Question 6 asks how much of your company's total sales and revenues were from your company's domestic operations. All revenue from the domestic operations, including sales to subsidiaries or affiliated companies overseas, should be reported in this question.

## Company Information

## Please provide the name and phone number of the person completing this survey.

The survey coordinator is the person who is in charge of managing your company's responses to this survey and submitting the survey to the U.S. Census Bureau. The survey coordinator will need to collaborate with employees from other divisions/departments within your company such as the product development, R\&D, human resources, finance and legal departments.

## Why is this important?

This information gives the Census Bureau a single point of contact at each company surveyed in case questions arise about survey responses. The point of contact for this survey may differ from that for other Census Bureau surveys.

Did another company other than a holding company own more than 50 percent of your company during 2013?

Question 2 asks about the ownership of the company receiving the survey. Special reporting instructions apply to companies that have been acquired by another company. If your answer is "No" skip to question 3. If your answer is "Yes" continue with question 2.

## Is your Parent Company located outside of the United States?

If your company is owned by a foreign company, check "Yes" and follow these instructions: If your company is foreign-owned, the reporting unit for this survey is your U.S.-based company, including all its majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign owner and any foreign affiliates your company does not own should be treated the same as any other customer or business partner you do not own.

If you pay your foreign owner for R\&D services, those costs should be included in your responses as "costs for purchased R\&D services."

If your foreign owner pays or reimburses your company for R\&D services, the costs for this R\&D should be included in your responses as "costs funded, paid for, or reimbursed by others."

Report your survey data using U.S. generally accepted accounting principles (U.S. GAAP) as recognized by the Financial Accounting Standard Board (FASB). If your company follows International Financial Reporting Standards (IFRS), we request that you make adjustments in order to conform to U.S. GAAP.

If your company is owned by a U.S. based company, check "No" and enter the owner's EIN. If your company was purchased before April 1, 2013, stop here and return the survey to the Census Bureau. If your company was purchased between April 1, 2013 and December 31, 2013, report only for the period January 1, 2013 to the date of purchase.

Example 1: Company A was acquired by Company P (a US company) on Feb. 1, 2013. Because Company A was acquired by a US company prior to April 1, 2013, Company A is not required to complete this survey. Company A will stop here and return the form to the Census Bureau.

Example 2: Company B is acquired by Company P (a US company) on July 1, 2013. Because Company B was acquired by a US company on or after April 1, 2013, Company A is instructed to complete the survey, reporting data for the period January 1, 2013 through July 1, 2013.

## Why April 1?

The Census Bureau has determined that for this survey the benefit of collecting data from a company for a period less than one quarter of a year does not outweigh the burden placed on the company to report the data.

Why is this important?
Companies are asked this question for three reasons: to eliminate double counting in cases where both parties in a business acquisition receive the survey; to guide foreign-owned companies to special instructions; and to reduce the burden on companies who would otherwise be reporting data for a period less than one quarter of the year.

## Has your company ceased operations?

Scenario 1: Your company ceased operations before April 1, 2013. Complete questions 1 through 3 and return the survey to the Census Bureau.
Scenario 2: Your company ceased operations between April 1, 2013 and December 31, 2013. You should complete the survey as instructed and report for the period from January 1, 2013 to the date your company ceased operations.

## Why April 1?

The Census Bureau has determined that for this survey the benefit of collecting data from a company for a period less than one quarter of a year does not outweigh the burden placed on the company to report the data.

Why is this important?
Data from companies that have ceased operations during 2013 are needed in order to accurately measure the total activity of companies operating in the United States during 2013.

## Please describe your company's primary business activity during 2013.

This information is needed in order to tabulate more accurate and useful industry-level data.

## What was the amount of your company's worldwide sales and revenues during 2013?

Your company's worldwide sales and revenue would include sales by your foreign operations and subsidiaries, as well as, revenues from domestic operations. If your company is owned by a foreign parent, report sales to your parent and those affiliates not owned by your company.

Include sales and operating revenues for discontinued operations.
Exclude non-operating income such as dividends and interest as well as excise, sales, and other revenue-based taxes.

## How much of the amount reported in Question 5 was attributable to or originated from domestic operations?

Question 6 asks for the company's sales and revenues generated by domestic operations regardless of where the customers are located. "Domestic sales" does not mean sales to customers located in the United States. If your company is owned by a foreign parent, then sales to your parent and those affiliates not owned by your company are included

## R\&D paid for by your company

## What was the total worldwide R\&D expense for your company in 2013?

Question 7 requests total worldwide R\&D expense. The reporting unit is your company, including all domestic and foreign subsidiaries that are more $50 \%$ owned by your company for financial reporting purposes. All transactions between subdivisions within this reporting unit should be eliminated as inter-company transactions. Total worldwide R\&D expense also includes payments by your company for R\&D services performed by (i) unrelated third parties, (ii) affiliates for which your company has less than a $50 \%$ ownership stake and/or (iii) your foreign parent, if your company is foreign owned.

Scenario 1: Your company is publicly traded. Report worldwide R\&D expense as reported on SEC Form 10-K as defined in FASB ASC Topic 730, Research and Development (FASB Statement No. 2, "Accounting for Research and Development Costs.")

Scenario 2: Your company is foreign-owned. Report the R\&D expense figure of the U.S.-located company and domestic and foreign subsidiaries that are more than $50 \%$ owned by your U.S.located company, if any. Do not include expenses by your foreign parent or by any foreign affiliate your U.S.-located company does not own. For reporting purposes, these entities should be treated the same as any unrelated third party such as a customer or supplier you do not own.

Scenario 3: Your company is privately owned. You should follow the same procedures as public companies when reporting R\&D expense and follow the guidance in FASB ASC Topic 730, Research and Development (FASB Statement No. 2, "Accounting for Research and Development Costs."). Privately held companies that cannot report on this basis should note reporting principles and difficulties in the space for "Remarks" at the end of the survey.

The following are examples of activities that typically would be excluded from research and development in accordance with FASB Statement No. 2, "Activities Constituting Research and Development" (http://www.fasb.org/pdf/fas2.pdf) :
a. Engineering follow-through in an early phase of commercial production.
b. Quality control during commercial production including routine testing of products.
c. Trouble-shooting in connection with break-downs during commercial production.
d. Routine, on-going efforts to refine, enrich, or otherwise improve upon the qualities of an existing product.
e. Adaptation of an existing capability to a particular requirement or customer's need as part of a continuing commercial activity.
f. Seasonal or other periodic design changes to existing products.
g. Routine design of tools, jigs, molds, and dies.
h. Activity, including design and construction engineering, related to the construction, relocation, rearrangement, or start-up of facilities or equipment other than (1) pilot plants (see paragraph $9(\mathrm{~h})$ ) and (2) facilities or equipment whose sole use is for a particular
research and development project (see paragraph 11(a)).
i. Legal work in connection with patent applications or litigation, and the sale or licensing of patents.

## Exclude from worldwide R\&D expense:

- Costs for R\&D that was paid for by a 3rd party such as R\&D performed under contract.
- For medical products companies, exclude costs for phase IV clinical trials since these trials take place after products have achieved technical and market feasibility.

Research and development activity in software:
Does R\&D include development of software and Internet applications?

- Yes, as long as the research and development activities include an element of uncertainty, are intended to close knowledge gaps, and meet scientific and technological needs.
- Report in this survey all software R\&D as defined here regardless of the eventual user (internal or external).

R\&D activity in software includes:

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

R\&D activity in software EXCLUDES:

- Software development that does not depend on a scientific or technological advance, such as:
- supporting or adapting existing systems
- adding functionality to existing application programs, and
- routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process

For further guidance on accounting for software development costs see FASB Statement No. 86 (Accounting for the Costs of Computer Software to Be Sold, Leased); and FASB Interpretation No. 6 (Applicability of FASB Statement No. 2 to Computer Software).

## 8 Is the amount entered in Question 7 greater than zero?

Question 8 instructs the company to skip to Question 12 on page 6 if its response to Question 7 is zero.

## Does the amount reported in Question 7 include any of the following costs?

Although most companies share a general framework for R\&D, we request that certain items be excluded for the sake of consistency. Certain costs and expenses are to be reported in Question 12 reflecting your company's R\&D activities that was paid for by others.

Question 9 asks whether the company's R\&D expense figure reported in Question 7 included costs for five specific categories:
a. Collaborative research and development that was reimbursed by business partners, such as through cost-sharing agreements

- These agreements are very common in the biotechnology and pharmaceutical industries, but less so in other industries.
b. R\&D paid for by government or private foundation grants
- Examples include Small Business Innovation and Research (SBIR) grants, Department of Energy demonstration grants, and Gates Foundation research grants.
c. Technical services not an integral part of an R\&D project (such as product support provided by R\&D employees)
- This category most often applies to software and service companies where R\&D staff also provide technical support and/or services to customers
d. Bid and proposal costs
- This category represents the costs a company incurs applying to win a contract. Some government contractors group these costs with their R\&D spending.
e. Expense your company claimed resulting from the acquisition of another company with unfinished R\&D projects (In-process R\&D).

Why is this important?
Not all companies treat the five cost categories listed in this question consistently with respect to their inclusion or exclusion from R\&D expense figures. This question allows the survey to measure and correct for these inconsistencies.

If you answered "Yes" to any of the costs in Question 9, what was the amount of these costs that was included in your response to Question 7?

Question 10 asks the company to estimate the amount of its R\&D expense figure reported in Question 7 that was from the categories listed in Question 9.

Why is this important?
The five cost categories listed in Question 9 are not treated consistently by all companies with respect to their inclusion or exclusion from R\&D expense figures. This question allows the survey to measure and correct for these inconsistencies.

See also: Question 9, Question 11

11 Subtract Question 10 from Question 7 and enter the result here. This is the total R\&D paid for by your company in 2013.

Question 11 asks the company to subtract the amount reported in Question 10 from the amount reported in Question 7. This survey refers to this amount as "total R\&D paid for by your company".

Why is this important?
The five cost categories listed in Question 9 are not treated consistently by all companies with respect to their inclusion or exclusion from R\&D expense figures. This question allows the survey to measure and correct for these inconsistencies.

See also: Question 9, Question 10

## R\&D paid for by others

## 12 What were your company's total worldwide costs (both direct and indirect) in 2013

 for the following that were funded, paid for, or reimbursed by others not owned by your company?Costs should be considered "funded, paid for, or reimbursed by others" if the company has been or expects to be paid for the costs by a customer, business partner, or grant-making organization.

Note: Foreign-owned companies should reports costs that are funded, paid for, or reimbursed by their foreign owner in this question.

Exclude payments in excess of the actual cost of the work performed (such as profits or fees).
Costs that were reported in Question 11 should not be double counted in this question.
If your company administers a federally-funded research and development center (FFRDC) for an agency of the federal government, all such R\&D costs should be excluded for reporting to this survey. For a complete list of FFRDCs, see http://www.nsf.gov/statistics/ffrdclist/.

The categories in this question, listed below, define what the survey terms, "R\&D paid for by others":
a. R\&D that was reimbursed by your company's foreign parent (if you are owned by a foreign parent)
b. Collaborative R\&D that was reimbursed by business partners, such as through costsharing agreements

- These agreements are very common in the biotechnology and pharmaceutical industries, but less so in other industries.
c. R\&D paid for by government or private foundation grants
- Examples include Small Business Innovation and Research (SBIR) grants, Department of Energy demonstration grants, and Gates Foundation research grants.
d. Defense RDT\&E goods or services (including DOD 6.1 through 6.7 funding), provided as a prime or as a sub, to the government and/or government contractors
- This category most often applies to defense contractors and subcontractors performing tasks such as designing, building, and testing prototypes of new military weapon systems and developing custom software for defense applications.
- Include all defense R\&D funded by the Department of Defense (DOD), the Department of Energy's weapons programs, the Department of Homeland Security, and other Federal agencies.
- R\&D funds from DOD include all funds for research, development, test, and evaluation (RDT\&E) activities ( 6.1 through 6.7 budget appropriations).
- Include defense R\&D performed as a prime contractor and/or as a subcontractor.
e. Medical nonclinical R\&D services provided to others not owned by your company
- Nonclinical (also known as preclinical) research and development involves research on potential medical products that does not involve human subjects. This R\&D consists of both in vitro studies as well as studies using animal subjects.
f. Medical clinical trial Phase I-III services provided to others not owned by your company (include pass-through costs)
- This category involves the testing of potential medical products in human subjects. Phase I - III clinical trials must be successfully passed in order for a product to be approved for use in the general population.
- Exclude costs for Phase IV clinical trials because these trials take place after a product has been approved for sale.
g. Nondefense custom software development and/or computer systems designed for others not owned by your company
- See definitions in "Research and development activity in software" under guidance for Question 2-1.
- This category includes the development of new or significantly improved software, both as an end product and for use embedded in other products.
- Exclude: Software development that does not depend on a scientific or technological advance such as adding functionality to existing application programs, debugging systems, and adapting existing software.
- Software development for defense-related applications should be reported in line d.
h. Prototype development, production, and testing for customer's products prior to their introduction to the market (excluding defense-related prototyping reported in line d)
- Exclude quality control testing and other testing services for products already on the market.
i. All other R\&D, not included above, provided to the Federal Government or to others not owned by your company


## Employees

## What was the total number of worldwide employees working at your company for the pay period that included March 12, 2013?

Question 13 asks the company to report its total number of employees (both R\&D and non-R\&D employees) for all locations, both foreign and domestic. In order to collect consistent data from all companies, the employment figure reported should be for the pay period that included March 12,2013 . If this is not possible, companies should report employment for the date closest to March 12, 2013 possible.

Leased and temporary employees and consultants should be excluded from this question because this survey does not consider them employees of the reporting company.

How many of the employees reported in Question 13 were employees of your company's domestic operations and foreign operations?

Question 14 asks the company to report, of the employees reported in Question 13, the number of employees employed by domestic operations and the number of employees that were employed by operations outside of the United States.

How many employees reported in Question 14 were R\&D employees and how many were all other employees?

Question 15 asks the company to report how many of its employees were R\&D employees.
R\&D employees include employees who work on R\&D or who provide direct support to R\&D such as researchers, R\&D managers, technicians, clerical staff, and others assigned to R\&D groups.

R\&D employees exclude employees who provide indirect support to R\&D, such as corporate personnel, security guards, and cafeteria workers.

## 16 Of the domestic R\&D employees reported in Question 15, line a, what was the number of full-time equivalent (FTE) R\&D employees working at your company for the pay period that included March 12, 2013?

Question 16 asks the company to report the number of full-time equivalent employees engaged in R\&D using the same reference period as the earlier employee questions. The headcount of full-time equivalent R\&D employees should be adjusted to account for employees who work part time as well as those employees who split their time between R\&D and other activities. The purpose of this question is to accurately measure the amount of effort employees are devoting to R\&D in the business sector.

## Patents

## 17 How many patents did your company apply for in 2013 from the U.S. Patent and Trademark Office (USPTO)?

Question 17 asks the company to report the number of U.S. patents it applied for in 2013. The intent of this question is to gather information about the output of companies' patenting activities. It is recognized that companies do not attempt to patent every invention, and that not every patent application results from an organized R\&D activity.

Exclude the following types of continuing patent applications that do not add subject matter claimed in the parent patent application: continuation applications, requests for continued examination, divisional patent applications, and reissue applications. These types of patent applications are excluded to avoid double counting applications for the same subject matter. Continuation-in-part applications should be included because they add subject matter not claimed in the parent patent application.

Exclude provisional patent applications.
Foreign-owned companies that apply for U.S. patents on behalf of their foreign parents should only report the patent applications originating from its own operations. Patents filed on behalf of others not owned by the company (such as a foreign parent) should be excluded. In general, the company should only report patent applications for which it (the reporting company) is an assignee.

## 18 How many patents were issued to your company in 2013 by the USPTO?

Question 18 asks the company to report the number of U.S. patents it was granted in 2013. The intent of this question is to gather information about the output of companies' patenting activities. It is recognized that companies do not attempt to patent every invention, and that not every patent application results from an organized $R \& D$ activity.

Foreign-owned companies that apply for U.S. patents on behalf of their foreign parents should only report the patent grants that originated from its own operations. Patents filed on behalf of others not owned by the company (such as a foreign parent) should be excluded. In general, the company should only report patents for which it (the reporting company including its subsidiaries) is an assignee.

## 19 Approximately how long did it take to complete this survey?

Question 19 asks you to estimate the time in hours and minutes that it took to complete this survey. This helps us understand the amount of burden the survey averages for companies.

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